THRIVENI

Date: 06th January, 2026

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur – 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 11th February, 2025 entered amongst Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor-1"), Sky United LLP ("Pledgor-2), and Vardhman Trusteeship Private Limited, ("Debenture Trustee" / "Trustee"), has released a pledge on 12,70,000 (0.23% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Vardhman Trusteeship Private Limited with effect from 02nd January, 2026.

We request you to kindly take the above information on your record.

Thanking you,

For and on behalf of Thriveni Earthmovers Private Limited

For THRIVENI EARTHMOVERS PRIVATE LIMITED

Riya Jain
Company Secretary
ICSI Membership No.: A76944

THRIVENI EARTHMOVERS PRIVATE LIMITED

Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944

Date: 06th January, 2026
Place: Mumbai

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("**TC**")	Lloyds Metals and Energy Limited
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")
Date of reporting	06th January, 2026
Name of the promoter ~~or PAC~~ on whose shares encumbrance has been ~~created~~/released/~~invoked~~	Thriveni Earthmovers Private Limited (**"TEMPL"**)
Details of the creation of encumbrance:	Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to an Unattested Pledge Agreement ("Agreement") dated 11th February, 2025 entered amongst Thriveni Earthmovers Private Limited (TEMPL) ("Borrower") / ("Pledgor-1"), Sky United LLP ("Pledgor-2), and Vardhman Trusteeship Private Limited, ("Debenture Trustee" / "Trustee"), has released a pledge on 12,70,000 (0.23% of the paid-up share capital of the TC) equity shares of the TC held by TEMPL, in favour of Vardhman Trusteeship Private Limited with effect from 02nd January, 2026.

Name of the promoter (s) or PACs with him*	**Promoter holding in the target company (1)**		**Promoter holding already encumbered (2)**		**Details of events pertaining to encumbrance (3)**							**Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]]**	
	Number	**% of total share capital**	**Number**	**% of total share capital**	**Type of event (creation / release / invocation)**	**Date of ~~creation~~/ release/ ~~invocation~~ of encumbrance**	**Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)**	**Reasons for encumbrance ****	**Number**	**% of share capital**	**Name of the entity in whose favor shares encumbered *****	**Number**	**% of total share capital**
Thriveni Earthmovers Private	10,00,05,501	18.37 %	4,49,39,929	8.25%	Release	02nd January, 2026	Pledge	As collateral security with respect to financing for	12,70,000	0.23%	**Debenture Trustee Name:**	4,36,69,929	8.02%

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Limited								Non-Convertible Debentures issued by Thriveni Earthmovers Private Limited			Vardhman Trusteeship Private Limited & **Lenders Name:** Axis Structured Credit AIF – II		
Ravi Agarwal	1,19,07,240	2.19%	Nil	-	Not applicable ("**N.A.**")	-	-	-	-	-	-	-	-
Mukesh Gupta	11,35,700	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Renu R Gupta	12,04,420	0.22%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Abha M Gupta	11,69,540	0.21%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Rajesh R Gupta	6,02,820	0.11%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Madhur Rajesh Gupta	96,00,000	1.76%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Priyanka Rajesh Gupta	5,00,000	0.09%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Shreekrishna M Gupta	96,02,000	1.76%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Enterprises Limited (Formerly known as	2,32,38,340	4.27%	Nil	-	N.A.	-	-	-	-	-	-	-	-

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"Shree Global Tradefin Limited")													
Crosslink Food and Farms Private Limited	6,55,58,548	12.04 %	Nil	-	N.A.	-	-	-	-	-	-	-	-
Lloyds Metals and Minerals Trading LLP	3,57,41,529	6.57%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Blossom Trade and Interchange LLP	1,32,00,000	2.42%	Nil	-	N.A.	-	-	-	-	-	-	-	-
Sky United LLP	7,34,54,636	13.49 %	Nil	-	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Thriveni Earthmovers Private Limited

Riya Jain

Name: Riya Jain
Designation: Company Secretary
ICSI M. No. A76944

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Date: 06th January, 2026
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