Ankura Transaction Advisory: Our Offerings

We advise clients across the transaction lifecycle, with distinctive capabilities and offerings from transaction strategy to integration planning and execution.

Transaction Strategy and Capabilities	Investment Banking	Due Diligence and Risk Assessments	Valuation and Synergies	Deal Structuring and Negotiations	Integration Planning and Management
 Corporate inorganic growth strategy Ecosystem design IP commercialization and licensing strategy Market and competitor assessments Business planning Organizing for transactions 	 Buyside advisory Sellside advisory Private placements Institutional debt and equity Capital markets advisory Exclusive sale Distressed asset sale Recapitalizations Loan brokering 	 Financial due diligence Technology due diligence Operational due diligence Commercial due diligence Supply chain due diligence Cultural due diligence 	 Financial modeling Fairness opinions Intellectual property and intangible asset valuations Stock option valuation Transfer pricing valuation Purchase price allocations Goodwill and asset impairment testing 	 Deal options development and prioritization Term sheet development and review Deal process management Comparable transaction analysis Negotiation strategy, planning, and facilitation 	 Integration planning Integration management office Leadership alignment and cultural integration Change management Interim management

