

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	A G Universal Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Chiterlekha		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares.	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL

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Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	5,00,000	6.68	6.68
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	5,00,000	6.68	6.68
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights.	NIL	NIL	NIL
b) VRs otherwise than by equity shares.	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	5,00,000	6.68	6.68
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	NIL	NIL	NIL
e) Total (a+b+c+d)	5,00,000	6.68	6.68

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Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Warrants to be converted into equal number of Equity Shares within the 18 months from the date of allotment.
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31 st October, 2025.
Equity share capital / total voting capital of the TC before the said acquisition	Paid up capital of Rs. 5,48,40,000 (54,84,000 Equity Shares of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Paid up capital of Rs. 5,48,40,000 (54,84,000 Equity Shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Paid up capital of Rs. 5,48,40,000 (54,84,000 Equity Shares of Rs. 10 each)

Part-B***

Name of the Target Company: A G Universal Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Chiterlekha	No	AENPC6395P

Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: 04.11.2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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