

Date: June 04, 2026

Ref. No.: MMFL/9/2026-27

To,  
Listing Compliance Department  
National Stock Exchange of India Limited,  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

NSE Symbol: MYMUDRA

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Dear Sir / Madam,

Please find enclosed herewith the captioned disclosure in the prescribed format as required under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, in respect of the sale of 18,33,200 equity shares of the Company by Mrs. Nisha Kulshrestha.

This is for your information and record.

Thanking You,

For My Mudra Fincorp Limited

Vaibhav  
Kulshre  
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Digitally signed  
by Vaibhav  
Kulshrestha  
Date:  
2026.06.04  
13:13:14 +05'30'

**Vaibhav Kulshrestha**  
**Managing Director**  
**DIN:06979149**

Encl.: As above



+91 999-9155-826  
011-470-10-500



support@mymudra.com  
www.mymudra.com



**REGISTERED ADDRESS**  
17A/45, 2nd Floor, WEA, Karol  
Bagh, New Delhi, 110005

**Date: June 02, 2026**

**To,**

**Company Secretary & Compliance Officer**

**MY MUDRA FINCORP LIMITED**

Second Floor, 17A /45, 2<sup>nd</sup> Floor, WEA

Karol Bagh, New Delhi, Delhi-110005

**National Stock Exchange of India Limited,**

Exchange Plaza, C-1, Block-G,

Bandra Kurla Complex,

Bandra (E), Mumbai – 400 051

Dear Sir/ Ma'am

**Sub: Disclosure under section 29(2) of the SEBI (Substantial Acquisition of shares and Takeover) Regulations, 2011.**

I, **Nisha Kulshrestha**, hereby inform you that 18,33,200 equity shares of My Mudra Fincorp Limited have been transferred to Profin Capital Services Limited on June 02, 2026 by way of off-market transfer.

Pursuant to the said transfer, my shareholding in the Company has changed from 47,68,400 shares (41.86%) to 2935200 shares (25.77%) as detailed in the enclosed disclosure in the prescribed format under Regulation 29(2) of the SEBI (SAST) Regulations, 2011.

We request you to kindly take this to your record.

Thanking You,

Yours faithfully



**Nisha Kulshrestha**  
**Promoter**

**Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

|                                                                                                                              |                                                                                                                                                                                  |                                         |                                                        |                                                       |
|------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|--------------------------------------------------------|-------------------------------------------------------|
| Name of the Target Company                                                                                                   |                                                                                                                                                                                  | MY MUDRA FINCORP LIMITED                |                                                        |                                                       |
| Name of the Seller and Person acting in concern with them                                                                    |                                                                                                                                                                                  | MRS. NISHA KULSHRESTHA                  |                                                        |                                                       |
| Whether the seller belongs to the Promoter/ Promoter group                                                                   |                                                                                                                                                                                  | YES                                     |                                                        |                                                       |
| Name of the stock Exchanges where the shares of the Target Co. Listed                                                        |                                                                                                                                                                                  | NSE                                     |                                                        |                                                       |
| Details of the acquisition/ disposal as follows:                                                                             |                                                                                                                                                                                  | Number of shares                        | % w.r.t total shares/voting capital whether applicable | % w.r.t total diluted shares/voting capital of the TC |
| <b>Before the acquisition/ sale under consideration, holding of:</b>                                                         |                                                                                                                                                                                  |                                         |                                                        |                                                       |
| a.                                                                                                                           | Shares carrying voting rights                                                                                                                                                    | 47,68,400                               | 41.86%                                                 | 41.86%                                                |
| b.                                                                                                                           | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                             | -                                       | -                                                      | -                                                     |
| c.                                                                                                                           | Voting rights (VR) otherwise than by shares                                                                                                                                      | -                                       | -                                                      | -                                                     |
| d.                                                                                                                           | Warrants/ Convertible Securities/ any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) acquired/ sold. | -                                       | -                                                      | -                                                     |
| e.                                                                                                                           | <b>Total (a+b+c+d)</b>                                                                                                                                                           | <b>47,68,400</b>                        | <b>41.86%</b>                                          | <b>41.86%</b>                                         |
| <b>Disclosure of the acquisition/ Sale</b>                                                                                   |                                                                                                                                                                                  |                                         |                                                        |                                                       |
| a.                                                                                                                           | Shares carrying voting rights acquired/sold                                                                                                                                      | 18,33,200                               | 16.09%                                                 | 16.09%                                                |
| b.                                                                                                                           | VRs acquired/sold otherwise than by shares                                                                                                                                       | -                                       | -                                                      | -                                                     |
| c.                                                                                                                           | Warrants/ Convertible Securities/ any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) acquired/ sold. | -                                       | -                                                      | -                                                     |
| d.                                                                                                                           | Shares encumbered/ invoked/ released by the acquirer                                                                                                                             | -                                       | -                                                      | -                                                     |
| e.                                                                                                                           | <b>Total (a+b+c+d)</b>                                                                                                                                                           | <b>18,33,200</b>                        | <b>16.09%</b>                                          | <b>16.09%</b>                                         |
| <b>After the acquisition/ sale, holding of:</b>                                                                              |                                                                                                                                                                                  |                                         |                                                        |                                                       |
| a.                                                                                                                           | Shares carrying voting rights acquired                                                                                                                                           | 2935200                                 | 25.77%                                                 | 25.77%                                                |
| b.                                                                                                                           | Shares encumbered with the acquirer                                                                                                                                              | -                                       | -                                                      | -                                                     |
| c.                                                                                                                           | VRs acquired/sold otherwise than by shares                                                                                                                                       | -                                       | -                                                      | -                                                     |
| d.                                                                                                                           | Warrants/ Convertible Securities/ any other instrument that entitles the acquirer to receive shares carrying voting in the TC (specify holding in each category) acquired/ sold. | -                                       | -                                                      | -                                                     |
| e.                                                                                                                           | <b>Total (a+b+c+d)</b>                                                                                                                                                           | <b>2935200</b>                          | <b>25.77%</b>                                          | <b>25.77%</b>                                         |
| Mode of acquisition/sale (open market/ off market/ public issue/ right issue/ preferential allotment/ inter-se transfer etc) |                                                                                                                                                                                  | Off Market                              |                                                        |                                                       |
| Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares whichever is applicable.    |                                                                                                                                                                                  | 02-06-2026                              |                                                        |                                                       |
| Equity Share capital/ total voting capital of the TC before the said acquisition/sale.                                       |                                                                                                                                                                                  | 1,13,91,800 Equity Shares of Rs 10 each |                                                        |                                                       |
| Equity Share capital/ total voting capital of the TC after the said acquisition/sale                                         |                                                                                                                                                                                  | 1,13,91,800 Equity Shares of Rs 10 each |                                                        |                                                       |
| Total diluted share/ voting capital of the TC after the said acquisition/sale.                                               |                                                                                                                                                                                  | 1,13,91,800 Equity Shares of Rs 10 each |                                                        |                                                       |

  
**NISHA KULSHRESTHA**  
**PROMOTER**

**DATE: JUNE 02, 2026**  
**PLACE: NEW DELHI**