

August 10, 2021

BSE Limited Corporate Relationship Department, 1 st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001 corp.relations@bseindia.com Scrip Code: 532286	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmlist@nse.co.in Symbol: JINDALSTEL
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Dear Sir/ Madam,

Subject: Intimation under Regulation 30(6) of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirements), Regulations, 2015 - Investor Presentation

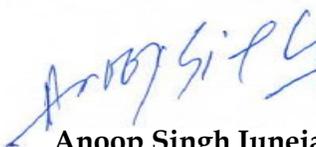
Please find enclosed herewith presentation on Industry Updates & Key performance highlights for the 1st quarter ended on June 30, 2021 of the Financial Year 2021-22.

We have uploaded the same on the website of the Company www.jindalsteelpower.com.

This is for your information and record purposes.

Thanking you.

Yours faithfully,
For **Jindal Steel & Power Limited**



Anoop Singh Juneja
Company Secretary & Compliance Officer

Encl: as above

Jindal Steel & Power Limited

Corporate Office: Jindal Centre, 12 Bhikaiji Cama Place, New Delhi 110 066

CIN: L27105HR1979PLC009913

T: +91 11 4146 2000 **F:** +91 11 2616 1271 **W:** www.jindalsteelpower.com **E:** jsplinfo@jindalsteel.com

Registered Office: O. P. Jindal Marg, Hisar, 125 005, Haryana



Q1 FY'22

Industry Update &
Key Performance Highlights

10th August, 2021

SAMPLE TIP

DISCLAIMER

This presentation may contain certain forward looking statements concerning Steel & power sector , Economy and JSPL's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance. We do not undertake to update our forward-looking statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in JSPL or any of it's subsidiary undertakings or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of it's distribution form the basis of, or be relied on in connection with, any contract or investment decision. Few numbers in this presentation are purely indicative & provisional and could change later. Estimates regarding economy, steel & power sector , company and related areas are purely indicative and could change with market conditions and host of other factors.

PRESENTATION OUTLINE

Q1 FY'22

HIGHLIGHTS

INDUSTRY UPDATE

COMPANY UPDATE

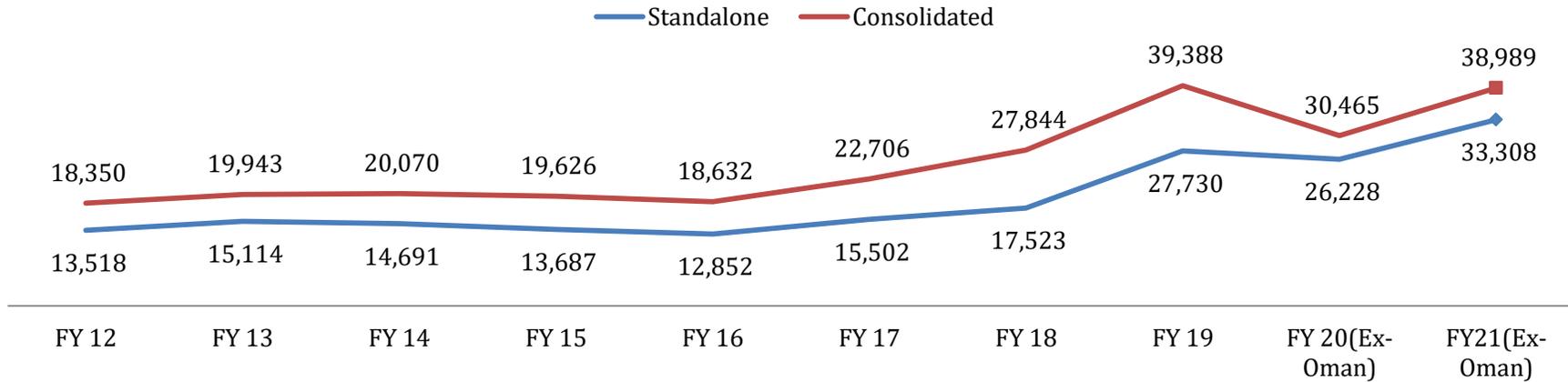
NEXT GROWTH
PHASE

HIGHLIGHTS

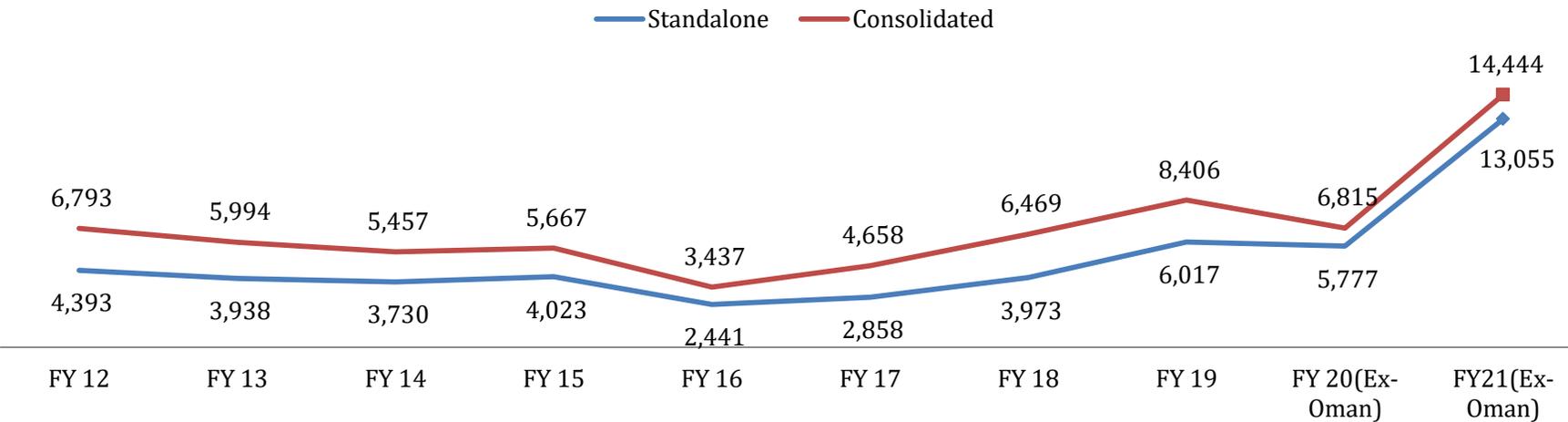
A large industrial steel mill scene with a glowing furnace and heavy machinery. The scene is dimly lit, with the primary light source being the intense orange and yellow glow of the molten metal in the furnace. In the foreground, a large, cylindrical metal component is suspended by a crane. The background shows the complex structure of the mill, including pipes, beams, and other industrial equipment. The overall atmosphere is one of intense heat and industrial activity.

HISTORICAL REVENUE & EBITDA

NET REVENUES (INR Crs)



EBITDA (INR Crs)



Note: Revenue & EBITDA numbers include contribution from Oman Steel prior to FY20

PRESENTATION OUTLINE

Q1 FY'22

HIGHLIGHTS

**INDUSTRY
UPDATE**

COMPANY UPDATE

NEXT GROWTH
PHASE

INDUSTRY UPDATE

A large industrial steel mill with glowing molten metal and heavy machinery. The scene is filled with bright orange and yellow light from the molten metal, contrasting with the dark, metallic structures of the factory. In the foreground, a large, cylindrical component is being processed, with a bright flame or molten metal visible below it. The background shows a complex network of steel beams and pipes, with another large piece of machinery on the right side.

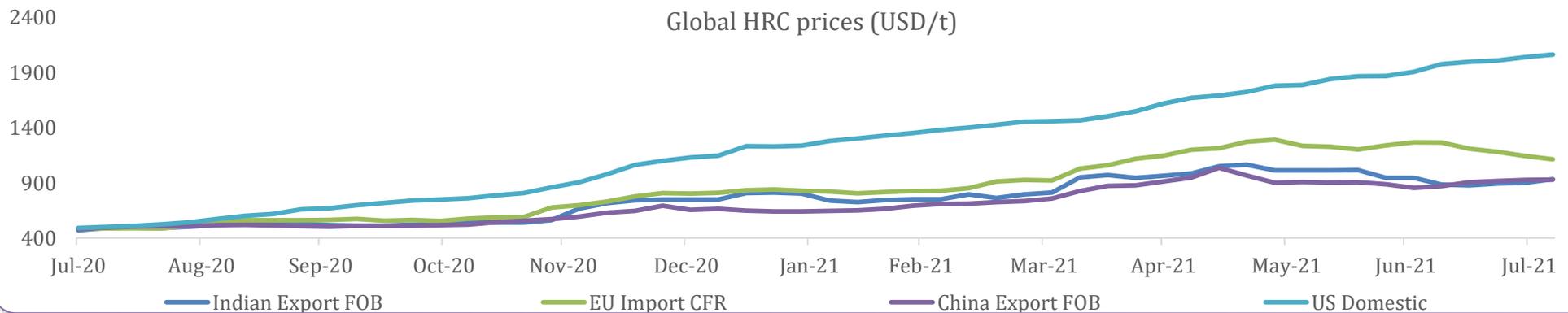
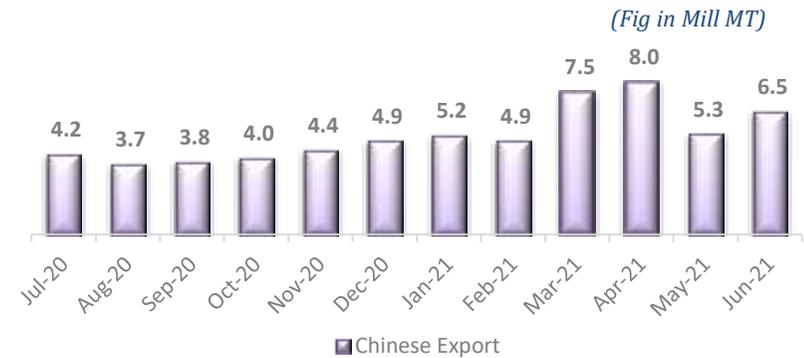
Fundamentals for Global Steel Industry Remain Solid

- Healthy Steel Demand**
1. Driven by Government **Stimulus**
 2. Chinese government's policy to cap CY 2021 steel production below CY 2020 should keep a lid on supply
 3. Export rebate's have been eliminated and additional tariffs on Chinese exports are likely to be imposed
 4. **Strong demand causing** shortage of finished steel ,driving prices higher

Chinese Crude Steel production growth has tapered in the month of June 21



Chinese Steel exports fell sharply MoM in May- 21 but have risen in June



India Steel Demand Outlook bright

Indian GDP Growth rate is projected to robust growth in FY 22

Economic recovery due to ramp up in **vaccination** ; further supported by Government **Stimulus measures**, **low base** & **good monsoons**

9.5%
(FY 22)



9.5%
(FY 22)

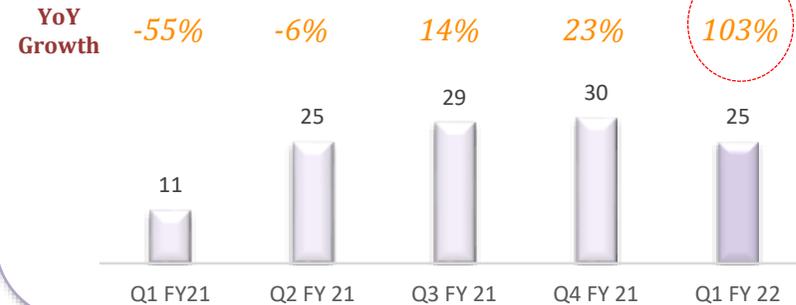


8.3%
(FY 22)



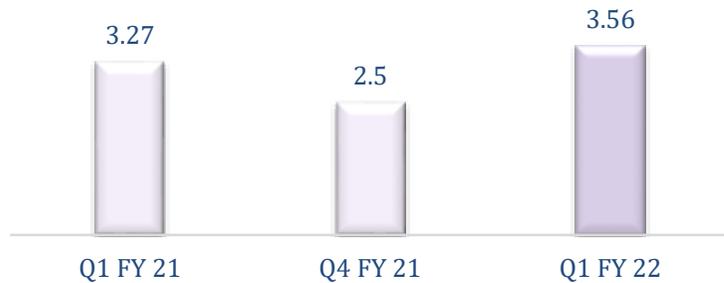
Indian Finished Steel consumption was strong YoY in 1QFY22; lower QoQ due to second wave of COVID

In Million MT



Export volumes in 1QFY22 hit a new record

In Million MT



Indian Steel Consumption outlook strong in CY21 and CY22

In Million MT



PRESENTATION OUTLINE

Q1 FY'22

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COMPANY UPDATE

BUSINESS SEGMENTS

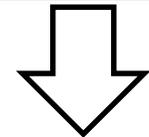
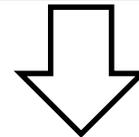
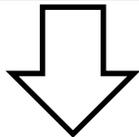
STEEL

POWER

GLOBAL VENTURES



Current Capacities – Domestic & Global



8.6 MTPA Steel
3.11 MTPA Iron ore
9 MTPA Pellet Plant

CPP – 1634 MW

Coal & Iron Ore
Mines

STEEL CAPACITIES ACROSS LIFE CYCLE

IRON MAKING

(8.45 MTPA)

DRI 3.12 MTPA

(Direct Reduced Iron)

BF 5.33 MTPA

(Blast Furnace)

LIQUID STEEL

(8.60 MTPA)

SMS 8.60 MTPA

(Steel Melting Shop)

FINISHED STEEL

(6.55 MTPA)

WRM 0.60 MTPA

(Wire Rod Mill)

Rail Mill 0.75 MTPA

BSM 0.60 MTPA

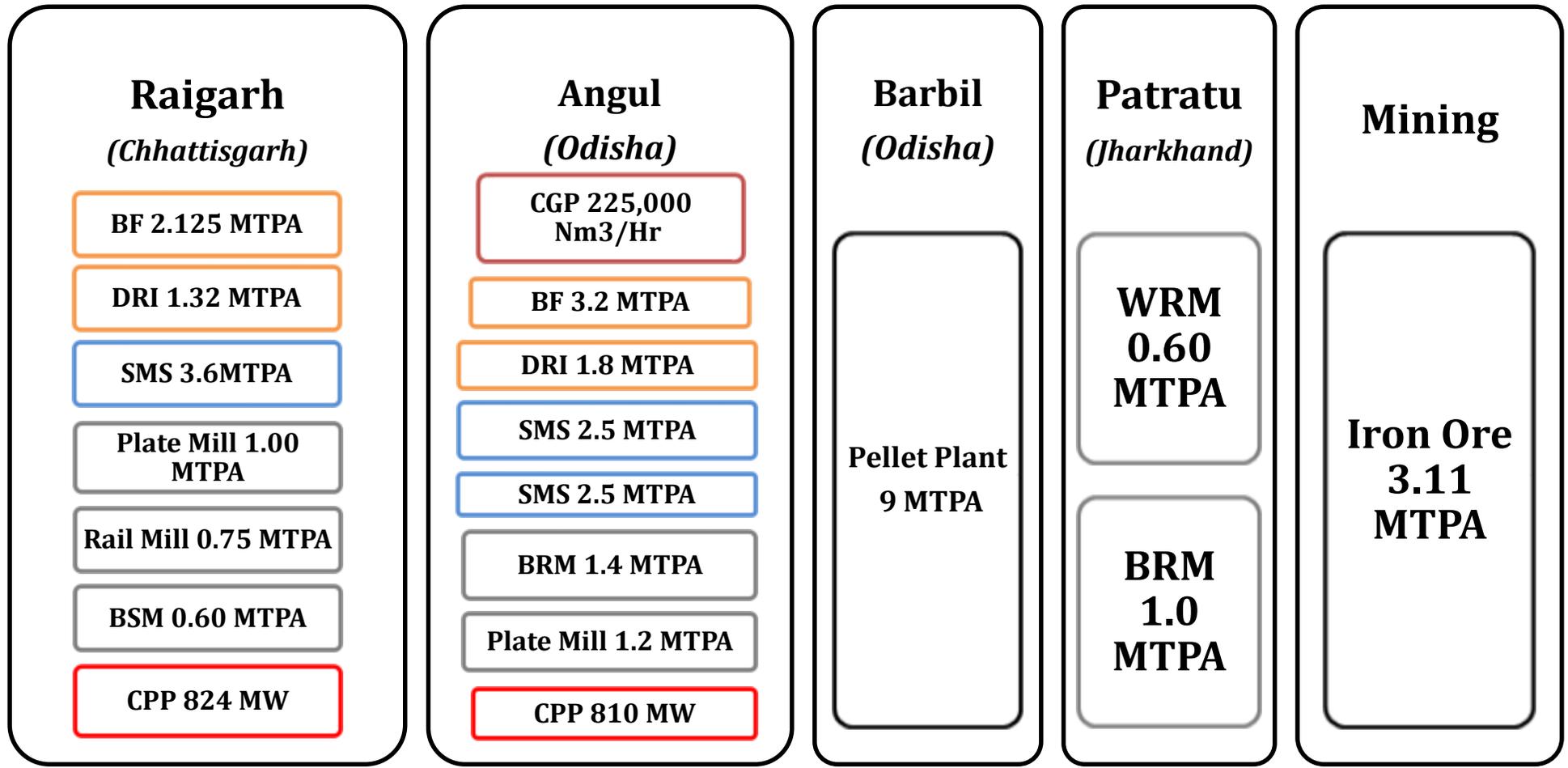
(Beam & Structure Mill)

Plate Mill 2.20 MTPA

BRM 2.40 MTPA

(Bar Rod Mill)

DETAILED PLANT WISE CAPACITIES



Power
 Hot Metal
 Liquid Steel
 Finished Steel

JSPL STANDALONE KEY FINANCIALS



(INR Crores)

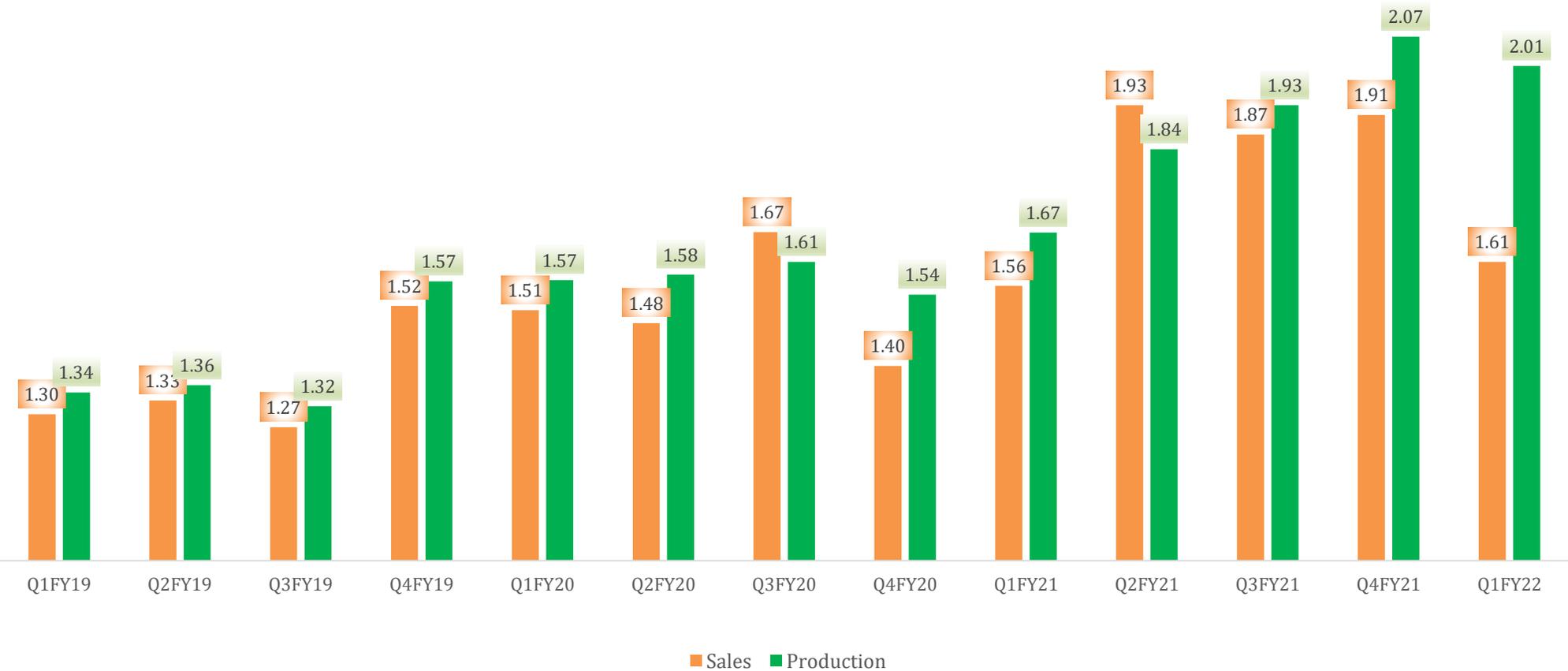
Q4 FY 21	Q1 FY 22	PARAMETER	Q1 FY 22	Q1 FY 21
11,737	11,473	Gross Revenue*	11,473	6,741
10,430	10,385	Net Revenue	10,385	6,281
4,884	4,524	EBITDA	4,524	1,828
548	556	Depreciation + Amortization	556	562
500	444	Interest	444	604
4,489	3,554	PBT	3,554	663
3,426	2,661	PAT	2,661	505

*Incl. GST (goods and service tax)

OPERATIONAL PERFORMANCE

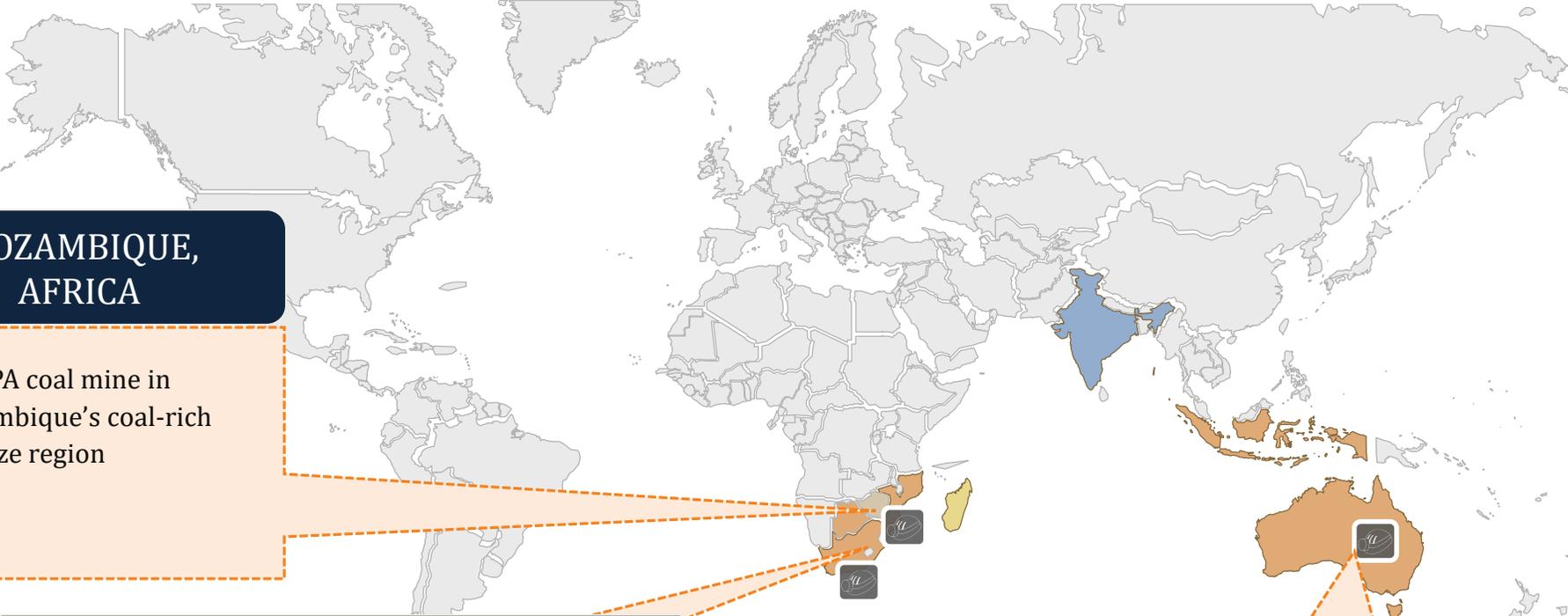


Steel Production & Sales*



(*Incl .Pig iron)(Figures in Million Tonnes)

SUMMARY OF INTERNATIONAL OPERATIONS



MOZAMBIQUE, AFRICA

- 5 MTPA coal mine in Mozambique's coal-rich Moatize region

SOUTH AFRICA, AFRICA

- JSPL's Kiepersol Colliery produces Anthracite coal, sold domestically and internationally.

AUSTRALIA

- Wollongong Coal Ltd which comprises of two coking coal mines – Wongawilli and Russel Vale

HOLDING STRUCTURE FOR GLOBAL OPERATIONS



Jindal Steel & Power Ltd

Listed Operating Entity in India

Jindal Steel & Power (Mauritius) Ltd

Holding company for overseas business

Australia

Coking Coal

South Africa

Anthracite Coal

Mozambique

Thermal/ Coking Coal

JSPL CONSOLIDATED KEY FINANCIALS



(INR Crores)

Q4 FY 21	Q1 FY 22	PARAMETER	Q1 FY 22	Q1 FY 21
11,901	11,698	Gross Revenue*	11,698	6,978
10,594	10,610	Net Revenue	10,610	6,518
4,964	4,539	EBITDA	4,539	1,810
588	602	Depreciation + Amortization	602	606
576	561	Interest	561	834
3,789	3,410	PBT	3,410	371
2,869	2,516	PAT	2,516	236

*Incl. GST (goods and service tax)

PRESENTATION OUTLINE

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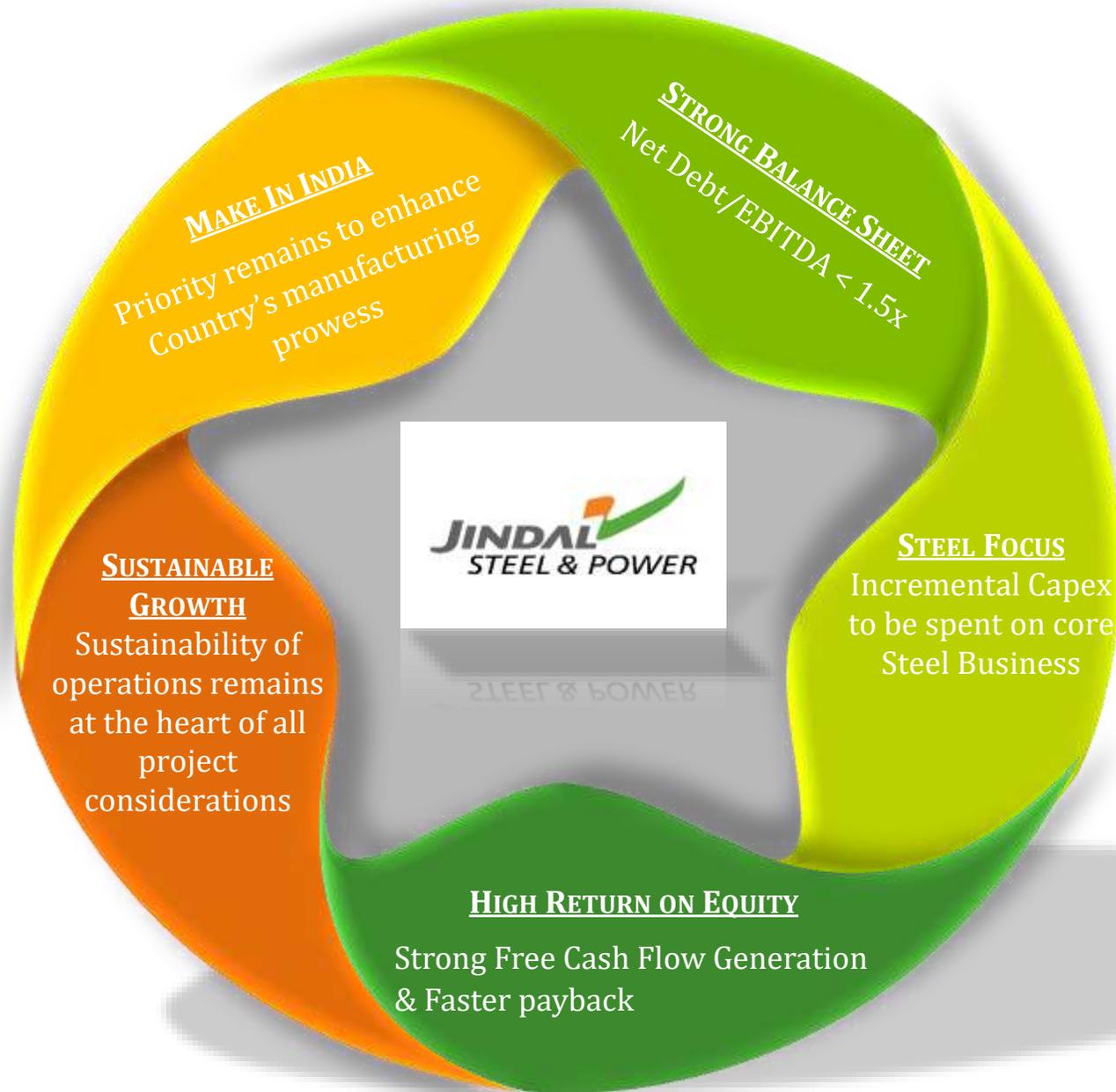
**NEXT GROWTH
PHASE**



NEXT GROWTH PHASE



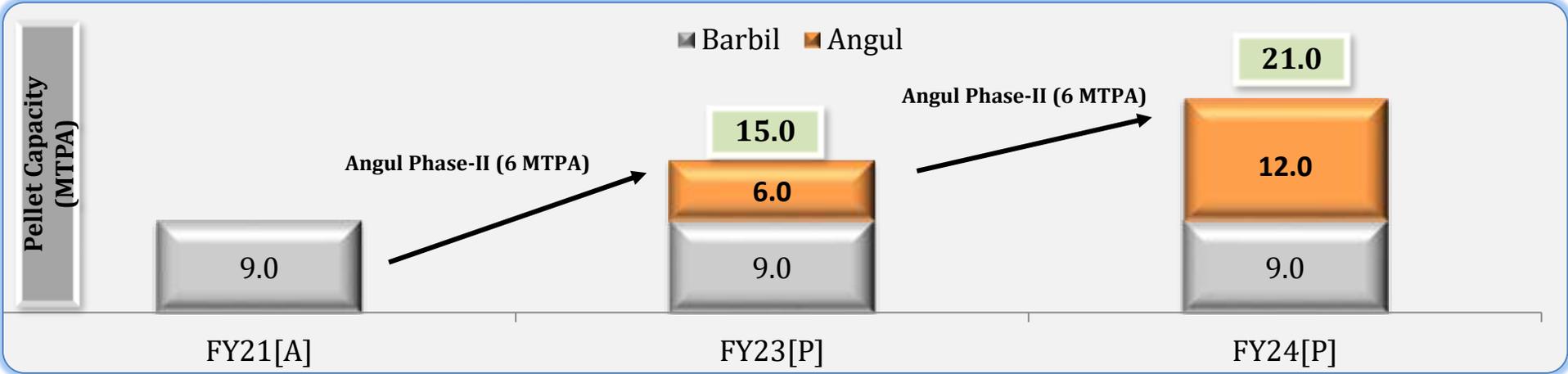
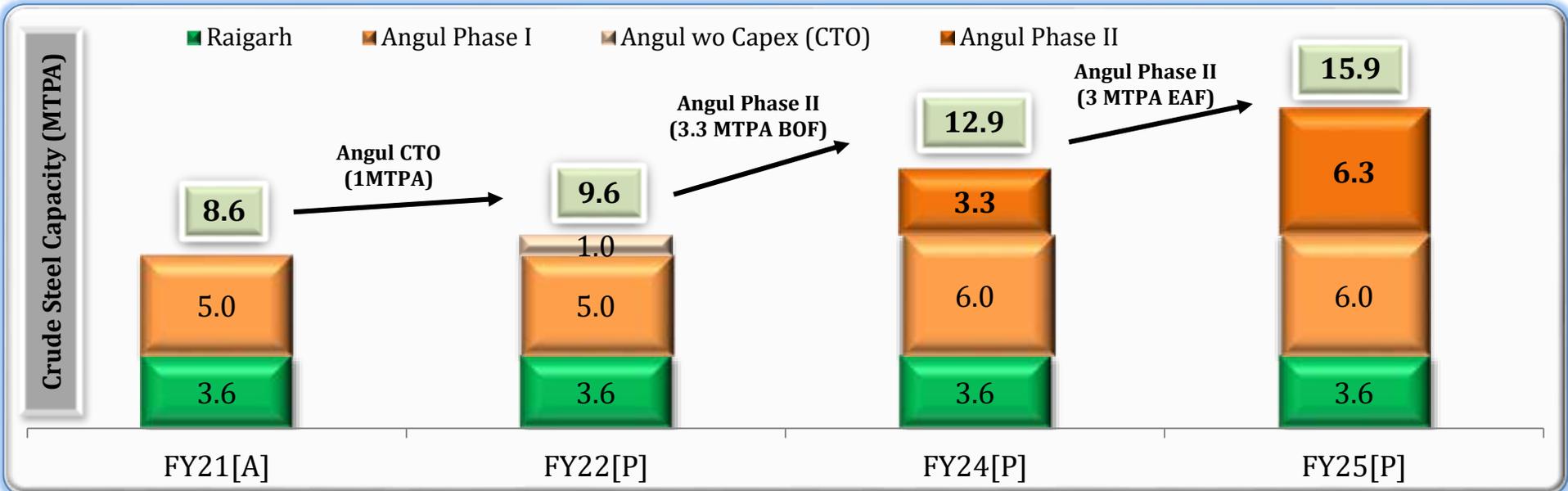
JSPL : Strategic Growth Framework



Capacity Ramp up plan : Steel & Pellets

Planned Expansion : Steel capacity up 66% and Pellet by 133%

Capacity Expansion

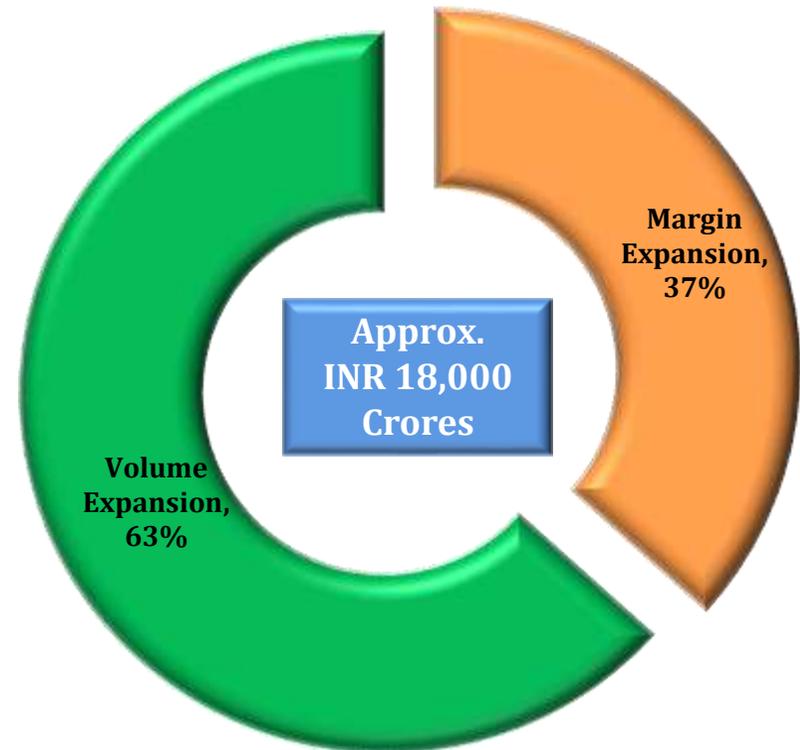
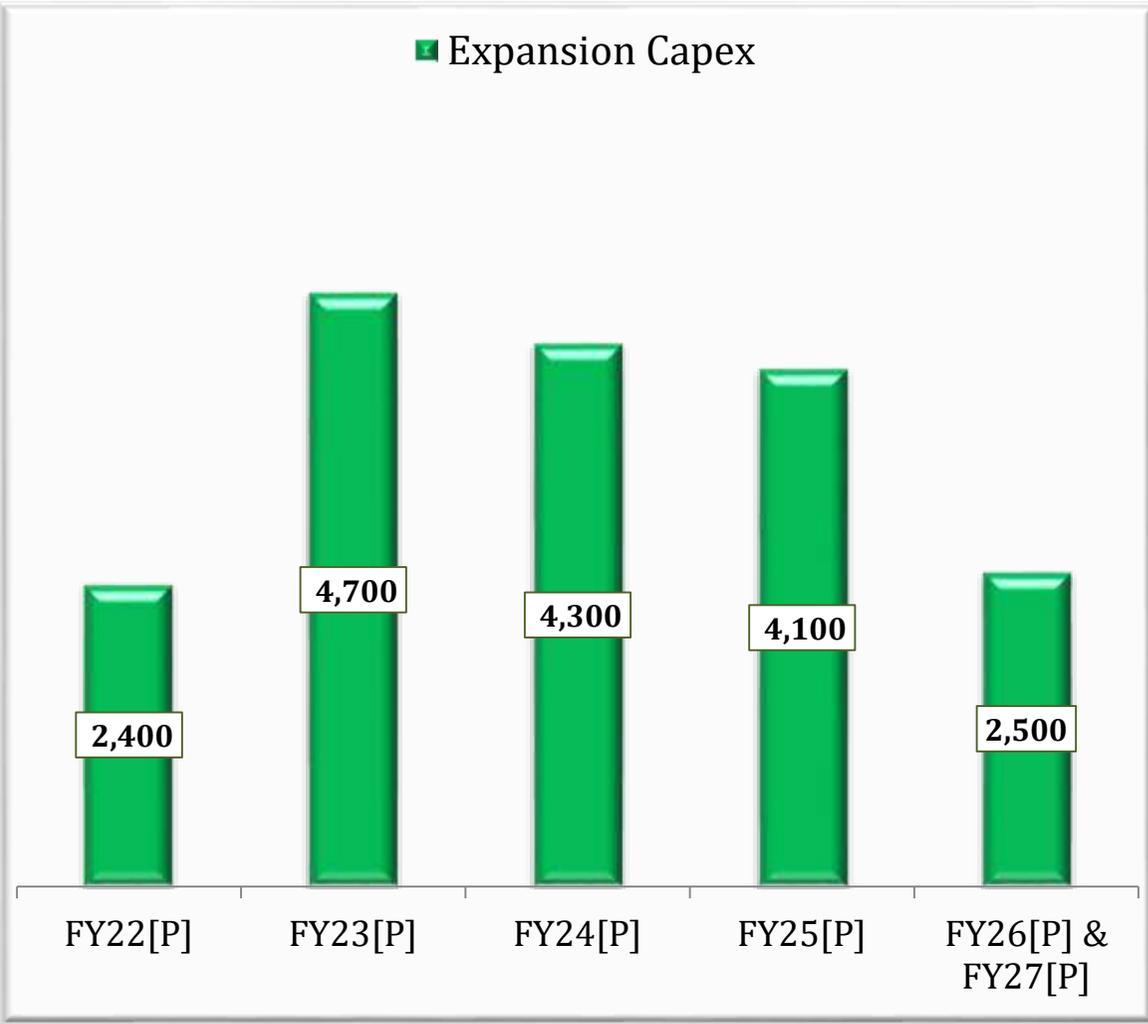


* CTO (Consent to Operate) of 1 MTPA awaited; subject to statutory approvals

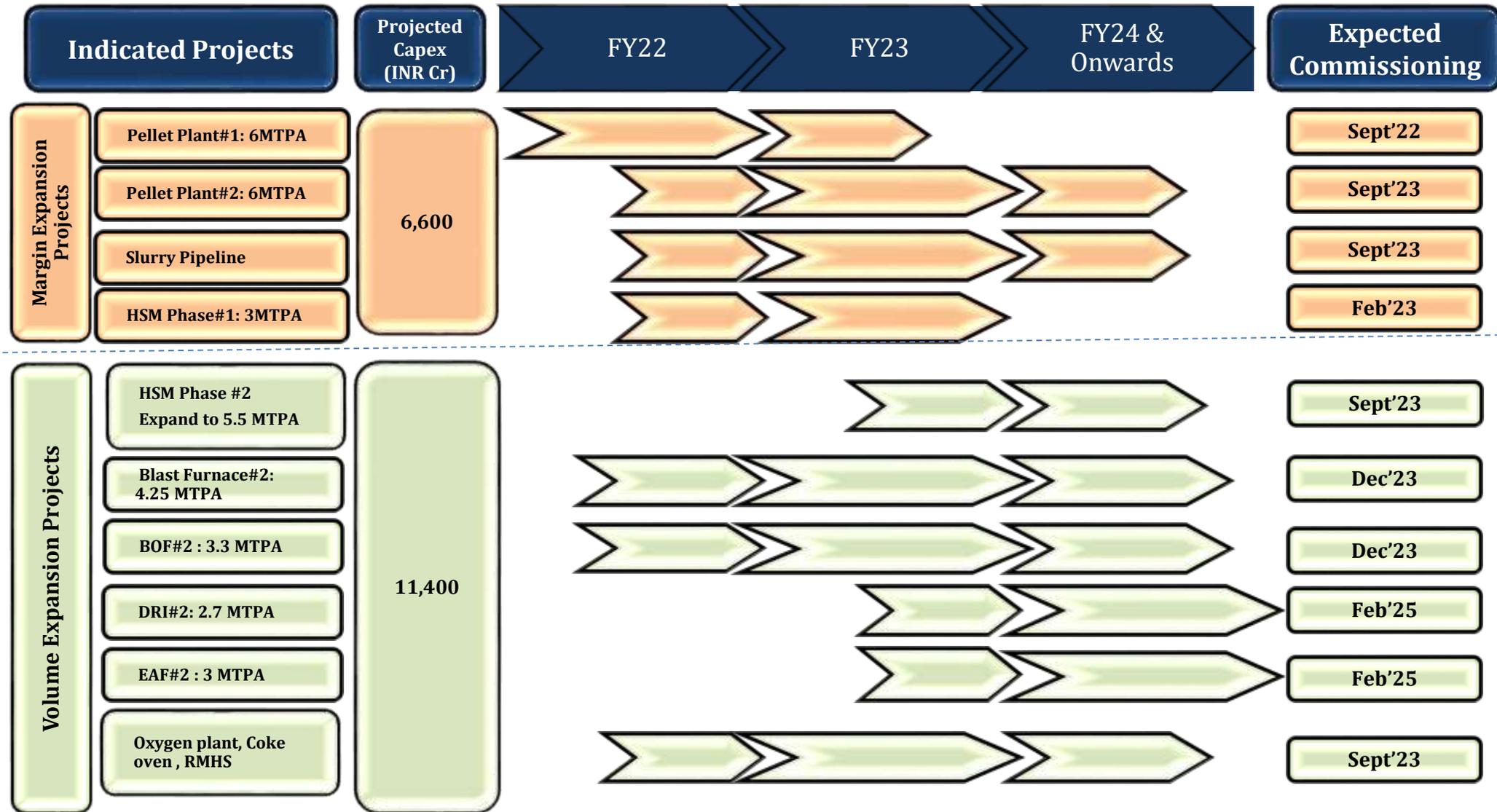
ANGUL PHASE II : CAPEX PLAN

Capex Breakup

■ Expansion Capex



ANGUL PHASE-II : MAJOR PROJECTS TIMELINE



ODISHA



**INTEGRATED STEEL PLANT,
ANGUL**

PELLET PLANT, BARBIL



CHHATTISGARH & JHARKHAND

INTEGRATED STEEL PLANT, RAIGARH



STEEL FABRICATION PLANT, PUNJIPATRA



HEAVY MACHINERY DIVISION, RAIPUR



WRM & BRM, PATRATU, JHARKHAND



For any information please contact: -

Mr. Nishant Baranwal – Head, Investor Relations

Tel : +91 11-41462198

Email: - nishant.baranwal@jindalsteel.com

Mr. Rajesh Lachhani –GM, Investor Relations

Tel: +91-124-6612036

Mobile: +91 9742947821

Email: rajesh.lachhani@jindalsteel.com

Mr. Gourav Sancheti– DM, Investor Relations

Tel : +91 0124-6612317

Mobile:+91 9038240683

Email: - gourav.sancheti@jindalsteel.com

To the Taskforce guarding INDIA against the Corona Virus Pandemic



Thank You !
