Module Title: Protected Health Information- Security and Patient Rights

Target Audience:

Employees at Wickfield Dental will complete the Protected Health Information: Security and Patient Rights training to ensure their patients' individual health information is properly protected and patient rights are respected and fulfilled.

Members of the dental team include the dental office manager, 1 dental office receptionist, 3 dental hygienists, 1 dental assistant, and Dr. Wickfield, the dentist.

Current employees at Wickfield Dental have degrees related to their expertise within the practice (i.e. dentistry, dental hygiene, and business). Wickfield Dental is a fairly new practice, although all employees do have prior job experience in other dental practices.

Learning Objectives:

Terminal LOs:

- 1. Execute the appropriate precautions to protect patient information.
- 2. Request the patient's signature on the HIPAA Notice of Privacy Practices and Authorization forms upon patient intake.
- 3. Fulfill a patient's request regarding patient rights related to HIPAA guidelines.

Enabling LOs:

- 1. Identify what is considered personal health information under HIPAA.
- 2. Complete the appropriate precautions to safeguard personal health information.
- 3. Determine the forms that need to be completed upon patient intake and which forms require a copy to be distributed to the

patient.

4. Explain what the patient's rights are regarding HIPAA.

Seat Time: 20 minutes

Outline:

- Welcome / Navigation
- Learning Objectives
- Protected Health Information
- PHI Knowledge Check
- Security: Patient Intake Forms & Security Protocols

- Patient Intake Forms Knowledge Check
- Security Protocols Scenario Knowledge Check
- Patient Rights
- Action Steps for Patient Requests
- Patient Request Scenario
- Final Evaluation
- Summary
- Congratulations/Course Completion

Font:

- Open Sans (Heading) for all title bars. Font size 32
- Open Sans (Body) for all other text.
 - Directions font size 24
 - Details font size 18 or 20
- Font is white on colored backgrounds and buttons
- Font is darker shade of color palette on light backgrounds and within the speech bubbles

Color Palette:

- #D3E5F1
- #81BCE3
- #3D8EC2
- **#**51C4DB
- 📕 #4A7EBB
- 📕 #0D0F68
- #EEECE1
- **#**1F497D
- #FFFFFF
- #000000

Module Resources/References: None

Avatars:

5 avatars to represent dental office employees and a patient: **Ruth** (HIPAA Privacy Officer) *Business corporate clothing, age range of 40-50's* **Dr. Wickfield** (Dentist) *Male, medical clothing, age range of 40-50's* **Lucy** (Dental Hygienist) *Medical clothing, age range of 20-30's*

Directions:

If there is specific feedback for slides or layers, please leave specific comments in the notes section for the slide or layer.

Global Comments:

- Slide dimensions are 16:9 ratio with slide size (1280:720).
- All slides and layers, with the exception of scenarios, will show a rectangle top border and a thinner rectangle bottom border using a darker blue color from the custom color palette. The rectangle top border will have the title of the slide inserted into the rectangle, size 32, left-aligned, using a white font color.
- Use Modern Player in Storyline.
- Use a custom color scheme for shapes throughout; Font is white on colored backgrounds and buttons; Font is darker shade of color palette on light colored backgrounds (i.e. light blues/white background with some texture or gradation or a plain white background); Font is darker shade of the color palette within the caption bubbles (speech bubbles).
- Slide titles will be set within the top border on slides.
- Text in [brackets] should not appear on the slide [or be recorded in voiceover (VO)].
- If text in a caption bubble (speech bubble) is too long to display at once, fade-out/fade-in text in the caption (speech bubble) and arrange sequentially on timeline; do not use scrolling text in captions.
- Voiceover audio will use the text-to-speech feature within Storyline. Text-to-speech VO audio chosen for the Ruth Avatar will be used for all audio, except when a different avatar is speaking in scenarios.
- Next player button will be hidden at the beginning of each slide's timeline and return to normal when the timeline ends, unless custom navigation is indicated in the storyboard.
- Seekbar visible and controllable for the learner on all slides and layers; Menu is "free" in the Player properties.
- Slide numbers with letters (ex. 1.6a) indicate layers for corresponding slide numbers.

Slide: [1.1] / Menu Title: Welcome			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
No top/bottom border	[Course Title] Protected Health	[Ruth VO]	Restrict the learner from selecting the Navigation and
Background image: Dental office reception area	Information: Security & Patient Rights	Welcome to your training about protected health information, specifically the	Start buttons until the audio completes.

Course title set in rectangle shape sitting on the right side of slide	[Buttons] Start	security of sensitive patient information and patient rights related to the HIPAA Privacy Rule.	The Navigation button and the Start button will appear with the VO reference.
Custom Start and Navigation buttons below the course title Avatar for Ruth on the left, with her arm outstretched towards the custom buttons	Navigation	I'm Ruth, and I'll be acting as your HIPAA privacy officer during this training. If you would like more information about how to navigate this course, click the navigation button. To begin the course, click the start button.	The Start button will jump to slide 1.3. The Navigation button will jump to the next slide (slide 1.2).
Notes:	1		

Slide: [1.2] / Menu Title: Navigation			
Visual / Display: Sli	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Player shows Menu on the left[SINo top/bottom border[CBackground image: Dental office patient room[CSlide title set in rectangle shape centered at the top of the slideNeModern player navigation bar screenshot at the bottomPlayer	Slide Title] Navigation Captions] Previous Next Refresh Seekbar Play/Pause Menu /olume	[Ruth VO] To move backwards and forward in the course, click the previous and next button. If you want to see something again, select the refresh button. Drag the Seek bar if you want to move forward or backward on the current slide.	Arrows and caption buttons fade in and out with the VO references Screenshot of a white rectangle with blue border and a close X icon in the top right corner will fade in when VO says "If you see a close icon on a slide" Next button jumps to the next slide.

Arrows with caption bubbles labeling the different features		To pause a slide, click the Play/Pause button.	
Screenshot of a white rectangle with blue border and a close X icon in the top right corner		If you want to navigate to a different section of the course, select the menu.	
		To adjust the volume within the course, click the volume button.	
		If you see the close icon on a slide, click the x to close the section. This will bring you back to the previous view.	
		To Begin the course, select the next button.	
Notes:	1	1	

Slide: [1.3] / Menu Title: Learn			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Beginning of the slide will begin with the dental	[Ruth Caption 1]	[Ruth Caption Audio 1]	Ruth's speech captions will use fade in and fade out
reception area background and Ruth avatar cropped, as if she is sitting behind the desk.	Dr. Wickfield. Slow down and tell me what's wrong.	Dr. Wickfield Slow down and tell me what's wrong.	animations with the Caption Audio references:
Ruth is listening or talking on the phone.	[Ruth Caption 2]	[Dr. Wickfield Audio 1]	Caption 1 will fade in with "Dr. Wickfield" and fade out
During the phone	Can you give me more specifics so we can make a	I just opened a letter from the Department of Health and	when Dr. Wickfield Audio 1 begins

conversation, Ruth will switch to 3 positions - Listening on the phone - Talking and gesturing on the phone - Frowning and talking on the phone	plan? [Ruth Caption 3] I'll look into this. But it might be best if we have our dental staff review HIPAA and patient rights to reduce future	Human Services Office for Civils Rights. They are going to investigate a violation complaint against the practice! What are we going to do Ruth? My practice is pretty new. I can't afford to have a reputation where information	Caption 2 will fade in with "Does the letter" and fade out with Dr. Wickfield Audio 2 begins Caption 3 will fade in with "I can look into this" and will fade out when the audio
Speech Caption for Ruth's VO only	incidents. ISlide Titlel	is not secure. IRuth Caption Audio 21	completes with "future incidents."
Then the slide will fade to a		[]	Do not scroll the captions. Use
different background:	Learning Objectives	Does the letter give specifics	additional speech captions for the length of Ruth's
 Light blues and white background with some 	[Learning Objectives]	details?	conversation.
texture or gradation set behind the top and	Execute the appropriate precautions to protect patient	[Dr. Wickfield Audio 2]	Dental Reception Area background image will fade
- Enlarged Ruth avatar	information	The letter claims information was released to a patient's	out as the new background,
positioned on the left, standing with her hand on her hip	Request the patient's signature on the HIPAA Notice of Privacy Practices and	health insurance company when the patient did not provide consent.	bottom border, enlarged Ruth avatar, and HIPAA compliant image all fade in. This new
- Semi-transparent HIPAA Compliant image positioned on	authorization forms upon patient intake	[Ruth Caption Audio 3]	background will fade in when the Ruth VO audio begins "During this course…"
the right	Fulfill a patient's request regarding patient rights	I can look into this further. In the meantime, I think it would	Ruth Avatar and HIPAA
Then the Ruth avatar and HIPAA compliant image will fade out and an image of a	related to HIPAA guidelines	be best if we have our dental staff review HIPAA and patient rights to reduce future	compliant image will fade out and image of dental receptionist will fade in when
dental receptionist will fade in.		incidents.	VO reference completes the
right side of the slide.		[Ruth VO]	course, you will be able to carry out the following
Bullet points to display the text for learning objectives will		During this course, you will learn about Protected Health	actions"
fade in with VO reference on the left side of the slide.		Information, also referenced as PHI, that will equip you with	The learning objective bullets will fly in from the left with the

	the necessary knowledge to protect sensitive patient health information and understand patient rights as it relates to HIPAA. By the end of the course, you will be able to carry out the following actions: Execute the appropriate precautions to protect patient information. Request the patient's signature on the HIPAA Notice of Privacy Practices and Authorization forms upon patient intake	VO references. Next button jumps to the next slide.
	Authorization forms upon patient intake and fulfill a patient's request regarding patient rights related to HIPAA guidelines. Click the Next button to learn what the HIPAA Privacy Rule is and why it is relevant to our dental entity.	
Notes:		

Slide: [1.4] / Menu Title: HIPAA Privacy Rule

LO: Identify what is considered personal health information under HIPAA.

Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dental office reception area set behind the top and bottom border Avatar for Ruth is enlarged on the right of the slide. She has an arm stretched out to the left. Speech caption Use rectangles to display the text indicating the purpose of the HIPAA Privacy Rule	 [Slide Title] HIPAA Privacy Rule [Ruth Caption] HIPAA is a federal law that created national standards to protect sensitive patient health information from being disclosed without the patient's consent or knowledge. [Purpose of HIPAA Privacy Rule] Gives patients more control Sets boundaries for the use & release of health records Establishes protective measures that covered entities must perform to protect PHI It holds violators accountable 	 [Ruth Caption Audio] HIPAA is a federal law that created national standards to protect sensitive patient health information from being disclosed without the patient's consent or knowledge. [Ruth VO] HIPAA was established to give patients more control over their health information. It also helps to set boundaries on the use and release of health records. It establishes appropriate protective measures that covered entities must perform to protect the privacy of health information, including information stored and shared electronically. Lastly, the HIPAA law holds violators accountable. In the next slide, we will discuss what information is considered protected health information. 	Ruth's caption will fade out when rectangles describing the purpose of the HIPAA Privacy Rule fade in. The 3 rectangles for the HIPAA Privacy Rule will fade in one at a time when the VO references each point. Next button jumps to the next slide.
Notes:	•	•	•

		personal health information under HIPAA.
Visual / Display: Slide Text: N	Narration / Voiceover:	Animation / Interaction:
Background will begin as the Light blues and white background with some texture or gradation set 	[Ruth Caption Audio] Because the HIPAA Privacy Rule creates standards for protecting a patient's PHI, it is important that we have a firm understanding about what is considered PHI. [Ruth VO] Protected Health Information, or PHI, is any patient information or data that relates to past, present, or future physical health, mental health, or other medical condition. We will focus on 4 categories of protected health information recorded in a patient's medical or dental records. PHI also includes any provisions of health, which is any health-related information or health advice given to a patient in a professional capacity. Payment and insurance	 HIPAA Confidential image, Ruth Avatar, and Ruth Caption will fade out when the Ruth Caption Audio completes. Enlarged Ruth avatar and patient information image will fade in when the Ruth VO says "Protected Health information or PHI, is any patient information" Enlarged Ruth avatar and patient information image will fade out and 4 PHI rectangles will fade in when Ruth VO says "We will focus on 4 categories of protected health information." The dark rectangles behind the PHI rectangles will have a wheel animation timed with the VO referencing each subtopic. Medical and Dental Records: "The first type includes" Provisions of Health: "PHI also includes any" Payment Information: "Payment and insurance" Common Identifiers:

rectangle, to be used as a wheel animation	information is also considered protected health information.	"Lastly, common identifiers"
- There will be a white icon on each rectangle to represent the 4 categories of PHI	or future payment of any type of healthcare provided to the patient.	Animation will last the duration of the VO reference for each type of PHI.
(records, provisions of health, payment information, and common identifiers).	Lastly, common identifiers such as names, addresses, contact information, and social security numbers are also protected information.	Next button jumps to the next slide.
	In the next slide, you will view specific examples of PHI as it relates to dental entities.	
Notes:		

Slide: [1.6] / Menu Title: PHI Examples			LO: Identify what is considered personal health information under HIPAA.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top and bottom border Ruth avatar on the right- side of the slide with her left arm outstretched	[Slide Title] PHI Examples [Ruth Caption] We now have learned what is considered PHI, but you may be wondering what specific types of PHI you may encounter in our dental office.	[Ruth VO] We now have learned what is considered PHI, but you may be wondering what specific types of PHI you may encounter in our dental office. Click on each picture to learn about specific examples of	Restrict the learner from selecting any image until the base layer audio completes. Ruth Caption will disappear and a motion path for Ruth to slide to the left begins when VO dictates "Click on each picture."
Speech Caption	[Directions]	protected health information	PHI images will have a hover

Next button jumps to the next slide.	 Definition the provided of the service of the dental patient speaking to a dental patient dental x-rays with patient in room Computer showing dental x-rays with patient in room will show the Common Identifiers Layer Health insurance card Clicking on the image of the dental x-rays with patient in room will show the Provisions of Health Layer Clicking on the image of the computer showing dental x-rays with patient in room will show the Provisions of Health Layer Clicking on the image of the dental x-rays with patient in room will show the Dental Records Layer Clicking on the image of the computer showing dental x-rays will show the Dental Records Layer Clicking on the image of the Health insurance card will show the Payment Information Layer Next button is disabled until the audio has ended on all layers for the PHI images. 	Large rectangle taking up the majority of the left-side of the slide. 4 PHI images will be placed in the rectangle. PHI Images: - Dental receptionist speaking to a dental patient - Dental hygienist looking at dental x-rays with patient in room - Computer showing dental x-rays - Health insurance card	Click on each picture to learn about specific examples of PHI.	you will need to make sure is kept secure.	state with a glow effect and a visited state that adjusts the transparency of the picture for a dimming effect. The learner may click on PHI images in any order. Clicking on the image of the dental receptionist speaking to a dental patient will show the Common Identifiers Layer Clicking on the image of the dental hygienist looking at dental x-rays with patient in room will show the Provisions of Health Layer Clicking on the image of the computer showing dental x-rays will show the Dental Records Layer Clicking on the image of the Health insurance card will show the Payment Information Layer Next button is disabled until the audio has ended on all layers for the PHI images. Next button jumps to the next slide.
 Dental receptionist speaking to a dental patient Dental hygienist looking at dental x-rays with patient in room Computer showing dental x-rays Health insurance card Clicking on the image of the dental hygienist looking at dental x-rays with patient in room will show the Provisions of Health Layer Clicking on the image of the computer showing dental x-rays will show the Dental Records Layer Clicking on the image of the computer showing dental x-rays will show the Dental Records Layer Clicking on the image of the computer showing dental x-rays will show the Dental Records Layer Clicking on the image of the Health insurance card will show the Payment Information Layer Next button is disabled until the audio has ended on all layers for the PHI images. 	Dontal recontionist	Large rectangle taking up the majority of the left-side of the slide. 4 PHI images will be placed in the rectangle.	Click on each picture to learn about specific examples of PHI.	you will need to make sure is kept secure.	state with a glow effect and a visited state that adjusts the transparency of the picture for a dimming effect. The learner may click on PHI images in any order

Slide: [1.6a Common Identifiers]			LO: Identify what is considered personal health information under HIPAA.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Ruth avatar changes to a listening position White rectangle set partially over the background rectangle containing the PHI images X close icon in the upper right hand corner of the white rectangle	[Slide Title & Directions still viewable from base layer] <u>Common Identifiers</u> Name Date of birth Address Social security number Emergency contact Place of employment	[Ruth VO] Upon patient intake, dental practices ask patients to complete a patient information form. This creates a personal database that may include common Identifiers like the patient's name, date of birth, address, social security number, emergency contact information, and place of employment.	X close icon is used to close the layer once audio has completed.
Notes:			

Slide: [1.6b Payment Information]			LO: Identify what is considered personal health information under HIPAA.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.6a] This layer has the same layout as the previous layer	[Slide Title & Directions still viewable from base layer] <u>Payment Information</u> • Dental Insurance • Credit Card Information	[Ruth VO] Dental practices will collect the patient's dental insurance, credit card or bank account information, and sometimes	X close icon is used to close the layer once audio has completed.

	 Bank Account Information Medical Insurance 	medical insurance for payment of any office visit and dental care. Even if the patient chooses to pay out of pocket, some type of payment information is collected.	
Notes:			

Slide: [1.6c Provisions of Health]			LO: Identify what is considered personal health information under HIPAA.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.6a] This layer has the same layout as the previous layer	 [Slide Title & Directions still viewable from base layer] <u>Provisions of Health</u> Dental information from a routine check-up Recommendations for follow-up care or procedures Recommendations for specific patient complaints or requests 	[Ruth VO] Examples of provisions of health from the dental practice may include information from a routine check-up, like signs of dental erosion. Recommendations for follow-up care or procedures, like scheduling an additional appointment to treat a cavity found during a check-up or recommendations for specific patient complaints or requests, like using a mouth guard if a patient complains about grinding their teeth at night.	X close icon is used to close the layer once audio has completed.
Notes:			

Slide: [1.6d Dental Records]			LO: Identify what is considered personal health information under HIPAA.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.6a] This layer has the same layout as the previous layer	 [Slide Title & Directions still viewable from base layer] <u>Dental Records</u> Clinical examination notes Progress and treatment notes Any previous and current dental history Family medical history 	[Ruth VO] Dental Records contain any information related to a specific patient. Some examples may include: Clinical examination notes, like x-rays taken during a visit. Progress and treatment notes from the dental hygienist or dentist. Any previous and current dental history and family medical history.	X close icon is used to close the layer once audio has completed. Once all 4 layers have been visited, the Next button will return to normal after the audio completes and jump to the next slide.
Notes:			

Slide: [1.7] / Menu Title: PHI Knowledge Check			LO: Identify what is considered personal health information under HIPAA.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dental office reception area set behind the top border only	[Slide Title] Knowledge Check	[Ruth VO] Now it's time to check your	This slide is a freeform drag-and-drop KC interaction.
Question Mark Icon /Checkmark Icon, colored white, placed in the top right corner of top border	[Directions] Determine if the information stated on each file folder is PHI or not. Then, click and drag	knowledge. Read the types of patient information stated on each file folder. Determine if the information would be	There will be 6 examples of PHI or Not PHI (4 of PHI and 2 of Not PHI) as drag items that

Ruth Avatar enlarged, on the left side of the slide. Arm out to the right towards the drop zones and drop items. 2 rectangles, using palette colors, used for the Drop Zones 6 Drop items each placed on a white file folder, outlined in a blue from the color palette. Directions on the slide next to the drop items	 corresponding box. [Drop Zone Labels] PHI Not PHI [Answer Choices] Information related to dental procedure recommendations [PHI] A patient's full name, address, and social security number [PHI] X-ray images taken during a dental exam [PHI] Health insurance information obtained from a a health insurance card [PHI] Dental data that is stripped of specific personal identifiers [Not PHI] Statistical summary that does not reveal the identity of the patient [Not PHI] 	Information or not. Click and drag each file folder to the box that corresponds with your answer. When you are ready, click submit to check your answers.	 between the two drop targets. They will be set in rectangles of one of the palette colors. The drag items should be arranged in a scrambled order so they are not already sorted by PHI examples or not. They should be revealed one at a time. Allow 2 attempts in the form settings. Arrange the dropped items in a "Free" format so that they are all visible to the learner once they are dropped. Each drag item should have a correct and incorrect state. The correct state will look the same as the normal state. The incorrect state should be a red outline and red text. Delay the items states until the interaction is submitted. When the learner clicks Submit, it will show either the correct or try again feedback layer on the first attempt.
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		The dropped items do not reset for the second attempt. The learner will drag the items from where they were dropped.
		After the second attempt, the learner will see either the correct or incorrect layer. Next button is hidden.
Notes:		

Slide: [1.7a Correct]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
 White background Top rectangle border with Knowledge Check title and KC icons are visible from base layer Blue rectangle centered on the slide White Continue button at the bottom of the rectangle Ruth Avatar is on the left, enlarged, and pointing to her forehead with a smile. 	[Rectangle Box] Correct! PHI encompasses any personal health information that can be used to identify an individual. [Buttons] Continue	[Ruth VO] That is Correct! PHI encompasses any personal health information that can be used to identify an individual. Click the continue button to move to the next slide.	Delete the built-in buttons and textboxes on the feedback layer and hide the remaining objects by using a white rectangle to cover objects on the slide. The avatars and rectangle will sit on top, so the correct and incorrect layers appear customized. The Continue button jumps to Slide 1.8
Notes:			

Slide: [1.7b Incorrect]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.7a] This layer has the same layout as the previous layer, except the Ruth Avatar is frowning, looking down, hand on her forehead.	[Rectangle Box] That is still not correct. PHI includes information in a patient's medical or dental record, provisions of health, payment information, & common identifiers. [Buttons] Continue	[Ruth VO] That is still not correct. Remember, PHI includes information in a patient's medical or dental record, provisions of health, payment information, & common identifiers. Click the continue button to move to the next slide.	Delete the built-in buttons and textboxes on the feedback layer and hide the remaining objects by using a white rectangle to cover objects on the slide. The avatars and rectangle will sit on top, so the correct and incorrect layers appear customized. The Continue button jumps to Slide 1.8
Notes:			

Slide: [1.7c Try Again]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.7a]	[Rectangle Box]	[Ruth VO]	Hide the remaining objects by
This layer has the same layout	That is not quite right.	That is not quite right.	using a white rectangle to cover objects on the slide. The
as the previous layer, except the Ruth Avatar is thinking, looking up, hand on her chin.	PHI encompasses any patient information that may be sensitive or can be used to	PHI encompasses any patient information that may be sensitive or can be used to	avatars and rectangle will sit on top, so the correct and incorrect layers appear

	identify an individual.	identify an individual. Click the try again button to try one more time.	customized. The Try Again button uses the same trigger that was originally on the built-in button on this layer
Notes:			

Slide: [1.8] / Menu Title: Security			LO: Complete the appropriate precautions to safeguard personal health information.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top and bottom border	[Slide Title] PHI Security [Directions]	[Ruth VO] Click on each button to learn the necessary precautions that need to be completed in	This is the home slide for branching slides 1.9-1.14 Buttons have a normal, hover, down, and visited state.
2 rectangle buttons, using palette colors, are centered on the slide	Click on each button to learn the necessary precautions that need to be completed in order to ensure a patient's PHI is treated securely. Click Next	order to ensure a patient's PHI is treated securely. When both buttons have been visited, you will be able to click next to advance in the course.	The Patient Intake Forms button will jump to slide 1.9. The Protocols During Patient
Ruth avatar is on the right, looking and arm outstretched toward the buttons	when both buttons are completed.		Care button will jump to slide 1.10.
Transparent shape over the buttons until direction audio completes	[Buttons] Patient Intake Forms Protocols During Patient Care		Next button will be hidden at the start of the timeline, until both buttons have been visited.
			When all the branching slides and corresponding KC slides have been visited, the Next

		button will return to normal and jump to Slide 1.14.
Notes:		

Slide: [1.9] / Menu Title: Patient Intake Forms			 LO: Determine the forms that need to be completed upon patient intake and which forms require a copy to be distributed to the patient. LO: Request the patient's signature on the HIPAA Notice of Privacy Practices and Authorization forms upon patient intake.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top and bottom border Ruth Avatar on the left talking Speech Caption 3 rectangles, using the same color from the color palette, for the 3 types of patient intake forms, are positioned at the bottom of the slide. Include an image on each rectangle for each of the patient intake forms.	[Slide Title] Patient Intake Forms [Ruth Caption] One precaution that needs to be completed is to request the patient's signature on two HIPAA documents upon patient intake. Click each image to learn about each Patient Intake form. [Rectangle 1] HIPAA Authorization Form [Rectangle 2]	[Ruth Speech Audio] One precaution that needs to be completed is to request the patient's signature on two HIPAA documents upon patient intake. Click each image, from left to right, to learn about each Patient Intake form.	Rectangles for the 3 patient intake forms have a disabled, normal, hover, and visited state. The initial state will be set to disabled to force the learner to click the buttons from left to right. HIPAA Authorization Forms rectangle will show HIPAA Authorization Forms Layer when clicked Notice of Privacy Practices rectangle will show Notice of Privacy Practices Layer when clicked HIPAA Compliance Rules

	Notice of Privacy Practices Form (NPP) [Rectangle 3] HIPAA Compliance Rules	rectangles will show HIPAA Compliance Rules Layer when clicked Previous Button jumps to slide
Notes:		1.8

Slide: [1.9a HIPAA Authorization			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background, borders, and Ruth avatar visible from the base layer White rectangle, outlined with a palette color, is positioned to the right of the Ruth Avatar. It takes up the majority of the slide. Close X icon in the top right corner of the white rectangle HIPAA Authorization Form button is placed in the lower right hand corner of the white rectangle	[Text on White Rectangle] <u>Purpose</u> This form gives consent for the use and disclosure of PHI [Bullet Points] • Requires a signature • Treatment • Payment • Healthcare Operations	 [Ruth VO] The HIPAA Authorization form gives consent for the use and disclosure of PHI. A patient signature is required to acknowledge consent. The patient is consenting that the dental entity may use and disclose their PHI for treatment purposes, payment purposes, and for healthcare operations. 	Restrict the learner from clicking the close icon until the audio completes. The text describing the purpose is visible immediately when the layer is shown. The bullets points will fade in when the VO says: [Bullet 1] "A patient is required to acknowledge consent." [Bullet 2] " treatment purposes" [Bullet 3] "payment purposes"

		[Bullet 4] "and for healthcare operations."
		When the learner clicks on the close icon hotspot, the layer will hide and return to the base layer.
Notes:		

Slide: [1.9b Notice of Privacy P			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background, borders, and Ruth avatar visible from the base layer White rectangle, outlined with a palette color, is positioned to the right of the Ruth Avatar. It takes up the majority of the slide. Close X icon in the top right corner of the white rectangle Notice of Privacy Practices Form button is placed in the lower right hand corner of the white rectangle	[Text on White Rectangle] <u>Purpose</u> The patient acknowledges the HIPAA privacy notices have been received [Bullet Points] • Outlines how PHI may be used and shared • Requires a signature • Document good faith efforts if a signature is not obtained	[Ruth VO] The second form is the Notice of Privacy Practices form. This form acknowledges that the patient has received the HIPAA privacy notices, which outlines how the dental entity may use and share the patient's protected health information. Even if the patient chooses not to read the Notice of Privacy Practices, a signature is required to indicate that the forms were given or offered to the patient. If a patient refuses to sign the Notice of Privacy Practices form, then it is imperative to	Restrict the learner from clicking the close icon until the audio completes. The text describing the purpose is visible immediately when the layer is shown. The bullets points will fade in when the VO says: [Bullet 1] "which outlines how the dental" [Bullet 2] "a signature is required" [Bullet 3] " it is imperative to document your good faith" When the learner clicks on the close icon hotspot, the layer

	document your good faith efforts to obtain the patient's acknowledgement and the reasons why the acknowledgement was not obtained.	will hide and return to the base layer.
Notes:		

Slide: [1.9c HIPAA Compliance			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
 Background, borders, and Ruth avatar visible from the base layer White rectangle, outlined with a palette color, is positioned to the right of the Ruth Avatar. It takes up the majority of the slide. Close X icon in the top right corner of the white rectangle HIPAA Compliance Rules button is placed in the lower right hand corner of the white rectangle 	[Text on White Rectangle] <u>Purpose</u> Informs the patient about his or her patient rights related to PHI [Bullet Points] • Signature is NOT required • A copy is sent home with the patient	[Ruth VO] Lastly, the HIPAA compliance rules informs the patient about his or her rights related to his or her protected health information. This paperwork does not require a signature. But a copy of the practice's HIPAA compliance rules must be sent home with the patient.	Restrict the learner from clicking the close icon until the audio completes. The text describing the purpose is visible immediately when the layer is shown. The bullets points will fade in when the VO says: [Bullet 1] "This paperwork does not require" [Bullet 2] "But a copy of the practice's" Show layer 4 "Audio and Next button" when the learner clicks on the close icon hotspot IF all the rectangles on the base layer have been visited

		When the learner clicks on the close icon hotspot, the layer will hide and return to the base layer.
Notes:		

Slide: [1.9d Audio and Next Button]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Everything from the base layer is visible on this layer Customized Next button, using a palette color	[Button] Next	[Ruth VO] Click the Next button for a quick knowledge check.	Customized Next button jumps to slide 1.12 for a Patient Intake Forms Knowledge Check. Customized Next Button fades in with directions VO and uses a glow effect.
Notes:		•	·

Slide: [1.10] / Menu Title: Protocols During Patient Care			LO: Execute the appropriate precautions to protect patient information
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top and bottom		Each protocol square will have a normal and visited state. There will be a transparent	

	Т		
border Ruth Avatar on the right talking Speech Caption 3 squares, using the same color from the color palette, are used for the 3 types of patient protocols. They will be arranged vertically on the left	[Ruth Caption] There are some precautionary protocols regarding sensitive patient information that can be taken when delivering patient care. Drag the HIPAA symbol to each button to learn more about each security protocol.	patient information that can be taken when delivering patient care. Drag the HIPAA symbol to each button, starting at the top and finishing at the bottom, to learn more about each security protocol.	shape over the 3 squares to avoid extra clicks to change the state of the squares to the visited state. There will be a hotspot over each square. Show Layer Conversations when the user drops the HIPAA icon over the Conversations hotspot. Also, change the state of the
of the slide - Conversations - Storing Documents - Minimum Necessary			Conversations button to visited when the HIPAA icon drops over the Conversations hotspot.
Standard Include an icon on each			Set these triggers for the Storing Documents square and Minimum Necessary
rectangle for each of the types of patient protocols.			Standard square.
HIPAA icon, using palette colors, is centered on the slide below the speech caption.			when VO says "Drag the HIPAA symbol"
			Next Button is hidden when the timeline starts
			Previous Button jumps to slide 1.8
Notes:			

Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background, borders, and Ruth avatar visible from the base layer White rectangle, outlined with a palette color, is positioned in between the squares and Ruth Avatar. It takes up the fills in the majority of the slide. Close X icon in the top right corner of the white rectangle An image that correlates to patient conversations is placed in the lower right hand corner of the white rectangle	[Text on White Rectangle] <u>Conversations</u> [Bullet Points] • Secure locations • Obtain consent before speaking in front of others • Do not discuss PHI if consent is not given	 [Ruth VO] One precautionary protocol is to be mindful of where you are engaging in conversations with your patient. Conversations regarding any kind of protected health information should take place in secure locations, like a patient room or office. If a friend or family member is present, you must ask the patient for consent first if any sensitive patient information can be shared in front of the family member or friend. If the patient does not give consent, then the family member or friend would need to leave before any PHI is discussed. 	Restrict the learner from clicking the close icon until the audio completes. The title <u>Conversations</u> and image are visible right away when the layer is shown. The bullet points will fade in when the VO references each point: Bullet 1: "Conversations regarding any kind of" Bullet 2: "If a friend or family member is" Bullet 3: "If the patient does not give consent" When the learner clicks on the close icon hotspot, the layer will hide and return to the base layer. Show Layer 4 when the learner clicks the close Hotspot IF the state of Rectangles 1, 2, and 3 is visited
Notes:			

Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background, borders, and Ruth avatar visible from the base layer White rectangle, outlined with a palette color, is positioned in between the squares and Ruth Avatar. It takes up the fills in the majority of the slide. Close X icon in the top right corner of the white rectangle An image that shows dental images to represent dental documentation is placed in the lower right hand corner of the white rectangle	[Text on White Rectangle] <u>Storing Documents</u> [Bullet Points] • Secure locations • Documents are not left out in the open • Electronic information and databases are securely logged out	[Ruth VO] Ensuring all documents such as patient records, files, and follow up provisions are stored in secure locations is an important security protocol to complete. Documents should not be left out in the open where they can be seen by others. This is also true for information stored electronically. If information is updated in an electronic database, it is important that the computer is securely logged out or shut down any time an employee leaves the room.	Restrict the learner from clicking the close icon until the audio completes. The title <u>Storing Documents</u> and image are visible right away when the layer is shown. The bullet points will fade in when the VO references each point: Bullet 1: "are stored in secure locations." Bullet 2: "Documents should not be left out" Bullet 3: "If information is updated in an" When the learner clicks on the close icon hotspot, the layer will hide and return to the base layer. Show Layer 4 when the learner clicks the close Hotspot IF the state of Rectangles 1, 2, and 3 is visited
Notes:			

Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background, borders, and Ruth avatar visible from the base layer White rectangle, outlined with a palette color, is positioned in between the squares and Ruth Avatar. It takes up the fills in the majority of the slide. Close X icon in the top right corner of the white rectangle An image that shows medical personnel at computers to represent using minimum necessary standard is placed in the lower right hand corner of the white rectangle	[Text on White Rectangle] <u>Minimum Necessary Standard</u> [Bullet Points] • Assess what PHI is necessary to share • Only share what is necessary for the intended purpose • Do not share more than what is needed	 [Ruth VO] It is also important to use the minimum necessary standard when discussing patient information. This means the dental practice makes an assessment of what protected health information is reasonably necessary for a particular purpose, given the characteristics of their business. For example, if you are discussing patient information with a colleague, another staff member, or even the patient themself, ensure that you share only what is necessary for the intended purpose. Avoid any unnecessary details or sharing more than what is required. 	Restrict the learner from clicking the close icon until the audio completes. The title <u>Minimum Necessary</u> <u>Standard</u> and image are visible right away when the layer is shown. The bullet points will fade in when the VO references each point: Bullet 1: "This means the dental practices makes an" Bullet 2: "For example, if you are" Bullet 3: "Avoid any unnecessary details or sharing" When the learner clicks on the close icon hotspot, the layer will hide and return to the base layer. Show Layer 4 when the learner clicks the close Hotspot IF the state of Rectangles 1, 2, and 3 is visited
Notes:			

Slide: [1.10d Audio and Next Bu				
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:	
Everything from the base layer is visible on this layer	[Speech Caption] Click the Next button.	[Ruth VO]	Customized Next button jumps to slide 1.11 for a	
Speech Caption	[Button]	quick knowledge check.	Button fades in with Ruth VO	
Customized Next button, using a palette color	Next		and uses a glow effect.	
Notes:				

Slide: [1.11] / Menu Title: Security Protocols Scenario			LO: Execute the appropriate precautions to protect patient information
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dental office reception area image for the background. No top or bottom border. Speech Caption	[Slide Title] Security Protocols Scenario [Ruth Caption] Meet Lucy and Dr. Wickfield	[Ruth VO] Meet Lucy and Dr. Wickfield. Lucy is a dental hygienist and Dr. Wickfield is our dentist, here at Wickfield Dental.	Ruth Caption fades out after "Meet Lucy and Dr. Wickfield." Rectangles fade in, timed with "Lucy is a dental" and "Dr.
Ruth avatar on the right. She is talking with her left arm reaching out.	[Rectangles] Lucy	These two are completing a Prophylaxis routine dental appointment with a patient. Follow along to see if Dr.	Wickfield is our" Slide automatically advances to Layer 1 after the audio completes on the base layer.
Avatar for Lucy, wearing scrubs, positioned in the middle. Avatar for Dr. Wickfield, also wearing scrubs, positioned on the left.	Dr. Wickfield	Wickfield and Lucy use all the precautionary security protocols to protect the patient's Protected health information.	The Next button remains hidden for this slide. The Previous button jumps to slide 1.8.

All 3 avatars are enlarged, as if they are standing in front of the receptionist's desk area.		
2 rectangles, using a color from the color palette, to introduce Dr. Wickfield and Lucy.		
Notes:		

Slide: [1.11a Part 1]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background image is a patient sitting in a dental chair in a dental exam room. Be sure there is an image of dental x-ray images within the background picture. Avatar Lucy is sized appropriately to the size of the patient in the background image. Avatar Lucy is facing and speaking to the patient.	[Lucy Caption] We are finished with your dental screening. I will go find Dr. Wickfield to have him look at your x-rays and finish up with your exam. I'll be right back.	[Lucy VO] We are finished with your dental cleaning. I will go find Dr. Wickfield to have him look at your x-rays and finish up with your exam. I'll be right back.	Do not scroll the caption. Use additional speech captions for the length of Lucy's conversation. Slide automatically advances to Layer 2 after the audio completes on Layer 1.
Speech Caption			
Notes:			

Slide: [1.11b Part 2]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background image of an empty dental exam room Avatar for Dr. Wickfield is standing in the room, holding a device in his hand, as if he is reviewing information Lucy's avatar will enter and stand to the right of Dr. Wickfield	 [Lucy Captions] [1] Excuse me, Dr. Wickfield? [2] I just finished cleaning Josh Lundeen's teeth. I noticed he may have a cavity on tooth 31. The second right molar. [Dr. Wickfield Captions] 	[Lucy VO 1] Excuse me, Dr. Wickfield [Dr. Wickfield VO 1] Yes, Lucy? What can I do for you? [Lucy VO 2] I just finished cleaning Josh Lundeen's teeth. I noticed he may have a cavity on tooth 31. The second right molar	Motion path for Lucy entering the screen from the bottom right corner to stop next to Dr. Wickfield on the right. Do not scroll the captions. Use additional speech captions for the length of Lucy's or Dr. Wickfield's conversations. The slide automatically advances to Layer 3 after the
Speech captions for Lucy and Dr. Wickfield sitting on top of each other Notes:	 [1] Yes, Lucy? What can I do for you? [2] Here, let me take a look. Oh yes I see what you see. I'll stop in now to discuss this. 	[Dr. Wickfield VO 2] Here, let me take a look. Oh yes, I see what you see. I'll stop in now to discuss this. Thanks Lucy.	audio completes on Layer 2.

Slide: [1.11c Part 3]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Same background image as Layer 1: -Background image is a patient sitting in a dental chair in a dental exam room. -Same dental x-ray images within the background picture.	[Dr. Wickfield Caption] Hello Josh. How are your teeth feeling? I see you had your x-rays updated today. It looks like you have a cavity on your second lower right molar. We can schedule a follow-up	[Dr. Wickfield VO] Hello Josh. How are your teeth feeling?I see you had your x-rays updated today.It looks like you have a cavity on your second lower right molar. We can schedule a follow up procedure to fill the cavity to	Do not scroll the caption. Use additional speech captions for the length of Dr. Wickfield's conversation. The slide automatically advances to Layer 4 after the audio completes on Layer 3.

Avatar Dr. Wickfield is sized appropriately to the size of the patient in the background image. Avatar Dr. Wickfield is speaking to the patient. Speech Caption	procedure to fill the cavity to prevent further tooth decay.	prevent further tooth decay.	
Notes:			

Slide: [1.11d Part 4]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Same background as the base layer: -Dental office reception area image for the background. Speech Caption Ruth avatar on the right. Her hand is on her chin or forehead as if thinking. Avatar for Lucy is in the middle. She is confused with her hand on her face. Avatar for Dr. Wickfield is on the left. He is facing Lucy and Ruth and his hand is on his chin	[Ruth Caption] Lucy and Dr. Wickfield followed two of the three security protocols for protecting a patient's protected health information. If you would like to view the scenario again, click the Review button. Click the Next button to check your understanding of security protocols. [Buttons] Review	[Ruth VO] Lucy and Dr. Wickfield followed 2 of the 3 Security Protocols for protecting a patient's protected health information. If you would like to view the scenario again, click the Review button. Or you may move on and Click the Next button to check your understanding about Security Protocols.	Do not scroll the caption. Use additional speech captions for the length of Ruth's speech. Review Button and Next buttons fade in with the VO reference. Review and Next buttons have hover and down states. Review Button shows Layer 1 when clicked. Next Button jumps to slide 1.13 for Security Protocols Knowledge Check.
All 3 avatars are enlarged, as if			

they are standing in front of the receptionist's desk area.		
Customized buttons for Next and Review		
Notes:		

Slide: [1.12] / Menu Title: Patient Intake Forms Knowledge Check			LO: Determine the forms that need to be completed upon patient intake and which forms require a copy to be distributed to the patient.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Dental office reception area set behind the top border only Question Mark icon/Checkmark icon, colored white, placed in the top right corner of top border Question is set in a white rectangle that takes up the majority of the slide 3 answer choice options are buttons made by the same rectangles with text and images from Slide 1.9	[Slide Title] Knowledge Check [Question] Which HIPAA intake form is used to inform the patient about his or her rights regarding PHI? [Answer Choice Rectangles] HIPAA Authorization Form [Incorrect] Notice of Privacy Practices Form [Incorrect]	[Ruth VO] Which HIPAA intake form is used to inform the patient about his or her rights regarding PHI?	 This slide is a freeform multiple choice KC interaction. The learner will have 2 attempts. The answer choice rectangles will have a hover and selected state. When the learner clicks Submit, it will show either the correct or try again feedback layer on the first attempt. After the second attempt, the learner will see either the correct or incorrect layer.
	[Incorrect] HIPAA Compliance Rules [Correct]		learner will see either the correct or incorrect layer.

Slide: [1.12a Correct]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background is dental office reception area	[Feedback Rectangle]	[Ruth VO]	The background Image covers up the feedback master to
White rectangle in the middle	That's right!	That's right!	give it a custom look.
of the slide	The HIPAA Compliance Form informs the patient about his	The HIPAA Compliance Form informs the patient about his	The Continue Button will jump to slide 1.8.
Ruth avatar is enlarged, smiling, and giving a thumbs up	or her rights and privacy protections related to his or her protected health information.	or her rights and privacy protections related to his or her protected health information.	
HIPAA Compliance image from slide 1.9 is in the white rectangle with the feedback	[Button] Continue		
Customized Continue Button			
Notes:			

Slide: [1.12b Incorrect]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.12a]	[Feedback Rectangle]	[Ruth VO]	The background Image covers
This layer has the same layout	That's not quite right!	That's not quite right!	give it a custom look.
as the previous layer, except the Ruth Avatar is thinking, with her hand on her chin.	It is the HIPAA Compliance Form that informs the patient about his or her rights and	It is the HIPAA Compliance Form that informs the patient about his or her rights and	The Continue Button will jump to slide 1.8.

	privacy protections related to his or her protected health information.	privacy protections related to his or her protected health information.	
	[Button] Continue	You may want to revisit the Patient Intake forms information on the Security slide to review the 3 forms used upon patient intake.	
Notes:			

Slide: [1.12c Try Again]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design and avatar as 1.12b]	[Feedback Rectangle] That's not quite right!	[Ruth VO] That's not quite right.	The background Image covers up the feedback master to give it a custom look.
This layer has the same layout as the incorrect layer, except there is no HIPAA compliance image in the feedback rectangle Try Again Button	Think about which form is used to outline the rules and patient rights related to HIPAA. This form is handed to the patient upon patient intake; however, it does not require a signature for consent or acknowledgment. [Button]	Think about which form is used to outline the rules and patient rights related to HIPAA. This form is handed to the patient upon patient intake, it does not require a signature for consent or acknowledgment. Click the Try Again button to	Try Again Button will hide this layer.
	acknowledgment. [Button] Try Again	acknowledgment. Click the Try Again button to try one more time.	

Notes:		

Slide: [1.13] / Menu Title: Secu	LO: Execute the appropriate precautions to protect patient information		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design as 1.12 except the rectangles will show the security protocols, and not the patient intake forms] Dental office reception area set behind the top border only Question Mark icon/Checkmark icon, colored white, placed in the top right corner of top border Question is set in a white rectangle that takes up the majority of the slide 3 answer choice options are buttons made by the same rectangles with text and images from Slide 1.10	[Slide Title] Knowledge Check [Question] Which 2 security protocol measures did Lucy and Dr. Wickfield complete when providing patient care during the routine prophylaxis visit? Select two answers. [Answer Choice Rectangles] Conversations Conversations regarding PHI should take place in secure locations [Incorrect] Storing Documents Patient records, files, & follow up provisions should be stored in secure locations [Correct]	[Ruth VO] Which 2 security protocol measures did Lucy and Dr. Wickfield complete when providing patient care during the routine prophylaxis visit? Select two answers.	This slide is a freeform multiple choice KC interaction. The learner will have 2 attempts. The answer choice rectangles will have a hover and selected state. When the learner clicks Submit, it will show either the correct or incorrect layer.

	Minimum Necessary Standard Determine what PHI is reasonably necessary for a particular purpose [Incorrect]	
Notes:		

Slide: [1.13a Correct]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.12a] Background is dental office	[Feedback Rectangle] That's Right	[Ruth VO] That's right!	Background Image covers up the feedback master to give it a custom look.
reception area White rectangle in the middle of the slide Ruth avatar is enlarged, smiling, and giving a thumbs up Screenshot image of Slide 1.11 Layer 3 is within the feedback rectangle Continue Button	[Button] Continue	When Lucy sought out Dr. Wickfield, she used only the minimum necessary standard when discussing patient information. This is important even among colleagues. Lucy only used the patient's name and referenced the cavity seen on the dental x-rays which was relevant to the patient's care. Additionally, Dr. Wickfield and Lucy engaged in conversation in a private location. Dr. Wickfield also addressed the provisions of health and findings from the x-ray images	Continue Button will jump to slide 1.8

	with Josh in his private patient room. Discussing information in secure locations will help safeguard protected health information.	
Notes:		

Slide: [1.13b Incorrect]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.12b]	[Feedback Rectangle]	[Ruth VO]	Background Image covers up the feedback master to give it
Background is dental office	That's still not quite right.	That's still not quite right.	a custom look.
White rectangle in the middle of the slide	[Button] Continue	When Lucy left the patient's room to find Dr. Wickfield, she left her computer open. X-ray images are part of a patient's dental records. as well as any	Donut circle has a glow effect and fades in when audio says "she left her computer open." Continue Button will jump to
thinking, with her hand on her chin.		other information that was recorded during the patient's dental cleaning. Any patient	slide 1.8
Screenshot image of Slide 1.11 Layer 1 is within the feedback rectangle		information recorded and stored electronically, must be stored securely. This means that if you leave a patient's	
Donut shape, using a color from the color palette, is outlining the x-ray images on the computer		room, even for a short while, the computer must be securely logged out or shut down. Even if you think the likelihood of the patient or	
Continue Button		someone else accessing patient information from the	

	computer is minimal, the protocol must be followed to ensure patient information is kept secure.	
Notes:		

Slide: [1.13c Try Again]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.13b] Background is dental office	[Feedback Rectangle] That's not quite right.	[Ruth VO] That's not quite right.	Background Image covers up the feedback master to give it a custom look.
White rectangle in the middle of the slide Ruth's avatar is enlarged,	[Button] Try Again	In this scene, Lucy is leaving the patient's exam room; but forgot to complete the action that would ensure the patient's dental records are	Try Again Button will hide this layer.
Screenshot image of Slide 1.11 Layer 1 is within the feedback rectangle (NO donut shape circle over the x-ray image in		Click the Try Again button to try this question again. Think carefully about all of Lucy's actions and click the answer choices where Lucy did follow	
this layer). Try Again Button		security protocols.	

Slide: [1.14] / Menu Title: 3 Areas of Patient Rights			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top and bottom border Ruth Avatar on the right with her hand on her hip Speech Caption 3 vertical rectangles, each using a different color from the color palette, will be used for an accordion interaction.	 [Slide Title] Patient Rights [Directions] Click each tab to learn about the 3 areas of patient rights, as it relates to protected health information. [Labels for Accordion Rectangles] Patient Access Patient Authorization PHI Breaches or Violations 	[Ruth Caption] HIPAA gives patients rights regarding their PHI. You will learn more information about these 3 areas of patient rights: patient access, patient authorization, and PHI breaches or violations. [Ruth VO for Directions] Click each tab to learn about the 3 areas of patient rights, as it relates to protected health information. When you have visited all 3 tabs, click the next button for further information.	Speech Caption will disappear and directions will fade in when the Directions VO starts Vertical rectangle tabs for the accordion interaction will fade in when the VO references them. Accordion Interaction using an open and close motion path will display the information for patient rights. Accordion tabs can be clicked in any order. Audio will not play over another layer. Next button is hidden until all layers of the accordion have been viewed and audio completed. Next button will jump to Slide 1.15.
Notes:			

Slide: [1.14a Patient Access]

Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Nearly the entire slide is taken up by an accordion interaction. Only the background, top and bottom border, and closed, vertical rectangle tabs for accordion interaction are visible on each layer. The rectangle layer associated with each tab, and therefore the "open" section of each accordion area will have the same background palette color as the tab for that section. Image related to medical or dental records will be included on the rectangle layer with the text 3 Frame shapes, using the same color from the palette, will appear around the 3 bullet points. X close icon will be in the top right hand of the "open" section rectangle layer	 [Directions] Click the X to close the tab. [Rectangle for Accordion Tab] Access to Medical Records See and obtain their medical records Request an electronic copy of health information stored in electronic databases Request information in their record be amended 	 [Ruth VO] Patients have certain rights when it pertains to access to their medical records. The first right they have is to make a request to see and obtain their medical records. Patients also have the right to request an electronic copy of their health information that is held in any Electronic Health Record database. Lastly, patients may request information in their record to be amended if they feel something is inaccurate or do not want something included in their records. 	Clicking Patient Access will show the layer for Patient Access. Accordion Interaction will use an open motion path when the tab is clicked and a close motion path when the X close icon is clicked. Restrict the learner from selecting the close icon until the layer audio completes. The frame shapes will have a glow effect and fade in and fade out over bulleted text as referenced by the VO: Frame 1- VO reference "The first right they have" Frame 2: VO reference "Patients also have the right to" Frame 3: VO reference "Lastly, patients may request" Hotspot over the X close icon to close the layer and return to the base layer.
Notes:			

Slide: [1.14b Patient Authorization]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.14a] The rectangle layer associated with each tab, and therefore the "open" section of each accordion area will have the same background palette color as the tab for that section. Image related to patient authorization will be included on the rectangle layer with the text 4 Frame shapes, using the same color from the palette, will appear around the 4 bullet points. X close icon will be in the top right hand of the "open" section rectangle layer	[Directions] Click the X to close the tab. [Rectangle for Accordion Tab] Authorization of PHI • Release of Records • HIPAA Disclosure Authorization Form • Preferred Method of Contact • Family and Friends	 [Ruth VO] Patients complete and share authorization forms to determine how they would like their information used and shared with other covered entities. Patients need to sign a release of records form to indicate the patient's consent for the release of their records to another dental or healthcare entity. These are typically used when a patient is switching from one provider or practice to a different one. Patients may also complete a HIPAA Disclosure Authorization Form to restrict disclosure of their PHI. Patients may choose how they wish to be contacted. They can choose whether they would like to be contacted via phone and whether a 	Clicking Patient Authorization will show the layer for Patient Authorization. Accordion Interaction will use an open motion path when the tab is clicked and a close motion path when the X close icon is clicked. Restrict the learner from selecting the close icon until the layer audio completes. The frame shapes will have a glow effect and fade in and fade out over bulleted text as referenced by the VO: Frame 1- VO reference "Patients need to sign a release of records" Frame 2: VO reference "Patients may also complete a HIPAA" Frame 3: VO reference "Patients may choose how

	voicemail may be left or not. They can also choose whether or not they wish to receive text messages or emails.	they wish to be contacted" Frame 3: VO reference "Lastly, patients can decide whether information"
	Lastly, patients can decide whether information is allowed to be shared with friends and family. It is important that consent is always given by the patient before any information is shared.	Hotspot over the X close icon to close the layer and return to the base layer.
Notes:	·	•

Slide: [1.14c Breach or Violation of PHI]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.14a] The rectangle layer associated with each tab, and therefore the "open" section of each accordion area will have the same background palette color as the tab for that section. Image related to HIPAA	[Directions] Click the X to close the tab. [Rectangle for Accordion Tab] Breach or Violation of PHI • HIPAA Breach Notification Rule • HIPAA violation report • Investigation by the Department of Health and Human Services	[Ruth VO] Patients have certain rights when it pertains to a breach or violation of protected health information. The HIPAA Breach Notification Rule requires a notice to inform the patient if you discover a breach of unsecured patient information. You must send	Clicking Breach or Violation of PHI will show the layer for Breaches or Violations of PHI. Accordion Interaction will use an open motion path when the tab is clicked and a close motion path when the X close icon is clicked. Restrict the learner from selecting the close icon until the layer audio completes.

 violations will be included on the rectangle layer with the text 3 Frame shapes, using the same color from the palette, will appear around the 3 bullet points. X close icon will be in the top right hand of the "open" section rectangle layer 	Office for Civil Rights	affected patients a letter containing specific information about the breach. If a patient feels their rights have been violated, the patient may report the violation to the HIPAA Privacy officer of the covered entity, to the state Attorney General, or to the Health and Human Services Office of Civil Rights. A violation would be the failure to comply with HIPAA rules. Violations are investigated by the Department of Health and Human Services Office for Civil Rights. Violations can result in financial penalties, imprisonment, loss of income, termination of employment contracts, sanctions, civil or criminal penalties and	The frame shapes will have a glow effect and fade in and fade out over bulleted text as referenced by the VO: Frame 1- VO reference "The HIPAA Breach Notification Rule" Frame 2: VO reference "If a patient feels their rights have been violated" Frame 3: VO reference "Violations are investigated by" Hotspot over the X close icon to close the layer and return to the base layer.
Notes:		criminal penalties, and enforcement actions.	

Slide: [1.15] / Menu Title: Action Steps for Patient Requests			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:

Light blues and white background with some texture or gradation set behind the top and bottom	[Slide Title] Action Steps for Patient Requests	[Ruth VO] Click each button to learn how you can respond properly to	Next button is hidden until the timeline has completed on all layers.
border	[Subtopic Rectangles]	patient requests.	When the subtopic rectangles are clicked, it will show the
Image of a dental receptionist interacting with a patient at a	Release of Records Request		corresponding layer for further information. The rectangles
the slide	Requests		can be clicked in any order.
3 rectangles for the 3	Violation Request		down, and visited state.
Rectangles will name the subtopic and have a corresponding picture			Next button jumps to slide 1.16 for a Patient Rights scenario.
Notes:			

Slide: [1.15a Release of Records Request]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Image on the right and top and bottom border from the base layer is visible in the layer White rectangle box takes up the majority of the left side of the slide X close icon is in the upper right hand corner of the rectangle	[Title at the top of the rectangle] Release of Records Request [Reasons a patient makes a release of records request] 1. Switching to a new dentist 2. Requesting a 2nd opinion	[Ruth VO] There are many reasons a patient may request to release their records. They may make this request if they are switching dentists or healthcare providers, or if they are seeking a second opinion or specialized treatment	Restrict the learner from selecting the close icon until the layer audio completes. The Release of Records Image will fade in with the beginning of the audio on this layer. It will fade out when the first icon and text fade in. Icon and text for "switching to

The Release of Records image from the "Release of Records Request button" on the base	3. Referral to a specialist	or if the dentist referred the patient to a specialist like an orthodontist, oral surgeon, or periodontist.	a new doctor" will fade in together with the VO reference.
layer will reappear on the white rectangle box 3 icons, using the same palette color, are used to show the 3 reasons a patient may	Step 1: Request the patient to fill out a release of records form	When a patient requests records, it is your responsibility to have the patient complete a Release of Records form.	Icon and text for "requesting a 2nd opinion" will fade in together with the VO reference.
the 3 reasons a patient may make a release of records request	request to the specified entity	The Release of Records form is a written request to release protected health information to a different entity. The patient gives consent by signing his or her name on the form. Once the release of records form is completed and signed, the dental practice will send the letter to the specified entity on the form. Whether the dental practice is sending or receiving the letter, the letter will indicate how you want the records delivered: either electronically or sent in the mail. It is important to provide records promptly, usually within 70 days.	Icon and text for "referral to a specialist" will fade in together with the VO reference. Icons and text for the 3 reasons will fade out when the VO says "when a patient requests records" and step 1 text will fade in. Step 2 text will fade in when VO says " once the release of records for is completed" Hotspot over the X close icon to hide the layer when audio completes.
Notes:		Within 30 days.	

			related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.15a] X close icon is in the upper right hand corner of the rectangle The Disclosure Authorization image from the "Disclosure Authorization Request button" on the base layer will reappear on the white rectangle box 3 icons, using the same palette color, are used to show the 3 reasons a patient may make a disclosure authorization request	[Title at the top of the rectangle] Disclosure Authorization Request [Reasons a patient makes a disclosure authorization request] 1. Privacy concerns 2. Sensitive condition 3. Third party [Action Steps] Step 1: Listen to the patient to understand the purpose of the request Step 2: Request the patient to fill out a disclosure authorization form Step 3: Document the request by keeping a copy in the patient's dental record Step 4: Follow up with the patient	[Ruth VO] There are different reasons a patient may request to not disclose their protected health information. Patients may make this request due to privacy concerns, or because of a sensitive condition, or they might authorize non-disclosure when a third party (such as an employer, insurance company, or research company) seeks access to their health records. When a patient makes a disclosure authorization request, you will need to follow up with these specific actions: First, try to understand the request by carefully listening to the patient and ensure you understand what specific information he or she wants to keep confidential. Next, offer the patient a disclosure authorization form. This form should clearly outline the purpose of the disclosure, what information	Restrict the learner from selecting the close icon until the layer audio completes. The Disclosure Authorization image will fade in with the beginning of the audio on this layer. It will fade out when the first icon and text for "privacy concerns" will fade in together with the VO reference. Icon and text for "sensitive conditions" will fade in together with the VO reference. Icon and text for "third party" will fade in together with the VO reference. Icons and text for the 3 reasons will fade out when the VO reference. Icons and text for the 3 reasons will fade out when the VO says "first try to understand" and step 1 text will fade in. Step 2 text will fade in when VO says "next offer the patient a disclosure"

	 with whom. Educate the patient about this process. Inform them that signing the authorization form either allows you to share or restricts the sharing of specific PHI with the designated recipient. Document the request by creating a record of the patient's request and keep a copy of the signed authorization form in the patient's dental record. This serves as evidence that the patient consented to the disclosure. It is important that you process the request promptly and only share the specified PHI with authorized recipients. Lastly, Follow up with the patient by providing updates on the progress of the disclosure authorization request. If there are any delays or issues, communicate this with the patient. 	request by" Step 4 text will fade in when VO says "lastly, follow up with the patient" Hotspot over the X close icon to hide the layer when audio completes.
Notes:	 I	1

			related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.15a] X close icon is in the upper right hand corner of the rectangle The Violation Request image from the "Violation Request button" on the base layer will reappear on the white rectangle box 3 icons, using the same palette color, are used to show the 3 reasons a patient may make a violation request	 [Title at the top of the rectangle] Violation Request [Reasons a patient makes a violation request] 1. Unauthorized access, use, or disclosure 2. Failure to provide patient access 3. Lacking safeguards for protection [Action Steps] Step 1: Notify the HIPAA privacy officer of the dental practice Step 2: Ensure the HIPAA privacy officer helps the patient file a complaint with the Office for Civil Rights 	 [Ruth VO] There are different reasons a patient may wish to file a violation of their protected health information. Some instances include the patient's belief that there was unauthorized access, use, or disclosure of their PHI or that the dental practice failed to provide the patient access to their PHI or that the patient believes the dental practice is lacking to provide safeguards to protect their PHI. Whether you feel the violation complaint is valid or not, you must respect the patient's request to file a violation complaint. If a patient does initiate a violation report with the dental practice, this is how you can respond: First, notify the HIPAA Privacy officer of the dental practice. Reassure the patient to the dental practice's HIPAA privacy officer for assistance. 	Restrict the learner from selecting the close icon until the layer audio completes. The Violation Request image will fade in with the beginning of the audio on this layer. It will fade out when the first icon and text for "unauthorized access" will fade in together with the VO reference. Icon and text for "failure to provide patient access" will fade in together with the VO reference. Icon and text for "lacking safeguards" will fade in together with the VO reference. Icons and text for the 3 reasons will fade out when the VO says "first notify the HIPAA privacy officer" and step 1 text will fade in. Step 2 text will fade in when VO says "then the HIPAA privacy officer will help"

	Then the HIPAA privacy officer will help the patient File a Complaint with the Office for Civil Rights. To expedite the process, use the Office of Civil Rights online portal to file complaints rather than mailing them.	Hotspot over the X close icon to hide the layer when audio completes.
Notes:		

Slide: [1.16] / Menu Title: Patient Rights Scenario			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Background is the dental office reception area. No top or	[Ruth Caption]	[Ruth VO]	The Next button is hidden.
bottom border.	Meet Pam, one of the receptionists at Wickfield	Meet Pam, one of the receptionists at Wickfield	The speech caption fades in when the audio begins.
Speech Caption	Dental.	Dental.	The rectangle for Pam floats in
Ruth avatar is on the left with an arm stretched out towards Pam avatar	[Rectangle Label]	In the next scenario, Pam will be assisting with a patient request. Help her choose the	from the bottom when the VO references Pam.
Pam avatar is on the right, smiling	Pam	correct action using the information you just learned.	Jump to slide 1.17 when the timeline ends.
Rectangles, using a color from the color palette, to introduce Pam			
Notes:	•	•	•

Slide: [1.17 Patient Rights Part	LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.		
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
 Background is the dental office reception area. No top or bottom border. Speech Caption for Pam Speech Caption for male patient Pam avatar is behind the desk now (body is cropped to appear as if she is standing behind the desk) Male avatar dressed in casual clothes is facing Pam in front of the desk. The learner will only see the backside of the patient. White rectangle for the scenario question will take up the majority of the screen. White rectangle will have 2 rectangles, using the same color from the color palette, as answer options. 	 [Male Patient Caption 1] Hello. I was wondering if I could check on something before I leave today. [Pam Caption 1] Yes, certainly. What would you like my help with? [Male Patient Caption 2] Can you check to make sure my ex-wife no longer has access to my dental records? [White Rectangle] What step should Pam take first to help the patient with his request? [Left answer choice rectangle] Ask the patient for more information to fully 	 [Male Patient Audio 1] Hello. I was wondering if I could check on something before I leave today. [Pam Audio 1] Yes, certainly. What would you like my help with? [Male Patient Audio 2] Can you check to make sure my ex-wife no longer has access to my dental records? [Question Audio in Ruth VO] What step should Pam take first to help the patient with his request? 	 The Next Button is hidden. Do not scroll the captions. Use additional speech captions for each part of the conversation. Speech Captions fade in and out throughout the avatars' conversation. Male avatar and speech caption fade out and white rectangle with question and 2 rectangle answers will fade in. Answer rectangles will act as a click and reveal interaction. Rectangle answer choices will have a normal and hover state. Clicking the left rectangle will reveal Layer 1: Audio left Answer Choice. Clicking the right rectangle will reveal Layer 2: Audio right answer choice.
	[Right answer choice		Jump to slide 1.18 when audio completes on either the

	rectangle]	correct or incorrect layers.
	Give the patient the disclosure authorization form	
Notes:		

Slide: [1.17a Audio Left Answer			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.17] Only the white rectangle with question and answer choices are visible on top of the background. A rectangle that looks exactly the same as the left answer choice from the base slide will sit on top of the answer choice and contain the feedback text.	[Left answer choice rectangle] Correct	[Ruth VO] That is correct! It is important to carefully listen to the patient and ensure you understand what specific information he wants to keep confidential.	Jump to slide 1.18 when audio completes.
Notes:			

Slide: [1.17b Audio Right Answer Choice]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.17]	[Right answer choice rectangle]	[Ruth VO]	Jump to slide 1.18 when audio completes.

Only the white rectangle with question and answer choices are visible on top of the background. A rectangle that looks exactly the same as the right answer choice from the base slide will sit on top of the answer choice and contain the feedback text.	Not quite	Not quite. Before giving the patient the disclosure authorization form, it is important to listen to the patient's request so you can fully understand what information is to be authorized or not authorized and to whom.	
Notes:			

Slide: [1.18 Patient Rights Part 2]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.17]	[Pam Caption]	[Pam Audio]	The Next Button is hidden.
	Let me make sure I understand fully. What information do you want to deny authorization? [Male Patient Caption]	Let me make sure I understand fully. What information do you want to deny authorization? [Male Patient Audio]	Do not scroll the captions. Use additional speech captions for each part of the conversation. Speech Captions fade in and out throughout the avatars'
	All of it. She was my emergency contact before and now that we are divorced, I would like to make my brother my emergency contact.	All of it. She was my emergency contact before and now that we are divorced, I would like to make my brother my emergency contact.	conversation. Male avatar and speech caption fade out and white rectangle with question and 2 rectangle answers will fade in.

		[White Rectangle] What step should Pam take next to help the patient complete his request? [Left answer choice rectangle] Update the patient's emergency contact & make a note in his file [Right answer choice rectangle] Give the patient the disclosure authorization form	[Question Audio in Ruth VO] What step should Pam take next to help the patient complete his request?	Answer rectangles will act as a click and reveal interaction. Rectangle answer choices will have a normal and hover state. Clicking the left rectangle will reveal Layer 1: Audio left Answer Choice. Clicking the right rectangle will reveal Layer 2: Audio right answer choice. Jump to slide 1.19 when audio completes on either the correct or incorrect layers.
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Slide: [1.18a Audio Left Answer Choice]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.18]	[Left answer choice rectangle]	[Ruth VO]	Jump to slide 1.19 when audio
Only the white rectangle with question and answer choices are visible on top of the background. A rectangle that looks exactly	Not quite	Not quite. If the patient makes a request to restrict the disclosure of information to his ex-wife, this request must be in writing stating who may no longer	
A rectangle that looks exactly the same as the left answer		stating who may no longer have access to his information.	

choice from the base slide will sit on top of the answer choice and contain the feedback text.	He also needs to add his brother as a person who IS authorized to obtain information, since he is requesting that his brother be added as his emergency contact. It is important to complete the appropriate forms for consent of authorization.	
Notes:		

Slide: [1.18b Audio Right Answer Choice]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.18] Only the white rectangle with question and answer choices are visible on top of the background A rectangle that looks exactly the same as the right answer choice from the base slide will sit on top of the answer choice and contain the feedback text.	[Right answer choice rectangle] Correct	[Ruth VO] That is correct! The patient will need to complete and sign a disclosure authorization form to state whom may or may not have access to his protected health information. This form will also allow him to indicate what information he wants to be shared with his new emergency contact.	Jump to slide 1.19 when audio completes.
Notes:			

Slide: [1.19 Patient Rights Part 3]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design 1.17 & 1.18] Pam avatar is now holding and looking at something. Her avatar is cropped to appear like she is standing behind the desk.	[Pam Caption 1] We can help you take care of that. We just need you to complete a Disclosure of Authorization Form. [Male Patient Caption 1] Ok. Great! Thank you so much. [Pam Caption 2] Once you have the form completed, I will make a copy of the document for your file and will get the request processed right away! If there are any updates, I will be sure to let you know!	[Pam Audio 1] We can help you take care of that. We just need you to complete a Disclosure of Authorization Form. [Male Patient Audio 1] Ok great! Thank you so much. [Pam Audio 2] Once you have the form completed, I will make a copy of the document for your file and will get the request processed right away! If there are any updates, I will be sure to let you know!	The Next button is hidden. Do not scroll the captions. Use additional speech captions for each part of the conversation. Speech Captions fade in and out throughout the avatars' conversation. Show layer "Scenario Closure" when the audio completes. Next button will jump to the next slide when it reappears.
Notes:	1	<u> </u>	1

Slide: [1.19a Scenario Closure]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
The background of the dental	[Ruth Caption]	[Ruth VO]	Do not scroll the captions. Use additional speech captions for
from the base layer.	When a patient makes a	When a patient makes a	step 1, 2, and 3.

Speech Caption	request we can follow through with specific actions:	request we can follow through with specific actions:	Next button returns to normal	
Pam avatar is smiling and cropped and positioned to appear behind the desk.	1. Ask questions to gain an understanding of the patient's request	1. Ask questions to gain an understanding of the patient's request	this layer.	
Ruth avatar is enlarged, standing in front of the desk, on the right side of the slide	2. Help the patient complete the appropriate form	2. Help the patient complete the appropriate form		
	3. Documentation and follow up actions may be needed	and 3. Documentation and follow up actions may be needed		
		Click the Next button to continue forward to the quiz.		
Notes:				

Slide: [1.20] / Menu Title: Quiz Introduction			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top border only Same Question Mark icon/Checkmark icon from the Knowledge Check slides is in the top right corner of top	[Slide Title] Quiz [Directions] You will now take a quiz about protected health information. The quiz consists of 5 questions. You will need to	[Ruth VO] You will now take a quiz about Protected Health Information. The quiz consists of 5 questions. You will need to achieve at least 80% to pass, with as many attempts needed to attain a passing	The Previous and Next Buttons are hidden. Jump to Slide 1.21 when the user clicks the Begin button.
Ruth avatar is on the right side of the slide and smiling.	[Button]	Click the Begin Button when you are ready to start the quiz.	

White rectangle is in the middle of the slide containing the directions	Begin		
Begin button, using palette colors, is below the rectangle			
Same HIPAA Compliant image from Slide 1.3 is in the lower left hand corner			
Notes:			

Slide: [1.21 Question 1]			LO: Execute the appropriate precautions to protect patient information.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
All 5 assessment question slides should have the same layout and formatting.	[Slide Title] Question 1 [Scenario]	[No Audio]	Graded quiz slide: multiple choice question Answer choices will be
Light blues and white background with some texture or gradation set behind the top border only Same Question Mark icon/Checkmark icon from the Knowledge Check slides is in the top right corner of top border The scenario text for the	A tooth extraction procedure is recommended for a patient to prevent further infection. The patient goes home to discuss the recommendation with his wife. The patient's wife calls the office to ask for more details. [Question] What precaution do you need to take first before discussing		shuffled. When the learner clicks Submit, submit the multiple choice answer and advance to the next slide. The learner will have 1 attempt to answer the question. The learner's quiz score will be displayed on the results slide.

question appears larger and in bold	the husband's personal health information?	The learner will have the opportunity to review
The question text is not bold, but still larger than the answer options. It is placed right after the scenario text, as if it is a continuation from the scenario. The answer options are bold and smaller than the scenario and question text above it.	[Answer Choices] Obtain consent from the patient that his personal health information can be shared with his wife [Correct] Move to a secure location, such as a private office, to share the information with the patient's wife [Incorrect] Limit the information shared	Feedback will be displayed in a Review layer once the learner has answered and submitted all 5 questions and clicks a review button. The learner will be able to retake the quiz as many times as needed, in order to pass.
	to the patient's wife to the minimum necessary standard [Incorrect]	
Notes:		

Slide: [1.21a Review]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Rectangle, using a palette color, appears in the bottom right hand corner. Be sure the feedback is not covering up the question or answer choices.	[Feedback] Obtaining consent is the FIRST precaution to execute when discussing PHI with family.	[None]	The learner can click Next to advance through the review feedback. The dim effect is removed from the review layers.
Notes:	•		

Slide: [1.22 Question 2]			LO: Request the patient's signature on the HIPAA Notice of Privacy Practices and Authorization forms upon patient intake.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design and Layout for 1.21, 1.22, 1.23, 1.24, & 1.25]	 [Slide Title] Question 2 [Scenario] A patient from Dr. Wickfield's former group practice decided to initiate dental care at Wickfield Dental. [Question] During patient intake, which 2 HIPAA forms will you request the patient to sign? Select all that apply. [Answer Choices] HIPAA Authorization Form [Correct] Notice of Privacy Practices [Correct] Release of Records [Incorrect] HIPAA Disclosure 	[None]	[Same settings for 1.21, 1.22, 1.23, 1.24, & 1.25] Graded quiz slide: multiple response question
Notes:	Authorization Form [Incorrect]		

Slide: [1.22a Review]				
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:	
[Same Visual Design and Layout for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]	[Feedback] Only the HIPAA Authorization and Notice of Privacy Practices forms are requested during patient intake.	[None]	[Same settings for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]	
Notes:				

Slide: [1.23 Question 3]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design and Layout for 1.21, 1.22, 1.23, 1.24, & 1.25]	 [Slide Title] Question 3 [Scenario] A dental patient who is moving out of town has asked the dental receptionist to send her records to a dentist in the other town. [Question] How will you fulfill the patient's request? [Answer Choices] Have the patient complete an authorization form for the release of records to the new 	[None]	[Same settings for 1.21, 1.22, 1.23, 1.24, & 1.25] Graded quiz slide: multiple choice question

	dental office [Correct]	
	Fax or email the patient's dental records to the new dental office [Incorrect]	
	Inform the patient that the new dental office has to request the dental records versus the patient [Incorrect]	
Notes:		

Slide: [1.23a Review]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design and Layout for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]	[Feedback] A release of records form documents a request in writing and the patient's signature secures consent to release the records.	[None]	[Same settings for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]
Notes:			

Slide: [1.24 Question 4]			LO: Execute the appropriate precautions to protect patient information.
Visual / Display: Slide Text: Narration / Voiceover:			Animation / Interaction:
[Same Visual Design and Layout for 1.21, 1.22, 1.23, 1.24,	[Slide Title] Question 4	[None]	[Same settings for 1.21, 1.22, 1.23, 1.24, & 1.25]

& 1.25]	[Scenario] You are updating a patient's health history, x-ray records, and dental information from today's prophylaxis (routine dental visit). [Question] What is the proper precaution you should take to protect the patient's information? [Answer Choices] Engage in any conversation with the patient in the	Graded quiz slide: multiple choice question
	with the patient in the patient's private exam room [Correct] Update the patient information in your computer database and leave the computer unlocked when you leave the patient's room to seek out the dentist [Incorrect] Discuss health provisions after the cleaning in front of the patient's family member [Incorrect]	
Notes:		

Slide: [1.24a Review]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:

[Same Visual Design and Layout for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]	[Feedback] PHI should be discussed privately, therefore, best practice would be to wait until you are in a private exam room before discussing.	[None]	[Same settings for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]
Notes:			

Slide: [1.25 Question 5]			LO: Fulfill a patient's request regarding patient rights related to HIPAA guidelines.
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design and Layout for 1.21, 1.22, 1.23, 1.24, & 1.25]	[Slide Title] Question 5 [Scenario] A patient feels her protected health information was shared to a third party company without her permission and would like to report a violation. [Question] What will you do to respond to the patient's request? [Answer Choices] Arrange for the patient to meet with the HIPAA privacy officer of the dental office to aid the patient in filing a complaint with the Office of	[None]	[Same settings for 1.21, 1.22, 1.23, 1.24, & 1.25] Graded quiz slide: multiple choice question

	Civil Rights [Correct]	
	Deny that Wickfield Dental released protected health information to the third party company [Incorrect]	
	Pull out the HIPAA authorization and Notice of Privacy Practice forms the patient signed [Incorrect]	
Notes:		

Slide: [1.25a Review]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
[Same Visual Design and Layout for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]	[Feedback] If a patient feels his or her rights have been violated, he or she has a right to file a complaint with the Office of Civil Rights.	[None]	[Same settings for 1.21a, 1.22a, 1.23a, 1.24a, & 1.25a]
Notes:			

Slide: [1.26 Results Slide]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some texture or gradation set behind the top border only	[Slide Title] PHI Quiz Results [Your Score Rectangle]	[Audio only on layers]	Use a Result side to show Success layer 1.26a when timeline starts if results are

Same Question Mark icon/Checkmark icon from the	Your Score: XX % Passing Score: 80 %	equal to or greater than the passing score.
Knowledge Check slides is in the top right corner of top border		Show Failure layer 1.26b when timeline starts if results are less than passing score.
Same HIPAA Compliant image from Slide 1.3 & 1.20 is in the lower left hand corner Your Score Rectangle uses		Base layer will be visible (show through) from Success or Failure slide layers.
colors from the color palette. The text is centered within the rectangle.		Results variable reference shows the percent score only. Do not show the points variable reference.
		Built in graded quiz variable reference displays learner score where XX appears on slide.
Notes:		

Slide: [1.26a Success]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Ruth Avatar on the right, looking pleased and excited.	[Your Score Rectangle] Nice job, you passed!	[Ruth VO]	The Next Button returns to normal on this layer.
Green checkmark placed above the Your Score rectangle	[Button] Review Quiz	You may choose to review the	The Review button has hover and down states.

Review Quiz button, using a color from the color palette, is placed below the Your Score rectangle	quiz. Otherwise, click next to continue.	The Review button shows correct/incorrect answers and feedback when reviewing. The Next button jumps to slide 1.27.
Notos		

Notes:

Slide: [1.26b Failure]			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Ruth Avatar on the right, looking disappointed.	[Your Score Rectangle] Sorry, you didn't pass!	[Ruth VO]	The Next Button is disabled.
		Sorry, you did not pass the	The Review Quiz and Retry
Red X placed above the Your Score rectangle	[Buttons]	quiz.	Quiz buttons have hover and down states.
	Review Quiz	You may choose to review the	
Review Quiz and Retry Quiz		quiz before retaking it. Or click	The Review button shows
from the color palette, are placed below the Your Score	Retry Quiz	Retry Quiz to attempt the quiz again.	correct/incorrect answers and feedback when reviewing.
rectangle.			The Retry Quiz button resets the results slide and jumps to Slide 1.21.
Notes:	•	•	

Slide: [1.27] / Menu Title: Summary			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Light blues and white background with some	[Slide Title] Summary	[Ruth VO]	Show the Objectives Layer when the Ruth VO completes.
texture or gradation set	[Ruth Caption]	You have learned information	The Next button will jump to

behind the top and bottom borders Speech Caption Ruth avatar on the right side of the slide, pointing to her forehead and smiling.	You have learned information about protected health information as it relates to HIPAA. You are now equipped with the necessary knowledge to protect sensitive patient health information and understand patient rights.	about protected health information as it relates to HIPAA. You are now equipped with the necessary knowledge to protect sensitive patient health information and understand patient rights.	slide 1.28.
Notes:			

Slide: [1.27a Learning Objective			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
Only the background and borders are visible through	[Ruth Caption]	[Ruth VO]	Speech caption will disappear when VO completes saying "
the layer	We are confident that our employees at Wickfield Dental	We are confident that our employees at Wickfield Dental	the following actions:"
Speech caption	will now be able to complete the following actions:	will now be able to complete the following actions:	The Ruth avatar will fade to second position and the first
2 positions for Ruth avatar: - Smiling Ruth with hands clasped for the speech caption	[Learning Objective Rectangles]	Execute the appropriate precautions to protect patient information	learning objective rectangle will appear when VO says "Execute the…"
- Talking Ruth with her left hand reached out towards the learning objectives	Execute the appropriate precautions to protect patient information	Request the patient's signature on the HIPAA Notice of Privacy Practices and	Second LO rectangle will appear when VO says "Request the patient's…"
3 rectangles displaying the 3 learning objectives.	Request the patient's signature on the HIPAA Notice of Privacy Practices and authorization forms upon	Authorization forms upon patient intake and Fulfill a patient's request	Third LO rectangle will appear when the VO says "and Fulfill a patient's…"
The rectangles will use the same color from the color palette.	patient intake Fulfill a patient's request	regarding patient rights related to HIPAA guidelines	

	regarding patient rights related to HIPAA guidelines	
Notes:		

Slide: [1.28] / Menu Title: Course Completion			
Visual / Display:	Slide Text:	Narration / Voiceover:	Animation / Interaction:
No top/bottom border	[Rectangle]	[Ruth VO]	The Review button and the Exit button fade in with VO
Background image: Dental office reception area	Congratulations!	Congratulations! You have now completed the Protected	reference.
Smiling Ruth avatar on the	[Buttons]	Health Information: Security & Patient Rights course. Use the	The Exit button exits the course.
right with a thumbs up	Review Course	information you have gained from this course to carry out	The Review Course button
Rectangle, using color palette, on the left, top half of the slide.	Exit	the necessary precautions to protect sensitive patient health information and	jumps to slide 1.1.
Icon related to Protected Health Information inside the rectangle		respect patient rights regarding their protected health information.	
2 customized buttons, using the same palette color, are placed below the rectangle		If you would like to review any of the course content, please click the Review Course button.	
		If you are ready to exit the course, please click the Exit button.	
Notes:			