



1st August, 2023

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 542066

Scrip Code: ATGL

Dear Sir,

Sub: Submission of Media Release and Investor Presentation on Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2023

In continuation to Outcome of Board Meeting dated 1st August, 2023, We hereby submit:

1. Media Release dated 1st August, 2023 on the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2023, as **Annexure – "A"**.
2. Presentation on performance highlights of the Company for the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2023 as **Annexure "B"**. The same is being uploaded on the Company's website at www.adanigas.com.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Total Gas Limited**

Gunjan Taunk
Company Secretary

Encl.: As above.

Adani Total Gas Limited
(Formerly known as Adani Gas Ltd)
Heritage Building, 8th floor,
Ashram Road, Usmanpura,
Ahmedabad-380014, Gujarat, India
CIN: L40100GJ2005PLC046553

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Adani Total Gas Q1FY24 Results

CNG stations increased to 467

PNG consumers increased to 7.35 lakhs

Volume increased by 8% - YoY

Highest ever Quarterly EBITDA - INR 255 Cr, up by 12% -YoY

EDITOR'S SYNOPSIS

Operational Highlights Q1FY24 (Standalone):

- CNG Stations now increased to **467**, added **7 New CNG Stations**
- Total PNG home at **7.28 lakh**, added **23,928 new homes on PNG**
- Industrial & Commercial connections increased to **7,615** added **180 new consumers**
- Completed ~ **11124 Inch Km** of Steel Pipeline
- Combined CNG and PNG volume of **198 MMSCM**, increase of **8%**

Pan India Footprint - Q1FY24 (With JV namely IOAGPL):

- CNG Stations network of **748**, added **11 New CNG Stations**
- Total PNG home at **8.72 lakh**, added **27,917 new homes on PNG**
- Industrial & Commercial connections increased to **8,228** added **207 new consumers**
- Completed ~ **19732 Inch Km** of Steel Pipeline

Financial Highlights Q1FY24 (Standalone) Y-o-Y:

- Revenue from Operations at **INR 1,135 Cr**
- EBITDA of **INR 255 Cr**, increased by 12%
- Reported PBT of **INR 199 Cr**, increased by 7%
- Reported PAT at **INR 148 Cr**, increased by 7%

Consolidated PAT

- Consolidated PAT at **INR 150 Cr**, increased by 9%

Other Key updates

- 141 EV charging points have been commissioned at 40 locations.
- Under bio business, we are building one of the India's largest Biogas plant in Uttar Pradesh, whose work is in full swing and the phase 1 is likely to be commissioned in Quarter 4 of this financial year.

Award

- ATGL won the **FICCI Road Safety Award, 2022**, in the category of '**Outstanding Commitment in Road Safety by Corporates** at a conference organized by the Federation of Indian Chambers of Commerce and Industry (FICCI) in New Delhi

Ahmedabad, 1 August 2023: Adani Total Gas Ltd (“ATGL”), India’s leading City Gas Distribution company, announced today its operational and financial performance for the quarter ended 30th June 2023.

“In the beginning of the quarter effective April 2023, CGD industry saw key support from Government of India notifying the stability of APM prices with floor and cap which helped ATGL to reduce the prices of PNG and CNG making it more affordable for end consumers to opt for cleaner fuel as their preferred choice. Despite challenges emerging from softening of alternate fuels, Team ATGL achieved excellent physical and financial results with significant increase in infrastructure reach, augmentation of volume and highest ever EBIDTA. With the continued constructive policy support to CGD industry coming from Government, we are confident the further growth in infra numbers and volume shall gain momentum in spreading CGD network across all our 33 Geographical Areas,” said **Mr. Suresh P Manglani, ED & CEO of Adani Total Gas**. “With the consumer centricity approach, we have expanded our horizons by increasing our reach/footprint in core CGD business and beyond natural gas through setting up EV charging stations, converting waste to CBG and exploring to set up LNG stations for long haul heavy vehicles, offering a wider range of sustainable energy solutions to all our consumers.”

Standalone Operational and Financial Highlights:

Particulars	UoM	Q1 FY24	Q1 FY23	% Change YoY
Operational Performance				
Sales Volume	MMSCM	198	183	8%
CNG Sales	MMSCM	128	109	18%
PNG Sales	MMSCM	70	74	-6%
Financial Performance				
Revenue from Operations	INR Cr	1,135	1,110	2%
Cost of Natural Gas	Rs Cr	793	785	1%
Gross Profit	Rs Cr	342	325	5%
EBITDA	INR Cr	255	228	12%
Profit Before Tax	INR Cr	199	185	7%
Profit After Tax	INR Cr	148	138	7%

Results Commentary Q1 FY24 (Y-o-Y)

- CNG Volume increased by 18% Y-o-Y on account of reduction in CNG prices along with network expansion of CNG stations
- PNG Volume has decreased by 6% Y-o-Y due to lower offtake by consumers due to lower alternative fuel prices
- Despite increase in volume, Revenue from operations has increased marginally due to reduction in sales price as ATGL passed through the reduction in Domestic Gas prices as per the revised pricing formula approved by Government of India w.e.f. 8th April 2023.
- Despite increase in volume, the cost of gas has remained flat due to lower domestic gas price.
- EBITDA has increased by 12% on account of higher volume, cost optimization and maintaining a balanced price strategy.

About Adani Total Gas

Adani Total Gas Ltd is India's leading private player in developing City Gas Distribution (CGD) networks to supply Piped Natural Gas (PNG) to Industrial, Commercial, Domestic (residential) customers and Compressed Natural Gas (CNG) to the transport sector. Given its gas distribution, ATGL is authorised in 33 Geographical Areas and plays a significant role in the nation's efforts to enhance the share of natural gas in its energy mix. Of the 52 GAs, 33 are owned by ATGL and the balance 19 GAs are owned by Indian Oil-Adani Gas Private Limited (IOAGPL) – a 50:50 joint venture between Adani Total Gas Limited and Indian Oil Corporation Limited. Further, ATGL has formed 2 wholly owned subsidiaries namely Adani TotalEnergies E-Mobility Ltd (ATEEL) and Adani TotalEnergies Biomass Ltd (ATEBL) for its E-Mobility and Biomass Business respectively.

For more information, please visit <https://www.adanigas.com/>

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Adani Total Gas Limited

adani
Gas

CGD | e-Mobility | Biomass

Q1FY24

Earnings Presentation

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Annexure



Ensures Zero Fatality through robust safety measures & programs

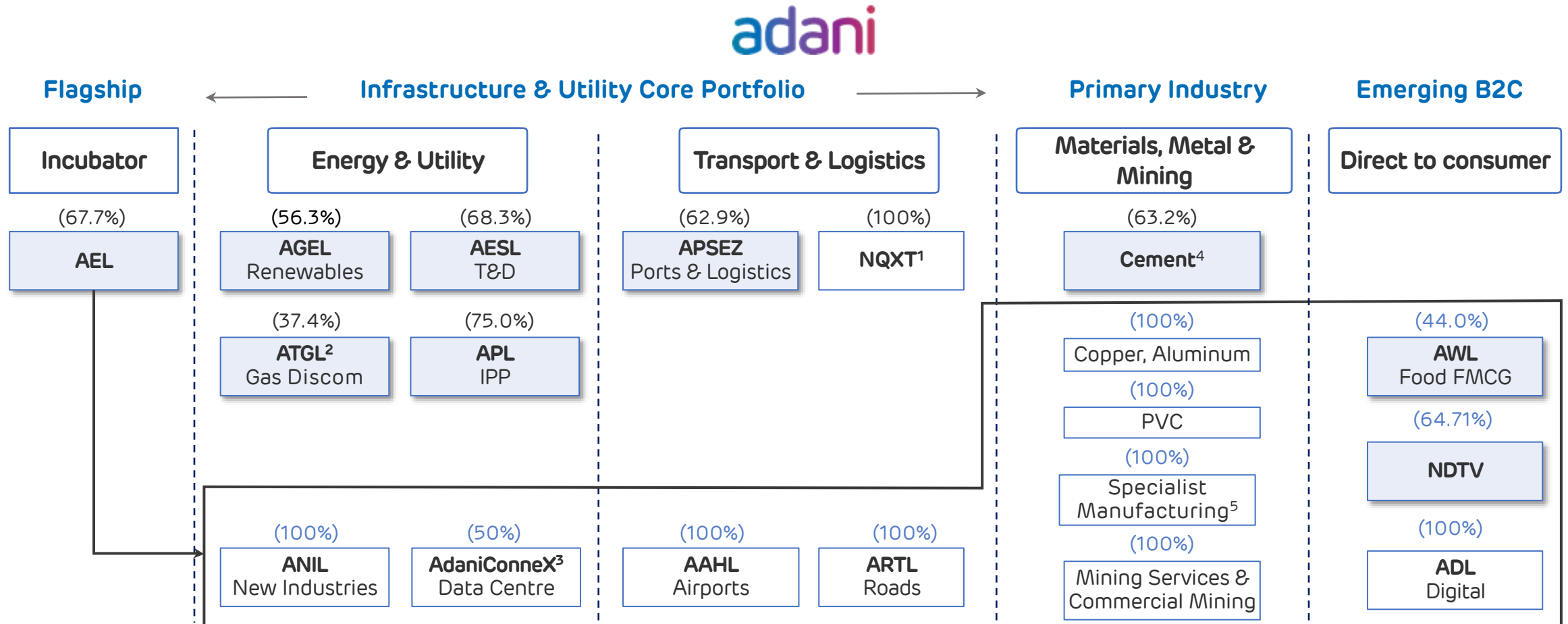


Safety First at ATGL

01 a

About Adani Group

Adani: A World Class Infrastructure & Utility Portfolio



(%): Promoter equity stake in Adani Portfolio companies (): AEL equity stake in its subsidiaries

A multi-decade story of high growth centered around infrastructure & utility core

1. NQXT: North Queensland Export Terminal | 2. ATGL: Adani Total Gas Ltd, JV with Total Energies | 3. Data center, JV with EdgeConnex, AEL: Adani Enterprises Limited; APSEZ: Adani Ports and Special Economic Zone Limited; AESL: Adani Energy Solutions Limited; T&D: Transmission & Distribution; APL: Adani Power Limited; AGEL: Adani Green Energy Limited; AAHL: Adani Airport Holdings Limited; ARTL: Adani Roads Transport Limited; ANIL: Adani New Industries Limited; AWL: Adani Wilmar Limited; ADL: Adani Digital Limited; IPP: Independent Power Producer | 4. Cement business includes 63.19% stake in Ambuja Cement which in turn owns 50.05% in ACC Limited. Adani directly owns 6.64% stake in ACC Limited | 5. Includes the manufacturing of Defense and Aerospace Equipment

Adani Portfolio: Decades long track record of industry best growth with national footprint

Secular growth with world leading efficiency

National footprint with deep coverage

adani

Ports and Logistics

Growth 3x

EBITDA 70% ^{1,2}

adani

Renewables

Growth 4x

EBITDA 92% ^{1,4}

adani

Transmission

Growth 3x

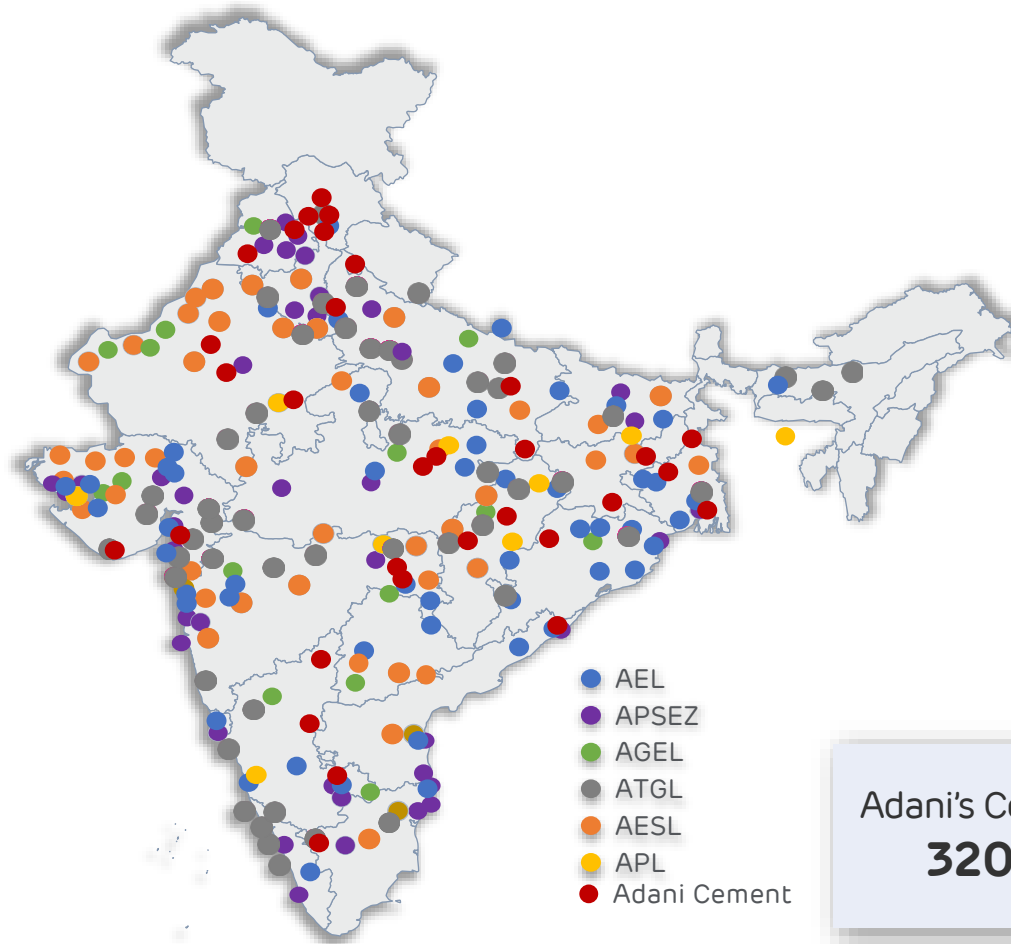
EBITDA 91% ^{1,3,5}

adani

Gas

Growth 1.4x

EBITDA 19% ^{1,3}

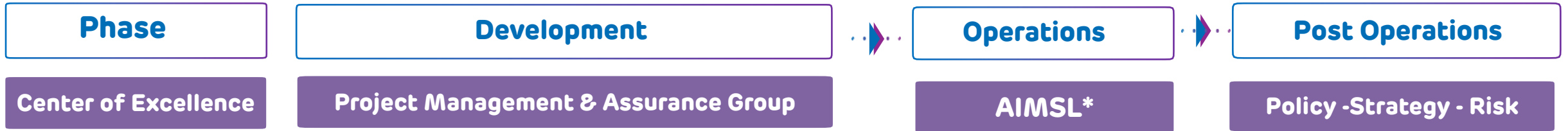


- AEL
- APSEZ
- AGEL
- ATGL
- AESL
- APL
- Adani Cement

Adani's Core Infra. Platform -
320 Mn Userbase

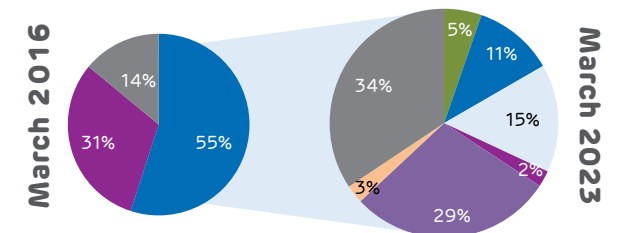
Note: 1. Data for FY23; 2. Margin for indian ports business only, Excludes forex gains/losses; 3. EBITDA = PBT + Depreciation + Net Finance Costs – Other Income; 4. EBITDA Margin represents EBITDA earned from power supply 5. Operating EBITDA margin of transmission business only, does not include distribution business, PBT- Profit before tax, ATGL-Adani Total Gas Limited, AEL: Adani Enterprises Limited, APSEZ: Adani Ports and Special Economic Zone Limited, AESL: Adani Energy Solutions Limited, APL: Adani Power Limited, AGEL: Adani Green Energy Limited

Adani Portfolio: Repeatable, robust & proven transformative model of investment



Activity	Origination	Site Development	Construction	Operation	Capital Mgmt
	<ul style="list-style-type: none"> Analysis & market intelligence Viability analysis Strategic value 	<ul style="list-style-type: none"> Site acquisition Concessions & regulatory agreements Investment case development 	<ul style="list-style-type: none"> Engineering & design Sourcing & quality levels Equity & debt funding at project 	<ul style="list-style-type: none"> Life cycle O&M planning Asset Management plan 	<ul style="list-style-type: none"> Redesigning capital structure of assets Operational phase funding consistent with asset life

Performance	India's Largest Commercial Port (at Mundra)	Longest Private HVDC Line in Asia (Mundra - Mohindergarh)	2,140 MW Hybrid cluster operationalized in Rajasthan in FY23	Energy Network Operation Center (ENOC)	Duration Risk Matching	Forex Currency Risk Management	Interest Rate Risk management	Governance & Assurance (ABEX -Adani Business Excellence)
	Highest Margin among Peers	Highest line availability	India's first and World's largest solar-wind hybrid cluster	Centralized continuous monitoring of plants across India on a single cloud based platform				



O&M: Operations & Maintenance, HVDC: High voltage, direct current, PSU: Public Sector Undertaking (Public Banks in India), GMTN: Global Medium-Term Notes SLB: Sustainability Linked Bonds, AEML: Adani Electricity Mumbai Ltd., AIMSL : Adani Infra Mgt Services Pvt Ltd, IG: Investment Grade, LC: Letter of Credit, DII: Domestic Institutional Investors, COP26: 2021 United Nations Climate Change Conference; AGEL: Adani Green Energy Ltd . .NBFC: Non-Banking Financial Company | *Adani Environmental Resource Management Services Ltd. (additional company is being proposed)

● PSU ● Pvt. Banks ● Bonds ● NBFCs & FIs ● DII ● Global Int. Banks ● PSU – Capex LC

01b

About Total Group

- TotalEnergies is a **broad energy company** committed to providing energy that is ever more **affordable, clean, reliable and accessible** to as many people as possible.
- **More energy, fewer emissions:** that is the dual challenge we must meet with our customers, stakeholders and society as a whole to contribute to our planet's sustainable development and effectively address the issue of climate change.
- TotalEnergies promote renewable, decarbonized energies, produce and market fuels, natural gas and electricity.
- TotalEnergies are investing massively in solar and wind power in order to become one of the **top five producers of renewable energy by 2030**.



OIL



NATURAL
GAS



ELECTRICITY



HYDROGEN



BIOMASS



WIND



SOLAR

To preserve the planet in the face of the climate challenge, TotalEnergies are moving together towards new energies.

This energy journey is ours.



Our integrated business model

We are present across the entire value chain, from production to distribution

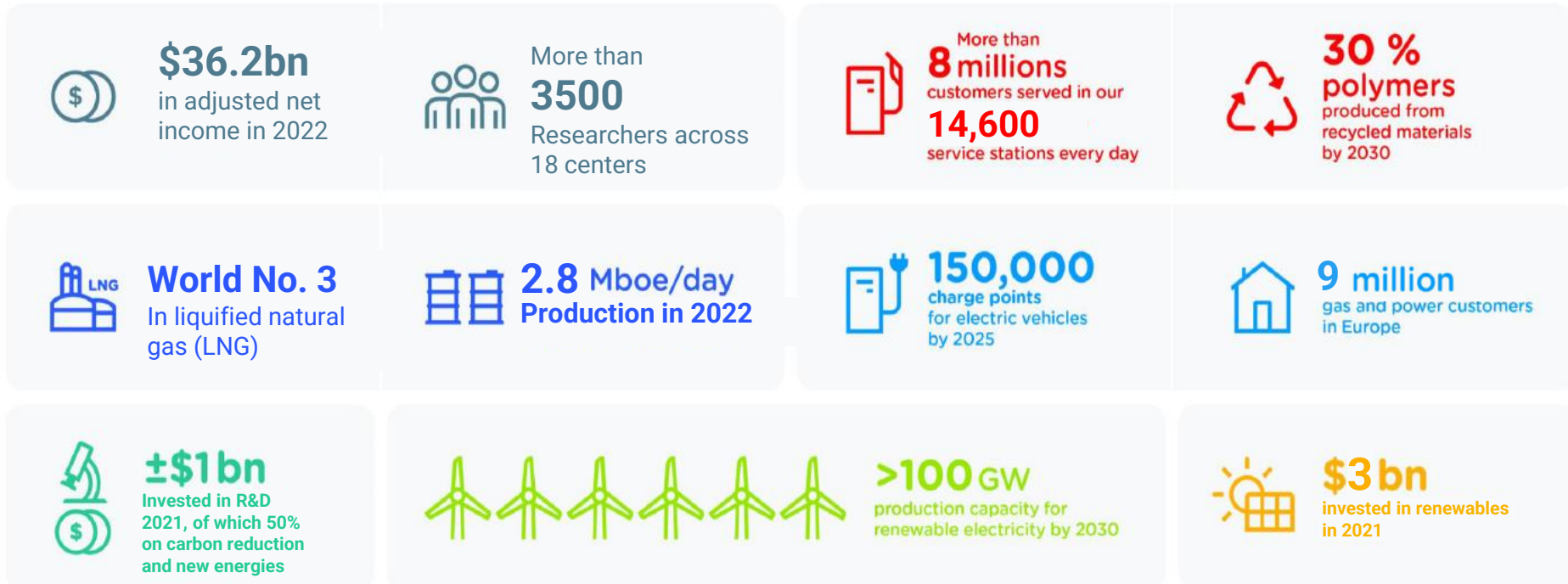
Our employees

100,000+ people representing 160 nationalities and 740+ professions
A diversity which is decisive for our competitiveness and attractiveness

Our global footprint

We are active in more than 130 countries

Key Figures



02

About Adani Total Gas Limited



74.8%
Promoter Holding



Presence across
52* GAs



Cutting across
124
Districts



Touching
14 %
Population

Business Structure



37.4%

Adani Total Gas

37.4%

100%

ATBL
(Bio Business)

100%

ATEL
(E- Mobility Business)

100%

CGD Business
(33 Licences)

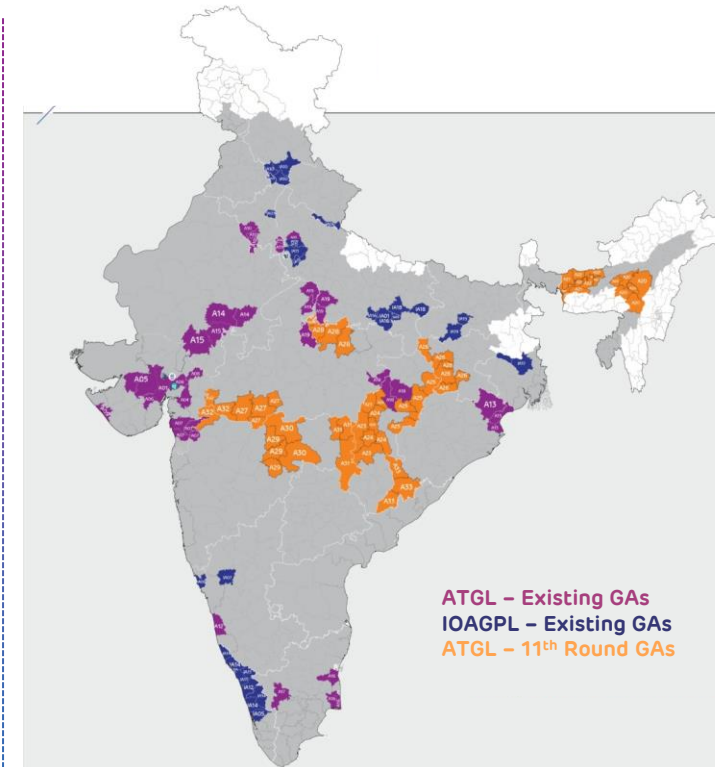
50%

IOAGPL
(19 CGD Licences)

50%

SMTPL Gas Meter Manufacturing

Total authorisation for 52 GAs**



ATGL Presence across India

ATGL has a geographically diversified portfolio in CGD sector that covers major Industrial Commercial and Domestic hubs

25 Years network exclusivity coupled with stable regulatory environment results in sustainable business model

*Incl. IOAGPL

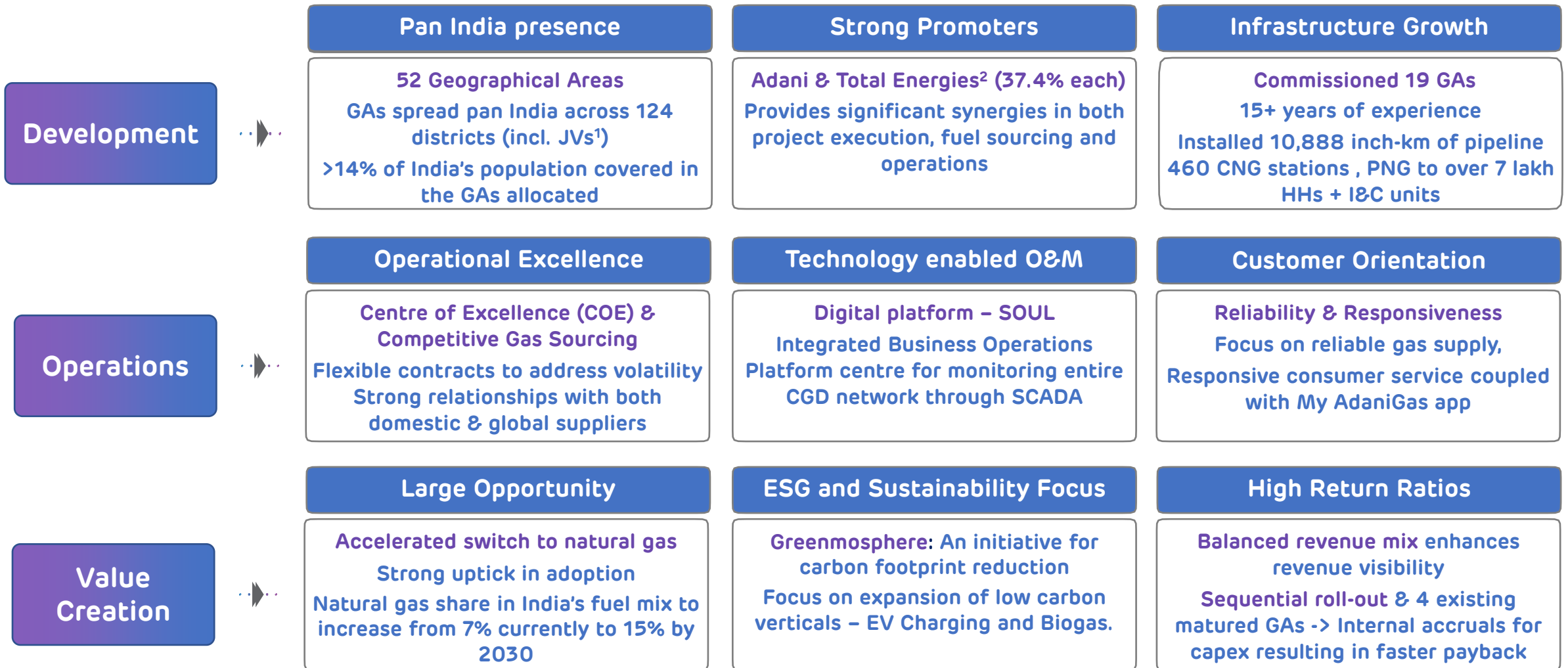
** ATGL - 15 GA won under 9th and 10th round of CGD Bidding and 14 GAs won under 11th Round of CGD Bidding

** IOAGPL - 10 GA won under 9th and 10th round of CGD Bidding

GA : Geographical Area

ATEL - Adani TotalEnergies E-mobility Ltd , ATBL - Adani TotalEnergies Biomass Ltd, SMTPL - Smart Meter Technologies Pvt Ltd, IOAGPL - Indian Oil Adani Gas Pvt Ltd

ATGL: India's largest private CGD player well positioned for industry leading growth

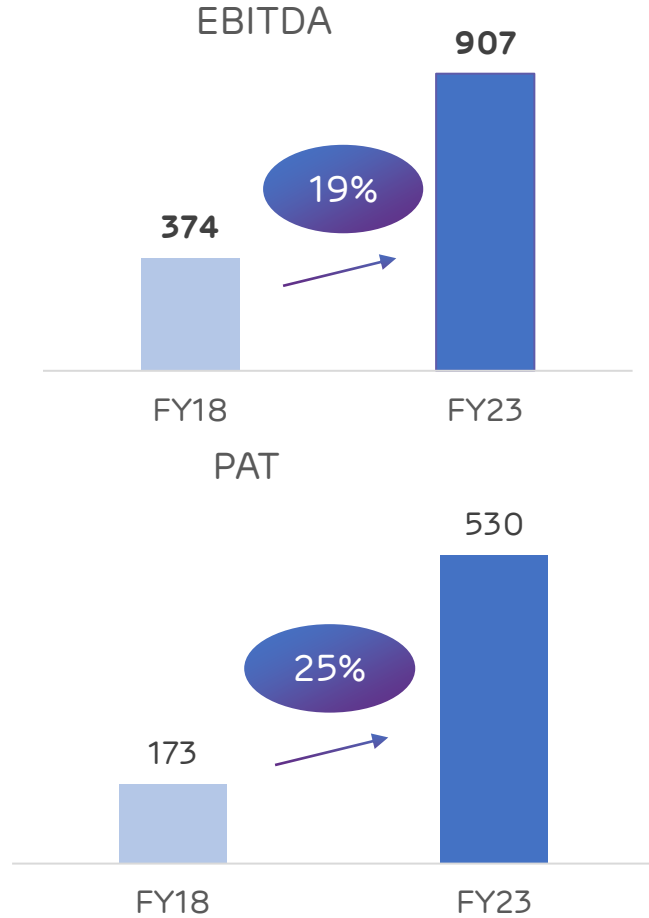


1. 50:50 JV between ATGL & Indian Oil Corporation Ltd. (IOAGPL) operates 19 GAs; 2. TotalEnergies Holdings SAS, worlds second largest LNG private player acquired 37.4% stake in ATGL in Feb-2020.

GAs: Geographical Areas; JV: Joint Venture; CGD: City Gas Distribution; SCADA: Supervisory control and data acquisition; CNG: Compressed Natural Gas; O&M: Operations & Maintenance; mmscmd: Million Metric Standard Cubic Meters per Day; PNG: Piped Natural Gas; ESG: Environmental, Social & Governance; HH: Households; I&C: Industrial and commercial units

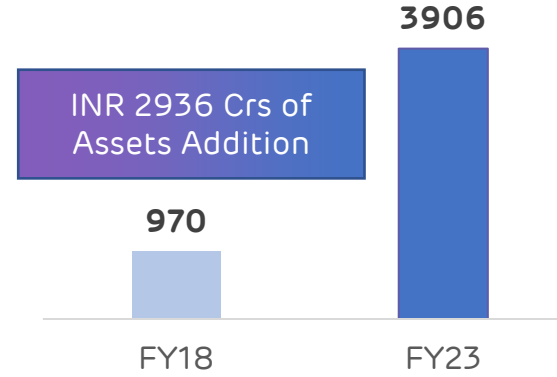
ATGL : Strong Growth with Financial Discipline

All Fig in INR Crs except ratios

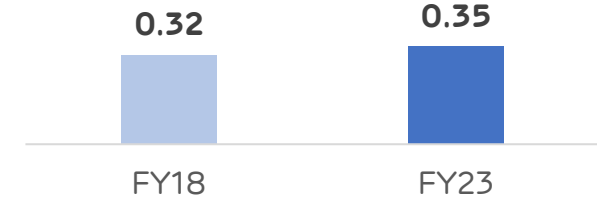


Strong Operational Performance has led EBITDA growth of 19% CAGR and PAT of 25% CAGR

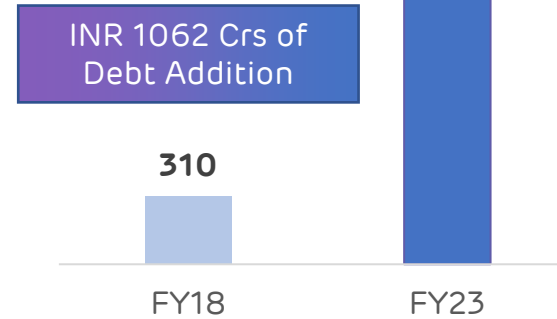
Net Fixed Assets



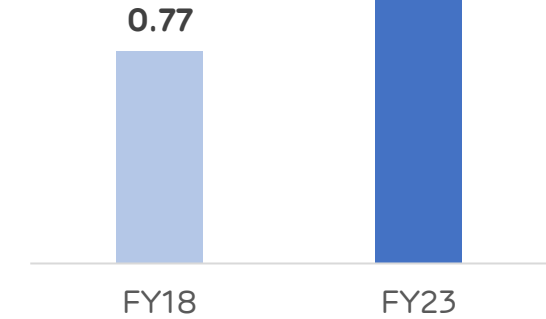
Gross Debt to Net Fixed Assets



Gross Debt



Net Debt to EBITDA



ATGL continues to have strong Balance sheet and follows robust financial prudence and has Net Debt to EBITDA ratio of 1.11 and Gross Debt to Fixed Assets at 0.35% which implies that assets are backed by lower leverage

Consumer Segments – Core , Sticky & Sustainable

ATGL's Offerings

- ✓ 24X7 continuous supply
- ✓ Quick Service
- ✓ Response to Customers

- ✓ Regular Safety Checks
- ✓ Safe, clean and green supply chain



Domestic

Gradual Penetration like electricity, but once done, remains forever

Key Features

- Natural Gas is safer than LPG
- No storage requirements
- Space saving in kitchen
- No need for regulators' change
- Safe and clean operations



MSME

Penetration is fast but the pricing of gas and its adaptability are main challenges

Key Features

- No storage requirements
- Zero carbon supply chain
- Push for gas based economy by government (compelled)
- Good companies with ESG in focus (willing to adapt)



Commercial

Penetration is gradual along with Domestic connection

Key Features

- No requirement of LPG Bank
- Hence, no reticulation of pipelines (hazardous)
- Use first and pay later (billing cycles)
- Storage space is saved
- Continuous supply of fuel



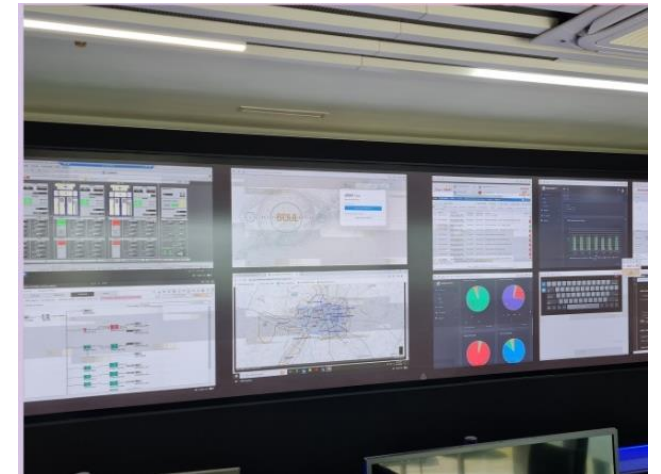
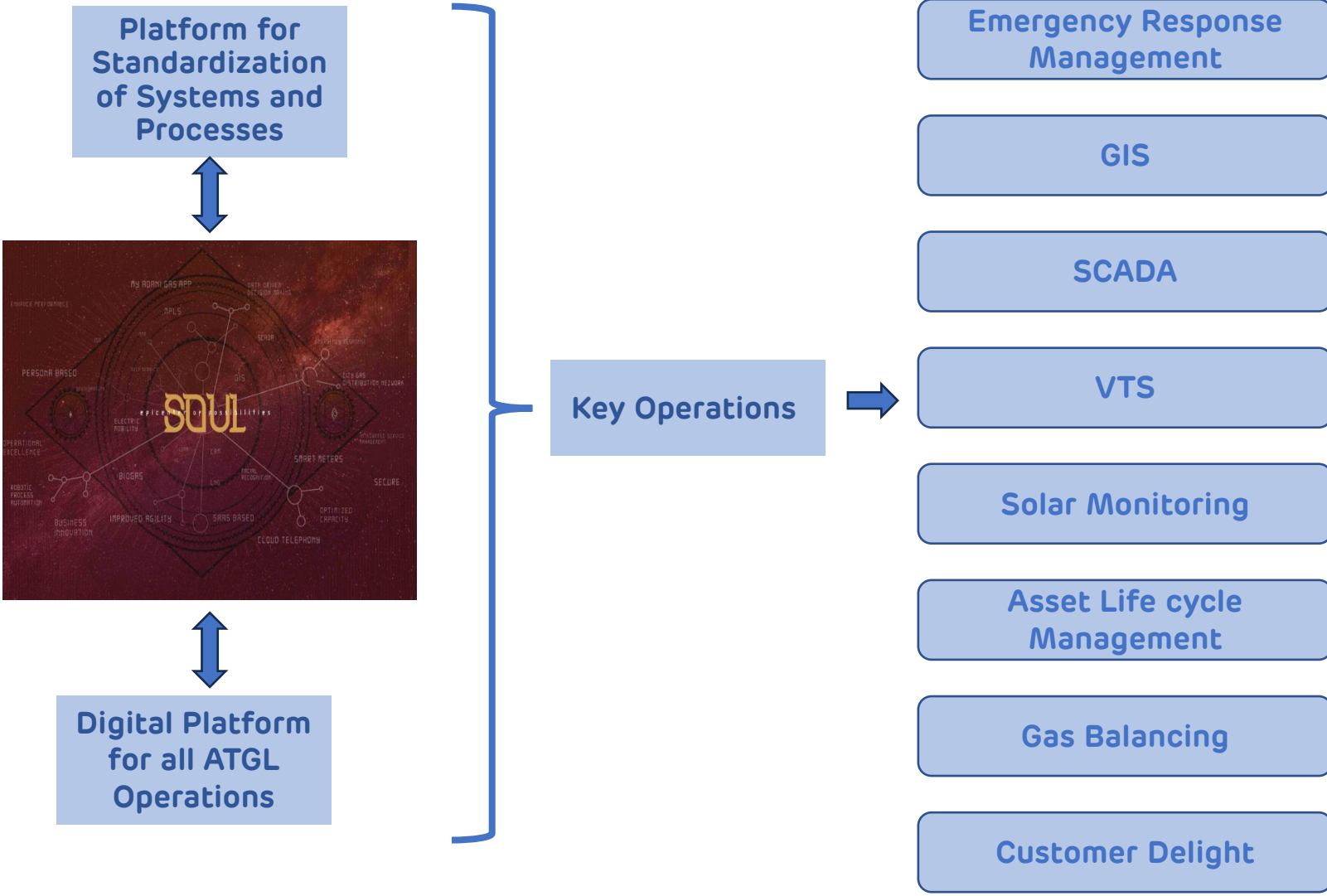
CNG

Large savings against Petrol & Diesel

Key Features

- Economical
- Wider availability
- Bouquet of CNG variants

Once converted to Natural Gas ,the consumer becomes Steady and Sustainable over a long period of time.



Fuelling Growth Digitally

My Adani Gas App : 360⁰ Digitalization for Consumers

New PNG Connection

Name Transfer

After Sales Service

Complaint Registration

Status of Application

Auto Save Data

24 x 7 Customer Support

My AdaniGas App
ATGL is in your pocket



Available in
Hindi | English & Gujarati

Quick Bill Pay

e-KYC

Faster Response Time

Meter Reading Submission

Chatbot

Payment

Generate your own Bill

Committed to Consumer Delightfulness

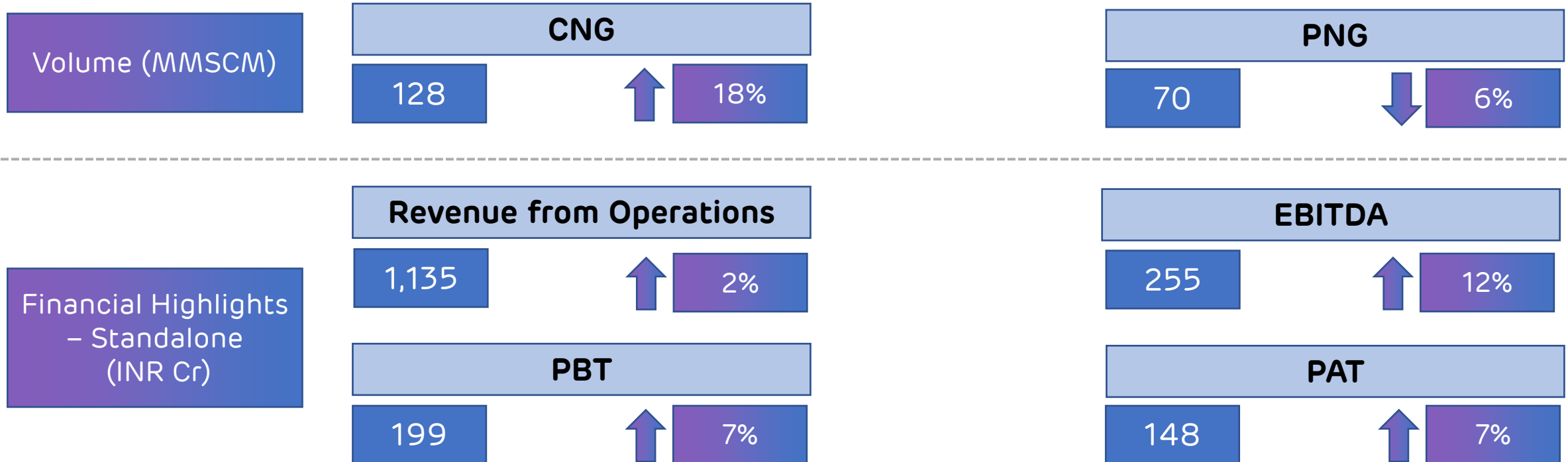
03

ATGL – Operational and Financial Performance – Q1FY24

Operational and Financial Highlights – Q1FY24 – Y-o-Y

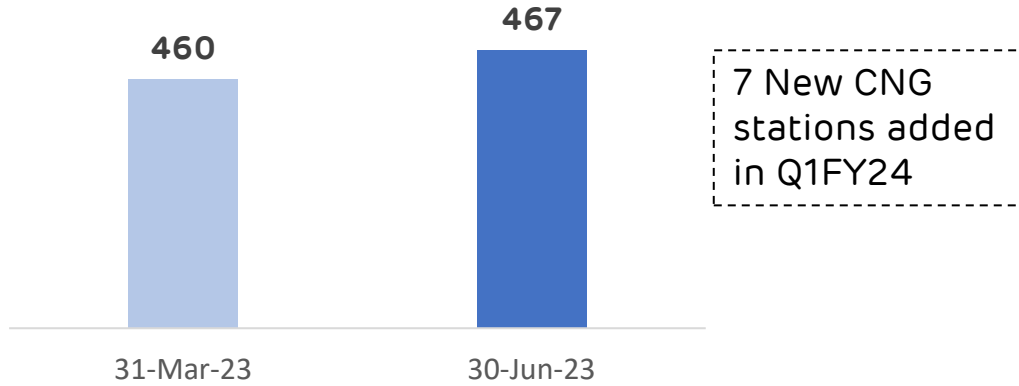
CGD - Operational Highlights

- CNG Stations increased to 467, Added 7 CNG stations, with 88 being CODO/DODO stations
- Steel pipeline network increased to ~ 11,124 inch-km
- 7.28 Lakh PNG Home Connection, 23928 homes connected to PNG
- PNG Commercial & Industrial connection Customers increased to 7,615

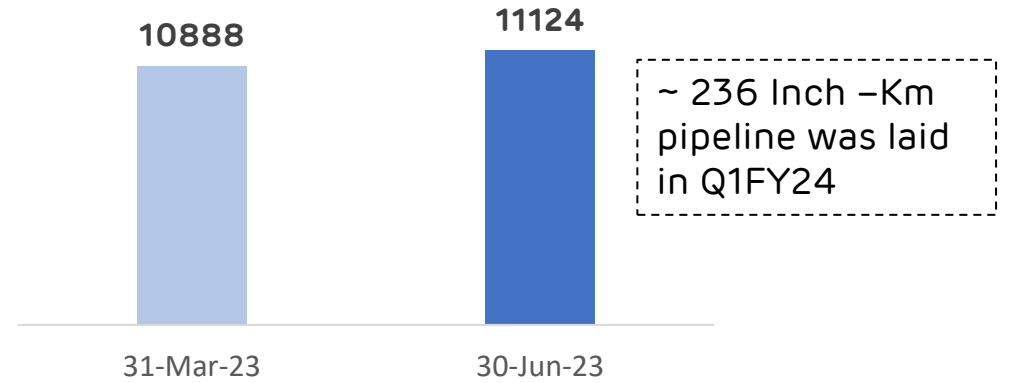


Infrastructure Update : As on 30 June 2023

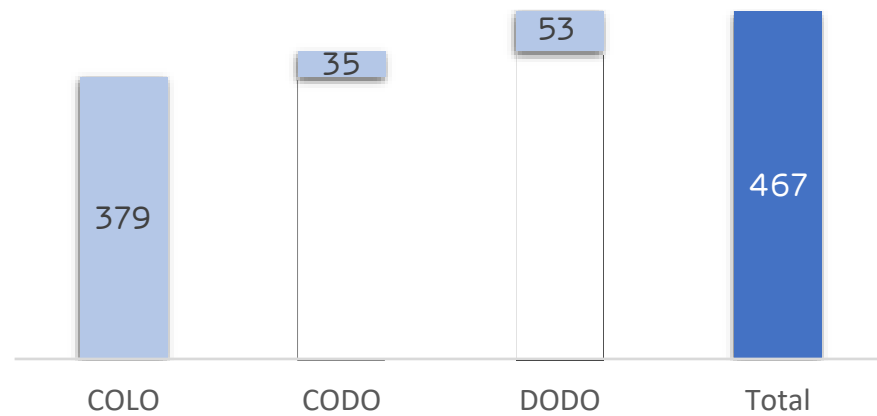
CNG Stations



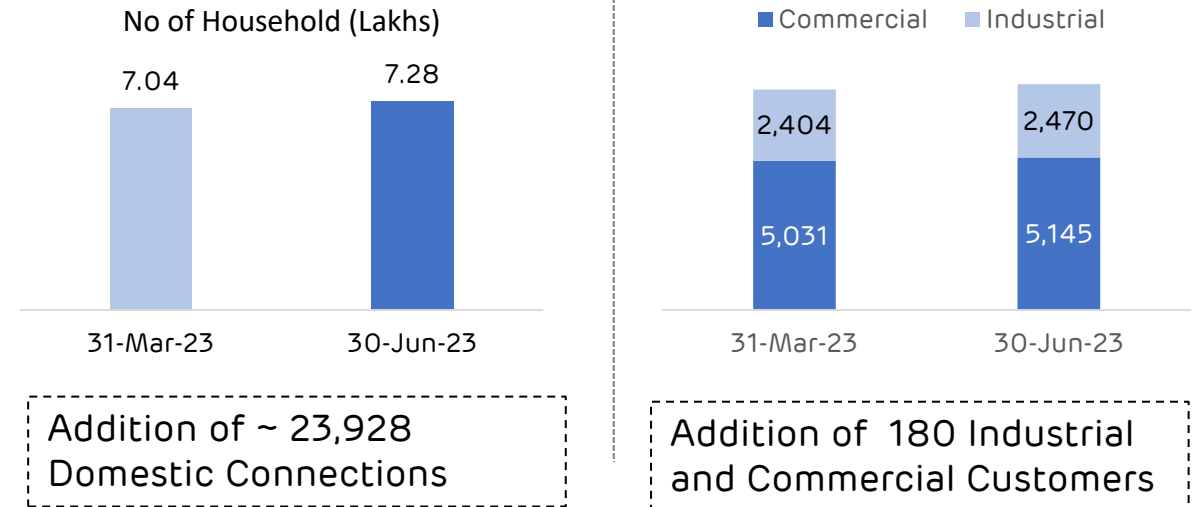
Steel Network in Inch-Km



Break up of CNG Stations

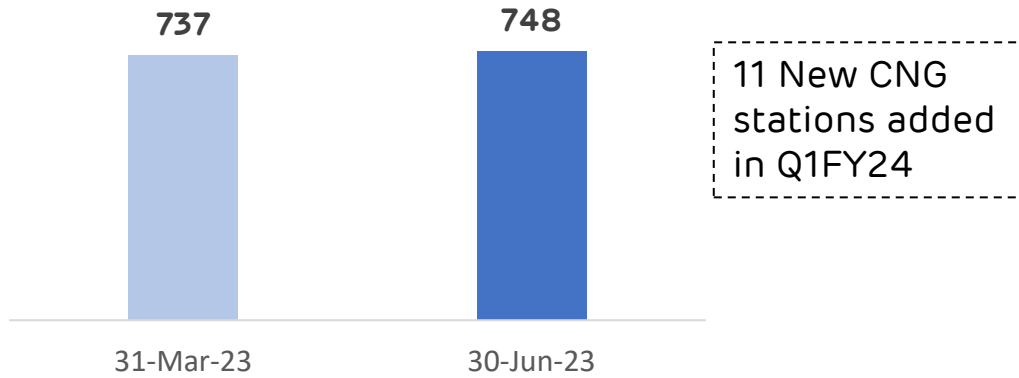


PNG Connections

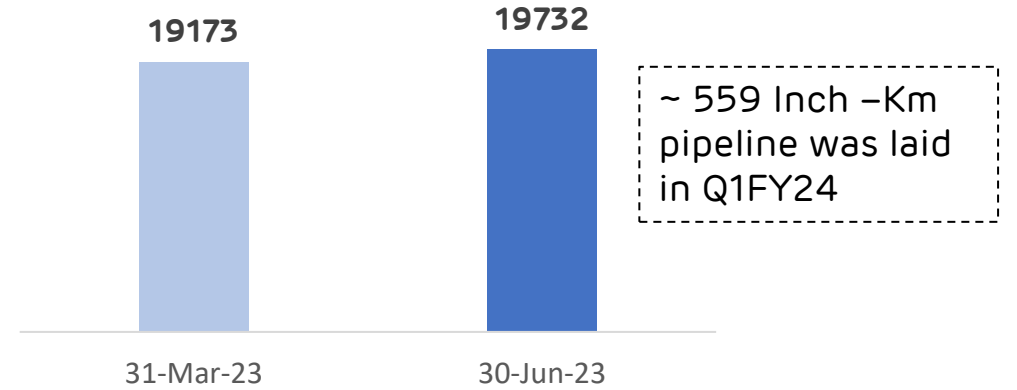


Infrastructure Update - incl. JV – IOAGPL : As on 30 June 2023

CNG Stations

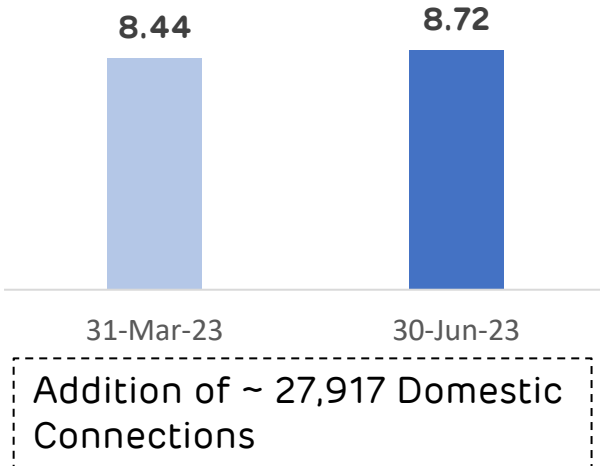


Steel Network in Inch-Km

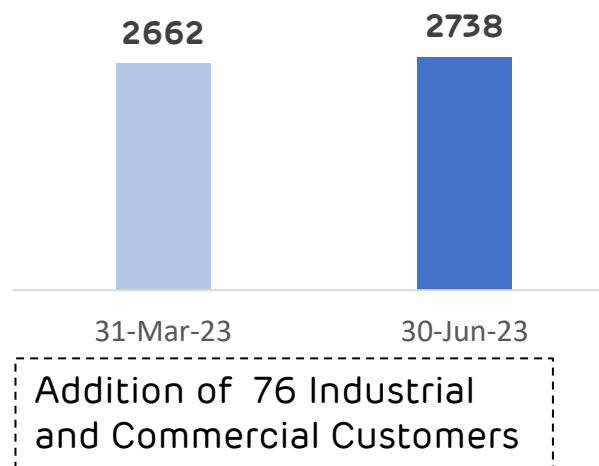


PNG Connections

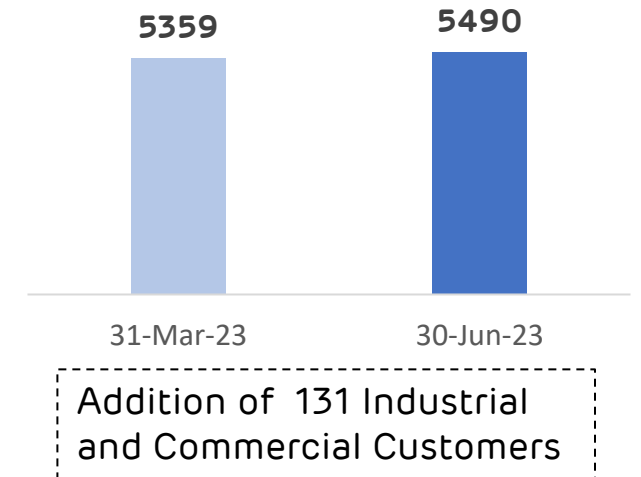
No of Households (Lakhs)



No of Industrial Connections



No of Commercial Connections

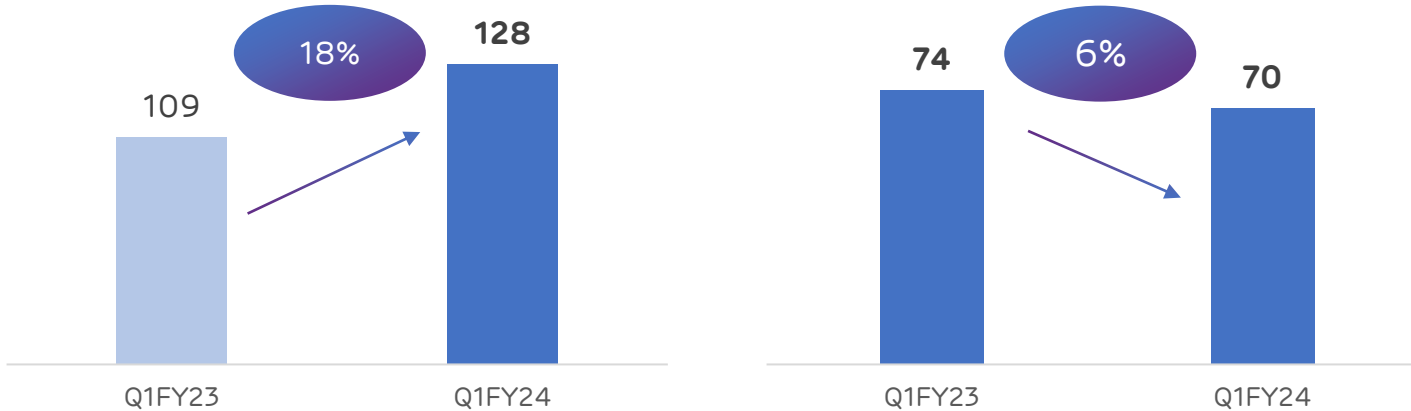


Volume & Gas Sourcing – Q1FY24 - Y-o-Y

Volume in MMSCM

CNG

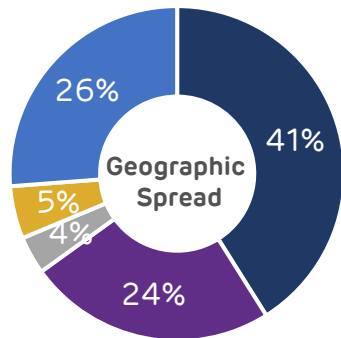
PNG



CNG Volume has increased by 18% Y-o-Y on account of reduction in CNG prices along with network expansion of CNG stations

PNG Volume has decreased by 6% Y-o-Y due to lower offtake by consumers due to lower alternative fuel prices

Geographic Spread



Increase of New GAs volume mix to 26% in Q1FY24 from 22% in FY23

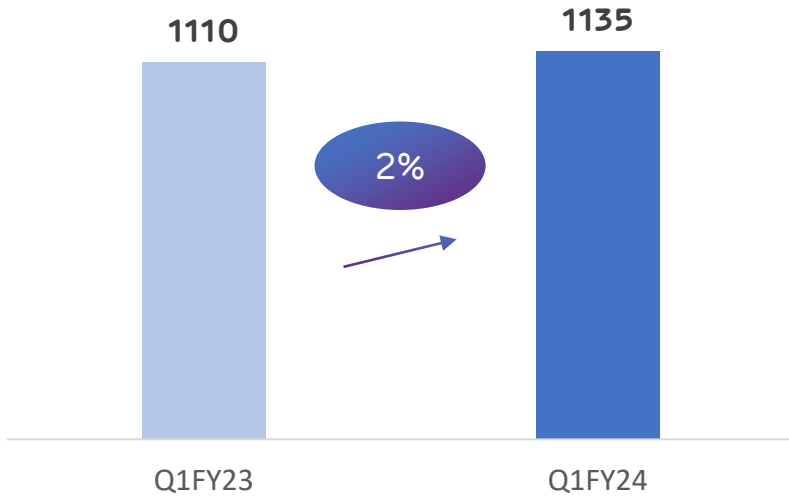
■ Ahmedabad ■ Faridabad ■ Vadodara ■ Khurja ■ New GAs

Gas Sourcing Update

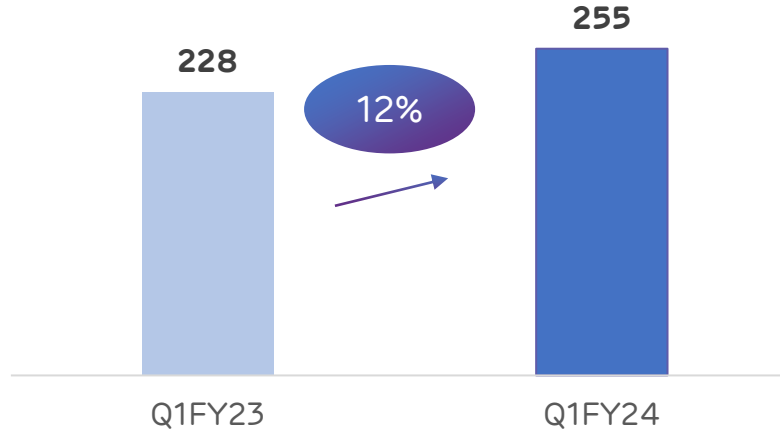
- Government of India notified APM floor price @4\$/MMBTU and Ceiling price @6.5\$/MMBTU for FY24 and FY25
- A nominal increase of 0.25\$/MMBTU will be applied to both floor and ceiling post 2 years
- ATGL procured HPHT volumes (Domestic gas) of 0.39 MMSCMD for a period of 5 years
- Unified Tariff was notified w.e.f. 1st April 2023, which will help in lowering the pipeline tariff in farfetched GAs

All Fig in INR Crs

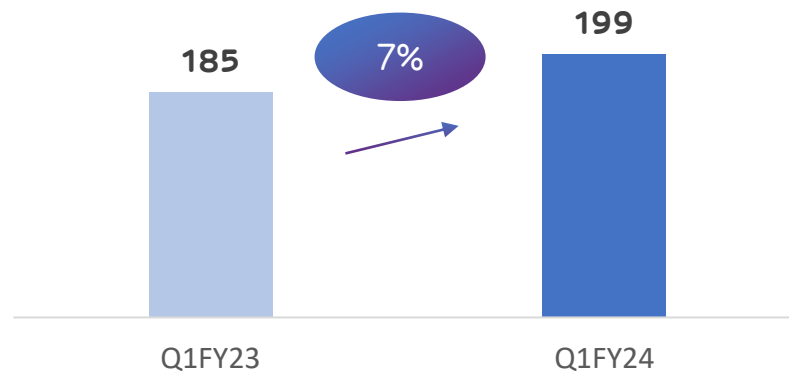
Revenue From Operations



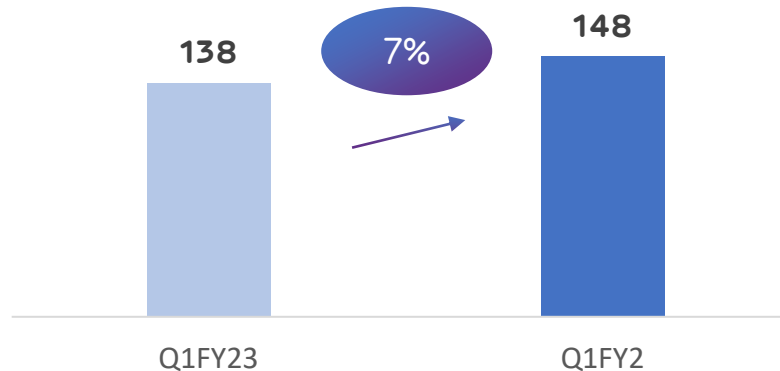
EBITDA



PBT



PAT



Y-o-Y Comparison

- Revenue from operations has increased marginally due to reduction in sales price as ATGL passed through the reduction in Domestic Gas prices as per the revised pricing formula approved by Government of India w.e.f. 8th April 2023 .
- EBITDA has increased by 12% on account of higher volume and ATGL's calibrated approach in maintaining balance price strategy
- PBT and PAT have grown by 7% each

Network Portfolio

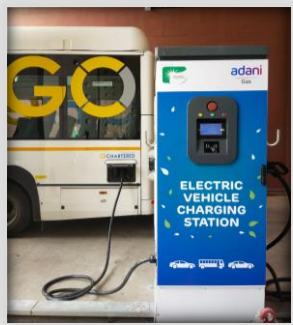
141 Charge Points

40 Sites

Glimpse of EV Charging Points



Jaipur Airport, Rajasthan



Gift City Gandhinagar, Gujarat



Lucknow Airport, Uttar Pradesh

Strategy and Focus Areas

- By virtue of owning the retail space and customers for CNG stations, it is a strategic fit to venture into Electric mobility charging business
- Plan to set up over 3000 charging points with a Mix of B2B and B2C Segment catering to all segments of EV Charging Options.
- Customer Centric Digital Platform

B2C Strategic Partnerships



- PMPML - 7 sites in Pune
- Approval received for 6 sites
- Opportunity size- 47 Charge Points + Non-Charging Amenities

Adani TotalEnergies Biomass Limited (ATEBL)

- ATEBL will be focusing on tapping the huge potential on Compressed Bio-gas and generation of organic Fertilizer across various location in India
- ATEBL to focus on MSW and Non-MSW segment and develop Plants with best of suitable technologies , Target to set up Zero Liquid Discharge / Nominal Discharge Plants accompanied with being Carbon Neutral from inception stage
- Constructing India's one of the largest Biomass project at Barsana, Uttar Pradesh

Biomass plant at Barsana, Near Mathura

Plant Capacity	225 Tonnes Per Day of Feed Processing
Output Capacity	~12,000 Kg per Day (Compressed Biogas)
Primary Biomass	Cattle dung, Agri-waste
Expected COD	Q4 2024
Location	Barsana, Mathura

Phase 1

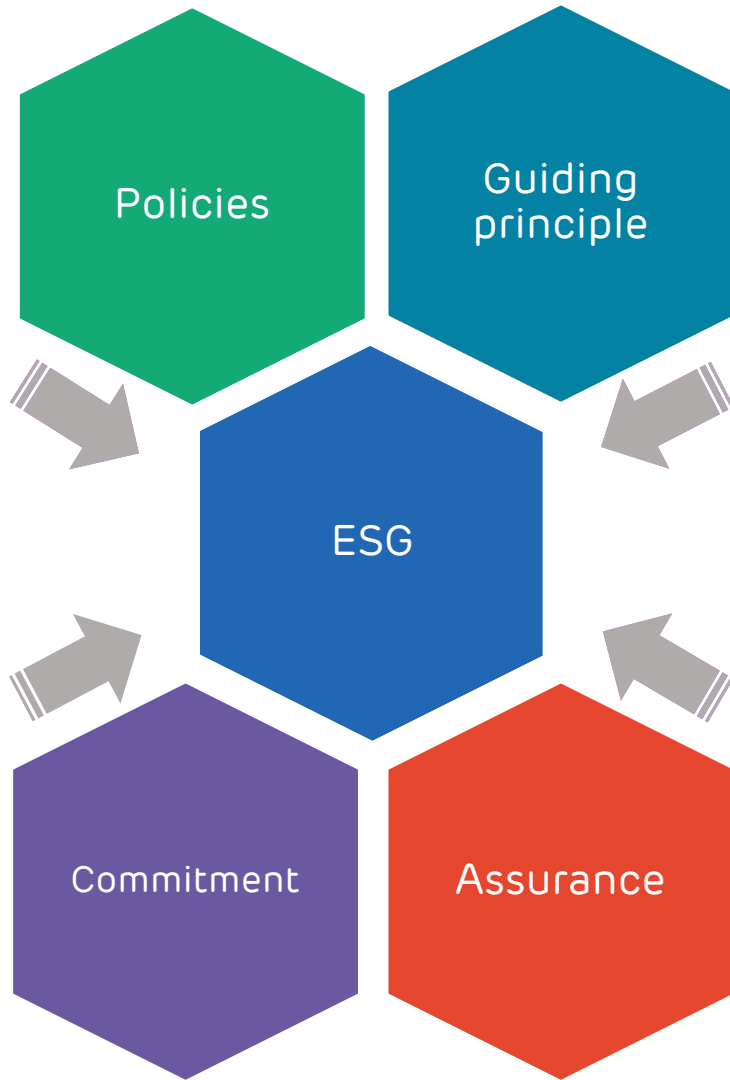
Project Site at Barsana



04

ESG Framework & Sustainability Update – Q1FY24

ATGL -Embarking towards Robust ESG Framework



Guiding principles

- United Nations Global Compact
- TCFD

- Sustainable Development Goals
- SBTi

- GRI Standards
- CDP disclosure

Policy Driven Governance

- E**
 - Environment Policy
 - Environment Management System
- S**
 - Guidelines on Human Rights
 - Corporate Social Responsibility Policy
 - Occupational Health and Safety Policy
- G**
 - Code of Conduct Policy
 - Board Diversity Policy
 - Related Party Transaction
 - Whistle Blower Policy

Focus Areas (UNSDG)

- GHG emission reduction
- Occupational Health & Safety
- Resource Conservation
- Local Procurement
- Stakeholder management
- Learning & Development
- Land use & Biodiversity

Our Commitment

- Solarizing of all our assets (Offices/CGS/CNG Station)
- Water conservation- Rain-water harvesting
- Replace Diesel run Cascade LCV/HCV to CNG
- Develop a Low Carbon Society – Forestation and educate the community
- Paper less billing - Help the environment by saving trees - Implemented

Greenmosphere : Creating Low Carbon Society

Biodiversity Park



Location:
Ahmedabad



Area Covered
10+ Hectares



Technique
Miyawaki forest



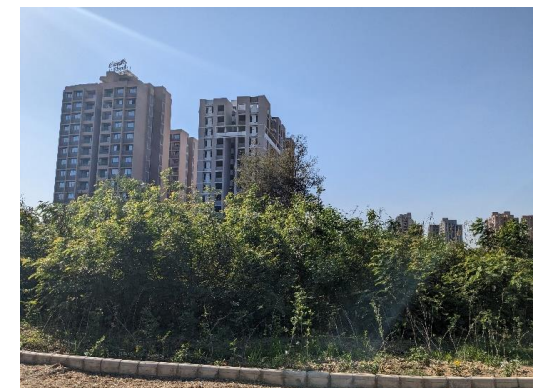
ET Global's Annual
Gas Awards in 2022

"Best ESG Initiative of
the year"

2.2 Lakh+
Sapling Planted



Impact
CO₂ Eqv. = 3000+
(MT/Annum)
O₂ Eqv. = 1536
(MT/Annum)



SDG Mapping for all the activities

Water Resource Management and Stewardship

Aspire to become water Neutral by 2030

Rainwater Harvesting , Water Audits



Decarbonisation of Fleets

100% running on CNG



Solarisation

Target at 1.2MW

Rooftop Solar Plants



Greenmosphere (Low Carbon Society Initiative)

2 Lakhs+ Trees & 120 school sessions/ year

Mass Planation , Green Millennials



Methane Leak Detection and Repair

Y-O-Y reduction by 10%

LPT,LUAG,Walk survey



Stakeholder Engagement (Contractor)

Contractor Assessment , ESG Screening

Samarthan 3.0



Energy Audits

100% Implementation of proposals

Electrical Energy Conservation



Sustainability Highlights : Q1FY24

Water Harvesting Plan

- Water audit conducted at several sites of ATGL
- 100 water meter installed to track water usage
- Aim to be water neutrality

Decarbonization of Fleets

100 % LCVs contracted are CNG Powered

Methane Leak Detection

- 159+ Km survey has been completed and Identified leaks are repaired.

Solarization

- 898 Kw capacity Rooftop solar installed in 50 sites
- Target of 1.2 MW by 2024

Certifications



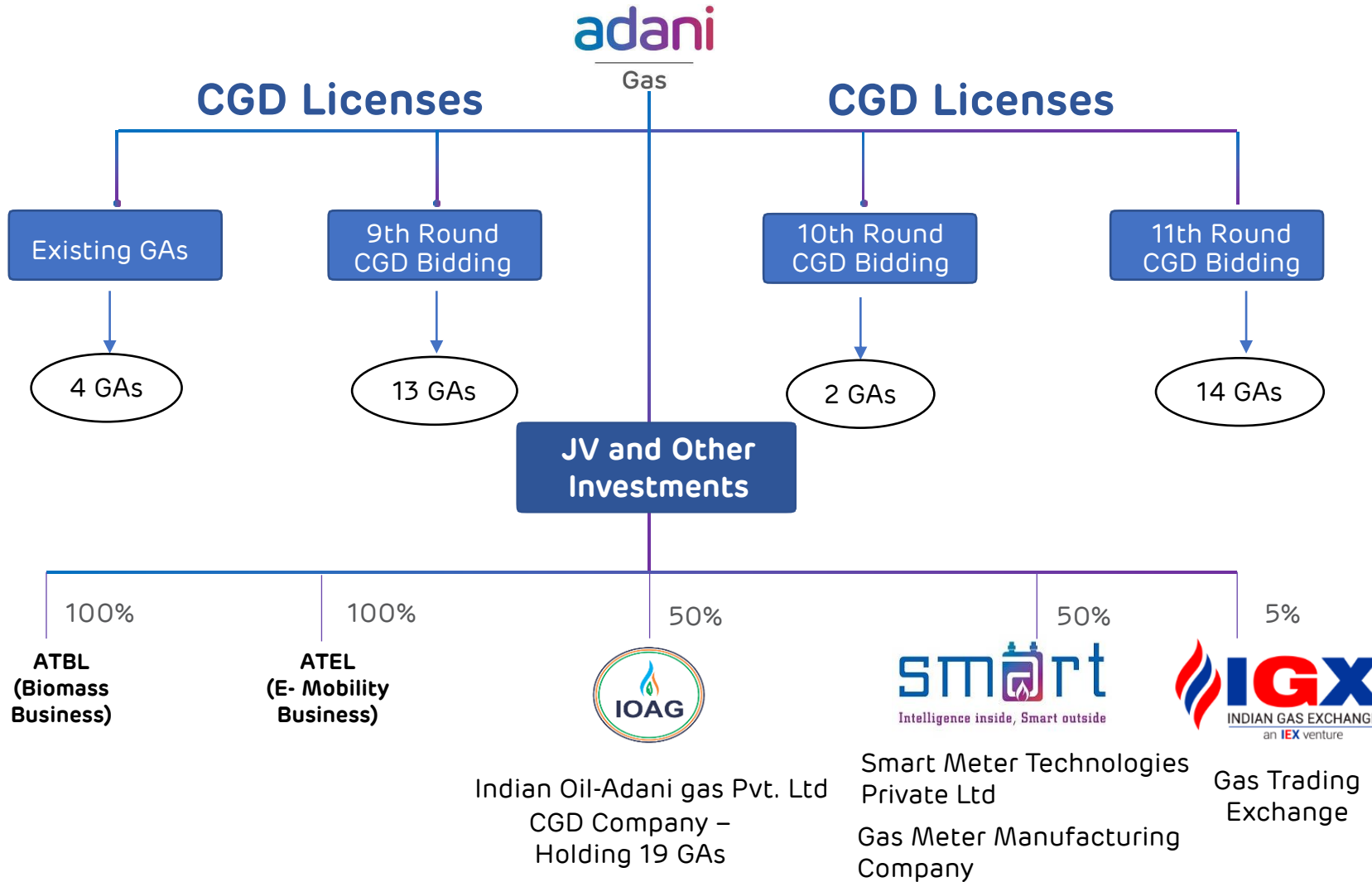
- Partnered with Confederation of Indian Industry (CII) to phase out usage of single use plastic at our premises
- 5 offices/sites of Ahmedabad GA has been certified as single use plastic free



- ATGL's New Corporate Office Inspire Business park received **Certificate by IGBC**
- The building was constructed as per **IGBC Norms**

05

Rationale for Investment



Adani Total Gas

Focus on Diversification by exploring opportunities in Adjacent Businesses to bring wider offering to our consumers -

- ATEEL: 100% subsidiary for E-Mobility (EV Charging) Business
- ATEBL: 100% subsidiary for Biomass Business
- **IOAGPL** - 50:50 JV between Indian Oil Corporation and ATGL which is into CGD business and has presence in 19 GAs across India
- **SMTPL** : 50:50 JV between ATGL and GSEC Ltd for Manufacturing of Gas Meters
- **IGX** : member Membership of IGX with 5% stake - Gas Trading HUB to increase the span of diversification in Gas Sourcing

ATGL will explore to diversify in "Adjacent Businesses" to bring value offering to its consumers and create value to our stakeholders



Adani Total Gas : One of the Largest CGD player poised to leverage growth opportunity

The Ten-Fold Approach will Strengthen the Company's preparedness to address opportunities with de-risked speed

Building a Better Tomorrow through Expanding our Horizons to provide wider and Cleaner Energy to our consumers

Annexure

INR Crs

Particulars	Quarter Ended			Year Ended
	30-Jun-23	31-Mar-23	30-Jun-22	31-Mar-23
Revenue from Operations	1135	1197	1110	4683
Operating Expenses	793	891	785	3392
Administrative & other Expenses	95	111	107	421
Total Expenditure	887	1002	892	3813
Op.EBIDTA	248	195	219	870
Other Income	8	10	9	37
EBIDTA	255	205	228	907
Interest Expenses	24	32	19	79
Depreciation & Amortization Expenses	33	31	24	113
Profit before Tax	199	142	185	716
Total tax expense	51	38	47	186
Profit After Tax	148	104	138	530
Earning Per Share (In Rs.)	1.34	0.95	1.25	4.82

INR Crs

Particulars	Quarter Ended			Year Ended
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Other Income	7	9	9	37
EBIDTA	255	205	228	907
Interest Expenses	24	32	19	78
Depreciation & Amortization Expenses	33	31	24	113
PBT before share of profit from joint ventures	199	142	185	715
Share in Profit/ (Loss) from Joint Venture	2.7	(6.0)	0.5	17.4
Profit before Tax	201	136	186	733
Total tax expense	51	38	47	186
Profit After Tax (Consolidated)	150	98	138	546
Earning Per Share (In Rs.)	1.37	0.89	1.26	4.97

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THANK YOU