



# Central Depository Services (India) Limited

CDSL/CS/NSE/VS/2022/74

May 02, 2022

**The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051**

**Symbol:** CDSL  
**ISIN:** INE736A01011

**Sub: Investor Presentation for the quarter ended March 31, 2022**

**Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam/ Sir,

This is with reference to our intimation dated April 28, 2022 for scheduling of Conference Call. Please find enclosed Investor Presentation for the quarter ended March 31, 2022.

The above information may also be available on the website of the company:  
[www.cdslindia.com](http://www.cdslindia.com)

This is for your information and record.

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Nilay Shah**  
**Group Company Secretary & Head Legal**

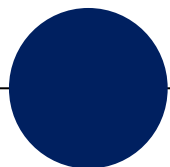
Encl: As above

**Regd. Office : Marathon Futurex, A Wing, 25th Floor,  
Mafatlal Mills Compound, N M Joshi Marg, Lower Parel (E), Mumbai - 400 013.  
Phone: 91-22-2302 3333 • Fax: 91-22-2300 2036 • CIN: L67120MH1997PLC112443  
Website: [www.cdslindia.com](http://www.cdslindia.com)**



# Investor presentation

Q4 2021-22



# ● Table of contents

- Our **Company**
- Our **Business**
- Our **Financials**





# Key Highlights

## Growth

**#1** Depository with the largest number of Demat accounts

**#1** Depository with the highest number of Depository Participants

## Progress

**70%** Market share in terms of demat account opening

CDSL Ventures Limited receives approval from SEBI to set up Accreditation Agency

## Reach

**98%** of pin codes

**580+** DPs

**21700+** DP locations

**18200+** Live Companies

## Results

**6.30** crore demat accounts

**56,757** crore securities under custody

**37.17** lakh crore value of securities under custody

# Key Highlights (Annual)

Total operating income increased by **53%** to Rs. 415 crore

Mainly due to increase in transaction income (67%) and Annual issuer charges (34%)

EBITDA Margin increases to **72%**

Return on Equity increases to **31%**

Total Net profit increased by **65%** to Rs. 264 crore

Mainly due to increase in total income by 54%

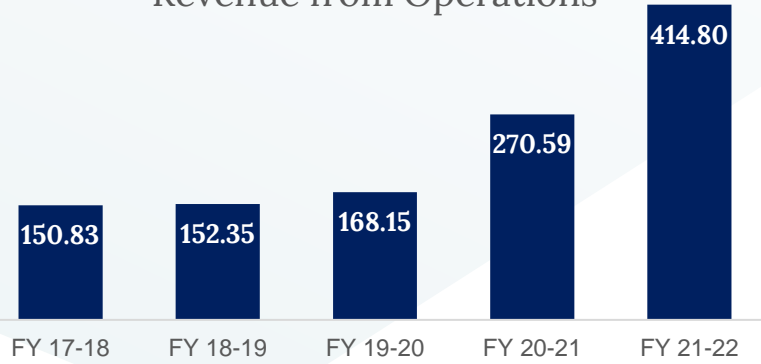
Net Profit Margin increases to **55%**

Earning per share increases to **INR 25.24**

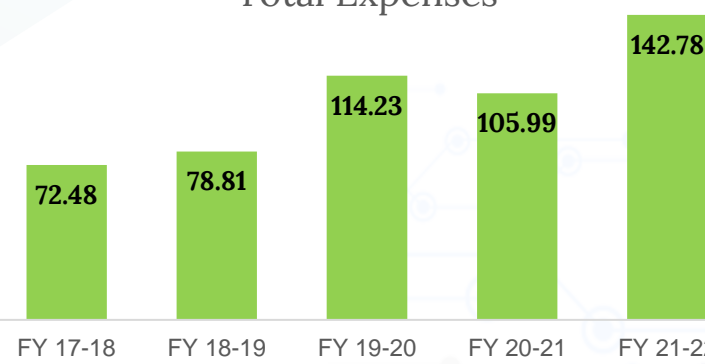


# Key Highlights (Annual)

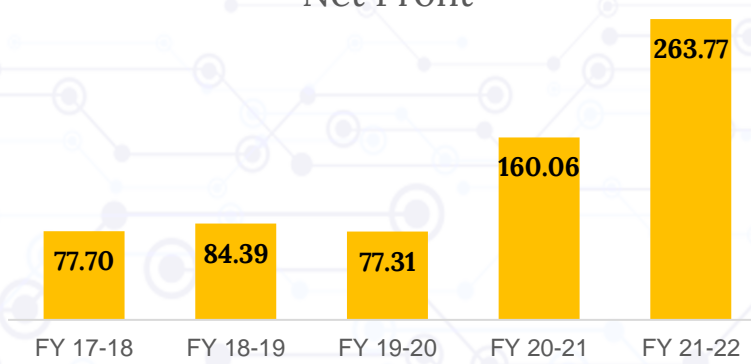
### Revenue from Operations



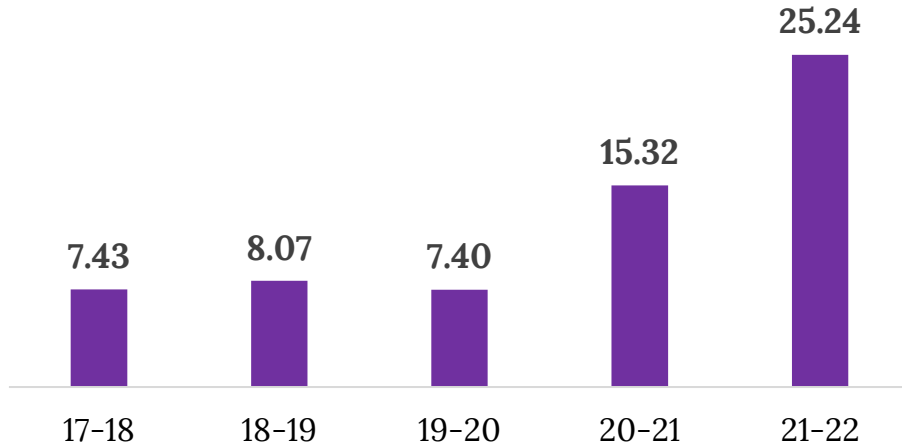
### Total Expenses



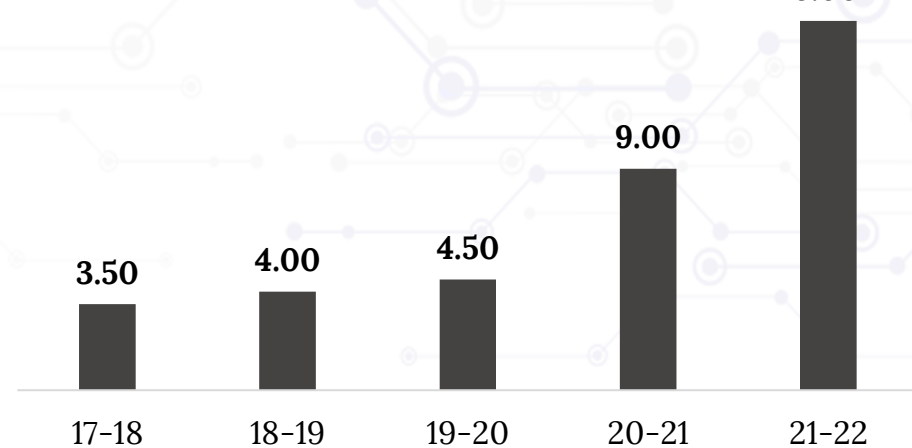
### Net Profit



### Earning Per Share (₹)



### Dividend Per Share (₹)

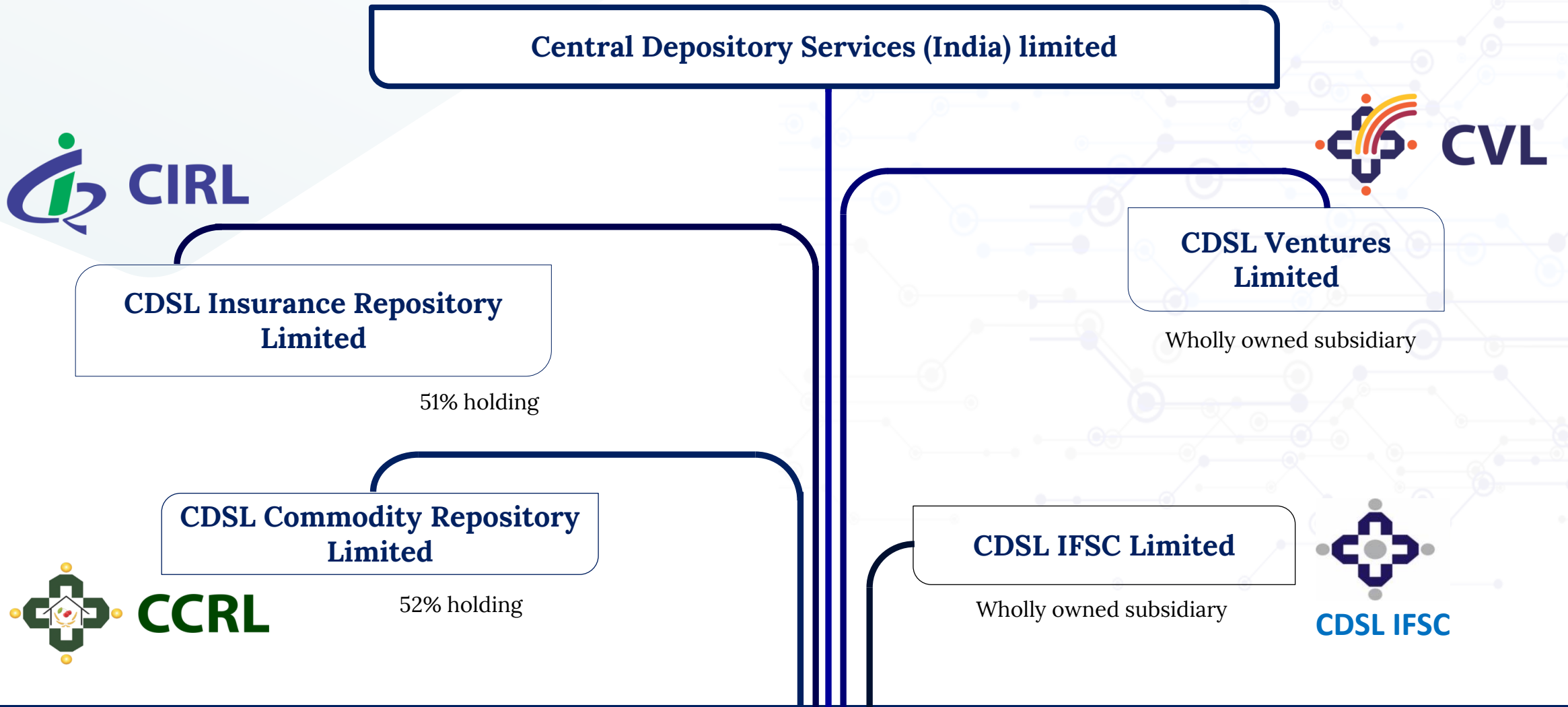


# What's **new?**

- ★ CDSL's subsidiary- **CDSL Ventures Limited** receives **approval** from SEBI to set up **Accreditation Agency**
- ★ CDSL becomes the **first depository** to open **6 crore active Demat accounts**
- ★ CDSL **acquires 6.78%\* stake** in Open Network for Digital Commerce (ONDC)



- ★ Shri Nehal Vora, MD & CEO, CDSL won the '**CEO of the year**' award by the 20th Global Edition Business Leader & '**The Vocational Excellence Awards**' by the Rotary Club of Bombay Seaface
- ★ **CDSL's IT Team won** the following awards: UBS Forum Award, IDC Industry Innovation awards and CIO 100 Game Changers Honoree award







# Our **Company**

Central Depository Services Limited (“CDSL”) was found in 1999 to fulfil one goal: **Convenient, Dependable and secured depository services.**





# Our Milestones

Commencement of Business



1999

2002 – 2004

Launch of “eASI” & “eASIEST”



Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India’s first and largest KRA



2012

Became the **First Listed depository** in Asia Pacific Region



2017

First depository to cross the milestone **3-crore** demat accounts



2020

First depository to cross the milestone **6-crore** demat accounts



2022



# Our Board of Directors



**Shri B. V. Chaubal,  
Chairman**

Former Deputy  
Managing Director,  
State Bank of India



**Smt. Preeti Saran,  
Public Interest  
Director**

Member of the  
United Nations  
Committee on  
Economic, Social  
and Cultural Rights

Secretary (retired),  
Ministry of External  
Affairs, Government  
of India.



**Prof (Dr.) Bimal.  
N. Patel,  
Public Interest  
Director**

Elected UN's  
International Law  
Commission

Vice-Chancellor of  
the Rashtriya  
Raksha University

Member of the  
National Security  
Advisory Board of  
India



**Shri Siddhartha  
Pradhan,  
Public Interest  
Director**

Former Vice-  
Chairman, Income  
Tax Settlement  
Commission

Former Additional  
Secretary,  
Department of  
Disinvestment in  
the Ministry of  
Finance.



**Shri Umesh  
Bellur,  
Public Interest  
Director**

Head of Dept. of  
Computer Science  
& Engineering,  
Indian Institute of  
Technology  
Bombay, Mumbai,  
India



# Our Board of Directors



**Shri Masil Jeya  
Mohan,  
Shareholder  
Director**

Nominee Director -  
Life Insurance  
Corporation of India  
(LIC)



**Shri Nayan  
Mehta,  
Shareholder  
Director**

Nominee Director -  
BSE Limited



**Shri Nehal Vora,  
MD & CEO**

Managing Director &  
Chief Executive  
Officer



# Our Leadership



**Nehal Vora**  
Managing  
Director & Chief  
Executive  
Officer



**Shri Girish  
Amesara**  
Chief Financial  
Officer



**Shri  
Ramkumar K**  
Chief of  
Business &  
Operations



**Smt. Nayana  
Ovalekar**  
Chief  
Regulatory  
Officer



**Shri Amit  
Mahajan**  
Chief  
Technology  
Officer



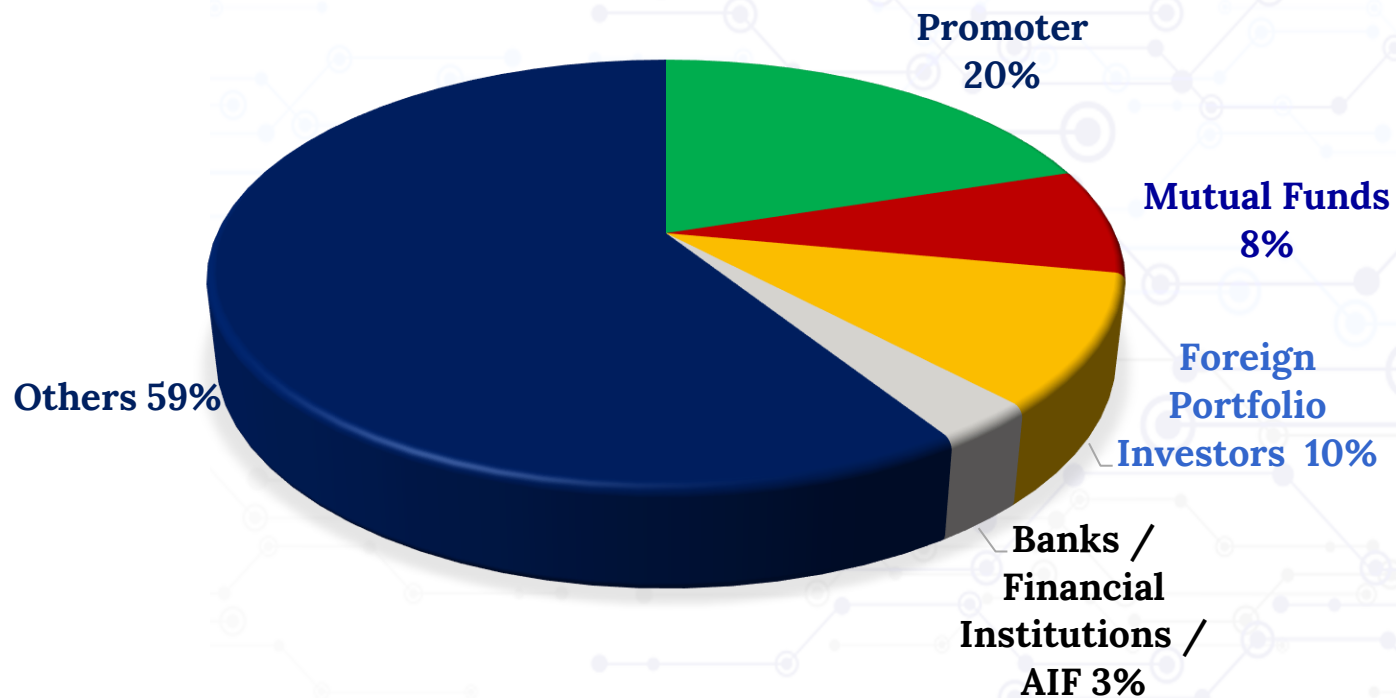
**Shri Vinay  
Madan**  
Chief Risk  
Officer

# Our Shareholders

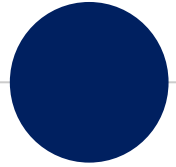
Top 5 shareholders	%
BSE Limited	20.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.59%
Life Insurance Corporation Of India	4.40%
Canara Bank	2.39%

Shareholders	%
Institutions	56%
Retail	44%

**% OF TOTAL SHAREHOLDING % OF TOTAL SHARES**



CDSL is the **First Listed depository of India & Second Listed depository in the world**



# Our **Business**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)

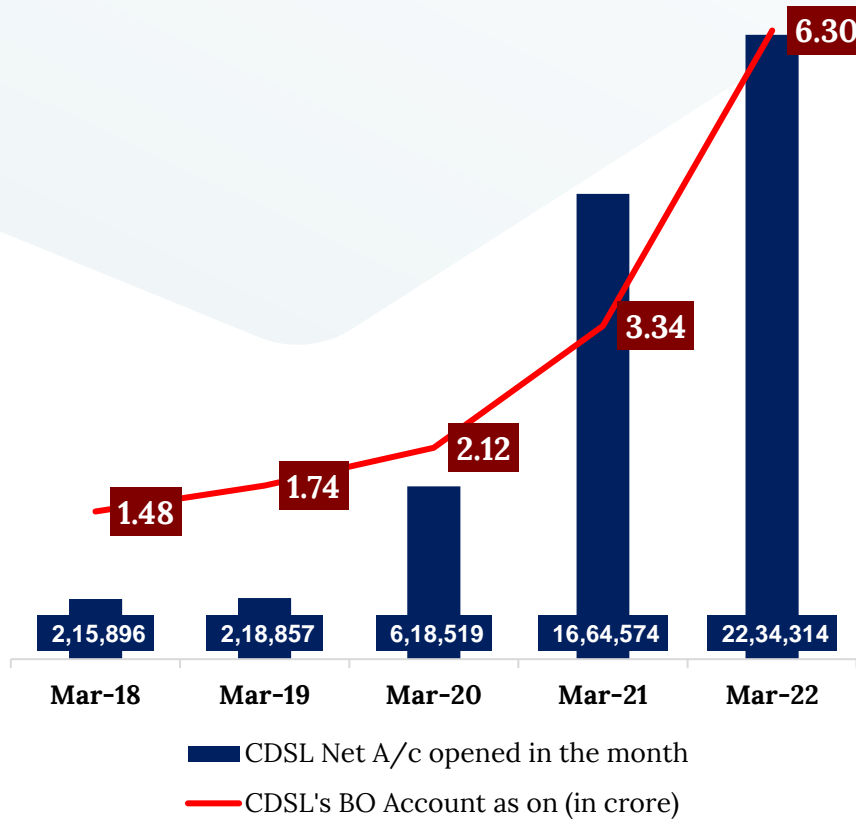




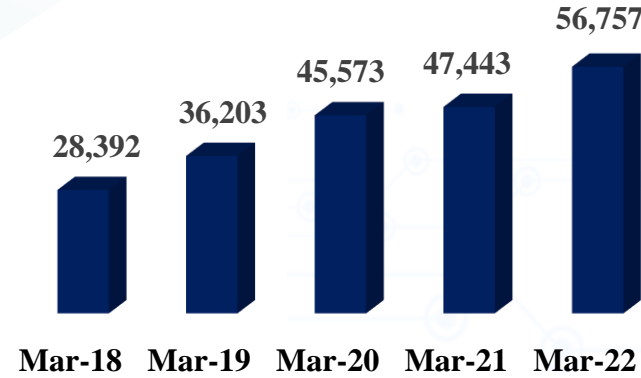
# Our Business

Empowering #AtmanirbharNiveshak

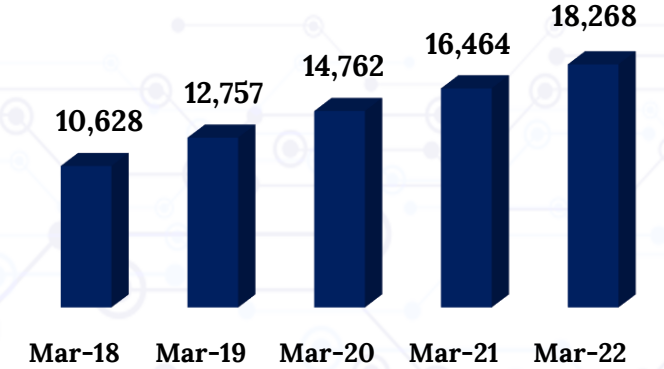
## BO Accounts



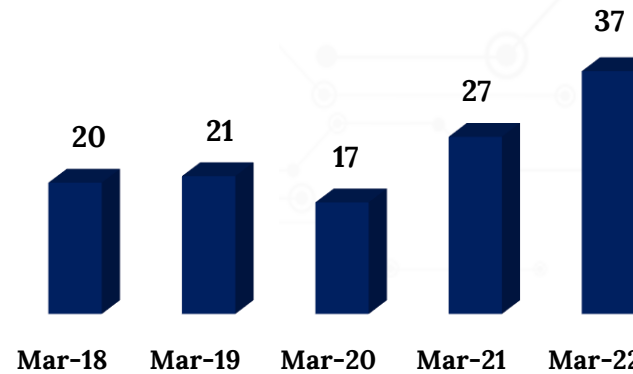
## Demat Custody - Volume (Rs in crores)



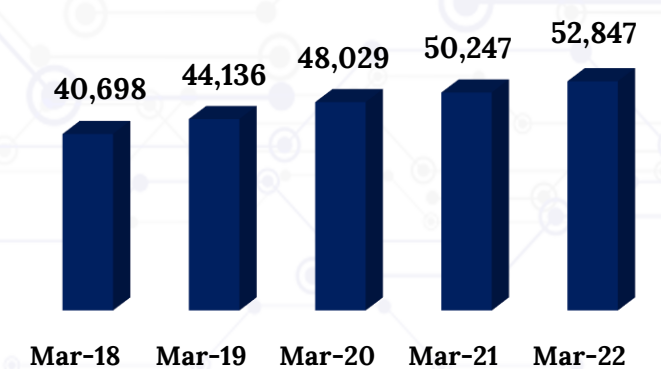
## Number of issuers



## Demat Custody - Value (Rs in lakh crores)



## Number of ISINs



Spread across 98% pin-code



# Our Services

Empowering the #AtmanirbharNiveshak

## Investor Corner

### Electronic Access to Securities Information

Allows Beneficiary Owners (BOs) to monitor their CDSL Demat account from anywhere and at anytime

 **Easi**

### Electronic Access to Securities Information & execution of secure transactions

Allows Beneficiary Owners (BOs) to submit their debit transactions

 **Easiest**

### Electronic Consolidated Account Statement

Consolidated Account Statement to view all your capital market investments together

 **eCAS**

### SMART - SMS Alerts Related to Transactions

BOs registered for this facility to receive SMS alerts

 **smart**

### Myeasi Mobile App

Myeasi Mobile App is designed with adaptive technology such that its fits in all Smartphones/tab screen size

 **Easiest**

### eNOMINATION

# Our Services

Empowering the #AtmanirbharNiveshak



## Electronic Know Your Customer (eKYC)

Aadhaar-based eKYC provides proof of identity and address to the service provider instantly



## APIs for DPs

Seamless processing of data between the Depository Participants (DPs) & CDSL



## Electronic Delivery Instruction Slip (eDIS)

E-DIS, allows a demat account holder to make an electronic debit request in a secured manner using an API.



## eMargin Pledge

An API interface to DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.



## KYC (Know Your Customer) Registration Agency (KRA)

CVL's KRA system obviate the need for submitting KYC documents again by investor



## Electronic Signature Service (eSIGN)

CVL provides Digital Signature creation and affixing as well as Digital Signature acceptance



# Our Subsidiaries



## About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over **4.30 crore fully digitized KYC records** as on Mar 31, 2022.
- CVL commenced RTA Operations in November 2018 and services **840 companies** as on Mar 31, 2022.

AUA/KUA with  
UIDAI

CCA to offer aadhaar  
based **e-sign** service

Upload KYC records  
in the **CKYC**

GST Suvidha  
Provider

Academic Investor  
Agency

OLAO



# Our Subsidiaries



## About CIRL

- CDSL IR has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an **‘Insurance Repository’**

e-Insurance

Policies

Insurance companies



# Our Subsidiaries



## About CCRL

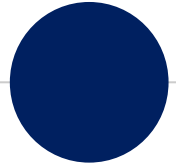
- Started operations on 30th September 2017 and operates under regulatory authority of Warehouse Development and Regulatory Authority (WDRA)

e-NWR

e-NNWR

Registered  
warehouses



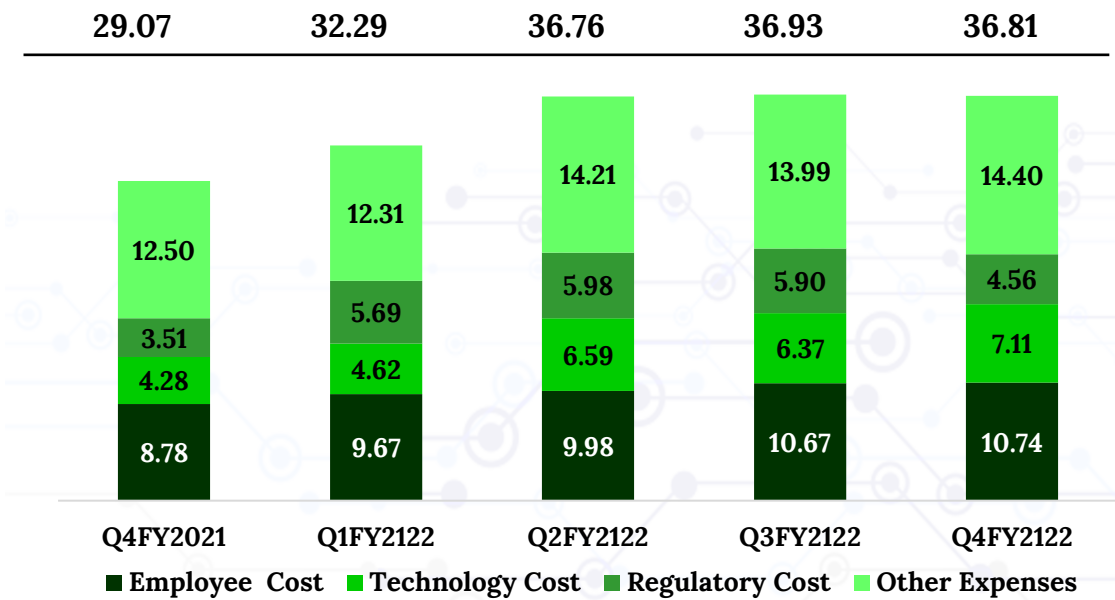
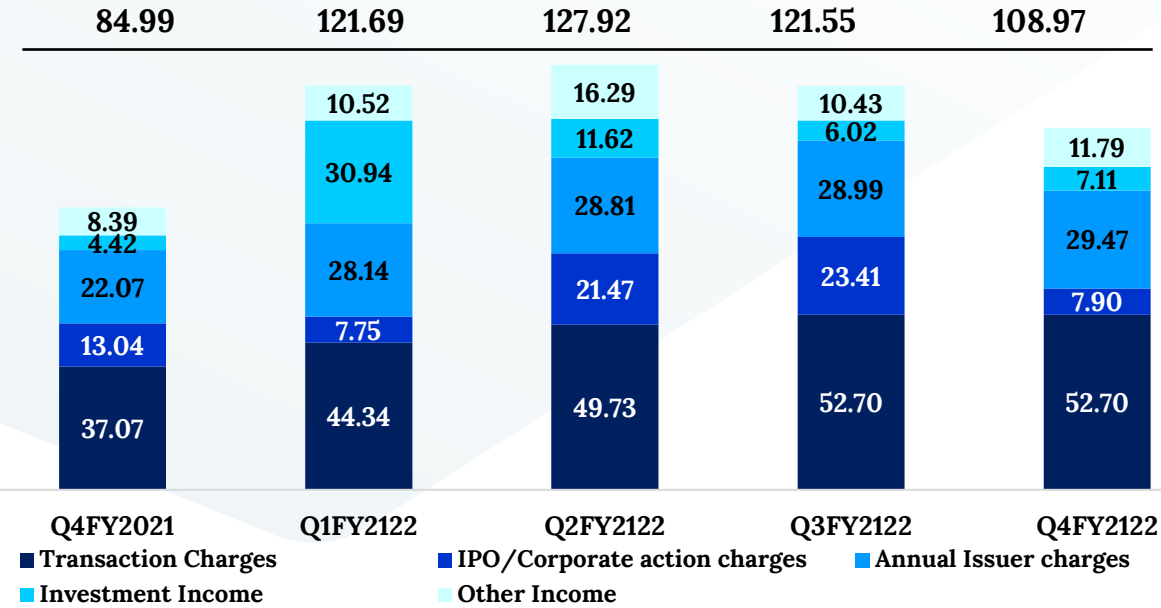


# Our **Financials**

Empowering #AtmanirbharNiveshaks (Self-sufficient investor)



# Financial performance (Standalone)



## Total Income

1. Transaction Charges increased to Rs. 52.70 crore by 42% (Y-o-Y)
2. Annual Issuer Charges increased to Rs. 29.47 crore by 34% (Y-o-Y) & 2% (Q-o-Q)
3. Investment Income increased to Rs. 7.11 crore by 61% (Y-o-Y) & 18% (Q-o-Q)
4. Other Income increase to Rs. 11.79 crore by 41%(Y-o-Y) & 13%(Q-o-1)

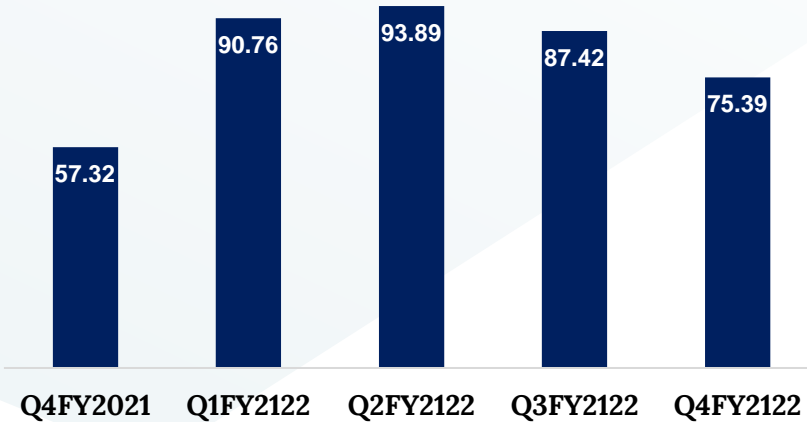
## Total Expenses

1. Employee cost increased to Rs. 10.74 crore by 22% (Y-o-Y) & 1% (Q-o-Q)
2. Technology expenses increased to Rs. 7.11 crore by 66% (Y-o-Y) & 12% (Q-o-Q)
3. Administration & other expenses increased to Rs. 14.40 crore by 15 % (Y-o-Y) & 3% (Q-o-Q)

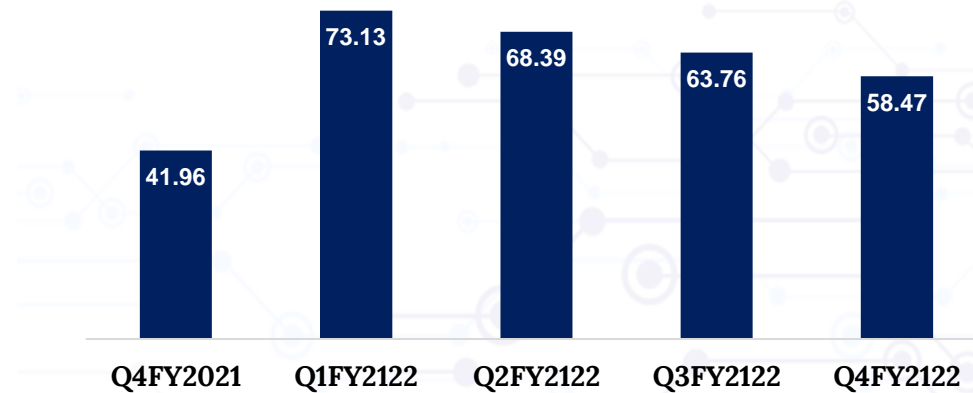


# Financial performance (Standalone)

### EBITDA



### Net Profit

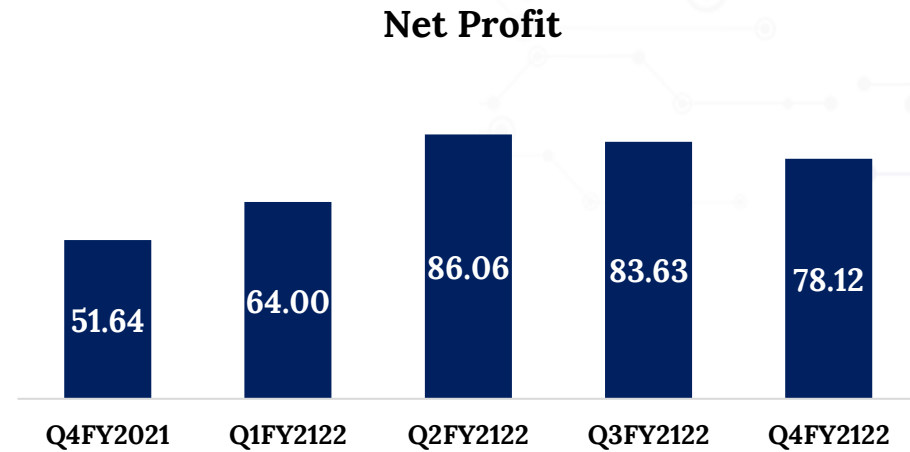
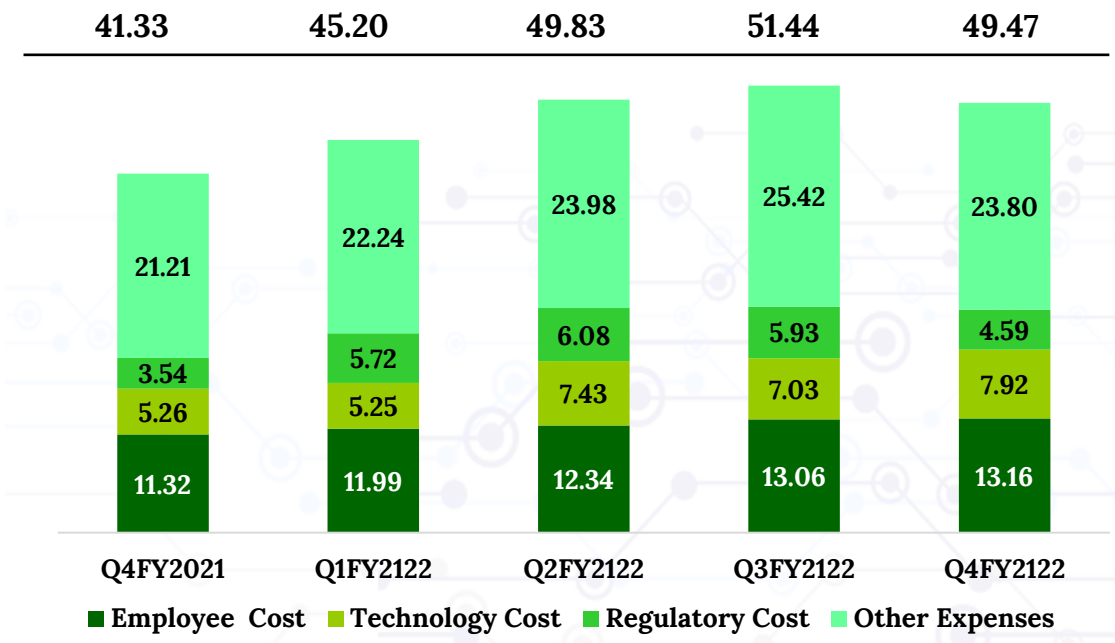
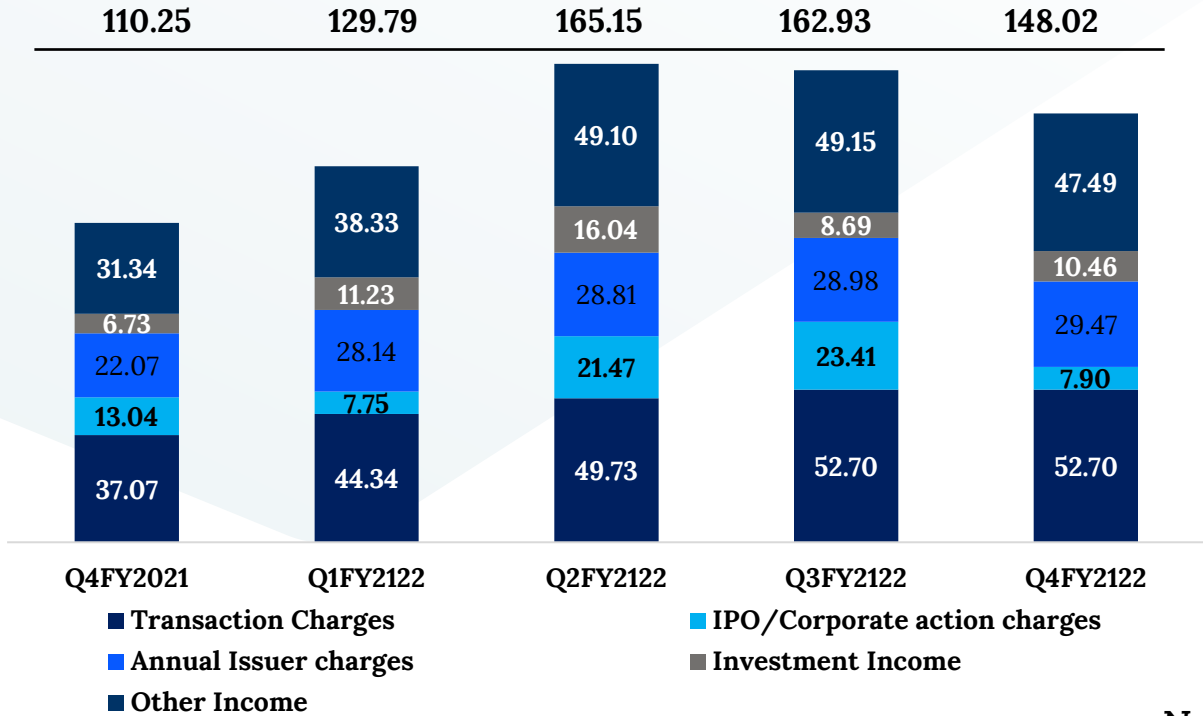


- Based on the results, the Board of Directors declared a dividend of Rs. 15/- per equity share (subject to the approval of shareholders)





# Financial performance (Consolidated)



\*excluding tax



**Thank** you

