

18th May 2022

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Scrip Name: GPPL	BSE Limited 14 th Floor, P J Towers, Dalal Street, Fort, Mumbai 400 001 Scrip Code: 533248
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Dear Madam/ Sir,

Sub: Submission of Analysts/ Investor Presentation

Kindly find enclosed the Analyst/ Investor Presentation regarding the Standalone and Consolidated Audited financial results of Gujarat Pipavav Port Limited ('the Company') for the Quarter and Year ended 31st March 2022, for reference please.

The Presentation is being made through a Conference call tomorrow 19th May 2022 at 1200 Hrs and it is also being made available on the Company's website www.pipavav.com

Thank you,

Yours truly,

For Gujarat Pipavav Port Limited

Manish Agnihotri
Company Secretary & Compliance Officer



Gujarat Pipavav Port Limited Result Review Q4 FY 2021-22

19th May 2022

Disclaimer

Statements in this presentation describing the Company's objectives, projections, estimates, expectations may be "forward looking statements" within the meaning of applicable securities laws and regulations. Actual results could differ materially from those expressed or implied. Important factors that could make a difference to the Company's operations include, among others, economic conditions affecting demand / supply and price conditions in the markets in which the Company operates, changes in Government regulations, tax laws and other statutes and incidental factors

Agenda

Key Updates

Volume Development

Profit and Loss Statement

Key Updates

Q4 March '22 Vs Q4 March '21

- Container: Lower Coastal & EXIM volume
- Bulk: Higher minerals & Fertilizer volume
- Liquid: Higher LPG volume
- Revenue higher by 14%; driven by higher bulk volumes
- EBITDA higher by 11%; Margin at 58%
- Net profit higher by 11%

CONTAINER (TEUs)

163,490
(-16%)

DRY BULK (MT)

1,467,704
(43%)

LIQUID (MT)

232,898
(+44%)

RORO (UNITS)

6,151
(+27%)

REVENUE

2,207 Mn
(14%)

EBITDA

1,285 Mn
(11%)

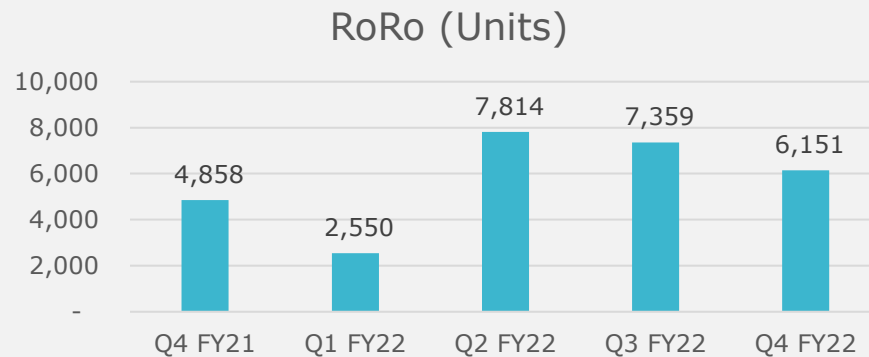
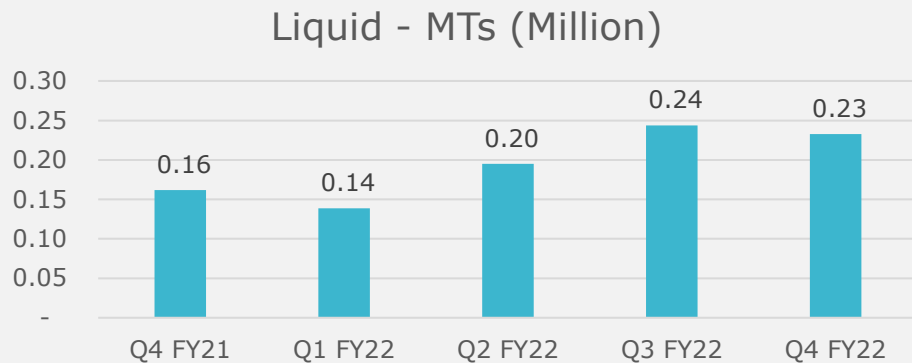
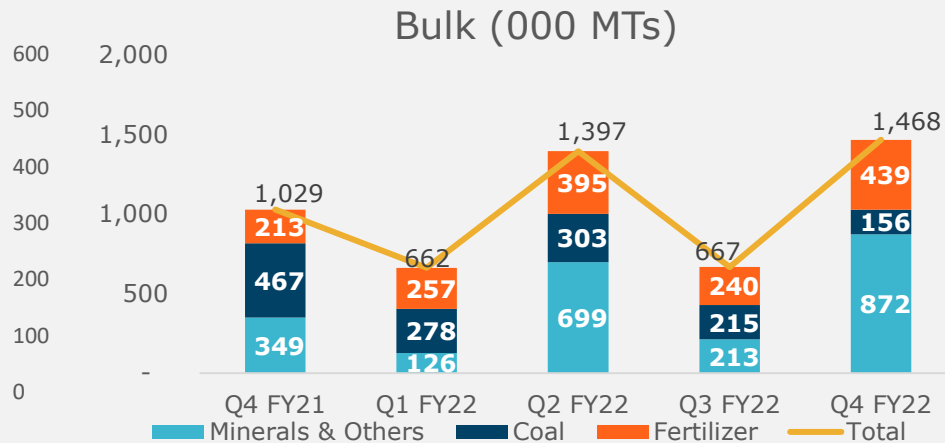
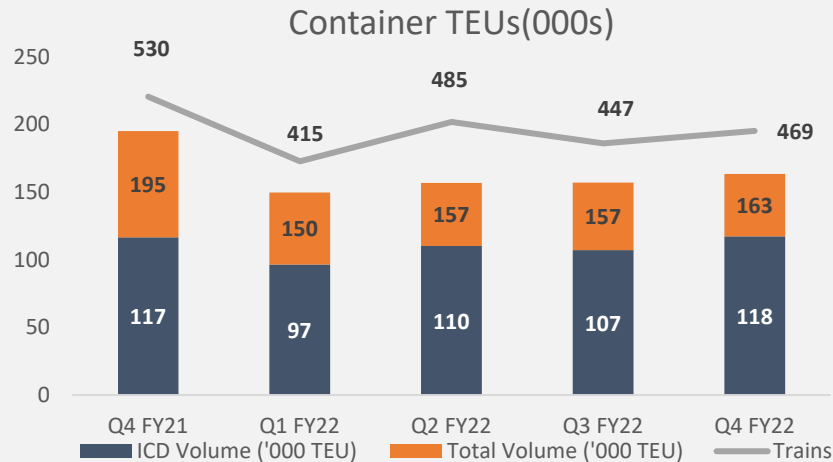
EBIT

978 Mn
(19%)

NET PROFIT

724 Mn
(11%)

Volume Development



Profit and Loss Statement

TNR Million

Particulars	Quarter ended					YTD		
	Mar-22	Dec-21	%	Mar-21	%	Mar-22	Mar-21	%
Income								
Net Sales / Income from Operations	2,058	1,556	32%	1,785	15%	6,883	6,836	1%
Other Operating Income	148	129	15%	149	0%	552	499	11%
Total Income	2,207	1,686	31%	1,934	14%	7,435	7,335	1%
Expenditure								
Operating Expenses	457	304	51%	332	38%	1,465	1,375	7%
Employee benefits expense	175	212	-18%	168	4%	739	672	10%
Other Expenses	285	303	-6%	278	3%	1,106	1,067	4%
Total Expenditure	917	819	12%	779	18%	3,310	3,113	6%
EBITDA	1,289	867	49%	1,155	12%	4,126	4,221	-2%
%	58%	51%		60%		55%	58%	
Depreciation	307	318	-3%	335	-8%	1,293	1,335	-3%
Profit before Other Income, Finance	982	549	79%	821	20%	2,833	2,887	-2%
Cost and Exceptional Items								
Add: Other Income	71	71	0%	94	-25%	286	442	-35%
Less: Finance Cost	13	10	21%	15	-16%	48	63	-24%
Less: Exceptional Item	-53	-98		-		46	-	
Profit Before Tax	1,093	707	55%	900	21%	3,025	3,266	-7%
Tax Expense	376	270	39%	248	51%	1,093	1,082	1%
Other comprehensive income, net of tax	7	-	-	2	-	4	-3	-
Net Profit	724	438	65%	654	11%	1,936	2,181	-11%

Thank you