

Date: 2nd March, 2026

**To,
The General Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400051.**

COMPANY CODE: SADHAV

Sub: Submission of Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of 12,71,187 Equity Shares acquired by way of allotment of equity shares under preferential issue of Sadhav Shipping Limited.

Thanks & Regards,

On behalf of Aegis Investment Fund PCC



Authorised Signatory

CC: Sadhav Shipping Limited

Reg Office Address: 521, 5th Floor, Loha Bhavan, Masjid East, Mumbai – 400009.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Annexure -A

Name of the Target Company (TC)	Sadhav Shipping Limited.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aegis Investment Fund PCC		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	NSE LTD		
Details of the acquisition are as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: Shares carrying voting rights	-	-	-
Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/ others)	-	-	-
Voting rights (VR) otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition: Shares carrying voting rights	12,71,187	7.88	7.76
VRs acquired otherwise than by shares	-	-	-
Warrants/ ~~convertible securities/any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Shares encumbered/invoked/released by the acquirer	-	-	-
Total (a+b+c+d)	12,71,187	7.88	7.76

After the acquisition/sale, holding of: Shares carrying voting rights	12,71,187	7.88	7.76
Shares encumbered with the acquirer	-	-	-
VRs otherwise than by shares	-	-	-
Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	12,71,187	7.88	7.76
Mode of acquisition (e.g. open market / off-market public issue / rights issue preferential allotment / inter-se transfer etc).	Allotment of Equity shares by way of Preferential Issue		
Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	Allotment of 12,71,187 Equity Shares by way of Preferential issue on 27 th February, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition / sale	1,43,52,618 Equity Shares of Face Value of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	1,61,33,043 Equity Shares of Face Value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition / sale	1,63,87,281 Equity Shares of Face Value of Rs. 10/- each		

On behalf of Aegis Investment Fund PCC



Authorised Signatory

Place: Mumbai

Date: 2nd March, 2026

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure -B

Name of Target Company: Sadhav Shipping Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Aegis Investment Fund PCC	No	

On behalf of Aegis Investment Fund PCC



Authorised Signatory

Place: Mumbai

Date: 2nd March, 2026

Note:

(*) Total share capital / voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated