

Ref: No. ABCL/SD/MUM/2023-24/March/04

11 March 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001**Scrip Code: 540691**
Scrip ID: ABCAPITAL**The National Stock Exchange of India Ltd**
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Intimation of Schedule of Analyst/Institutional Investor Meeting

This is in continuation to our letter dated 11 March 2024 wherein it was informed that the Board of the Company has considered and approved the Scheme of Amalgamation ('Scheme') of Aditya Birla Finance Limited ("Amalgamating Company"), a wholly owned subsidiary of the Company with the Company. The Scheme inter alia provides for the amalgamation of the Amalgamating Company with the Company, and dissolution of the Amalgamating Company without winding up.

It is further informed that pursuant to Regulation 30 [Schedule III -Part A] read with Regulation 46(2)(o) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), an Analyst / Institutional Investors call is scheduled on **11 March 2024 at 18: 30.pm.** to brief about the Scheme.

The presentation to be made during the call is attached and the same shall also be uploaded on the Company's website www.adityabirlacapital.com/investor-relations.

Dial in and other details of the call are also attached herewith.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,

For **Aditya Birla Capital Limited**


Amber Gupta
Company Secretary & Compliance Officer
Encl.: As above**Cc:****Luxembourg Stock Exchange**
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg**Citi Bank N.A.**
Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013**Citi Bank N.A.**
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051**Listing Agent**
Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Analyst/Investor call on 11th Mar 2024

Please find below details of the conference call of Aditya Birla Capital Limited to be held on **Monday, 11th March 2024 at 18:30 HRS (IST)** to discuss proposed amalgamation of Aditya Birla Finance Limited (with Aditya Birla Capital Limited. Press release and Investor presentation will be available on the Company's website www.adityabirlacapital.com post announcement.

The call will begin with a brief update on the Scheme of Amalgamation followed by an interactive Question & Answer session.

Details of the conference call are:

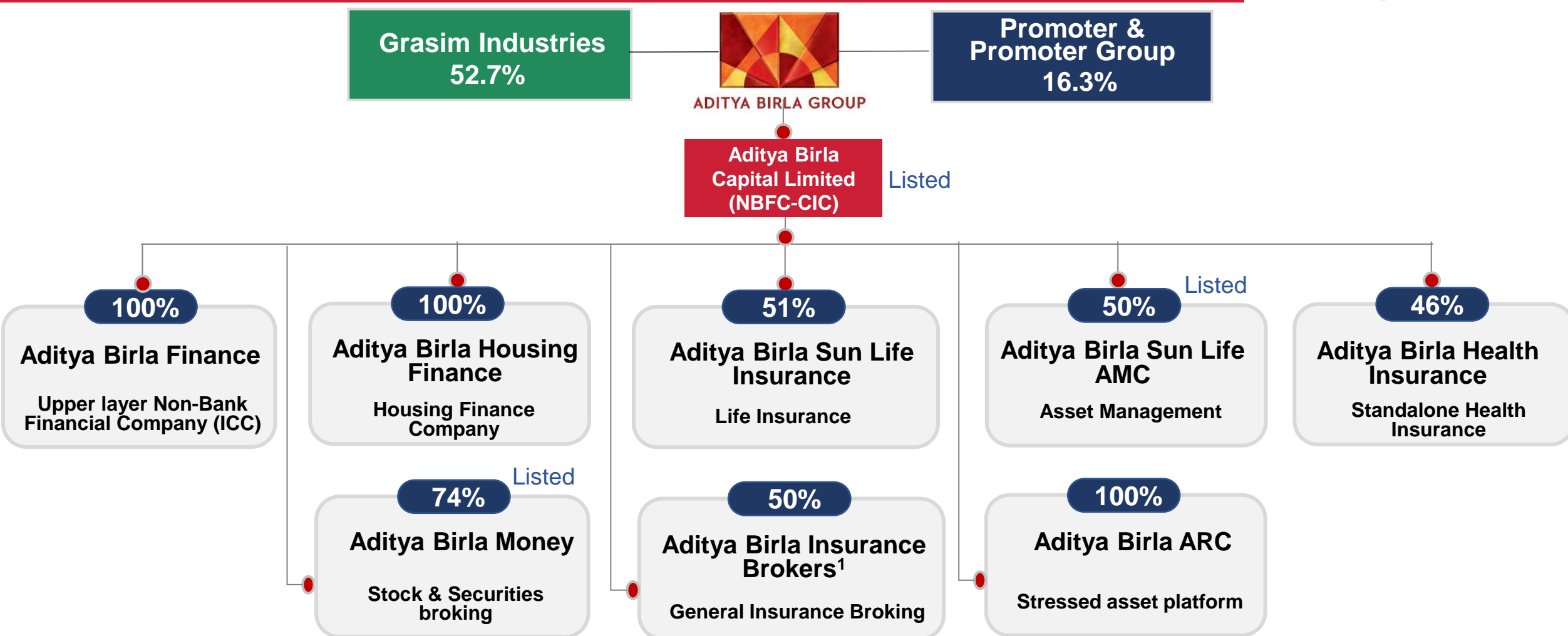
Date	Monday, 11 th March 2024			
Time	18:30 HRS (IST)			
LOCATION	ACCESS NUMBERS			
Universal Dial-in Numbers	Primary Number (TOLL NUMBER): + 91 22 6280 1324 + 91 22 7115 8225			
Toll Free Numbers – International	Singapore + 800 101 2045	Hong Kong + 800 964 448	UK + 0 808 101 1573	USA + 1 866 746 2133
<p>Pre-register to avoid wait time, join with Diamond Pass. Click on below box to register:</p> <div style="display: flex; align-items: center; justify-content: center;">  <div style="background-color: #4CAF50; color: white; padding: 10px 20px; border-radius: 5px; text-align: center;"> Click here to ExpressJoin the Call </div> </div>				

Transcript of the conference call will be uploaded on the company's website in due course.

Investor Presentation

March 2024

Current Structure



Above is not intended to show the complete organizational structure and entities therein. It is intended to describe the key businesses of Aditya Birla Capital.

1. The Board of Directors of Aditya Birla Capital at its meeting held on March 27, 2023 has approved the sale of its entire stake in Aditya Birla Insurance Brokers Limited (ABIBL) subject to requisite approvals.

Proposed amalgamation of ABFL with ABCL



- The Board of Directors of Aditya Birla Capital Limited (ABCL) and Aditya Birla Finance Limited (ABFL), a wholly owned subsidiary, at their meeting held on March 11, 2024, have approved a scheme of amalgamation (the Scheme) of ABFL with ABCL
- The amalgamation is subject to regulatory and other approvals as may be required

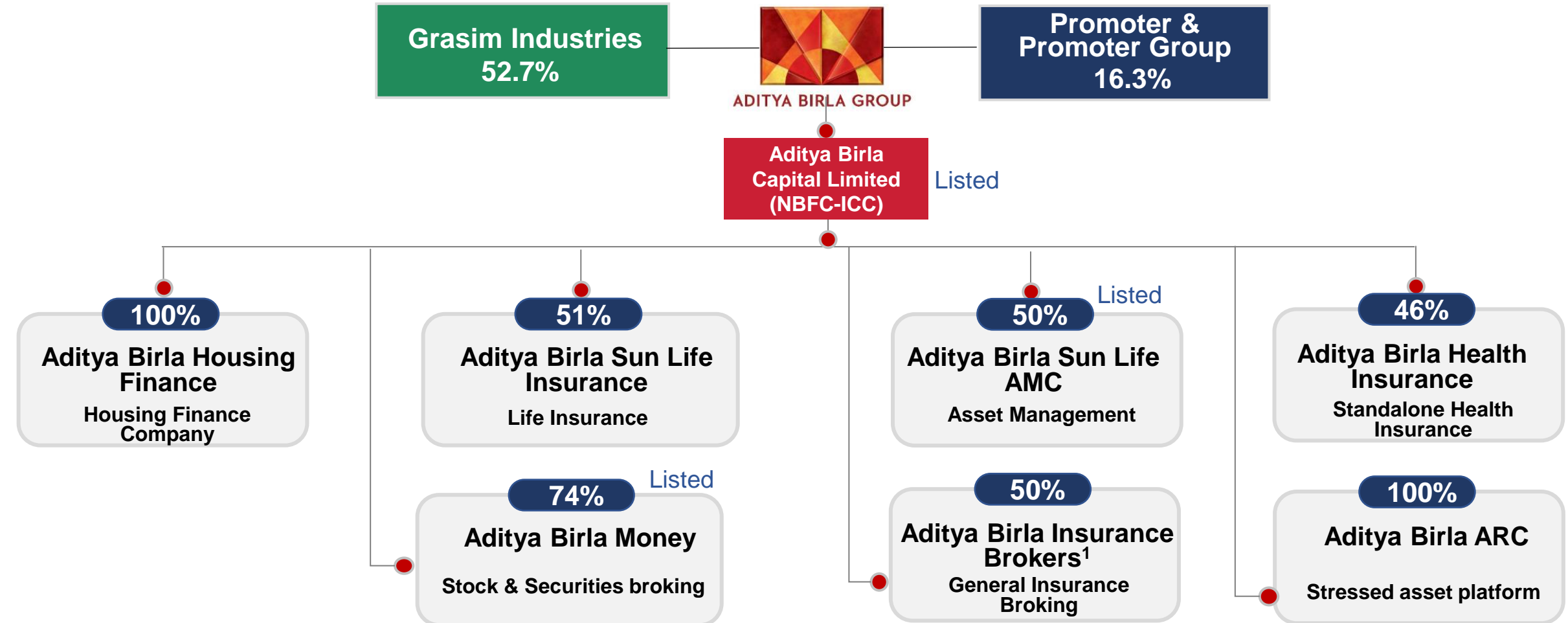
Proposed amalgamation of ABFL with ABCL



- Amalgamation of ABFL with ABCL, resulting in transfer and vesting of assets, liabilities and entire business of ABFL with ABCL
- Upon the Scheme becoming effective, equity investment in ABFL by ABCL shall stand cancelled
- There will be no change in the shareholding, management and/ or control of ABCL
- ABCL to be the surviving entity and get converted from NBFC CIC (i.e holding company) to NBFC ICC (operating company)
- ABCL to continue to hold existing investments in subsidiaries and associates subject to requisite approvals
- Proposed amalgamation is tax neutral for ABCL and ABFL

ABFL to amalgamate with ABCL through a NCLT approved scheme; proposed amalgamation to take ~ 9-12 months to complete

Resultant structure



Above is not intended to show the complete organizational structure and entities therein. It is intended to describe the key businesses of Aditya Birla Capital.

1. The Board of Directors of Aditya Birla Capital at its meeting held on March 27, 2023 has approved the sale of its entire stake in Aditya Birla Insurance Brokers Limited (ABIBL) subject to requisite approvals.

- 1** **Structure simplification**
- Rationalisation of structure by reduction in number of legal entities

- 2** **Improvement in financial stability**
- ABCL will get converted from a holding company to an operating company post-amalgamation
 - Unified Large entity with greater financial strength and flexibility enabling direct access to capital

- 3** **Likely stakeholder value enhancement**
- Consolidation of the business, leading to operational synergies and resulting in the expansion & long-term sustainable growth with likely enhancement in stakeholder value

- 4** **Increased operational efficiency**
- Seamless implementation of policy changes
 - Reduction in the multiplicity of legal and regulatory compliances

The proposed amalgamation will result in compliance with Scale Based Regulations of RBI which require mandatory listing of ABFL by September 30, 2025

Key financials¹



As of Dec 31, 2023 (in INR cr)	Aditya Birla Capital	Aditya Birla Finance	Proforma amalgamated
Total assets	13,495	1,04,240	1,10,483
Borrowings & debt securities	-	86,228	86,228
Equity capital	2,600	689	2,600
Reserves & surplus	10,707	13,961	18,209
Total net worth	13,307	14,650	20,809
Total liabilities and equity	13,495	1,04,240	1,10,483
Leverage (debt/equity)	NA	5.89	4.14

Approx. 150 bps increase in total CRAR for the amalgamated entity on a proforma basis

THANK YOU

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