



GUJARAT STATE FERTILIZERS & CHEMICALS LIMITED

Fertilizernagar – 391 750. Vadodara, Gujarat, INDIA.

CIN : L99999GJ1962PLC001121

NO.SEC/2023

February 9, 2023

The Corporate Relationship Department BSE Limited 1 st Floor, New Trading Ring Rotunda Bldg., P.J.Towers, Dalal Street Fort, MUMBAI – 400 001	The Manager, Listing Department National Stock Exchange of India Ltd. 'Exchange Plaza', C/1, Block G Bandra-Kurla Complex Bandra (East), MUMBAI - 400 051
--	---

SCRIP CODE: **500690**

SYMBOL: **GSFC**

Dear Sirs/Madam,

Sub. : Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015.

Ref :- Our Submission dated 31st January, 2023

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that a conference call with analysts is scheduled on 9th February, 2023 from 3.30 pm IST onwards in connection with the Unaudited Financial Results for the 3rd Quarter ended on 31st December, 2022. A copy of the invite has already been submitted through our letter dated 31st January, 2023.

In continuation of our above submission, we are attaching the Investor Presentation Conference call-Q3 FY 2022-2023.

The above information shall be made available on the Company's Website i.e. www.gsfclimited.com

We request you to kindly take the same on records.

Thanking you,

Yours faithfully,

For Gujarat State Fertilizers & Chemicals Ltd.,

CS V.V.Vachhrajani
Company Secretary &
Sr. Vice President (Legal & IR)

E-mail : vishvesh@gsfc ltd.com

Encl : As above



Gujarat State Fertilizers and Chemicals Limited

Investor Presentation – Q3 FY 2022-23

Cautionary Note - Forward Looking Statement



- This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.
- The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.
- Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

Our Facilities



- GSFC is manufacturing Fertilizers (Bulk & Non-Bulk) and Industrial Products (Chemicals, Acids & Gases)
- Below given are the manufacturing units of the Company and products:
 - i. Baroda Unit (BU):
 - Bulk Fertilizers: Urea, APS, AS
 - Non-Bulk Fertilizers: WSF, LBF & Bio-stimulants
 - All Industrial Products
 - ii. Sikka Unit (SU): Bulk Fertilizers: DAP, NPKs, APS

Many firsts in India...



- Pioneered the manufacturing of DAP complex fertilizer
- Largest manufacturer of Nylon-6
- Largest manufacturer of Caprolactam
- The only manufacturer of Melamine
- The only manufacturer of Calcium Nitrate, Boronated Calcium Nitrate (BCN) & Liquid BCN
- The only manufacturer of HX Sulphate Crystal

Our Customers

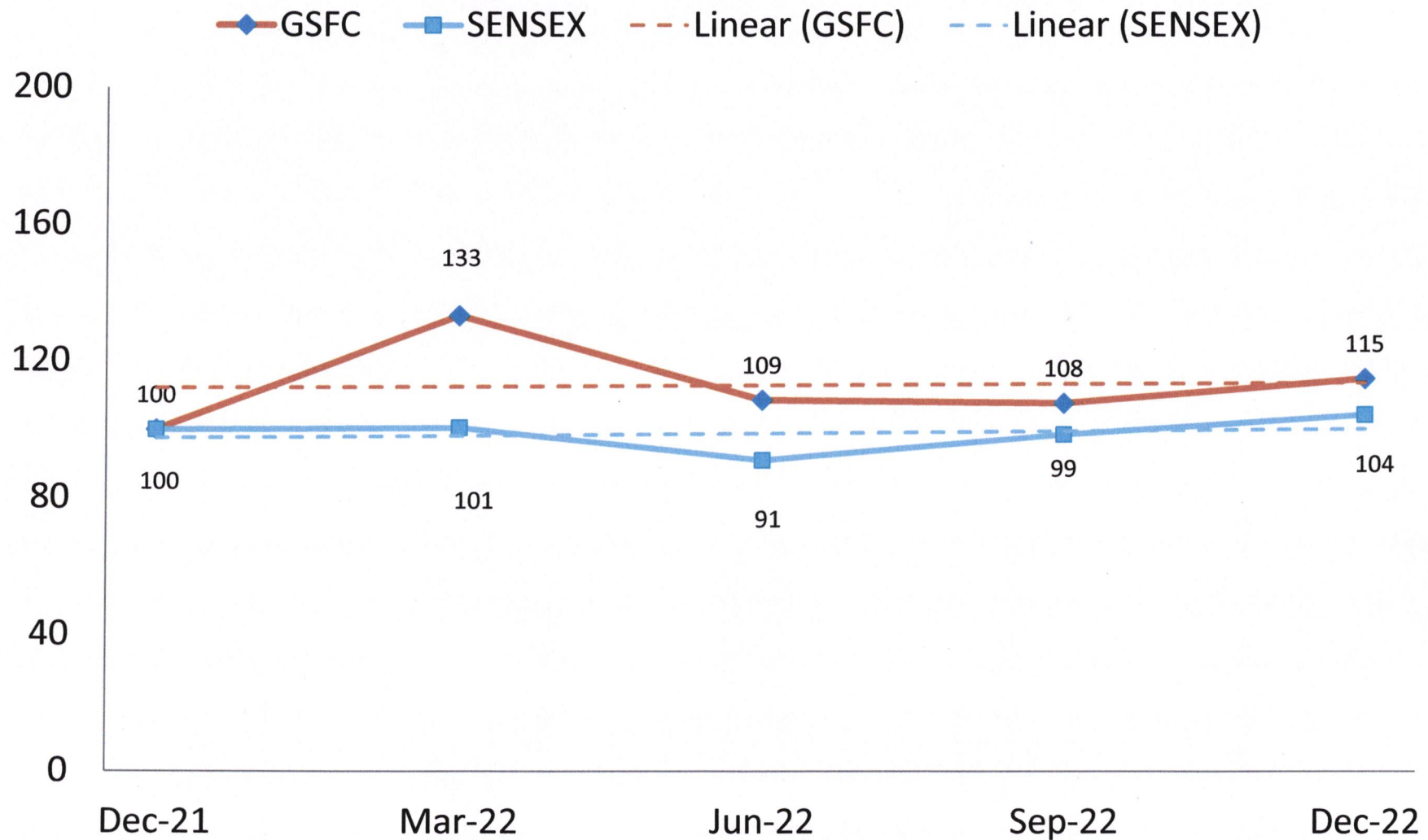


GAIL (India) Limited



DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

Share Price Movement



Financial Performance

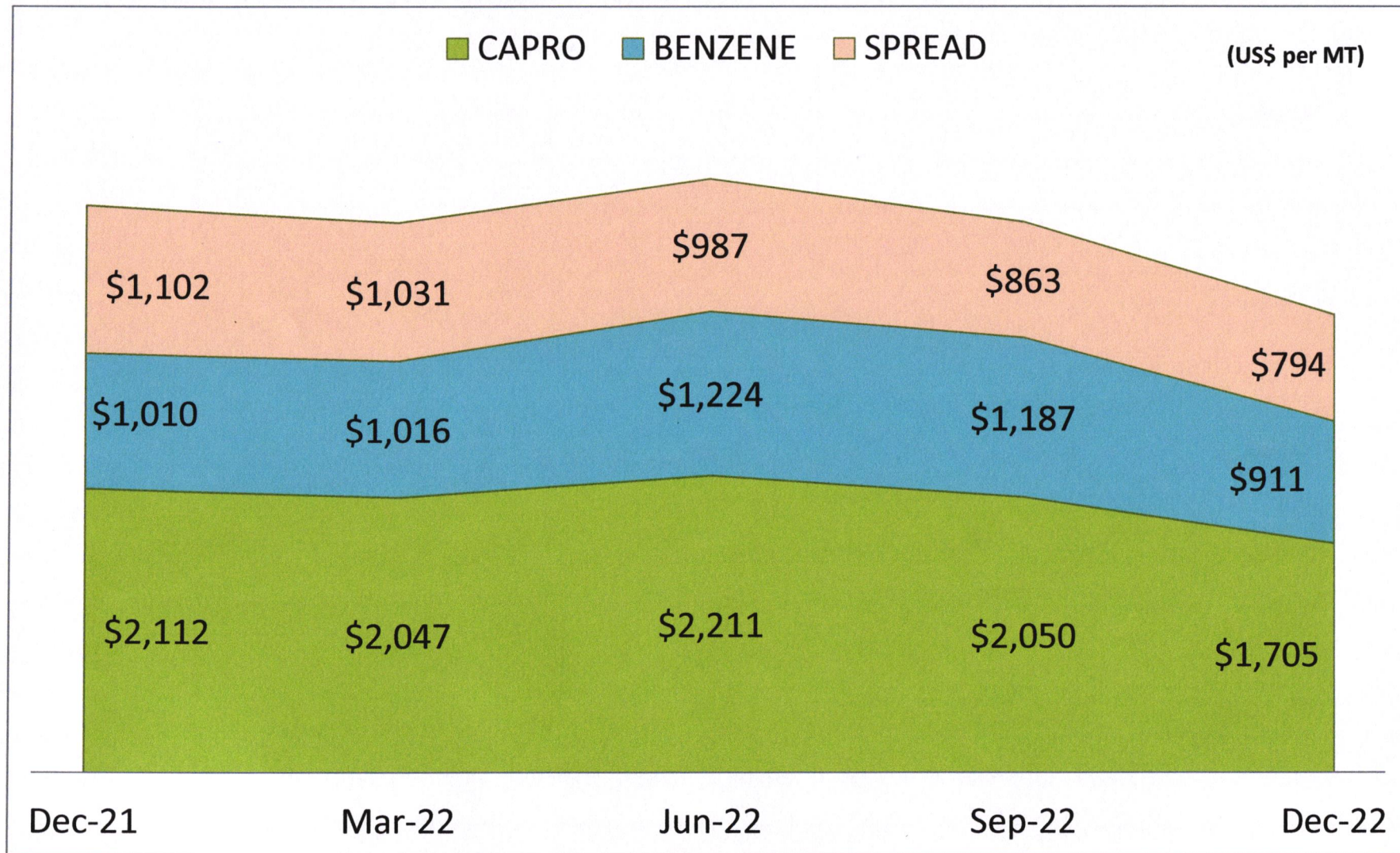


₹ Crores

Particulars	FY 22-23		FY 21-22	FY 22-23	FY 21-22
	Q3	Q2	Q3	9M	
Operating Revenue	3,421	2,405	2,567	8,888	6,951
Total Revenue	3,439	2,478	2,597	9,008	7,065
Operating EBIDTA @	345	394	360	1,275	888
PBT	310	418	343	1,247	862
PAT	408	289	235	1,053	599
EPS (₹/ Share, not annualised)	10.23	7.26	5.89	26.42	15.02

@ Excludes Other income. Other income = Total Revenue less Operating Revenue

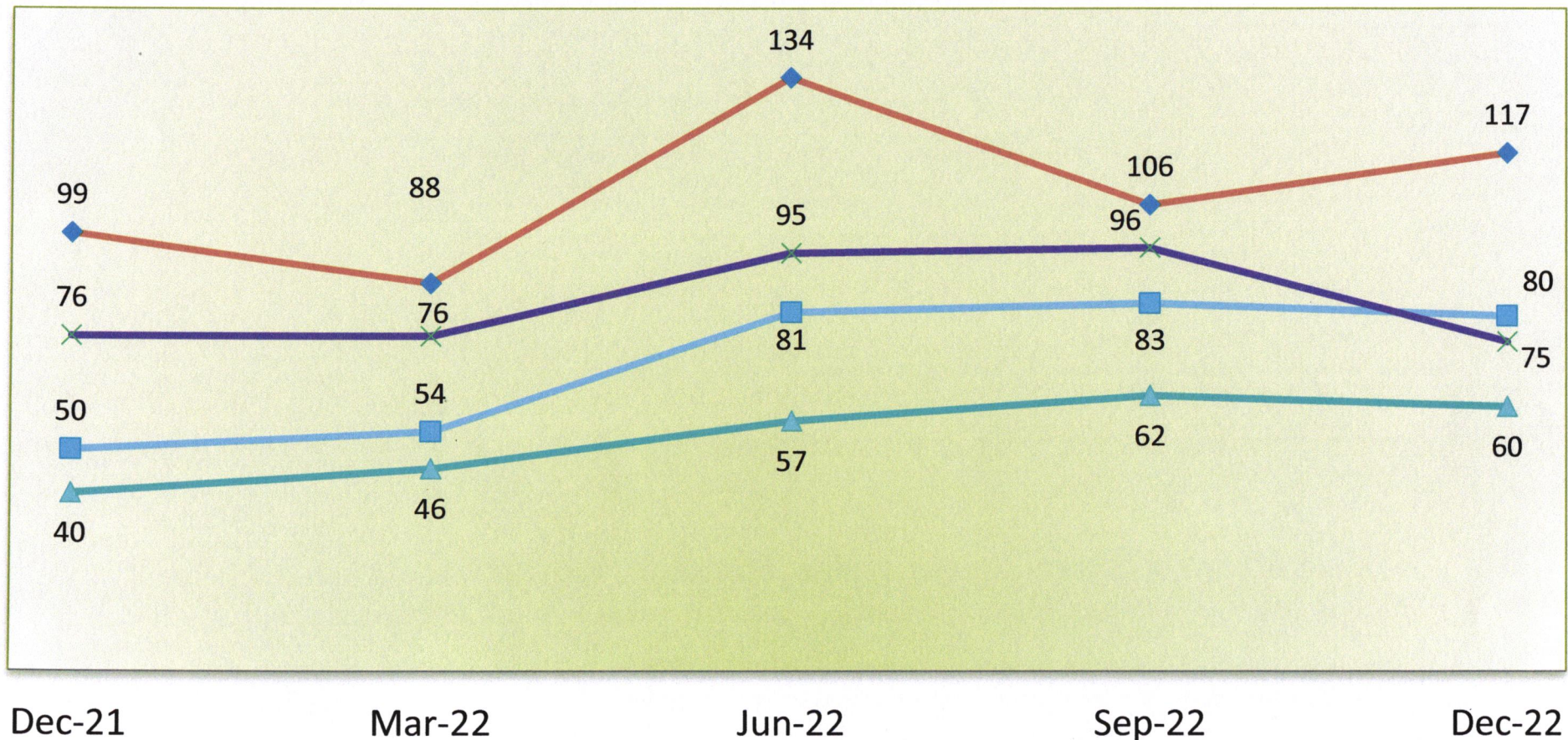
Capro-Benzene Spread



Key Input Cost Movement



◆ Imported P₂O₅ ('000 Rs/MT)
 ■ Ammonia (('000 Rs/MT))
 ▲ Natural Gas (Rs/SM3)
 ✕ Benzene (('000 Rs/MT))






Expansion Plan on Track



Ongoing Projects	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27
Ammonium Sulphate-IV Project	132K TPA				
HX Crystal Project	6.6K TPA				
15 MW Solar Power Project at Charanka	15 MW(AC)				
Urea-II Revamping Project	Energy Reduction				
Sulphuric Acid (SA-V) Project	198K TPA				
10 MW Electrolyser based Green Hydrogen Project	Phase-I				
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	198K TPA PA & 594K TPA SA				

Projects Under Evaluation

-  Melamine-IV Project (40K PTA)
-  Phosphate Rich Organic Manure (PROM) at Polymer Unit (132K TPA)
-  Development of Dahej Complex



THANK YOU