

May 11, 2021

BSE Limited Corporate Relationship Department, 1 st Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Scrip Code: 532286	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400051 cmlist@nse.co.in Symbol: JINDALSTEL
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Dear Sir / Madam,

Subject: Intimation under Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Schedule of Analyst or Institutional Investor Meet/Call

We wish to inform that the Company will hold Earnings Conference Call on Thursday, May 13, 2021 at 12:00 hrs IST.

The aforesaid information is submitted pursuant to Listing Regulations.

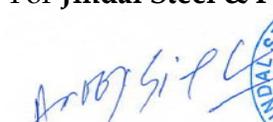
We have uploaded the same on the website of the Company www.jindalsteelpower.com.

Note: The schedule of the aforesaid meeting is subject to change due to any exigencies on the part of investor/ broking firm/ company.

This is for your information and records.

Thanking you.

Yours faithfully,
For **Jindal Steel & Power Limited**



Anoop Singh Juneja
Company Secretary & Compliance Officer

Encl: as above

Jindal Steel & Power Limited

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Registered Office: O. P. Jindal Marg, Hisar, 125 005, Haryana



Q4 FY'21

Industry Update &
Key Performance Highlights

12th May, 2021

SAMPLE TIP

DISCLAIMER

This presentation may contain certain forward looking statements concerning Steel & power sector , Economy and JSPL's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and the target countries for exports, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions with respect to investments, fiscal deficits, regulations, etc., interest and other fiscal costs generally prevailing in the economy. Past performance may not be indicative of future performance. We do not undertake to update our forward-looking statements.

This presentation is not intended, and does not, constitute or form part of any offer, invitation or the solicitation of an offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of, any securities in JSPL or any of it's subsidiary undertakings or any other invitation or inducement to engage in investment activities, neither shall this presentation nor the fact of it's distribution form the basis of, or be relied on in connection with, any contract or investment decision. Few numbers in this presentation are purely indicative & provisional and could change later. Estimates regarding economy, steel & power sector , company and related areas are purely indicative and could change with market conditions and host of other factors.

JSPL REMAINS COMMITTED TO SAVING LIVES AND SERVING THE NATION

500+
TONS OF OXYGEN AVAILABLE AT JSPL

+100
TONS OF LIQUID MEDICAL OXYGEN BEING SUPPLIED DAILY

20

- Delhi
- Odisha
- Chhattisgarh
- Haryana
- Madhya Pradesh
- Telangana
- Andhra Pradesh
- Maharashtra

OXYGEN FOR LIFE



Fortis Healthcare @fortis_hospital · 3 May

We are extremely grateful to @MPNaveenJindal and @JSPLCorporate for helping us in this hour of crisis by supplying 4.5 tons of medical Oxygen to Fortis hospital, Gurgaon. Thank you and stay safe.



Max Healthcare @MaxHealthcare

We acknowledge the help and thank @JSPLCorporate and @MPNaveenJindal for securing O2 supplies for Max hospitals today.



Medanta @medanta · 9 May

Thank you @MPNaveenJindal and your team for your ongoing support and for being one of the many silent warriors in the battle against #COVID19. #oxygenforlife #CovidWarriors



JINDAL
STEEL & POWER

NATION FIRST
1500 MT +
of Liquid Medical Oxygen
to hospitals across
9 states in India

- Delhi
- Odisha
- Chhattisgarh
- Haryana
- Madhya Pradesh
- Telangana
- Uttar Pradesh
- Maharashtra

OXYGEN FOR LIFE

Jindal Steel & Power Ltd.

APR 0333

PRESENTATION OUTLINE

**NEXT GROWTH
PHASE**



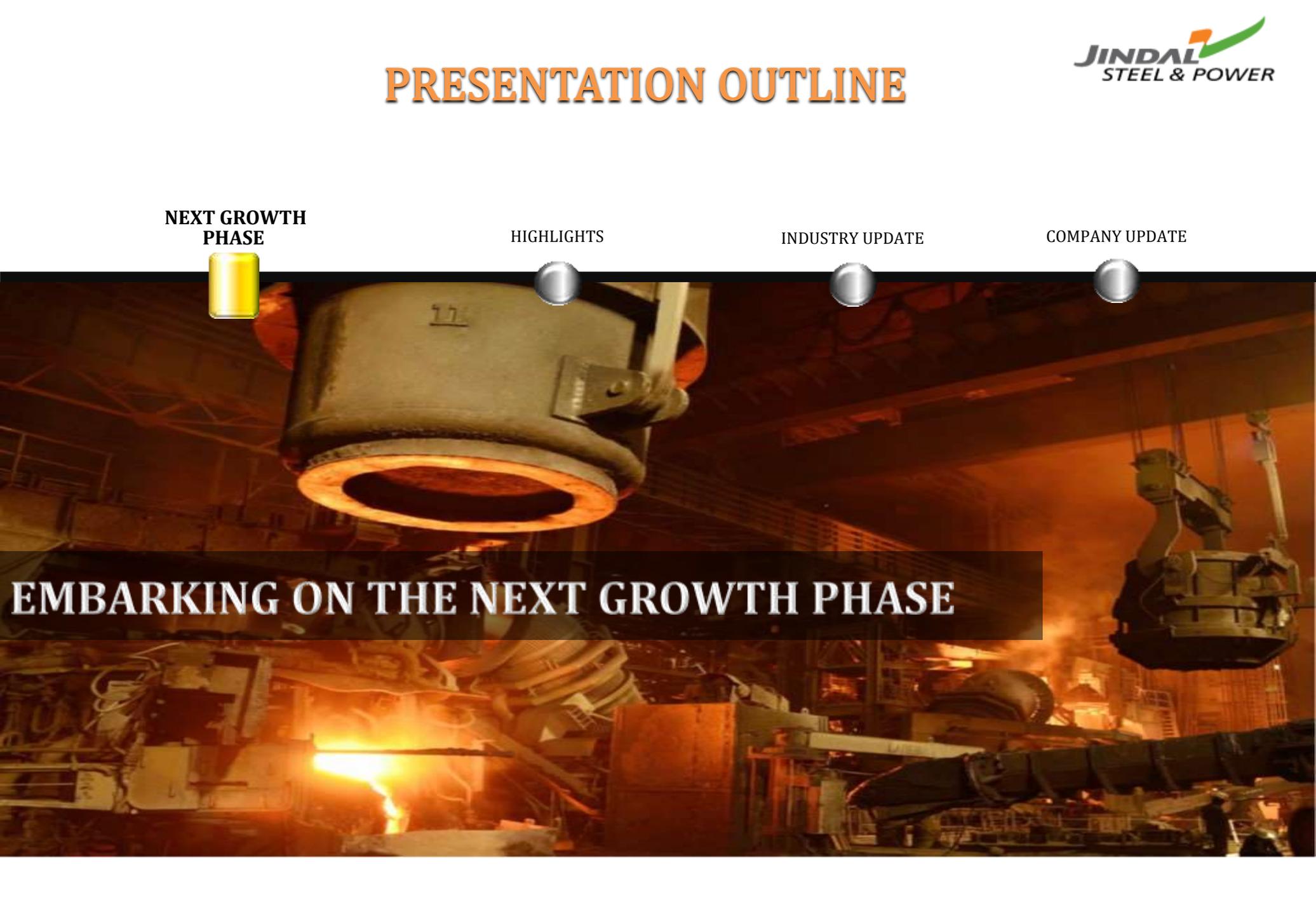
HIGHLIGHTS



INDUSTRY UPDATE

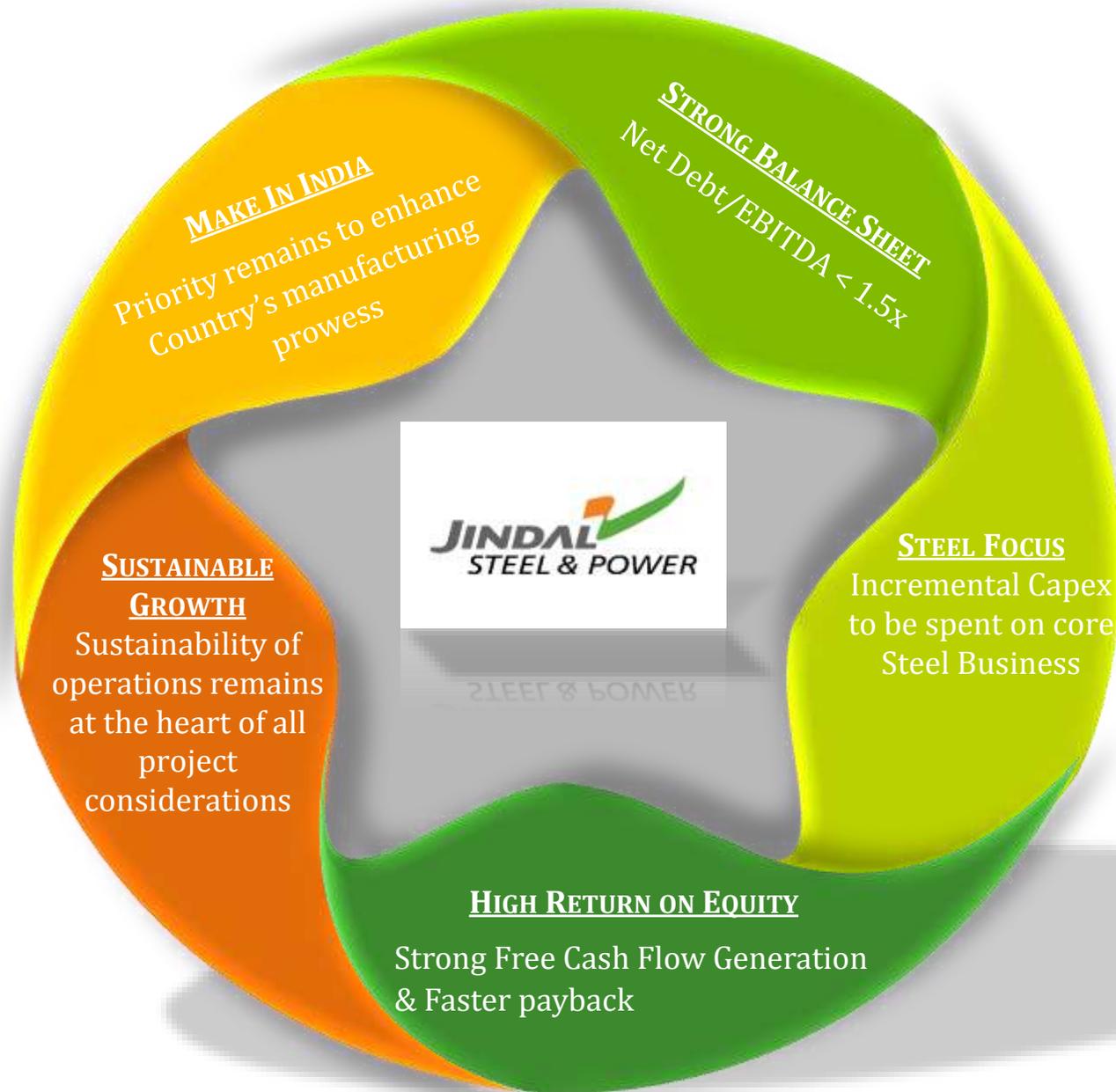


COMPANY UPDATE



EMBARKING ON THE NEXT GROWTH PHASE

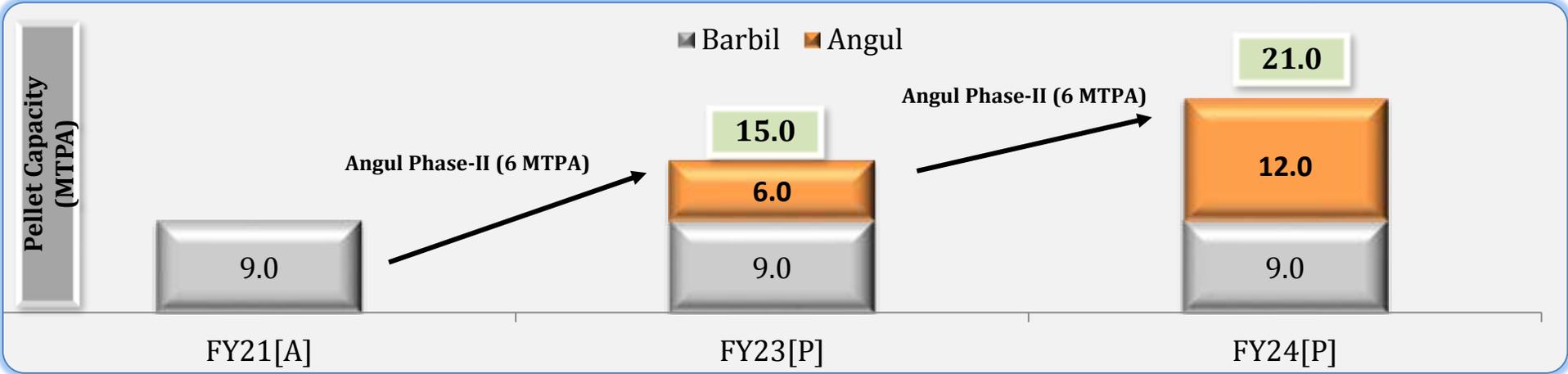
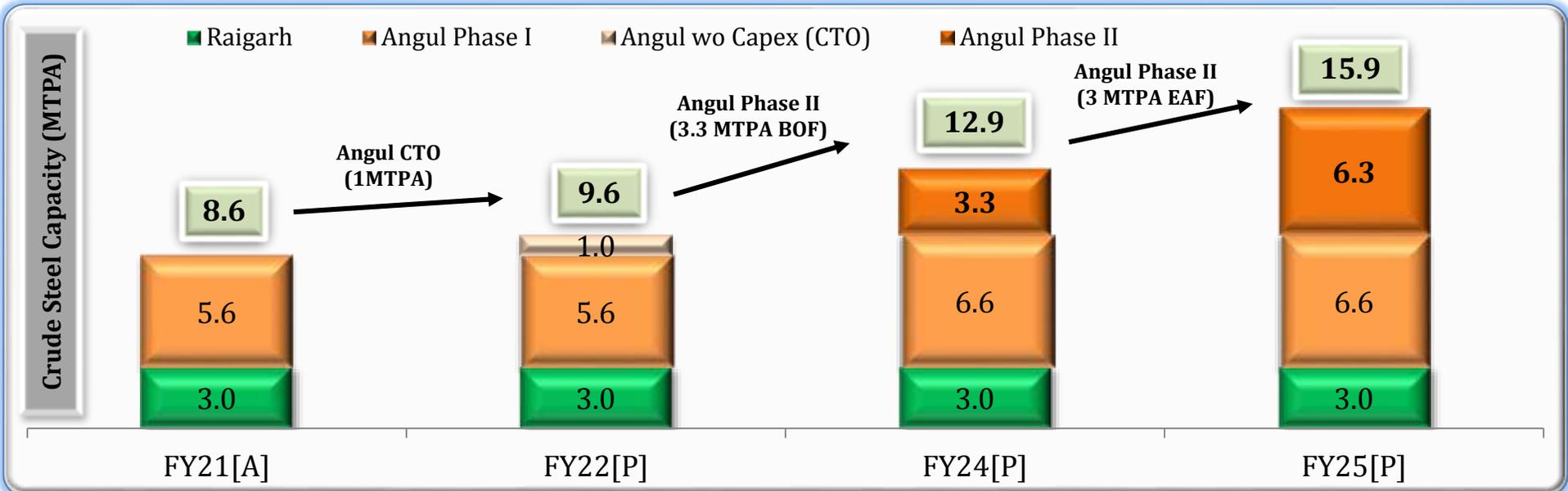
JSPL : Strategic Growth Framework



Capacity Ramp up plan : Steel & Pellets

Planned Expansion : Steel capacity up 66% and Pellet by 133%

Capacity Expansion

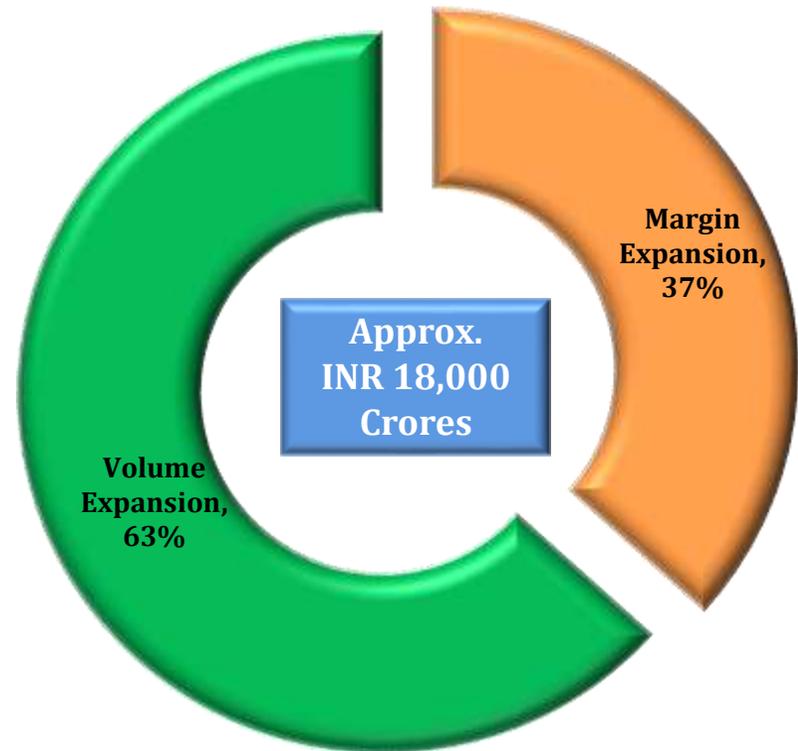
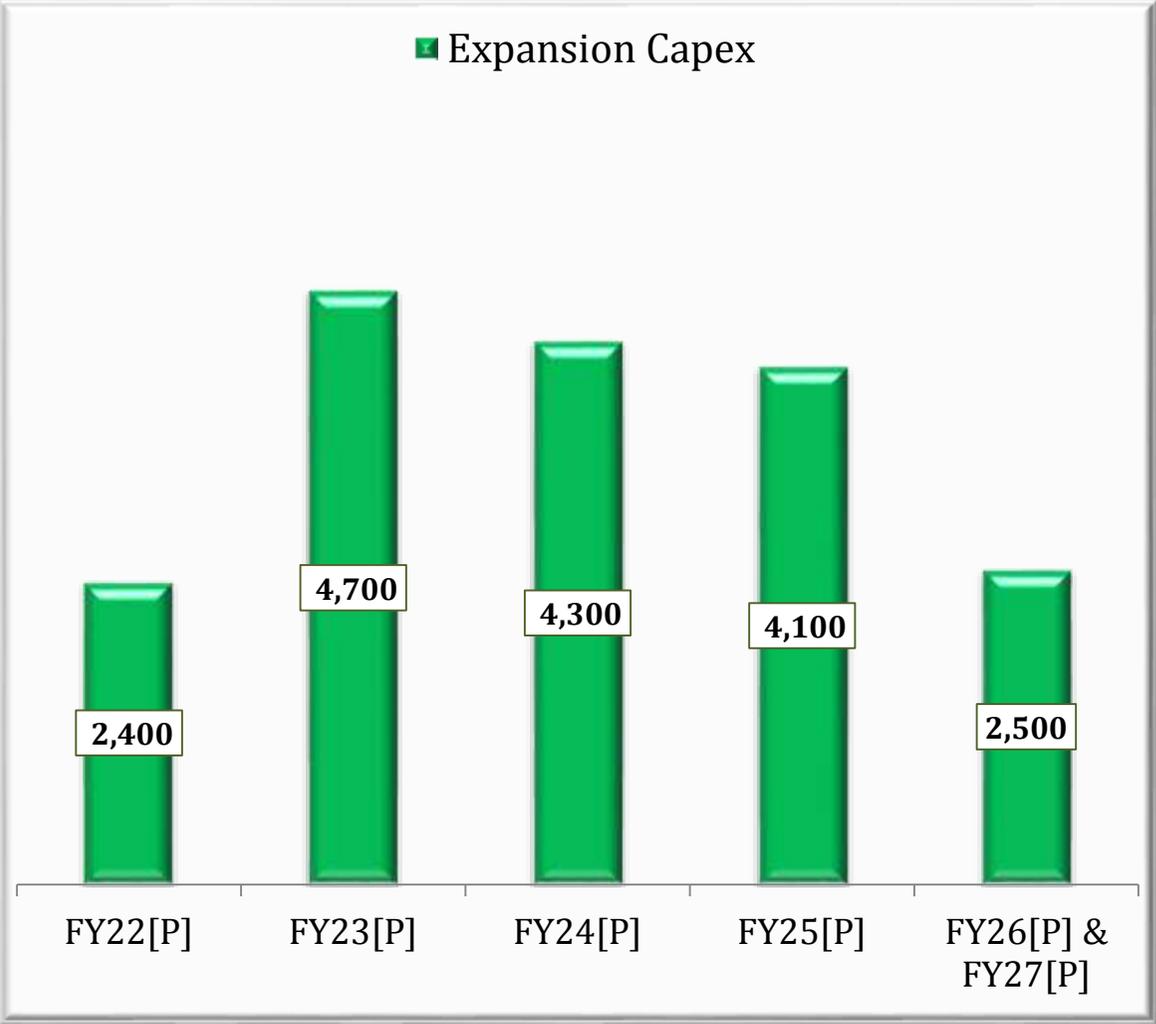


* CTO (Consent to Operate) of 1 MTPA awaited; subject to statutory approvals

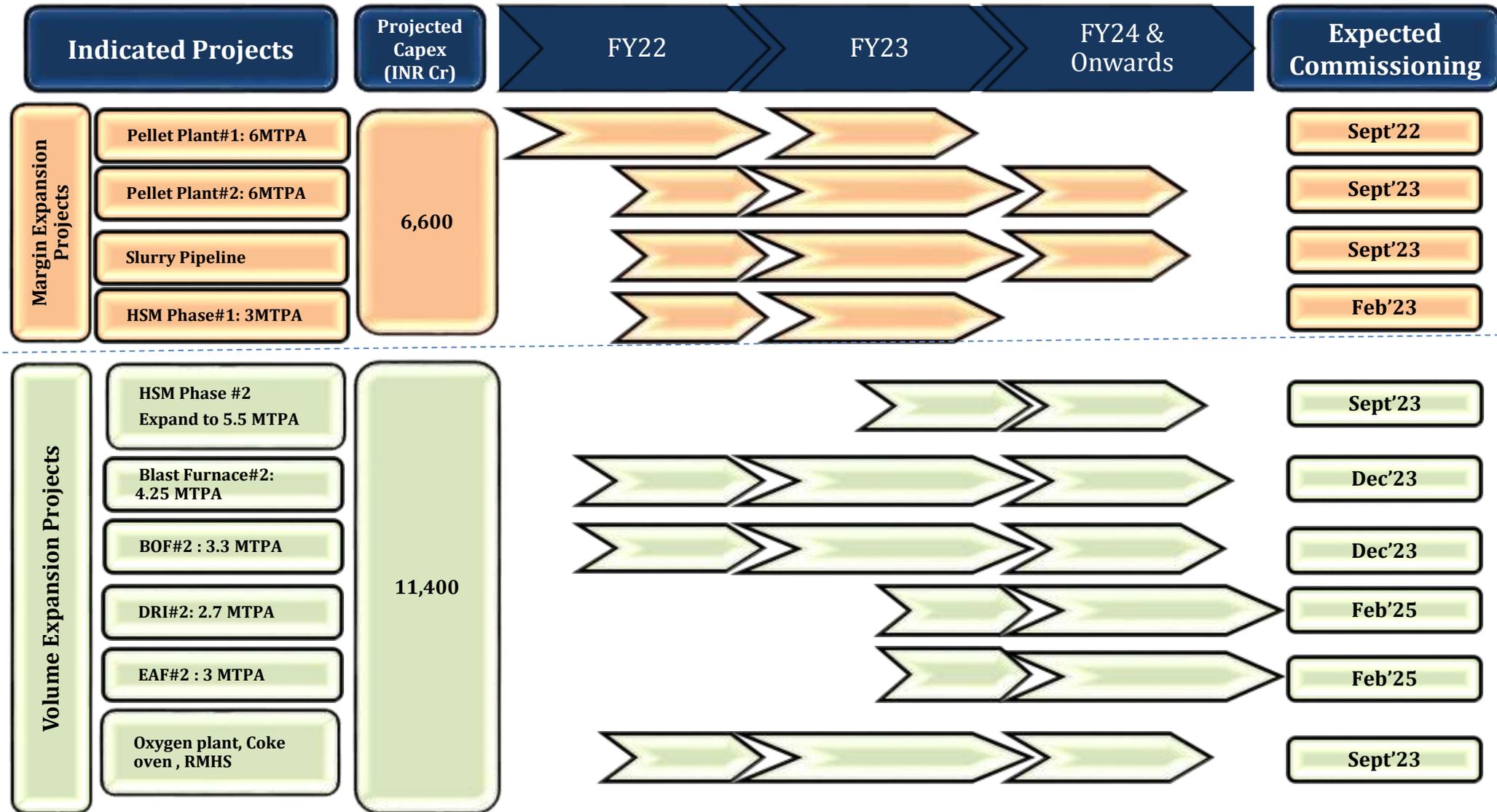
ANGUL PHASE II : CAPEX PLAN

Capex Breakup

■ Expansion Capex



ANGUL PHASE-II : MAJOR PROJECTS TIMELINE



PRESENTATION OUTLINE

Q4 FY'21

NEXT GROWTH
PHASE

HIGHLIGHTS

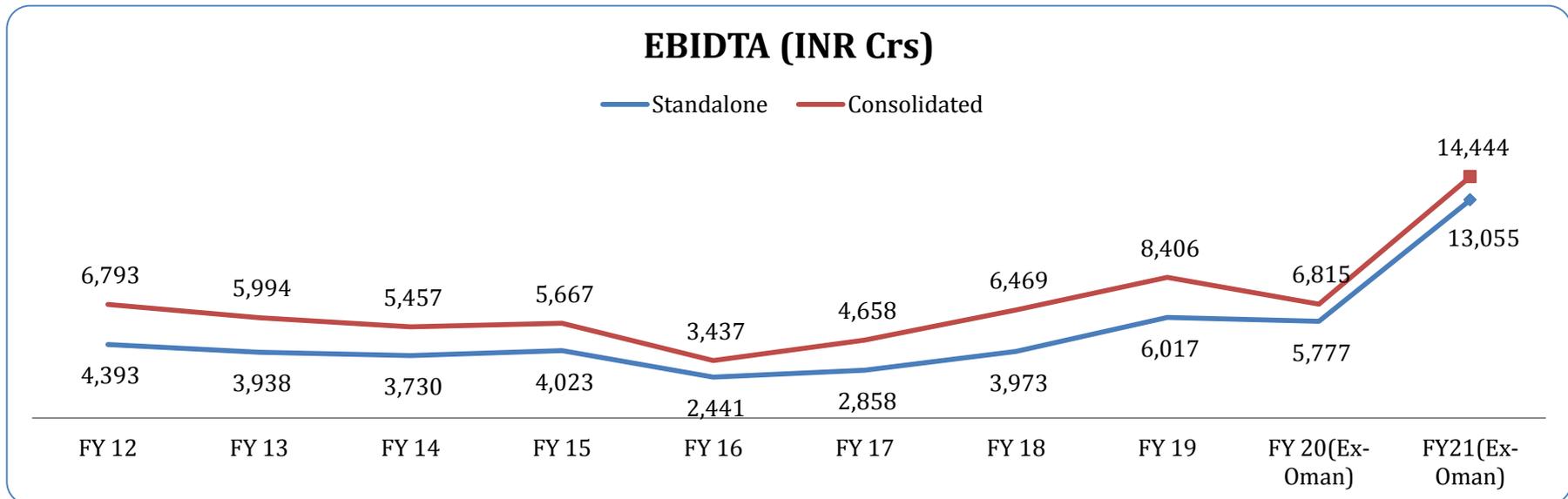
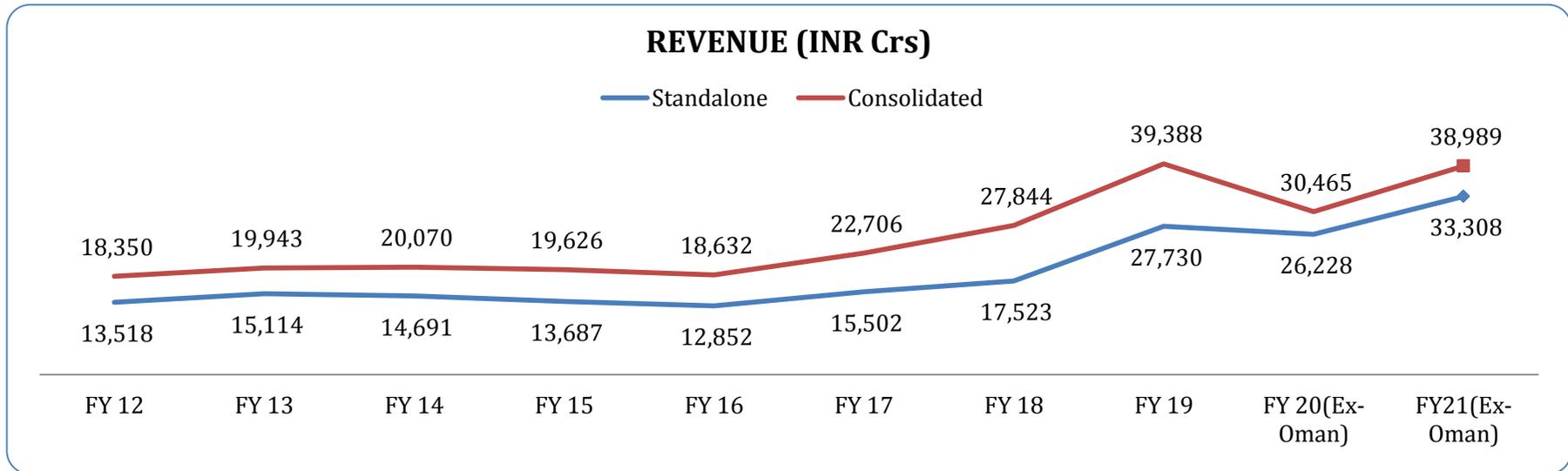
INDUSTRY UPDATE

COMPANY UPDATE

HIGHLIGHTS

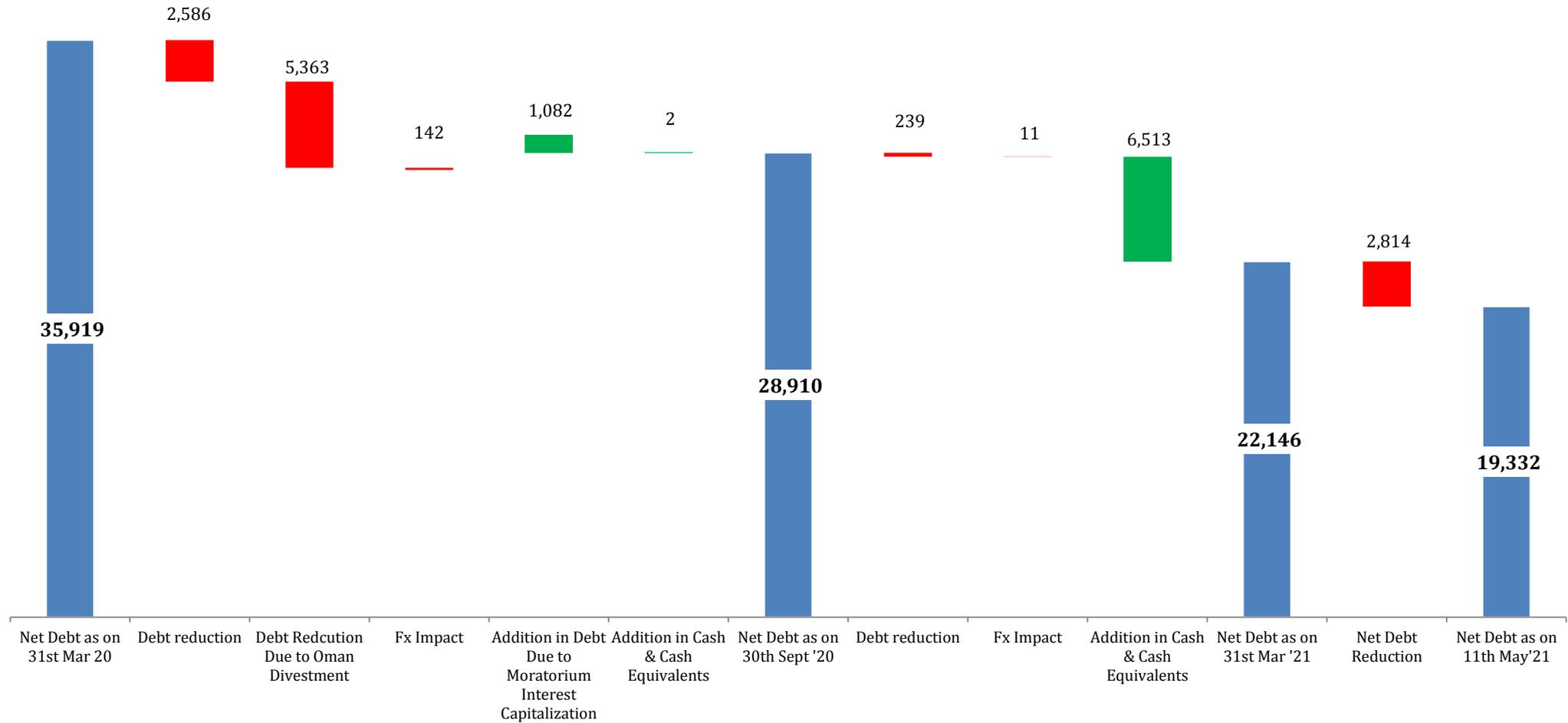
A large industrial steel mill interior. In the foreground, a large, cylindrical, glowing orange furnace is suspended by a crane. Below it, a bright yellow-orange flame or molten metal is visible. The background shows a complex network of steel beams, pipes, and machinery, with another glowing furnace in the distance. The overall atmosphere is industrial and hot.

REVENUE & EBITDA IN FY21



* Prior to FY20, Revenue & EBITDA includes figures of Oman venture

JSPL CONSOLIDATED DEBT BRIDGE- FY21*



*Provisional numbers

PRESENTATION OUTLINE

Q4 FY'21

NEXT GROWTH
PHASE

HIGHLIGHTS

**INDUSTRY
UPDATE**

COMPANY UPDATE

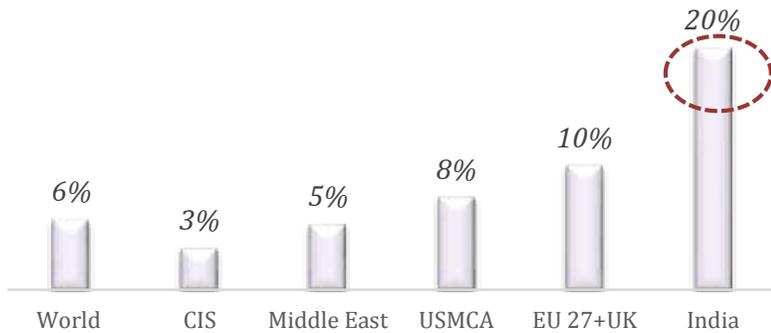


INDUSTRY UPDATE

Global Steel Prices remain firm amid healthy steel demand and raw material supply concerns

World steel demand projected to remain healthy

Finished Steel Demand Growth CY 21



Strong Chinese Steel output has led to robust iron ore demand and elevated prices

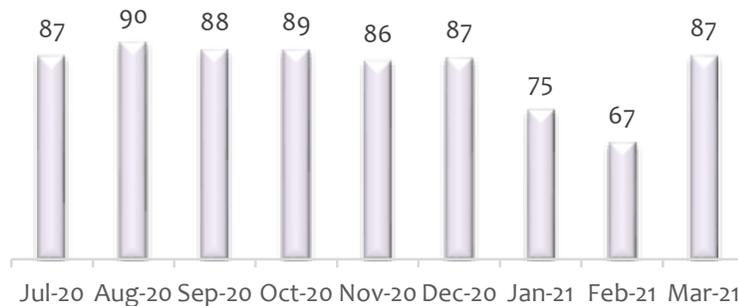
Fig in Million MT



Chinese Steel Consumption remains healthy

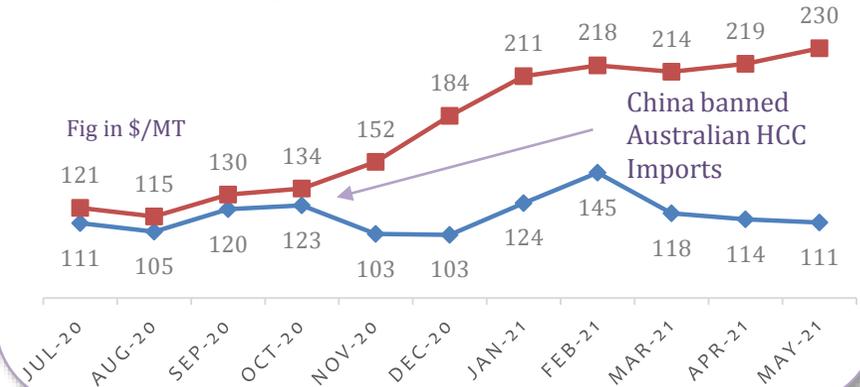
Y-o-Y Growth 14% 14% 15% 14% 15% 10% 10% 37% 22%

Fig in Million MT

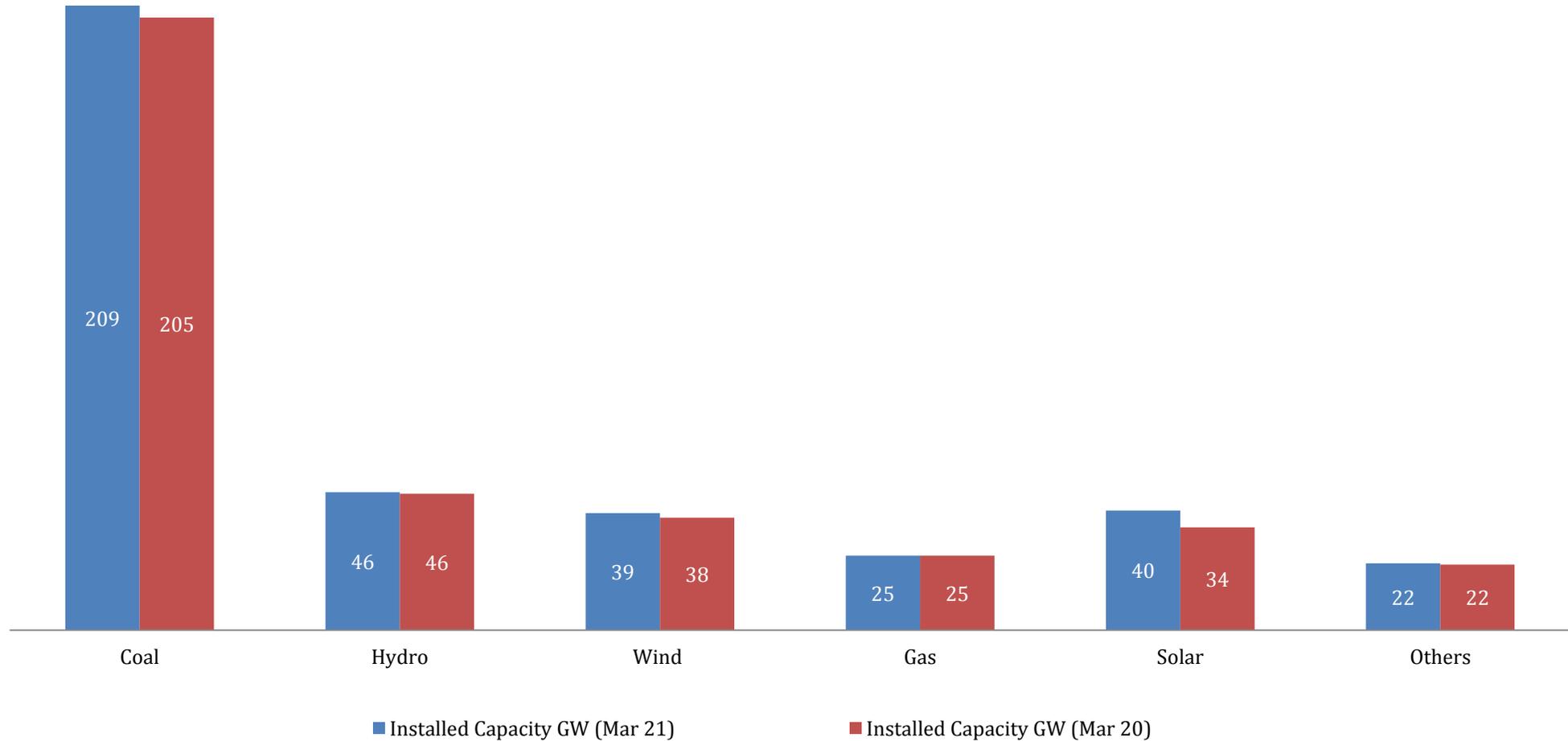


Seaborne Met Coal prices have declined due to geopolitical tensions; domestic prices in China remain high though

PLV FOB Aus PLV CFR China



Power Installed Capacity in India FY21



PRESENTATION OUTLINE

NEXT GROWTH
PHASE

HIGHLIGHTS

INDUSTRY UPDATE

Q4 FY'21

COMPANY UPDATE



COMPANY UPDATE

BUSINESS SEGMENTS

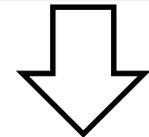
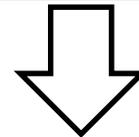
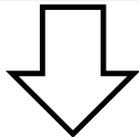
STEEL

POWER

GLOBAL VENTURES



Current Capacities – Domestic & Global



8.6 MTPA Steel
3.11 MTPA Iron ore
9 MTPA Pellet Plant

IPP – 3400 MW*
CPP – 1634 MW

Coal & Iron Ore
Mines

STEEL CAPACITIES ACROSS LIFE CYCLE

IRON MAKING

(8.45 MTPA)

DRI 3.12 MTPA

(Direct Reduced Iron)

BF 5.33 MTPA

(Blast Furnace)

LIQUID STEEL

(8.60 MTPA)

SMS 8.60 MTPA

(Steel Melting Shop)

FINISHED STEEL

(6.55 MTPA)

WRM 0.60 MTPA

(Wire Rod Mill)

Rail Mill 0.75 MTPA

BSM 0.60 MTPA

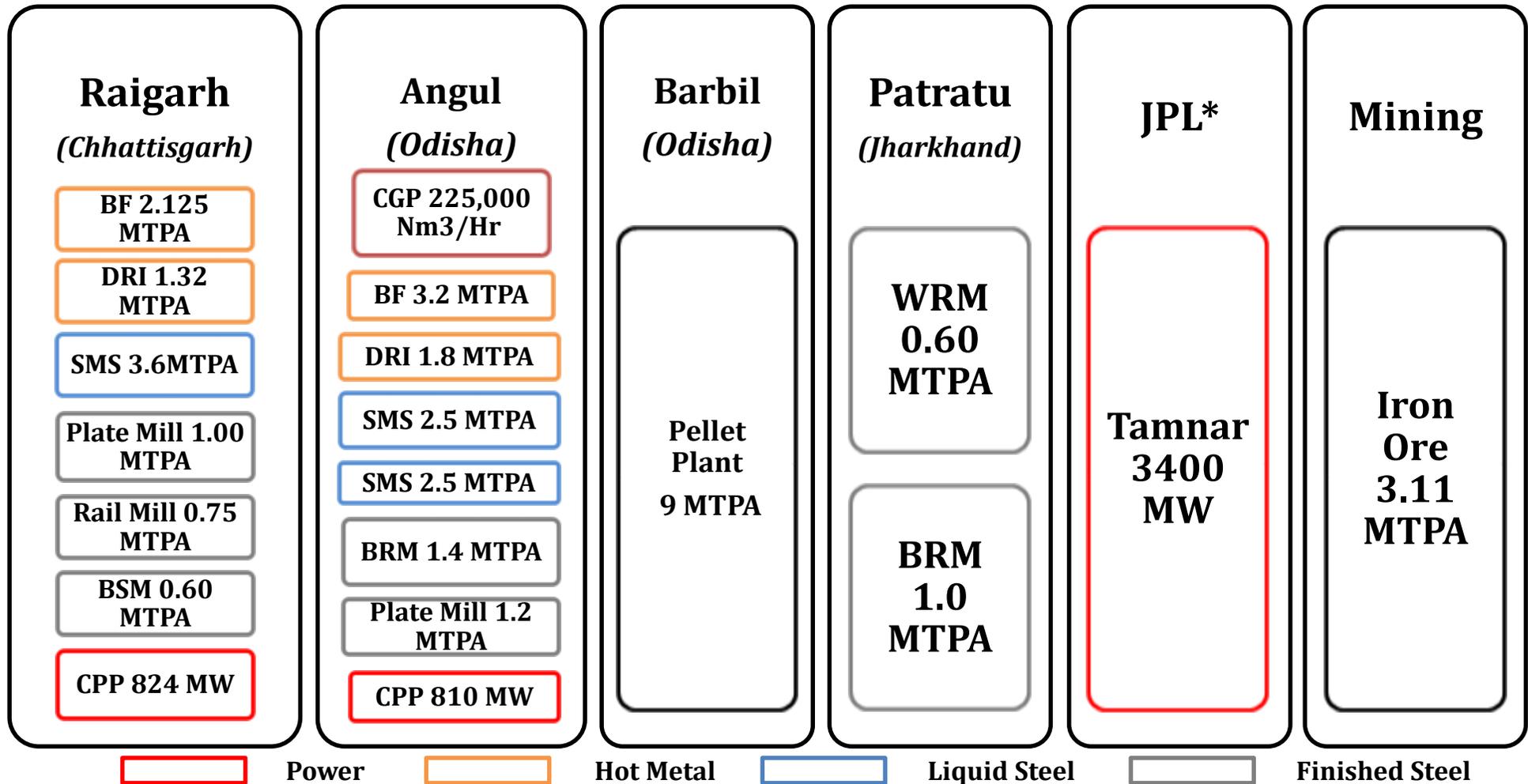
(Beam & Structure Mill)

Plate Mill 2.20 MTPA

BRM 2.40 MTPA

(Bar Rod Mill)

DETAILED PLANT WISE CAPACITIES



*Divestment announced

JSPL STANDALONE KEY FINANCIALS

(INR Crores)

Q3 FY 21	Q4 FY 21	PARAMETER	Q4 FY 21	Q4 FY 20
9,906	11,737	Gross Revenue*	11,737	6,767
8,738	10,430	Net Revenue	10,430	5,930
3,908	4,884	EBITDA	4,884	1,562
566	548	Depreciation + Amortization	548	568
529	500	Interest	500	623
2,643	4,489	PBT	4,489	372
2,226	3,426	PAT	3,426	282

PARAMETER	FY20-21	FY19-20
Gross Revenue*	37,051	30,021
Net Revenue	33,308	26,228
EBITDA	13,055	5,777
Depreciation + Amortization	2,243	2,287
Interest	2,187	2,611
PBT	9,119	880
PAT	7,154	618

KEY CUSTOMERS & ADDING...

JSPL - POWER CAPACITIES



Independent Power Projects (IPP)*

PROJECT	CAPACITY (MW)	FUEL	CONFIGURATION	STATUS
TAMNAR 1	1,000	Coal	4x250 MW	Operational
TAMNAR 2	2,400	Coal	4x600 MW	Operational

Captive power projects (within JSPL)

PROJECT	CAPACITY (MW)	FUEL	CONFIGURATION	STATUS
DCPP, RAIGARH	540	Coal	4x135 MW	Operational
JSPL, RAIGARH	284	Coal & waste heat	1x24 MW (Waste heat) 2x55 MW 6x25 MW	Operational
ANGUL, ODISHA	810	Coal	6 x135 MW	Operational

One of the largest thermal portfolios in India

JINDAL POWER LIMITED*

96.43% subsidiary of JSPL



EUP -I
1000MW (4 X 250)

EUP -II
1200MW (2 X 600)

EUP -III
1200MW (2 X 600)

PPA ARRANGEMENTS

PROJECT	BUYER	TYPE	PERIOD		QUANTUM (MW)
			FROM	TO	
TAMNAR II (PHASE 1)	Tamil Nadu	Long Term	Feb-14	Sep-28	400
TAMNAR II (PHASE 1)	KSEB	Long Term	Jun-16	Nov-40	200
TAMNAR II (PHASE 1)		Long Term	Oct-17	Sep-40	150
TAMNAR II (PHASE 1)		Long Term	Throughout commercial operation of Unit and for complete life of plant		60
TAMNAR II (PHASE 2)	Chhattisgarh	Long Term			60

Close to 26% of total capacity tied up

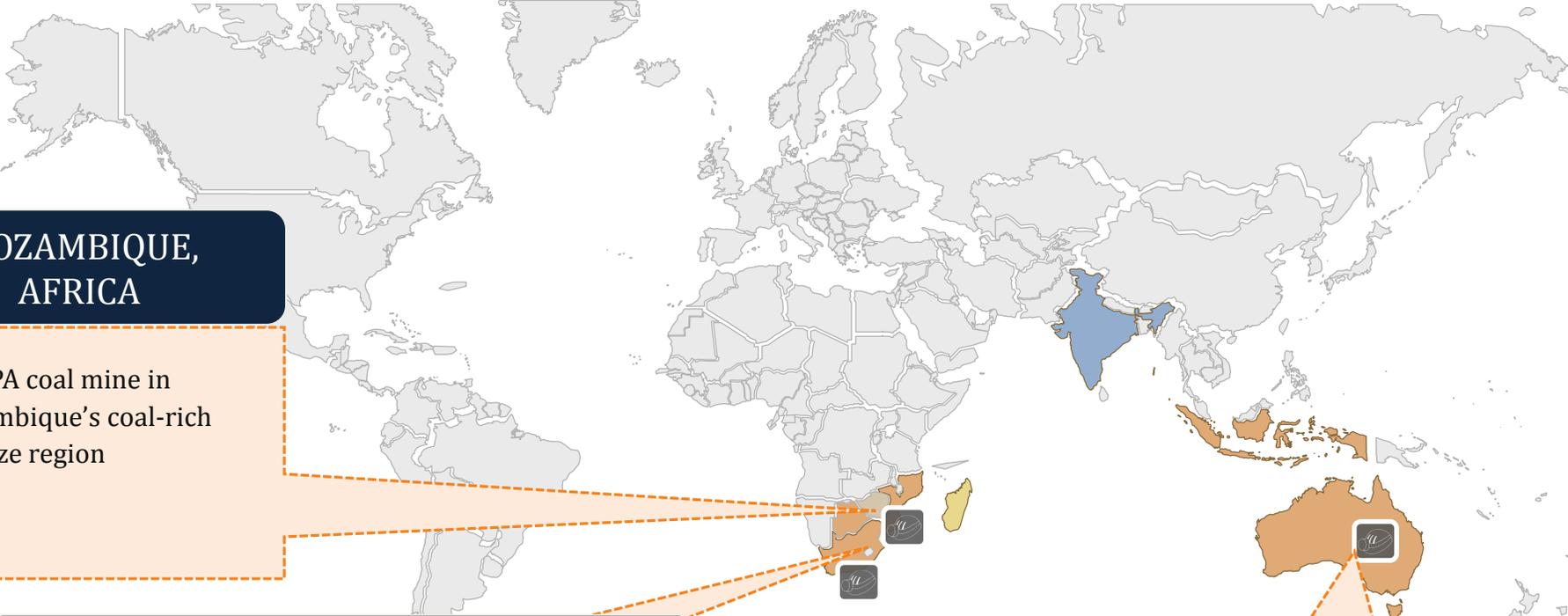
JPL KEY FINANCIALS

(INR Crores)

Q3 FY 21	Q4 FY 21	PARAMETER	Q4 FY 21	Q4 FY 20
1,393	1,365	Turnover	1,365	913
303	345	EBITDA	345	296
260	258	Depreciation + Amortization	258	334
197	177	Interest	177	208
(46)	(1,786)	PBT	(1,786)	(188)
(32)	(1,265)	PAT	(1,265)	(134)

PARAMETER	FY 20-21	FY 19-20
Turnover	4,604	3,758
EBITDA	1,318	1,212
Depreciation + Amortization	1,035	1,207
Interest	794	858
PBT	(1,870)	(365)
PAT	(1,258)	(229)

SUMMARY OF INTERNATIONAL OPERATIONS



**MOZAMBIQUE,
AFRICA**

- 5 MTPA coal mine in Mozambique's coal-rich Moatize region

SOUTH AFRICA, AFRICA

- JSPL's Kiepersol Colliery produces Anthracite coal, sold domestically and internationally.

AUSTRALIA

- Wollongong Coal Ltd which comprises of two coking coal mines – Wongawilli and Russel Vale

HOLDING STRUCTURE FOR GLOBAL OPERATIONS



Jindal Steel & Power Ltd

Listed Operating Entity in India

Jindal Steel & Power (Mauritius) Ltd

Holding company for overseas business

Australia

Coking Coal

South Africa

Anthracite Coal

Mozambique

Thermal/ Coking Coal

JSPL CONSOLIDATED KEY FINANCIALS



(INR Crores)

Q3 FY 21	Q4 FY 21	PARAMETER	Q4 FY 21	Q4 FY 20
11,704	13,190	Gross Revenue*	13,190	7,634
10,534	11,881	Net Revenue	11,881	6,795
4,252	5,287	EBITDA	5,287	1,730
870	847	Depreciation + Amortization	847	649
728	643	Interest	643	890
2,848	2,852	PBT	2,852	107
2,432	1,901	PAT (Continuing Operations)	1,901	82

PARAMETER	FY 20-21	FY 19-20
Gross Revenue*	42,745	34,265
Net Revenue	38,989	30,465
EBITDA	14,444	6,815
Depreciation + Amortization	3,453	3,429
Interest	3,093	3,768
PBT	7,296	(465)
PAT (Continuing Operations)	5,527	(574)

ODISHA



**INTEGRATED STEEL PLANT,
ANGUL**

PELLET PLANT, BARBIL



CHHATTISGARH

INTEGRATED STEEL PLANT, RAIGARH



STEEL FABRICATION PLANT, PUNJIPATRA



HEAVY MACHINERY DIVISION, RAIPUR



3400 MW POWER PLANT, TAMNAR



JHARKHAND



WRM & BRM, PATRATU

For any information please contact: -

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To the Taskforce guarding INDIA against the Corona Virus Pandemic



Thank You !
