

**CDSL/CS/NSE/JB/2024/188**

**August 03, 2024**

**The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051**

**Symbol: CDSL  
ISIN: INE736A01011**

**Sub: Investor Presentation for the quarter (Q1) ended June 30, 2024.**

**Re: Disclosure under Regulation 30 of Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is with reference to our intimation dated July 26, 2024 for scheduling of Conference Call on Monday, August 05, 2024. Please find the enclosed Investor Presentation for the quarter (Q1) ended June 30, 2024.

The above information may also be available on the website of the Company:  
[www.cdslindia.com](http://www.cdslindia.com).

This is for your information and record.

Yours faithfully,

**For Central Depository Services (India) Limited**

**Nilay Shah  
Company Secretary & Head Legal  
ACS No.: A20586  
Encl: As above**



**CDSL**

Convenient • Dependable • Secure

**25<sup>TH</sup> YEAR**

Empowering Atmanirbharta

# INVESTOR PRESENTATION

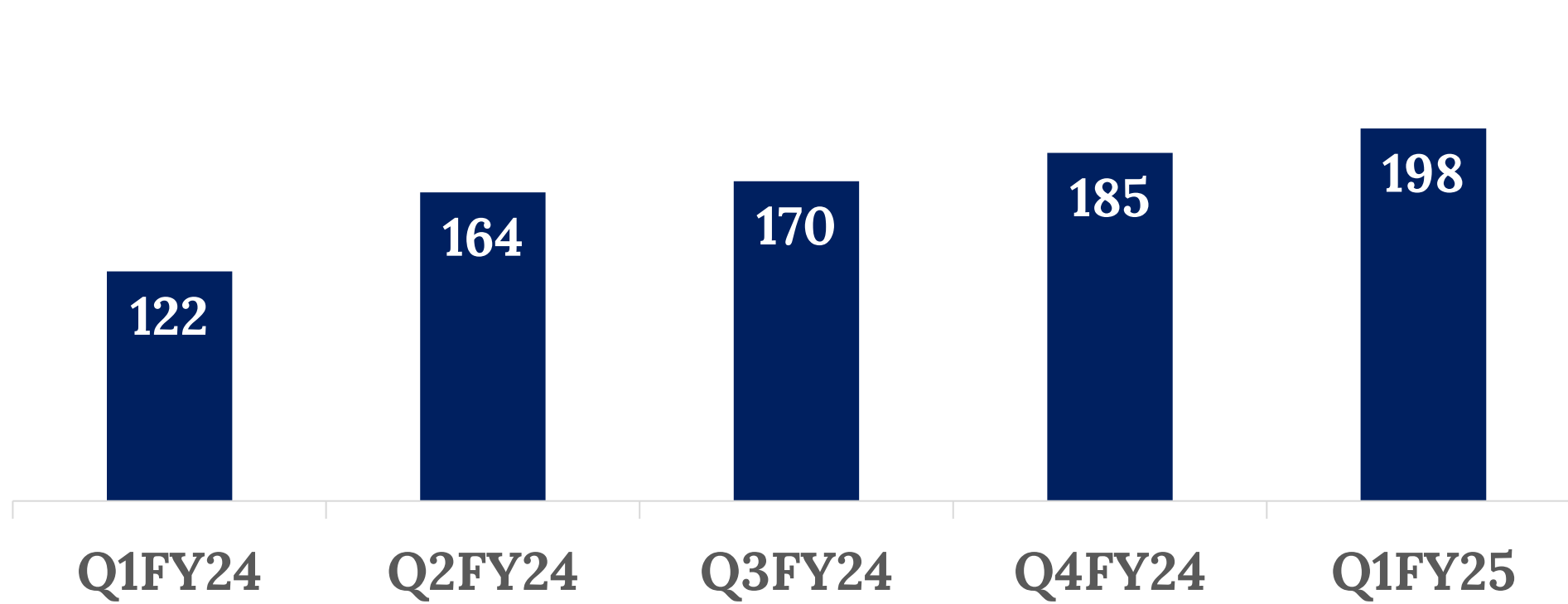
Q1 2024-25



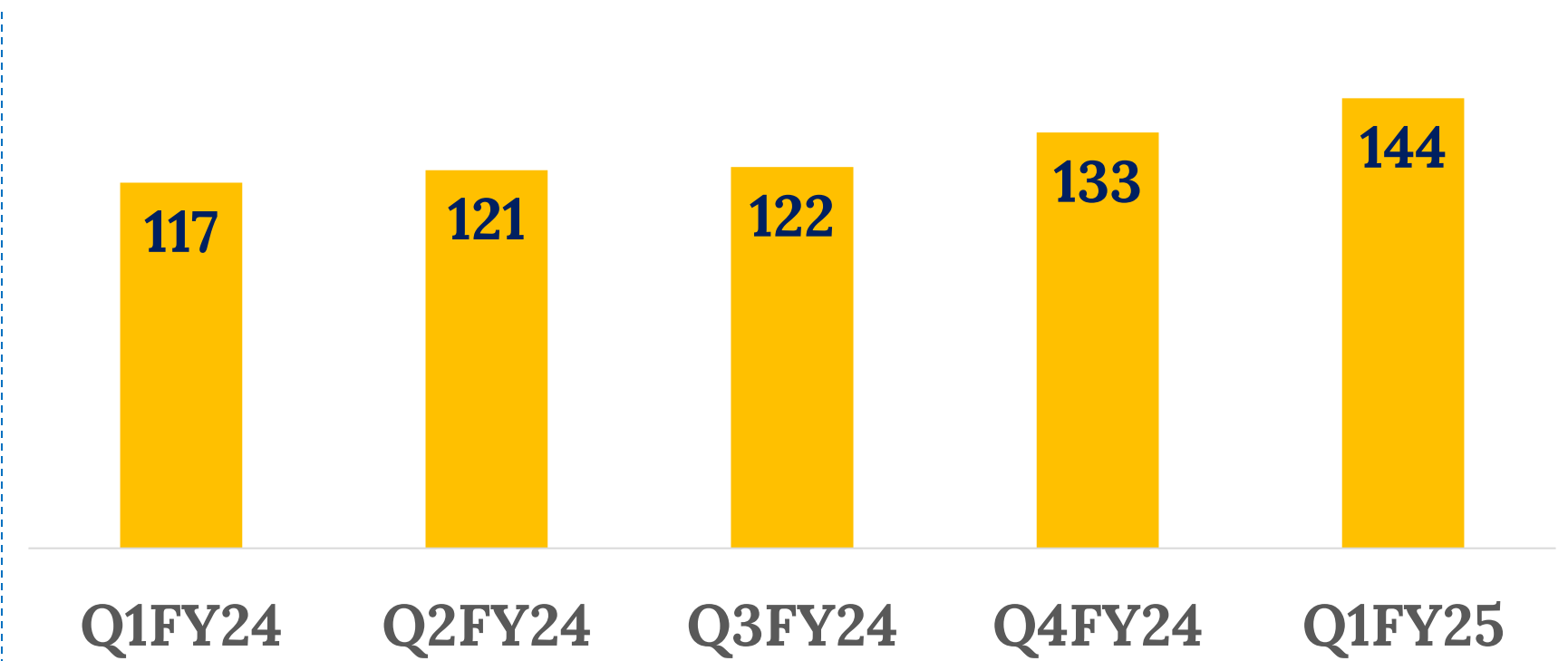


# Key Highlights (Quarterly)

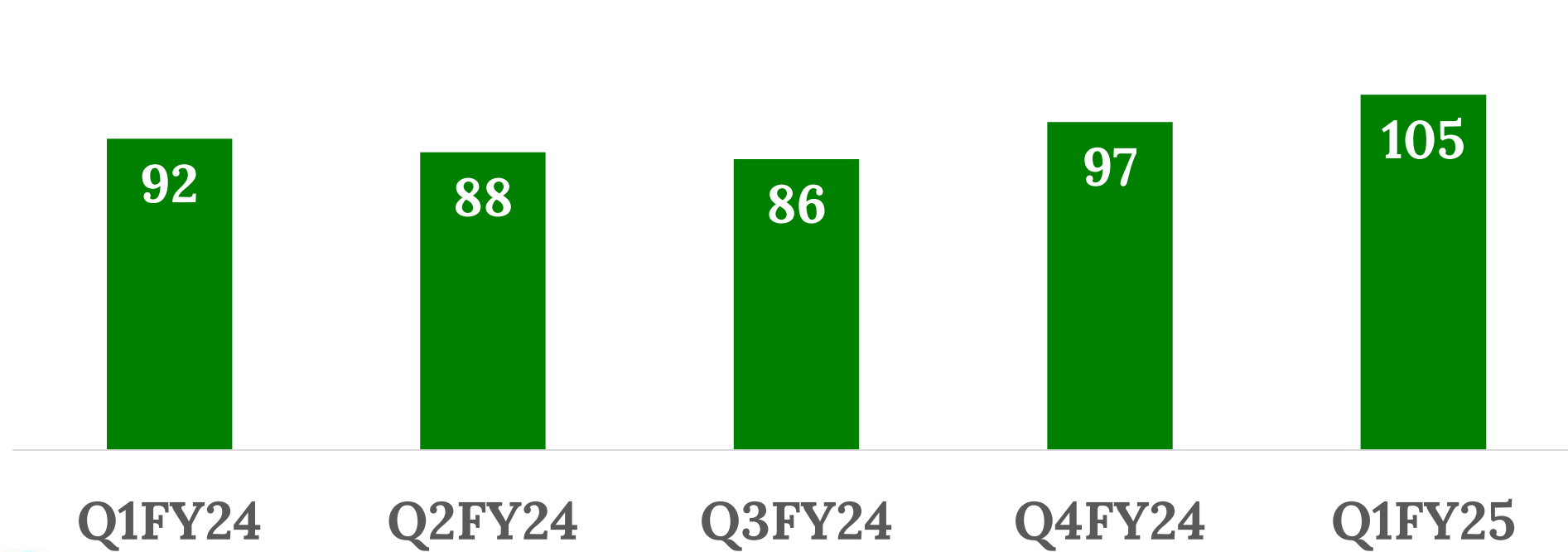
■ Operating Income



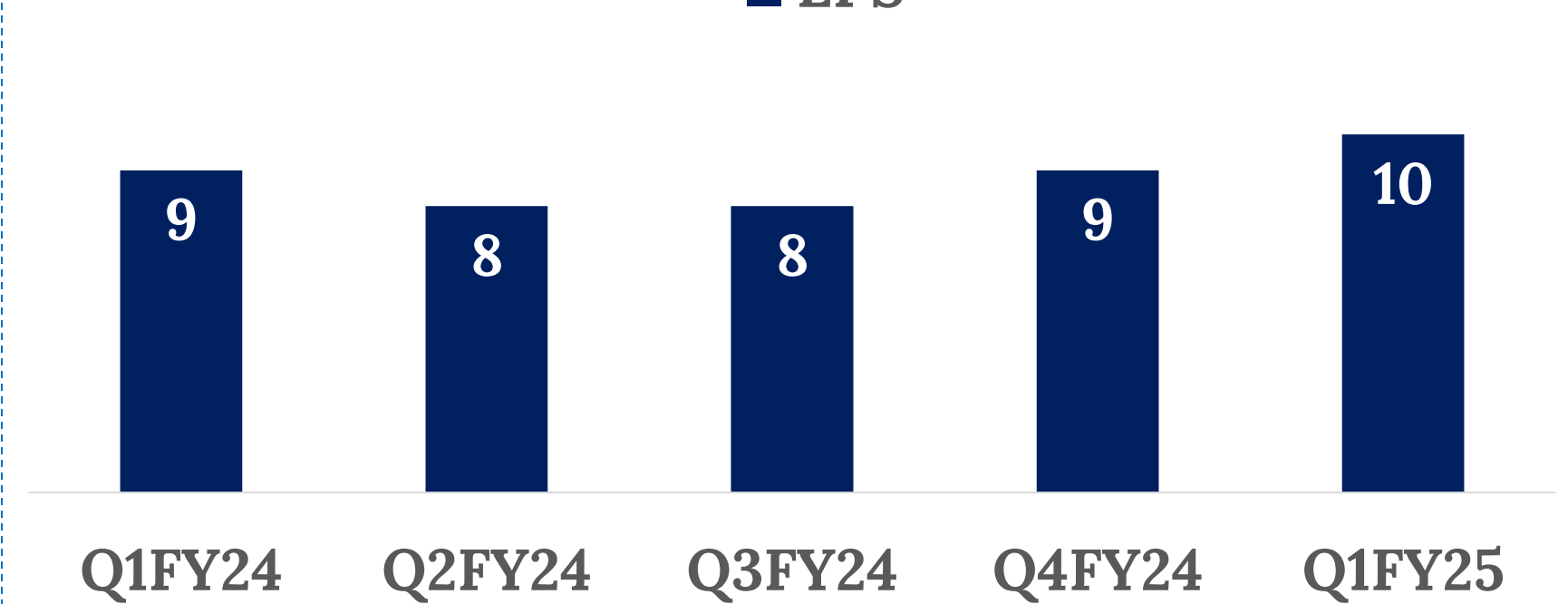
■ EBITDA



■ Net Profit



■ EPS

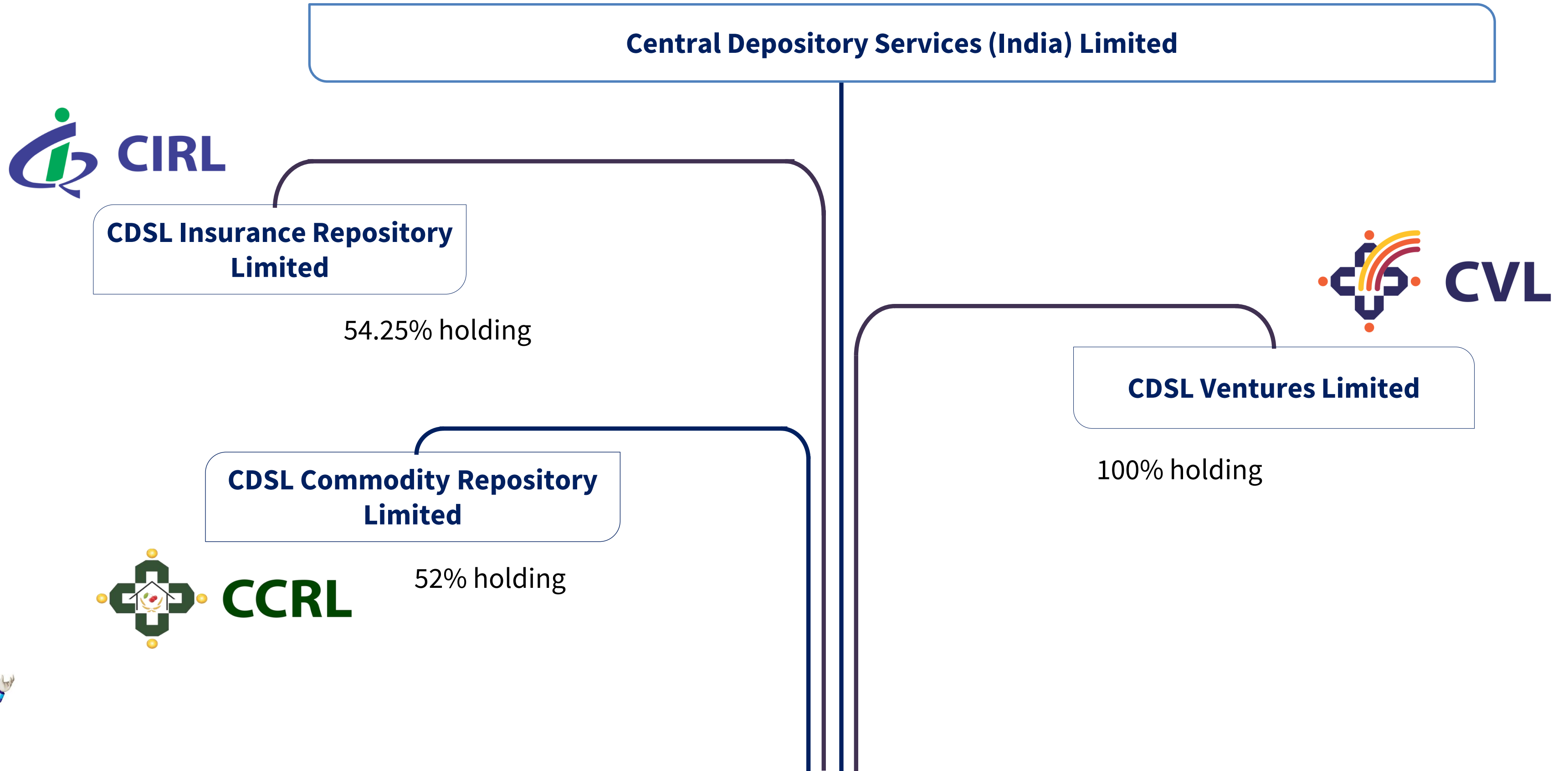


Standalone

All amounts in crore except EPS



# Our Group companies



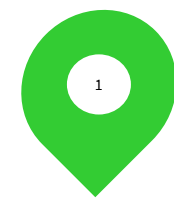


# Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

2002 – 2004



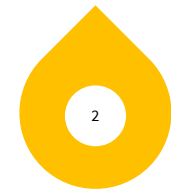
2012

2017



2020

2024



Launch of “eASI” & “eASIEST”



Became the **First Listed Depository** in Asia Pacific Region



**25 years of operations**

First depository to cross the milestone **12.50+ crore** demat accounts





# Awards

**Global Custodian Legend Award, Asia,  
in May 2024**

**CEO of the year – Asia 2024 Asia  
Asset Management**

**CDSL received Tech circle award:  
Excellence in Digital Execution**

**Asset Service Times – Industry  
Excellence Award 2023: CSD of the  
Year Award**

**Regulation Asia Awards 2023:  
Highly Recommended Market  
Infrastructure Institution of the  
Year**

**CDSL received its first International  
Award: ‘Global & Innovative  
Leadership’ award by Global  
Custodian Awards**

**2nd Annual Cyber Security Excellence  
Awards 2023 hosted by Quantic for  
Best Proactive Threat Detection  
Initiative**





# What's New?

**SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :**

**eCAS is now available in the preferred language of the investor**

**SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:**

**CDSL Buddy Sahayta 24\*7 – the multi lingual chatbot is now LIVE**

## **CDSL Neev@25**

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on [Empowering our Protector](#)

**SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : [Reimagine Digital Trust in Capital Markets](#), authored by Knowledge Partners - KPMG**





# Our Board of Directors



**Shri Balkrishna V  
Chaubal  
Chairperson**

Former Deputy Managing  
Director,  
State Bank of India



**Prof. (Dr.)  
Bimalkumar N Patel  
Public Interest  
Director**

Elected UN's International  
Law Commission

Vice-Chancellor of the  
Rashtriya Raksha  
University

Member of the National  
Security Advisory Board  
of India



**Shri Sidhartha  
Pradhan  
Public Interest  
Director**

Former Vice-Chairman,  
Income Tax Settlement  
Commission

Former Additional  
Secretary, Department of  
Disinvestment in the  
Ministry of Finance.



**Prof. Umesh Bellur  
Public Interest  
Director**

PhD in Computer Science  
and Engineering

B.E. in Electronics and  
Communication  
Engineering

Visiting professor at the  
University of California



**Smt. Rajeshree  
Sabnavis  
Public Interest  
Director**

Member of Direct  
Taxation Committee and  
the Diversity and  
Inclusion committee with  
the Bombay Chamber of  
Commerce.

Certified IICA Mediator







# Our Board of Directors



**Shri Gurumoorthy Mahalingam**  
**Public Interest Director**

Former Chief Dealer and Executive Director at RBI, Whole-time Board Member at SEBI



**Shri Masil Jeya Mohan P**  
**Non-Independent Director**

Nominee Director - Life Insurance Corporation of India (LIC)



**Sushri Kamala Kantharaj**  
**Non-Independent Director**

Chief Regulatory Officer – BSE Limited



**Prof. Varsha Apte**  
**Public Interest Director\***

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



**Shri Nehal Vora**  
**MD & CEO**

Managing Director & Chief Executive Officer





# Our Leadership



**Nehal Vora**  
MD & CEO



**Nayana Ovalekar**  
Chief Regulatory Officer



**Amit Mahajan**  
Chief Technology Officer



**Girish Amesara**  
Chief Financial Officer



**Vinay Madan**  
Chief Risk Officer



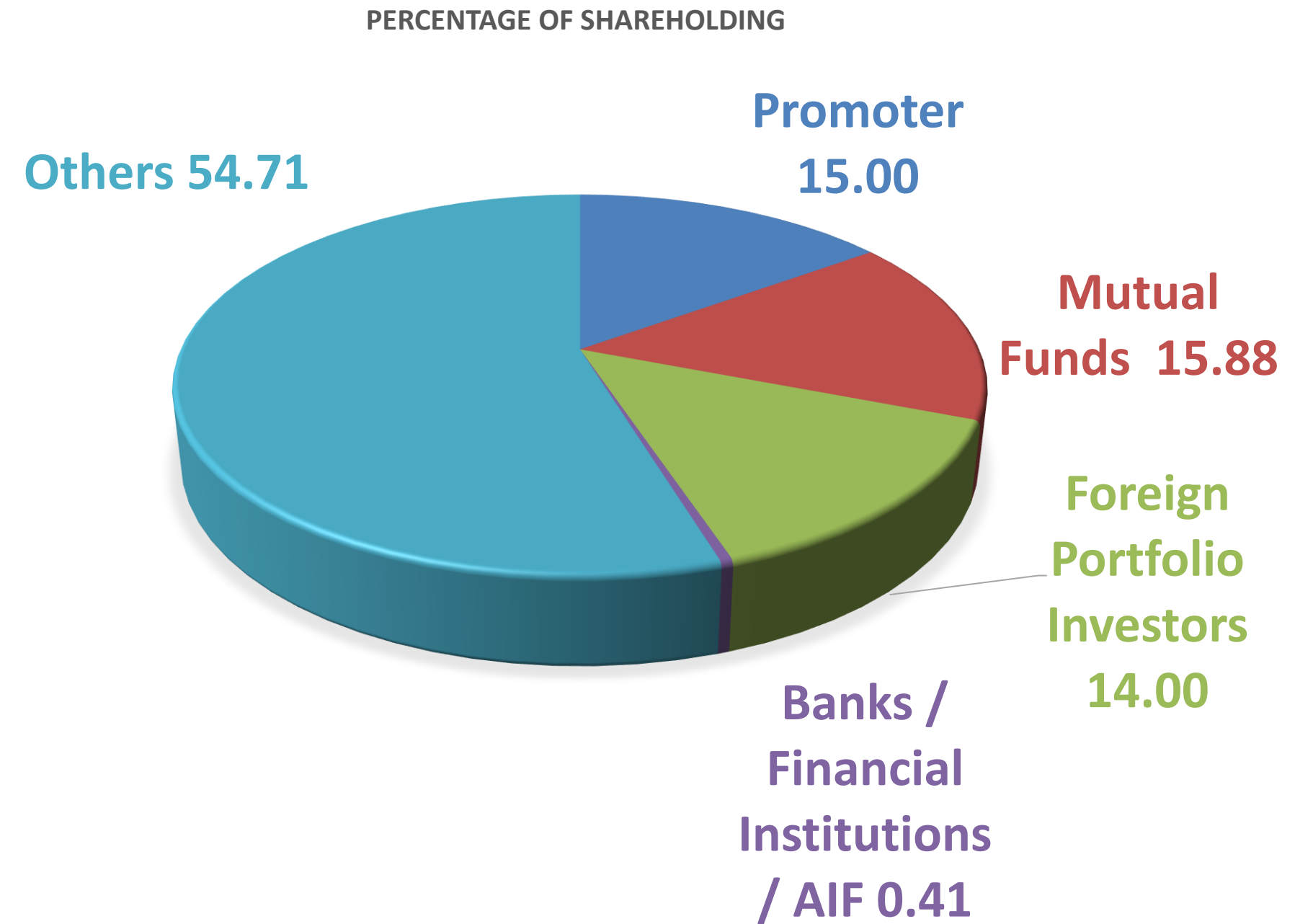
**Rajesh Saraf**  
Chief Data & Operation Officer





# Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Parag Parikh Flexi Cap Fund	4.67%
Life Insurance Corporation of India	4.40%
Nippon India Small Cap Fund	2.00%
ICICI Prudential Life Insurance Co. Ltd	1.72%
Shareholders	%
Institutions	53.91%
Retail	46.09%



As on Jun 30, 2024

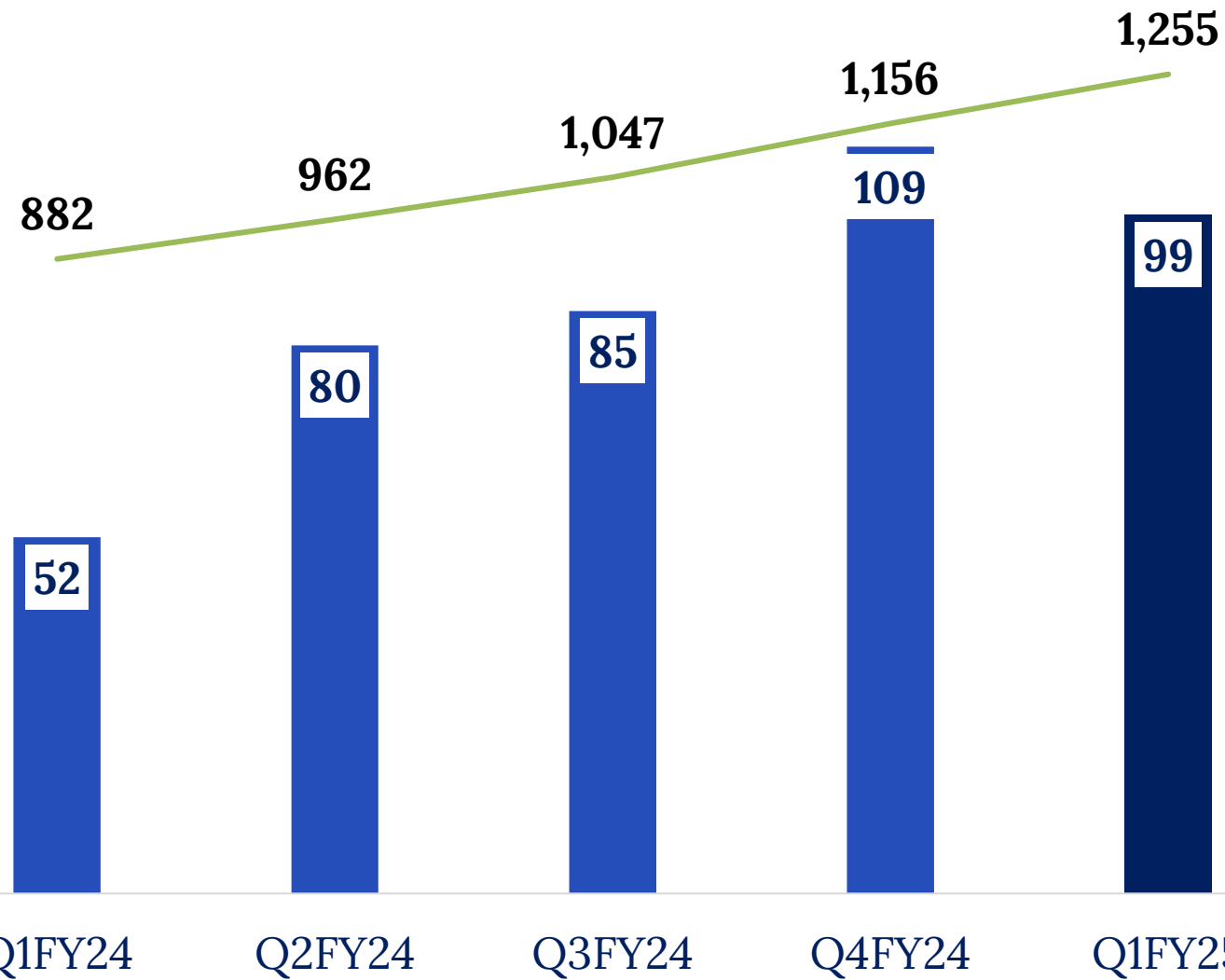


# Our Business

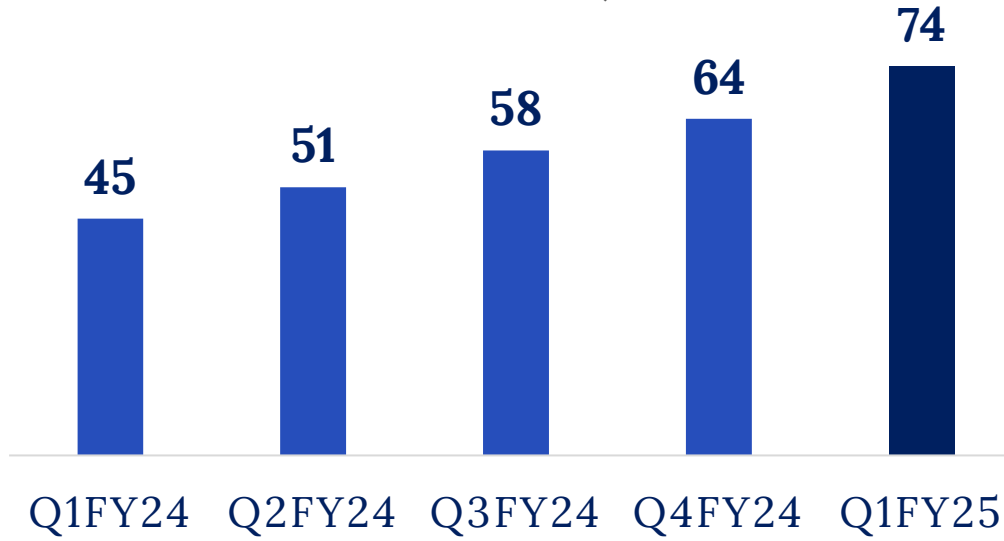
Empowering #AtmanirbharNiveshak

## BO Accounts

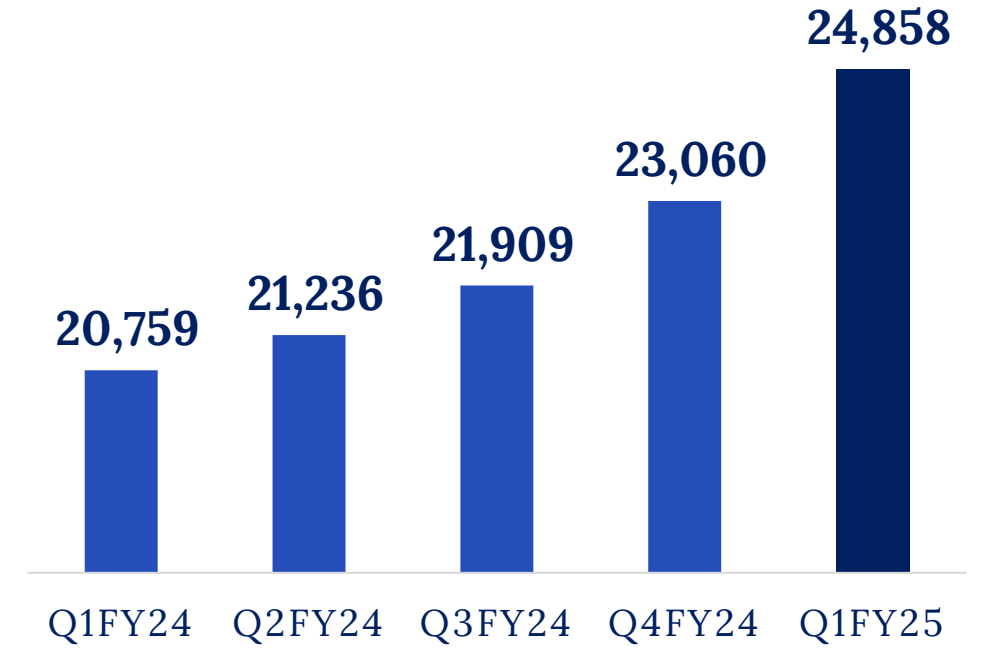
■ CDSL Net A/c opened in the quarter (in lakhs)  
 — CDSL's BO Account as on (in lakhs)



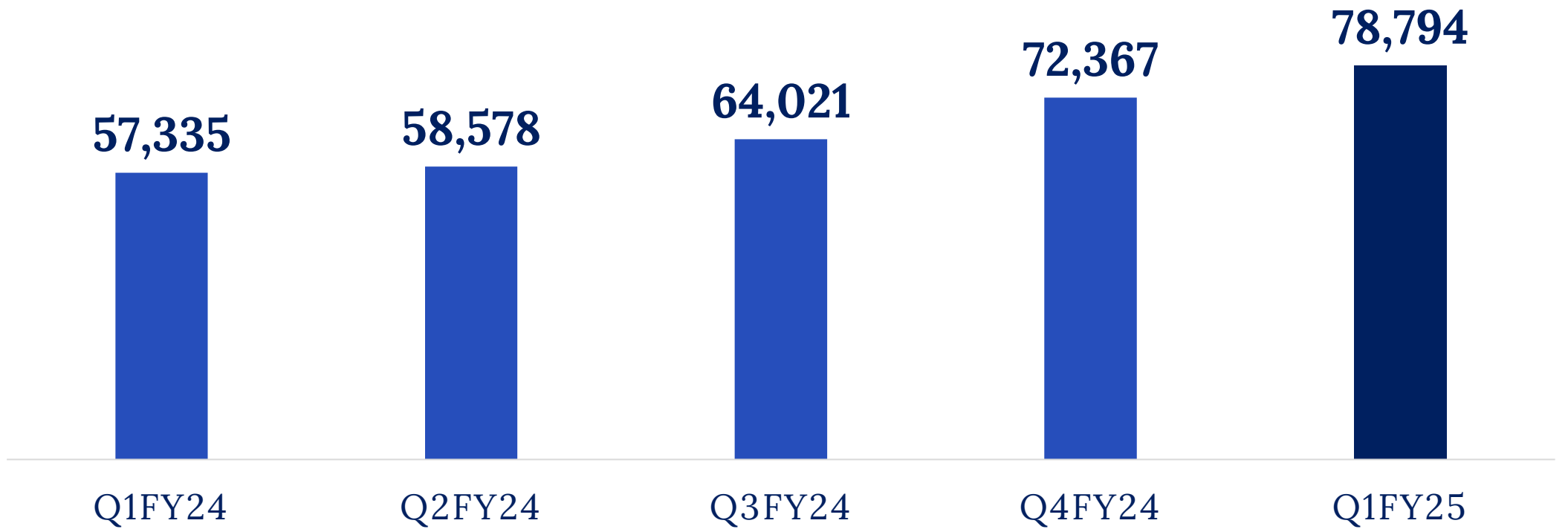
## DEMAT CUSTODY (RS IN LAKH CRORES)



## NUMBER OF ISSUERS



## NUMBER OF ISINS





# Innovative Services

Empowering #AtmanirbharNiveshak

**Single sign-on** enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

**Distributed Ledger Technology (DLT)** records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

**eDIS** allows a demat account holder to make an electronic debit request in a secured manner using an API.

**EASIEST** Allows Beneficiary Owners (BOs) to submit their debit transactions

**Electronic Consolidated Account Statement (eCAS)**  
Enables investors to view all their capital market investments together

**eMargin Pledge** An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

**eNOMINATION** allows to fill nomination details for the demat account online

**Electronic Know Your Customer (eKYC)**  
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

**eAGM** Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

**Early Pay-in** An API interface for DP's using which early pay-in transactions can be setup.

**Beneficiary Account Mapping**  
Enables BO's to add Beneficiary demat account details through easiest.





# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 7 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.



Aadhaar based eKYC Services

Aadhaar based eSign Services

Processing of **CKYC** records

GST Suvidha Provider Services

Accreditation Agency

Online account Opening(OLAO) Services





# Our Subsidiaries



## About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 46 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 14 lakhs policies in 15 lakhs eIA.
- No charge to our policy holders



e-Insurance

Policies

Insurance  
companies





# Our Subsidiaries



## About CCRL

- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)
- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodity exchanges and wider market beyond

e-NWR

Registered  
warehouses

e-NNWR







# Financial performance (Standalone)

170

182

186

205

221

78

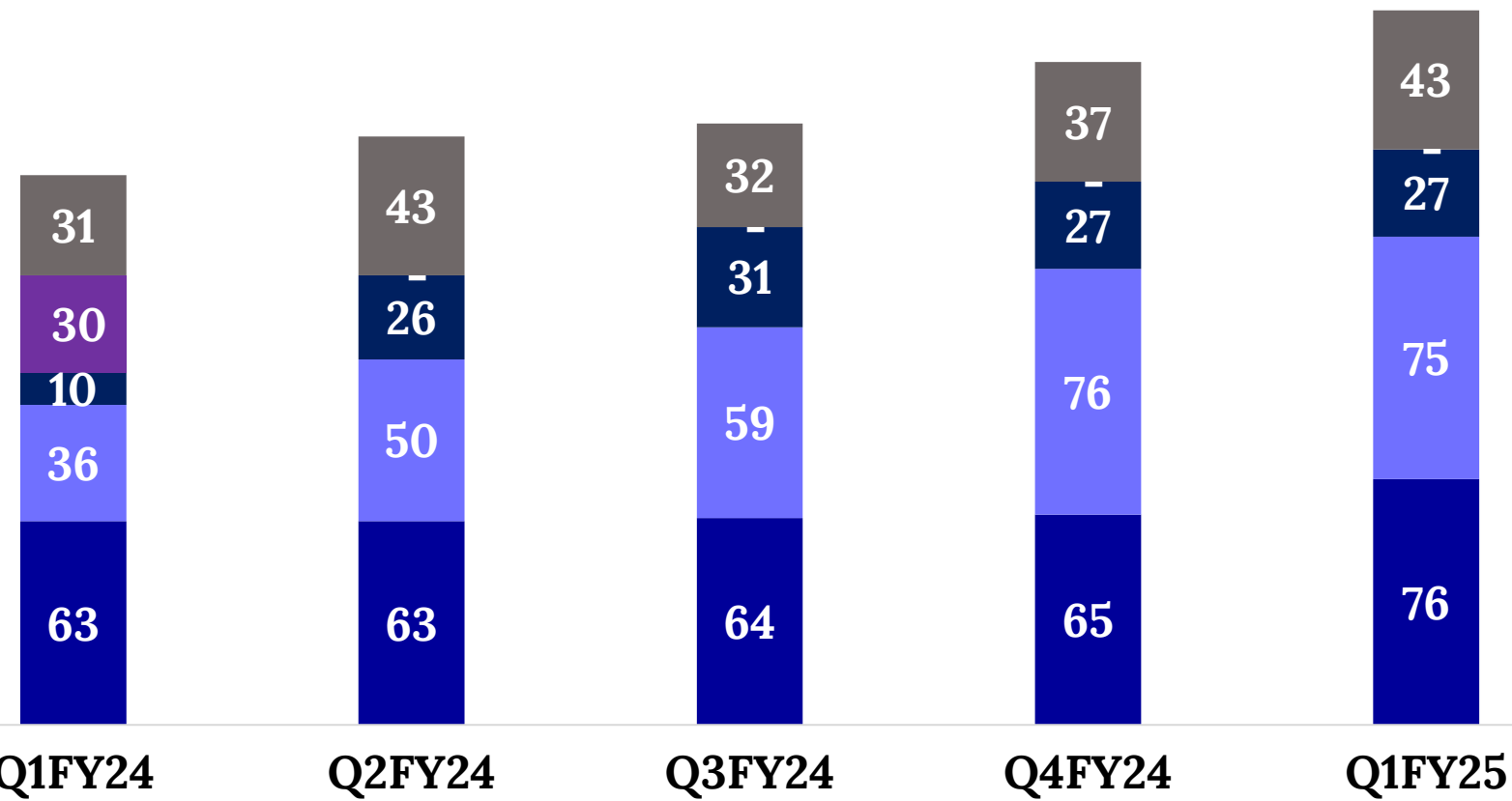
94

100

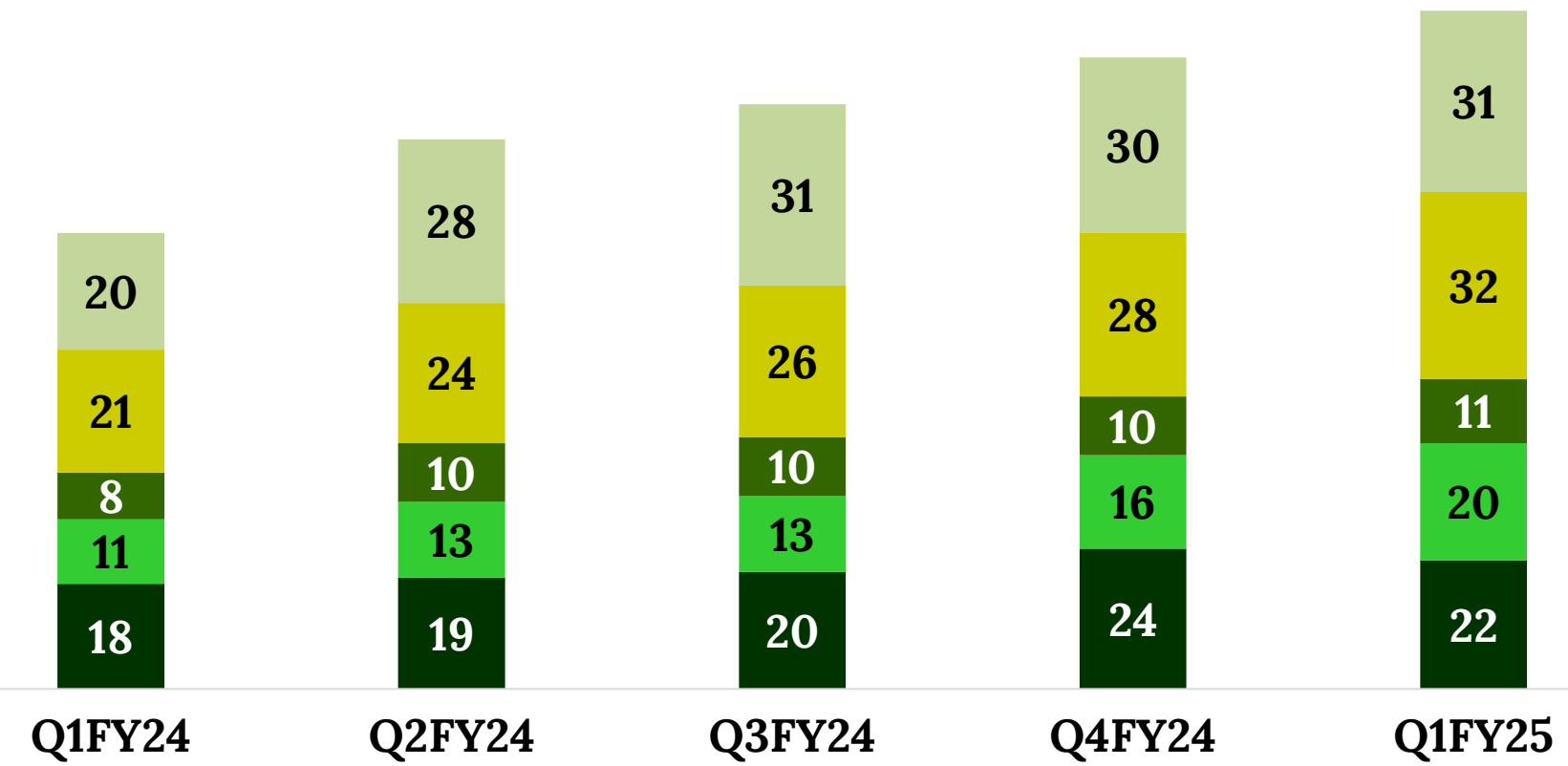
108

116

## Income



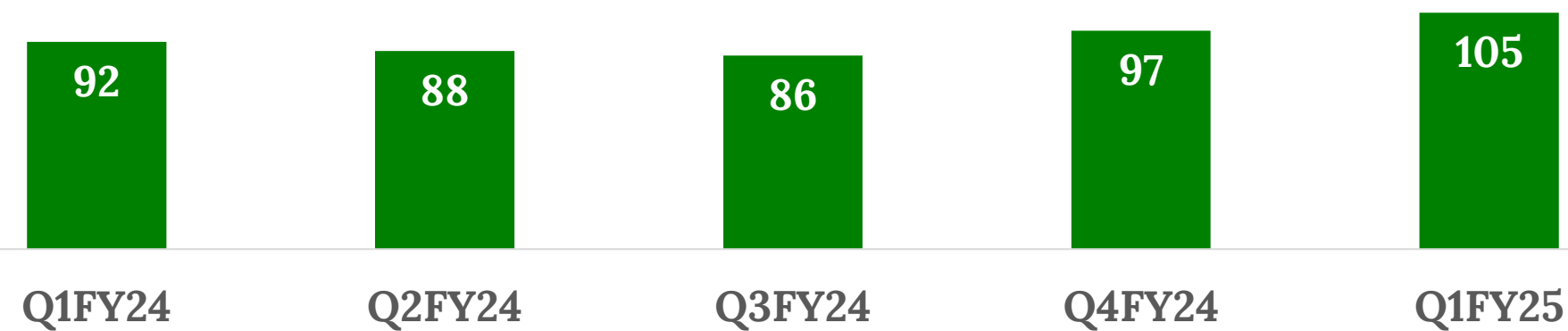
## Expenses



■ Annual Issuer Income ■ Transactions Charges ■ IPO / CA Income  
 ■ Dividend ■ Other Income

■ Emp. Cost ■ IT Cost ■ SEBI/IPF ■ Oth Admin ■ Tax

## Net Profit



All amounts in crore

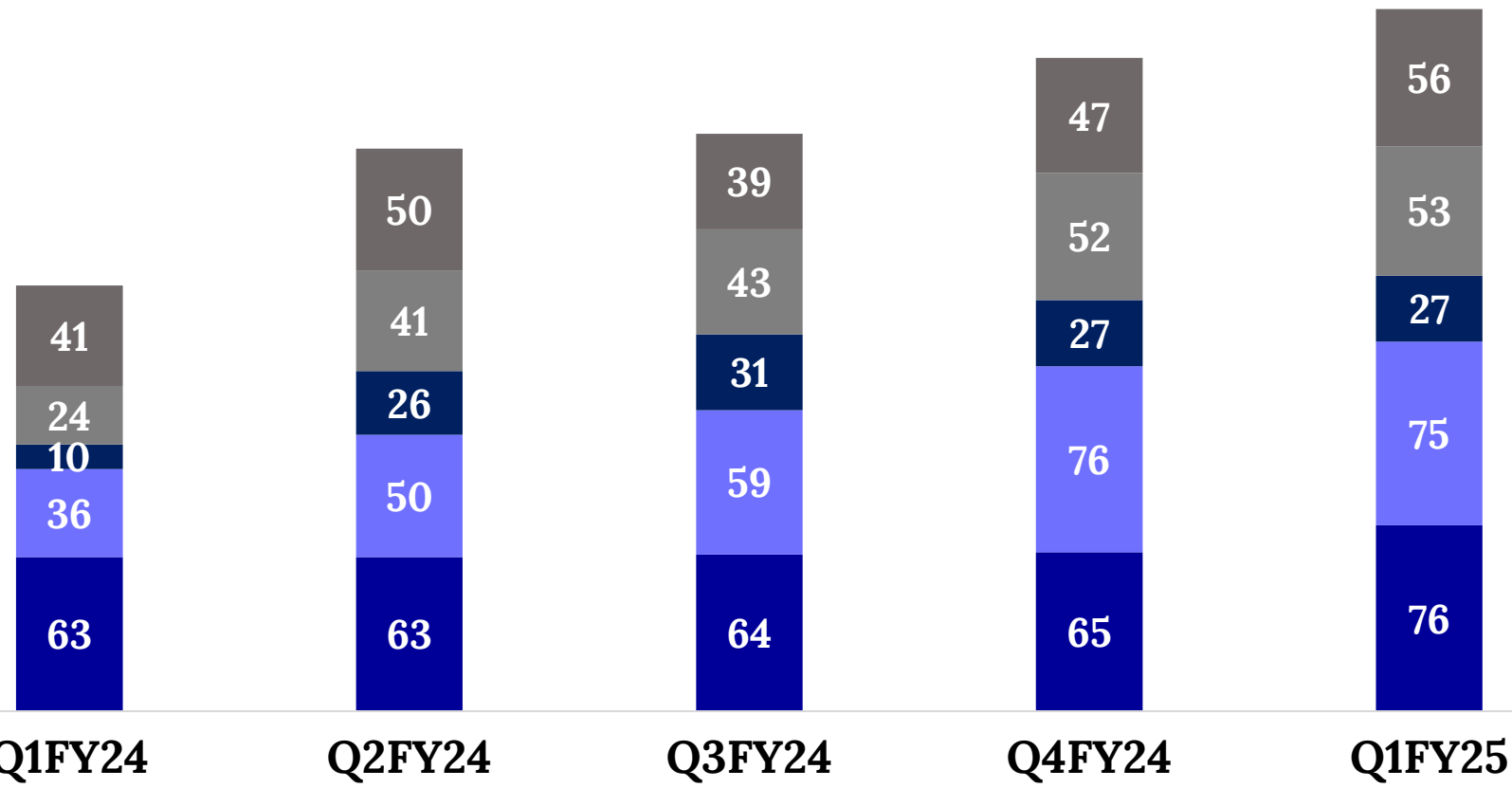




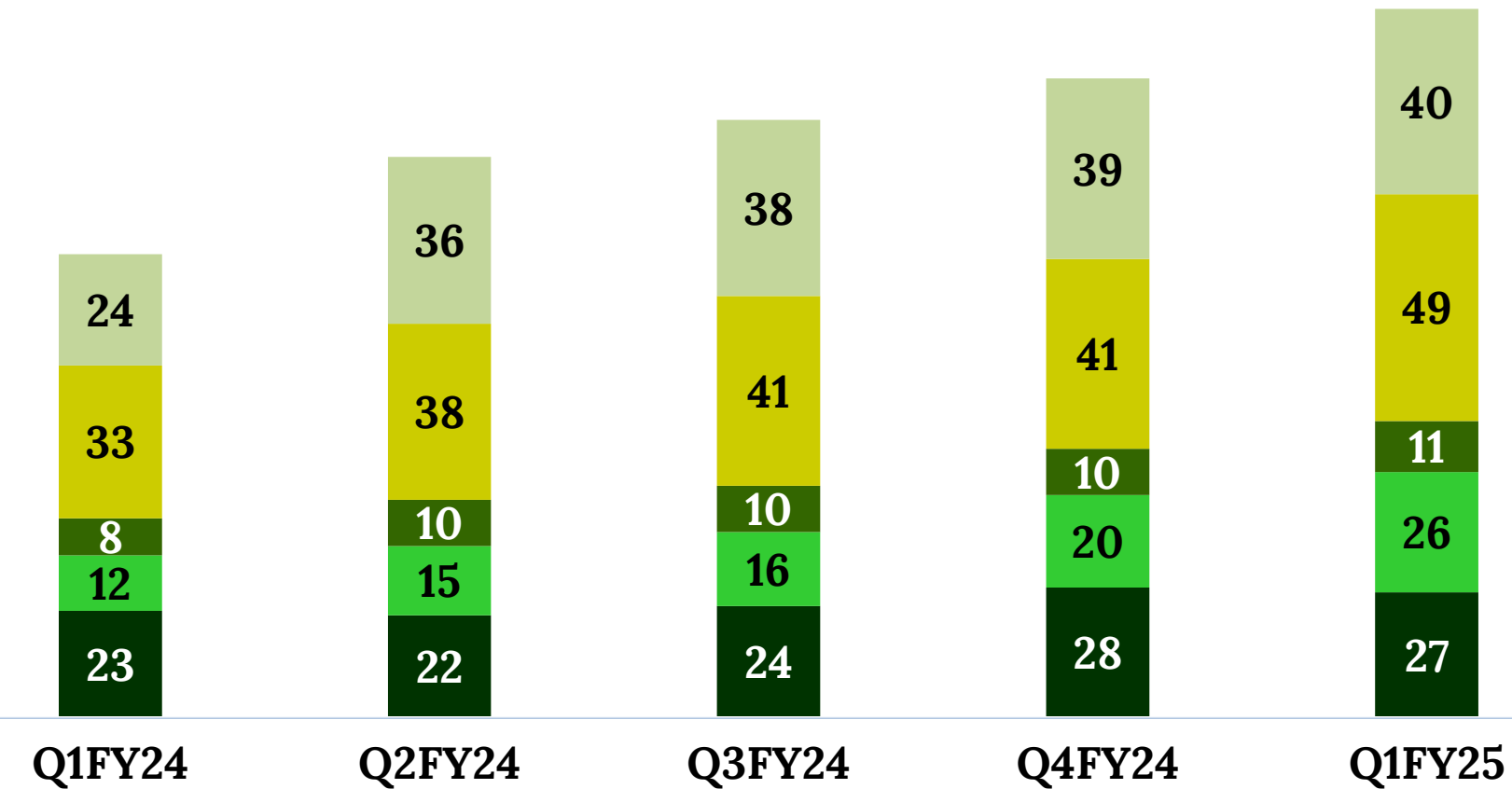
# Financial performance (Consolidated)

174                      230                      236                      267                      287                      100                      121                      129                      138                      153

## Income



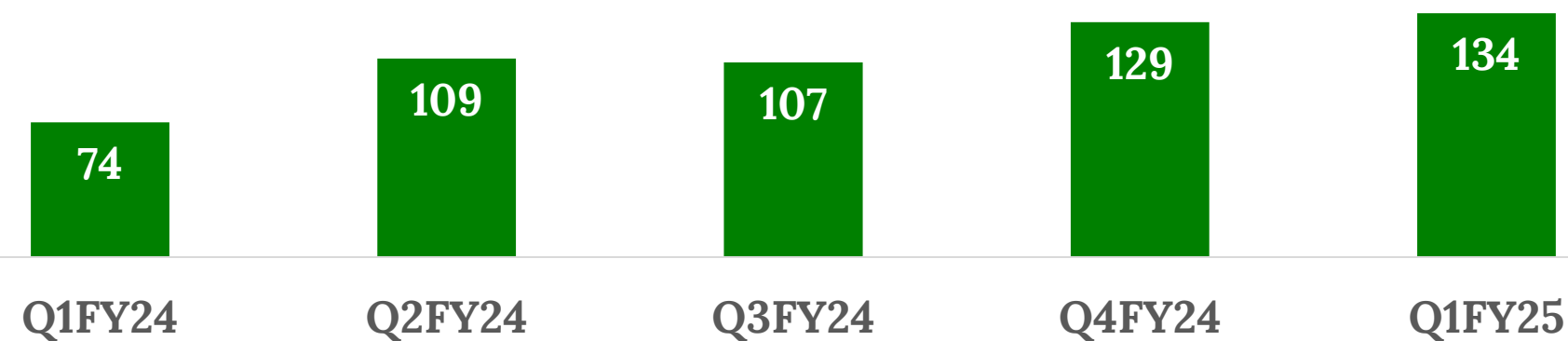
## Expenses



■ Annual Issuer Income   ■ Transactions Charges   ■ IPO / CA Income  
 ■ Online Data Charges   ■ Other Income

■ Emp. Cost   ■ IT Cost   ■ SEBI/IPF   ■ Other Admin   ■ Tax

## Net Profit



All amounts in crore





**THANK YOU**