

By E-mail

April 22, 2025

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort

Mumbai 400 001

E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,

Bandra-Kurla-Complex, Bandra (East)

Mumbai – 400 051

E-mail: takeover@nse.co.in

Orient Cement Limited (“Target Company”)

Unit VIII, Plot No.7, Bhoinagar,

Bhubaneswar, Orissa, 751012

E-mail: diksha.singh@orientcement.com; investors@orientcement.com

Dear Sir / Madam

Subject: Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 (“Takeover Regulations”)

A share purchase agreement dated October 22, 2024 (“SPA”) was executed *inter-alia* amongst Shri Lakshminarayan Educational Institute (‘**Seller**’) and Ambuja Cements Limited (‘**Purchaser**’), for sale of 14,62,000 equity shares of the Target Company held by the Seller, representing 0.71% of equity share capital of the Target Company (‘**Sale Shares**’), to the Purchaser.

Pursuant to the terms of the SPA, on April 22, 2025, the Seller has sold the Sale Shares to the Purchaser by way of an off-market transfer.

In view of the above, please find enclosed the disclosure.

Kindly take the above on record.

Thanking you

Yours faithfully

[Signature page to follow]

Shri Lakshminarayan Educational Institute



By : Bijay Kumar Bhuwaria

Name : Bijay Kumar Bhuwaria

Title : Authorised Signatory

This signature page forms an integral part of the disclosure made by Shri Lakshminarayan Educational Institute in accordance with Regulation 29 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Disclosure under Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company ("TC")	Orient Cement Limited		
Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer / seller	Shri Lakshminarayan Educational Institute ("Seller")		
Whether the acquirer / seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights			
i. Shri Lakshminarayan Educational Institute	14,62,000	0.71	0.71
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	14,62,000	0.71	0.71
Details of acquisition/ sale⁽¹⁾			
a) Shares carrying voting rights acquired / sold			
i. Shri Lakshminarayan Educational Institute	14,62,000	0.71	0.71
b) VRs acquired / sold otherwise than by shares	NA	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
d) Shares encumbered / invoked / released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	14,62,000	0.71	0.71
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights			

i. Shri Lakshminarayan Educational Institute	Nil	Nil	Nil
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale	NA	NA	NA
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition / sale (e.g. open market / off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Sale of 14,62,000 equity shares of the TC, representing 0.71 % of its equity share capital held by the Seller by way of an off-market transfer.		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 22, 2025		
Equity share capital/ total voting capital of the TC before the said acquisition / sale	INR 20,54,59,873 divided into 20,54,59,873 equity shares of face value INR 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 20,54,59,873 divided into 20,54,59,873 equity shares of face value INR 1 each		
Total diluted share/ voting capital of the TC after the said acquisition / sale	INR 20,54,59,873 divided into 20,54,59,873 equity shares of face value INR 1 each		

Note:

- (*) Total share capital / voting capital to be taken as per the latest filing done by the Target Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the disclosure dated April 13, 2025 made by the Target Company whereby the Target Company intimated that it has allotted 3,49,976 fully paid up equity shares of Re. 1/- each, pursuant to exercise of employee stock options under the Orient Cement Limited Employee Stock Option Scheme 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Shri Lakshminarayan Educational Institute



By : Bijay Kumar Bhuwania
Name : Bijay Kumar Bhuwania
Title : Authorised Signatory
Place : Kolkata, India
Date : April 22, 2025

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