

17th June, 2020

**The Bombay Stock Exchange Ltd.,
Corporate Relationship Department,
1st floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai-400001.
Scrip Code :532644 (ISIN.INE 823G01014)
Through: BSE Listing Centre**

**National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Scrip Code: JKCEMENT (ISIN.INE 823G01014)
Through: NEAPS**

Dear Sirs,

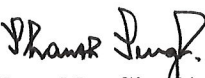
We are enclosing herewith a copy of Press Release issued by the Company after the Board

Meeting held on date i.e. 17th June, 2020.

This is for your kind information and necessary action.

Thanking you,

**Yours sincerely.
For J.K. Cement Ltd.**


**(Shambhu Singh)
Asst. Vice President (Legal) & Co. Secretary.**

Encl: As above.



UNITS:
J. K. Cement Works, Nimbahera
J. K. Cement Works, Mangrol
J. K. Cement Works, Gotan
J. K. Cement Works, Muddapur
J. K. Cement Works, Aligarh

J. K. Cement Works, Jharli
J. K. White Cement Works, Gotan
J. K. White, Katni
J. K. Power, Bamania
J. K. Cement Works, Balasinor



INVESTOR PRESENTATION STANDALONE FINANCIAL DATA

JAN - MAR '20 QTR. (Q4 FY '20)
APR - MAR '20 (FY 19-20)



JK SUPER
CEMENT
BUILD SAFE

JK SUPER
STRONG
BUILD SAFE

JK SUPER
STRONG
BUILD SAFE
Weather Shield



JK CEMENT
WallMaxX
White Cement Based Putty

JK CEMENT
ShieldMaxX
Universal Waterproof Putty

JK CEMENT
GypsoMaxX
Premium Gypsum Plaster

JK CEMENT
TileMaxX
Premium Adhesives and Grouts

JK
PrimaxX
White Cement Based Primer

Financial Highlights – Quarterly

| Particulars | Q4FY20 | Q3FY20 | QOQ |
|---------------------------|---------|---------|-----|
| Sales Volume (Lakhs M.T)* | 26.67 | 25.58 | 4% |
| Net Sales (Rs. Cr) | 1458.70 | 1387.48 | 5% |
| EBIDTA (Rs. Cr) | 346.26 | 277.74 | 25% |
| EBIDTA Margin | 23.73% | 20.02% | 19% |
| EBIDTA (Rs. M.T) | 1298 | 1086 | 20% |



* Include Clinker Sale



Financial Highlights –Quarterly

| Particulars | Q4FY20 | Q4FY19 | YOY |
|---------------------------|---------|---------|-----|
| Sales Volume (Lakhs M.T)* | 26.67 | 28.79 | 7% |
| Net Sales (Rs. Cr) | 1458.70 | 1470.71 | 1% |
| EBIDTA (Rs. Cr) | 346.26 | 279.47 | 24% |
| EBIDTA Margin | 23.73% | 19.00% | 25% |
| EBIDTA (Rs. M.T) | 1298 | 971 | 34% |



* Include Clinker Sale



Financial Highlights – Year Ended

| Particulars | FY 2019-20 | FY 2018-19 | YOY |
|---------------------------|------------|------------|-----|
| Sales Volume (Lakhs M.T)* | 97.74 | 98.51 | 1% |
| Net Sales (Rs. Cr) | 5397.13 | 4919.19 | 10% |
| EBIDTA (Rs. Cr) | 1181.53 | 810.12 | 46% |
| EBIDTA Margin | 21.89% | 16.47% | 33% |
| EBIDTA (Rs. M.T) | 1208 | 822 | 47% |



* Include Clinker Sale



JK Cement LTD. Financial Highlights – Quarterly



| Particulars (Rs. Cr.) | Q4 FY 20 | Q3 FY 20 | QOQ | |
|-------------------------------|----------|----------|------|---|
| Revenue from Operations | 1477 | 1404 | 5% | ↑ |
| Operating Expenses | 1131 | 1126 | 0.4% | ↑ |
| EBIDTA | 346 | 278 | 25% | ↑ |
| Other Income | 27 | 24 | 14% | ↑ |
| Depreciation | 58 | 56 | 4% | ↑ |
| EBIT | 315 | 246 | 28% | ↑ |
| Finance Cost | 57 | 56 | 2% | ↑ |
| PBT (Before Exceptional item) | 258 | 190 | 36% | ↑ |
| Exceptional item | 178 | - | 100% | ↑ |
| PBT (After Exceptional item) | 80 | 190 | 58% | ↓ |
| Provision for Tax | 80 | 52 | 54% | ↑ |
| Profit After Tax | 0.23 | 138 | 100% | ↓ |
| EPS in Rs. | 0.03 | 17.80 | 100% | ↓ |
| Net Sales | 1459 | 1387 | 5% | ↑ |
| EBIDTA Margin (%) | 23.74% | 20.02% | 19% | ↑ |

Note-Interim Dividend of Rs 7.50 per share was proposed in the Board Meeting held on 28th Feb2020.



Financial Highlights – Quarterly



| Particulars (Rs. Cr.) | Q4 FY 20 | Q4 FY 19 | YOY |
|-------------------------------|----------|----------|------|
| Revenue from Operations | 1477 | 1492 | 1% |
| Operating Expenses | 1131 | 1213 | 7% |
| EBIDTA | 346 | 279 | 24% |
| Other Income | 27 | 35 | 23% |
| Depreciation | 58 | 50 | 16% |
| EBIT | 315 | 264 | 19% |
| Finance Cost | 57 | 53 | 7% |
| PBT (Before Exceptional item) | 258 | 211 | 22% |
| Exceptional item | 178 | - | 100% |
| PBT (After Exceptional item) | 80 | 211 | 62% |
| Provision for Tax | 80 | 61 | 30% |
| Profit After Tax | 0.23 | 150 | 100% |
| EPS in Rs. | 0.03 | 19.41 | 100% |
| Net Sales | 1459 | 1471 | 1% |
| EBIDTA Margin (%) | 23.74% | 19.00% | 25% |



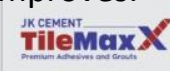


| Particulars (Rs. Cr.) | FY 2019-20 | FY 2018-19 | YOY |
|------------------------------|------------|------------|------|
| Revenue from Operations | 5464 | 4981 | 10% |
| Operating Expenses | 4283 | 4171 | 3% |
| EBIDTA | 1181 | 810 | 46% |
| Other Income | 86 | 80 | 7% |
| Depreciation | 214 | 194 | 10% |
| EBIT | 1053 | 696 | 51% |
| Finance Cost | 223 | 222 | 0.4% |
| PBT(Before Exceptional item) | 830 | 474 | 75% |
| Exceptional item | 178 | - | 100% |
| PBT(After Exceptional item) | 652 | 474 | 38% |
| Provision for Tax | 251 | 149 | 69% |
| Profit After Tax | 400 | 325 | 23% |
| EPS in Rs. | 51.82 | 45.28 | 14% |
| Net Sales | 5397 | 4919 | 10% |
| EBIDTA Margin (%) | 21.89% | 16.47% | 33% |



Note-Conserving Cash is the necessity due to Covid 19 Pandemic ,therefore

- 1) No Final Dividend was Proposed in addition to Interim Dividend of Rs 7.50 Per Share.
- 2) CMD has decided not to take Remuneration in FY2020-21 .
- 3) It has been decided not to give increment to employee till Sep'20/ till the situation improves.



Leveraging Debt

| Particulars | As on 31 st Mar'20 | As on 31 st Mar'19 |
|---------------------|-------------------------------|-------------------------------|
| Gross Debt (Rs./Cr) | 2621 | 2199 |
| Cash (Rs./Cr) | 1004 | 938 |
| Net Debt (Rs./Cr) | 1617 | 1261 |
| Net Debt /EBIDTA | 1.37 | 1.56 |
| Equity (Rs./Cr) | 3129 | 2893 |
| Net Debt/Equity | 0.52 | 0.44 |



Grey Cement Expansion 4.2 MnTpa

- Nimbahera Cement Grinding (1 MnTpa) , Mangrol Clinkerisation (2.6 MnTpa) & Cement Grinding (1MnTpa) and Aligarh Cement Grinding (1.5 Mntpa) have been commissioned and commercial dispatches started .
- Work for 0.7 Mntpa Grinding unit at Balasinor was stopped due to lockdown and migration of labour on account of Covid-19 pandemic .Work has restarted with civil manpower being arranged from local sources and it is expected to complete by Oct'20 with limited manpower.
- Total amount spent till 31st Mar 2020 is INR 1495 Crores approx.



Thank You



JK SUPER
CEMENT
BUILD SAFE

JK SUPER
STRONG
BUILD SAFE

JK SUPER
STRONG
BUILD SAFE
Weather Shield



JK CEMENT
WallMaxX
White Cement based Putty

JK CEMENT
ShieldMaxX
Universal Waterproof Putty

JK CEMENT
GypsoMaxX
Premium Gypsum Plaster

JK CEMENT
TileMaxX
Premium Adhesives and Grouts

JK
PrimaxX
White Cement Based Primer