



इरकॉन इंटरनेशनल लिमिटेड

(भारत सरकार का उपक्रम)

IRCON INTERNATIONAL LIMITED

(A Govt. of India Undertaking)

An integrated Engineering and Construction Company



IRCON/SECY/STEX/124

14th February, 2022

BSE Limited Listing Dept./ Dept of Corporate Services Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 बीएसई लिमिटेड लिस्टिंग विभाग / कॉर्पोरेट सेवा विभाग पी. जे. टावर्स, दलाल स्ट्रीट मुंबई- 400 001 Scrip code / ID: 541956 / IRCON	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/I, G Block Bandra –Kurla Complex, Bandra (East) Mumbai – 400 051 नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग एक्सचेंज प्लाजा, प्लॉट नं सी / आई, जी ब्लॉक बान्द्रा-कुर्ला कॉम्प्लेक्स, बान्द्रा (पूर्व) मुंबई-400 051 Scrip Code: IRCON
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Sub: Intimation of Investor Presentation- Q3 & 9MFY22 / निवेशक प्रस्तुति की सूचना- Q3 & 9MFY22

Dear Sir/Madam, महोदय / महोदया,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached the copy of Investor Presentation on unaudited financial results of third quarter and nine months ended on 31st December, 2021.

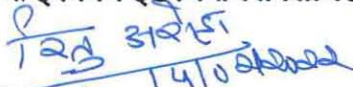
Please take note of above information on record.

सेबी (सूचिबद्ध दायित्व एवं प्रकटीकरण अपेक्षाए) विनियमन, 2015 के विनियमन 30 के तहत, 31 दिसंबर, 2021 को समाप्त तीसरी तिमाही और नौ महीनों के अलेखापरीक्षित वित्तीय परिणामों पर निवेशक प्रस्तुति की प्रति संलग्न है।

कृपया उपरोक्त जानकारी को रिकॉर्ड पर लें।

धन्यवाद,

भवदीया,
कृते इरकॉन इंटरनेशनल लिमिटेड


(रितु अरोड़ा)

कम्पनी सचिव एवं अनुपालन अधिकारी
सदस्यता क्र.: FCS 5270





Ircon International Limited
Q3 & 9MFY22
Investor Presentation



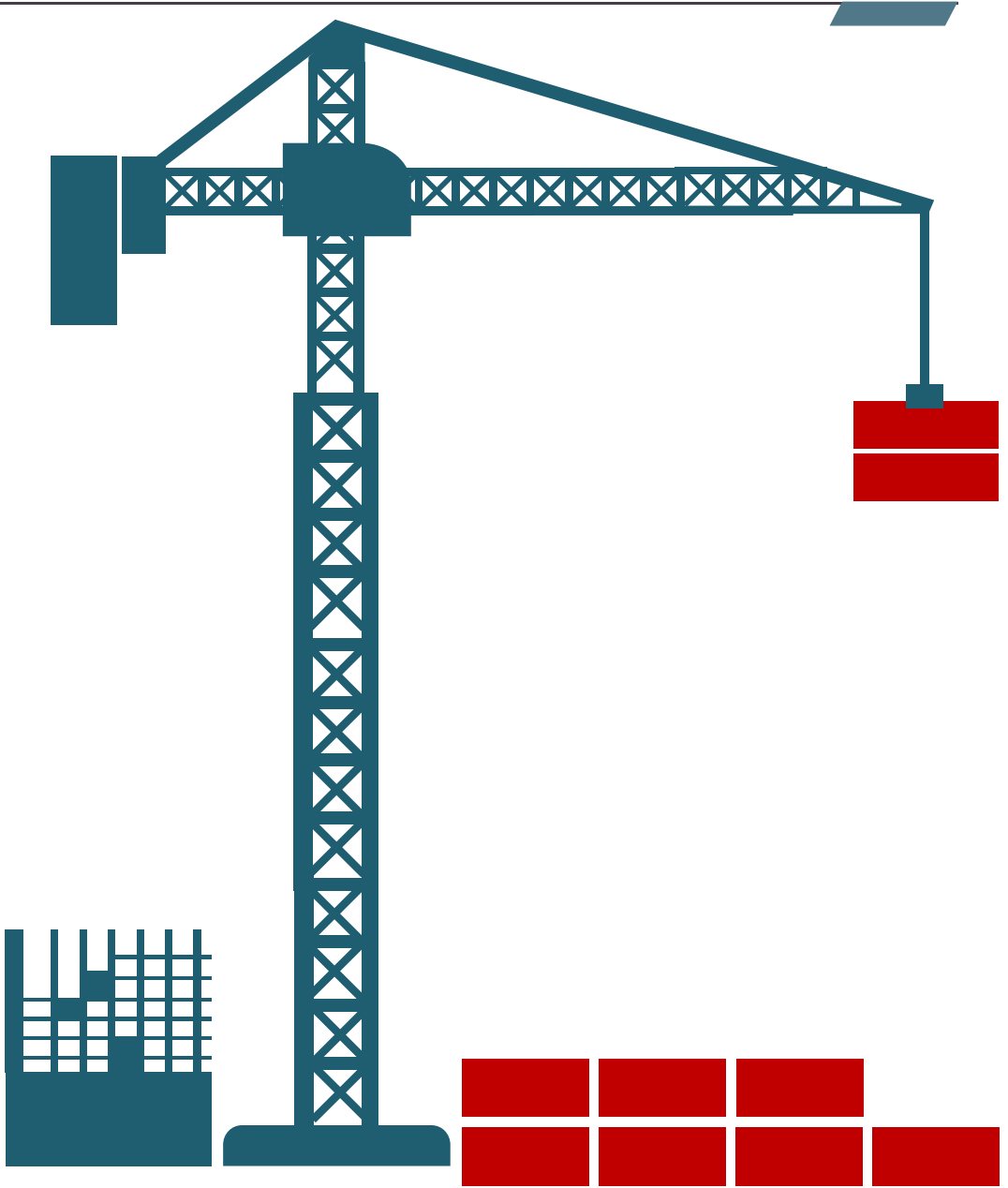
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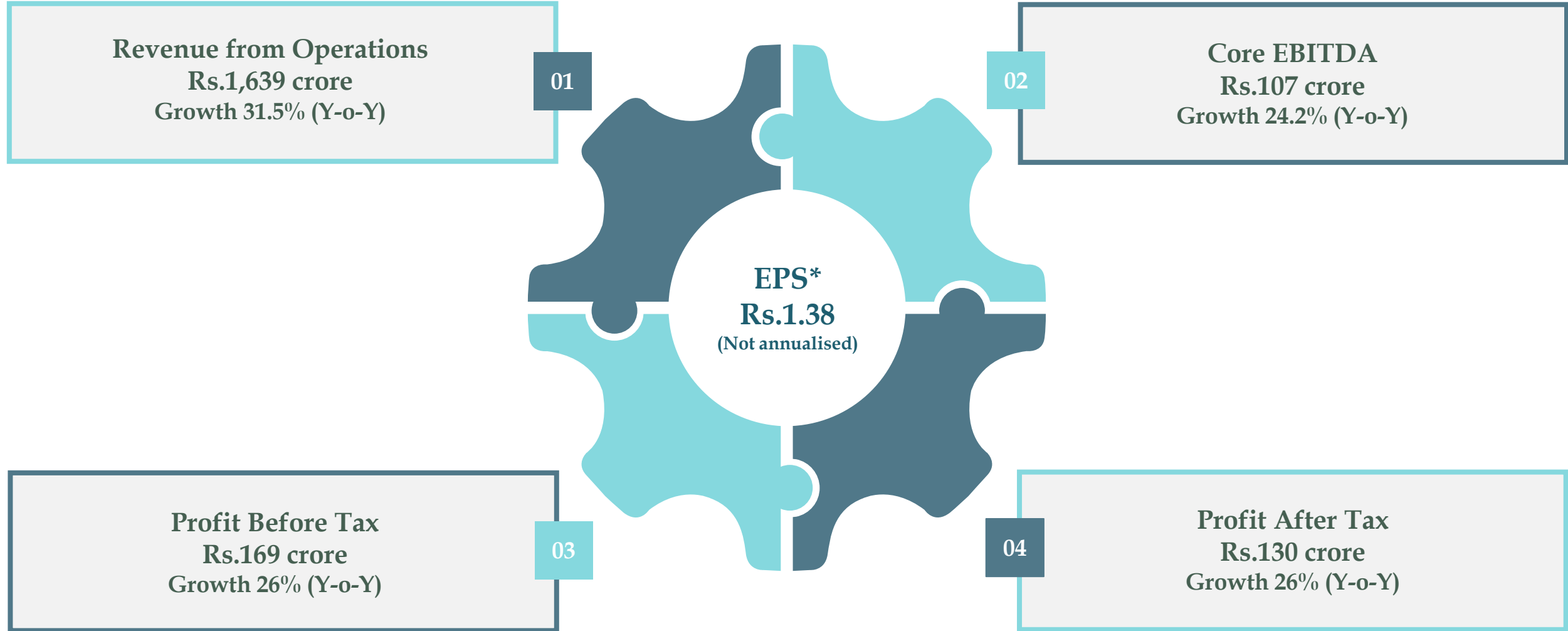




Financial Highlights



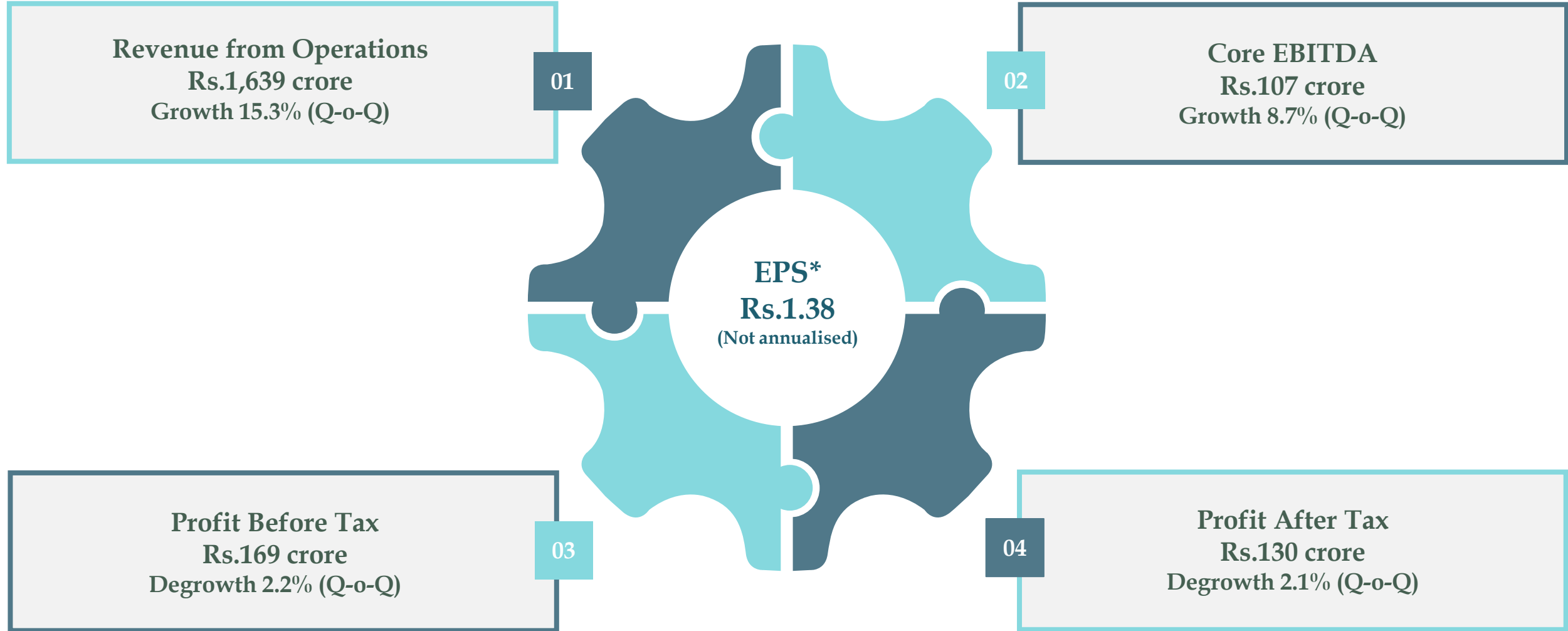
Q3FY22 Financial Highlights (Y-o-Y)



*Face Value Rs.2 Per Share



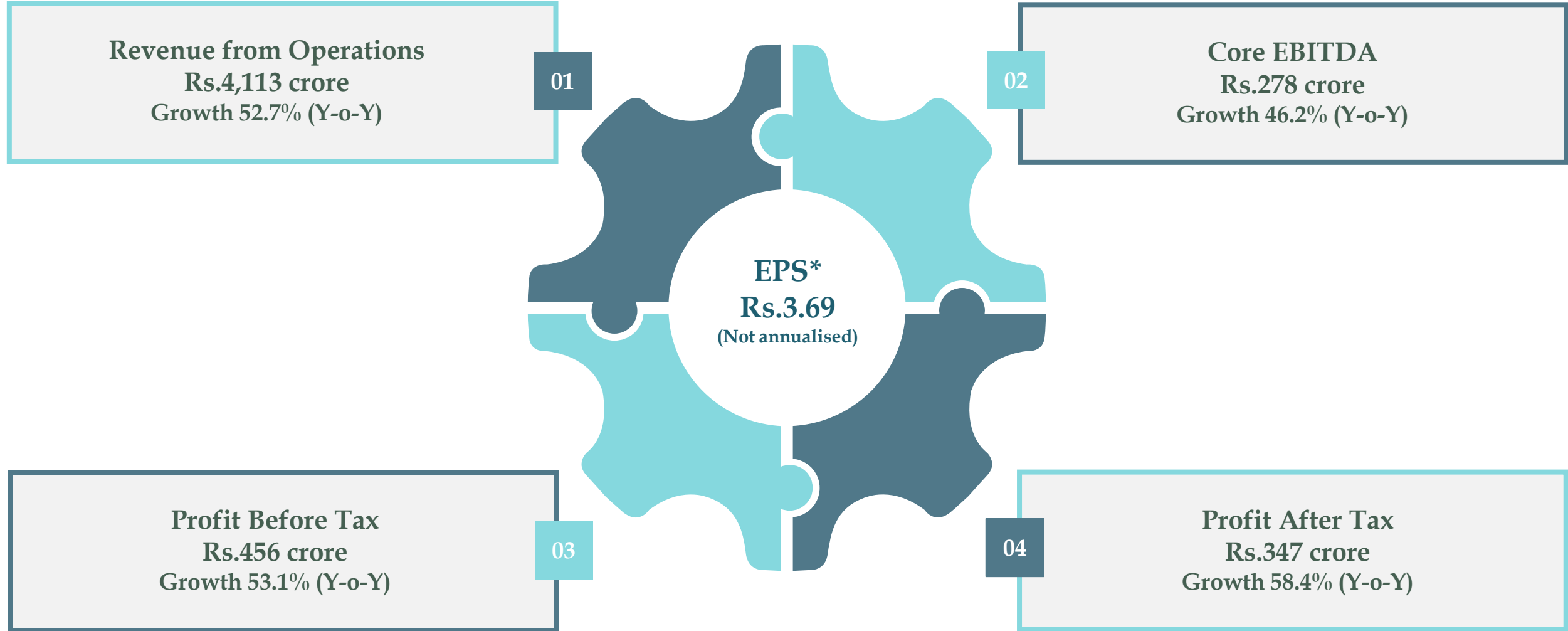
Q3FY22 Financial Highlights (Q-o-Q)



*Face Value Rs.2 Per Share



9MFY22 Financial Highlights



*Face Value Rs.2 Per Share



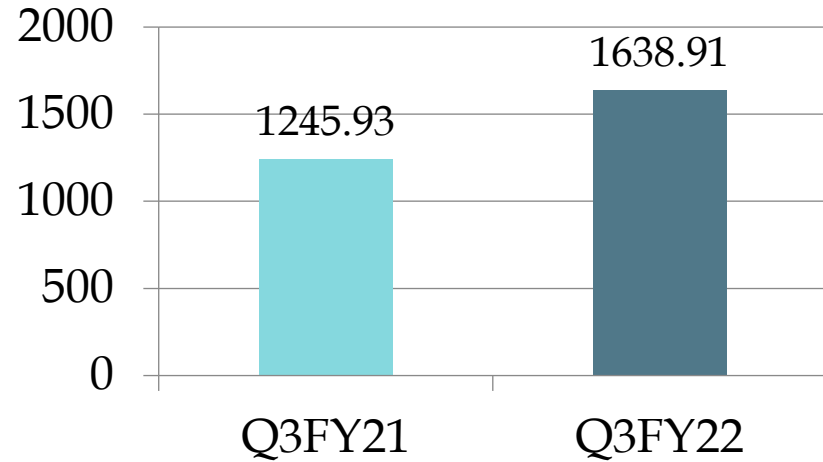


Performance Indicators

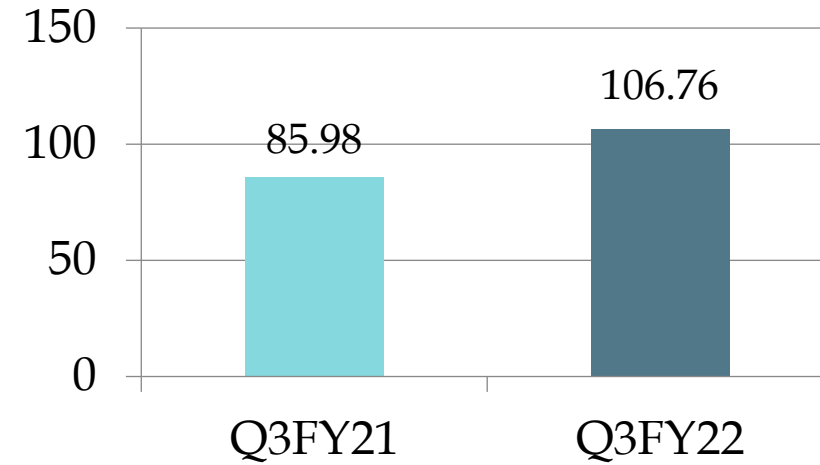


Q3FY22 (Y-o-Y) Performance Indicators (Rs.Crore)

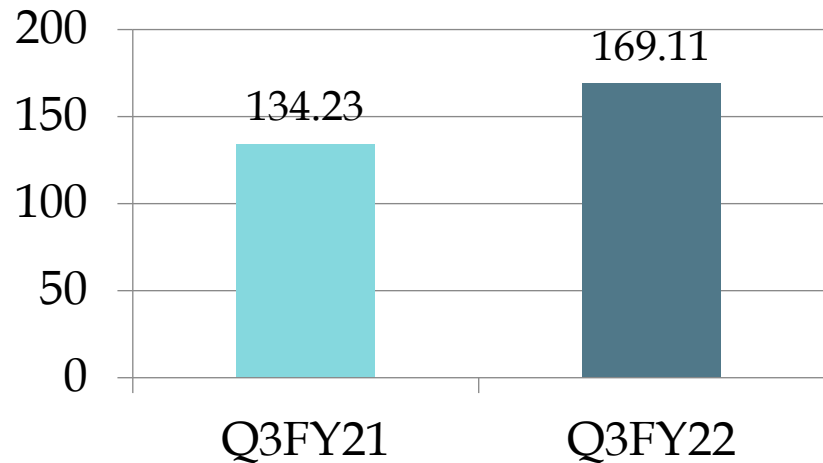
Revenue from Operations



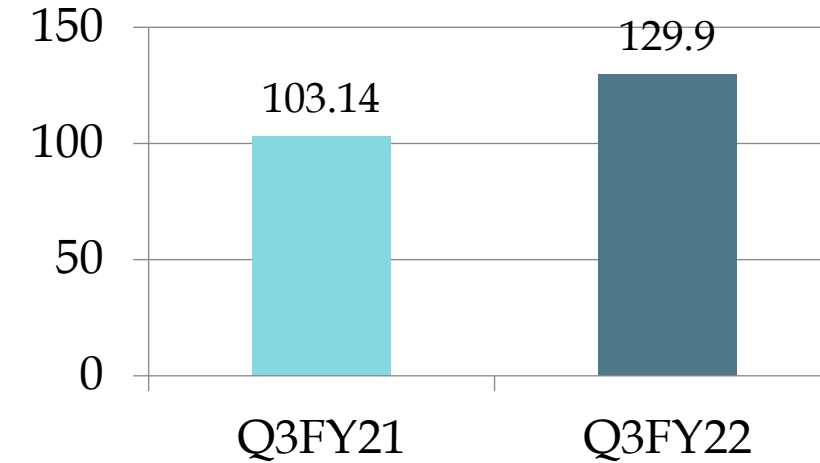
Core EBITDA



Profit Before Tax

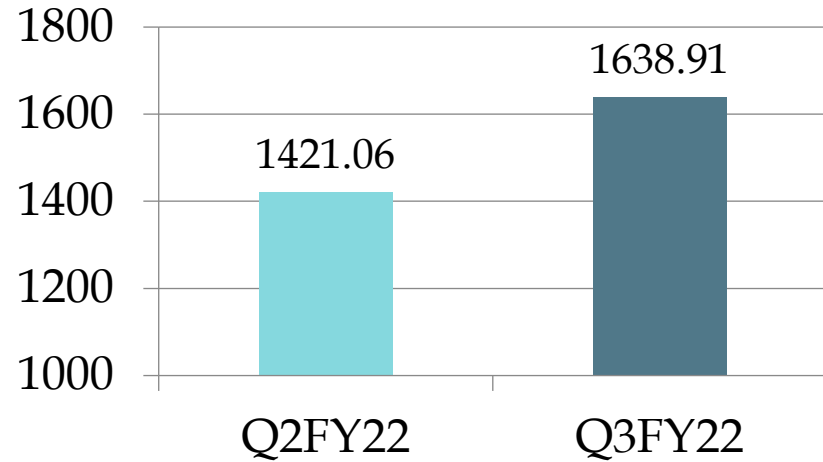


Profit After Tax

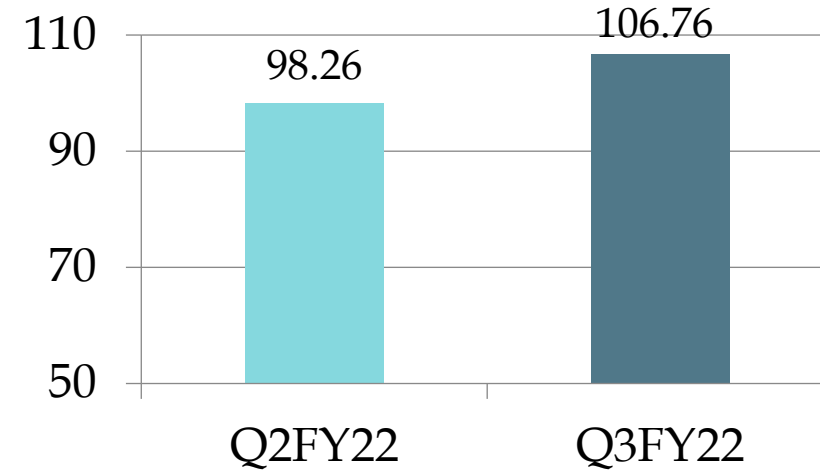


Q3FY22 (Q-o-Q) Performance Indicators (Rs.Crore)

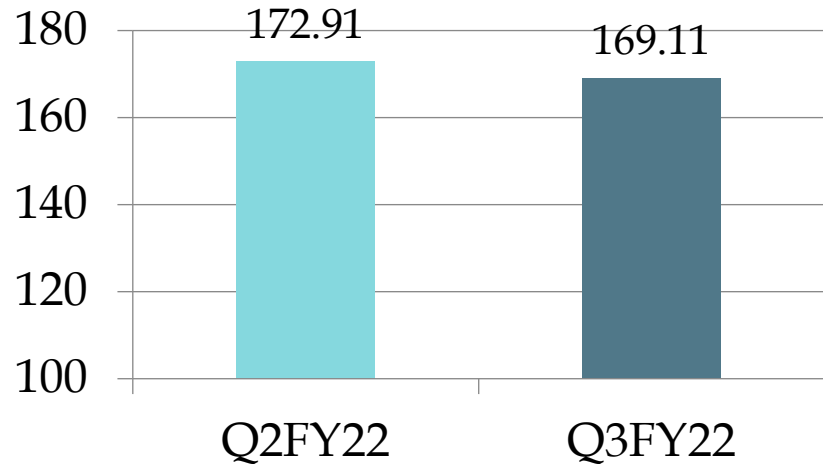
Revenue from Operations



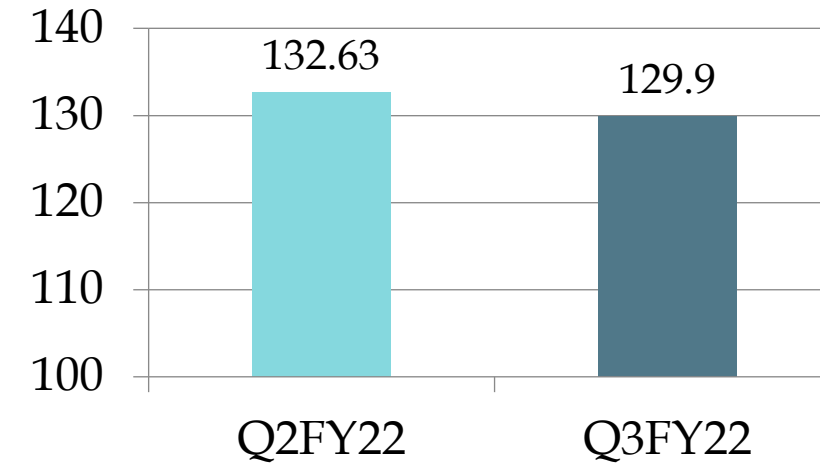
Core EBITDA



Profit Before Tax

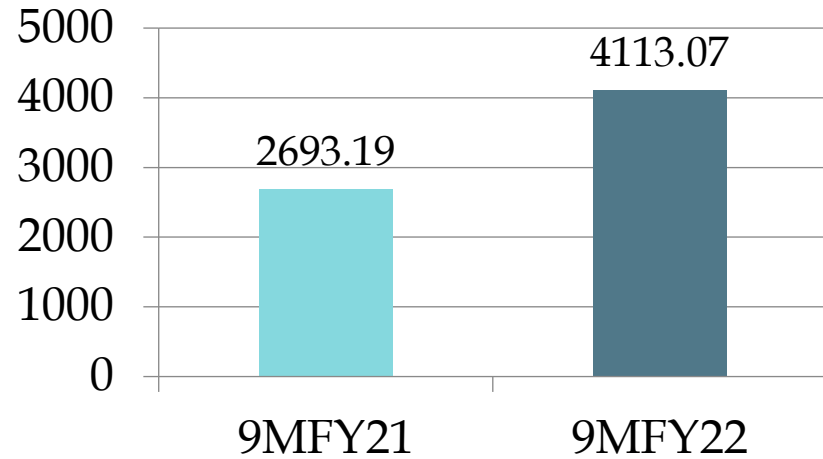


Profit After Tax

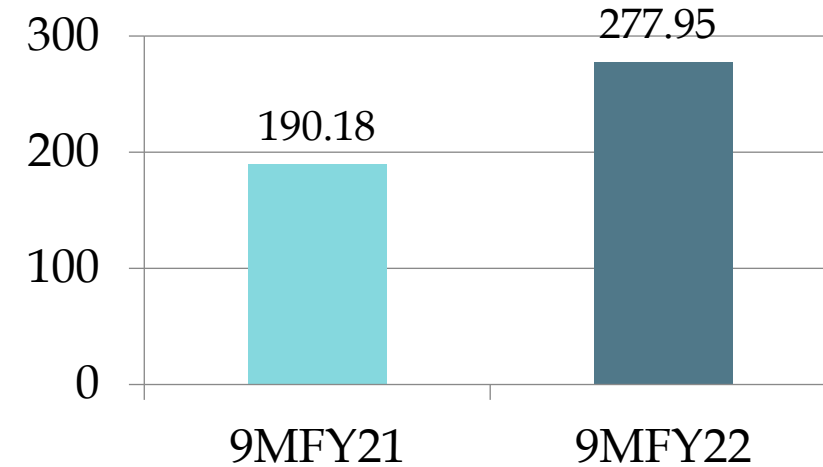


9MFY22 (Y-o-Y) Performance Indicators (Rs.Crore)

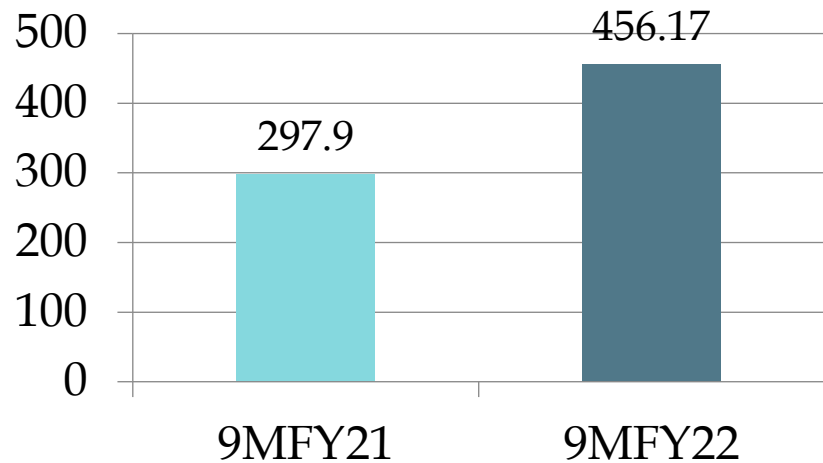
Revenue from Operations



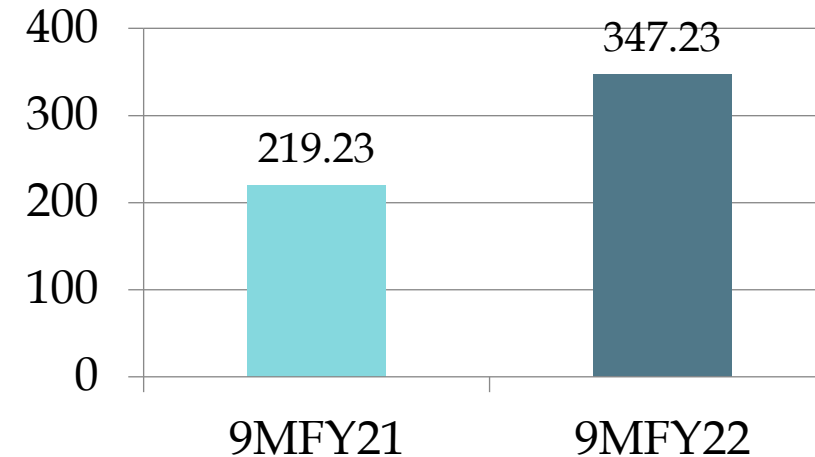
Core EBITDA



Profit Before Tax



Profit After Tax





Financials



Q3FY22 Income Statement - Standalone

Income Statement (INR Cr)	Q3-FY22	Q2-FY22	Q-o-Q (%)	Q3-FY21	Y-o-Y (%)
Operating Revenue	1638.91	1421.06	15.33	1245.93	31.54
Total Expenses (Excl. Depreciation & Finance Cost)	1532.15	1322.80	15.83	1159.95	32.09
Core EBITDA	106.76	98.26	8.65	85.98	24.17
Core EBITDA Margins (%)	6.51%	6.91%	(40 bps)	6.90%	(39 bps)
Depreciation	6.12	6.11	0.16	6.26	(2.24)
Finance Cost	1.73	1.46	18.49	3.45	(49.86)
Other Income	70.20	82.22	(14.62)	57.96	21.12
Profit Before Tax	169.11	172.91	(2.20)	134.23	25.99
Tax	39.21	40.28	(2.66)	31.09	26.12
Profit After Tax	129.90	132.63	(2.06)	103.14	25.95
PAT Margin (%)	7.60%	8.82%	(122 bps)	7.91%	(31 bps)
Other Comprehensive Income (Net of Tax)	0.44	(2.78)	--	0.91	48.35
Total Comprehensive Income	130.34	129.85	0.38	104.05	25.27
EPS Diluted (INR) (Face value Rs.2 per share)	1.38	1.41	(2.06)	1.10	25.56

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021.



9MFY22 Income Statement - Standalone

Income Statement (INR Cr)	9MFY22	9MFY21	Y-o-Y (%)
Operating Revenue	4113.07	2693.19	52.72
Total Expenses (Excl. Depreciation & Finance Cost)	3835.12	2503.01	53.22
Core EBITDA	277.95	190.18	46.15
Core EBITDA Margins (%)	6.76%	7.07%	(31 bps)
Depreciation	18.31	18.75	(2.35)
Finance Cost	6.28	12.87	(51.20)
Other Income	202.81	139.34	45.55
Profit Before Tax	456.27	297.90	53.13
Tax	108.94	78.67	38.48
Profit After Tax	347.23	219.23	58.39
PAT Margin (%)	8.05%	7.74%	31 bps
Other Comprehensive Income (Net of Tax)	(1.18)	(0.04)	--
Total Comprehensive Income	346.05	219.19	57.88
EPS Diluted (INR)*	3.69	2.33	58.37

Note: IRCON underwent 1:5 Stock split in April 2020 and Bonus issues in the ratio of 1:1 in May 2021.





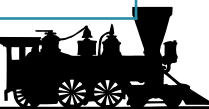
Order Book



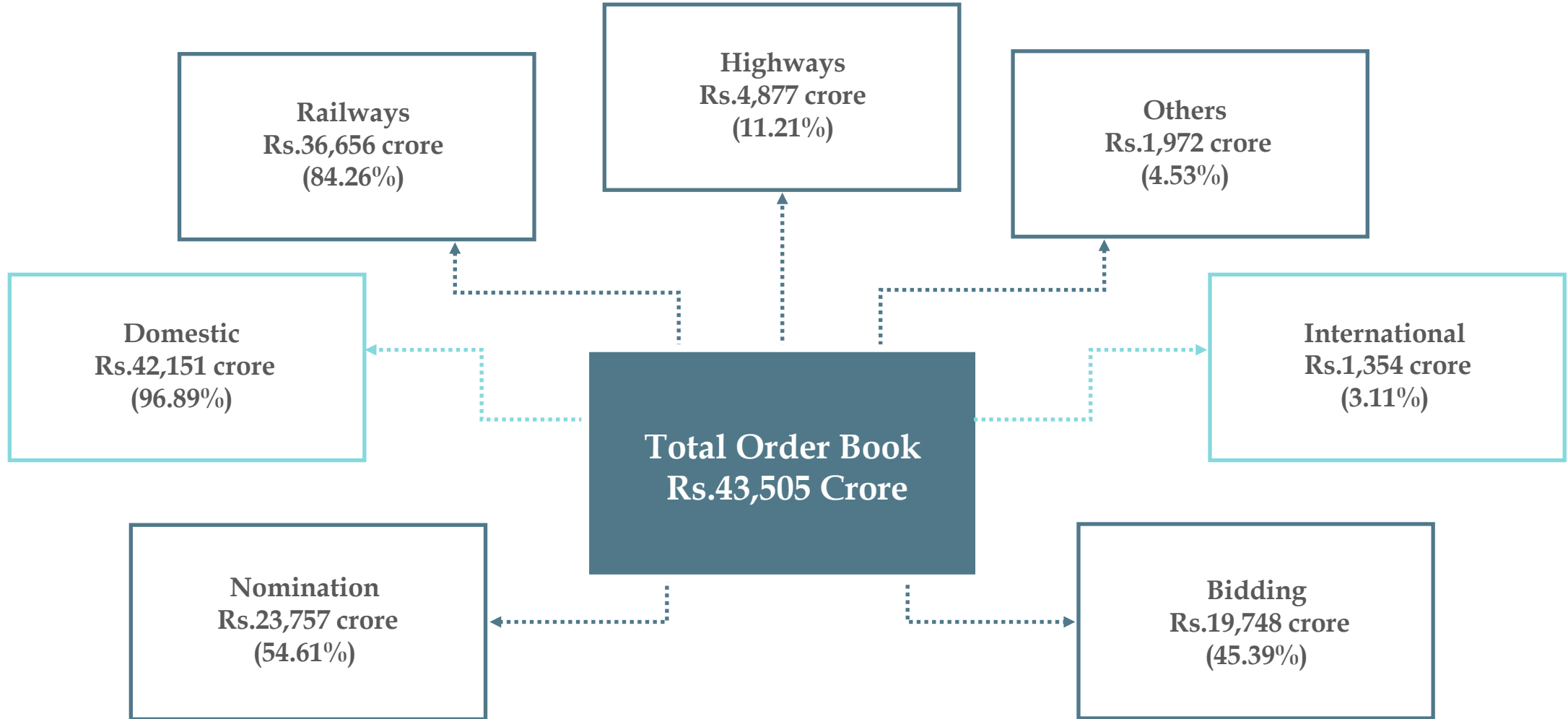
Order Inflow

Projects secured (including L-1 declared in Bidding & LoA awaited) in Q3FY22:

Sl. Projects	INR Cr.
1. Design and construction of 18.133 km of viaduct involving Ahmedabad and Sabarmati Station and associated works. (with JV partner)	1,714.23
2. Independent Engineer for Operations, Management and Development of Guwahati International Airport.	11.74
3. Design, supply and construction of track and track related works for Mumbai-Ahmedabad High Speed Rail.	5,142.79
4. Railway signaling projects for Design, Installation, Testing and Commissioning of Signaling System from Maho Junction to Anuradhapura, Sri Lanka under the Indian Line of Credit.	114
5. Railway signaling projects floated for construction of Non-Interlocked color light Signaling System for all (09) stations including Construction of Telecommunication System with Optical Fibre in connection with Construction of Khulna Mongla Port Rail Line Project, Bangladesh.	24
6. Construction of Eight lane access controlled Expressway from Km 3.000 to Km 20.200 (Shirsad to Akloli Section- SPUR of Vadodara Mumbai Expressway) in the State of Maharashtra on Hybrid Annuity Mode under Bharatmala Pariyojana.	1,124
7. Supply, Installation, Testing and Commissioning of Track Works of Standard Gauge including all associated works in underground and elevated section between Light House Station and Poonamalle Bypass Station and Poonamalle Depot.	337.61
8. Construction of 4 by 6 lane green fields Ludhiana Rupnagar NH205 K from junction with NE5 Manewal Ludhiana to junction with NH205 Bheora Rupnagar spur to Kharar with Ludhiana bypass under BMP in Punjab on Hybrid Annuity Mode	1,107
9. Construction of 8-Lane Access Controlled Expressway (Bhoj to Morbe Section-SPUR of Vadodara Mumbai Expressway) in the State of Maharashtra on Hybrid Annuity Mode under Bharatmala Pariyojana (Phase 11 - Package XVII)	1,436
Total	11,011.37



Order Book





Projects









Awards





World HRD Congress: National Award for Excellence in PSU
Category: Increasing the Geo-Strategic Reach



Elets Magazine: 5th National PSU Summit
Category: Smart Infrastructure for Indian Railways



Elets Magazine: 5th National PSU Summit
Category: Building Sustainable Infrastructure & Development



Elets Magazine: 5th National PSU Summit
Category: Digital Transformation during Covid-19



World CSR Congress Awards
Category: Best Covid-19 Solution for Workforce Management





8th FICCI Quality Systems Excellence Award for Industry
Category: Good practices in Quality Systems



QCI - D.L. Shah Quality Awards 2020
Category: Technological innovation in Tunnelling Industry



ET Now: World HRD Congress Awards
Category: Dream Companies to work for (PSU Sector)



ET Now: World HRD Congress Awards
Category: Dream Companies to work for (Overall Rank 20)



World HRD Congress: National Awards for Excellence in PSU
Category: Innovation Social Media Outreach





12th CIDC Vishwakarma Award

Category: Best Professionally Managed Company
(> Rs. 1,000 crore turnover category)



12th CIDC Vishwakarma Award

Category: Best Construction Project (Mathura - Kasganj project)



12th CIDC Vishwakarma Award

Category: Corona Warriors



12th CIDC Vishwakarma Award

Category: For utmost commitment and vibrant
work environment



World CSR Congress Awards

Category: Best Corporate Social Responsibility Practices





World HRD Congress: National Awards for Excellence in PSU
Category: Exemplary Leader of the Year to CMD



IEI: Eminent Engineer Award
Category: Eminent Engineer Award to CMD



ET Now: World Leadership Awards
Category: Business Leader of the Year to CMD



ET Now: World HRD Congress Awards
Category: Visionary Leader Award to CMD



12th CIDC Vishwakarma Award
Category: Industry Doyen Award to CMD



Thank You

For Further Information

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