

CDSL/CS/NSE/SK/2023/314

October 28, 2023

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: CDSL
ISIN: INE736A01011

Sub: Investor Presentation for the quarter (Q2) and half year ended September 30, 2023.

Re: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam/ Sir,

This is with reference to our intimation dated October 23, 2023, for scheduling of Conference Call on Wednesday, November 01, 2023. Please find enclosed Investor Presentation for the quarter (Q2) and half year ended September 30, 2023.

The above information may also be available on the website of the Company: www.cdslindia.com

This is for your information and record.

Yours faithfully,

For Central Depository Services (India) Limited

Nilay Shah
Group Company Secretary & Head Legal
ACS No.: A20586
Encl: As above



CDSL

Convenient • Dependable • Secure

25TH YEAR

Empowering Atmanirbharta

INVESTOR PRESENTATION

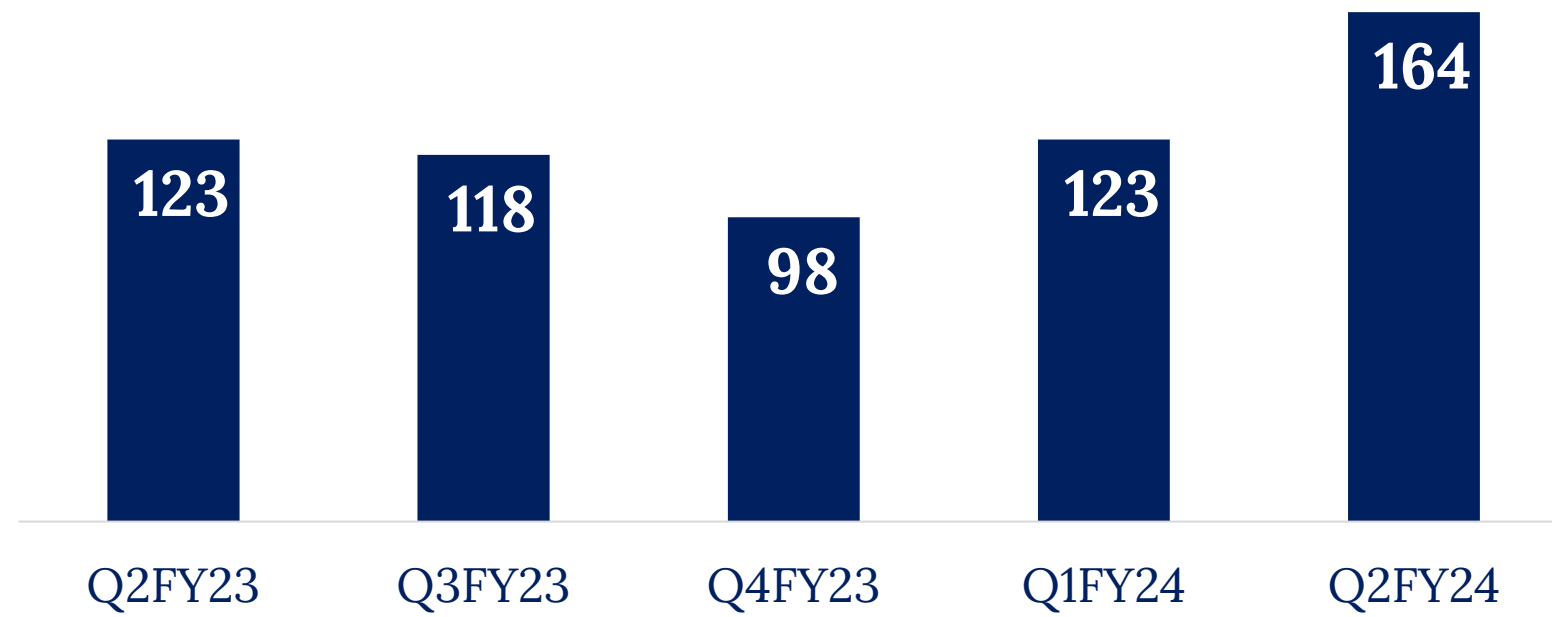
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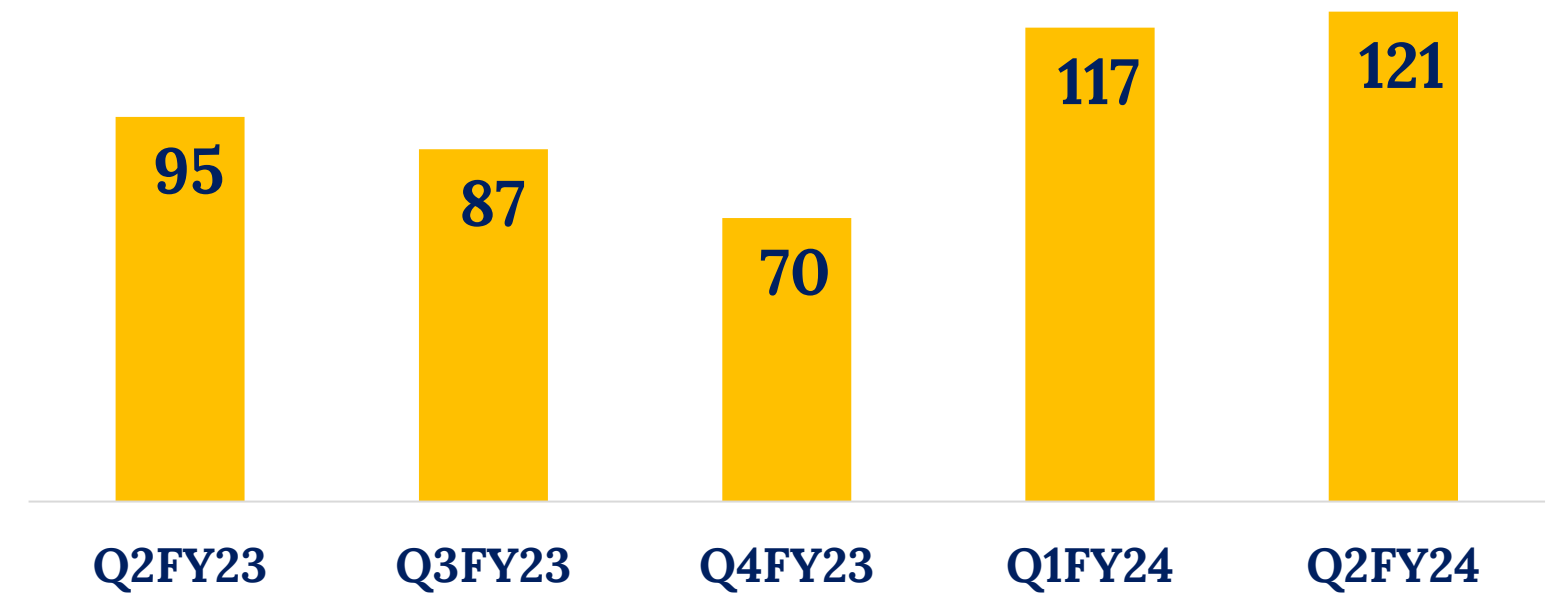


Key Highlights (Quarterly)

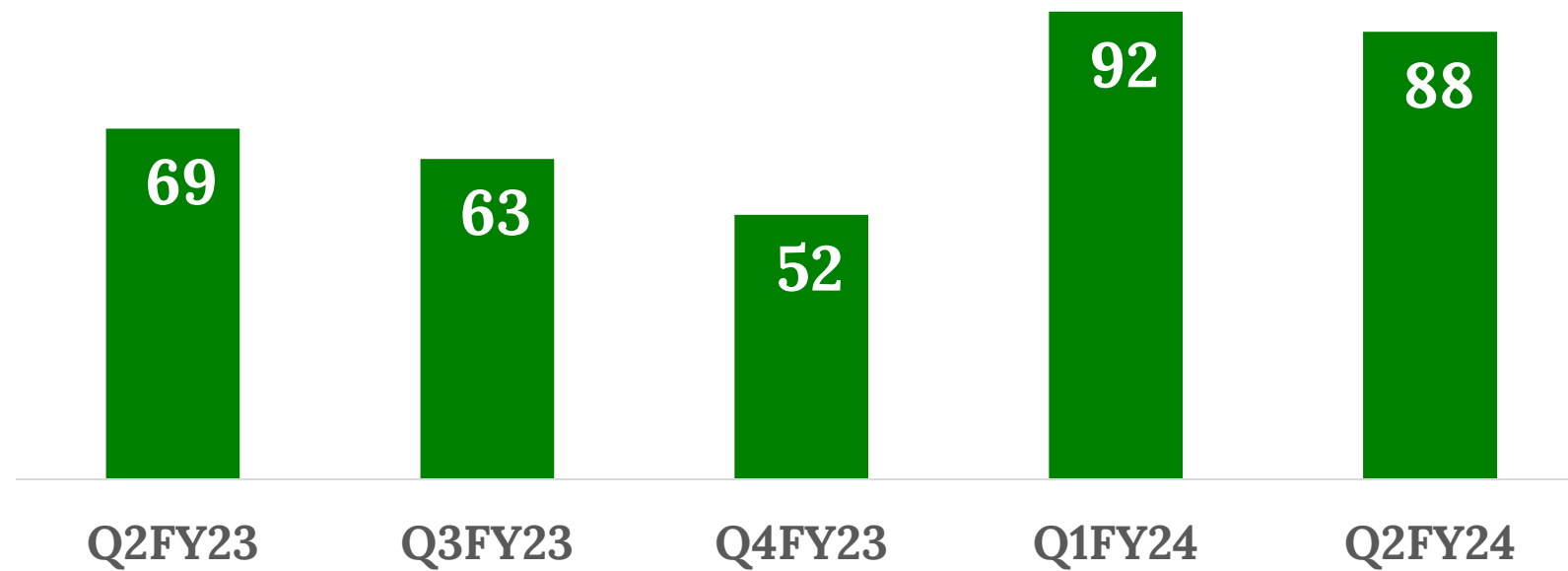
Operating Income



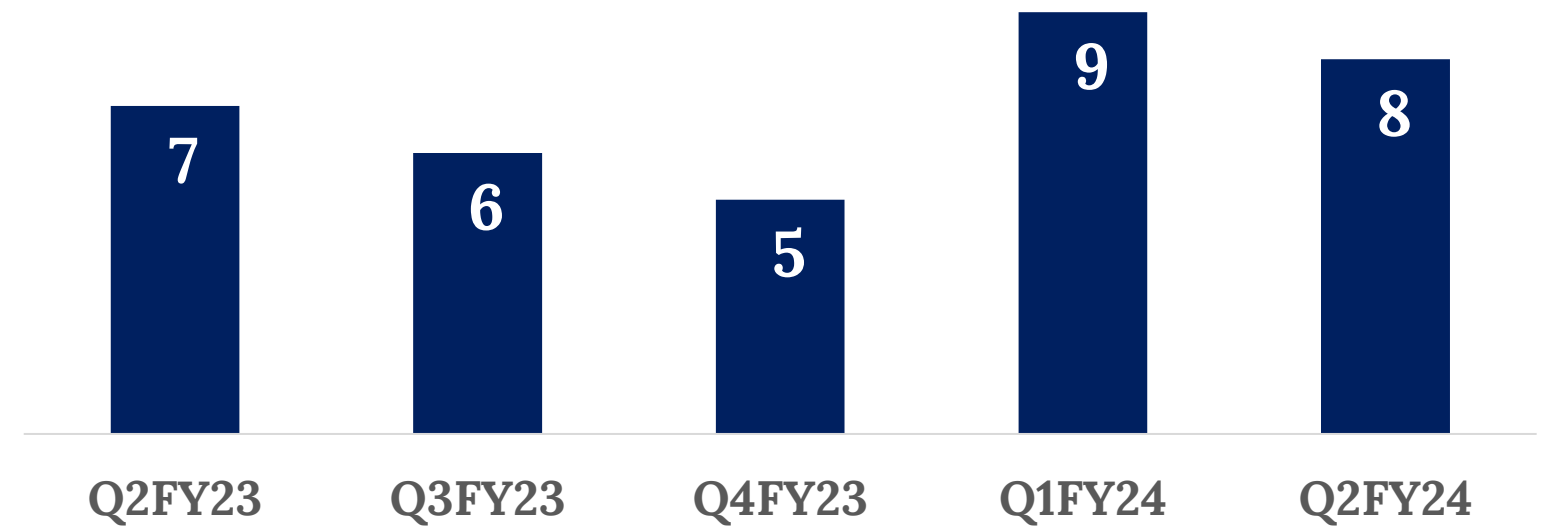
EBITDA



Net Profit



Earning Per Share



Standalone

All amounts in crore except EPS





Our Group companies

Central Depository Services (India) Limited



CDSL Insurance Repository Limited

54.25% holding

CDSL Commodity Repository Limited

52% holding



CDSL Ventures Limited

100% holding



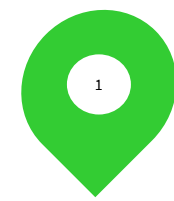


Our Milestones

Commencement of Business

Mr. U. K. Sinha, SEBI Chairman launched CDSL Ventures Limited, India's first and largest KRA

First depository to cross the milestone **3-crore** demat accounts



1999

2002 – 2004



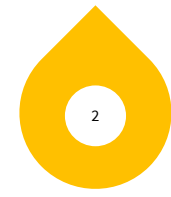
2012

2017



2020

2023



Launch of “eASI” & “eASIEST”



Became the **First Listed Depository** in Asia Pacific Region



25th year of operations

First depository to cross the milestone **9.62 crore** demat accounts





What's New?

CDSL received Tech circle award: Excellence In Digital Execution

CDSL received its first International Award
The 'Global & Innovative Leadership' award by Global Custodian Awards.

CDSL Neev@25

CDSL launched a pan-India 25-cities financial literacy campaign, 21 of which were border cities & many of these events were for armed forces as per our focus on **Empowering our Protector**.

9.62 crore demat accounts milestone

CDSL became the **First Depository to reach the milestone of 9.62 crore demat accounts**

Highest Dividend Paid

Dividend of Rs. 16 per equity share paid.





Our Board of Directors



Shri B. V. Chaubal
Chairman

Former Deputy Managing Director,
State Bank of India



Prof (Dr.) Bimal. N. Patel
Public Interest Director

Elected UN's International Law Commission

Vice-Chancellor of the Rashtriya Raksha University

Member of the National Security Advisory Board of India



Shri Siddhartha Pradhan
Public Interest Director

Former Vice-Chairman, Income Tax Settlement Commission

Former Additional Secretary, Department of Disinvestment in the Ministry of Finance.



Shri Umesh Bellur
Public Interest Director

Head of Dept. of Computer Science & Engineering, Indian Institute of Technology Bombay, Mumbai, India



Smt. Rajeshree Sabnavis
Public Interest Director

Member of Direct Taxation Committee and the Diversity and Inclusion committee with the Bombay Chamber of Commerce.

Certified IICA Mediator





Our Board of Directors



**Shri Gurumoorthy
Mahalingam**
**Public Interest
Director**

Former Chief Dealer and
Executive Director at RBI,
Whole-time Board
Member at SEBI



**Sushri Kamla
Kantharaj**
**Non-Independent
Director**

Chief Regulatory Officer –
BSE Limited



Shri Nehal Vora
MD & CEO

Managing Director &
Chief Executive Officer





Our Leadership



Shri Nehal Vora
MD & CEO



Shri Girish Amesara
Chief Financial Officer



Shri Ramkumar K
Chief of Business Developments & New Projects



Smt. Nayana Ovalekar
Chief Regulatory Officer



Shri Amit Mahajan
Chief Technology Officer



Shri Vinay Madan
Chief Risk Officer



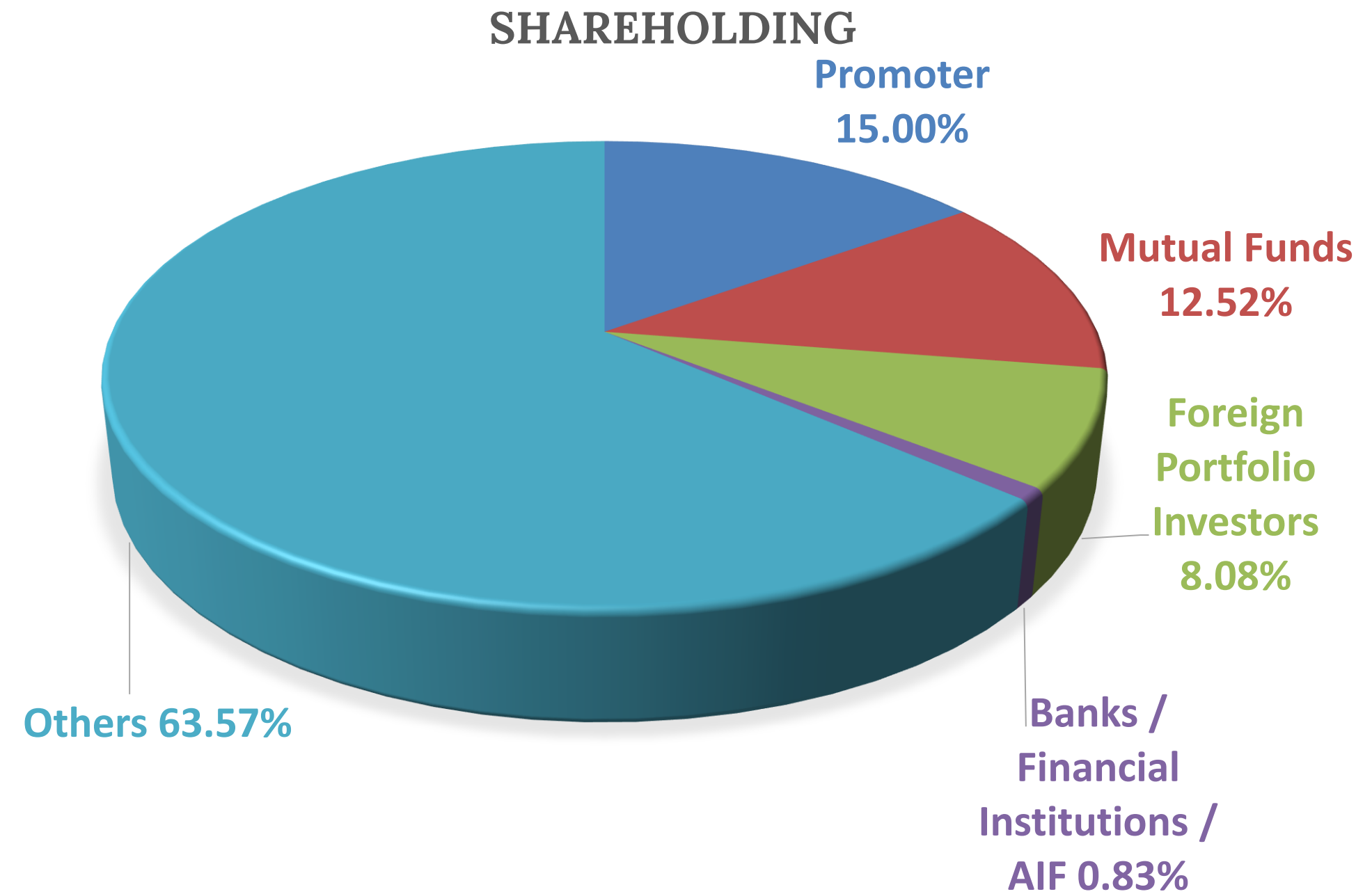
Shri Rajesh Saraf
Chief Data & Operation Officer





Our Shareholders

Top 5 shareholders	%
BSE Limited	15.00%
Standard Chartered Bank	7.18%
PPFAS Mutual Fund	4.67%
Life Insurance Corporation Of India	4.40%
Nippon Life India Trustee Limited	1.97%
Shareholders	%
Institutions	52%
Retail	48%



As on September 30, 2023

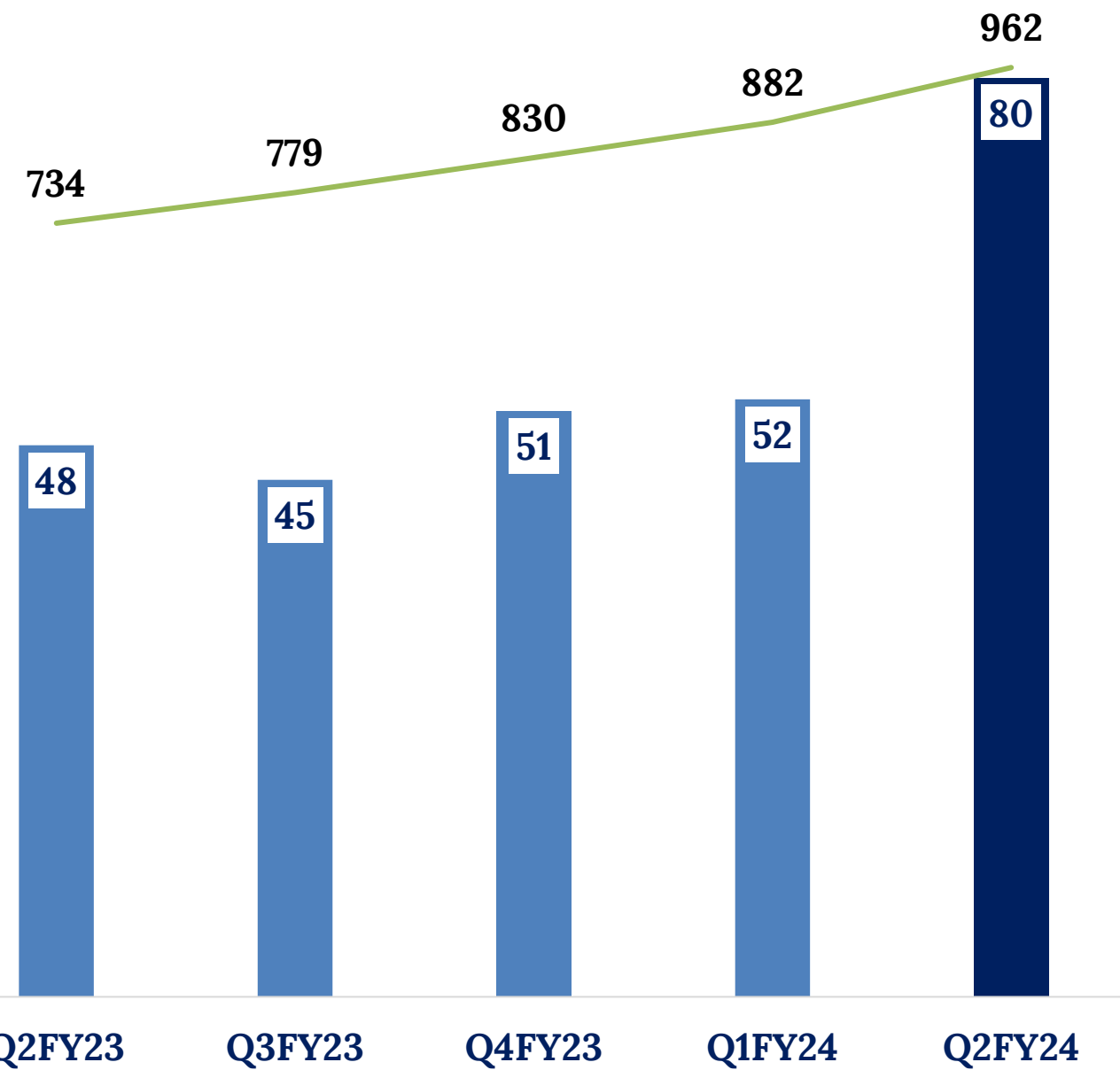


Our Business

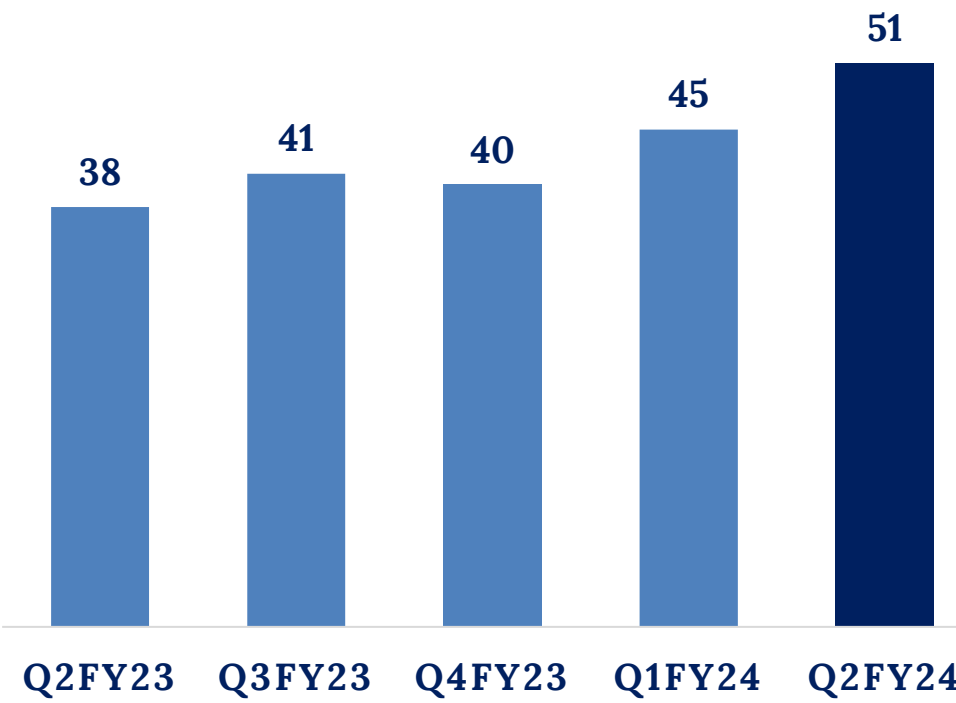
Empowering #AtmanirbharNiveshak

BO Accounts

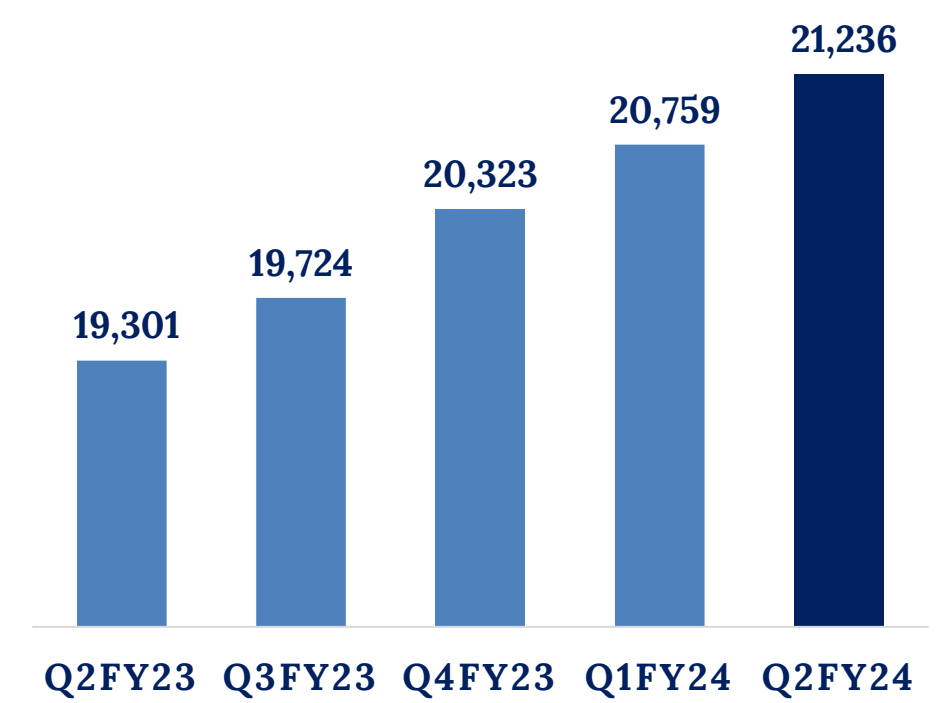
■ CDSL Net A/c opened in the quarter (in lakhs)
 — CDSL's BO Account as on (in lakhs)



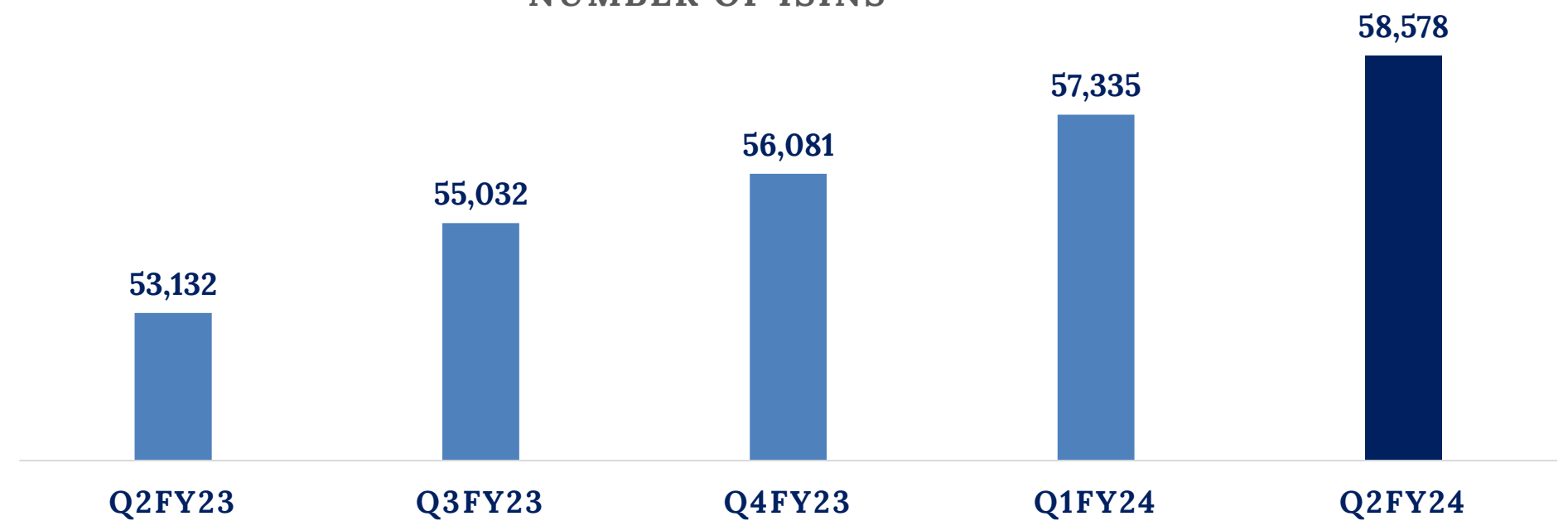
Demat Custody (₹ in lakh crores)



NUMBER OF ISSUERS



NUMBER OF ISINS





Innovative Services

Empowering #AtmanirbharNiveshak

Single sign-on enables its **Beneficial Owners (BOs)** direct access to cast their **eVotes** directly through the websites of their Depository Participants

Distributed Ledger Technology (DLT) records and monitors all assets vis-à-vis life cycle of a secured bond viz. bond issuance, redemption, etc.

eDIS allows a demat account holder to make an electronic debit request in a secured manner using an API.

EASIEST Allows Beneficiary Owners (BOs) to submit their debit transactions

Electronic Consolidated Account Statement (eCAS)
Enables investors to view all their capital market investments together

eMargin Pledge An API interface for DPs using which an investor can make an online Margin Pledge / Margin Funding setup for availing of margin benefits.

eNOMINATION allows to fill nomination details for the demat account online

Electronic Know Your Customer (eKYC)
Aadhaar-based eKYC provides proof of identity and address to the service provider instantly

eAGM Enables shareholders to virtually attend live streaming of Annual General Meetings (AGMs) of companies





Our Subsidiaries



About CVL

- Conceptualized, designed & implemented the **KRA system** with the Mutual Fund industry in 2006.
- First and the largest KYC Registration Agency (KRA) in the country with over 6 crore KYC records.
- CVL provides RTA services to around 1000 companies.
- Refund Processing for PACL investor claims.
- Dedupe activity for PMJJBY insurance claims.



Aadhaar based eKYC Services

Aadhaar based eSign Services

Processing of **CKYC** records

GST Suvidha Provider Services

Accreditation Agency

Online account Opening(OLAO) Services





Our Subsidiaries



About CIRL

- CIRL has received registration certificate from Insurance Regulatory and Development Authority of India (IRDAI) to act as an ‘Insurance Repository’
- Equity holding by 10 Insurance Companies and CDSL
- Partnership with 35 Life/Health and General Insurers.
- Comprehensive view of all policies including life, health and motor vehicle
- No charge to our Customers



e-Insurance

Policies

Insurance companies



Our Subsidiaries



About CCRL

- Facilitates ownership & transfer of commodity assets in electronic mode.
- It serves commodities exchanges and wider market beyond
- Started operations in 2017 and operates under regulatory authority of Warehousing Development and Regulatory Authority (WDRA)

e-NWR

Registered
warehouses

e-NNWR





Financial performance (Standalone)

141

133

113

170

182

72

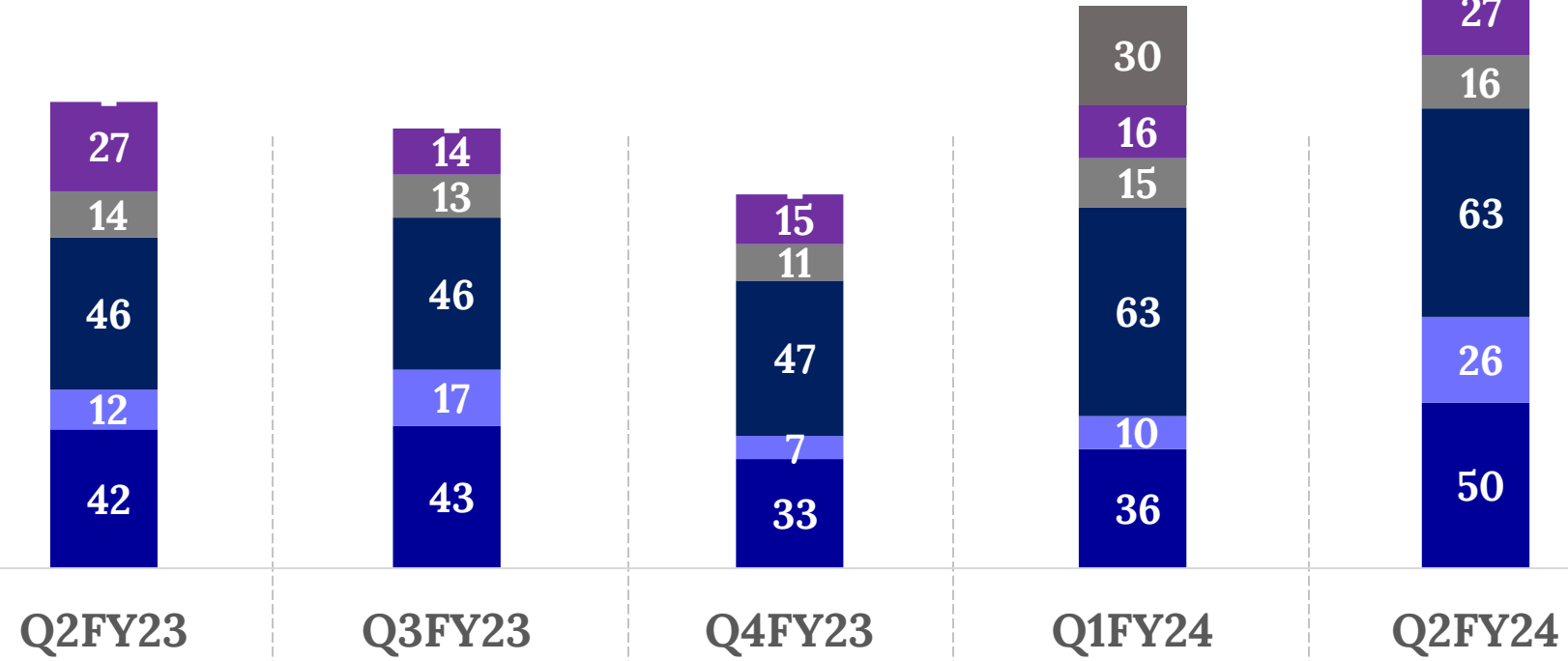
70

61

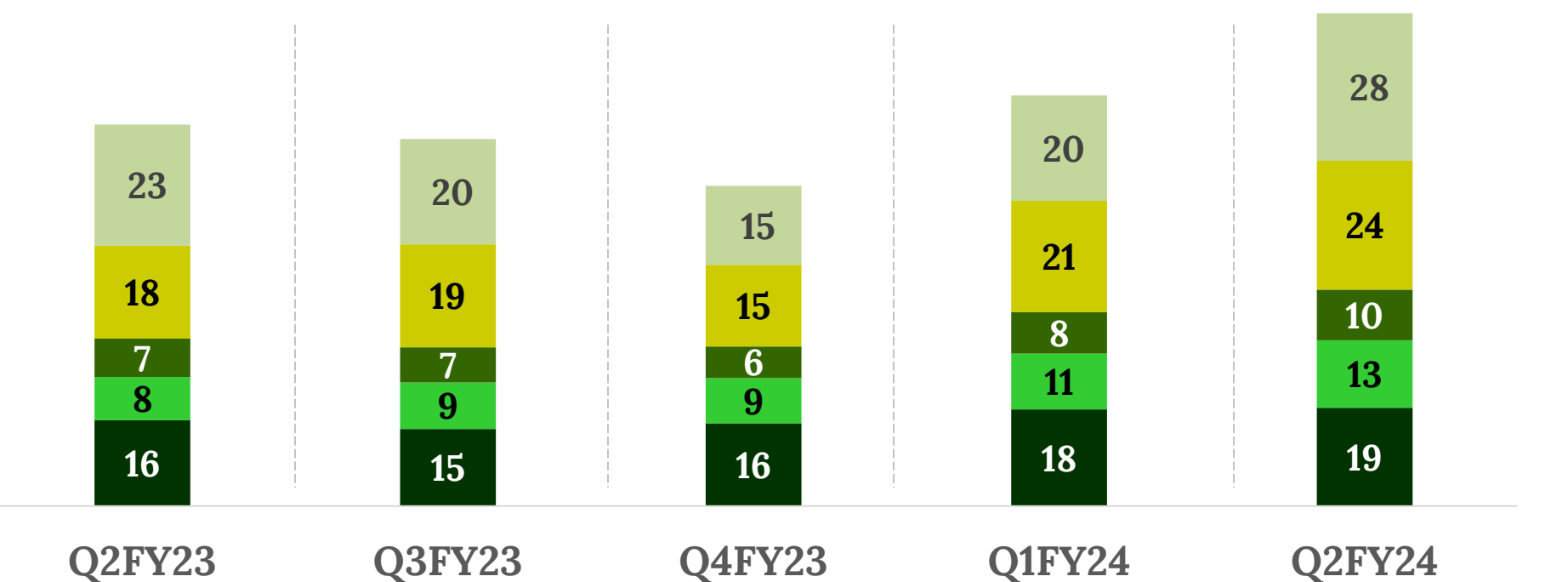
78

94

Total Income



Total Expenses

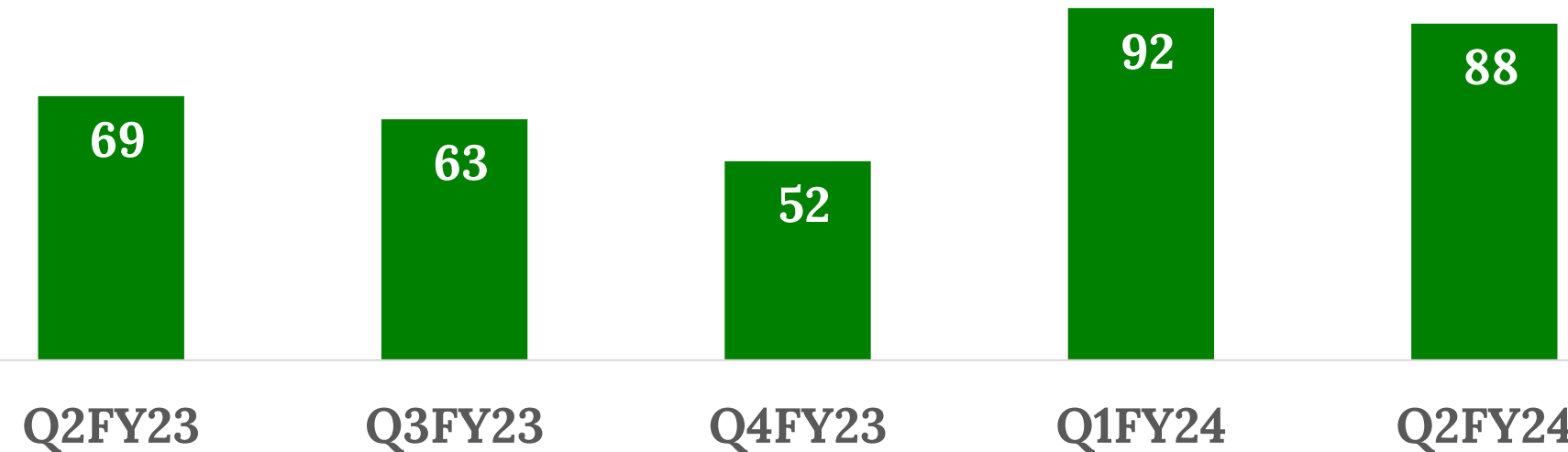


- Transaction Charges
- Annual Issuer charges
- Other Income

- IPO/Corporate action charges
- Investment Income
- Dividend Recd from CVL

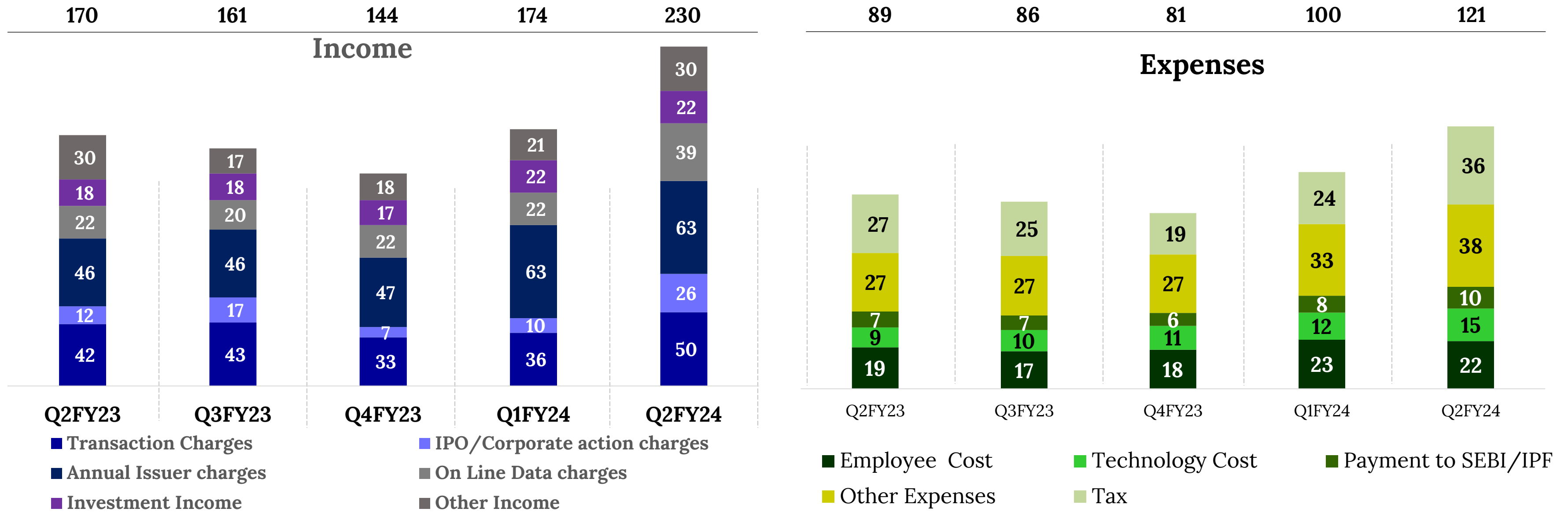
- Employee Cost
- Technology Cost
- Payment to SEBI/IPF
- Other Expenses
- Tax

Net Profit

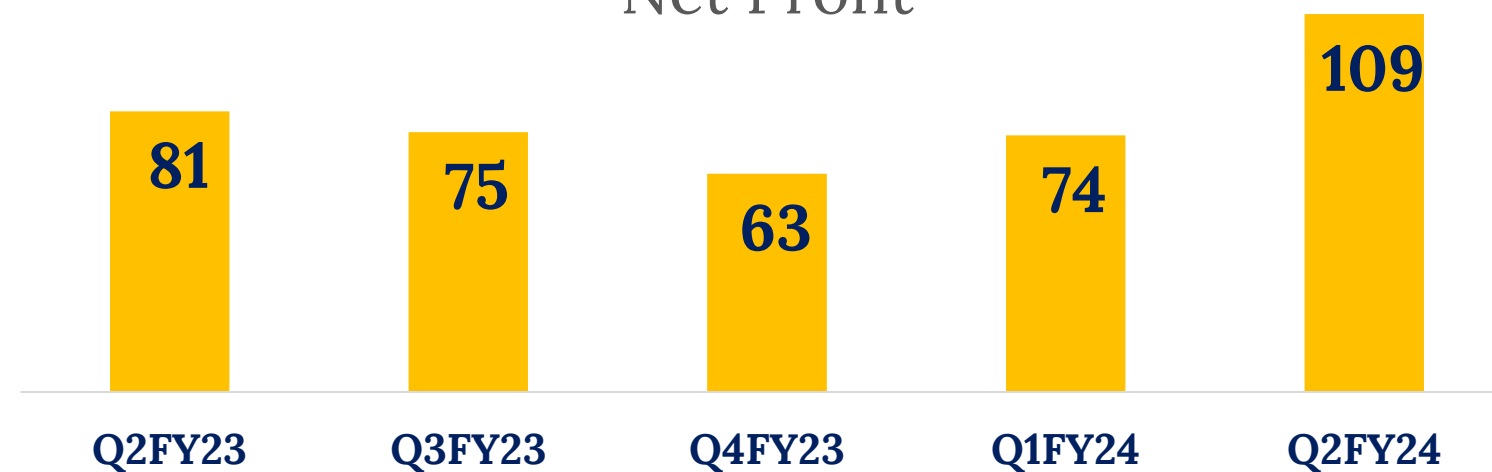




Financial performance (Consolidated)



Net Profit





THANK YOU

