



# RAMKRISHNA FORGINGS LIMITED

Date: 5<sup>th</sup> September, 2020

The Listing Department  
Bombay Stock Exchange  
PJ Towers  
Dalal Street  
Mumbai - 400 001

The Listing Department  
National Stock Exchange of India Limited  
"Exchange Plaza" C-1, Block G  
Bandra- Kurla Complex, Bandra (E)  
Mumbai- 400051

**BSE SCRIP CODE: 532527**

**NSE SYMBOL: RKFORGE**

Dear Sir / Madam,

**Sub: Investor Presentation for the quarter ended 30<sup>th</sup> June, 2020**

Please find enclosed the Investor Presentation on the financial results of the Company for the quarter ended 30<sup>th</sup> June, 2020.

Request to kindly take the same into record.

Thanking You,

Yours truly,  
For Ramkrishna Forgings Limited

  
for Rajesh Mundhra  
Company Secretary

REGISTERED & CORPORATE OFFICE

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CIN NO. :L74210WB1981PLC034281



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For Ramkrishna Forgings Limited

Rajesh Mundhra  
Company Secretary



# RAMKRISHNA FORGINGS LIMITED

Earning Update- Q1-FY21

September  
2020





### Net Revenue from Operations (excl. other income)(INR Crs)

115.85  
-69.45% ↓

(Previous Q1- FY20 – 379.25 )

### EBIDTA (excl. other income) (INR Crs)

(1.49)  
- 102.07 % ↓

(Previous Q1- FY20- 72.16)

### Operating Margin EBIDTA (excl. other Income) (%)

(1.29)%  
- 2032 bps ↓

(Previous Q1- FY20- 19.03%)

### PBT (Rs Crs)

(41.35)  
- 305.41 % ↓

(Previous Q1- FY20- 20.13)

Note: % change of YoY basis



Particulars	Q1FY21	Q4FY20	Q1FY20
<b>Total Tonnage (in Tons)</b>	<b>7910</b>	<b>16089</b>	<b>28558</b>
Domestic Tonnage	3943	10284	20484
Export Tonnage	3967	5805	8074
<b>Total Net Revenue (INR, Crs)</b>	<b>116.46</b>	<b>226.46</b>	<b>379.60</b>
Domestic Revenue	46.90	127.01	249.95
Export Revenue	66.15	92.68	122.41
Other Income	0.62	3.96	0.35
Export Incentive	2.79	2.81	6.89

Sales Realisation / Forged Tonnage	Q1FY21	Q4FY20
Domestic	118948	119897
Export	166758	165361



INR, Crs

Particulars	FY19-20				FY18-19			
	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
Net Revenue from Operations (TOI)	222.51	250.69	260.66	379.25	443.27	491.47	461.47	410.48
EBIDTA (excl. other Income)	36.76	47.51	47.29	72.16	89.32	105.82	97.99	86.48
EBDITA/TOI (%)	16.52	18.95	18.14	19.03	20.15	21.53	21.23	21.07
Interest	19.30	17.98	18.06	19.81	20.41	20.72	20.59	17.50
Depreciation	30.10	29.09	28.41	32.57	33.20	32.89	28.00	26.74
PBT	(8.69)	1.76	1.22	20.13	36.55	53.17	49.90	42.82
PAT	(6.27)	1.70	0.71	13.47	24.93	33.88	32.78	27.72



Particulars	FY20-21	FY19-20				FY18-19			
	Q1	Q4	Q3	Q2	Q1	Q4	Q3	Q2	Q1
EBIDTA/TOI (%)	(1.29)	16.52	18.95	18.14	19.03	20.15	21.53	21.23	21.07
Interest Cover Ratio	(0.08)	1.90	2.64	2.62	3.64	4.38	5.11	4.75	4.94
PBT/TOI (%)	(35.69)	(3.91)	0.70	0.47	5.31	8.25	10.82	10.81	10.43
PAT/TOI (%)	(22.85)	(2.82)	0.68	0.27	3.55	5.62	6.89	7.10	6.75

Particulars	FY19-20		FY18-19	
	H2	H1	H2	H1
RONW (%)	1.10	3.22	13.67	14.82
ROCE (%)	5.80	7.80	17.48	18.11
Debt/EBIDTA	4.67	3.83	2.32	2.20
Long Term Debt/Net Worth	0.55	0.52	0.52	0.55
Total Debt/Net Worth	1.09	1.04	1.01	1.00
TOL/TNW	1.48	1.42	1.46	1.52

**The Management is refraining from providing any future guidance due to COVID-19 impact.**



Mr. Mahabir Prasad  
Jalan  
(Chairman)

Mr. Naresh Jalan  
(Managing Director)

Mr Pawan Kumar Kedia  
(Director Finance)

Mr Padam Kumar  
Khaitan  
(Independent Director)

Mr. Ram Tawakya Singh  
(Independent Director)

Mr. Sandipan  
Chakravorty  
(Independent Director)

Mr. Partha Sarathi  
Bhattacharyya  
(Independent Director)

Mr. Amitabha Guha  
(Independent Director)

Mr. Yudhisthir Lal  
Madan  
(Independent Director)

Ms. Aditi Bagri  
(Independent Director)

Mr Ranaveer Sinha  
(Independent Director)

Mr Chaitanya Jalan  
(Executive Director)



## Auditors

### Statutory Auditor

S.R. Batliboi & Co. LLP  
(a member of Ernst & Young)

### Internal Auditor

CELEBRATING  
7 YEARS  
*Singhi & Co.*  
Chartered Accountants

## Bankers

Standard Chartered

DBS

ICICI Bank

IFC  
International Finance Corporation  
WORLD BANK GROUP



State Bank of India

HDFC BANK

AXIS BANK

एक्झिम बँक  
EXIM BANK  
भारतीय निर्यात-आयात बँक  
EXPORT-IMPORT BANK OF INDIA

IDBI BANK

kotak<sup>®</sup>  
Kotak Mahindra Bank

DCB BANK

RBL BANK

LB≡BW

IndusInd Bank



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*Thank You!*

A close-up photograph of a hand holding a silver ballpoint pen, writing the words 'Thank You!' in a cursive script on a white surface. The pen is positioned at the end of the word 'You', and the exclamation point is clearly visible.