

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

02.08.2022

The Listing Department
BSE Limited
1st Floor, Rotunda Buildings,
PhirozeJeejeebhoy Towers,
Mumbai - 400 001

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot: C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

SCRIP CODE: 532889

SYMBOL: KPRMILL

Dear Sir,

Sub: Investor Presentation for the Quarter ended 30.06.2022

Ref: Disclosure of Material Events

Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Investor Presentation for the Quarter ended 30th June, 2022 is uploaded in our Company website www.kprmilllimited.com and being filed with the exchanges.

No Concall is scheduled for the above.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited



P. Kandaswamy
Company Secretary

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q1 FY2023



Safe Harbour

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TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTA s with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is One of the leading vertically integrated textile Company in India with a capacity to produce 1,04,000 MT Yarn; 157 Million knitted garment; 40,000 MT fabric capacity and 25,000 MT Fabric processing capacity. Exporting to leading international brands

Textile Division Capacity

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 4,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities
Capacity to produce 157 Million knitted Garments

2 State of the Art fabric processing facilities
Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility
Capacity to print 7,500 MT of fabrics

Sugar Division Capacity

20,000 TCD sugar capacity in Karnataka

360 KLPD Ethanol Capacity in Karnataka

Green Power Capacity

61.92 MW Wind power capacity to meet 60% of Textile power requirement

90 MW Co-gen power

KPR - UNIQUENESS

Vertical integration - from “fibre to fashion economizing cost and time

Best quality cotton ‘Shankar 6’ used for consistent quality

Green Power generation - Wind & Co-gen – economize Power cost

Around 27,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services.

Over 1,200 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

‘100% Organic Cotton - ‘FASO’ Men’s innerwear Sportswear and Athleisure

Expanded Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

KEY FINANCIALS	Q1FY23	Q4FY22	Q-o-Q	Q1FY22	Y-o-Y
Revenue from operations	1584.8	1449.8	9.3	903.2	75.5%
Other Income	20.2	11.2	80.4%	36.4	-44.5%
Total Income	1605.0	1461.0	9.9%	939.6	70.8%
EBITDA	388.2	347.5	11.7%	261.6	48.4%
EBITDA %	24.2%	23.8%		27.8%	
Finance Cost	16.8	5.7	194.7%	5.3	217.0%
Depreciation and amortisation	48.6	36.4	33.5%	31.4	54.8%
Profit after Tax	226.7	219.8	3.1%	168.1	34.9%

Revenue
1,605.0 Cr
↑ 9.9% ↑ 70.8%

Achieved highest ever quarterly revenue in Q1 FY23 with 70.8% YoY growth

EBITDA
388.2 Cr
↑ 11.7% ↑ 48.4%

EBITDA for Q1 FY23 increased by 48.4% to ₹ 388.2 Crores

PAT
226.7 Cr
↑ 3.1% ↑ 34.9%

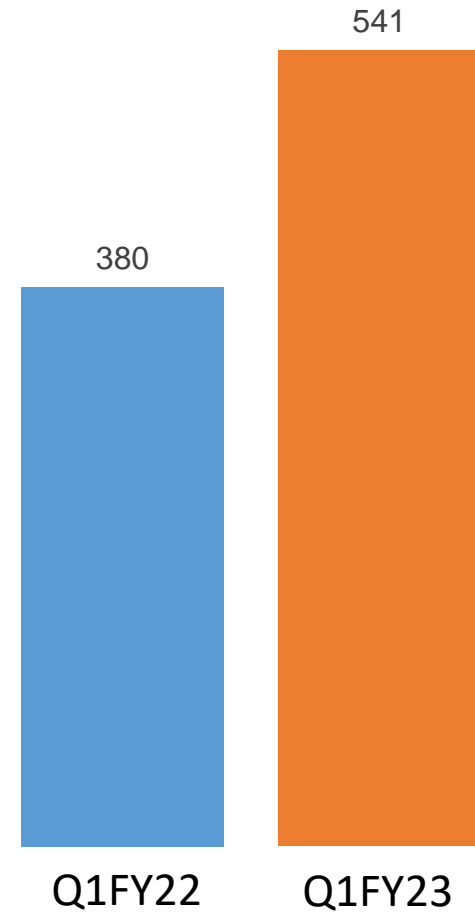
PAT for Q1 FY23 increased by 34.9% to ₹ 226.7 Crores

↑ Q-o-Q ↑ Y-o-Y

Yarn & Fabric Sales Volume - MT



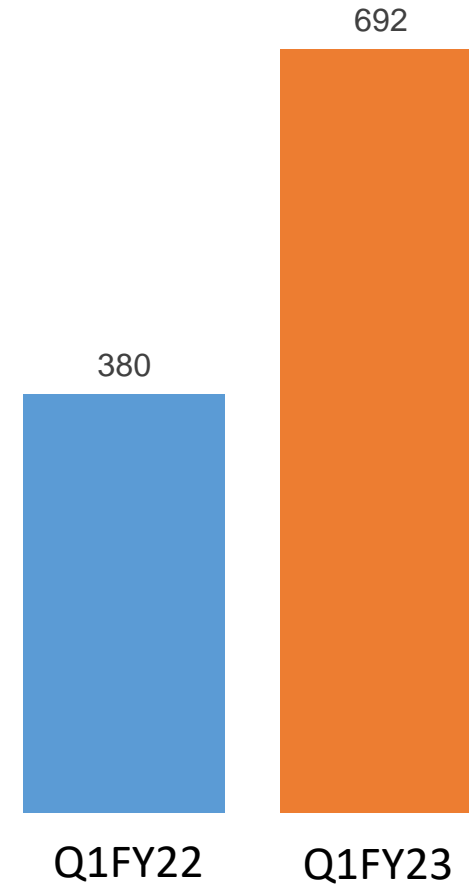
Yarn & Fabric Sales value - ₹ Crores



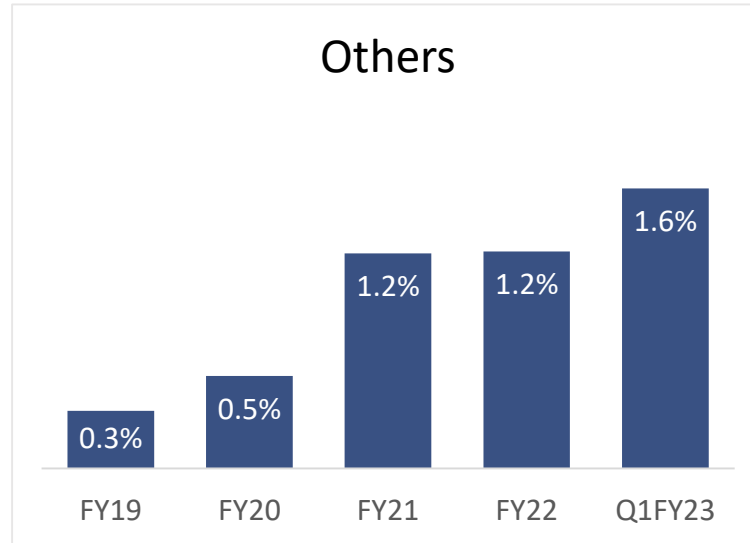
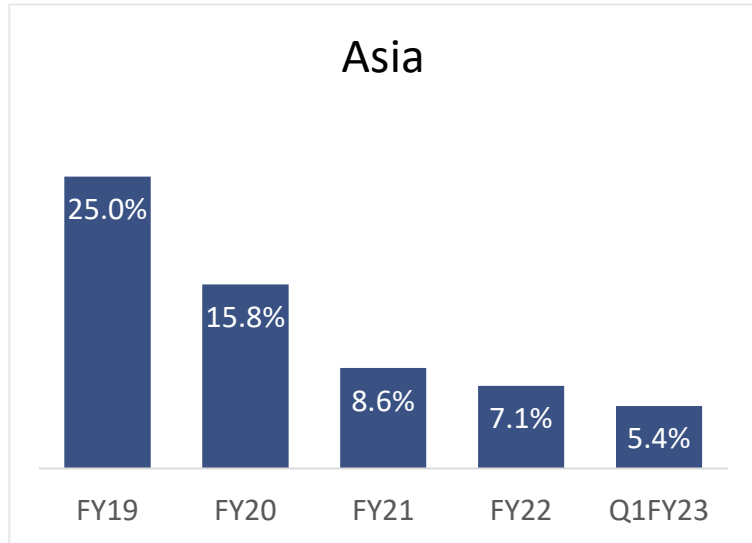
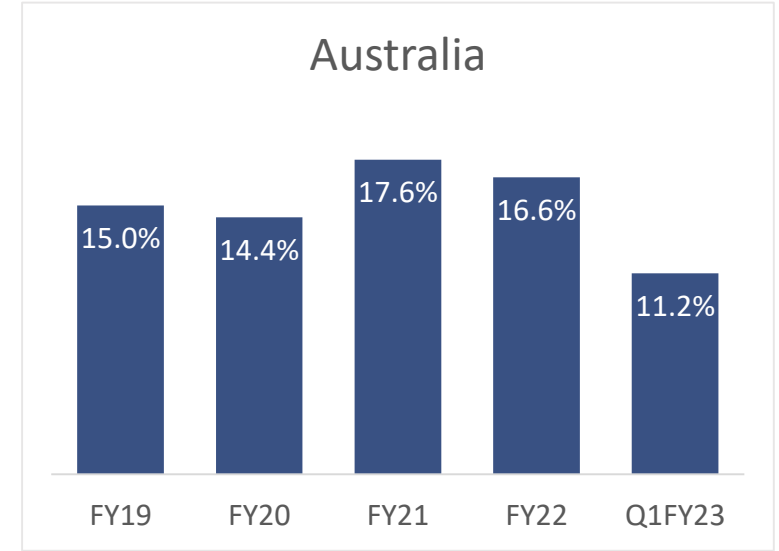
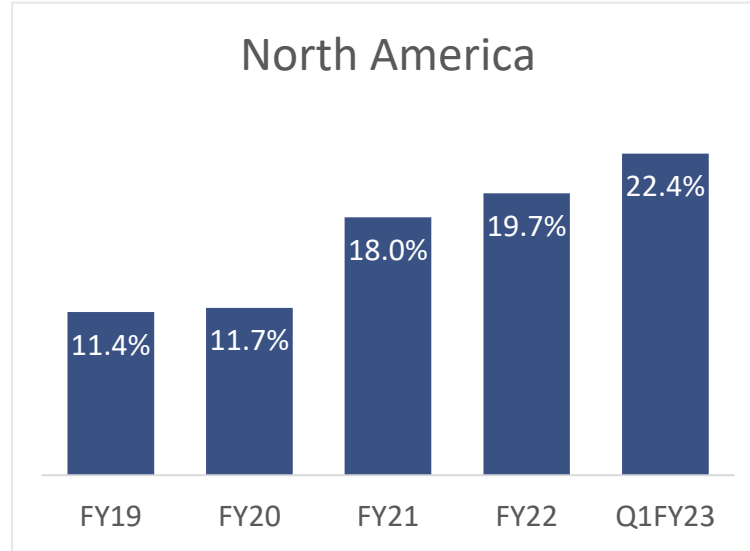
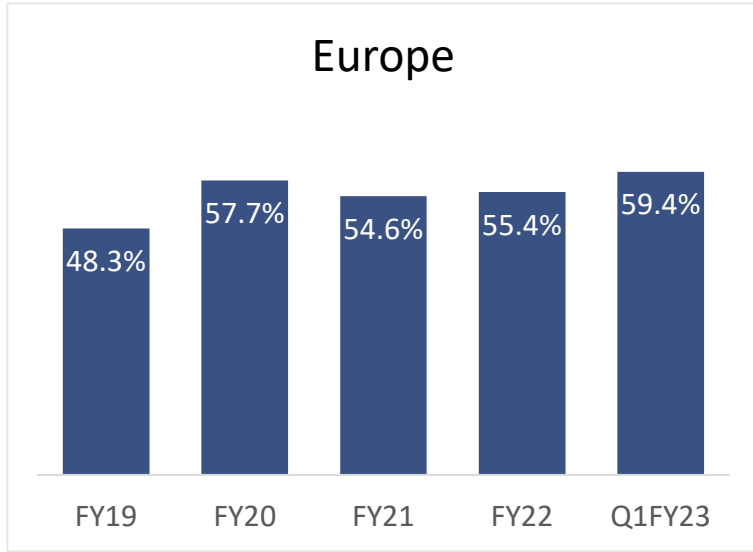
Garment Sales Volume – Million garments



Garment Sales value - ₹ Crores



Geographic Spread of Export



Financial Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

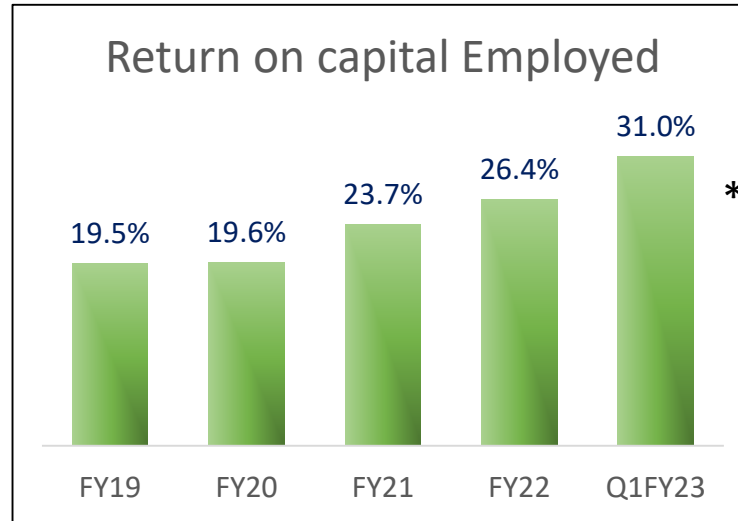
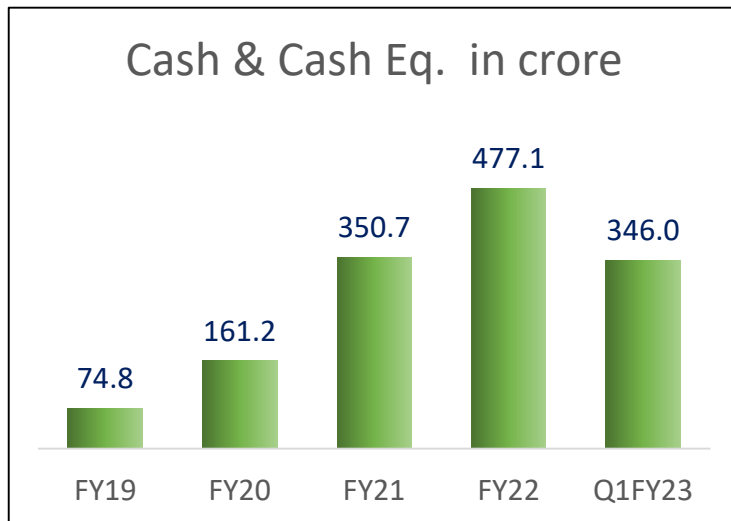
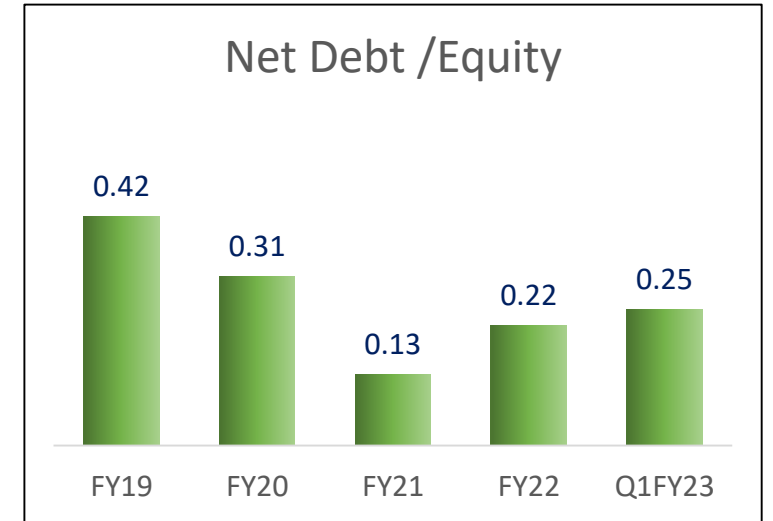
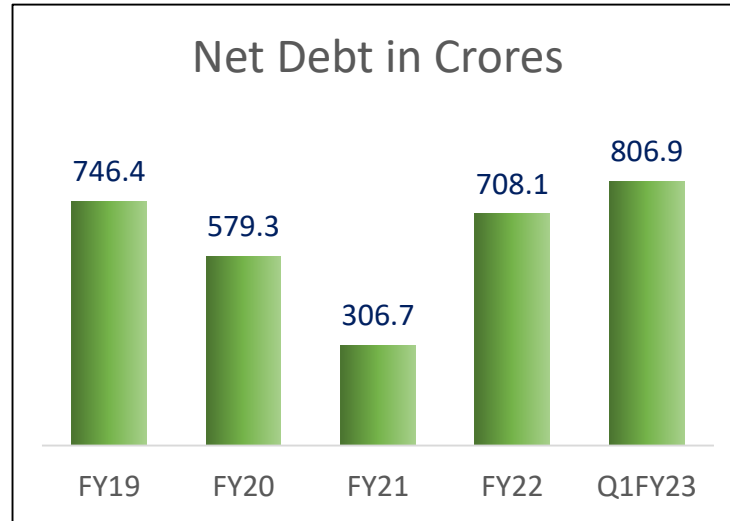
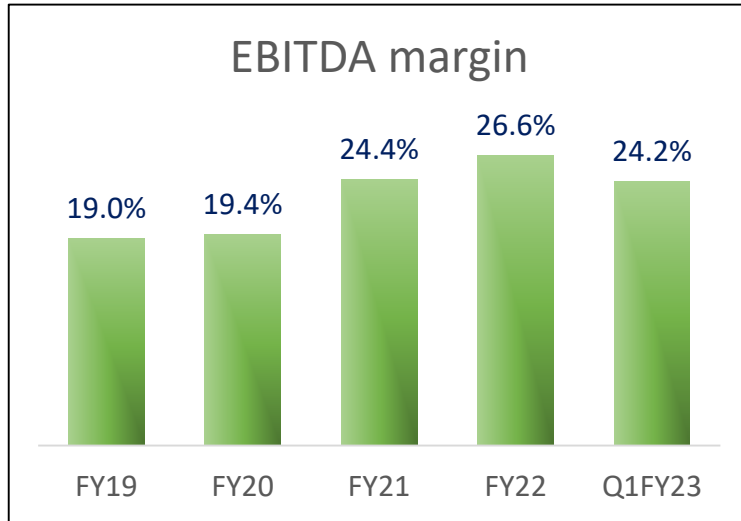
KEY FINANCIALS	FY2018	FY2019	FY2020	FY2021	FY2022	Y-o-Y
Revenue from operations	3024.4	3384.0	3352.6	3527.4	4822.5	36.7%
Other Income	14.2	36.9	36.5	38.8	87.2	124.7%
Total Income	3038.6	3420.9	3389.1	3566.2	4909.7	37.7%
EBITDA	589.4	648.7	658.4	868.4	1305.9	50.4%
EBITDA %	19.4%	19.0%	19.4%	24.4%	26.6%	2.2%
Finance Cost	51.6	48.9	49.7	32.8	23.3	-29.0%
Depreciation and amortisation	139.9	131.1	137.1	146.7	141.1	-3.8%
Profit after Tax	290.4	334.9	376.7	515.3	841.8	63.4%
	9.6%	9.8%	11.1%	14.4%	17.1%	2.7%
Basic & Diluted EPS	7.86	9.22	10.58	14.98	24.47	

Financial Highlights

Analysis of financial position

₹ in Crores

	FY2018	FY2019	FY2020	FY 2021	FY2022
Non Current Assets					
Investment in Fixed assets	1222.95	1148.45	1327.06	1283.5	2055.0
Other Non Current Assets	25.58	59.85	59.95	227.2	339.2
Total Non Current Asset	1248.5	1208.3	1387.0	1510.6	2394.1
Current Assets					
Inventories	640.41	1006.41	715.73	913.3	1288.8
Trade receivables	419.64	528	443.48	321.0	480.2
Other Current Assets	199.74	156.19	189.73	169.5	227.8
Total Current Assets	1259.8	1690.6	1348.9	1403.7	1996.8
Less : Current Liabilities					
Trade payables	254.99	233.7	131.95	108.7	282.1
Other Current Liabilities	56.35	78.91	104.56	101.1	138.2
Total Current Liabilities	311.3	312.6	236.5	209.8	420.3
Net Current Asset	948.5	1378.0	1112.4	1193.9	1576.5
Capital employed	2197.0	2586.3	2499.4	2704.6	3970.6
Source of Funds					
Equity	1569.98	1790.17	1865.87	2350.2	3186.9
Long term Borrowings	158.61	130.49	206.75	179.1	626.1
Short Term borrowings	460.35	690.79	533.82	478.3	559.1
Total Borrowings	619.0	821.3	740.6	657.4	1185.2
Less : Fixed with Banks / NBFCs		0	100	40.0	40.0
Cash and Cash equivalents in Investment in MFs	43.83	74.84	61.23	310.7	437.1
Net Borrowings / Net Debt	575.1	746.4	579.3	306.7	708.1
Other Non Current Liabilities	51.87	49.68	54.23	47.7	75.7
Total Source of funds	2197.0	2586.3	2499.4	2704.6	3970.6



* Annualised

Profit Distributed to Share Holders

Particulars	FY19	FY20	FY21	FY22	Q1FY23
Profit After Tax - ₹ Crores	334.87	376.68	515.26	841.84	226.69
- Buyback - ₹ Crores	263.31	--	--	220.76	--
- Dividend - ₹ Crores	6.54	36.27	30.96	5.16	--
- Dividend %	15	90	90	15	--

CONTACT US

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www.kprmilllimited.com