

### AFFILIATION CHANGE AGREEMENT

This Affiliation Agreement (this "Agreement") is executed as of \_\_\_\_\_ (date) and governs the change of the order of the borrowers on Loan number \_\_\_\_\_ in the servicing records for Wintrust Mortgage. This agreement will not change the orders of the names, as shown on the original loan documents, and does not release any party from the obligation. This agreement is for tax and interest reporting only.

\_\_\_\_\_ Check here if a revised 1098 Mortgage Interest Statement is needed for the current tax year.

In this Agreement, the words "you" and "your" refer to each Borrower executing this Agreement, and the words "we," "us," and "our" refer to Wintrust Mortgage. You and we may sometimes be referred to collectively as the "Parties." The terms of the Agreement, you hereby agree as follows:

1. You agree that the primary borrower, \_\_\_\_\_, will no longer be referenced or considered as the primary customer in our servicing records.
2. You agree that the secondary borrower, \_\_\_\_\_, will now be referenced and considered as the primary customer in our servicing records.
3. You agree that the new primary borrower, \_\_\_\_\_, Social Security number will now be stated on all mortgage and IRS documents from the date of this Agreement forward.

Terms used in this Affiliation Change Agreement and not defined herein will have the meanings ascribed to them in the Note.

**IMPORTANT: READ BEFORE SIGNING**

THE TERMS OF THIS AGREEMENT SHOULD BE READ CAREFULLY BECAUSE ONLY THOSE TERMS IN WRITING ARE ENFORCEABLE. NO OTHER TERMS OR ORAL PROMISES NOT CONTAINED IN THIS WRITTEN AGREEMENT MAY BE LEGALLY ENFORCED. YOU MAY CHANGE THE TERMS OF THIS AGREEMENT ONLY BY ANOTHER WRITTEN AGREEMENT. THIS NOTICE IS APPLICABLE TO THE NOTE DESCRIBED IN THIS INSTRUMENT.

By signing this Agreement, you agree to the terms contained herein. You also acknowledge receipt of a copy of this Agreement. Please return the signed, notarized agreement along with the applicable documentation substantiating the change (death certificate or divorce decree).

Borrower(s):

X \_\_\_\_\_ X \_\_\_\_\_ X \_\_\_\_\_

Print Name: \_\_\_\_\_ Print Name: \_\_\_\_\_ Print Name: \_\_\_\_\_

State of \_\_\_\_\_  
County \_\_\_\_\_

On \_\_\_\_\_, before me, \_\_\_\_\_, a Notary Public in and for said state, personally appeared \_\_\_\_\_ and \_\_\_\_\_ personally know to me to be the person(s) who executed the agreement and acknowledged to me that he/she/they executed the same for the purpose therein stated.

Notary: \_\_\_\_\_ (Seal)

X \_\_\_\_\_

Print Name: \_\_\_\_\_

Notary Public, State of \_\_\_\_\_

My Commission Expires: \_\_\_\_\_



Nationstar Mortgage LLC d/b/a Mr. Cooper performs servicing duties for your loan account. Nationstar Mortgage LLC d/b/a Mr. Cooper's licensing information, as well as other important information, is listed below:

**Hawaii Residents:** If you believe a loss mitigation option request has been wrongly denied, you may file a complaint with the state division of financial institutions at 808-586-2820 or <http://cca.hawaii.gov/dfi/>.

**New York Residents:** Nationstar Mortgage LLC d/b/a Mr. Cooper is licensed by the New York City Department of Consumer Affairs License Number: 1392003, 1424140, 1468024, 2021843, 2045153, 2066076, 2066379, 2082028, 2095442. **If you believe a Loss Mitigation request has been wrongly denied, you may file a complaint with the New York State Department of Financial Services at 1-800-342-3736 or [www.dfs.ny.gov](http://www.dfs.ny.gov).** If you want to know the name of your originating lender or the amount that you owe, please contact our customer service department. Mr. Cooper utilizes third-party providers and remains responsible for all actions taken by these providers.

In accordance with New York law and the Americans with Disabilities Act (ADA), Nationstar Mortgage LLC d/b/a Mr. Cooper makes reasonable accommodations to customers with disabilities, such as providing large print monthly statements, upon request. Please contact us toll-free at 833-702-2516 to learn about which ADA accommodations may be available and to request that your communications from us be provided in such specific format, if possible.

**Oregon Residents:** There are government agencies and nonprofit organizations that can give you information about foreclosure and help you decide what to do. For the name and telephone number of an organization near you, please call 211. If you need help finding a lawyer, consult the Oregon State Bar's Lawyer Referral Service online at [www.oregonstatebar.org](http://www.oregonstatebar.org) or by calling 503-684-3763 (in the Portland metropolitan area) or toll-free elsewhere in Oregon at 800-452-7636. Free legal assistance may be available if you are very low income. For more information and a directory of legal aid programs, go to [www.oregonlawhelp.org](http://www.oregonlawhelp.org).

**The Oregon Division of Financial Regulation (DFR) oversees residential mortgage loan servicers who are responsible for servicing residential mortgage loans in connection with real property located in Oregon and persons required to have a license to service residential mortgage loans in this state. If you have questions regarding your residential mortgage loan, contact your servicer at 833-702-2513. To file a complaint about unlawful conduct by an Oregon licensee or a person required to have an Oregon license, call DFR at 888-877-4894 or visit [dfr.oregon.gov](http://dfr.oregon.gov).**

**North Carolina Residents:** Nationstar Mortgage LLC d/b/a Mr. Cooper is licensed by the North Carolina Commissioner of Banks, Mortgage Lender License L-103450. Nationstar Mortgage LLC d/b/a Mr. Cooper is also licensed by the North Carolina Department of Insurance, Permit Numbers: 119504672 (8950 Cypress Waters Blvd., Dallas, TX 75019), 119506409 (4000 Horizon Way, Irving, TX 75063), 119505535 (2501 South Price Road, Ste. 105, Chandler, AZ 85286), 119506643 (110 Triple Creek Drive, Ste. 10, Longview, TX 75601), 119507038 (1600 East St. Andrew Place, Ste. 100, Santa Ana, CA 92705), 119507148 (2780 Lake Vista Drive, Lewisville, TX 75067), 119507149 (800 State Highway 121 Bypass, Lewisville, TX 75067) and 119507778 (750 State Highway 121 Bypass, Suite 101, Lewisville, TX 75067). **If you believe a Loss Mitigation request has been wrongly denied, you may file a complaint with the North Carolina Office of the Commissioner of Banks website [www.nccob.gov](http://www.nccob.gov).**

**Texas Residents:** COMPLAINTS REGARDING THE SERVICING OF A MORTGAGE SHOULD BE SENT TO THE DEPARTMENT OF SAVINGS AND MORTGAGE LENDING, 2601 NORTH LAMAR, SUITE 201, AUSTIN, TX 78705. A TOLL-FREE CONSUMER HOTLINE IS AVAILABLE AT 877-276-5550. A complaint form and instructions may be downloaded and printed from the Department's website located at [www.sml.texas.gov](http://www.sml.texas.gov) or obtained from the department upon request by mail at the address above, by telephone at its toll-free consumer hotline listed above, or by email at [smlinfo@sml.texas.gov](mailto:smlinfo@sml.texas.gov).



PO Box 612488  
Dallas, TX 75261

**Washington Residents:** Nationstar Mortgage LLC d/b/a Mr. Cooper is licensed in Washington, Debt Collection Agency License Numbers: 602110305-001-0001 (8950 Cypress Waters Blvd., Dallas, TX 75019) 602110305-001-0018 (4000 Horizon Way, Irving, TX 75063), 602110305-001-0019 (2501 South Price Road, Ste. 105, Chandler, AZ 85286), 602110305-001-0023 (2780 Lake Vista Drive, Lewisville, TX 75067), 602110305-001-0024 (800 State Highway 121 Bypass, Lewisville, TX 75067), 602110305-001-0021 (110 Triple Creek Drive, Suite 10, Longview, TX 75601), 602110305-001-0022 (1600 East St. Andrew Place, Suite 100, Santa Ana, CA 92705). If you want to know the name of your originating lender or the amount that you owe, please contact our customer service department.