

CDSL/CS/NSE/SK/2024/93

May 04, 2024

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the quarter (Q4) and year ended March 31, 2024.

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is with reference to our intimation dated April 25, 2024, for scheduling of Conference Call on Monday, May 06, 2024. Please find enclosed Investor Presentation for the quarter (Q4) and year ended March 31, 2024.

The above information may also be available on the website of the Company: www.cdslindia.com

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

Nilay Shah
Company Secretary & Head Legal
ACS No.: A20586
Encl: As above



CDSL

Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

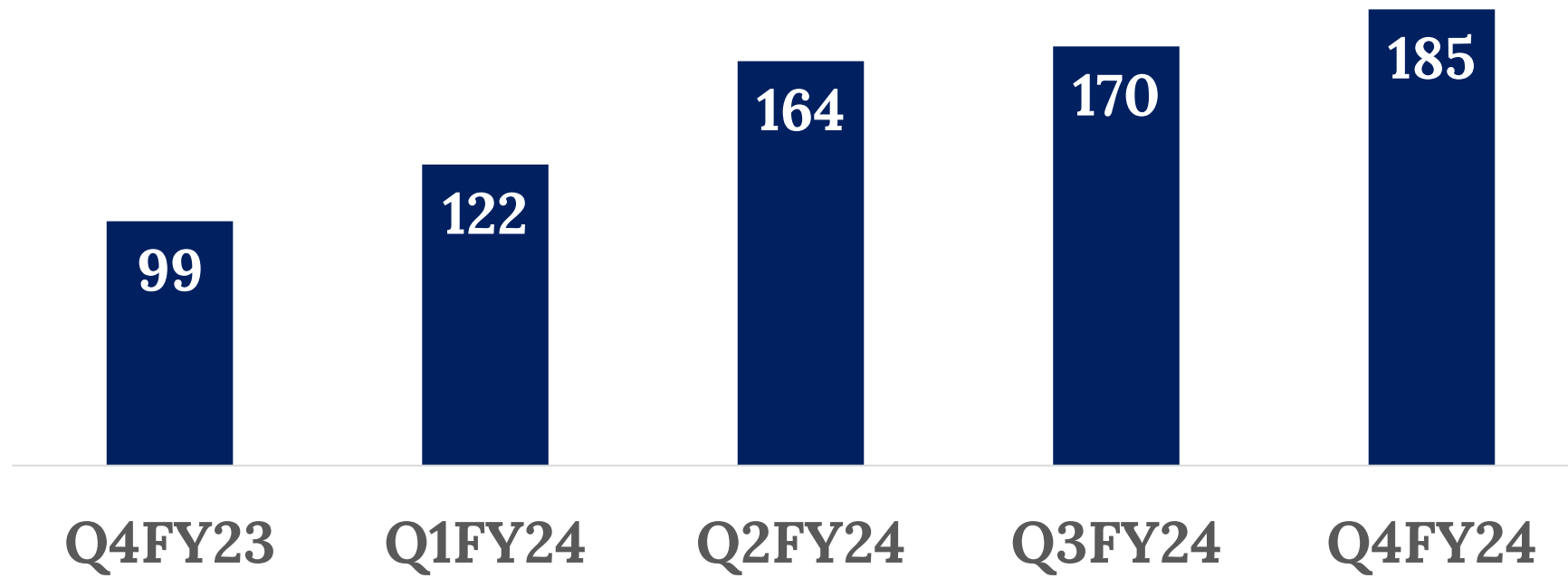
Q 4 2 0 2 3 - 2 4



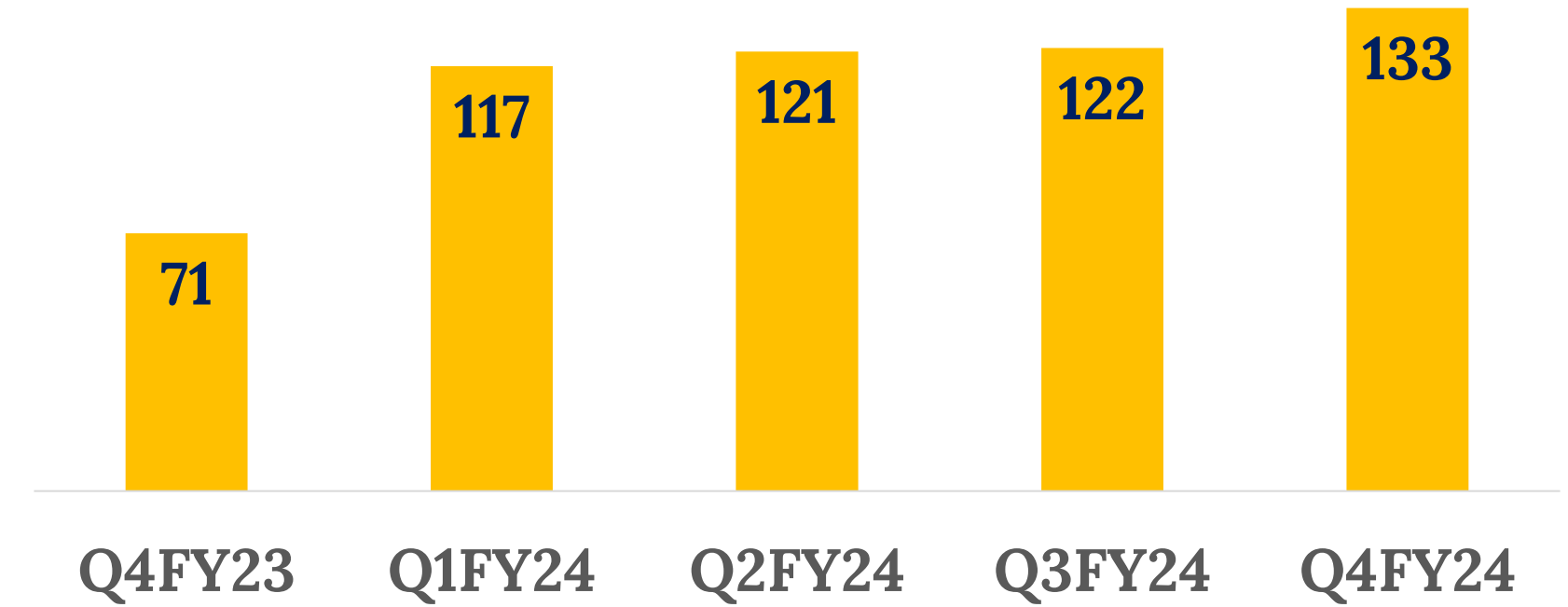


Key Highlights (Yearly)

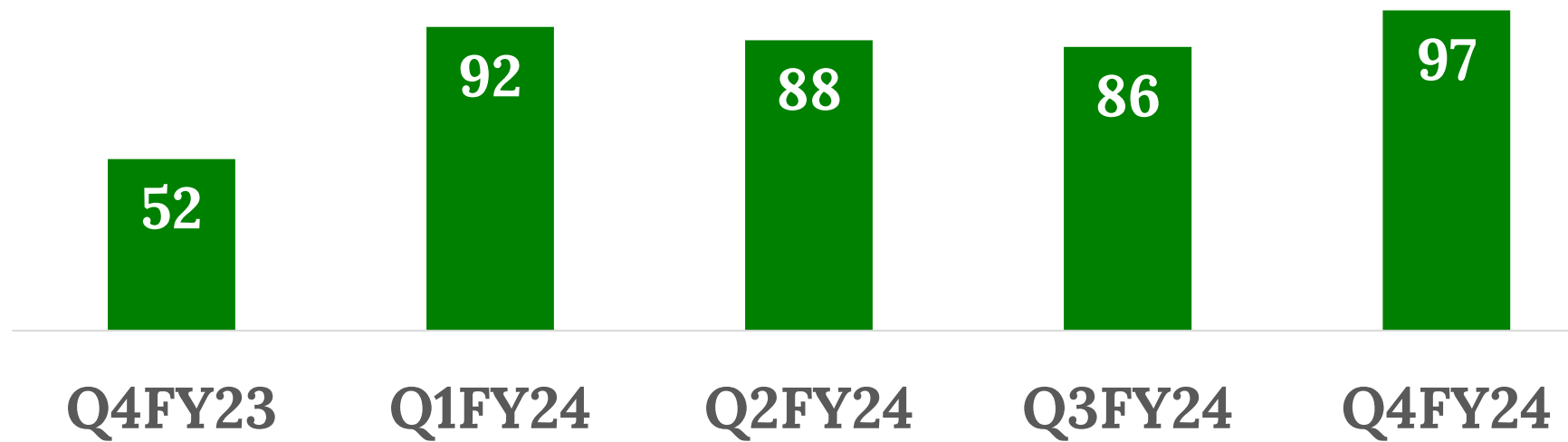
■ Operating Income



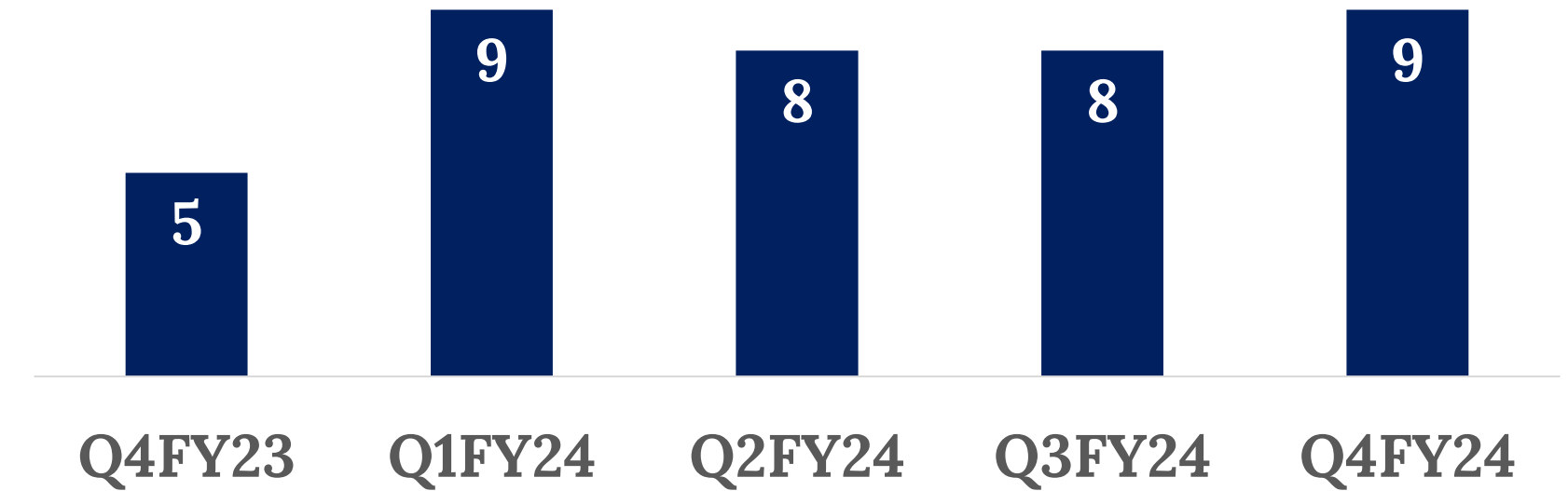
■ EBITDA



■ Net Profit



■ EPS

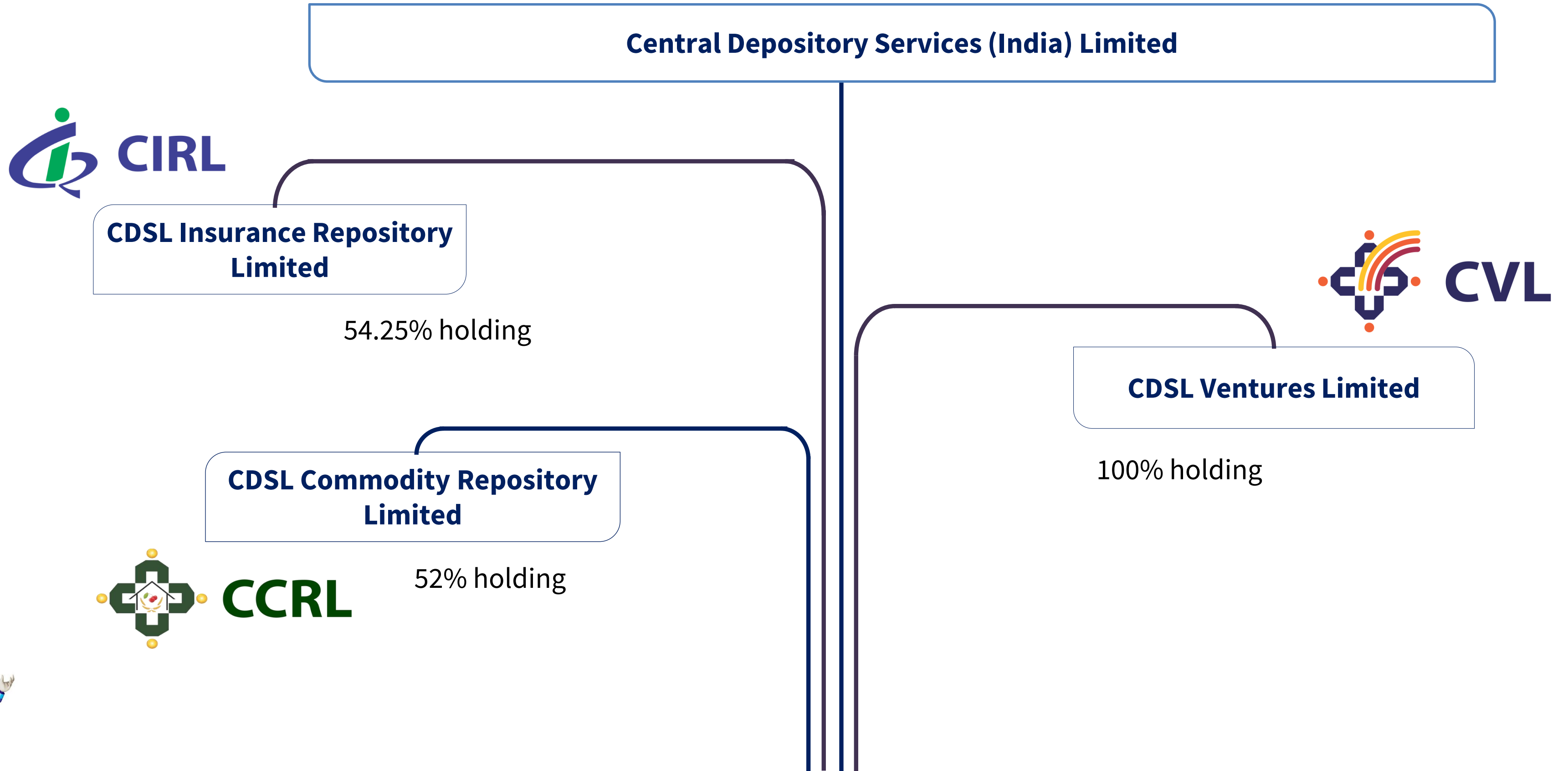


Standalone

All amounts in crore except EPS



Our Group companies





Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

2002 – 2004



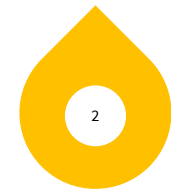
2012

2017

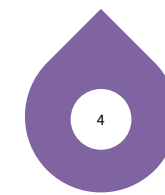


2020

2024



Launch of “eASI” & “eASIEST”



Became the **First Listed Depository** in Asia Pacific Region



25 years of operations

First depository to cross the milestone **11.50+ crore** demat accounts





Awards

CEO of the year – Asia 2024
Asia Asset Management

2nd Annual Cyber Security Excellence Awards 2023 hosted by Quantic for Best Proactive Threat Detection Initiative

Asset Service Times – Industry Excellence Award 2023: CSD of the Year Award

Regulation Asia Awards 2023: Highly Recommended Market Infrastructure Institution at the

CDSL received Tech circle award: Excellence in Digital Execution

CDSL received its first International Award: ‘Global & Innovative Leadership’ award by Global Custodian Awards.





What's New?

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's new Multi-Lingual eCAS services :

eCAS is now available in the preferred language of the investor

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's Multi-Lingual Chatbot:

CDSL Buddy Sahayta 24*7 – the multi lingual chatbot is now LIVE.

CDSL Neev@25

CDSL completed a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on [Empowering our Protector](#).

SEBI Chairperson Smt. Madhabi Puri Buch launched CDSL's thought Leadership Report : [Reimagine Digital Trust in Capital Markets](#), authored by Knowledge Partners KPMG





Our Board of Directors



**Shri Balkrishna
V. Chaubal
Chairman**

Former Deputy Managing
Director,
State Bank of India



**Prof (Dr.) Bimal. N.
Patel
Public Interest
Director**

Elected UN's International
Law Commission

Vice-Chancellor of the
Rashtriya Raksha
University

Member of the National
Security Advisory Board of
India



**Shri Siddhartha
Pradhan
Public Interest
Director**

Former Vice-Chairman,
Income Tax Settlement
Commission

Former Additional
Secretary, Department of
Disinvestment in the
Ministry of Finance.



**Shri Umesh Bellur
Public Interest
Director**

Head of Dept. of
Computer Science &
Engineering, Indian
Institute of Technology
Bombay, Mumbai, India



**Smt. Rajeshree
Sabnavis
Public Interest
Director**

Member of Direct
Taxation Committee and
the Diversity and
Inclusion committee with
the Bombay Chamber of
Commerce.

Certified IICA Mediator





Our Board of Directors



Shri Gurumoorthy
Mahalingam
**Public Interest
Director**

Former Chief Dealer and
Executive Director at
RBI,
Whole-time Board
Member at SEBI



Shri P. Masil Jeya
Mohan
**Non-Independent
Director**

Nominee Director - Life
Insurance Corporation of
India (LIC)



Sushri Kamla
Kantharaj
**Non-Independent
Director**

Chief Regulatory Officer
-BSE Limited



Shri Nehal Vora
MD & CEO

Managing Director &
Chief Executive Officer





Our Leadership



Nehal Vora
MD & CEO



Girish Amesara
Chief Financial Officer



Nayana Ovalekar
Chief Regulatory Officer



Amit Mahajan
Chief Technology Officer



Vinay Madan
Chief Risk Officer



Rajesh Saraf
Chief Data & Operation Officer

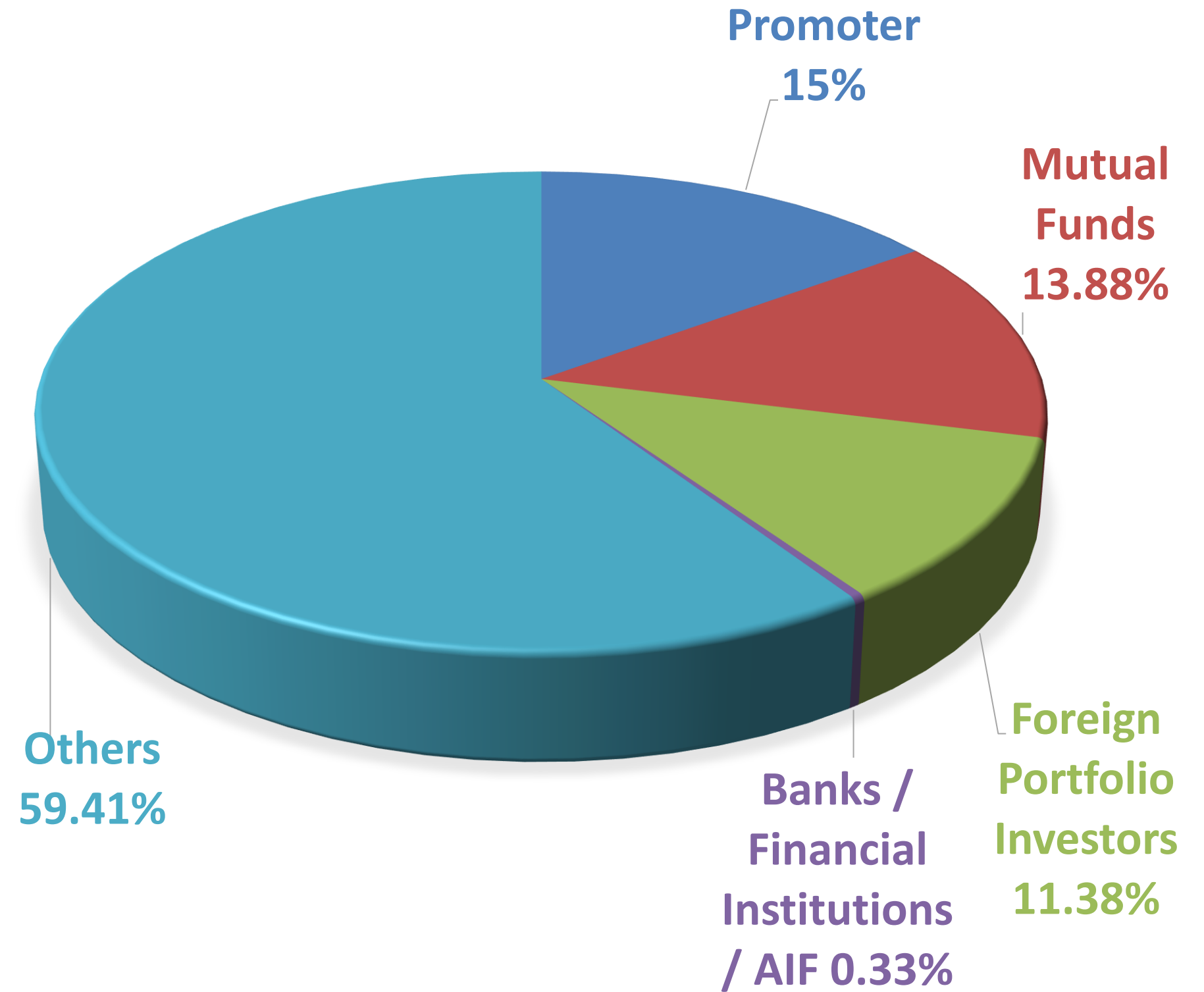




Our Shareholders

| Top 5 shareholders | % |
|---|--------|
| BSE Limited | 15.00% |
| Parag Parikh Flexi Cap Fund | 4.59% |
| Life Insurance Corporation of India | 4.40% |
| Nippon India Small Cap Fund | 1.93% |
| ICICI Prudential Life Insurance Co. Ltd | 1.84% |
| Shareholders | % |
| Institutions | 49.53% |
| Retail | 50.47% |

% OF TOTAL SHAREHOLDING % OF TOTAL SHARES



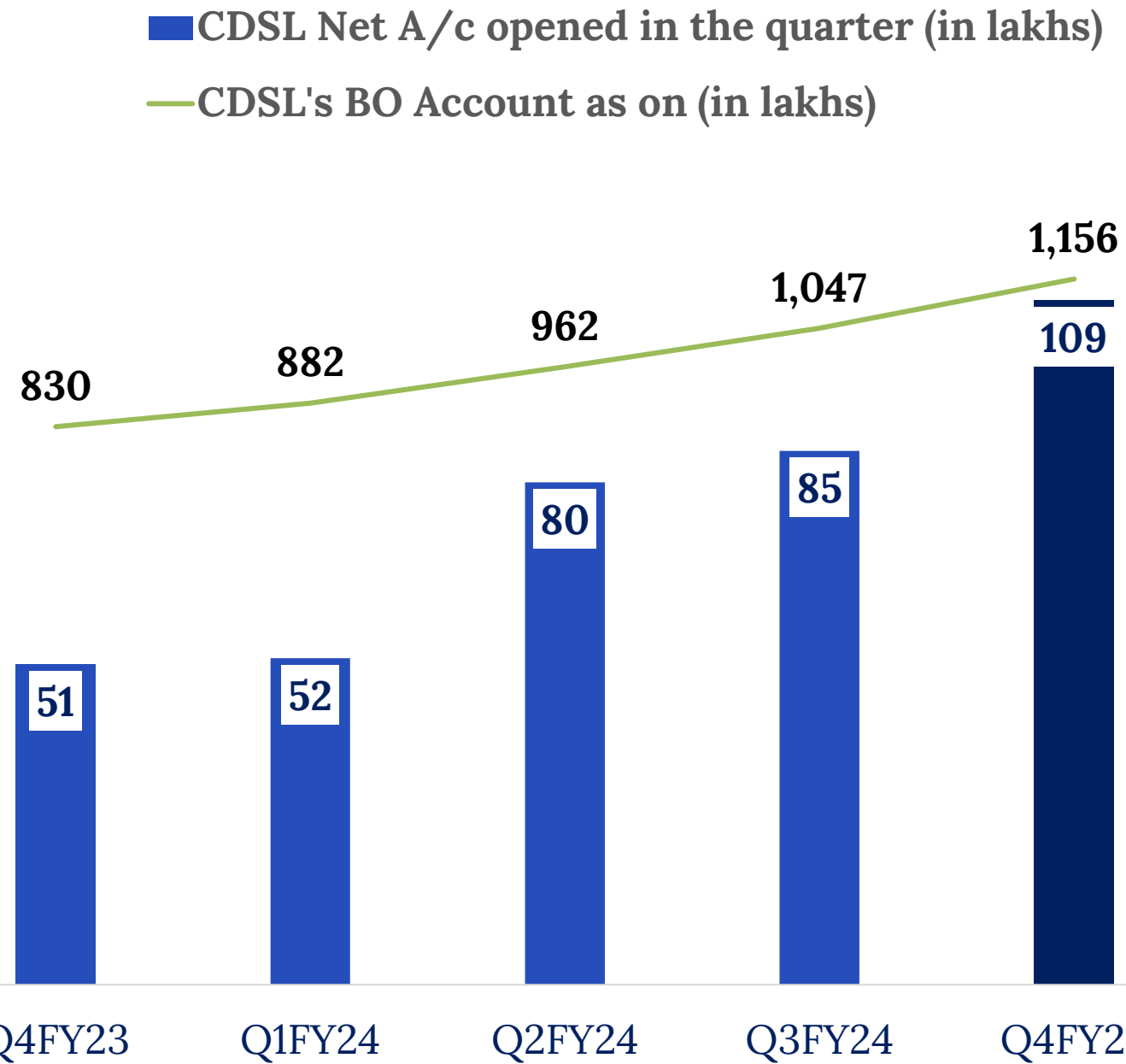
As on March 31, 2024



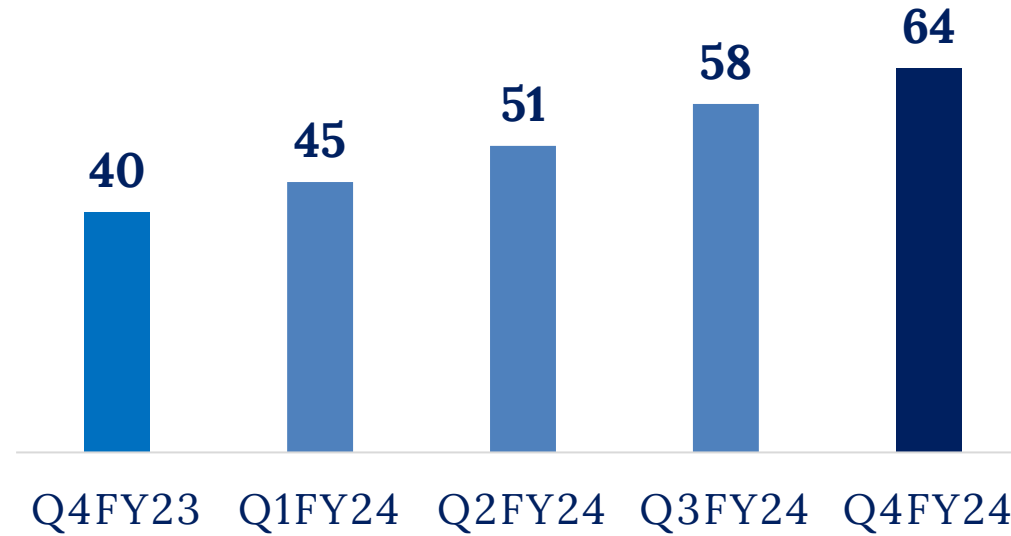
Our Business

Empowering #AtmanirbharNiveshak

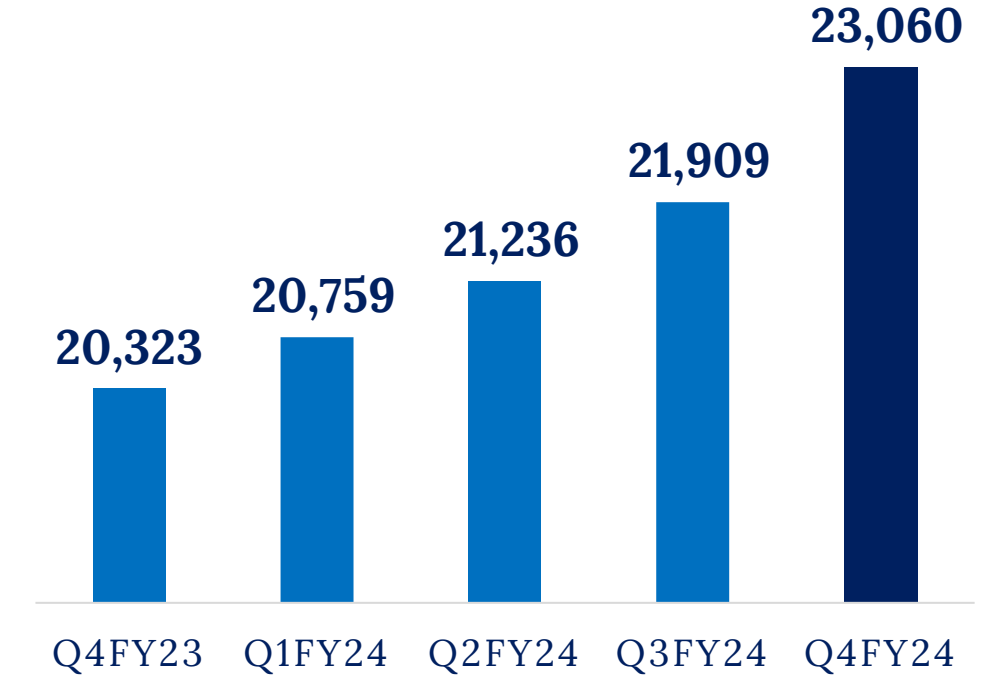
BO Accounts



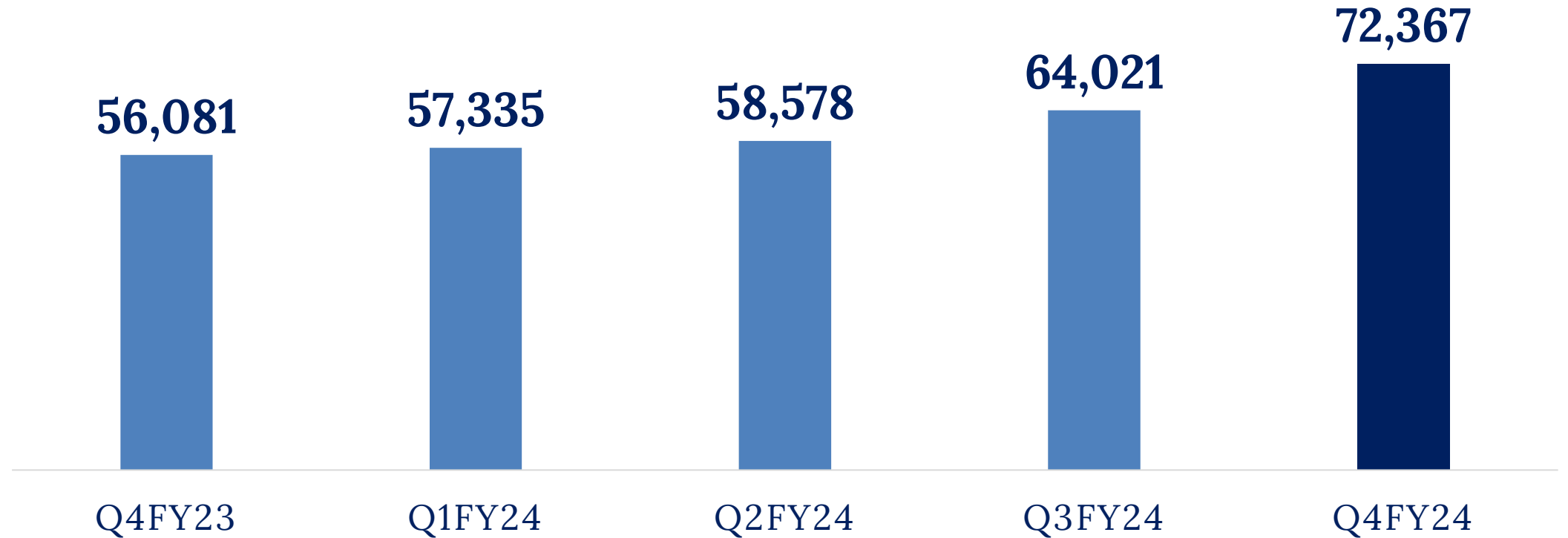
DEMAT CUSTODY (RS IN LAKH CRORES)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)
Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies

Early Pay-in An API interface for DP's using which early pay-in transactions can be setup.

Beneficiary Account Mapping
Enables BO's to add Beneficiary demat account details through easiest.





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 6.5 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.



Aadhaar based eKYC Services

Aadhaar based eSign Services

Processing of **CKYC** records

GST Suvidha Provider Services

Accreditation Agency

Online account Opening(OLAO) Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 35 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- Holding more than 12 lakhs policies in 13 lakhs eIA.
- No charge to our Customers



e-Insurance

Policies

Insurance
companies





Our Subsidiaries



About CCRL

- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

e-NWR

Registered
warehouses

e-NNWR



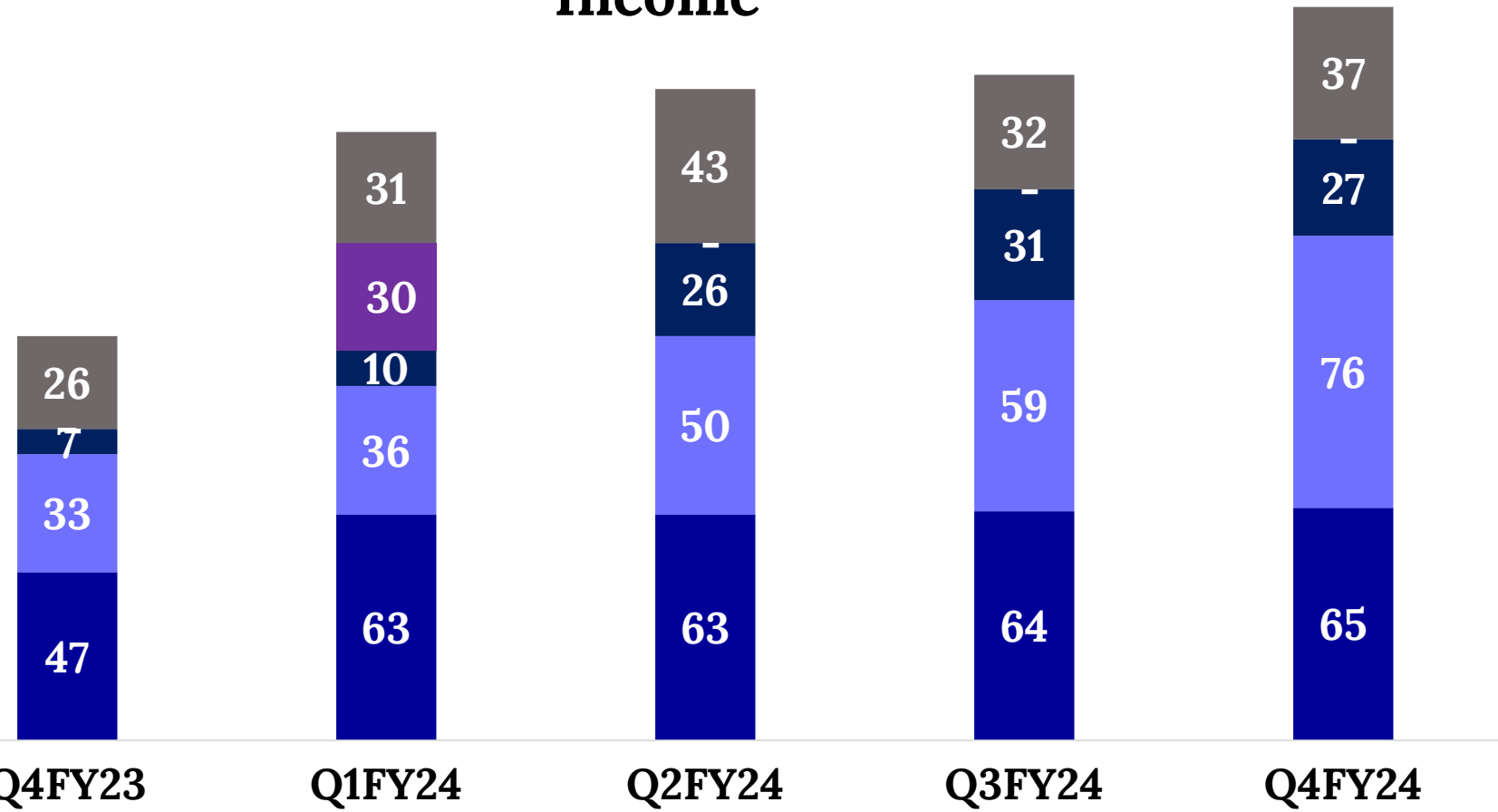


Financial performance (Standalone)

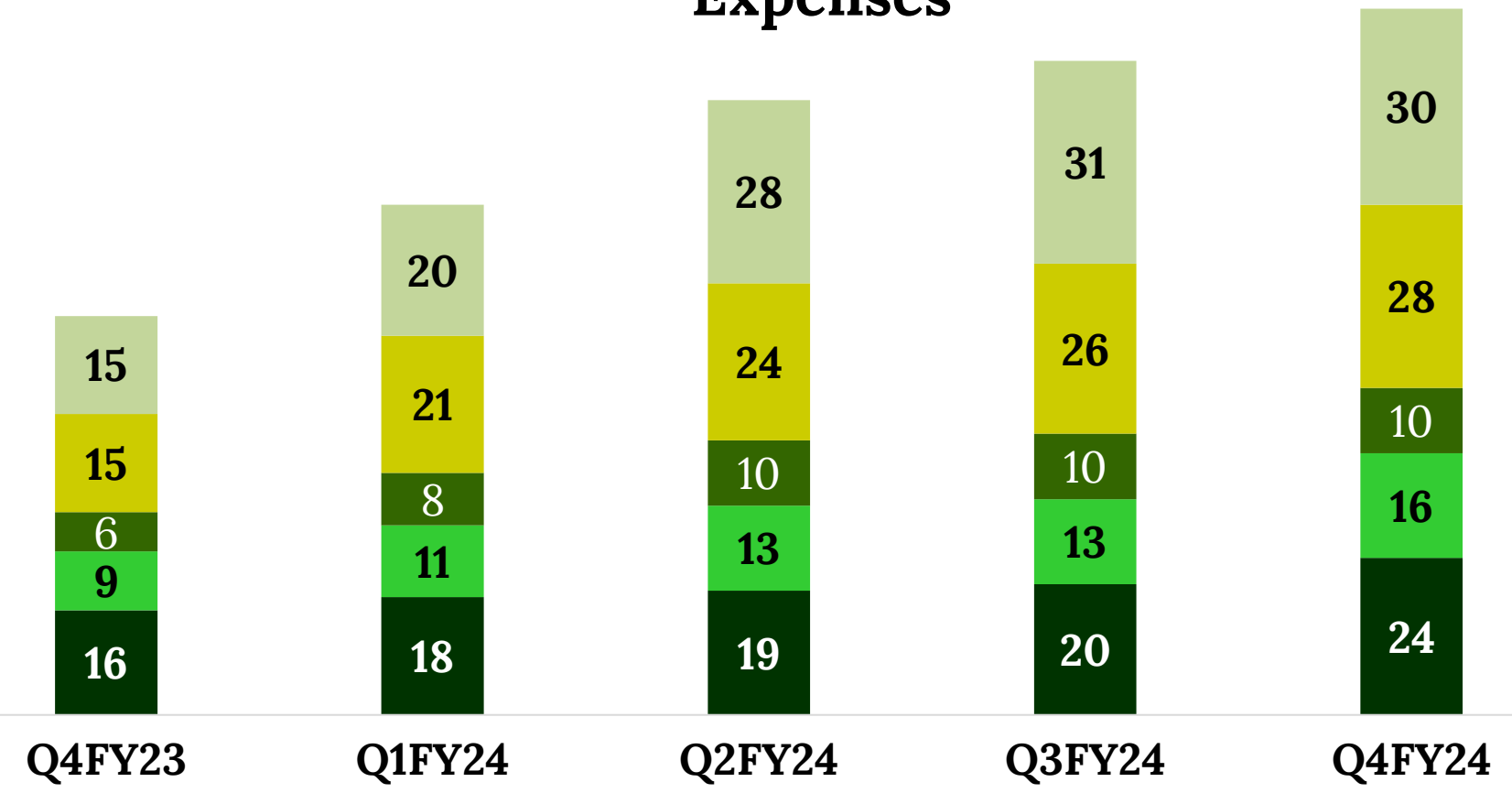
113 170 182 186 205

61 78 94 100 108

Income



Expenses



■ Annual Issuer Income ■ Transactions Charges ■ IPO / CA Income
 ■ Dividend ■ Other Income

■ Emp. Cost ■ IT Cost ■ SEBI/IPF ■ Oth Admin ■ Tax

Net Profit



All amounts in crore





Financial performance (Consolidated)

144

174

230

236

267

81

100

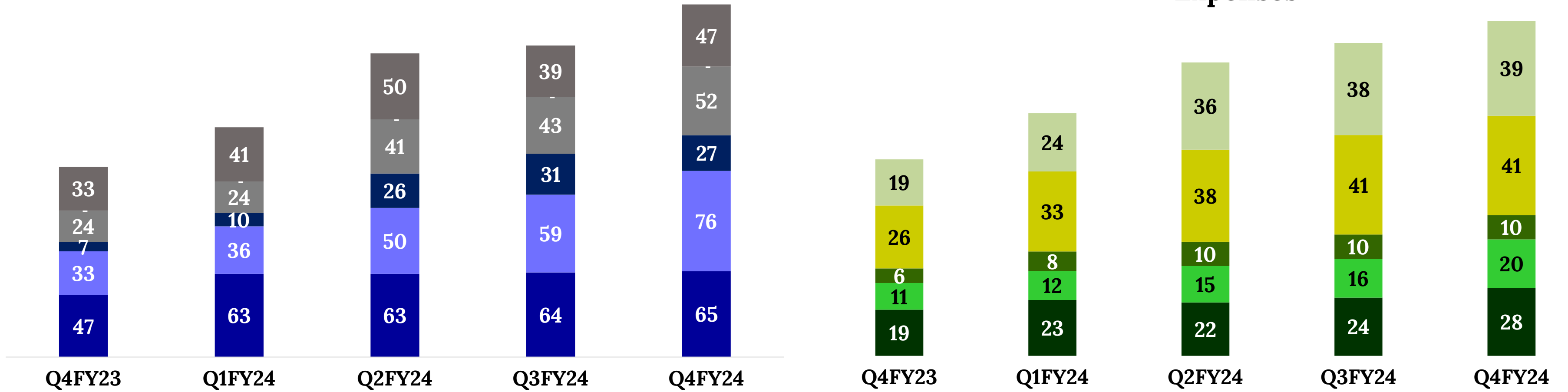
121

129

138

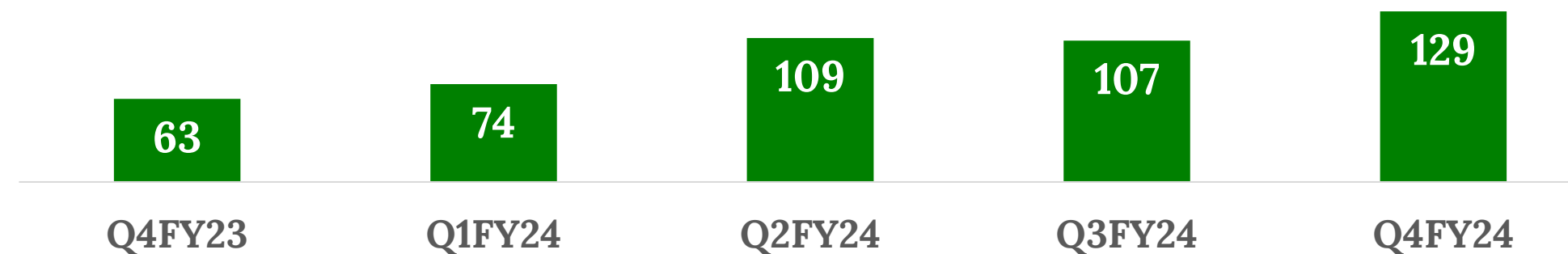
Income

Expenses



■ Annual Issuer Income
 ■ Transactions Charges
 ■ IPO / CA Income
 ■ Online Data Charges
 ■ Dividend
 ■ Other Income
 ■ Emp. Cost
 ■ IT Cost
 ■ Paid to SEBI/IPF
 ■ Other Admin
 ■ Tax

Net Profit



All amounts in crore





THANK YOU