

K.P.I. GLOBAL INFRASTRUCTURE LIMITED

CIN: L40102GJ2008PLC083302



KPI/INV-PPT/AUG/2020/92

Date: August 7, 2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Scrip Code: 542323

Sub.: Investor Presentation/Key highlights of FY20 performance

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation along with the key highlights of the FY20 performance of the Company.

This is for your information and records.

Thanking You,

Yours faithfully,
For K.P.I. Global Infrastructure Limited


Rajw Upadhyay
Company Secretary & Compliance Officer



KPI Global

INFRASTRUCTURE LIMITED



**KPI Global
Infrastructure Ltd**

**INVESTOR
PRESENTATION**

BSE – KPIGLOBAL - 542323

www.kpiglobal.kpigroup.co

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FY20 Operational Highlights

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Section:
FY20 Highlights

INDEPENDENT POWER PRODUCER (IPP)

Capacity Additions:

25.762 MW,
up 172%

Cumulative Capacity:

40.762 MW

POWER GENERATION

Units generated FY20 :

4.61 Cr Units,
up 147% y-o-y

Units generated FY19 :

1.87 Cr Units

Portfolio CUF :

19.10% on a portfolio of
40.762 MW

CAPTIVE POWER PRODUCER (CPP) SALES

Capacity Executed :

3.12 MW

Cumulative Capacity
Executed :

6.20 MW

Standalone Profit & Loss

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Section:
FY20 Highlights

(Rs. in crores)

Particulars	FY20	FY19	FY18
Revenue from Operations	59.28	34.51	31.56
Total Income	59.55	34.62	31.60
Total Operating Expense	39.64	23.66	21.03
EBITDA	27.32	21.17	18.60
Interest Cost	7.84	3.87	2.98
Depreciation and Amortisation	7.49	4.47	8.08
Profit before Taxes	11.99	12.83	7.54
Profit After Taxes	6.50	8.90	7.39

 **32.02%**

Revenue from Operations
3 years' CAGR

 **15.48%**

EBITDA
3 years' CAGR

 **6.44%**

Profit After Taxes
3 years' CAGR

Standalone Balance Sheet

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Section:
FY20 Highlights

(Rs. in crores)

Particulars	FY20	FY19	FY18
Shareholders Fund	98.06	99.04	49.29
Non Current Liabilities	124.49	43.84	45.58
Current Liabilities	75.91	18.36	12.44
Total	298.46	161.24	107.31
Non Current Assets	217.05	102.58	82.67
Current Assets	81.41	58.66	24.64
Total	298.46	161.24	107.31

Standalone Cash Flow Statement

(Rs. in crores)

Particulars	FY20	FY19
Cash Flow from Operating Activities	30.24	-17.06
Cash Flow from Investing Activities	-109.25	-15.14
Cash Flow from Financing Activities	87.30	33.07
Net increase/(decrease) in cash and cash equivalents	8.29	0.87
Cash and cash equivalents at the beginning of the year	1.99	1.12
Cash and cash equivalents at the end of the year	10.28	1.99

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Section:
FY20 Highlights


Consolidated Profit & Loss


(Rs. in crores)

Particulars	FY20	FY19	FY18
Revenue from Operations	59.28	34.51	31.56
Total Income	59.55	34.62	31.60
Total Operating Expense	39.72	23.66	21.03
EBITDA	27.24	21.17	18.60
Interest Cost	7.84	3.87	2.98
Depreciation and Amortisation	7.48	4.47	8.08
Profit before Taxes	11.92	12.83	7.54
Profit After Taxes	6.44	8.90	7.39

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Section:
FY20 Highlights

 **72%**
Revenue from Operations
YOY growth

 **29%**
EBITDA
YOY growth

 **-28%**
Profit After Taxes
YOY growth

This was on account of change in
Depreciation method & deferred Tax effect.

Consolidated Balance Sheet

(Rs. in crores)

Particulars	FY20	FY19
Shareholders Fund	98.00	99.04
Non Current Liabilities	124.47	43.84
Current Liabilities	75.91	18.36
Total	298.38	161.24
Non Current Assets	215.97	102.58
Current Assets	82.41	58.66
Total	298.38	161.24

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Section:
FY20 Highlights

Consolidated Cash Flow Statement

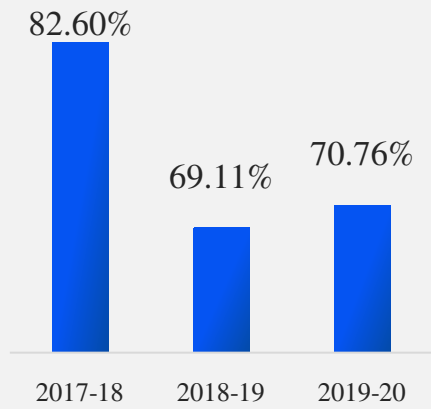
(Rs. in crores)

Particulars	FY20	FY19
Cash Flow from Operating Activities	39.87	(17.06)
Cash Flow from Investing Activities	(118.78)	(15.14)
Cash Flow from Financing Activities	87.30	33.07
Net increase/(decrease) in cash and cash equivalents	8.39	0.87
Cash and cash equivalents at the beginning of the year	1.99	1.12
Cash and cash equivalents at the end of the year	10.37	1.99

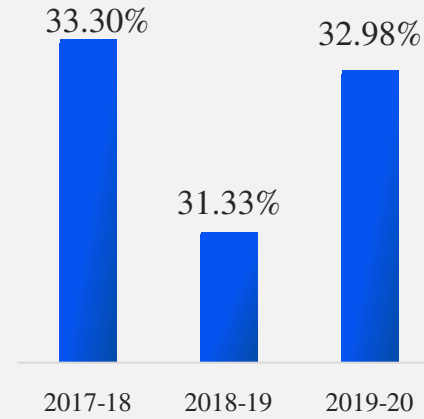
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Section:
FY20 Highlights

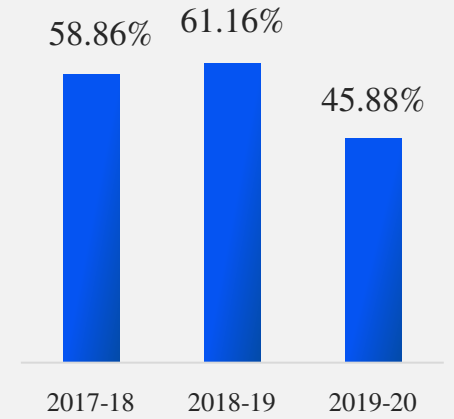
Ratios



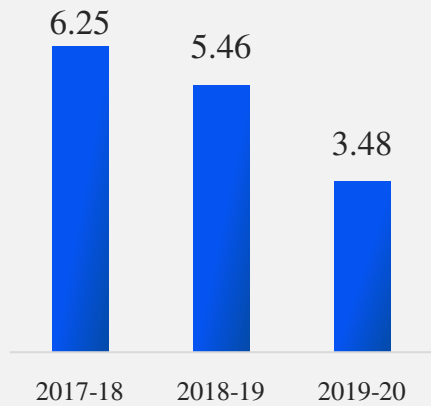
Gross Profit Margin



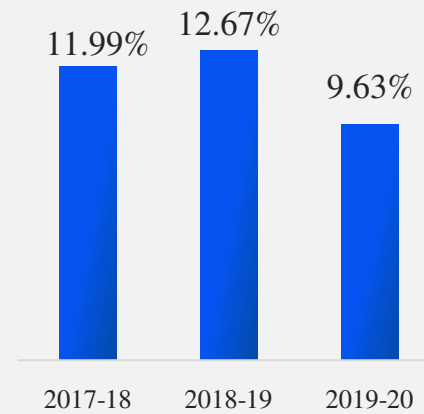
Operating Profit Margin



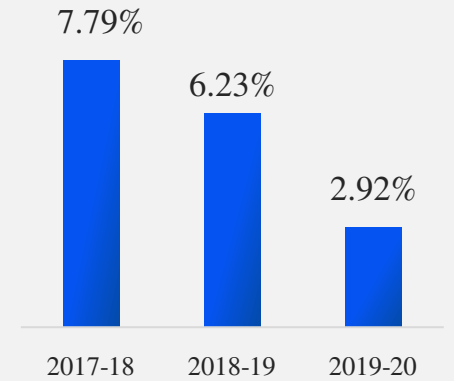
EBITDA Margin



Interest Coverage Margin



Return on Capital Employed



Return on Equity

Management commentary

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Section:
FY20 Highlights

- The Financial year 2019-20 has been an extremely exciting one for the company with its core businesses adding momentum. KPIGIL seen a gradual and steady increase of revenue contribution from its key segment-Solar Power sale business. When the industry saw slowdown in installation growth leading to lowest growth in solar power generation in past six years, our company registered substantial increase in generation due to addition of 25 MW to our existing portfolio of solar power plant in the 3rd quarter of the FY 2019-20. Our capacity increased by 2.6 times from 15 MW to 40 MW leading to 150 % growth in our power generation revenue, which was major contributor to our overall YoY revenue growth of 72 %. The contribution of power sale segment provides the strong stability to our overall revenue this year and is expected to continue in future.
- Our solar power plant sale segment also showed substantial growth of 52% YoY registering highest sales in the segment since the advent of this segment. Though

we expected further increase in this segment, but due to overall pandemic situation in the couple of months of last quarter the momentum of our growth slowed marginally, which is expected to cover up in the coming quarters of next financial year.

- As stated in our HY key highlights, the company has cautiously taken steps toward reduction in sale of Industrial plot business segment and shifts its focus more toward sustainable segments (Power Sale & Power plant sale). Thereby there was a decline of 5% in our plot sale segment.
- The company registered remarkable growth of 78 % in the absolute operating profits and thereby was able to marginally improve its strong operating profitability margin to 46%. In-spite of reduction in plot sale business which was major contributor in profitability in the past years, the company was able to maintain its strong profitability trajectory. The increase in power sale segment, which has high profit margins, not only compensated toward the

reduction in profits from plot sale segment, but also provided long term sustainability to our revenue and profits.

- Net profit after tax of the company decreased due to impact of deferred tax on account of higher depreciation as per Income Tax Act, but were able to record healthy operating profit.
- The company had wisely decided to opt for tax regime under the new section (115BAA) which was introduced through Taxation ordinance 2019. Under this section company does not have to pay any tax this year on account of heavy depreciation due to substantial addition to fixed assets. The long term vision to add capacity to its owned power plant will help the company to take the benefits of depreciation under this section in coming years and is expected to surpass the forgone MAT credit it had earned in the past.

Coping up with COVID-19

GENERAL OPERATIONS

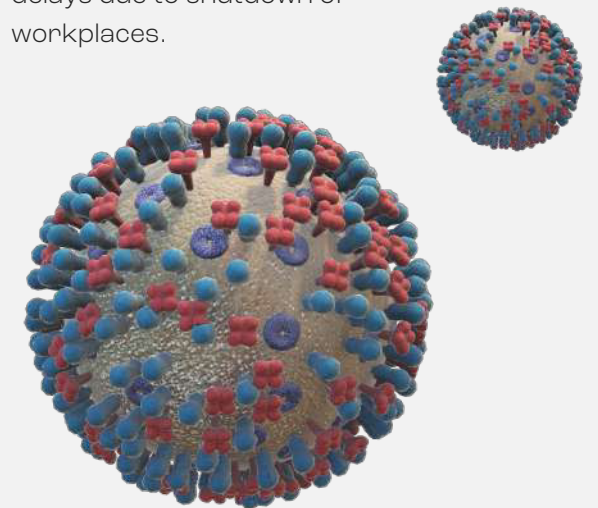
- Electricity generation has been unaffected due to COVID-19.
- There was some impact on Electricity off-take but nothing detrimental.
- No major impact as solar power units gets first set-off against consumption as per solar policy.
- Receiving regular monthly payments from clients, no major delay in payments.

PROJECTS UNDER-CONSTRUCTION

- All construction activity was mandatorily suspended from March 24, 2020 as per the sweeping lockdown announced by GOI. Construction activity is resumed presently.
- All projects in hand were almost completed, hence no cost overruns.
- Some revenue with respect to CPP Segment was deferred and could not be booked in FY2019-20, due to unmet project completion milestones.
- Outlook for business development, in CPP, has taken a dip given the slowdown in business environment due to COVID-19 and a deferral in CAPEX plans of our clients.

FINANCIAL IMPACT & RESOURCES

- The company does not foresee any strain on its financials due to this pandemic.
- No material Impact on sale of power business whereas marginal impact on receivables from CPP segment.
- No major impact experienced on the access of capital for future IPP projects, only minor operation delays due to shutdown of workplaces.



Corporate Profile

- i. INTRODUCTION & SNAPSHOT
- ii. CORPORATE ETHOS
- iii. MANAGEMENT TEAM



FINANCIAL HIGHLIGHTS

COMPANY PROFILE

INDUSTRY AND MARKET

About KPI Global

KPI Global Infrastructure (KPI) is a multi-dimensional solar energy player, with interest in power generation as an IPP, turnkey solutions for CPP and O&M services. All the services are rendered under the brand name of 'Solarism'.

Incorporated in 2008 and listed in 2019, KPI is part of the KP Group established in 1994 (Surat, Gujarat) which has interests in Solar Energy, Wind Energy (BSE: KPEL) Telecom Infrastructure among others; with a total turnover of INR 2.5+ billion.

~7.48 MW
CPP Order-book of ~7.48 MW

6.20 MW
Cumulative capacity energised for CPPs

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Section:
Corporate Profile

85%

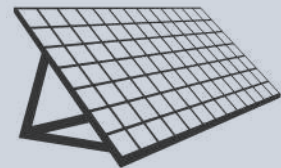
85% of PPAs with AA- or higher rated counter-parties

Long-term focused PPA Portfolio (15 year+)

Dedicated power evacuation infrastructure for 100% portfolio



Gujarat-focused portfolio



~41 MW

Solar power generation portfolio of 40.76 MW

Corporate Ethos

VISION

“Power India by the power of Nature”

MISSION

Our goal is to accelerate the adoption of solar technology across India to conserve our environment and provide an environmentally friendly & sustainable power supply. For this we develop sustainable solar renewable energy generating models for our customers & thereby transit them from fossil fuel energy to Solar energy.

VALUE

Ethical, Transparent, Equal-Opportunity to all, Diversity (gender, geography, religion, language, etc.), Respect for the individual, Teamwork, passion, Environmentalism, Integrity, Loyalty, Commitment

Management Team

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Section:
Corporate Profile



MR. FARUK G PATEL

Chairman & Managing Director

Mr. Faruk G. Patel, the Chairman & Managing Director is the founding promoter of our company. He is one of the highly acclaimed entrepreneurs and visionary corporate leaders in the renewable energy sector. His business journey started by a small venture, engaged in logistic and then moved on to construction and infrastructure, finally forayed into Renewable energy business, thereby becoming the promoter & founder member of KP Group of companies. . KP Group of Companies are engaged into various businesses mainly Solar, Wind, Fabrication and Galvanising and so on. During his entire business career, he has always emphasized upon pecuniary as well as the social objectives, pursuant to which he has earned fame and social acclamation from the community and the fraternity. Considering his achievements and contributions made by him, he has also been awarded as 'Legends of Surat 2018' by Gujaratmitra, 'The Leaders Award 2019' by Mantavya News and also 'Business Icon 2018' by Times Group.



MRS. BHADRABALA D JOSHI

Director

Mrs. Joshi has done his B. Pharm from Gujarat University and LLB from South Gujarat University.

Mrs. Joshi has been an Advocate on the state roll maintained by The Bar Council of Gujarat. At present, she is one of the panel members of Approved Advocates of Nationalized Banks, in Surat, such as IDBI, Dena Bank, Canara Bank, Central Bank of India, Syndicate Bank, and Punjab National Bank.

She has been serving as Director on the board of the company since January 2018.

Management Team

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Section:
Corporate Profile

KPI Global
Infrastructure Ltd



MR. SHAHEEDUL HASAN
Chief Operating Officer

Mr. Hasan, has been actively and efficiently dealing and handling all the verticals and segments of the operational units of our organizations. He also looks after project implementation and execution with the utmost accuracy. He has a Bachelor's degree in Science (Engineering) from internationally acclaimed Aligarh Muslim University. He has a rich work experience of more than 30 years in R&D, telecom, and solar industries. In the past, he has been associated with reputed organizations like ISRO as a Scientist, Siemens, Tata Telecom, Airtel, Aircel. Before joining KP Group he was Vice President and CTO in Reliance Communications Limited.



MR. RAJNIKANT H SHAH
Director

Mr. Rajnikant H. Shah, Director of the Company, is also chairman of Shreeji Group of Companies and also holds strong presence in the Cement Industry, Construction and Land Development, Automobile Industry and other businesses. He is also socially engaged and an active member of President of Khadaita Bandhu Samaj, Surat City Gymkhana (A Respected Sport Club in Surat), Lalbhai Contractor Stadium, Chamber of Commerce and Industry, etc. He has completed B.Com from Barfiwala College, Surat.



MR. SALIM YAHOO
Chief Financial Officer

Mr. Yahoo is responsible for heading, managing, and controlling all the accounts & financial functions of the company. He brings vast work experience and expertise of more than 22 years in the fields of finance and accounts. He has been instrumental in establishing fiscal discipline in the company and unparalleled confidence in the team by utilizing his sound financial & analytical skills, and advisory intellect. He holds a Bachelor's degree in Commerce from the University of Mumbai and also a Diploma in Business & Administration from Symbiosis center for distance learning. In the past, he has worked with ORISIL Limited as Director – Rating MCG, HDFC Bank, Axis Bank, Bajaj Alliance Insurance Company Limited, Bombay Mercantile Co-Operative Bank, among others.

Management Team

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Section:
Corporate Profile



**MR. MOH. SOHIL YUSUFBHAI
DABHOYA**

Whole Time Director

Mr. Dabhoya supervises overall business and specifically the sales, marketing & administration department of the company. His skills include problem-solving, decision making, management, leadership, excellent communication, and negotiation skills. He has a B.Com degree from Veer Narmad South Gujarat University and MBA from the well-known Sikkim Manipal University. His work experience has been very vast and versatile. He has been engaged with the company for more than 12 years.



MR. CHANDRAVADAN RAVAL
Vice President (Projects))

Mr. Chandravadan Ravall heads execution of the Projects of our Company and is technically extremely sharp with deep understanding in his field. He has 35 years of experience in the field of Electrical Engineering and administration of all the activities of distribution licensee. He holds Bachelor degree in Electrical Engineering from Saurashtra University, Rajkot, (Gujarat), India. Prior to joining our Company, he was associated with DGVCL (Dakshin Gujarat Viji Company Limited), a subsidiary company of Gujarat Urja Vikas Nigam Limited (GUVNL), formerly known as Gujarat Electricity Board (GEB) the Government of Gujarat Undertaking, as a Superintending Engineer (SE). During his tenure with DGVCL, he has headed various fields in Southern Gujarat region in the industrial, rural and urban sections.



MS. RAJVI UPADHYAY
Company Secretary &
Compliance Officer

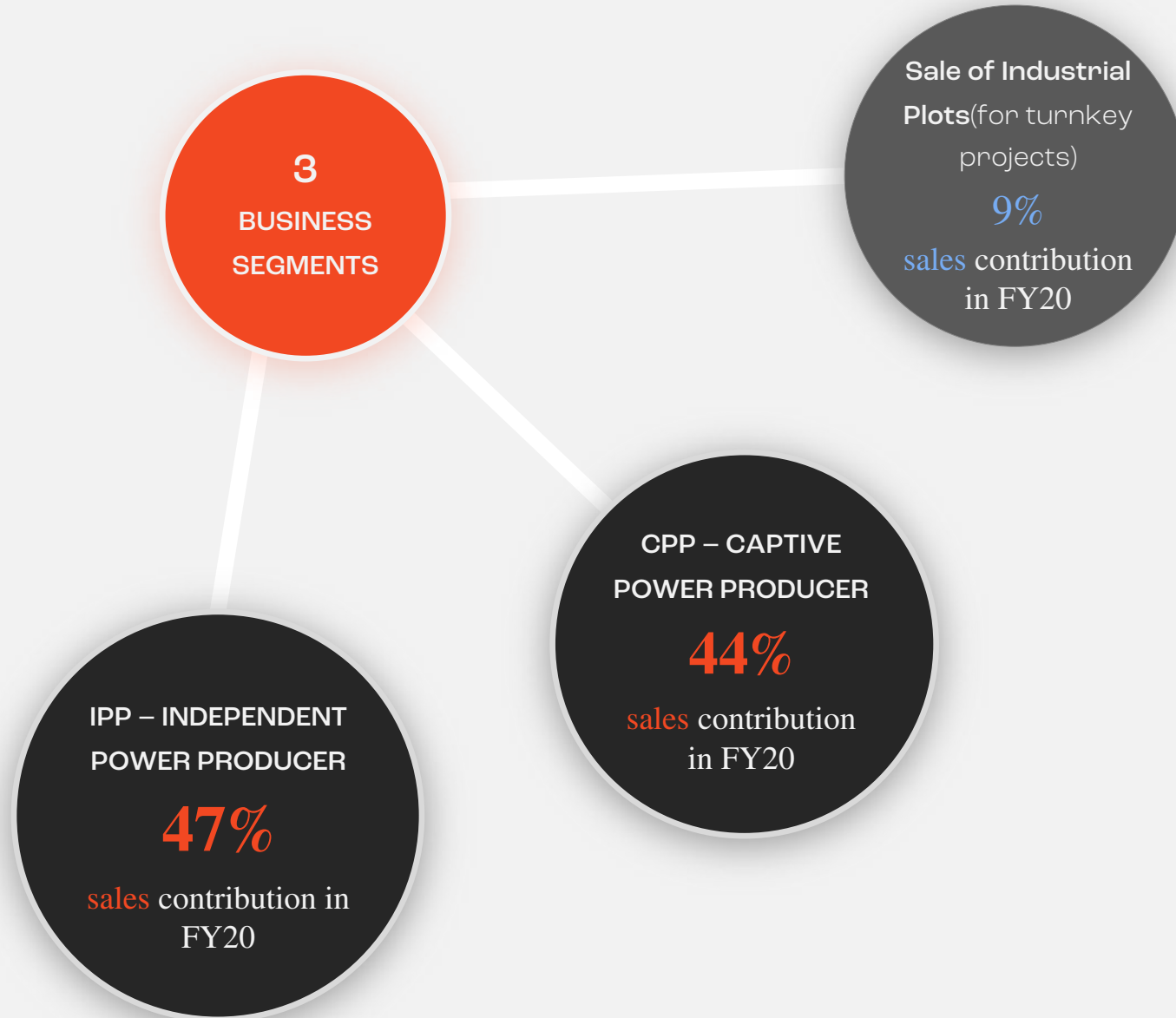
Ms. Rajvi Upadhyay has been responsible to head, manage, look after and channelize all the Secretarial functions and statutory compliances of the Company. She plays very pivotal role of building up the long lasting and trustworthy relationship between the company and the stake holder. She has completed B.Com (Honours with Finance) from Veer Narmad South Gujarat University and also a qualified Company Secretary from the Institute of Company Secretaries of India. Prior to joining our Company, she had worked and served GTPL DOPL Private Limited as a Company Secretary.

Business Model

- i. Business Segments
- ii. IPP
- iii. CPP
- iv. Industrial Plot Sale
- v. Our Strengths
- vi. KPI Going Forward
- vii. Orderbook



Business Segments



IPP – Independent Power Producer

KPI is primarily engaged in the generation & sale of solar energy, as an Independent Power Producer, under its brand 'Solarism'.

The company sells clean energy directly to third parties through long-term bilateral agreements, under the open access policy.

These PPAs are priced at a discount to prevailing DISCOM rates, usually ~7% lower, creating a win-win situation for the company and its clients, most of which are energy-intensive industries.

HIGHLIGHTS OF IPP PORTFOLIO

~ 41 MW

Solar portfolio

5.46 kWh / m² / day

Solar Radiation

(Source: Actual Measured data from Solarism Site)

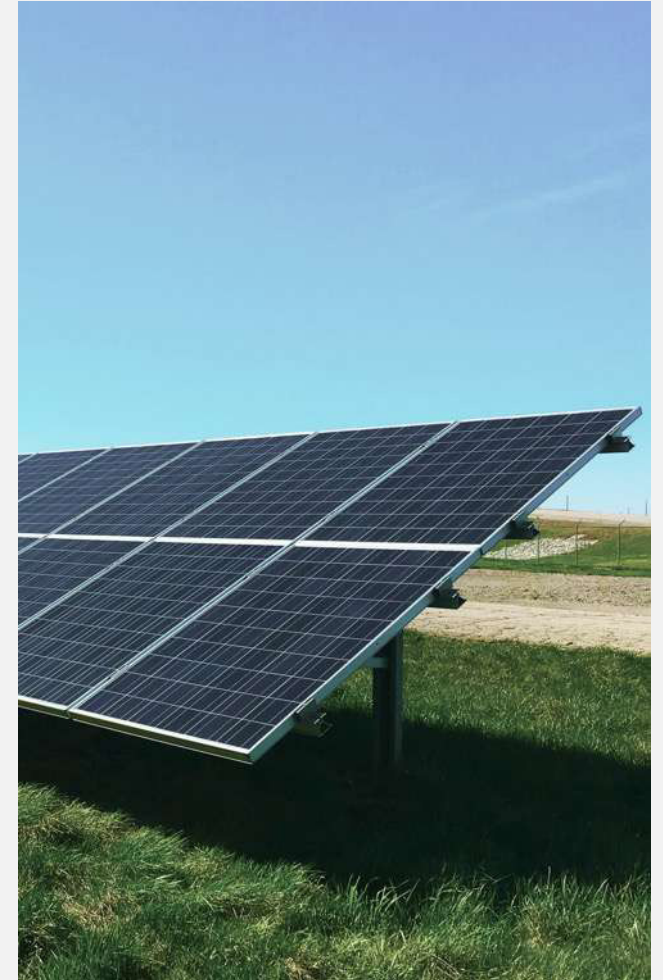
100% portfolio equipped
with dedicated power
evacuation

20% CUF

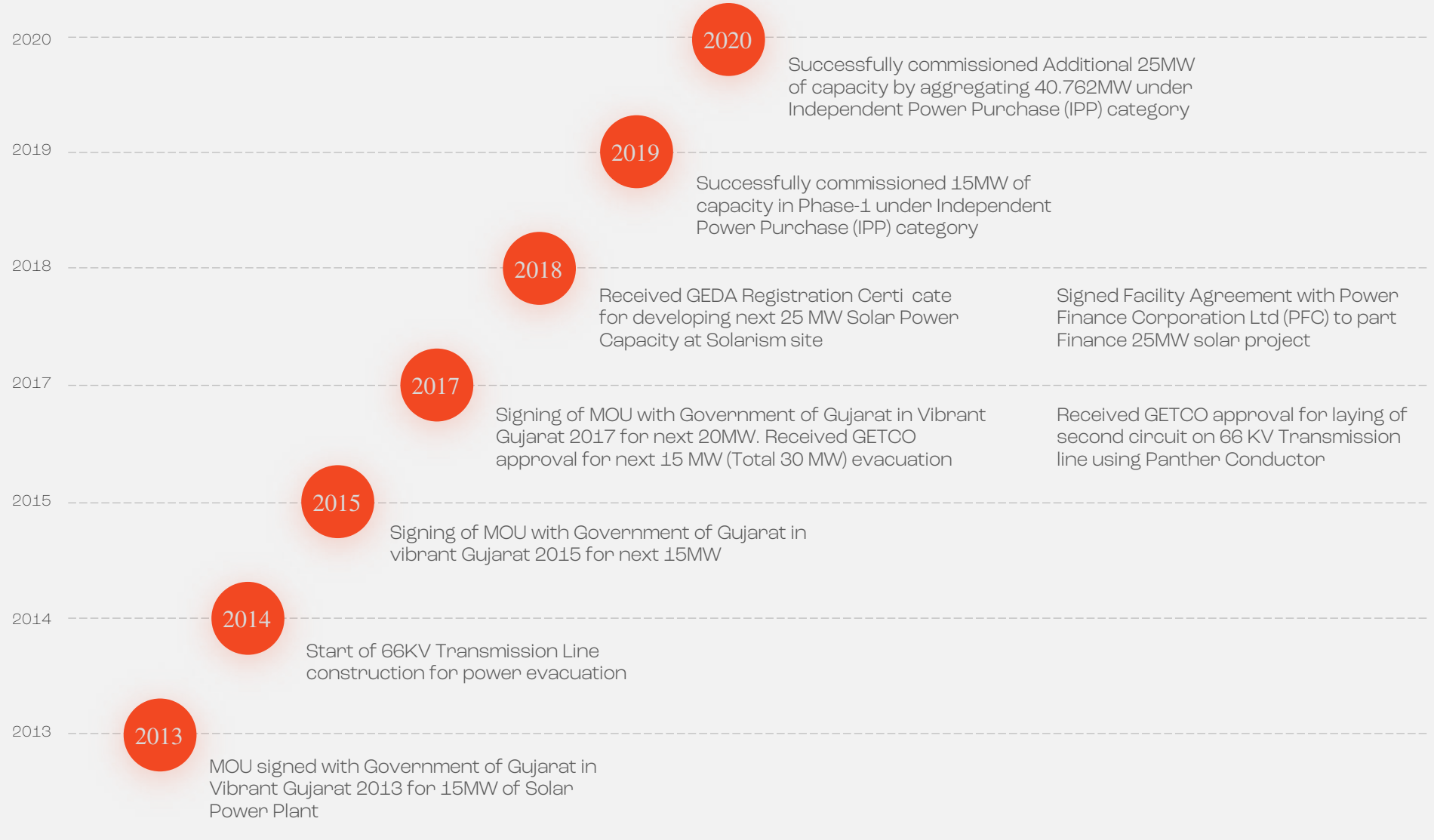
5 years average

Single-site
portfolio

~ 8 MW
additional PPA
signed



IPP – Independent Power Producer



IPP – Independent Power Producer

UNITS GENERATED, 5 YEAR CHART



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Section:
Business Model

SOLARISM PLANT



**Sudi,
Bharuch**

100% PPAs

with Investment Grade rated
counter-parties.

IPP Clientele

MAFATLAL
INDUSTRIES
LIMITED



LARSEN &
TOUBRO
LIMITED



MEGHMANI
ORGANICS
LIMITED



COLOURTEX
INDUSTRIES
PRIVATE
LIMITED



UPL LIMITED



BEST PAPER
MILLS LIMITED



IPP Clientele

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Section:
Business Model

COUNTER PARTIES	CAPACITY (MW)	PPA TENURE
Mafatlal Industries Ltd	2.587	3 years extendable upto 15 years
Best Paper Mill Ltd (unit 1)	1.250	3 years extendable upto 15 years
Best Paper Mill Ltd (unit 1)	2.000	3 years extendable upto 15 years
Meghmani Organics Ltd	1.250	3 years extendable upto 15 years
Meghmani Organics Ltd	1.350	3 years extendable upto 15 years
Meghmani Organics Ltd	2.000	3 years extendable upto 15 years
Larsen & Turbo Ltd – HE (East)	1.500	15 years
Larsen & Turbo Ltd – HE (West)	1.500	15 years
L&T MHPS Turbine and Generators Pvt Ltd	2.575	15 years
Colourtex Industries Pvt Ltd	6.250	20 years
Colourtex Industries Pvt Ltd	5.000	20 years
United Phosphorous Ltd	2.200	15 years
United Phosphorous Ltd	1.800	15 years
United Phosphorous Ltd	7.000	15 years
United Phosphorous Ltd	2.500	15 years
Total	40.762	



Long-term tenure focused portfolio



Focus on **well-capitalized** and **highly profitable** counter-parties



85% portfolio with **AA-** or higher credit-rated counter-parties

CPP – Captive Power Producer

KPI is engaged in providing turnkey solar EPC services. It involves developing, transferring, operating & maintaining grid-connected solar power projects on behalf of third parties for their captive consumption.

Commonly, these projects are developed on land in possession of KPI which is either sold or leased to the CPPs.

HIGHLIGHTS OF CPP PORTFOLIO

6.20 MW
capacity executed

~ 7.48 MW
order in hand

100% order-book to be
completed in CY

Our clients, usually power-intensive industries, benefit by captive generation

- through reduced power costs and
- meeting their Renewable Purchase Obligations (RPO).

100% capacity using KPIs
power evacuation
infrastructure

PROJECTS EXECUTED TIMELINE

2019

3.08 MW
capacity energised

2020

3.12 MW
capacity energised

Sale of Land

INDUSTRIAL PLOT SALE

- KPI Global Infrastructure sells land parcels to third parties, which are leased back for foraying into solar power generation for 25 years.
- Accordingly, the company is paying a fixed rental to the landowners as per the lease agreement.
- The company had established an initial solar power plant of 5 MW on the plots of leased land. Since the initial needs have already been fulfilled, the company has reduced quantum as it needs owned land for project finance.

Highlights of O&M Portfolio:

As a one-stop solution provider KPI also provides operations and maintenance services solar power plants it energises under the CPP business.

O&M is provided as a bundled service to CPP, where usually intial 2-3 years of O&M are provided (inclusively) as part of turnkey services to CPPs.

CPP business directly drives the growth of this stream. However, the existing portfolio creates an annuity-based income.

Land Bank of

250+ acres

Our Strengths

FAVORABLE GEOGRAPHICAL LOCATION OF THE SOLAR POWER PLANT

Factors: Located in favourable solar radiation, area which shadow free and open and receives sunrays from all the sides without any obstacles.

Easy availability of soft water, nearby surrounding fertile area of black cotton soil land which reduces dust and hence lessor maintenance costs, surrounded by Dahej, Vilayat and Vagra GIDCs & skilled manpower also available easily.

ESTABLISHED INFRASTRUCTURE FOR EVACUATING POWER

Existing 66 KV transmission line (Panther line) from the site to Amod substation of GETCO & evacuation approval received from GETCO for transmitting power upto 70 MW.

Connectivity agreement and O&M agreement signed with GETCO for a period of 25 years.

HIGHER PER UNIT REVENUE REALIZATION AND ASSURED REVENUE FROM PPAS

Selling of power at high rate: Sale of power at ~₹ 6.77 per unit, which are priced at around 7% discount to the prevailing per unit price of the DISCOMs, less other adjustments.

Assured source of revenue by having entered into bilateral PPAs for off-take of the entire existing generating capacity of 40.76 MW.

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Section:
Business Model

OPTIMAL DESIGN AND STRUCTURE OF THE SOLAR POWER PLANT

Design: Solar Array Layout is planned, connected and optimized in a way to utilize the optimum energy of the sunrays in generating power even within the fading hours of Sunlight

High-resolution, rotating CCTV cameras, are continuously monitoring the location which enables taking of connective action in time.

EXPERIENCED PROMOTER AND MANAGEMENT TEAM

Promoter is well equipped with vast industry experience and is supported by well qualified staff having the renewable energy industry experience

Experience and relationships of the management team has improved the quality of services and facilitated access to customers.

EXISTING SYNERGIES WITHIN THE PROMOTER GROUP

KP Buildcon Private Limited is involved in carrying out EPC activities, has the required manufacturing expertise of steel structures and has provided the Company with the required module mounting structure (MMS) and other steel structures needed, hence reducing costs.

Promoter group entity involved in fabrication and galvanizing, is used as a vendor for construction of module mounting structure

KPI Going Forward

STRIKING A BALANCE

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Section:
Business Model

CAPTIVE POWER PRODUCER

Contributes to **top-line**

Capital-light

Non-recurring nature of revenue coupled with recurring ancillary revenue streams

Achieving brisk topline & bottom-line growth through CPP business.



Building reserves to be invested in IPP assets



Targeted - 15 MW addition by 2021



INDEPENDENT POWER PRODUCER

Contributes to **bottom-line**

Capital-intensive

Annuity-based income



Achieving annuity-based income and strong bottom-line through IPP business.



Cumulative portfolio target – 500 MW (3/5 year target)



Targeted - 80 MW cumulative capacity addition by 2021

Order Book

CPP UNDER DEVELOPMENT:

~7.48 MW

Expected to be commissioned in

FY20-21

Cumulative capacity energised
post commissioning

~13.68 MW

IPP ASSETS UNDER DEVELOPMENT:

~40 MW

Expected to be commissioned in

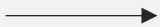
FY20-21

Cumulative portfolio after
commissioning

~ 80.76 MW

Indian Solar Space

- i. Solar is the future
- ii. Driving features

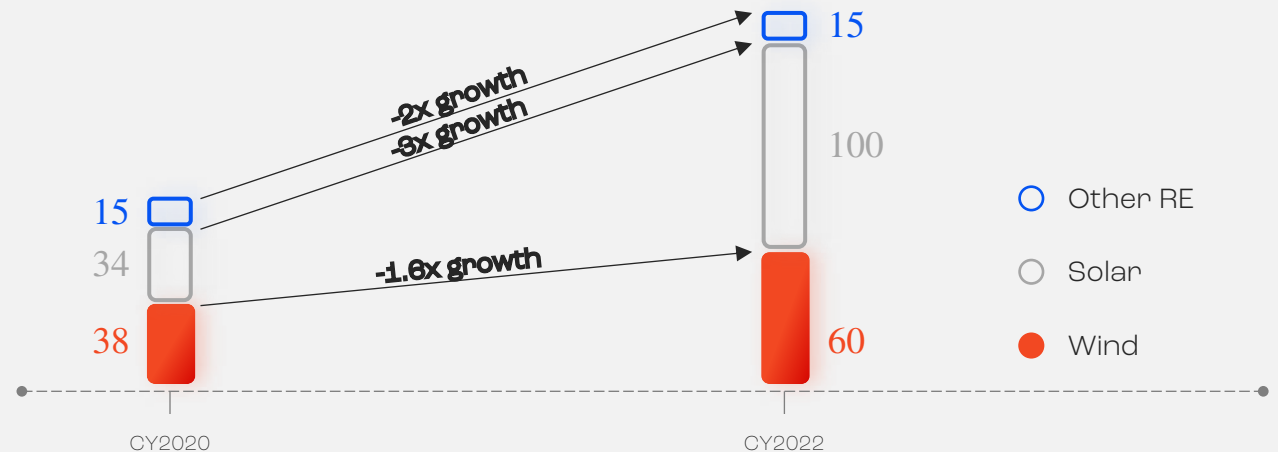
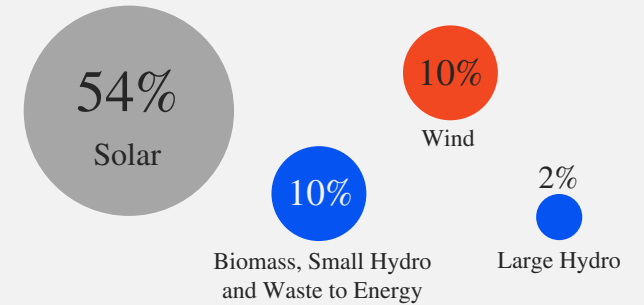


Solar is the future

- Renewables are increasingly becoming an acceptable and preferred source of energy.
- The cost of producing solar energy has fallen substantially in recent years, making it more competitive (even cheaper) than conventional fossil-based energy sources.
- India's cumulative installed solar capacity reached 34.6 GW as of March 31, 2020, as per the CEA.
- With this, India has expanded its solar capacity additions more than 13 times in the last 6 years. Achieving a staggering CAGR of 54% from 2.6 GW in FY2014 to 34.6 GW in FY2020.
- India is among the top five clean energy producers globally. The country plans to have 40% of installed power generation capacity on clean sources by 2030.

- For the foreseeable future, the government of India has set up an ambitious target of 100 GW cumulative solar energy installations till FY2022, to achieve the same, capacity additions would need to triple in the next 2 years.

VELOCITY OF RENEWABLE CAPACITY ADDITION (CAGR FY14-20)



Driving factors

Reduced costs

With utility scale power generation, technology advancement and efficiencies, cost of producing solar power has undercut the average power purchase costs of DISCOMs. Even without government incentives, it is one of the cheapest sources of power.

Policy support

With major thrust on renewable energy from GOI including – Open Access Regulations, Renewable Purchase Obligations and financial support including accelerated depreciation and incentives bode well for the sector.

Awareness about climate change

Have led governments, corporates adopt clean energy. India's participation in the Paris Climate Agreement have led it to commit 40% power generation from non-fossil based sources by 2030.

Accessibility

Renewable energy, such as solar, can be generated in remote locations making it a much more distributed and hence scalable resource. Additionally reducing battery costs and improved battery-based power storage infrastructure are helping the cause.

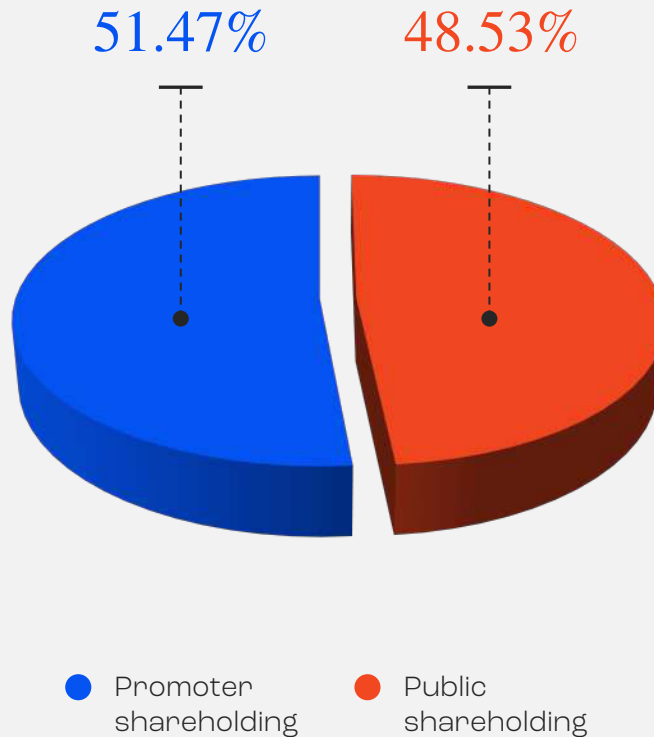
Market Statistics

AS ON 7th AUGUST 2020

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Section:
Market Statistics

SHAREHOLDING SUMMARY FOR KPI GLOBAL INFRASTRUCTURE LIMITED



49.75
Current Price

62.95/20.50
52 Week High/Low

89.88 Cr
Market Capitalization

1.80 Crore
Shares Outstanding

542323
BSE Scrip Code

Get in touch

MS. RAJVI UPADHYAY

Company Secretary and Compliance Officer

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Safe Harbour

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