

02nd June, 2021

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689

Sub: Quarter 4 – Investor Presentation

Dear Sir / Madam,

Please find attached presentation on Investor update for Q4 & financial year 2020-21.

This is for your information and records.

Thanking You.

Yours faithfully,
For **PVR Limited**

Mukesh Kumar
Company Secretary cum Compliance Officer

PVR



INVESTOR UPDATE Q4 & FY 2020-21

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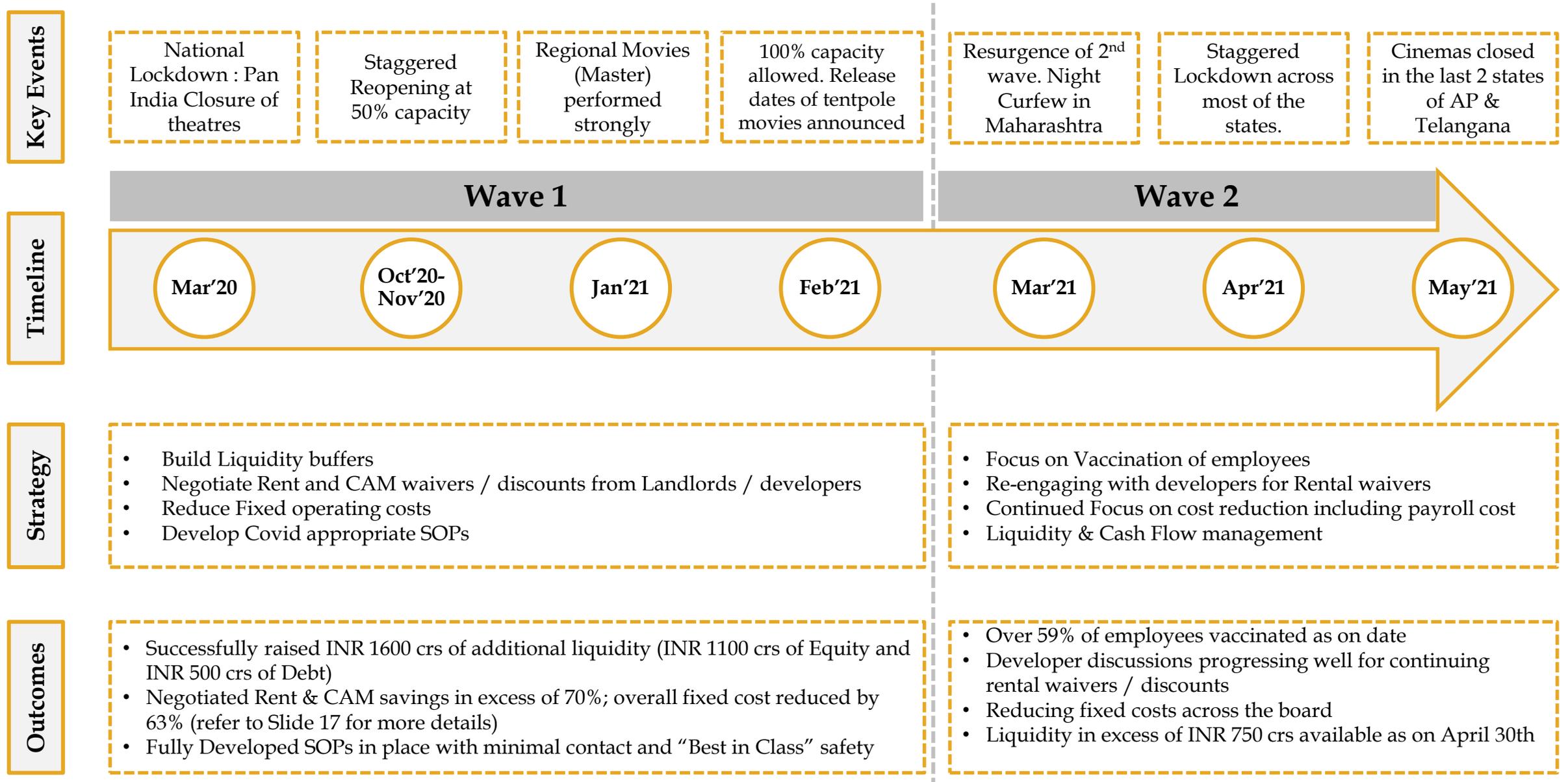
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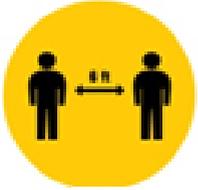
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S O C I A L D I S T A N C I N G



MARKED QUEUING



LIMITED STAFF BACK OF THE HOUSE



STAGGERED AUDI SEATING



S A N I T I S A T I O N & C L E A N L I N E S S



DEEP CLEANING & SANITISATION
OF ALL SURFACES - **BOX OFFICE TO EXIT**



ADVANCES SANITISATION USING ULV
TECHNOLOGY FOR LONG LASTING PROTECTION



UV FOOD PACKAGING STERILISATION CABINETS



ANTI-MICROBIAL FILM ON HANDLES & BARS



M I N I M A L H U M A N C O N T A C T



DISPOSABLE FOOD CONTAINERS & PACKAGING



MODIFIED PROCESSES & PROCEDURES



MOBILE FOOD ORDERING
OR BASED FOOD ORDERING SYSTEM



DIGITAL TRANSACTIONS



PAPERLESS BILLING
SMS OR WHATSAPP BASED BILLING



H E A L T H & H Y G I E N E



TEMPERATURE SCREENING AT ENTRY
ANYONE FOUND HAVING TEMP ABOVE 100° F WILL BE
POLITELY ASKED TO RETURN WITH FULL MONEY REFUNDED



AROGYA APP

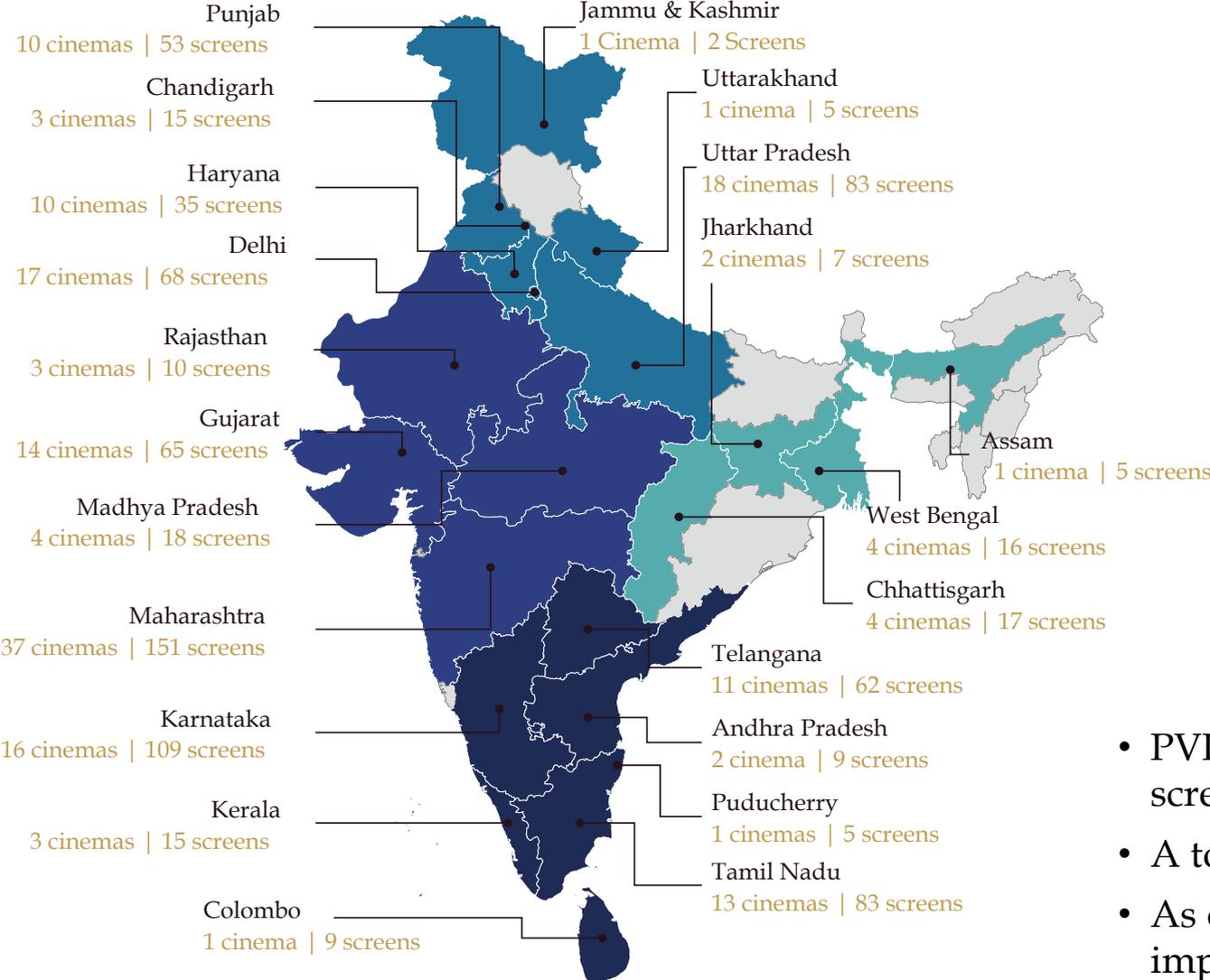


REGULAR STAFF HEALTH CHECK



FACE SHIELD, MASK & GLOVES FOR STAFF





176 CINEMAS

180K SEATS

842 SCREENS

71 CITIES

SCREENS BY REGION		
Region	Current	% of total
South*	292	35%
West	244	29%
North	261	31%
East	45	5%
Total	842	

* South includes Sri Lanka

- PVR opened 13 new screens during FY21; an additional 19 screens are completed and ready to commence operations
- A total of 16 screens were shut during the year
- As on date, no cinemas are operational due to lockdowns implemented by state governments

Note: [1] As on date

Note: Map Not to scale



concessionaire

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STRINGENT SAFETY STANDARDS & HYGIENE POLICY

STRINGENT SAFETY STANDARDS & HYGIENE POLICY

FOOD PICKUP COUNTER

STRINGENT SAFETY STANDARDS & HYGIENE POLICY

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STRINGENT SAFETY STANDARDS & HYGIENE POLICY

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CONSOLIDATED
RESULT SUMMARY

Results Highlights - Q4, FY 20-21 vs Q4, FY 19-20

INR
lakhs

	Total Income	EBITDA	Net Profit After Tax
Q4, FY21	19,086	-11,821	-27,167

Q4, FY20	66,178	5,944	-4,794

Results Highlights -FY 20-21 vs FY 19-20

	Total Income	EBITDA	Net Profit After Tax
FY21	31,043	-42,403	-66,564

FY20	3,45,223	61,394	13,104

- Cinemas were permitted to restart operations , with 50% capacity restrictions, by Ministry of Home Affairs (MHA) from 15th October 2020; operations resumed in a staggered manner in Q3 FY 21 with gradual receipt of state government approvals
- While regional content flow began in January 2021 with release of blockbuster movie “Master”; the content flow from Bollywood and Hollywood was constrained with only handful of movies releasing in Q4
- South Indian box office continued performed well with movies like Uppena, Jathi Ratnalu, Vakeel Saheb, Sulthan, Kong vs Godzilla doing well, increasing optimism around business recovery
- MHA removed capacity restrictions in February 2021 and even though certain key markets like Maharashtra continued to operate with those restrictions, number of producers started announcing release dates for Bollywood movies as well
- The last 15 days of the quarter were marked by a resurgence of Covid in Maharashtra, Gujarat, and Madhya Pradesh resulting in restrictions being put on operations in these markets.
- **All the screens are shut down as of date on account of COVID 2.0 wave.**

Consolidated Result Summary - Q4, FY 20-21 vs Q4, FY 19-20

Particulars (INR lakhs)	Q4, FY 21			Q4, FY 20		
	Reported	Ind-AS 116 Impact	Ind-AS 116 Adjusted	Reported	Ind-AS 116 Impact	Ind-AS 116 Adjusted
Total Income	26,326 ⁽¹⁾	7,240	19,086	66,178	0	66,178
Expenses	23,820	-7,087 ⁽²⁾	30,907	47,248	-12,986	60,234
EBITDA	2,506	14,327	-11,821	18,930	12,986	5,944
EBITDA Margin	9.5%		-61.9%	28.6%		9.0%
Depreciation & Amortization	14,597	8,475	6,122	14,223	8,087	6,136
EBIT	-12,091	5,852	-17,943	4,707	4,899	-192
Finance Costs	12,390	8,549	3,841	11,713	8,464	3,249
PBT	-24,481	-2,697	-21,784	-7,019	-3,565	-3,454
Corporate Tax	6,859	942	5,917	2,732	1,246	1,486
Tax impact related to change in tax law	-11,299 ⁽³⁾	0	-11,299	-3,174	-348	-2,826
Net Profit After Tax	-28,921	-1,754	-27,167	-7,461	-2,667	-4,794
Net Profit After Tax Margin				-11.3%		-7.2%
Non-controlling interests	9		9	12		12
Net Profit After Tax after adjustment of non-controlling interests	-28,912	-1,754	-27,158	-7,449	-2,667	-4,782
EPS - Basic (INR)	-50.58		-47.51	-14.95		-9.61
EPS - Diluted (INR)	-50.58		-47.51	-14.95		-9.61

1. Includes other income with respect to rental waivers of INR 7,043 Lac received during the quarter.

2. Represents rental expense for properties.

3. Represents the impact of change in taxation laws around treatment of goodwill on acquisition - Refer Slide 13 for details

Consolidated Result Summary - FY 20-21 vs FY 19-20

Particulars (INR lakhs)	FY 21			FY 20		
	Reported	Ind-AS 116 Impact	Ind-AS 116 Adjusted	Reported	Ind-AS 116 Impact	Ind-AS 116 Adjusted
Total Income	74,935 ⁽¹⁾	43,892	31,043	3,45,223	0	3,45,223
Expenses	61,494	-11,952 ⁽²⁾	73,446	2,33,785	-50,044	2,83,829
EBITDA	13,441	55,844	-42,403	1,11,438	50,044	61,394
EBITDA Margin	17.9%		-136.6%	32.3%		17.8%
Depreciation & Amortization	57,482	33,653	23,829	54,246	31,002	23,244
EBIT	-44,041	22,191	-66,232	57,192	19,042	38,150
Finance Costs	49,784	34,883	14,901	48,179	32,965	15,214
PBT	-93,884	-12,692	-81,192	8,959	-13,923	22,882
Corporate Tax	30,362	4,435	25,927	-3,100	4,865	-7,965
Tax impact related to change in tax law	-11,299 ⁽³⁾	0	-11,299	-3,174	-1,361	-1,813
Net Profit After Tax	-74,821	-8,257	-66,564	2,685	-10,419	13,104
Net Profit After Tax Margin				0.8%		3.8%
Non-controlling interests	42		42	45		45
Net Profit After Tax after adjustment of non-controlling interests	-74,779	-8,257	-66,522	2,730	-10,419	13,149
EPS - Basic (INR)	-135.64		-120.67	5.40		26.34
EPS - Diluted (INR)	-135.64		-120.67	5.37		26.21

1. Includes other income with respect to rental waivers of INR 42,928 Lac received during FY21.

2. Represents rental expense for properties.

3. Represents the impact of change in taxation laws around treatment of goodwill on acquisition - Refer Slide 13 for details

- The Finance Act, 2021 introduced amendments in the various provisions of the Income Tax Act, 1961, excluding Goodwill from the definition of Intangible Assets eligible for depreciation.
- Due to this amendment company can no longer claim benefit of depreciation on goodwill in its tax books w.e.f April 1,2020.
- In accordance with the requirements of Ind AS 12 - Income Taxes, during the quarter and year ended March 31, 2021, the Group has recognised an one time deferred tax expense of INR 11,299 lakhs
- This has been computed on the difference in the balance of goodwill as per books of accounts and its remaining unutilized tax base i.e NIL
- This deferred tax liability is not expected to result in any cash outflow in the future



Financial Results & Analysis

Q4, FY20-21 vs Q4, FY19-20; FY20-21 vs FY19-20

Particulars	Q4, FY 21	Q4, FY 20	% Change	Q3, FY 21	% Change	FY 21	FY 20	% Change
<u>Operating Numbers</u>								
Screens	842	845	0%	835	1%	842	845	0%
Seats	1,80,155	1,81,917	-1%	1,78,994	1%	1,80,155	1,81,917	-1%
Admits (lakhs)	58	195	-70%	10	485%	68	1,017	-93%
ATP (In Rupees)	183	204	-10%	164	12%	180	204	-12%
SPH (In Rupees)	95	96	-1%	95	0%	96	99	-4%
<u>Financials (INR lakhs)</u>								
Income from sale of movie tickets	8,790	32,991	-73%	1,335	558%	10,185	1,73,115	-94%
Sales of Food & Beverages	5,645	17,690	-68%	1,402	303%	7,555	96,046	-92%
Advertisement Income	1,358	6,854	-80%	422	222%	1,780	37,588	-95%
Income from movie distribution	768	1,642	-53%	144	433%	3,958	12,149	-67%
Other Income	2,525	7,001	-64%	3,036	-17%	7,565	26,325	-71%
Total Income	19,086	66,178	-71%	6,339	201%	31,043	3,45,223	-91%

Note: Above financial numbers are after excluding the impact of Ind AS 116 - 'Leases'

Fixed Expenditure Analysis (Consolidated)

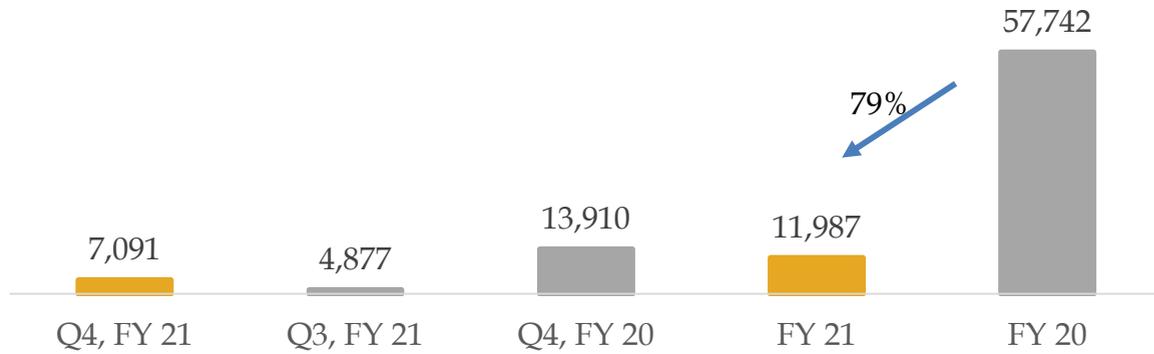
Q4, FY20-21 vs Q4 FY19-20 vs Q3, FY20-21; FY20-21 vs FY19-20

Particulars (INR lakhs)	Q4, FY 21	Q4, FY 20	% Change	Q3, FY 21	% Change	FY 21	FY 20	% Change
Rent	7,091	13,910	-49%	4,877	45%	11,987	57,742	-79%
Common Area Maintenance	3,019	3,945	-23%	660	357%	9,052	15,478	-42%
Employee Benefit Expense	5,964	7,648	-22%	4,858	23%	21,708	39,381	-45%
Electricity & Water Charges	2,758	3,886	-29%	1,470	88%	5,661	20,560	-72%
Other Expenses	6,139	10,359	-41%	4,034	52%	15,172	38,246	-60%
Total	24,971	39,748	-37%	15,899	57%	63,580	1,71,407	-63%
Expenses Per Month	8,278	13,188	-37%	5,273	57%	5,251	14,269	-63%

- Delivered reduction of 63% in fixed cost for FY 21 as compared to FY 20
- Negotiated Rent & CAM savings in excess of 70% (see slide 17 for detailed analysis)
- Continued focus on keeping fixed costs low given the resurgence of 2nd wave of Covid 19

Note: Above financial numbers are after excluding the impact of Ind AS 116 - 'Leases'

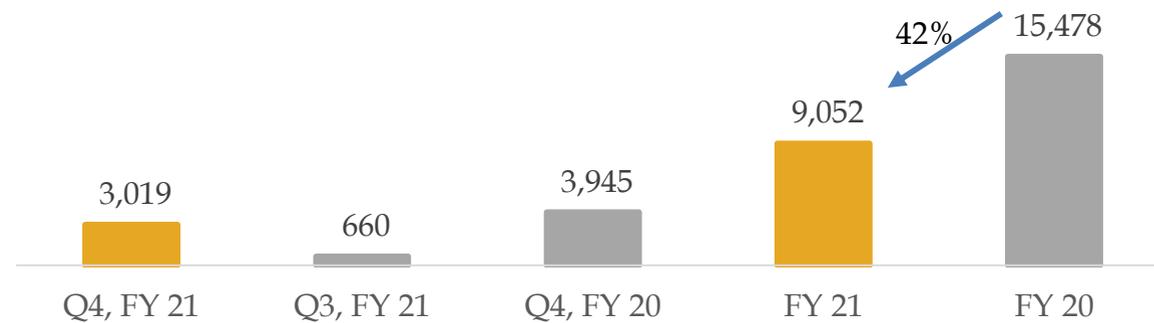
Rent (INR lakhs)



Rent:

- Negotiations for FY 21 completed with most of the developers
- Received rental waivers for the lockdown period and significantly reduced rentals for the post lockdown period till 31st March 2021
- Overall rent lower by 79% as compared to FY 20 and Q4, FY21 lower by 49% as against Q4, FY20
- Given the ongoing 2nd wave, again reached out to landlords for extension of waivers / discounts till business normalises

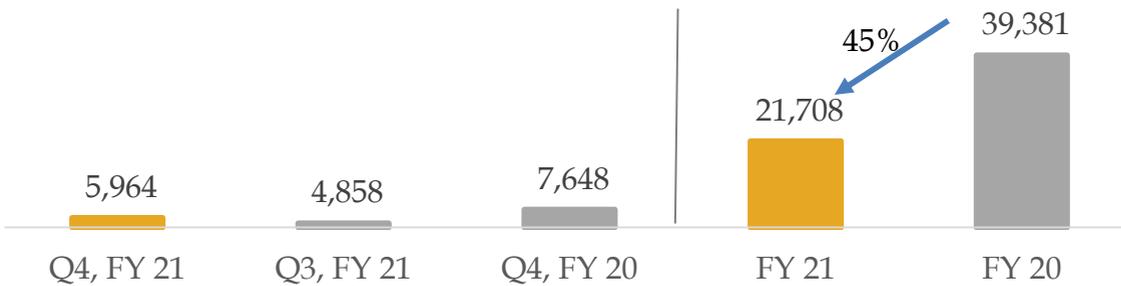
CAM (INR lakhs)



CAM Charges

- For FY 21 CAM expense lower by 42% as compared to FY 20 and Q4, FY21 lower by 23% as against Q4, FY20

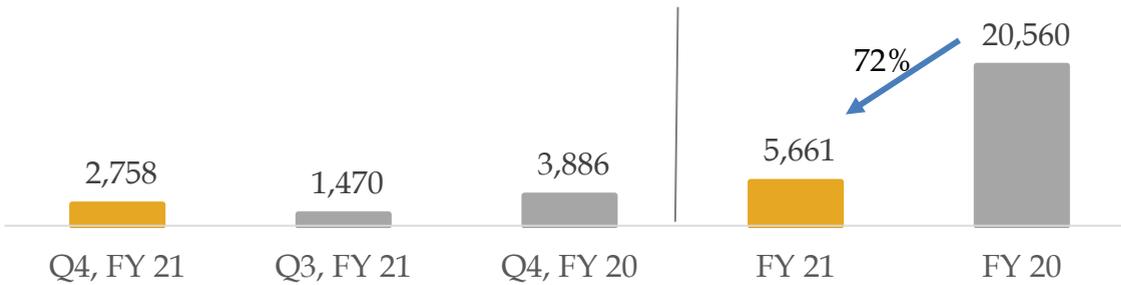
Personnel Expenses (INR lakhs)



Personnel Expenses:

- For FY 21 the personnel expenses is lower by 45% as compared to FY 20 and Q4, FY21 lower by 22% as against Q4, FY20
- Cost savings achieved on account of mix of salary cuts and manpower rationalization

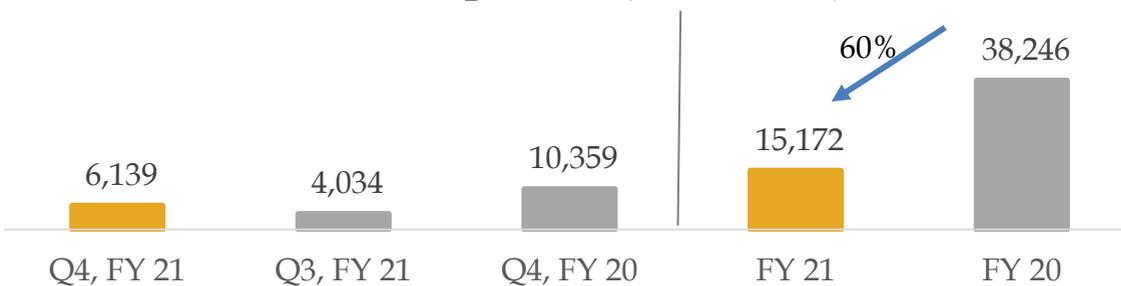
Electricity & Water Charges (INR lakhs)



Electricity & Water Charges

- For FY 21 expenses lower by 72% as compared to FY 20 largely on account of cinema shutdown and Q4, FY21 lower by 29% as against Q4, FY20.

Other Expenses (INR lakhs)



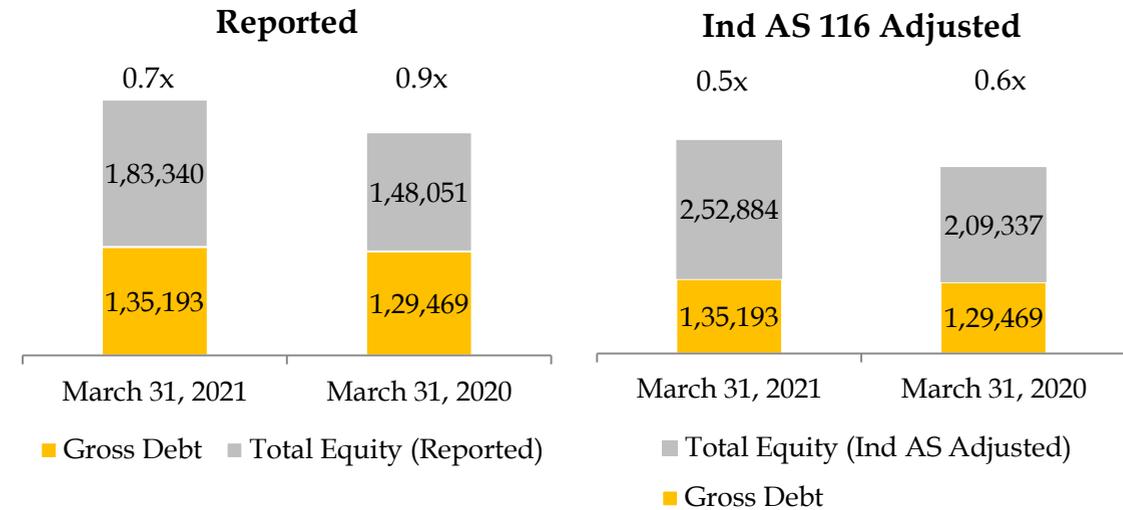
Other Expenses

- For FY 21 expenses lower by 60% as compared to FY 20 and Q4, FY21 lower by 41% as against Q4, FY20.

Consolidated Balance Sheet

Particulars (INR lakhs)	Reported	
	March 31, 2021	March 31, 2020
Total Shareholder funds	1,83,340	1,48,051
Equity Share Capital	6,076	5,135
Other Equity	1,77,263	1,42,887
Non-Controlling Interest	1	29
Total Debt	1,35,193	1,29,469
Long Term Borrowings	1,23,099	1,10,735
Short Term Borrowings	12,094	18,734
Lease Liabilities	365115	377147
Other Non Current Liabilities	14,924	17,566
Total Sources of Funds	6,98,572	6,72,233
Net Fixed Assets Incl. CWIP	1,88,484	1,98,397
Goodwill	1,05,204	1,05,204
Right of Use assets (ROU)	2,75,542	3,00,473
Financial Assets	26,910	26,234
Other Non Current Assets	53,889	37,251
Cash & Cash Equivalents*	73,220	32,335
Current Assets	27,007	43,026
Less: Current Liabilities	51,684	70,687
Net Current Assets	-24,677	-27,661
Total Assets	6,98,572	6,72,233

Gross Debt / Equity (INR lakhs)



Net Debt (INR lakhs)	March 31, 2021	March 31, 2020
Gross Debt	1,35,193	1,29,469
Cash & Cash Equivalents	73,220	32,335
Net Debt	61,973	97,134

Further company had unutilised credit lines of INR 7,568 lakhs as on March 31, 2021

*Bank deposits includes deposits under lien as security amounting to INR 1,591 lakhs (March 31, 2020 : INR 813 lakhs) and Margin money for issue of Bank Guarantee amounting to INR 139 Lakhs (March 31, 2020 : Nil)

Proforma Consolidated Cash Flow

Particulars (INR lakhs)	FY 21
Profit / (loss) before tax	-81,192
Add : Depreciation	23,829
Add: Finance Cost	14,901
Add: Share in JV	59
EBITDA	-42,403
Add: Refund of Taxes	724
Less : Working capital and other non-cash adjustments	-8,914
Cash Flow from operations (A)	-50,593
Capital expenditure	-11,663
Security deposits given	-610
Cash Flow from Investing activities (B)	-12,273
Add : Proceeds from issue of equity shares (Net of expenses)	1,09,305
Add : Net change in borrowings including OD	4,270
Less : Interest paid	-9,824
Cash Flow from financing activities (C)	1,03,751
Net (decrease)/increase in cash and cash equivalents (A + B + C)	40,885
Opening Cash & Cash Equivalents	32,335
Closing Cash & Cash Equivalents	73,220

Note: Above financial numbers are after excluding the impact of Ind AS 116 - 'Leases'



STRONG LINE UP OF MOVIES

While there is a strong line of movies available for release, given the current lockdown and uncertainty around re-opening of Cinemas exact release dates of these are not clear

I BOLLYWOOD CONTENT PIPELINE

BOLLYWOOD CONTENT PIPELINE

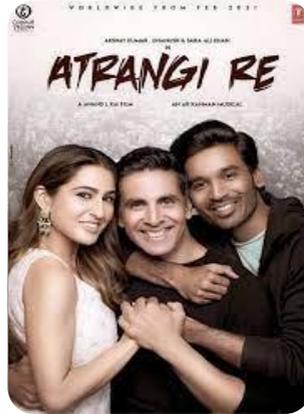
PVR



SOORYAVANSHI

CAST
Akshay Kumar,
Katrina Kaif,
Ajay Devgn

DIRECTOR
Rohit Shetty



ATRANGI RE

CAST
Akshay Kumar,
Dhanush,
Sara Ali Khan

DIRECTOR
Aanand L. Rai



PRITHVIRAJ

CAST
Akshay Kumar,
Deependra Singh,
Nikkita Chadha

DIRECTOR
Chandra Prakash Dwivedi



BACHCHAN PANDEY

CAST
Akshay Kumar,
Jacqueline Fernandez,
Kriti Sanon

DIRECTOR
Farhad Samji



83

CAST
Ranveer Singh,
Deepika Padukone,
Tahir Raj Bhasin

DIRECTOR
Kabir Khan



JAYESHBHAI JORDAAR

CAST
Ranveer Singh,
Shalini Pandey,
Boman Irani

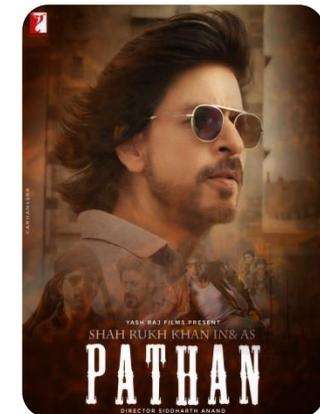
DIRECTOR
Krishna Bhatt



CIRKUS

CAST
Ranveer Singh,
Pooja Hegde,
Jacqueline Fernandez

DIRECTOR
Rohit Shetty



PATHAN

CAST
Shah Rukh Khan,
John Abraham

DIRECTOR
Siddharth Anand

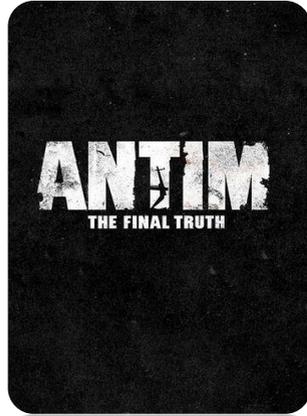
BOLLYWOOD CONTENT PIPELINE



LAAL SINGH CHADDHA

CAST
Aamir Khan,
Kareena Kapoor,
Mona Singh

DIRECTOR
Advait Chandan



ANTIM: THE FINAL TRUTH

CAST
Salman Khan,
Nikitin Dheer,
Aayush Sharma

DIRECTOR
Mahesh Manjrekar



SHAMSHERA

CAST
Ranbir Kapoor,
Sanjay Dutt,
Aahana Kumra

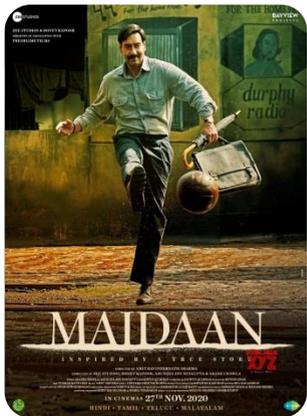
DIRECTOR
Karan Malhotra



BRAHMASTRA

CAST
Ranbir Kapoor,
Amitabh Bachchan,
Alia Bhatt

DIRECTOR
Ayan Mukerji



MAIDAAN

CAST
Ajay Devgn,
Priyamani,
Gajraj Rao

DIRECTOR
Amit Ravindernath Sharma



SATYAMEVA JAYATE 2

CAST
John Abraham,
Divya Khosla Kumar,
Harsh Chhaya

DIRECTOR
Milap Zaveri



ATTACK

CAST
Jacqueline Fernandez,
John Abraham,
Rakul Preet Singh

DIRECTOR
Lakshya Raj Anand



EK VILLAIN RETURNS

CAST
John Abraham,
Arjun Kapoor,
Disha Patani

DIRECTOR
Mohit Suri

BOLLYWOOD CONTENT PIPELINE



THALAIVI

CAST
Kangana Ranaut,
Arvind Swamy,
Bhagyashree

DIRECTOR
A.L. Vijay



DHAAKAD

CAST
Kangana Ranaut,
Arjun Rampal,
Divya Dutta

DIRECTOR
Razneesh Ghai



CHEHRE

CAST
Amitabh Bachchan,
Dhritiman Chatterjee,
Krystle D'Souza

DIRECTOR
Rumi Jaffery



JHUND

CAST
Amitabh Bachchan,
Vicky Kadian,
Ganesh Deshmukh

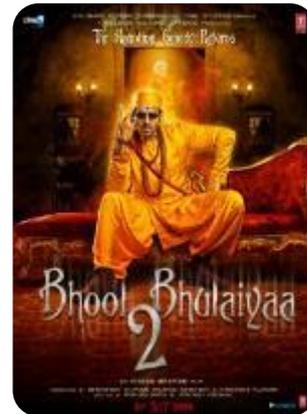
DIRECTOR
Nagraj Manjule



JERSEY

CAST
Shahid Kapoor,
Mrunal Thakur,
Pankaj Kapur

DIRECTOR
Gowtam Tinnanuri



BHOOL BHULAIYAA 2

CAST
Kartik Aaryan,
Tabu,
Kiara Advani

DIRECTOR
Anees Bazmee



HERO PANTI 2

CAST
Tiger Shroff,
Tara Sutaria

DIRECTOR
Ahmed Khan



GANGUBAI KATHIAWADI

CAST
Alia Bhatt,
Ajay Devgn,
Indira Tiwari

DIRECTOR
Sanjay Leela Bhansali

I HOLLYWOOD CONTENT PIPELINE

HOLLYWOOD CONTENT PIPELINE

PVR



BLACK WIDOW

CAST
Scarlett Johansson,
Florence Pugh,
Robert Downey Jr.

DIRECTOR
Cate Shortland



NO TIME TO DIE

CAST
Ana de Armas,
Jeffrey Wright,
Daniel Craig

DIRECTOR
Cary Joji Fukunaga



FREE GUY

CAST
Taika Waititi,
Ryan Reynolds,
Jodie Comer

DIRECTOR
Shawn Levy



THE CONJURING : THE DEVIL MADE ME DO IT

CAST
Patrick Wilson,
Vera Farmiga,
Ruairi O'Connor

DIRECTOR
Michael Chaves



THE BOSS BABY 2

CAST
Alec Baldwin,
John Flanagan,
James McGrath

DIRECTOR
Tom McGrath



F9 - THE FAST SAGA

CAST
Vin Diesel,
Michelle Rodriguez,
Jordana Brewster

DIRECTOR
Justin Lin



A QUIET PLACE II

CAST
Emily Blunt,
Millicent Simmonds,
Cillian Murphy

DIRECTOR
John Krasinski

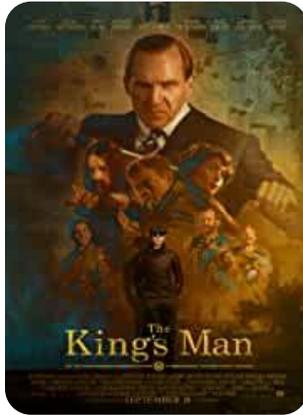


VENOM: LET THERE BE CARNAGE

CAST
Tom Hardy,
Michelle Williams,
Stephen Graham

DIRECTOR
Andy Serkis

HOLLYWOOD CONTENT PIPELINE



THE KING'S MAN

CAST
Aaron Taylor-Johnson,
Gemma Arterton,
Matthew Goode

DIRECTOR
Matthew Vaughn



**GHOSTBUSTERS
AFTER LIFE**

CAST
Finn Wolfhard,
Mckenna Grace,
Carrie Coon

DIRECTOR
Jason Reitman



TOP GUN : MAVERICK

CAST
Tom Cruise,
Jennifer Connelly,
Miles Teller

DIRECTOR
Joseph Kosinski



DUNE

CAST
Rebecca Ferguson,
Zendaya,
Jason Momoa

DIRECTOR
Denis Villeneuve



**THE SUICIDE
SQUAD 2**

CAST
Margot Robbie,
Idris Elba,
John Cena

DIRECTOR
James Gunn



JUNGLE CRUISE

CAST
Dwayne Johnson,
Emily Blunt,
Edgar Ramírez

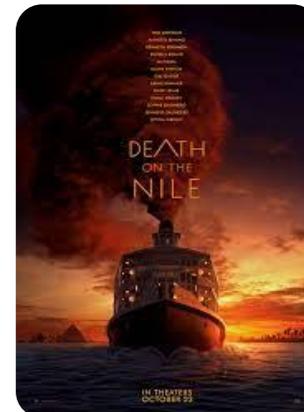
DIRECTOR
Jaume Collet-Serra



**SHANG CHI AND THE
LEGEND OF THE TEN**

CAST
Simu Liu,
Awkwafina,
Tony Chiu-Wai Leung

DIRECTOR
Destin Daniel Cretton



DEATH ON THE NILE

CAST
Kenneth Branagh,
Gal Gadot,
Tom Bateman

DIRECTOR
Kenneth Branagh

I REGIONAL CONTENT PIPELINE

REGIONAL CONTENT PIPELINE



KGF 2
[KANNADA]

CAST
Sanjay Dutt,
Yash,
Srinidhi Shetty

DIRECTOR
Prashanth Neel



PHATTE DINDE CHAKK PUNJABI

CAST
Neeru Bajwa,
Gippy Grewal,
Ahmad Ali Butt

DIRECTOR
Maneesh Bhatt



MAJOR
[TELUGU]

CAST
Sobhita Dhulipala,
Prakash Raj,
Adivi Sesh

DIRECTOR
Sashi Kiran Tikka



GHANI
[TELUGU]

CAST
Sunil Shetty,
Varun Tej,
Jagapathi Babu

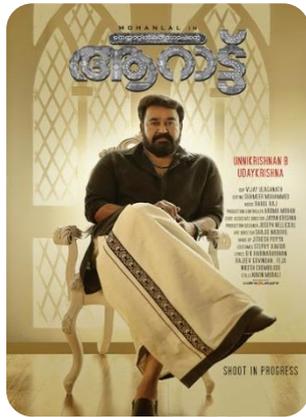
DIRECTOR
Kiran Korrapati



MARRAKKAR
[MALAYALAM]

CAST
Mohanlal,
Sunil Shetty,
Arjun Sarja

DIRECTOR
Priyadarshan



AARATTU
[MALAYALAM]

CAST
Mohanlal,
Shraddha Srinath,
Ramachandra Raju

DIRECTOR
B. Unnikrishnan



ANNAATHE
[TAMIL]

CAST
Nayanthara,
Rajinikanth,
Keerthy Suresh

DIRECTOR
Siva



PUSHPA
[TELUGU]

CAST
Allu Arjun,
Rashmika Mandhana,
Vijay Sethupathi

DIRECTOR
Sukumar

REGIONAL CONTENT PIPELINE



VIKRANT RONA
[KANNADA]

CAST
Sudeep,
Nirup Bhandari,
Neetha Ashok

DIRECTOR
Anup Bhandari



F3
[TELUGU]

CAST
Tamannaah Bhatia,
Mehreen Pirzada,
Venkatesh Daggubati

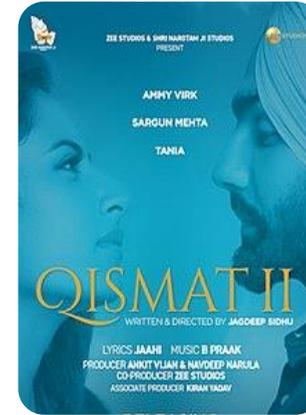
DIRECTOR
Anil Ravipudi



LIGER
[TELUGU]

CAST
Vijay Deverakonda,
Ananya Panday,
Ramya Krishnan

DIRECTOR
Puri Jagannadh



QISMAT 2
[PUNJABI]

CAST
Sargun Mehta, Tania, Ammy Virk

DIRECTOR
Jagdeep Sidhu



RRR
[TELUGU]

CAST
N.T. Rama Rao Jr.,
Ram Charan,
Ajay Devgn

DIRECTOR
S.S. Rajamouli



HONSLA RAKH
[PUNJABI]

CAST
Sonam Bajwa,
Diljit Dosanjh,
Shehnaaz Kaur Gill

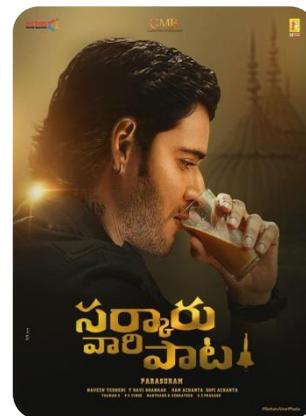
DIRECTOR
Amarjit Singh Saron



NAANE VARUVEN
[TAMIL]

CAST
Dhanush

DIRECTOR
K. Selvaraghavan



SARKARU VAARI PAATA [TELUGU]

CAST
Mahesh Babu,
Keerthy Suresh,
Vennela Kishore

DIRECTOR
Parasuram

T H A N K



Y O U

**For any queries please contact investor relations team:
Email ID: investorrelations@pvrcinemas.com**