

INVESTOR PRESENTATION

Q2 FY25 AND H1 FY25

PRESTIGE ESTATES PROJECTS LIMITED



www.prestigeconstructions.com

CONTENTS

01 COMPANY OVERVIEW

02 OPERATIONAL HIGHLIGHTS

03 FINANCIAL HIGHLIGHTS

04 BUSINESS SEGMENTS

05 LAND BANK

06 ESG

07 BOARD OF DIRECTORS AND
MANAGEMENT TEAM

08 ANNEXURES

COMPANY OVERVIEW

- **38 years of Legacy**
- **13 cities presence**
- **CRISIL DA1+ Developer Grading**
- **ICRA A+ Stable Rating**

- **Residential**
- **Commercial**
- **Retail**
- **Hospitality**
- **Property Management & Services**



SCALE OF OPERATIONS



COMPLETED

TOTAL: 302 Projects, 193 mn sft

● Residential	{ 152 Projects 130 mn sft }
● Commercial	{ 125 Projects 49 mn sft }
● Retail	{ 13 Projects 10 mn sft }
● Hospitality	{ 12 Projects 4 mn sft }



ONGOING

TOTAL: 57 Projects, 99 mn sft

● Residential	{ 41 Projects 72 mn sft }
● Commercial	{ 12 Projects 23 mn sft }
● Retail	{ 1 Project 1 mn sft }
● Hospitality	{ 3 Projects 3 mn sft }



UPCOMING

TOTAL: 62 Projects, 94 mn sft

● Residential	{ 32 Projects 69 mn sft }
● Commercial	{ 7 Projects 8 mn sft }
● Retail	{ 12 Projects 13 mn sft }
● Hospitality	{ 11 Projects 4 mn sft }

OPERATIONAL PERFORMANCE



Q2 FY25

SALES

₹ 40,226 mn

-43% yoy

PG Share : ₹ 39,319 mn
-37% yoy

COLLECTIONS

₹ 27,372 mn

+4% yoy

PG Share : ₹ 25,541 mn
+7% yoy

AREA SOLD

3 mn sft

-56% yoy

PG Share : 2.91 mn sft
-51% yoy

UNTS SOLD: 1,366

AVG REALISATION

Apt / Villas / Comm:

₹ 13,782 /sft

+33% yoy

Plots

₹ 6,654 /sft

-1% yoy

OPERATIONAL PERFORMANCE

H1 FY25

SALES

₹ **70,522** mn

-36% yoy

PG Share : ₹ 66,533 mn
-32% yoy

COLLECTIONS

₹ **56,534** mn

+5% yoy

PG Share : ₹ 52,515 mn
+8 % yoy

AREA SOLD

5.87 mn sft

-45% yoy

PG Share : 5.45 mn sft
-42% yoy

UNTS SOLD: 2,730

AVG REALISATION

Apt /Villas /Comm:

₹ **13,010** /sft

+26% yoy

Plots

₹ **7,179** /sft

+49% yoy

Launches

Q2 FY25

SI No	Project name	Location	Segment	TDA (mn sft)
1	Prestige Raintree Park	Bengaluru	Residential	4.67
2	Prestige Pine Forest	Bengaluru	Residential	1.16
3	Prestige Forest Hills Ph 1 @ TPC Mulund	Mumbai	Residential	2.36
	Total Q2			8.19

Q1 FY25

SI No	Project name	Location	Segment	TDA (mn sft)
1	Prestige King's County	Bengaluru	Residential	1.52
2	Prestige Camden Gardens	Bengaluru	Residential	0.34
	Total Q1			1.86

Total H1 FY25 10.05

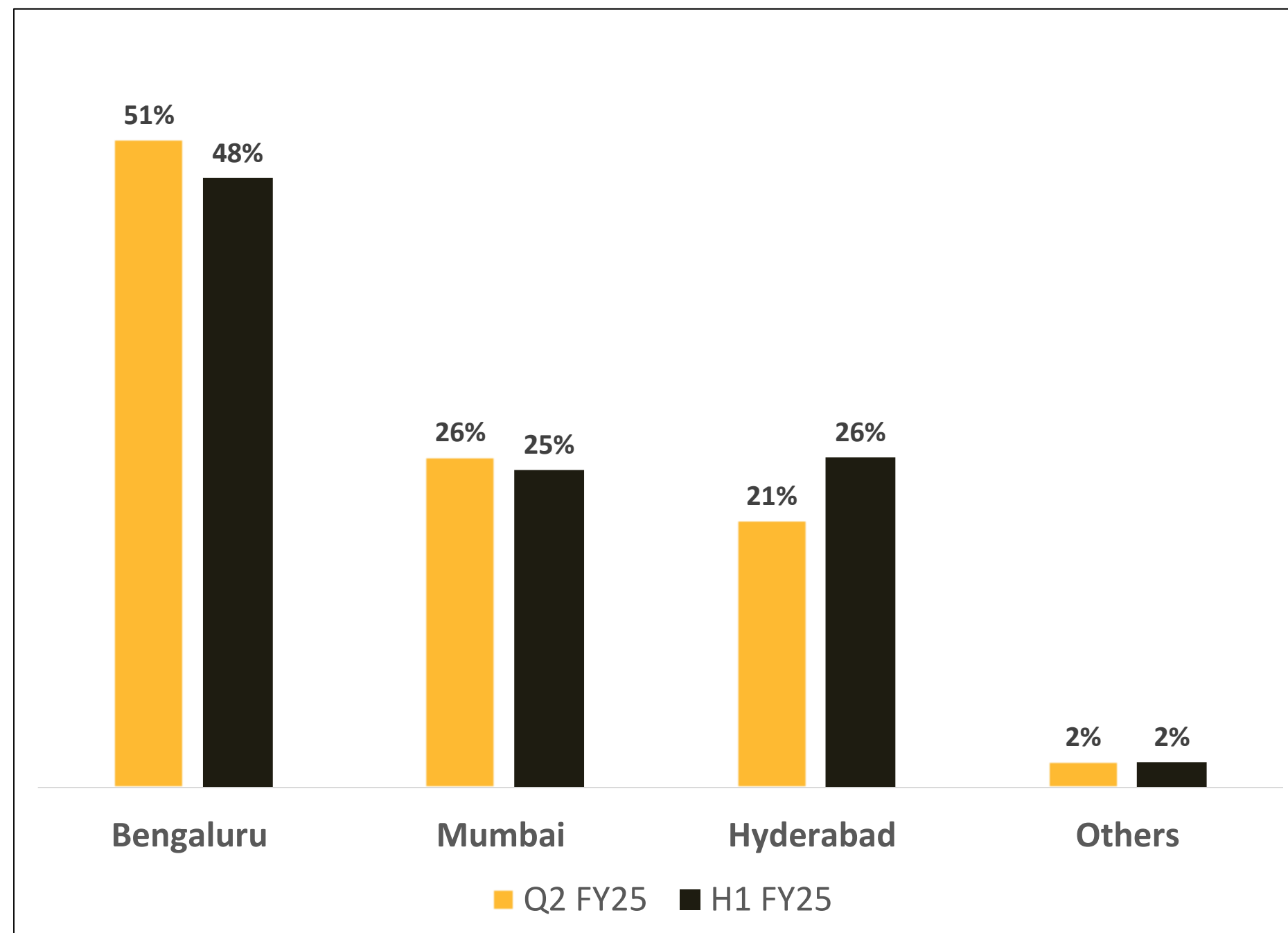
Completions

Q2 FY25

SI No	Project name	Location	Segment	TDA (mn sft)
1	Prestige Primrose Hills - Ph1	Bengaluru	Residential	1.28
2	Prestige Waterford	Bengaluru	Residential	1.75
	Total			3.03

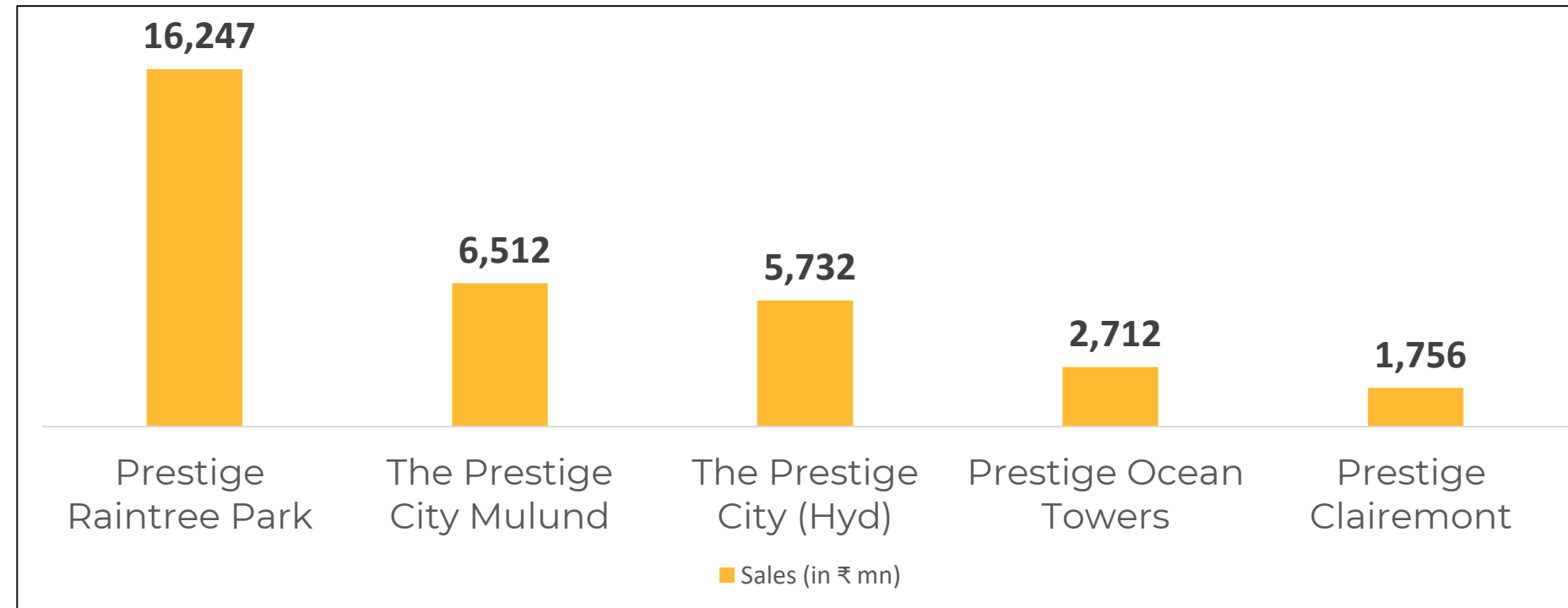
Total H1 FY25 3.03

GEOGRAPHICAL SALES DISTRIBUTION

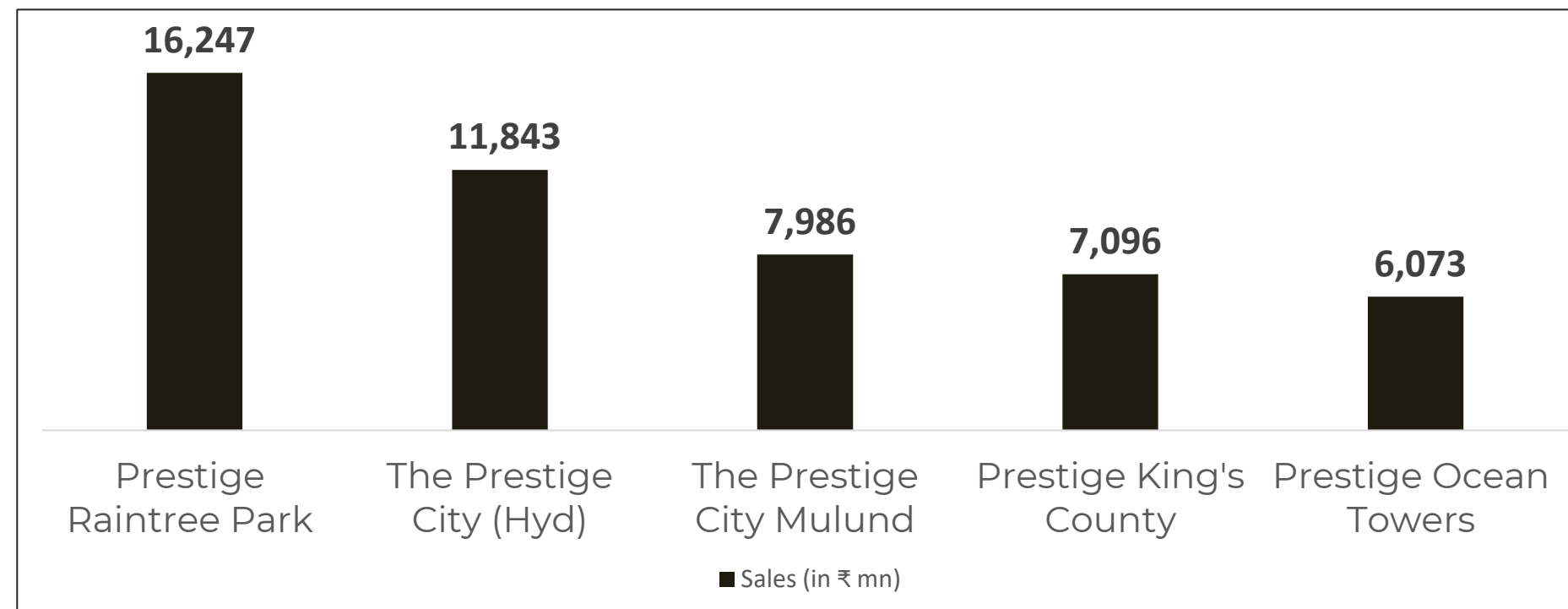


TOP SALES CONTRIBUTORS

Q2 FY25



H1 FY25

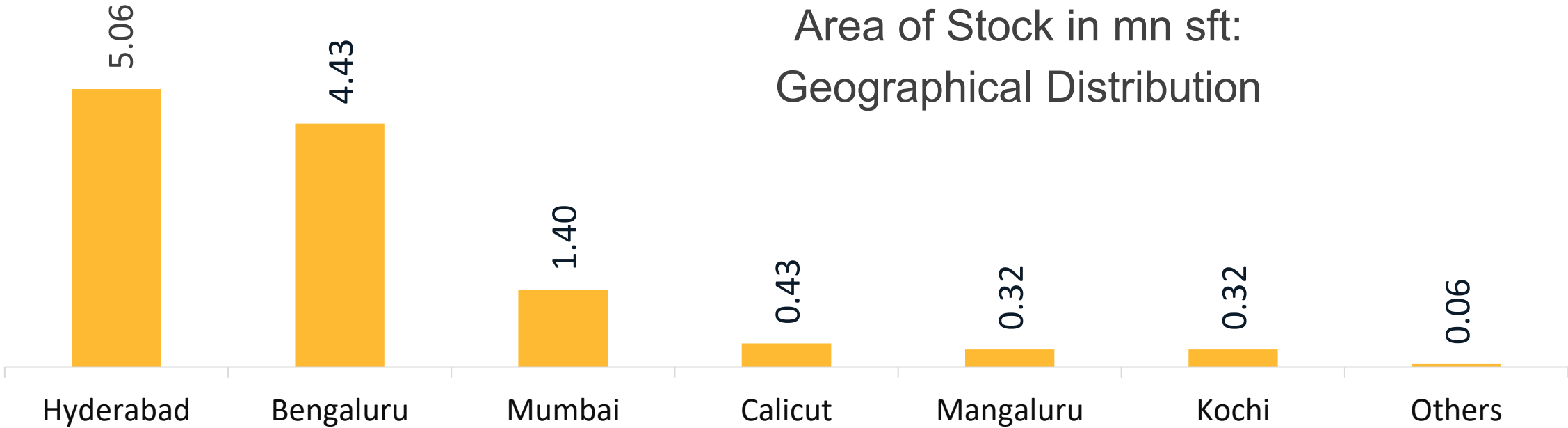
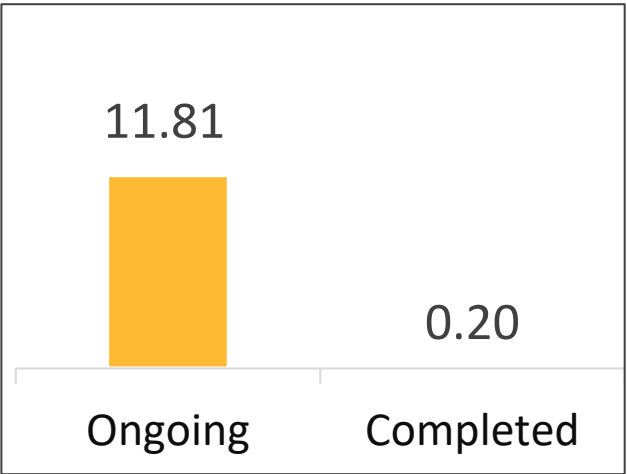


INVENTORY BREAK-UP



Area of Stock

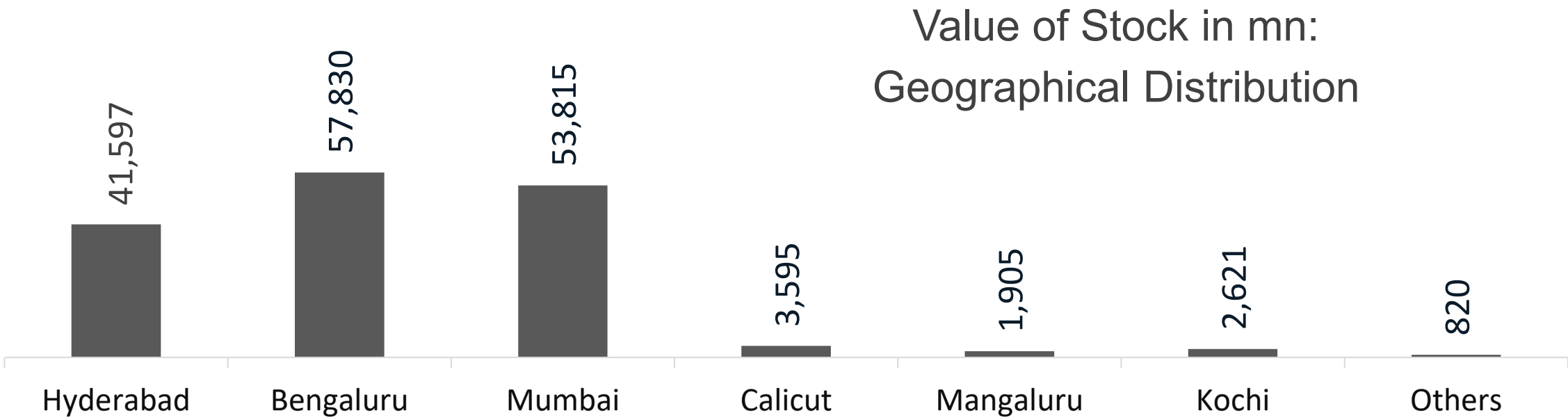
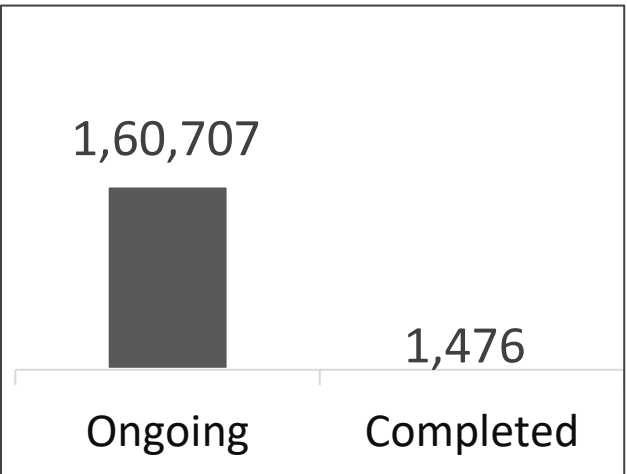
12.01
mn sft



# of Units(Total)	5,135	ongoing	5,037	completed	98
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Value of Stock

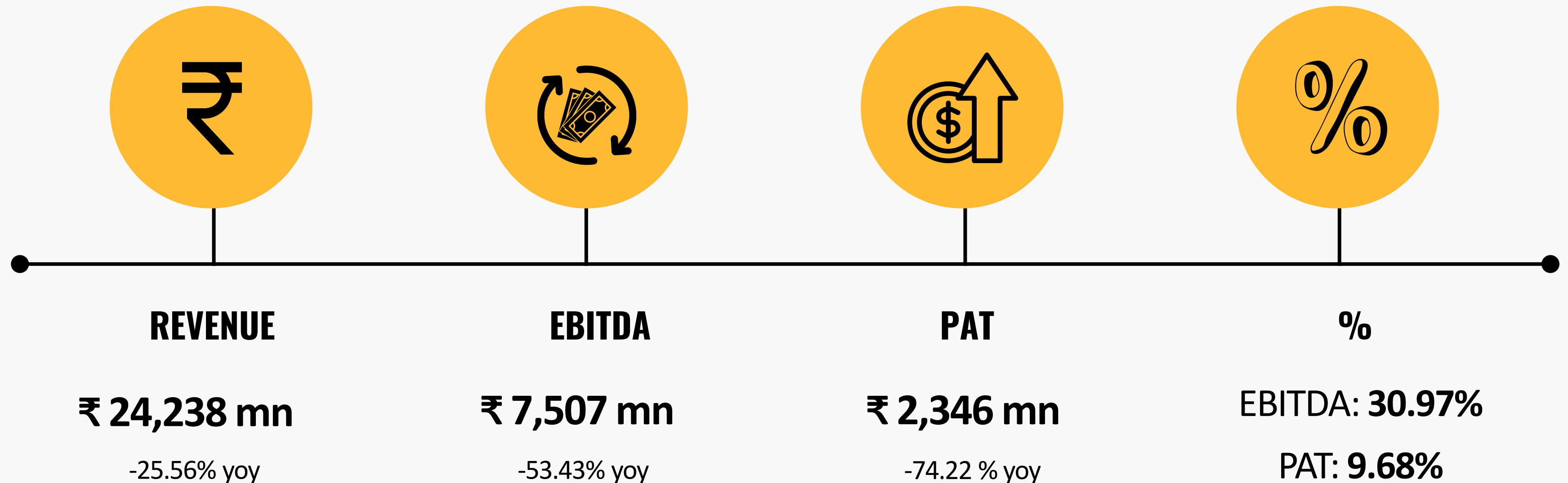
1,62,183
₹ Mn



*Bangalore 4.43 mnsft stock includes 0.38 mnsft of Commercial

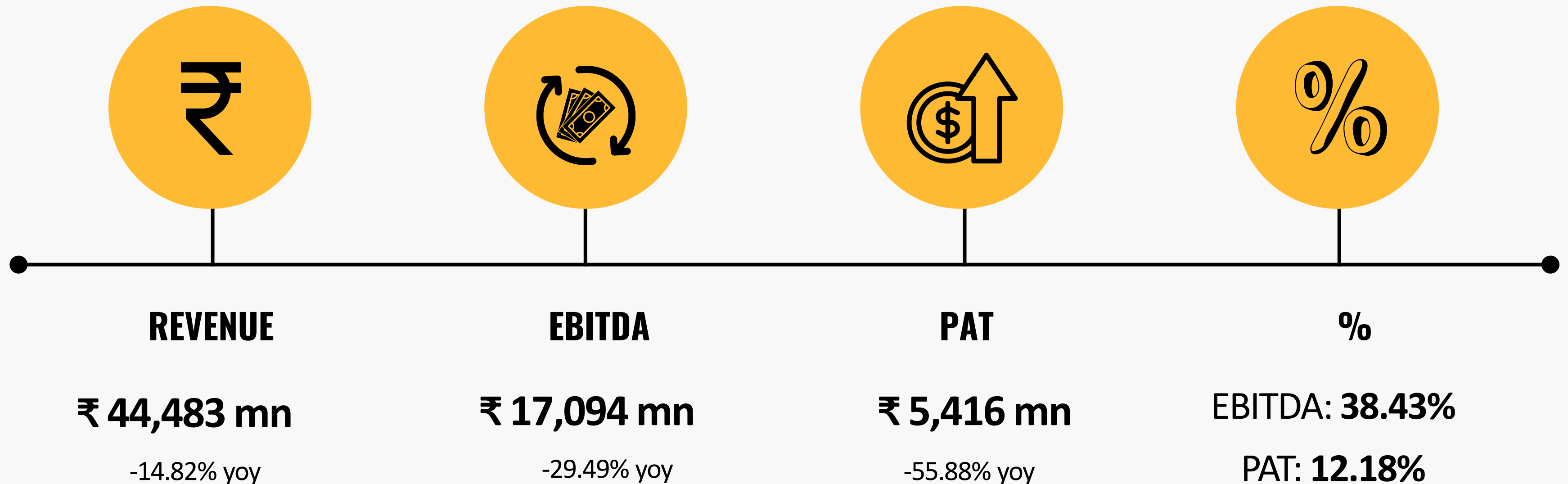
FINANCIAL PERFORMANCE

Q2 FY25



FINANCIAL PERFORMANCE

H1 FY25



SEGMENT WISE RESULTS

Segment wise results and capital employed

(in ₹ Million)

H1 FY25	Office	Retail	Hospitality	Services	Residential	Others (Note 1)	Total
Revenue	1,541	1,379	4,150	2,202	29,737	2,657	41,665
EBITDA (excluding other income)	1,152	704	1,460	290	8,013	2,657	14,276
EBITDA %	75%	51%	35%	13%	27%	100%	34%
Depreciation	620	285	804	85	203	1,912	3,909
EBIT (excluding other income)	532	419	656	205	7,810	745	10,367
EBIT %	35%	30%	16%	9%	26%	28%	25%
Interest Expenses (net of interest income)	513	274	423	(14)	3,127	1,302	5,625
Other Income	(15)	(156)	(6)	(6)	(12)	(1,222)	(1,417)
PBT before JV Share of loss / (profit)	34	301	239	225	4,695	665	6,159
PBT %	2%	22%	6%	10%	16%	25%	15%
Joint Venture share of loss	-	-	-	-	-	-	239
PBT after Joint Venture share of loss / (profit)	34	301	239	225	4,695	665	5,920
Exceptional Items	-	-	-	-	-	-	-
PBT after Exceptional Items	34	301	239	225	4,695	665	5,920
Tax	10	76	60	79	1,278	(999)	504
PAT	24	225	179	146	3,417	1,664	5,416

Note 1 : Others includes

- Impact of IND AS 116
- Fair value gain recognized on Retail REIT units of ₹1,208 mn

SEGMENT WISE RESULTS

Segment wise results and capital employed

(in ₹ Million)

H1 FY25		Office	Retail	Hospitality	Services	Residential	Total
Capital Employed							
Equity	A	60,996	16,559	23,670	911	63,384	1,65,520
Debt (including ongoing capex)	B	28,480	7,957	8,596	20	50,550	95,603
Debt taken for ongoing capex project	C	14,109	1,198	-	-	-	15,307
Debt (excluding ongoing capex)	D=(B-C)	14,371	6,759	8,596	20	50,550	80,296
Capital Employed	E=(A+B)	89,476	24,516	32,266	931	1,13,934	2,61,123
Capital employed on Ongoing capex projects and investments	F	67,194	14,310	8,158	-	-	89,661
Capital Employed (excluding ongoing capex projects)	G=E-F	22,282	10,206	24,116	931	1,13,934	1,71,462
Debt (excluding ongoing capex)	D	14,371	6,759	8,596	20	50,550	80,296
Equity	H=G-D	7,911	3,447	15,520	911	63,384	91,174
ROCE (ANNUALISED)		10.34%	13.79%	12.11%	62.40%	14.07%	16.65%
ROE (ANNUALISED)		16.53%	33.99%	13.44%	68.16%	15.46%	22.09%

1. ROCE - EBIDTA/ CAPITAL EMPLOYED (G)

2. ROE - PBT +DEPRECIATION/ EQUITY (H)

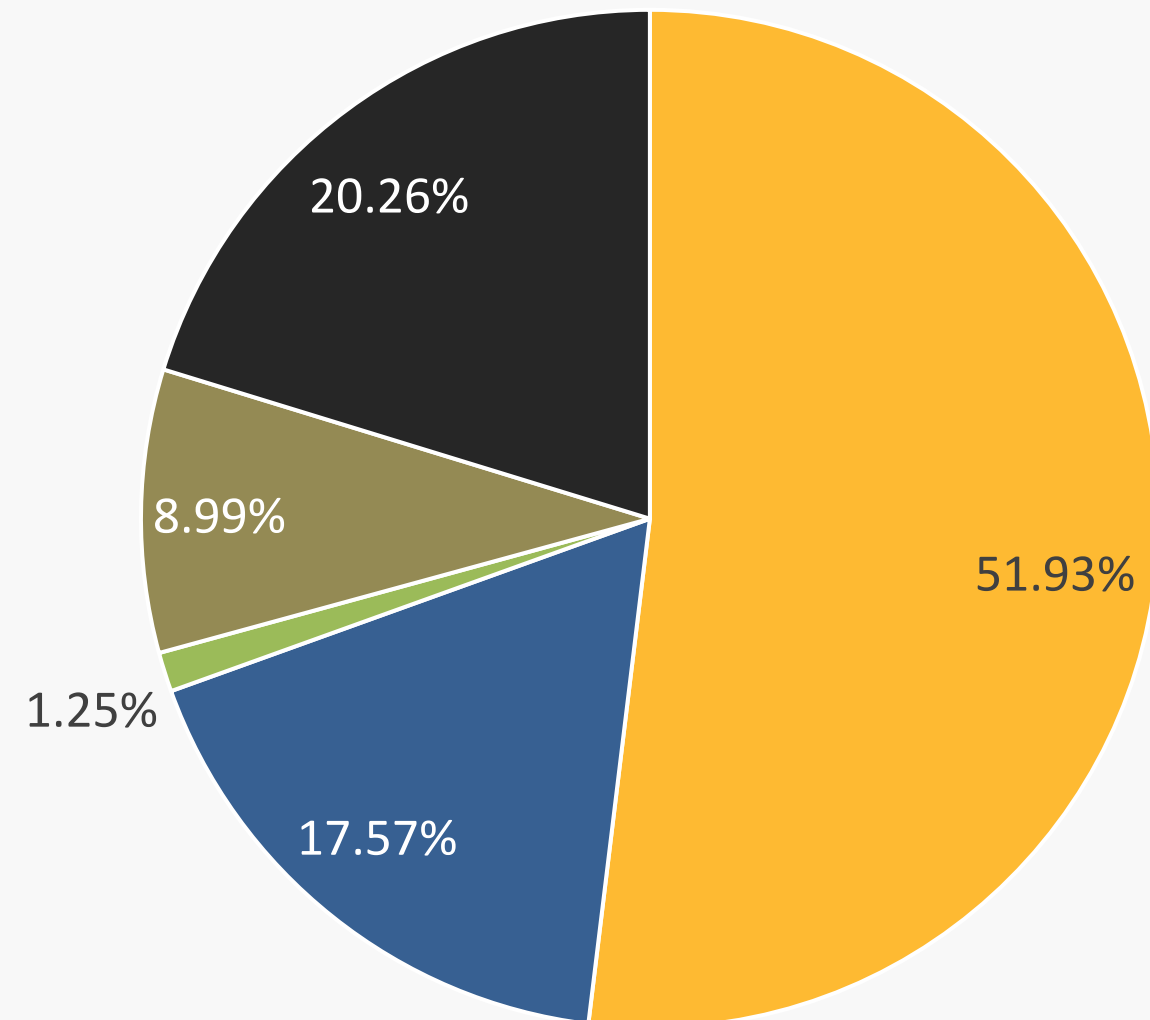
CASH FLOWS

Value (in ₹ Mn)



OPERATING ACTIVITIES	Q2 FY25	H1 FY 25
Inflows		
Residential Collection/ Commercial & Retail Rentals / Property Maintenance / Mall Operations/ Others	32,773	67,133
Outflows		
Construction Cost- Development Business	12,667	26,752
LO Payments /Sales/ Marketing / Admin Overheads & Taxes	8,711	17,231
Sub Total	21,378	43,983
Net Cashflow from Operating Activities	11,395	23,149
INVESTING ACTIVITIES		
Inflows		
Net Proceeds from QIP	49,353	49,353
Outflows		
Construction Cost (Retail/Commercial/Hospitality)	7,335	15,344
Investment in Land/TDR/Refundable Deposit/buyback of stakes	7,889	22,959
Subtotal	15,224	38,303
Net Cashflow from Investing Activities	34,129	11,051
FINANCING ACTIVITIES		
Inflow		
Debt Drawn Net	-	-
Others Net	377	-
Subtotal	377	-
Outflow		
Debt repaid Net	5,914	2,993
Finance Cost	3,698	7,029
Others Net	-	1,014
Subtotal	9,612	11,036
Net Cashflow from Financing Activities	-9,234	-11,036

DEBT PROFILE



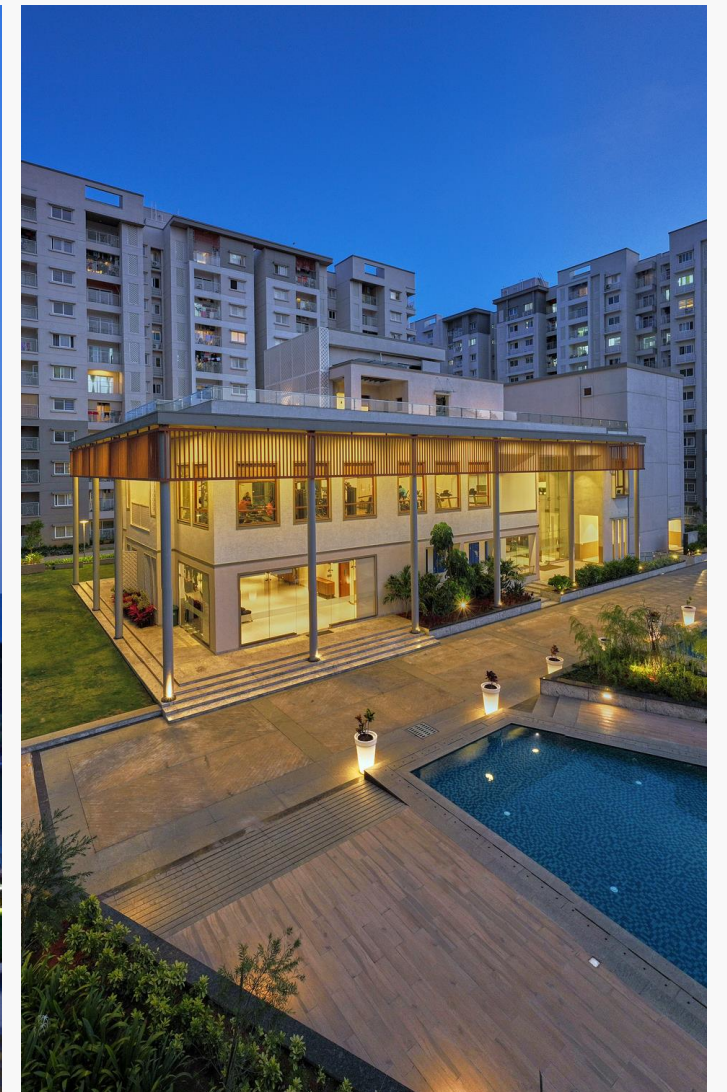
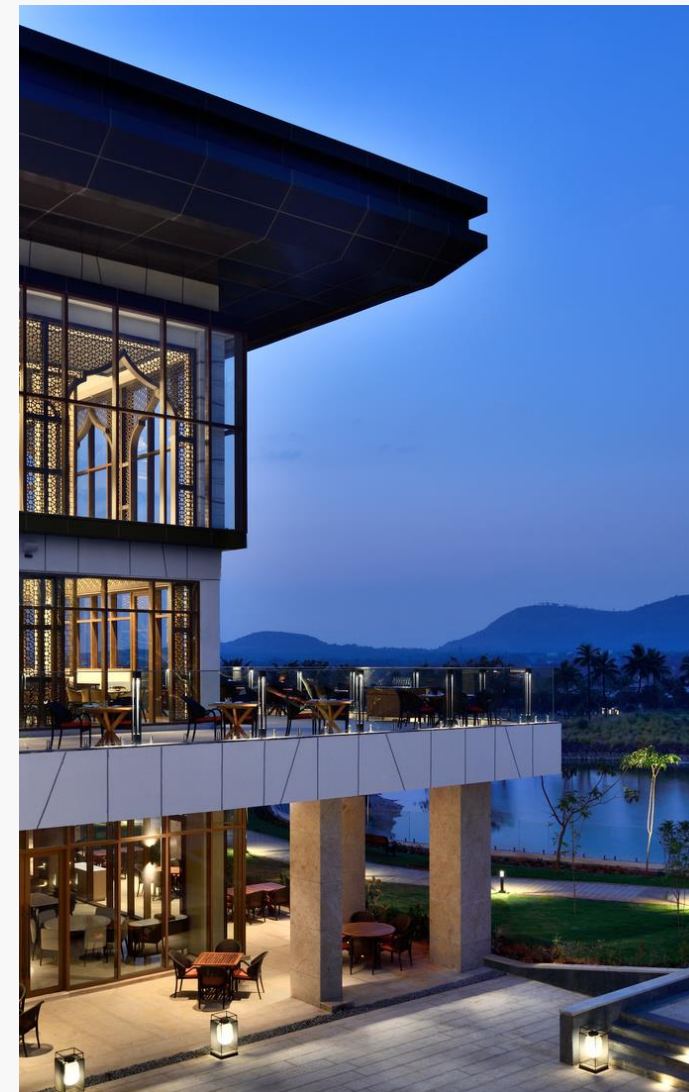
- Project Debt- for Residential and Commercial Sales
- Capex for Office
- Capex for Retail
- Capex for Hospitality
- Lease Rental Discounting

NET DEBT: ₹ 35,921 mn

DEBT EQUITY RATIO: 0.21

AVG BORROWING COST: 10.69%

BUSINESS SEGMENTS





RESIDENTIAL

COMPLETED

- 152 PROJECTS
- 131 MN SFT

ONGOING

- 41 PROJECTS
- 72 MN SFT

UPCOMING

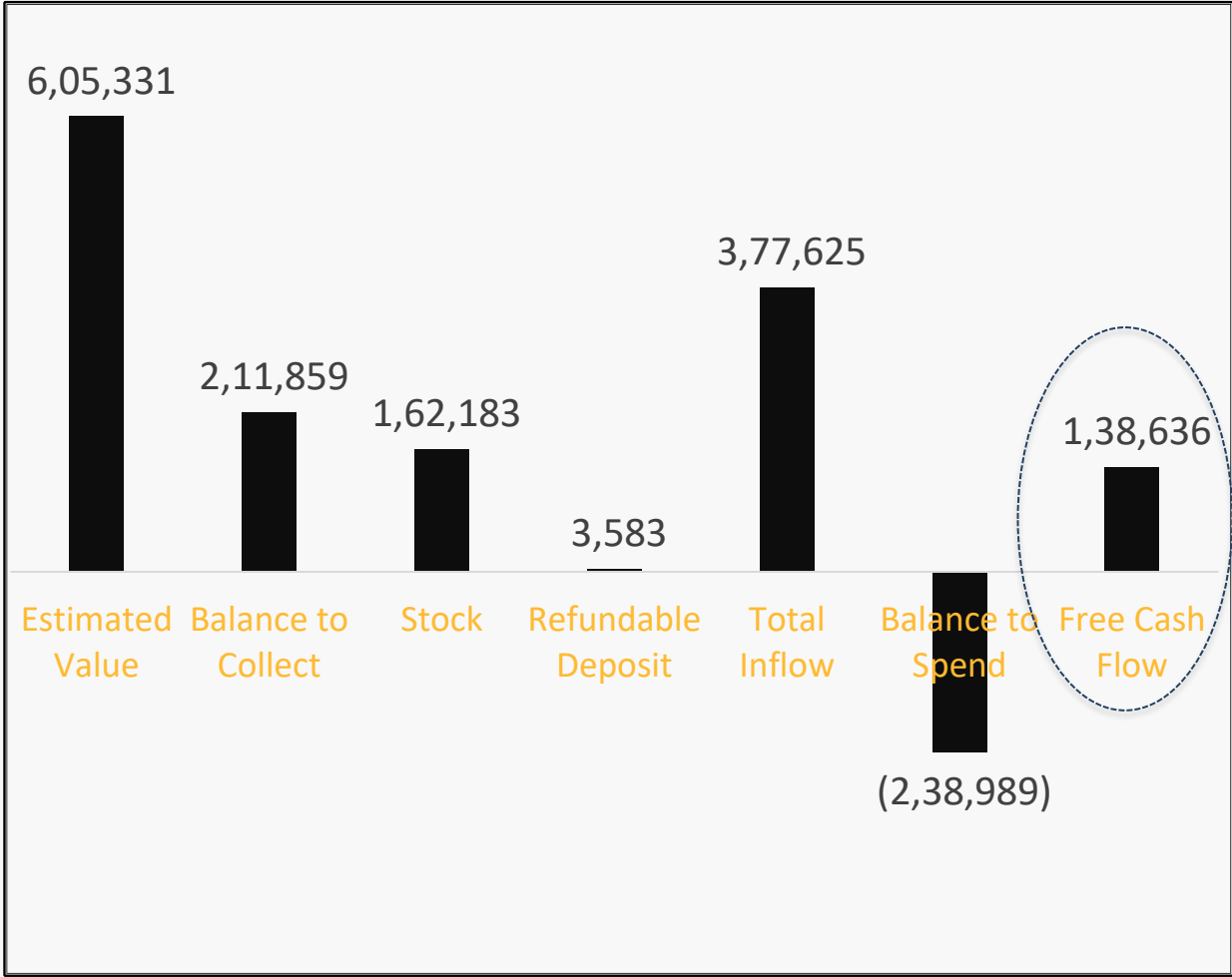
- 32 PROJECTS
- 69 MN SFT

RESIDENTIAL PORTFOLIO

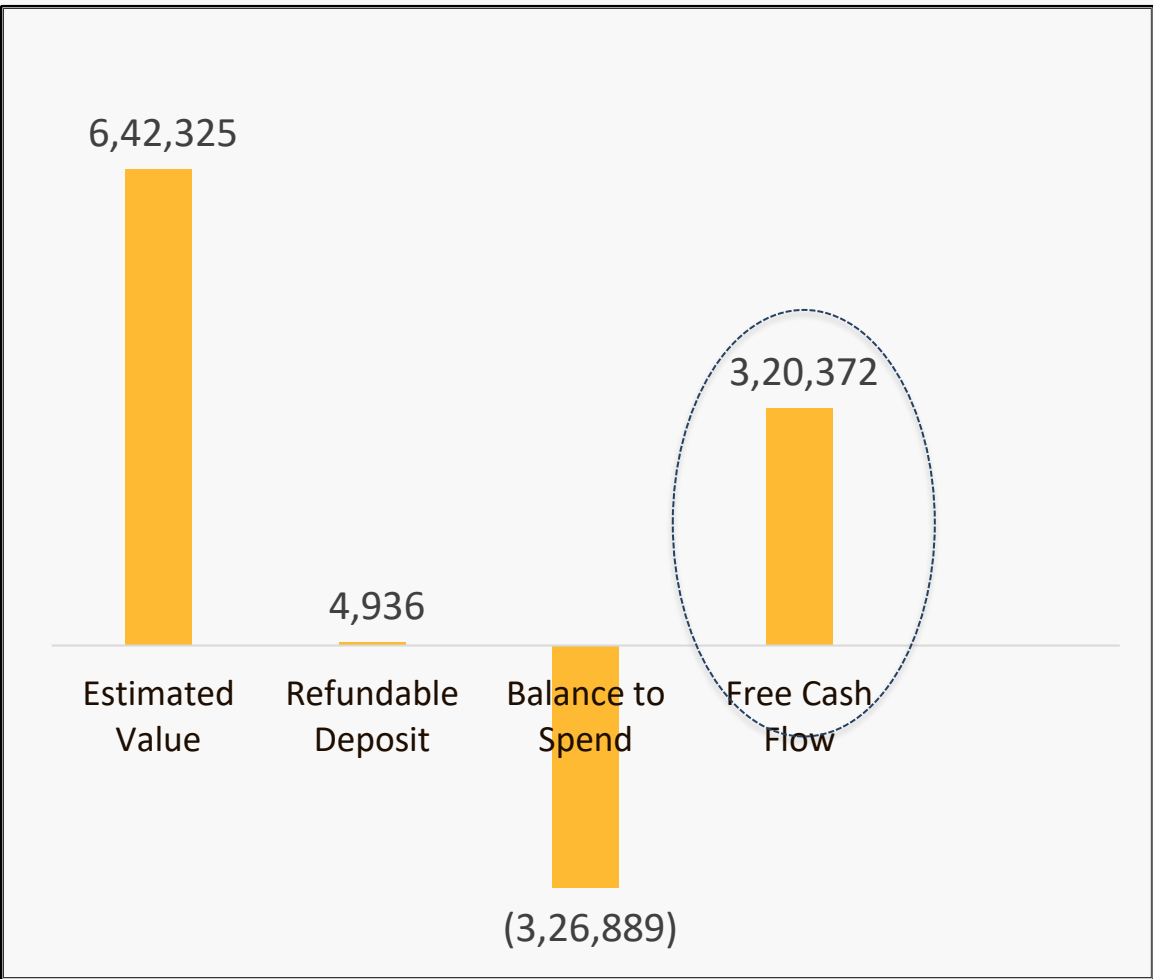


FREE CASH FLOWS FROM SALES : ₹ 4,59,008 mn

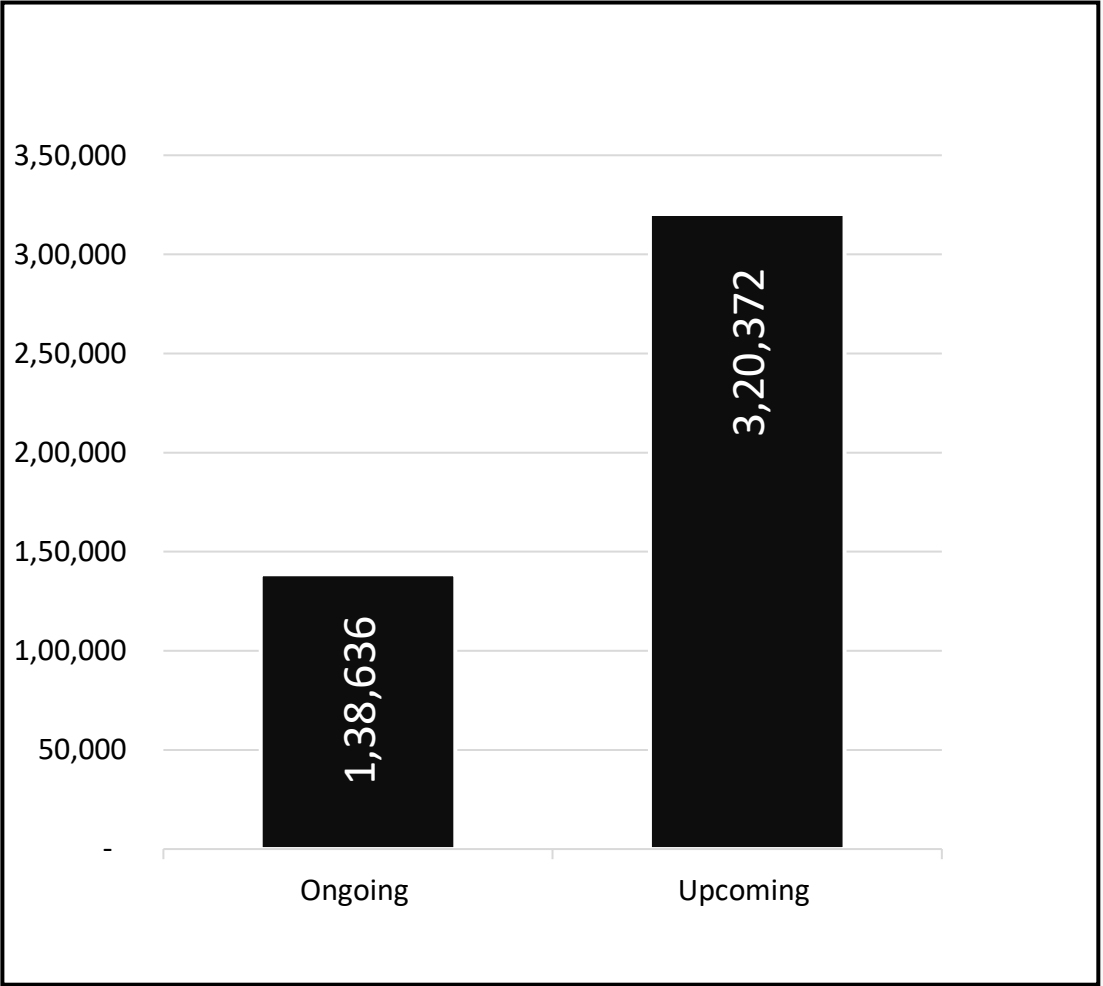
CASH FLOW (₹ mn) : ONGOING + COMPLETED PROJECTS



CASH FLOW (₹ mn) : UPCOMING PROJECTS



FREE CASH FLOWS (₹ mn)



Prestige Share

RESIDENTIAL PORTFOLIO

UNRECOGNISED REVENUE

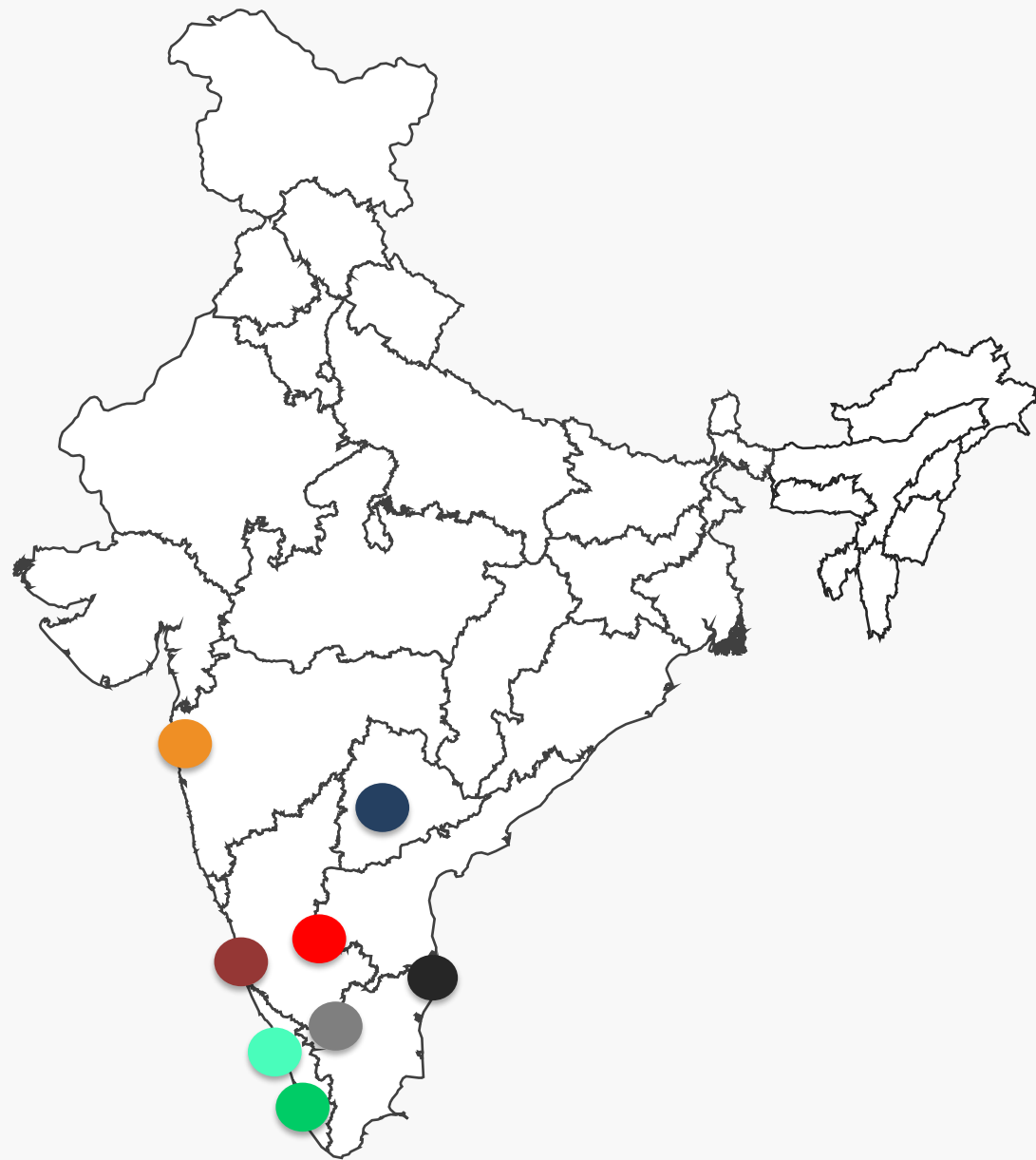
Particulars	Amount (₹ in mn)
Value of area sold	3,84,687
Value of unsold stock	1,62,183
Potential Revenue Recognition from Completed and Ongoing Projects	5,46,870

GDV of Upcoming projects added during FY25

Project name	Location	Area (mn sft)	GDV (₹ mn)
Prestige Spring Heights	Hyderabad	3.18	29,653
Prestige Imperial Park	Hyderabad	2.08	19,175
Residential @ Banjara Hills	Hyderabad	0.61	9,198
Villas- Prestige Golfshire	Goa	1.68	36,895
Prestige Avon	Bengaluru	0.58	5,332
Total		8.13	1,00,253

RESIDENTIAL - ONGOING PROJECTS

41 Projects **72** mn sft



● Bengaluru

1	Prestige White Meadows - Clover Leaf	0.50	100%	0.50	FY 25
2	Prestige Primrose Hills - Ph2	0.72	67%	0.48	FY 25
3	Aspen Greens @ TPC	0.50	60%	0.30	FY 25
4	Avalon Park @ TPC	2.03	60%	1.22	FY 25
5	Eden Park @ TPC	2.69	60%	1.61	FY 26
6	Meridian Park Phase I @ TPC	1.82	60%	1.09	FY 26
7	Meridian Park Phase II @ TPC	2.34	60%	1.40	FY 26
8	Meridian Park Phase III @ TPC	1.81	60%	1.09	FY 26
9	Prestige Green Gables	0.71	62%	0.44	FY 26
10	Prestige Sanctuary	0.43	100%	0.43	FY 26
11	Prestige King's County	1.52	42%	0.64	FY 26
12	Prestige Elm Park	0.57	65%	0.37	FY 27
13	Prestige Dew Drops	0.12	100%	0.12	FY 27
14	Aston Park @ TPC	1.35	60%	0.81	FY 27
15	Prestige Lavender Fields	3.11	90%	2.81	FY 28
16	Prestige Park Grove - Apartments	9.28	50%	4.63	FY 28
17	Prestige Park Grove-Villas	0.34	55%	0.19	FY 28
18	Prestige Serenity Shores	1.57	80%	1.25	FY 28
19	Prestige Glenbrook	0.66	100%	0.66	FY 28
20	Prestige Somerville	0.83	64%	0.53	FY 28
21	Prestige Camden Gardens	0.34	66%	0.22	FY 28
22	<i>Prestige Raintree Park</i>	<i>4.67</i>	<i>100%</i>	<i>4.67</i>	<i>FY 29</i>
23	<i>Prestige Pine Forest</i>	<i>1.16</i>	<i>60%</i>	<i>0.70</i>	<i>FY 29</i>
Total		39.08		26.16	

● Mumbai

1	Prestige Jasdan Classic	0.78	100%	0.78	FY 25
2	Siesta @ TPC Mulund	1.37	100%	1.37	FY 25
3	Prestige Daffodils	0.26	64%	0.16	FY 27
4	Bellanza Ph I @ TPC Mulund	1.70	100%	1.70	FY 27
5	Bellanza Ph II @ TPC Mulund	1.69	100%	1.69	FY 28
6	Prestige Ocean Towers	1.35	60%	0.81	FY 31
7	<i>Prestige Forest Hills Mulund</i>	<i>2.36</i>	<i>100%</i>	<i>2.36</i>	<i>FY 31</i>
Total		9.50		8.87	

● Hyderabad

1	Prestige Beverly Hills	2.30	73%	1.68	FY 25
2	Prestige Clairemont	3.29	100%	3.29	FY 27
3	Prestige Vaishnai Rainbow Waters	1.11	37%	0.40	FY 27
4	The Prestige City @ Hyd - Villa	0.81	30%	0.24	FY 27
5	The Prestige City @ Hyd - Apt	12.61	30%	3.78	FY 28
Total		20.12		9.40	

● Kochi

1	Prestige Eden Garden	0.30	100%	0.30	FY 26
2	Prestige Cityscape	0.30	50%	0.15	FY 27
3	Prestige Panorama	0.29	50%	0.15	FY 27
Total		0.89		0.60	

● Calicut

1	Prestige Ocean Pearl	1.50	72%	1.08	FY 27
Total		1.50		1.08	

● Mangaluru

1	Prestige Palm Residences	0.35	75%	0.26	FY 25
Total		0.35		0.26	

● Ooty

1	Prestige Hillcrest	0.11	50%	0.05	FY 25
Total		0.11		0.05	

Table Header

Developable
Area (Mn sft)

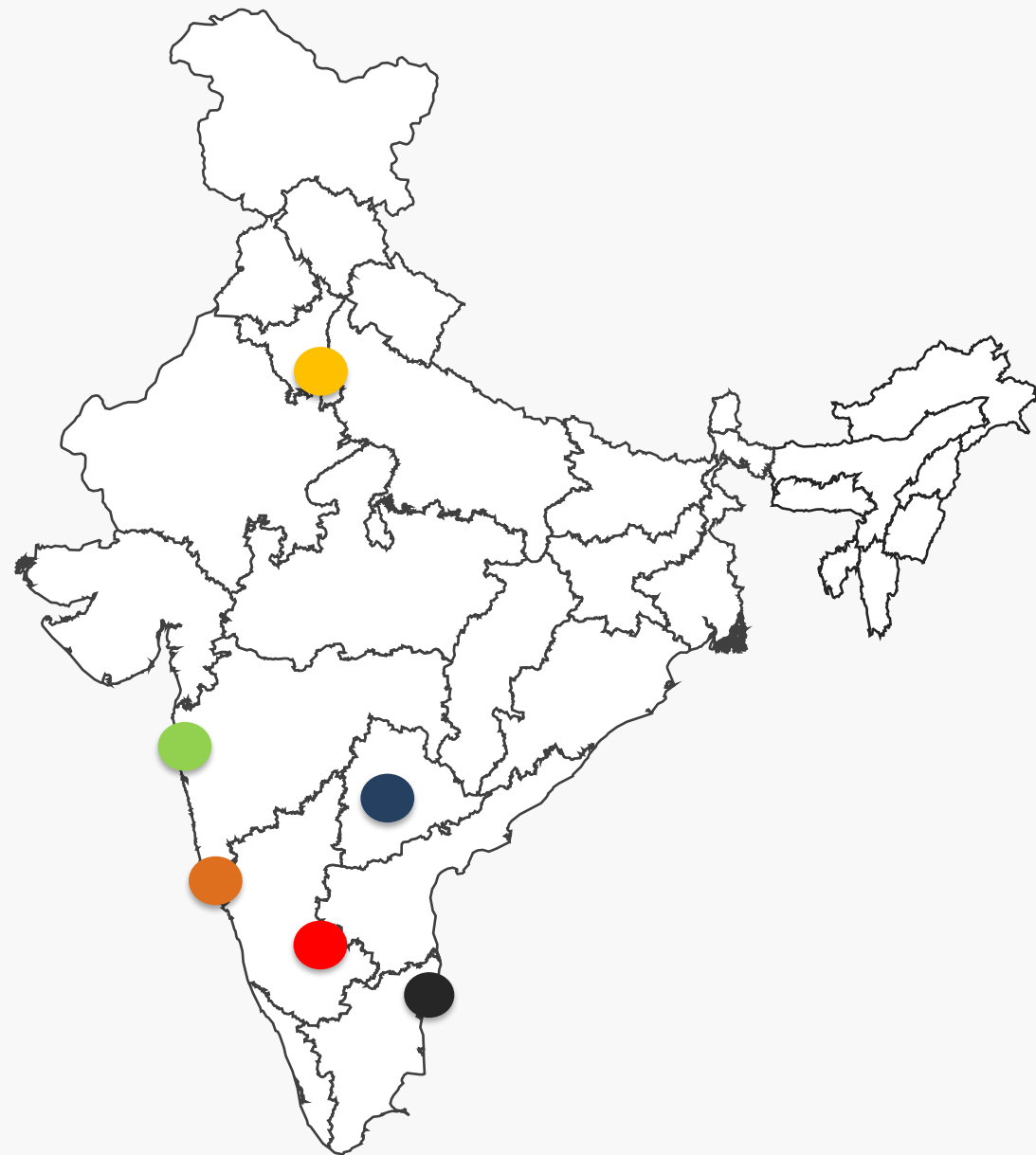
Economic
Interest (%)

Prestige Share
(Mn sft)

Completion
(Yr)

RESIDENTIAL - UPCOMING PROJECTS

32 Projects **69** mn sft



● Bengaluru

1	Prestige Countydale	0.24	100%	0.24	FY 26
2	Prestige Southern Star	8.50	48%	4.08	FY 25
3	Prestige Park Ridge	2.43	69%	1.67	FY 26
4	Prestige Falcon City Luxe	4.31	60%	2.59	FY 25
5	Prestige Greenmoor	0.80	26%	0.20	FY 25
6	Eaton Park @ TPC	0.31	60%	0.19	FY 25
7	Prestige Suncrest	0.83	70%	0.58	FY 25
8	Evergreen @ Prestige Raintree Park	3.74	100%	3.74	FY 25
9	Prestige Avon	0.58	69%	0.40	FY 26
10	Prestige Sunset Park	0.76	40%	0.31	FY 25
11	Prestige Gardenia Estates	1.08	40%	0.43	FY 25
12	Prestige Autumn Leaves	0.74	40%	0.30	FY 25
13	Prestige Marigold Ph II	1.47	51%	0.75	FY 25
Total		25.78		15.45	

● Mumbai

1	Prestige Nautilus	2.92	36%	1.06	FY 25
2	Prestige Forest Hills Mulund - Ph2	2.36	100%	2.36	FY 25
3	Residential @ Jijamata Nagar	5.02	26%	1.28	FY 26
Total		10.30		4.70	

● Hyderabad

1	Prestige Rock Cliff	0.68	55%	0.37	FY 25
2	Prestige Spring Heights	3.18	60%	1.91	FY 25
3	Prestige Imperial Park	2.08	60%	1.25	FY 26
4	Residential @ Banjara Hills	0.61	50%	0.31	FY 26
Total		6.55		3.83	

● Chennai

1	Prestige Pallava Gardens	4.24	78%	3.31	FY 25
2	Prestige Palm Court	1.74	69%	1.20	FY 26
Total		5.99		4.51	

● NCR

1	Prestige Bougainvillea Gardens	3.10	72%	2.23	FY 25
2	Prestige Imperium (KG Marg)	0.18	60%	0.11	FY 25
3	Mulberry - TPC Indirapuram	4.60	53%	2.46	FY 25
4	Oakwood - TPC Indirapuram	5.04	53%	2.69	FY 25
5	Mayflower - TPC Indirapuram	1.93	53%	1.03	FY 25
Total		14.85		8.52	

● Goa

1	Prestige Bayfront	1.16	78%	0.90	FY 25
2	Veranda Bay & Shimmering Shores @				
2	Prestige Sea Scapes	0.66	51%	0.34	FY 25
3	Palm Coast @ Prestige Sea Scapes	0.44	51%	0.23	FY 26
4	Beach Gardens @ Prestige Sea Scapes	1.63	51%	0.86	FY 25
5	Villas – Prestige Golfshire	1.68	51%	0.90	FY 26
Total		5.57		3.15	

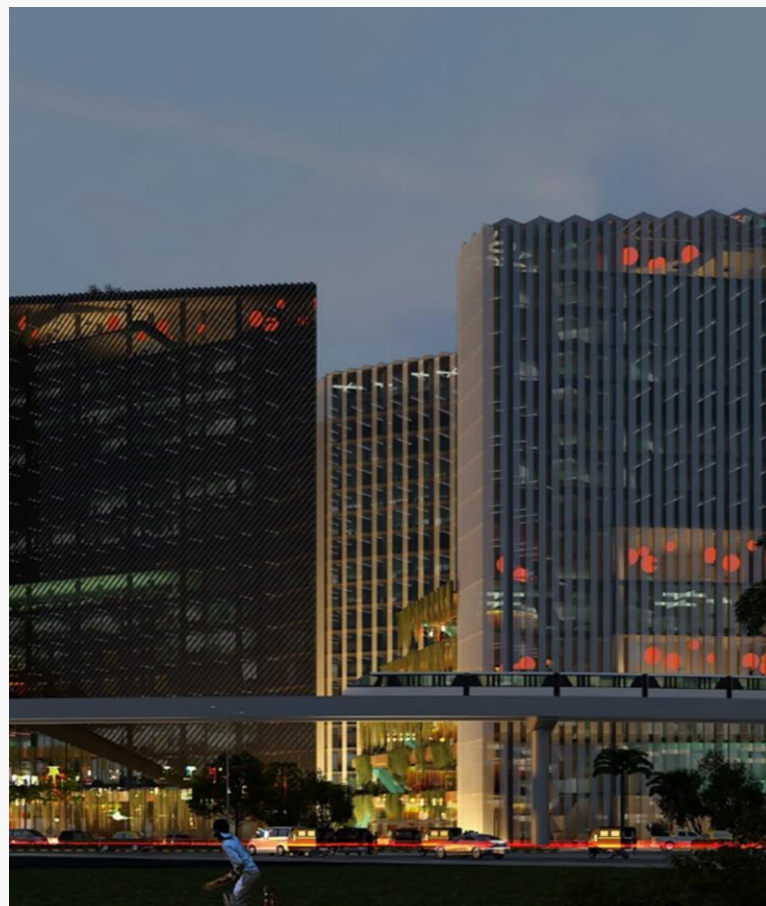
Table Header

Developable Area (Mn sft)	Economic Interest (%)	Prestige Share (Mn sft)	Launch (Yr)
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GDV OF PROJECTS EXPECTED TO LAUNCH IN FY 2025

Sl No	Project Name	Location	TDA (mn sft)	GDV (₹ Mn)
1	Prestige Southern Star	Bengaluru	8.50	61,071
2	Prestige Falcon City Luxe	Bengaluru	4.31	49,680
3	Prestige Greenmoor	Bengaluru	0.80	10,753
4	Eaton Park @ TPC	Bengaluru	0.31	2,654
5	Prestige Suncrest	Bengaluru	0.83	4,704
6	Evergreen @ Prestige Raintree Park	Bengaluru	3.74	43,124
7	Prestige Marigold Ph II	Bengaluru	1.47	5,427
8	Prestige Sunset Park	Bengaluru	0.76	3,823
9	Prestige Gardenia Estates	Bengaluru	1.08	5,391
10	Prestige Pallava Gardens	Chennai	4.24	26,395
11	Prestige Bayfront (Biosphere)	Goa	1.16	14,260
12	Veranda Bay & Shimmering Shores @ Prestige Sea Scapes	Goa	0.66	4,640
13	Beach Gardens @ Prestige Sea Scapes	Goa	1.63	8,130
14	Prestige Rock Cliff	Hyderabad	0.68	9,374
15	Prestige Nautilus	Mumbai	2.92	71,256
16	Prestige Forest Hills Mulund - Ph2	Mumbai	2.36	28,693
17	Prestige Bougainvillea Gardens	NCR	3.10	28,211
18	Prestige Imperium (KG Marg)	NCR	0.18	14,008
19	Prestige Spring Heights	Hyderabad	3.18	29,653
20	TPC Indirapuram	NCR	11.57	99,898
Total			53.47	5,21,142

* TDA includes car parking



COMMERCIAL

COMPLETED

- 125 PROJECTS
- 49 MN SFT

ONGOING

- 12 PROJECTS
- 23 MN SFT

UPCOMING

- 7 PROJECTS
- 8 MN SFT

COMMERCIAL PORTFOLIO

OCCUPANCY

– H1FY25

90%

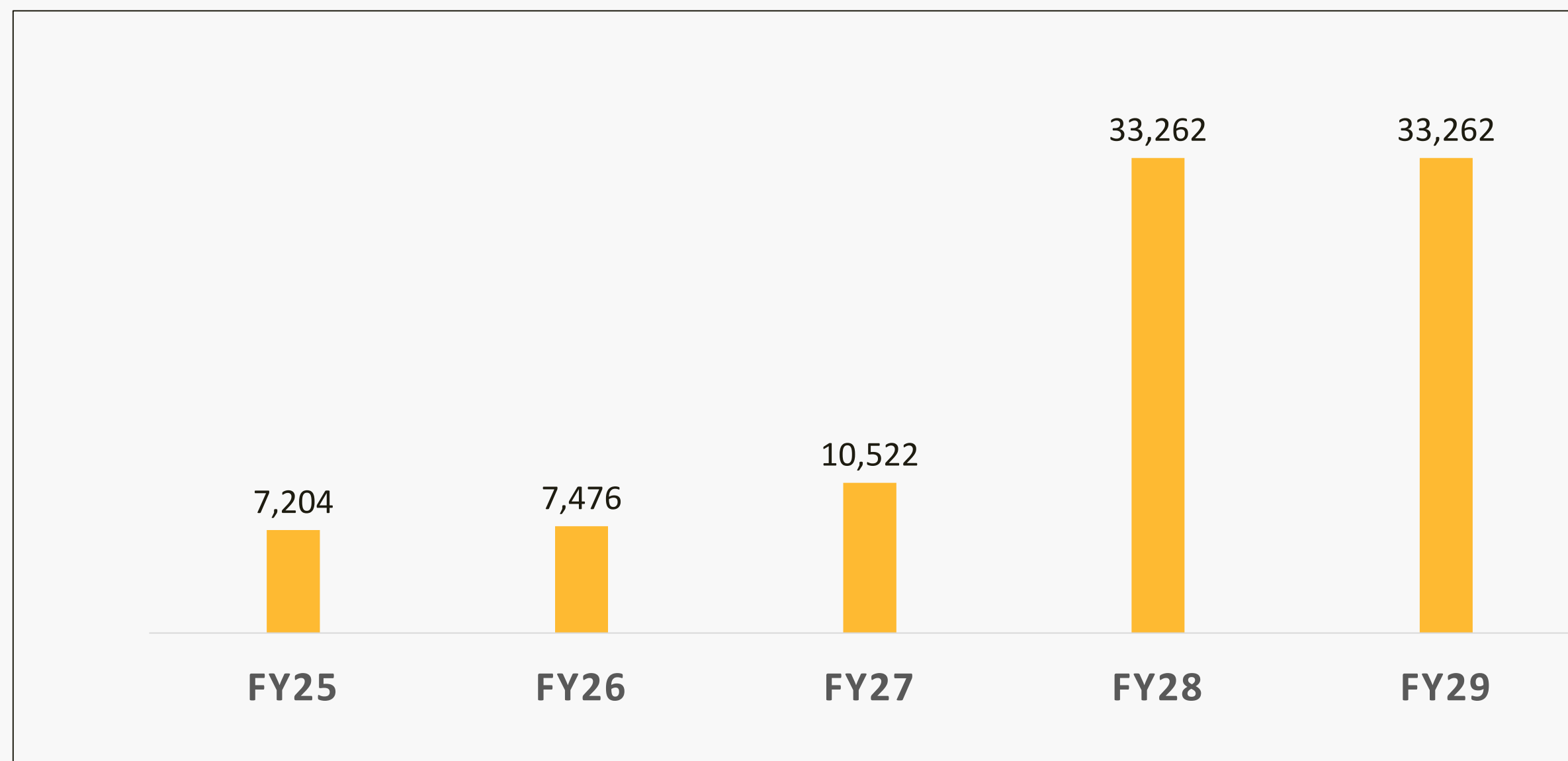
EXIT RENTALS – Q2 FY25

₹5,233 mn

ANNUITY INCOME FY28

₹ 33,262 mn

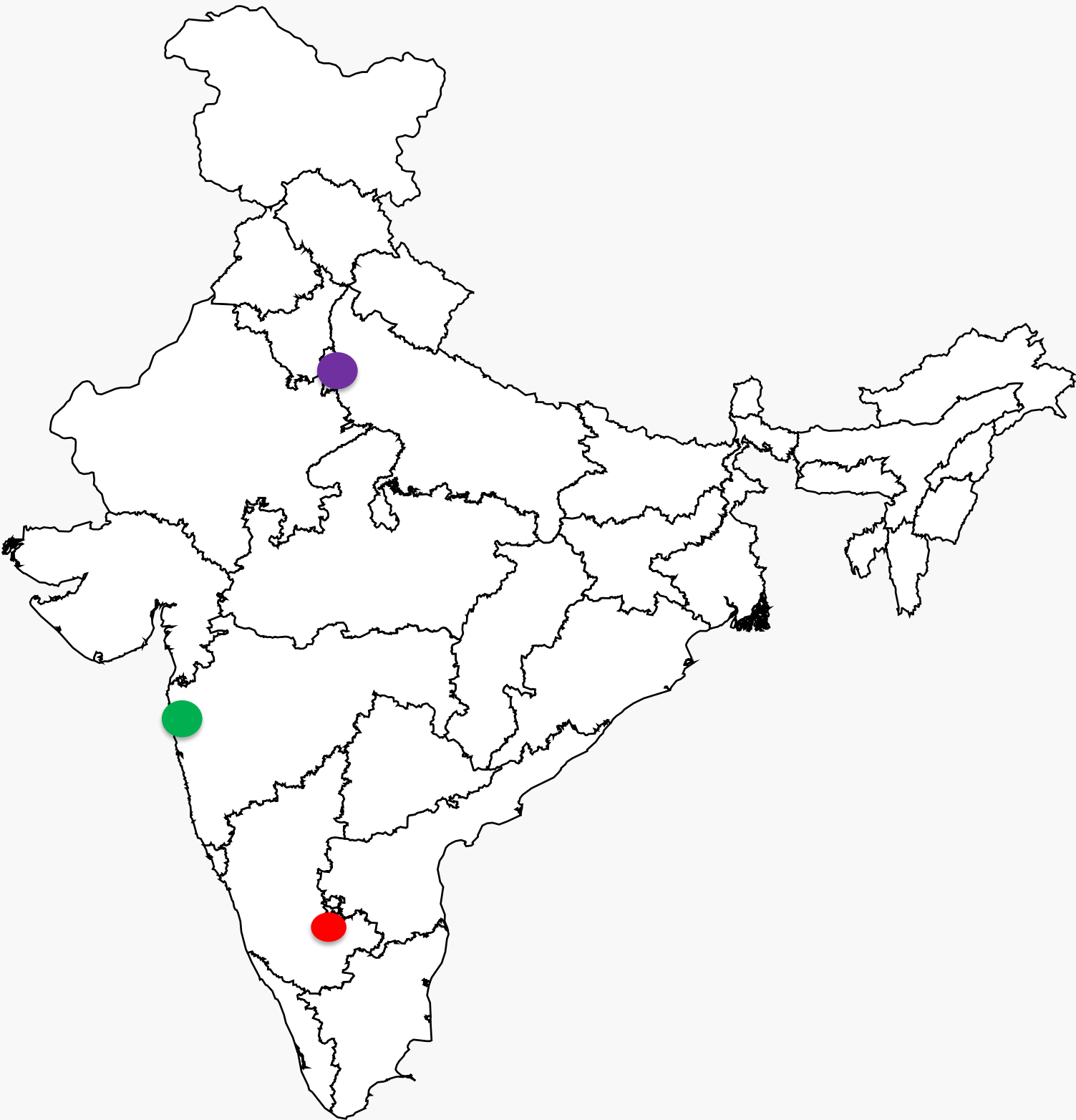
PROJECTED ANNUITY INCOME STEP UP (₹ mn) PG Share



COMMERCIAL- ONGOING PROJECTS



12 Projects 23 mn sft



● Bengaluru

1	Prestige Lake Shore Drive Ph I	4.02	40%	1.61	FY 25
2	Prestige Waterfront	0.54	60%	0.32	FY 26
3	13° North Commercial	0.14	100%	0.14	FY 26
4	Prestige Tech Hub	1.33	60%	0.80	FY 26
5	Prestige Tech Habitat	1.04	74%	0.77	FY 27
6	Prestige Tech Forest	3.73	68%	2.54	FY 27
7	Prestige Techzone	2.53	67%	1.70	FY 27
8	Prestige Capital Square	0.18	100%	0.18	FY 27
Total		13.51		8.05	

● Mumbai

1	The Prestige, Mumbai	4.28	90%	3.86	FY 28
2	Prestige 1O1, BKC (X)	2.94	100%	2.94	FY 28
3	Prestige 1O1, BKC (Y)	1.83	50%	0.91	FY 28
Total		9.05		7.71	

● Delhi

1	Trade Center DIAL (Aerocity)	0.80	50%	0.40	FY 25
Total		0.80		0.40	

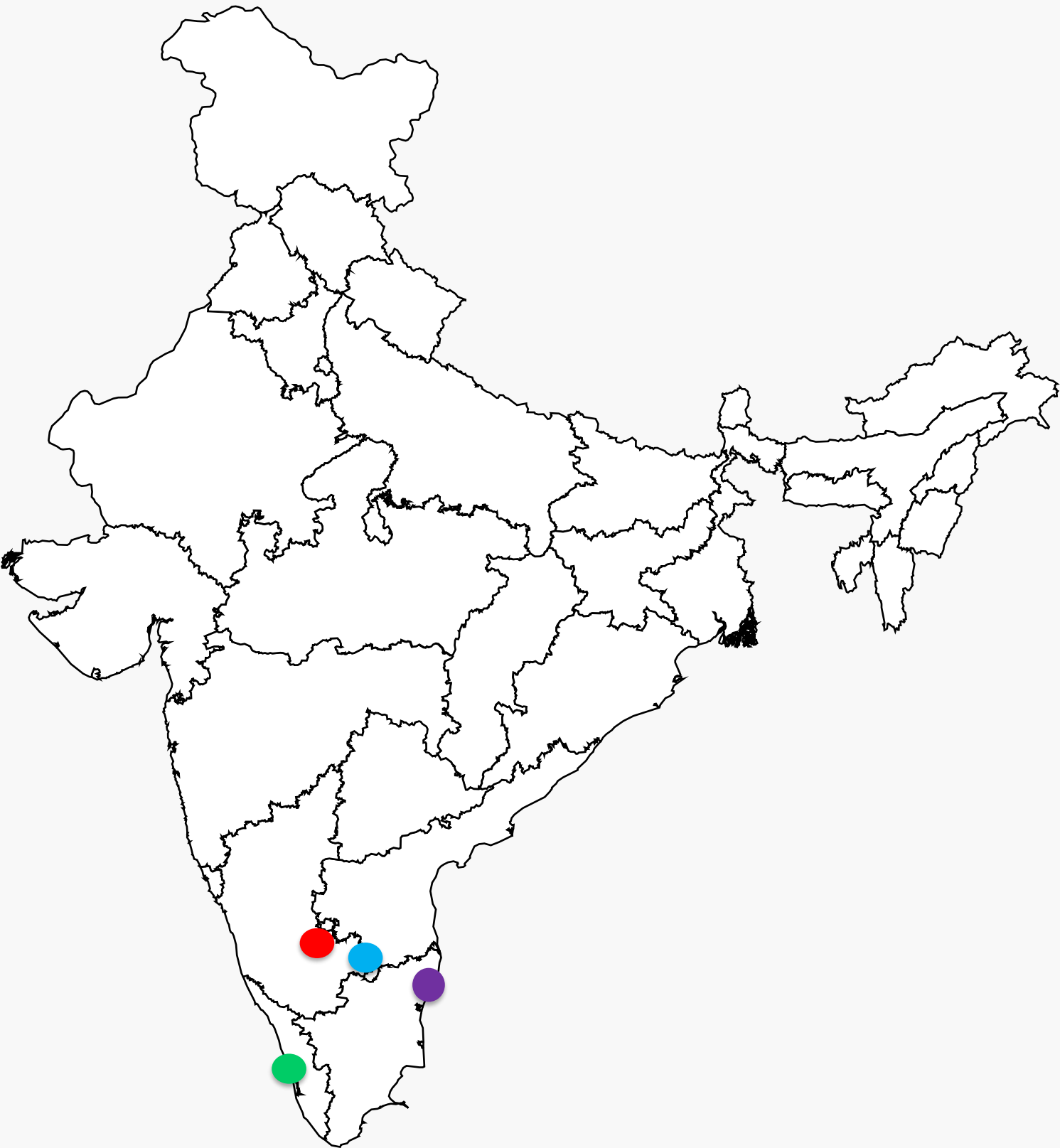
Table Header

Developable Area (Mn sft)	Economic Interest (%)	Prestige Share (Mn sft)	Completion (Yr)
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COMMERCIAL- UPCOMING PROJECTS



7 Projects 8 mn sft



Bengaluru

1	Prestige Tech Park V	0.14	100%	0.14	FY 25
2	Prestige Landmark	2.92	50%	1.46	FY 25
3	Prestige JRC Signature Tower	0.28	100%	0.28	FY 25
Total		3.34		1.88	

Kolar

1	Shipco (Warehousing)	2.05	70%	1.44	FY 25
Total		2.05		1.44	

Kochi

1	Prestige Vantage Point	0.45	60%	0.27	FY 25
2	Prestige Cyber Green- Phase II	0.62	100%	0.62	FY 26
Total		1.07		0.89	

Chennai

1	WS Industries	1.64	64%	1.05	FY 25
Total		1.64		1.05	

Table Header

Developable Area (Mn sft)	Economic Interest (%)	Prestige Share (Mn sft)	Launch(Yr)

COMMERCIAL- CAPEX AND BALANCE TO SPEND

BALANCE TO SPEND (PG SHARE)

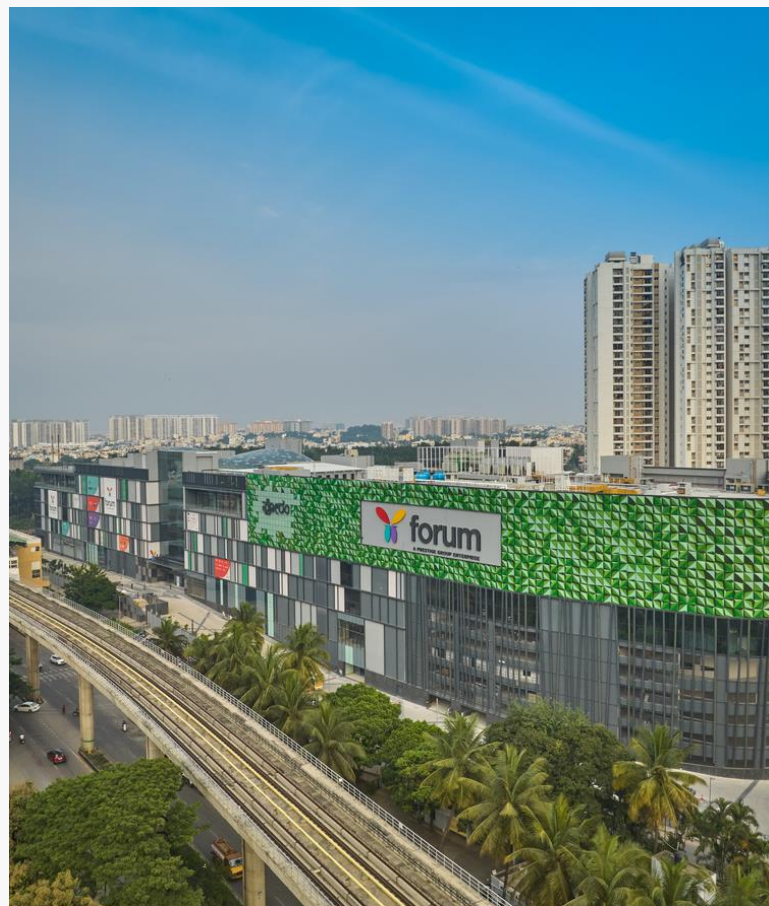
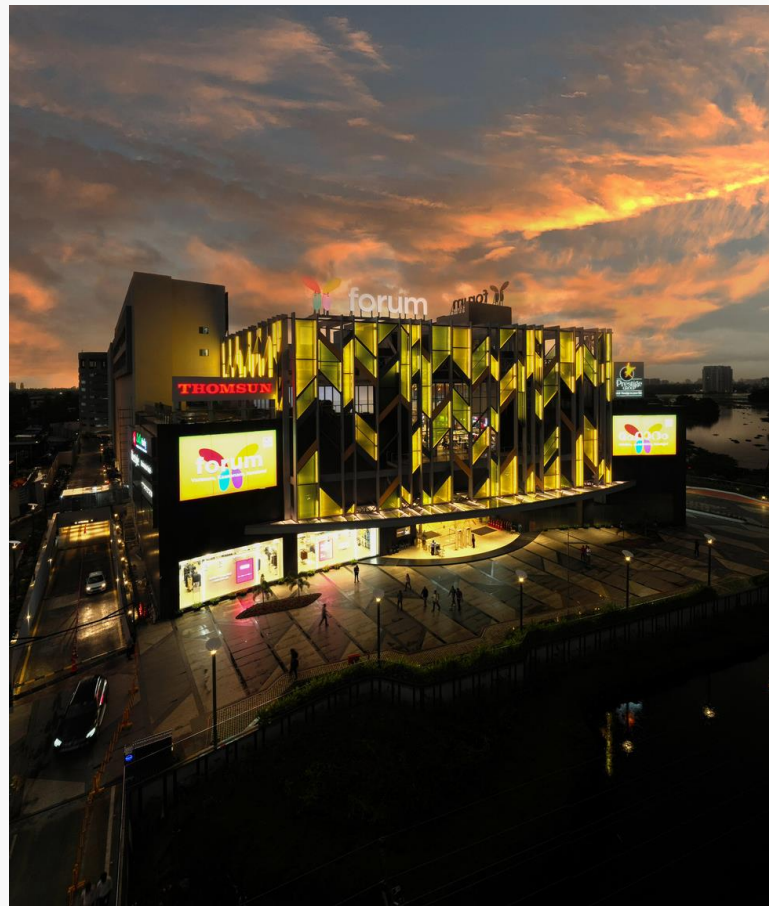
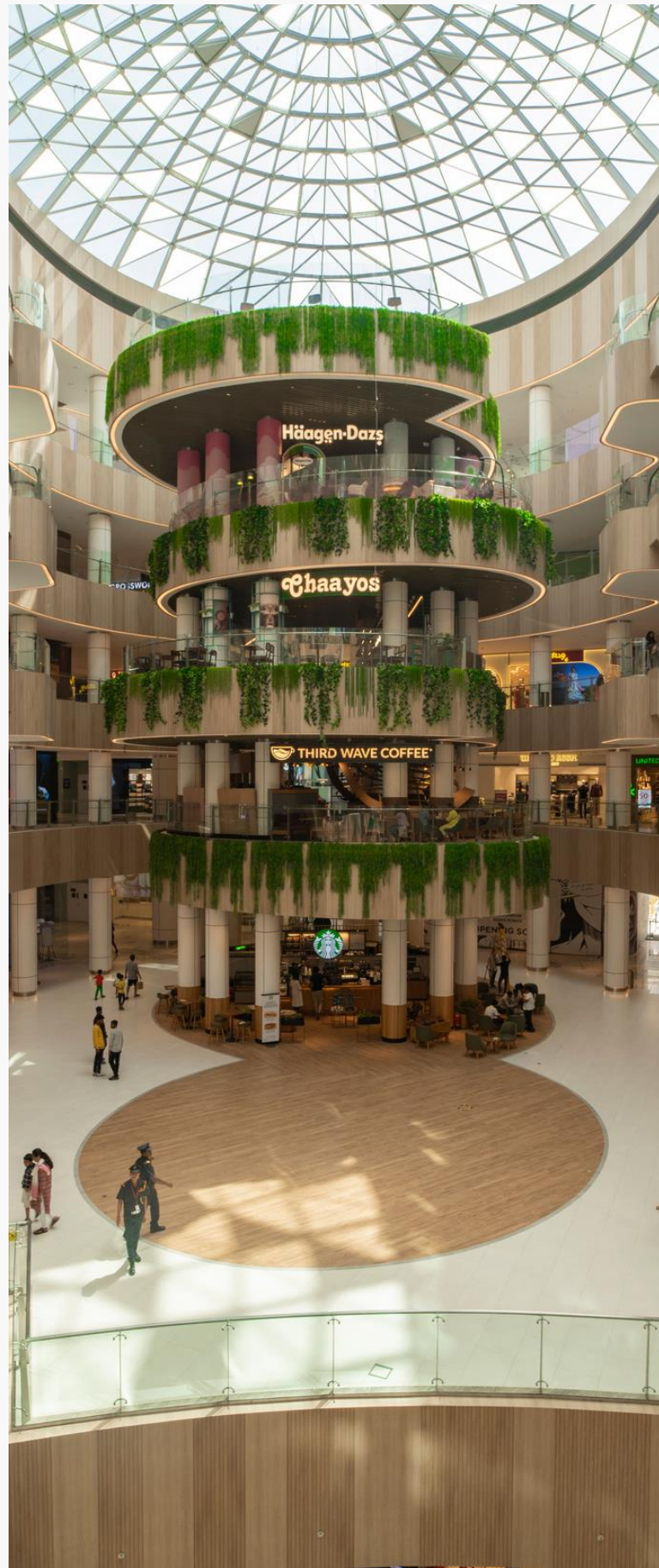
ONGOING COMMERCIAL
₹76,627_{mn}

UPCOMING COMMERCIAL
₹20,245_{mn}

TOTAL
₹96,872_{mn}

PARTICULARS	Value in ₹ mn			
	Total COC	COC (PG)	Balance COC	Balance COC (PG)
Ongoing Commercial Capex	1,18,173	1,09,080	80,076	76,627
Upcoming Commercial Capex	21,903	20,673	21,456	20,245
Total Capex (Ongoing & Upcoming)	1,40,076	1,29,753	1,01,532	96,872





RETAIL

COMPLETED

- 13 PROJECTS
- 10 MN SFT

ONGOING

- 1 PROJECT
- 1 MN SFT

UPCOMING

- 12 PROJECTS
- 13 MN SFT

RETAIL PORTFOLIO

FOOTFALLS

H1FY25

9 mn +

GTO

H1FY25

₹ 11,000 + mn

LEASING OCCUPANCY –

H1FY25

99.20%

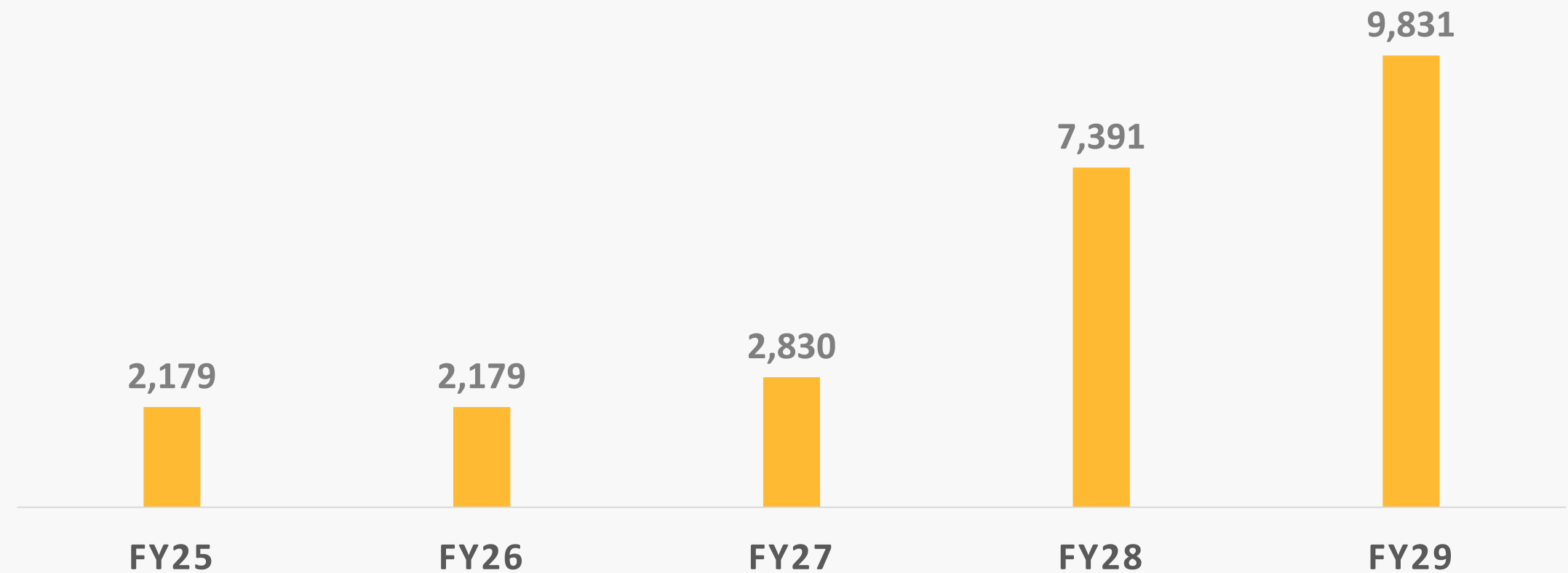
EXIT RENTALS

₹2,179 mn

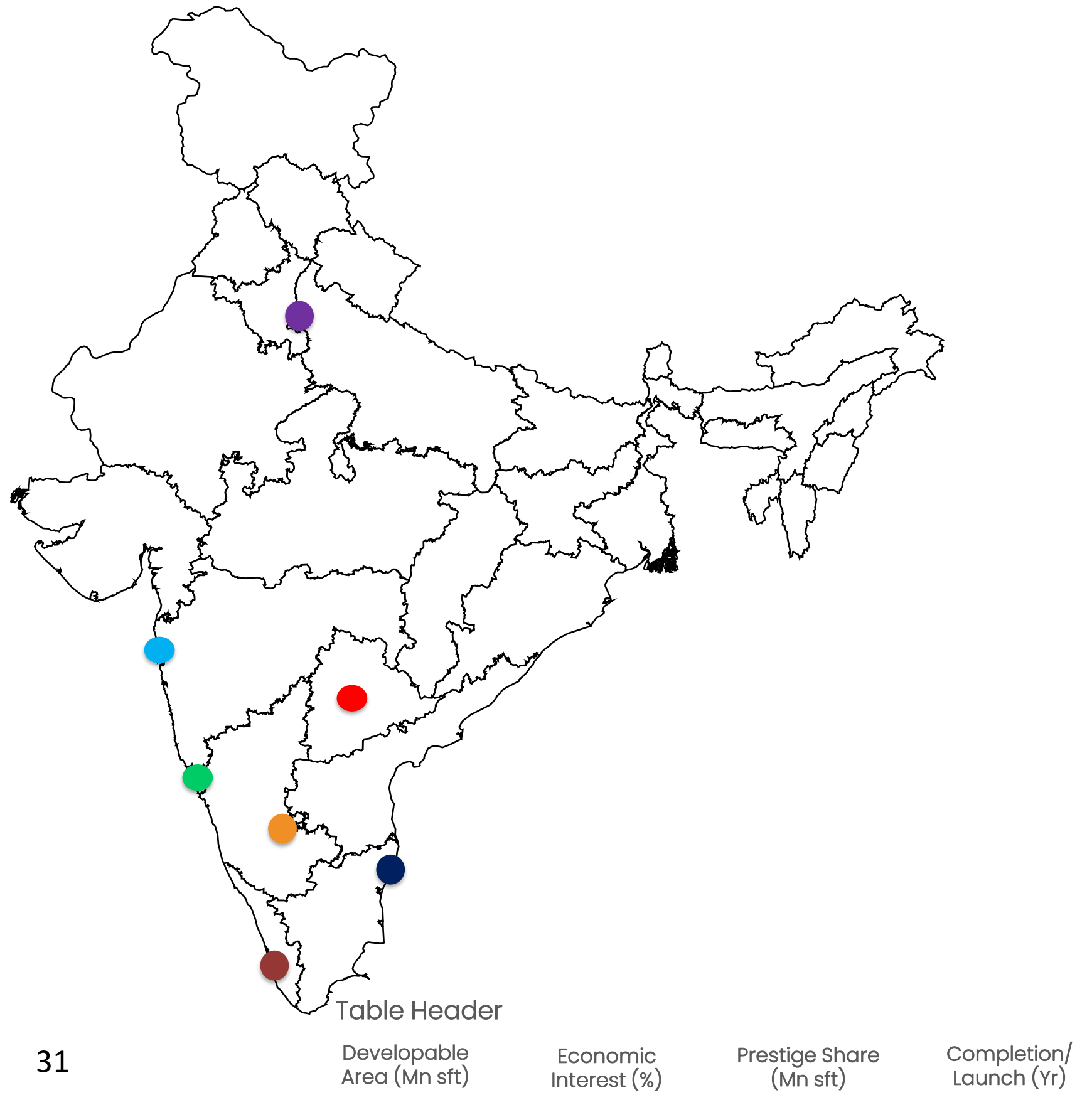
ANNUITY INCOME FY29

₹ 9,831 mn

PROJECTED ANNUITY INCOME STEP UP (₹ mn) PG Share



RETAIL- ONGOING &UPCOMING PROJECTS



ONGOING

1 Project 1 mn sft

BENGALURU

1	Forum 13° North	1.13	100%	1.13	FY 27
Total		1.13		1.13	

UPCOMING

12 Projects 13 mn sft

BENGALURU

1	Forum TPC Bengaluru	1.27	60%	0.76	FY 25
2	Forum Park Grove	0.55	60%	0.33	FY 25
3	Forum Mall @ Prestige Falcon City Phase 2	0.41	60%	0.24	FY 26

CHENNAI

1	Forum One OMR	1.79	85%	1.52	FY 25
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HYDERABAD

1	Forum @ The Prestige City	1.29	30%	0.39	FY 25
2	Forum @ Budvel	1.76	60%	1.05	FY 26
3	Forum @ Banjara Hills	0.62	100%	0.62	FY 26

MUMBAI

1	Forum @ Jijamatanagar	2.10	26%	0.53	FY 26
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GOA

1	Forum @ South Goa	0.85	100%	0.85	FY 26
2	Galeria Centro @ Prestige Sea Scapes	0.15	51%	0.08	FY 26

KOCHI

1	Forum Neighbourhood Mall	0.69	100%	0.69	FY 26
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NCR

1	Forum @ TPC Indirapuram	1.48	53%	0.79	FY 26
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Total		12.94		7.85	
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RETAIL- CAPEX AND BALANCE TO SPEND

BALANCE TO SPEND
(PG SHARE)

ONGOING RETAIL
₹2,264_{mn}

UPCOMING RETAIL
₹32,202_{mn}

TOTAL
₹34,466_{mn}

Value in ₹ mn				
PARTICULARS	Total COC	COC (PG)	Balance COC	Balance COC (PG)
Ongoing Retail Capex	3,619	3,619	2,264	2,264
Upcoming Retail Capex	49,877	32,315	49,694	32,202
Total Capex (Ongoing & Upcoming)	53,496	35,934	51,958	34,466



HOSPITALITY

OPERATING

- 9 Hotels
- 1486 KEYS

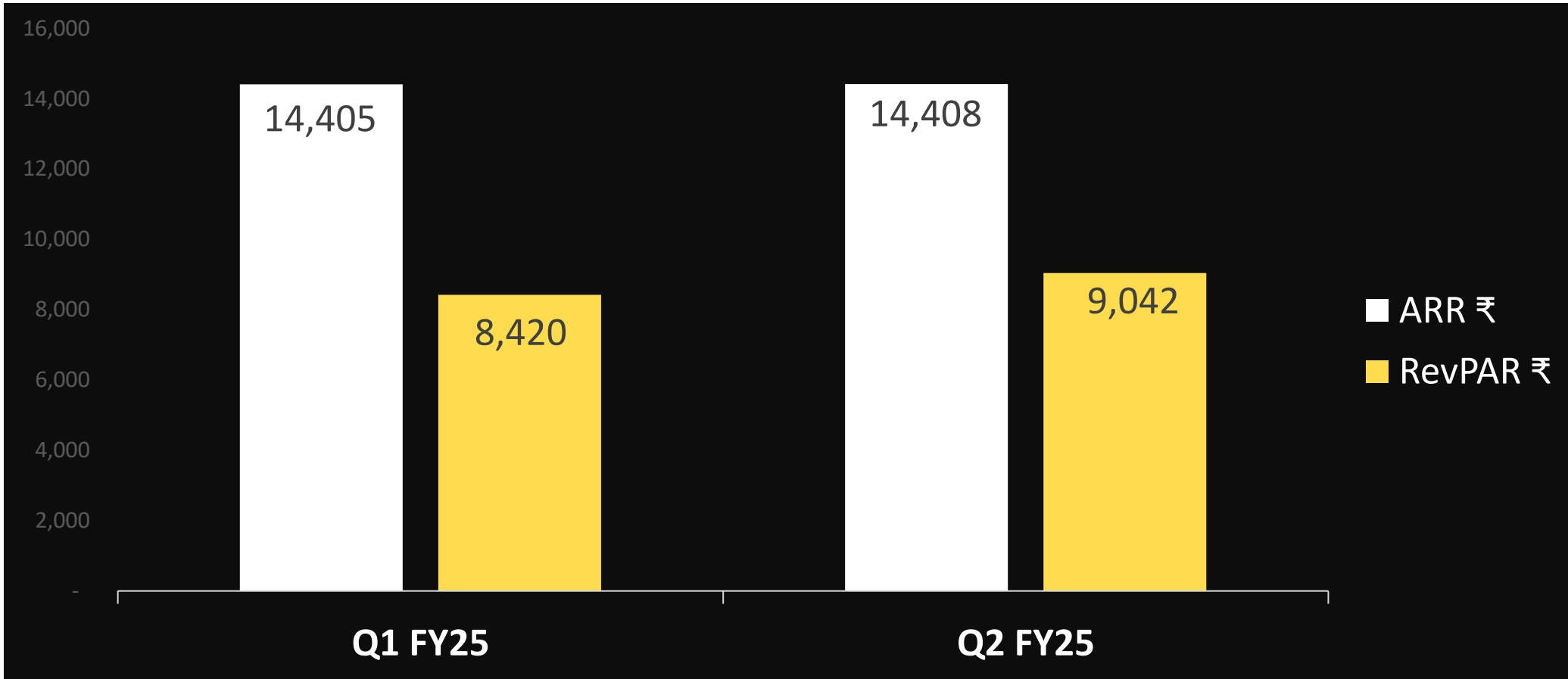
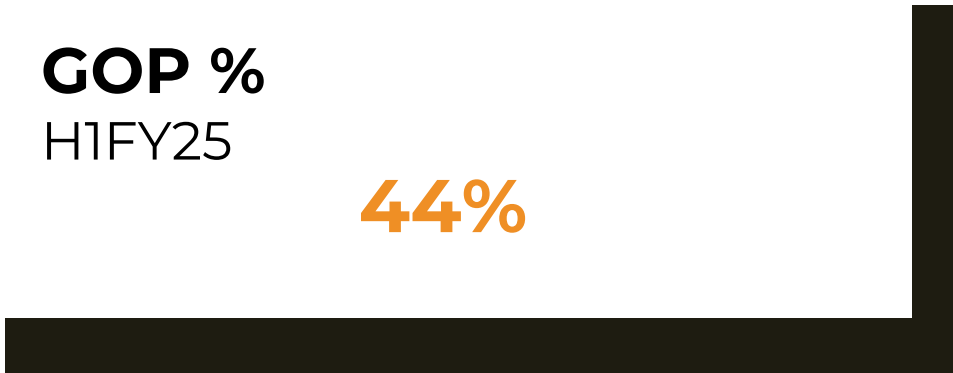
ONGOING

- 3 Hotels
- 955 KEYS

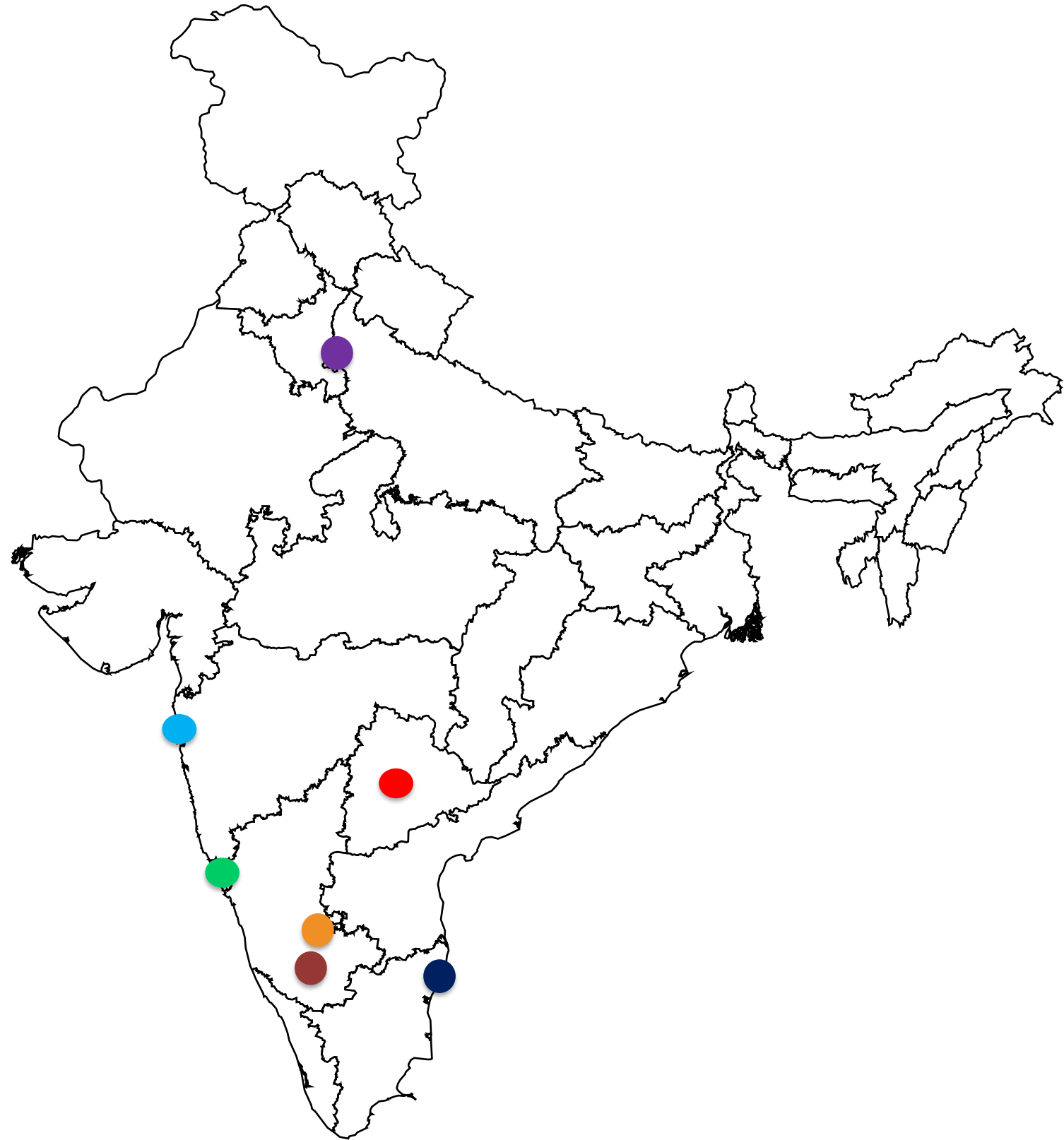
UPCOMING

- 11 Hotels
- 2,128 KEYS

OPERATING HOTELS PERFORMANCE – H1 FY25



HOSPITALITY- ONGOING &UPCOMING PROJECTS



BENGALURU					
ONGOING 3 Projects 955 Keys					
1	W Hotel - Prestige 13° North	176	100%	176	FY 26
DELHI					
1	DIAL - Marriott Marquis	590	50%	295	FY 26
2	DIAL - St Regis	189	50%	95	FY 26
Total		779		390	
UPCOMING 11 Projects 2128 Keys					
BENGALURU					
1	Moxy @ ORR (24 Tech)	108	100%	108	FY 25
2	Marriott-Falcon City Ph2	120	60%	72	FY 25
Total		228		180	
CHENNAI					
1	MOXY - Chennai OMR	125	85%	106	FY 25
GOA					
1	Autograph Collection	124	78%	96	FY 25
2	JW Marriott @ South Goa	309	100%	309	FY 25
3	Tribute Portfolio @ Prestige Sea Scapes	60	51%	31	FY 25
Total		493		436	
HASSAN					
1	JW Marriott - The Plantation Estate	200	50%	100	FY 25
HYDERABAD					
1	Hospitality @ Budvel	200	60%	120	FY 26
MUMBAI					
1	Edition - Mumbai	182	100%	182	FY 25
2	Hospitality @ Jijamata Nagar	500	26%	128	FY 26
3	Service Apartments @ Jijamata Nagar	200	26%	51	FY 26
Total		882		361	



HOSPITALITY REVENUE POTENTIAL (4569 KEYS)

	Value (in ₹ Mn)			
	OPERATING	UNDER CONSTRUCTION	UPCOMING	TOTAL
Total Keys	1,486	955	2,128	4,569
Keys (PG Share)	1,436	566	1,302	3,304
Total Revenue p.a.	10,328	7,902	13,914	32,144
Revenue P.A (PG Share)	10,134	4,722	8,604	23,460
	GOP @50% (PG share)			11,730

HOSPITALITY- CAPEX AND BALANCE TO SPEND



Value in ₹ mn

BALANCE TO SPEND
(PG SHARE)

ONGOING HOSPITALITY

₹6,840_{mn}

UPCOMING HOSPITALITY

₹22,098_{mn}

TOTAL
₹28,938_{mn}

PARTICULARS	Total COC	COC (PG)	Balance COC	Balance COC (PG)
Ongoing Hospitality Capex	20,466	11,416	11,313	6,840
Upcoming Hospitality Capex	30,482	22,135	30,353	22,098
Total Capex (Ongoing & Upcoming)	50,948	33,551	41,666	28,938

PROPERTY MANAGEMENT

PROJECTS UNDER MAINTENANCE

- 181 projects
- 110 mn sft

Q2FY25 GROSS REVENUE

- ₹ 1,828 mn

H1FY25 GROSS REVENUE

- ₹ 3,714 mn



LAND BANK

S.No.	Entity Name	Location	Land Area (Acres)	Economic Interest	PG Share (Acres)
1	Prestige Bidadi Holdings Pvt Ltd	Bidadi, Bengaluru	183	100%	183
2	The QS Company	Padil Mangaluru	21	100%	21
3	Prestige Warehousing And Cold Storage Services Pvt Ltd	Dobaspet, Bengaluru	50	100%	50
4	Prestige Sterling Infra Projects Pvt Ltd	ORR Bengaluru	35	90%	32
5	Northland Holdings	Sonnenahalli, Bengaluru	35	100%	35
6	Prestige Whitefield Developers	Whitefield, Bengaluru	20	47%	9
7	Prestige Estates Projects Ltd	Huyilalu, Mysuru	4	100%	4
8	Prestige Estates Projects Ltd	Bannergatta Road, Bengaluru	104	80%	83
9	Prestige Estates Projects Ltd	Meesaganahalli, Bengaluru	60	100%	60
10	Apex Realty Management	Bengaluru	32	60%	19
11	Prestige Lonavala Estates Pvt Ltd	Lonavala	24	100%	24
12	Prestige Estates Projects Ltd	Singrahalli, Bengaluru	26	40%	10
13	Prestige Estates Projects Ltd	Kasavanahalli, Bengaluru	8	60%	5
14	Prestige Estates Projects Ltd	Kodagurki - Devanahalli, Bengaluru	60	66%	40
15	Prestige Southcity Holdings	Merces - Goa	34	37%	12
16	Prestige Projects Pvt Ltd	Kallahalli Sarjapura Bengaluru	4	40%	2
17	Prestige Estates Projects Ltd	Varthur - Sarjapura Road Bengaluru	17	100%	17
Total			717		606

ESG Excellence: Achievements & Recognitions



Prestige Group is setting benchmarks in sustainability, innovation and employee engagement.

Our recent achievements in global ESG standards, digital certifications, and employee engagement reflect our commitment to excellence across Environmental, Social, and Governance (ESG) initiatives.

GRESB Green Star Rating

The Prestige, Mumbai and Prestige 101, BKC achieved Green Star, Five Star rating.

The Global Real Estate Sustainability Benchmark (GRESB) is a key metric for evaluating real estate ESG performance globally, and our high scores underscore our dedication to sustainability and responsible practices.

WiredScore Platinum

Prestige Technostar, Bengaluru and Prestige 101, BKC, Mumbai are among the first WiredScore-certified buildings in India.

WiredScore Platinum is the highest standard, signifying excellence in digital resilience and connectivity, including readiness for advanced technologies like 5G.

LEED and WELL Certifications

Three commercial properties have been certified with LEED (Platinum & Gold) and eighteen commercial properties are WELL pre-certified.

Demonstrates our focus on sustainable building design and operations. It also showcases our commitment to creating spaces that prioritise health, well-being, and comfort for occupants.

Award for Digital Learning Excellence

Won the 'Best Digital Learning Initiative' at the 18th Edition Future of L&D Summit & Awards 2024, organized by UBS Forums Pvt. Ltd.

The recognition celebrates our innovative approach to digital learning, supporting continuous employee development and future-ready skills through cutting-edge educational platforms.

Employee Recognition Awards

Honored with the Employees' Choice Award 2024 and the Best Company for Gen Y 2024 at the W.E.-Matter Global Employees' Choice Workplace 2024.

It reflects our focus on creating a vibrant, inclusive, and progressive work environment that prioritizes employee well-being and engagement, particularly for younger generations.

BOARD OF DIRECTORS



Irfan Razack
Chairman and Managing Director



Dr. Rezwan Razack
Joint Managing Director



Noaman Razack
Whole-time Director



Uzma Irfan
Director



S.N. Nagendra
Independent Director



Neelam Chhiber
Independent Director



Dr. Ravindra M Mehta
Independent Director



T. Srikanth Bhagavat
Independent Director

LEADERSHIP TEAM



Nawabzada Omer Bin Jung
**Executive Director-
Hospitality**



Faiz Rezwan
**Executive Director-
Contracts and Projects**



Zayd Noaman
**Executive Director-
CMD's Office**



Mohmed Zaid Sadiq
**Executive Director- Liaison
and Hospitality**



Anjum Jung
**Executive Director-
Interior Designs**



Zackria Hashim
**Executive Director-
Land Acquisition**



Sana Rezwan
**Executive Director-
North India**



Nayeem Noor
**Executive Director-
Government Relations**



T. Arvind Pai
**Executive Director-
Legal**



V. Gopal
**Executive Director-
Projects and Planning**

LEADERSHIP TEAM



Swaroop Anish
Executive Director & CEO
Residential Segment &
Business Development



Juggy Marwaha
CEO- Office Business



Muhammed Ali
CEO- Retail



Suresh Singaravelu
Executive Director & CEO
Hospitality Segment



Tariq Ahmed
Executive Director &
CEO West India



Amit Mor
Chief Financial Officer



V.V.B.S Sarma
Executive Director-
Accounts



Shivaprasad Naik N
Executive Director-
Accounts



Lt Col. Milan Khurana (Retd.)
Executive Director- HR, IT
and Admin



Javed Shafiq Rao
CEO- Property
Management



Manoj Krishna J.V
Company Secretary and
Compliance Officer

ANNEXURES

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+91-80-25591080
-  investors@prestigeconstructions.com
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-  www.prestigeconstructions.com
-  Prestige Falcon Towers,
No 19, Brunton Road,
Bengaluru- 560025

EXIT RENTALS - COMMERCIAL

S.No.	Project Name	Total Leasable Area (mn sft)	Economic Interest (%)	Economic Interest (mn sft)	Rent P.A (Annualised) (₹ Mn)
1	Prestige Logistic Centre	0.39	100	0.39	94
2	Prestige Polygon	0.33	100	0.33	352
3	Prestige Tech Park (West Palm)	0.32	61	0.20	256
4	SKN Commercial	0.13	100	0.13	89
5	Prestige Estates Projects Limited	0.86	100	0.86	279
6	Prestige Cybertower	0.29	100	0.29	141
7	Prestige TMS Square	0.22	58	0.13	88
8	Prestige Central Street	0.13	46	0.06	88
9	Prestige Technopolis	0.10	100	0.10	92
10	Prestige Saleh Ahmed	0.07	44	0.03	59
11	Prestige Cube	0.03	100	0.03	39
12	Prestige Phoenix	0.05	50	0.02	20
13	Prestige Cosmopolitan	0.08	100	0.08	77
14	Prestige Metropolitan	0.31	45	0.14	130
15	Prestige D' Art	0.01	50	0.00	4
16	Prestige Tech Park IV	0.77	50	0.38	413
17	Prestige Summit	0.13	16	0.02	36
18	Prestige Cyber Green- Phase I	0.55	100	0.55	298
19	Prestige Sky Tech	2.33	57	1.33	796
20	Prestige Alpha Tech	0.97	99	0.96	910
21	Prestige Tech park IV Block 3	0.12	50	0.06	70
22	Prestige Tech Pacific Park	1.20	66	0.79	905
Total		9.39		6.89	5,233

EXIT RENTALS - RETAIL

S.No.	Project Name	Total Leasable Area (mn sft)	Economic Interest (%)	Economic Interest (mn sft)	Rent P.A (Annualised) (₹ Mn)
1	UB City Retail	0.10	45	0.05	148
2	Prestige Mysore Central	0.08	65	0.05	23
3	Forum Rex Walk	0.16	34	0.05	128
4	Forum Falcon City Mall	0.95	66	0.62	974
5	Forum Thomsun	0.65	50	0.33	412
6	REIT Assets	-	-	-	493
Total		1.94		1.10	2,179

RESIDENTIAL PROJECTS FREE CASHFLOWS

Ongoing + Completed Projects

Particulars	Area in Mn Sft	Value in ₹ Mn
Total Developable Area	91.26	
Common Area/ Car Park Area	24.56	
Net Saleable Area	66.71	
PG area share	60.29	
Estimated Sale Value		6,05,331
Sold	48.28	4,43,148
Collections		2,31,290
Balance to collect		2,11,859
Stock	12.01	1,62,183
Recovery from Land Owner		-
Refundable Deposit		3,583
Projected Inflow-A		3,77,625
Cost of Development		4,11,533
Cost Incurred		1,72,544
Balance to Spend-B		2,38,989
Free Cash flow (A-B)		1,38,636

Upcoming Projects

Particulars	Area in Mn Sft	Value in ₹ Mn
Total Developable Area	69.04	
Common Area/ Car Park Area	17.01	
Net Saleable Area	52.03	
PG area share	45.47	
Estimated Sale Value-A		6,42,325
Cost of Development		3,80,358
Cost Incurred (Incl RD)		53,469
Balance to spend-B		3,26,889
Refundable Deposit -C		4,936
Free Cash flow (A-B+C)		3,20,372