

एनएमडीसी



NMDC

# एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.  
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674



No. 18(8)/2022- Sectt

5<sup>th</sup> August 2022

1) The BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	2) National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
3) The Calcutta Stock Exchange Limited, 7, Lyons Range, Kolkata - 700001	

Dear Sir / Madam,

**Sub: Corporate Investors Presentation on Company's Performance for the first quarter of FY 2022-23 - Reg**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; BSE Equity Scrip ID: 526371, NSE Security ID: NMDC; BSE NCD Scrip ID: 959957**

Reference the captioned subject, kindly note that Corporate Investors Presentation on Company's Performance for the first quarter of FY 2022-23 has been uploaded on NMDC website, a copy of which is enclosed herewith for kind reference.

Please take note of the above information.

Thanking you



Yours faithfully,  
For NMDC Limited

**A S Pardha Saradhi**  
ED (Company Secretary)

Encl: As above

*NMDC Limited  
Financial Results  
FY 2022-23 (Q1)*

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05.08.2022

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# Physical Performance in FY23 (Q1 v/s Q1 CPLY)

**89.20**



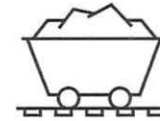
**Production (LT)**



CPLY: 89.10 LT

Previous best: 89.10 LT  
(FY'22 Q1)

**78.01**



**Sales (LT)**



CPLY: 94.49 LT

Best ever: 94.49 LT  
(FY'22 Q1)

# Financial Performance in FY23 (Q1 v/s Q1 CPLY)

**4,767** INR Cr

(CPLY: 6,512 INR Cr)

Revenue from Operations **-27%**

Best Ever: 6,512 INR Cr in Q1 FY'22

**2,046** INR Cr

(CPLY: 4,322 INR Cr)

EBITDA **-53%**

Best Ever: 4,322 INR Cr in Q1 FY'22

**6,050** INR /T

(CPLY: 6,823 INR/T)

Average Sales Realization **-11%**

Best Ever: 6,823 INR/T in Q1 FY'22

**1,946** INR Cr

(CPLY: 4,263 INR Cr)

PBT **-54%**

Best Ever: 4,263 INR Cr in Q1 FY'22

**1,469** INR Cr

(CPLY: 3,193 INR Cr)

PAT **-54%**

Best Ever: 3,193 INR Cr in Q1 FY'22

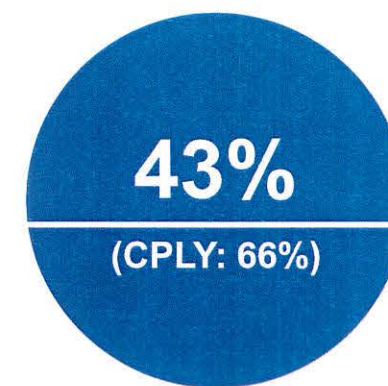
## Key Financial Indicators FY23 (Q1) v/s FY22 (Q1)



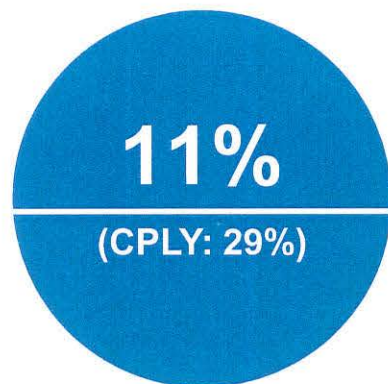
EPS\*



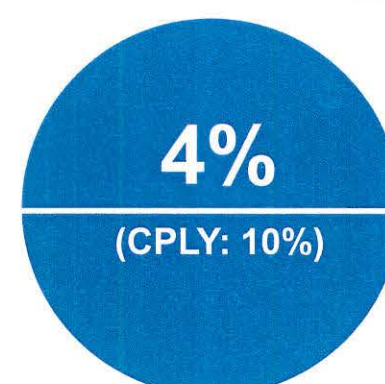
BVPS



EBITDA Margin



ROCE\*



RONW\*

## Performance of FY23 (Q1) v/s FY22 (Q1)

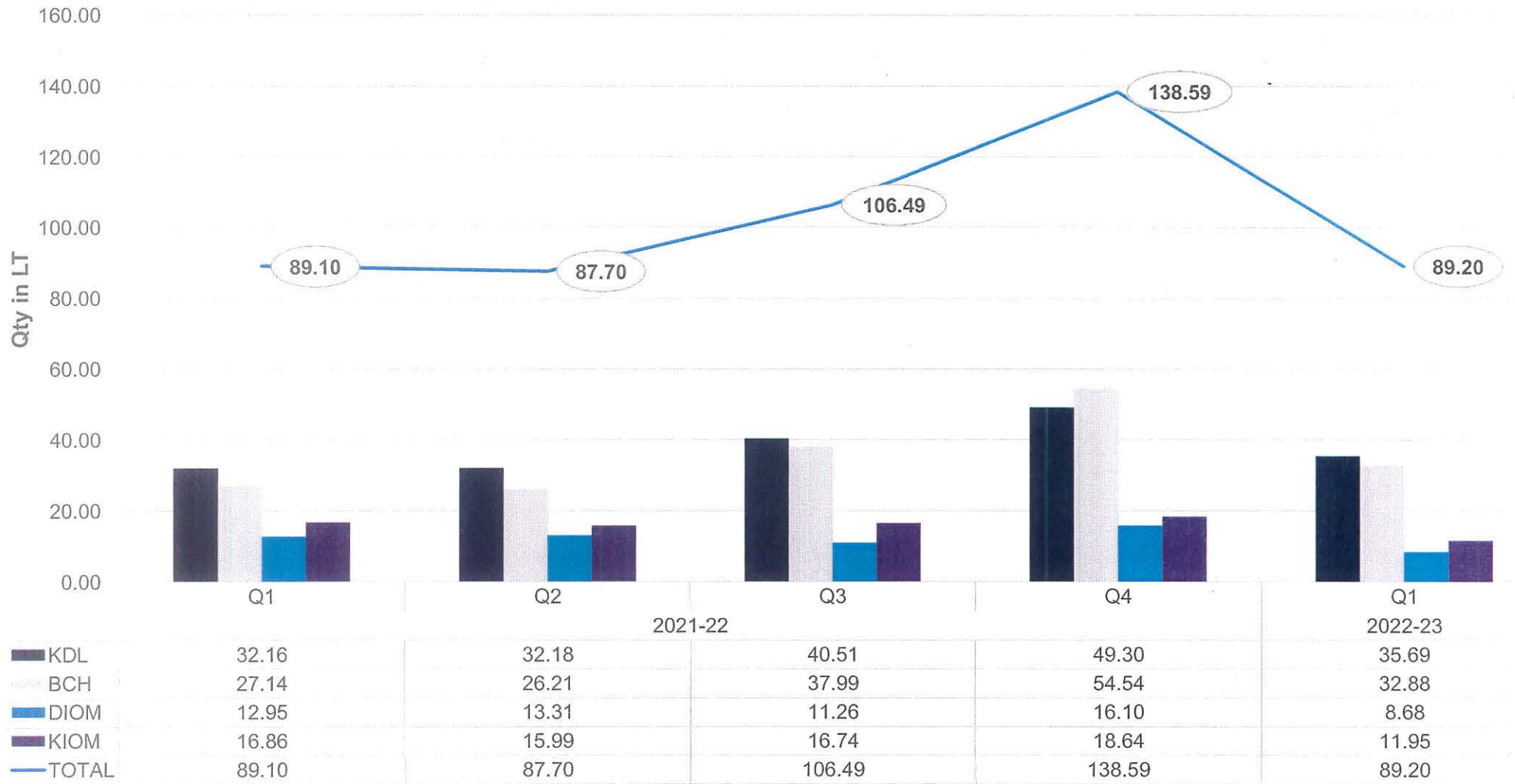
Particulars	2022-23 (Q1)	2021-22 (Q1)	Variance	(%)
Iron Ore Production (LT)	89.20	89.10	0.10	0.12
Iron Ore Sales (LT)	78.01	94.49	(16.48)	(17)
- Export Sales (LT)	-	-	-	-
- Domestic Sales (LT)	78.01	94.49	(16.48)	(17)
Average Domestic Realisation (Rs./T)	6,050	6,813	(763)	(11)
Average Sales Realisation (Rs./T)	6,050	6,823	(773)	(11)
Iron ore Sales	4,720	6,447	(1,727)	(27)
<b>Revenue from Operations</b>	<b>4,767</b>	<b>6,512</b>	<b>(1,745)</b>	<b>(27)</b>
Interest Income	81	87	(6)	(8)
Other Income	65	57	8	15
<b>Total Income</b>	<b>4,913</b>	<b>6,656</b>	<b>(1,743)</b>	<b>(26)</b>
Operational Expenses & stock adjustment	605	377	228	60
Royalty and other Levy	1,134	1,021	113	11
Additional/Premium Royalty	1,228	995	233	23
<b>Total Expenses</b>	<b>2,967</b>	<b>2,393</b>	<b>574</b>	<b>24</b>
EBITDA & Margin (%)	2,046 (43%)	4,322 (66%)	(2,276)	(53)
<b>Profit Before Tax</b>	<b>1,946</b>	<b>4,263</b>	<b>(2,317)</b>	<b>(54)</b>
<b>Profit After Tax</b>	<b>1,469</b>	<b>3,193</b>	<b>(1,724)</b>	<b>(54)</b>

## Performance of FY23 (Q1) v/s FY22 (Q4)

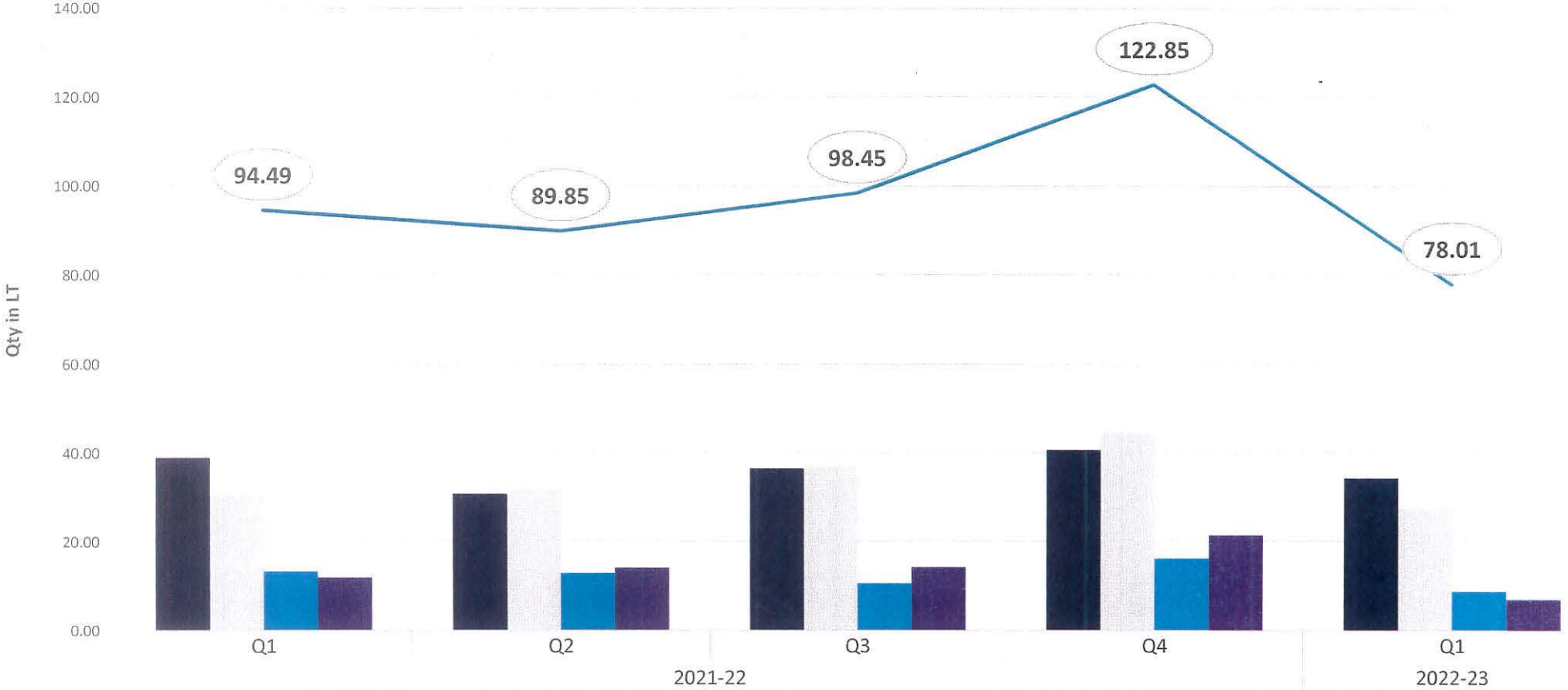
Particulars	2022-23 (Q1)	2021-22 (Q4)	Variance	(%)
Iron Ore Production (LT)	89.20	138.59	(49.39)	(36)
Iron Ore Sales (LT)	78.01	122.85	(44.84)	(36)
- Export Sales (LT)	-	-	-	-
- Domestic Sales (LT)	78.01	122.85	(44.84)	(36)
Average Domestic Realisation (Rs./T)	6,050	5,364	686	13
Average Sales Realisation (Rs./T)	6,050	5,364	686	13
Iron ore Sales	4,720	6,589	(1,869)	(28)
<b>Revenue from Operations</b>	<b>4,767</b>	<b>6,702</b>	<b>(1,935)</b>	<b>(29)</b>
Interest Income	81	79	2	2
Other Income	65	254	(188)	(74)
<b>Total Income</b>	<b>4,913</b>	<b>7,035</b>	<b>(2,122)</b>	<b>(30)</b>
Operational Expenses & stock adjustment	605	1,454	(849)	(58)
Royalty and other Levy	1,134	1,317	(183)	(14)
Additional/Premium Royalty	1,228	1,384	(156)	(11)
<b>Total Expenses</b>	<b>2,967</b>	<b>4,155</b>	<b>(1,188)</b>	<b>(29)</b>
EBITDA & Margin (%)	2,046 (43%)	3,017(45%)	(971)	(32)
<b>Profit Before Tax</b>	<b>1,946</b>	<b>2,880</b>	<b>(934)</b>	<b>(32)</b>
<b>Profit After Tax</b>	<b>1,469</b>	<b>1,815</b>	<b>(346)</b>	<b>(19)</b>



# Quarterly Iron Ore Production Trend



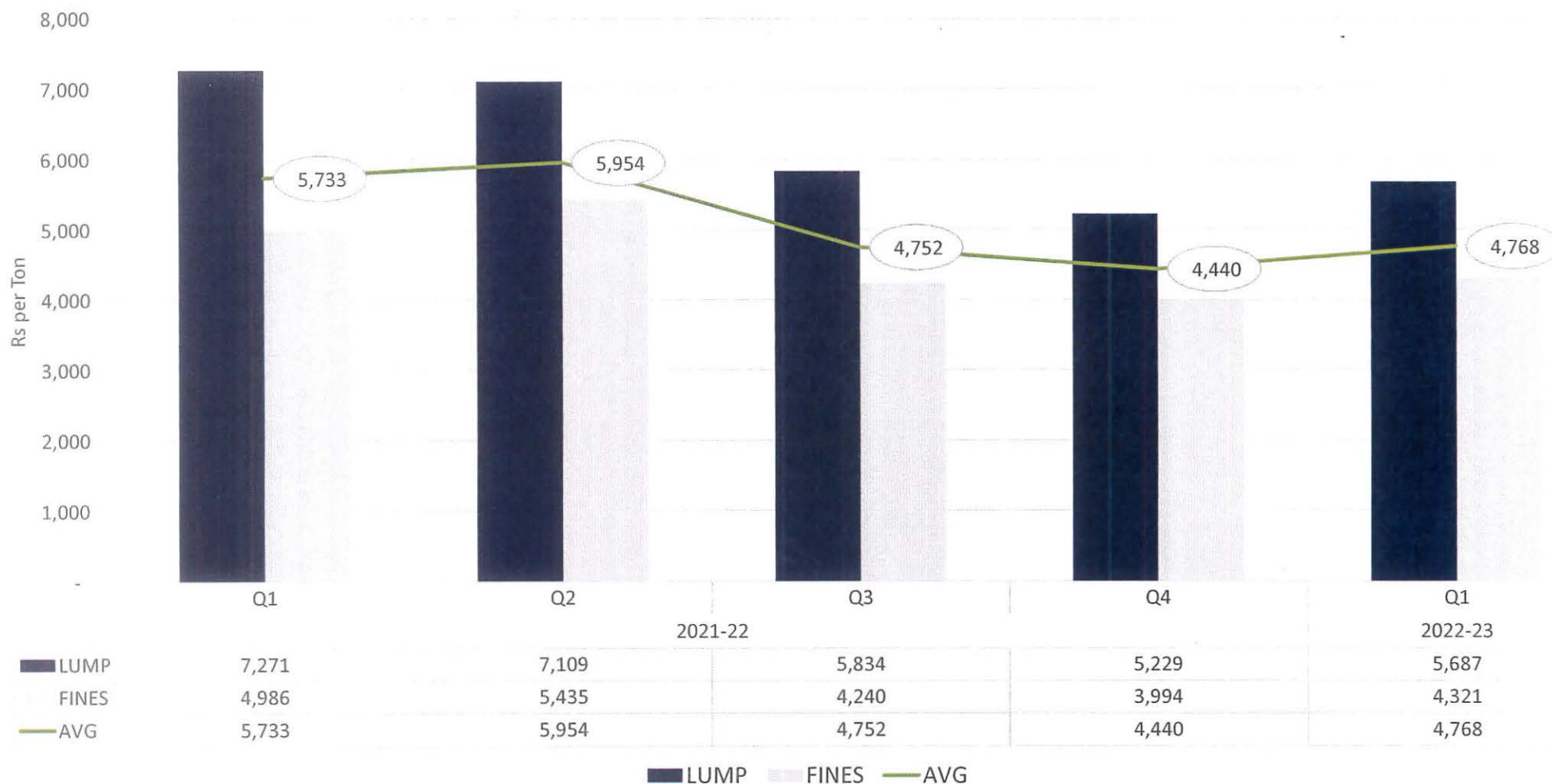
# Quarterly Iron Ore Sales Trend



- KDL
- BCH
- DIOM
- KIOM
- TOTAL

38.86	30.80	36.49	40.69	34.37
30.35	31.88	36.94	44.37	27.67
13.31	13.00	10.67	16.25	8.90
11.97	14.17	14.34	21.53	7.07
94.49	89.85	98.45	122.85	78.01

# Average Basic Domestic Price of Iron Ore (Overall)



## Details of Top 25 Shareholders as on 29-07-2022

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	1781633571	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	414885432	14.16
3	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA ARBITRAGE FUND	78213256	2.67
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE NIFTY NEXT 50 ETF	25635984	0.87
5	SBI ARBITRAGE OPPORTUNITIES FUND	17260386	0.59
6	ICICI PRUDENTIAL COMMODITIES FUND	11818934	0.40
7	CANARA BANK-MUMBAI	11069767	0.38
8	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	10777892	0.37
9	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	9974445	0.34
10	NPS TRUST- A/C LIC PENSION FUND SCHEME - CENTRAL GOVT	9065210	0.31
11	LSV EMERGING MARKETS EQUITY FUND LP	8184300	0.28
12	THE NEW INDIA ASSURANCE COMPANY LIMITED	7998144	0.27
13	INDIAN BANK	7975863	0.27
14	KOTAK EQUITY ARBITRAGE FUND	7870033	0.27
15	UNITED INDIA INSURANCE COMPANY LIMITED	6541033	0.22
16	EDGBASTON ASIAN EQUITY TRUST	6247055	0.21
17	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	6168000	0.21
18	EDELWEISS NIFTY LARGE MIDCAP 250 INDEX FUND	5034721	0.17
19	BANK OF INDIA	4898396	0.17
20	BNP PARIBAS ARBITRAGE	4718402	0.16
21	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	4426874	0.15
22	THE COLLECTIVE LSV INTERNATIONAL (ACWI EX US) VALUE EQUITY FUND OF THE NORTHERN TRUST COMPANY SUB-AD	4226000	0.14
23	ISHARES EMERGING MARKETS DIVIDEND ETF	3934527	0.13
24	THE ORIENTAL INSURANCE COMPANY LIMITED	3787269	0.13
25	ST. JAMES'S PLACE BALANCED MANAGED UNIT TRUST MANAGED BY GRANTHAM, MAYO, VAN OTTERLOO & CO. LLC	3461290	0.12
	<b>TOTAL</b>	<b>2455806784</b>	<b>83.78</b>

# Major Investment in Subsidiaries, JVs & Associates

JKMDC (\*)  
95.86%

NCL (51%), BRPL (52%) NCF NSL  
Rs. 98.4 cr, Rs. 152.7 cr, Rs 2 cr., Rs 0.11cr.

NINL (10.10%)  
Rs. 100.6 cr

KVSL (100%)  
Rs. 0.10 cr

Krishnapatnam Rly Co.  
Ltd (6.40%) Rs. 40.0 cr

ICVL (25.94%),  
Rs. 378.86 cr Legacy Iron Ore  
(90.05%), Rs. 214.7 cr

**Total Investments - Rs. 987.43 crore**





(\*) Investment derated



*Thank you*

**NMDC Mines  
India Shines**

#Ispati Irada

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