



Safety • Quality • Reliability

11th November, 2020

To,
The Executive Director
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai

Symbol: "SOLARINDS"

To,
The Executive Director
Listing Department
BSE Limited
Floor No. 25, PJ Towers
Dalal Street
Mumbai : 400001.

Scrip Code: 532725

Sub: Fact Sheet- Presentation on Unaudited Financial Results for the Quarter and Half Year ended on 30th September, 2020.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter and half year ended on 30th September, 2020.

The above information is also available on the website of the Company i.e. www.solargroup.com.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Solar Industries India Limited

Khushboo Pasari
Company Secretary &
Compliance Officer



Encl.: As above

Solar Industries India Limited

Regd. Office : "Solar" House, 14, Kachimet, Amravati Road, Nagpur-440023, INDIA

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CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



Solar Industries India Limited

DHARTI | PAATAL | AAKASH



Explosion
of Opportunities

Q2FY21





Consolidated Snapshot

Q2FY21 V/S Q2FY20

SALES

587 Cr.

16 %

507 Cr.

EBIDTA

126 Cr.

18 %

107 Cr.

PBT

92 Cr.

18 %

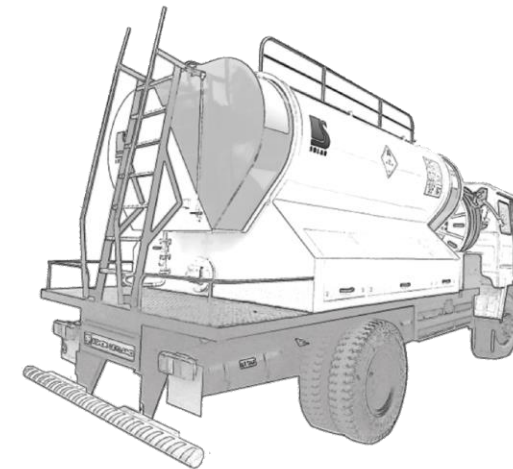
78 Cr.

PAT

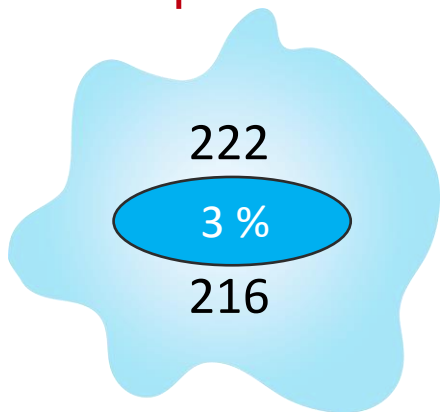
68 Cr.

- 22 %

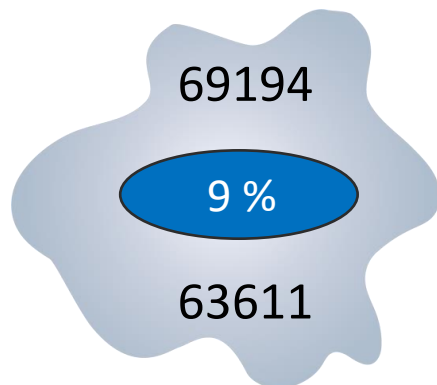
87 Cr.



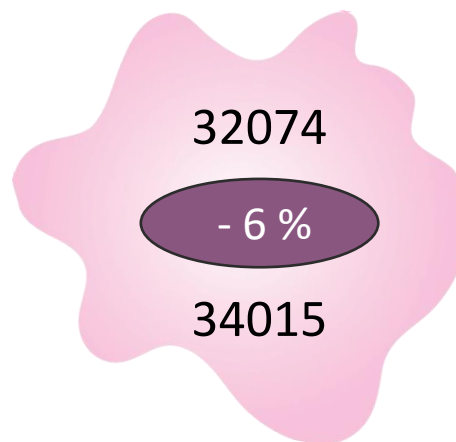
Value (Cr)
Explosives



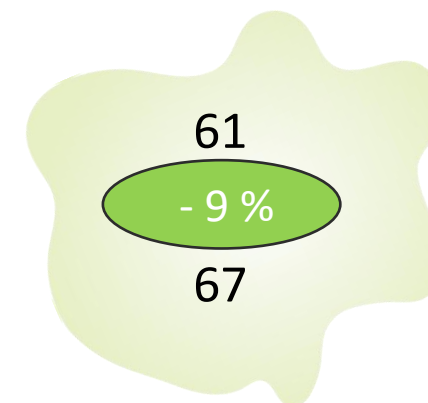
Quantity (MT)
Explosives



Rate
Explosives

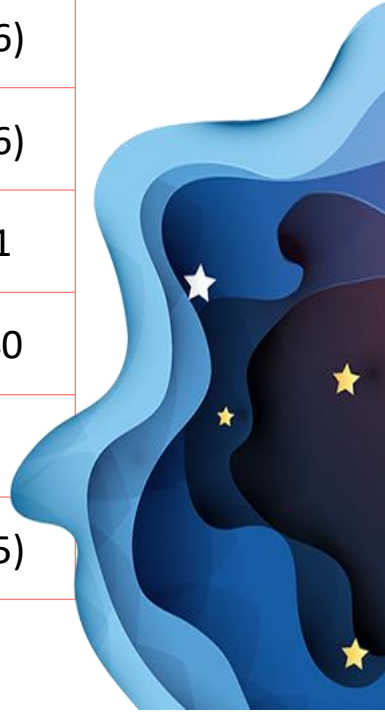


Value (Cr)
Accessories



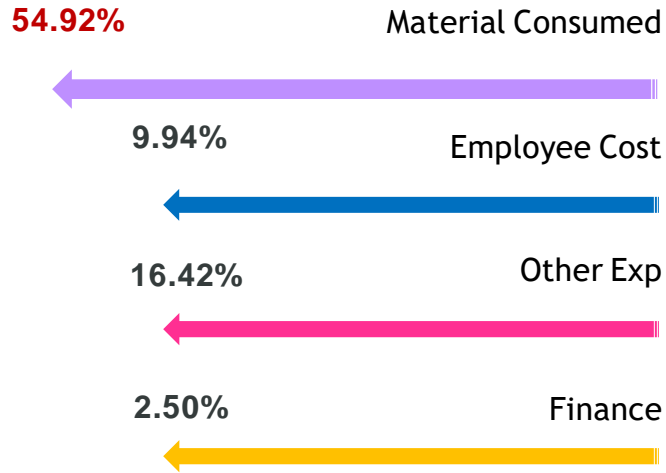
Consolidated Quarterly Results

	Rs. In Crores				% of Net Sales			
	Q1FY21	Q2FY21	Q2FY20	% Change	Q1FY21	Q2FY21	Q2FY20	Change
Net Sales	491.14	587.25	506.56	15.93%				
EBIDTA	91.93	125.88	106.73	17.94%	18.72%	21.44%	21.07%	0.37
Interest/ Fin	12.30	11.67	14.42	(19.07)%	2.50%	1.99%	2.85%	(0.86)
Depreciation	22.79	23.85	20.85	14.39%	4.64%	4.06%	4.12%	(0.06)
PBT	60.72	92.23	77.52	18.98%	12.36%	15.71%	15.30%	0.41
Tax	16.75	24.60	(9.09)	(371)%	27.59%	26.67%	(11.73)%	38.40
MI	1.87	2.44	2.25	8.44%	-	-	-	-
PAT After MI	42.10	65.19	84.36	(22.72)%	8.57%	11.10%	16.65%	(5.55)

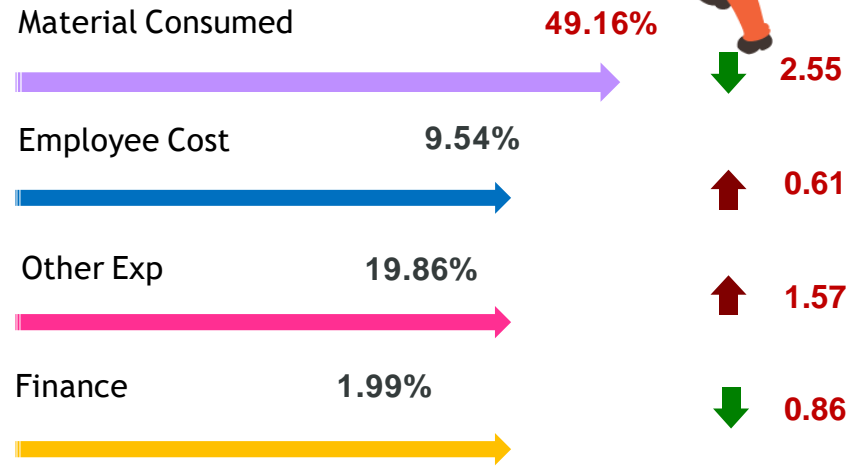


Cost-Break-Up

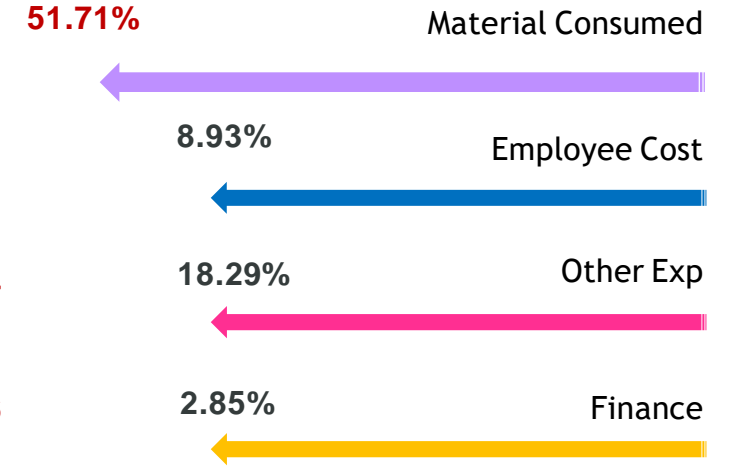
Q1FY21



Q2FY21

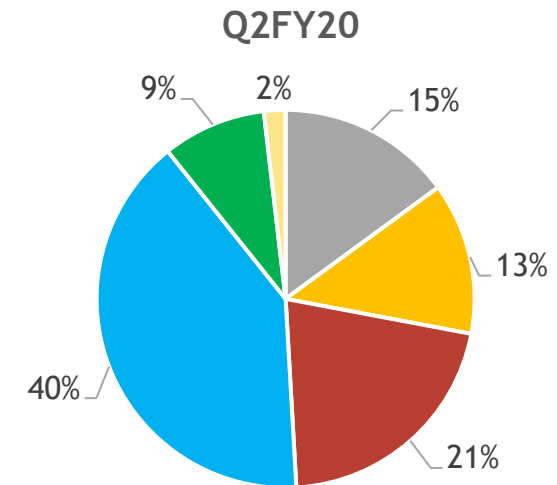
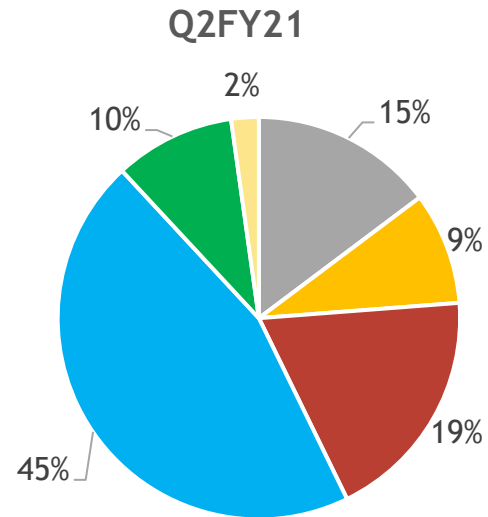
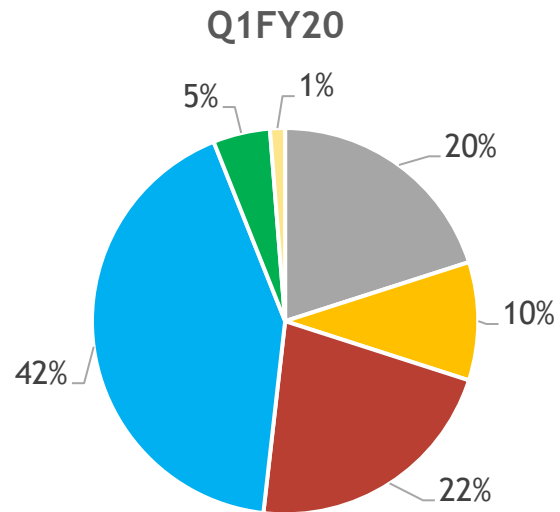


Q2FY20



Customers

Particulars	Q1FY20	% of Sales	Q2FY21	% of Sales	Q2FY20	% of Sales	Y-o-Y
CIL	98.48	20%	86.64	15%	75.30	15%	15%
Non Cil & Institutional	48.65	10%	53.03	9%	65.52	13%	-19%
Housing & Infra	107.28	22%	111.53	19%	109.41	21%	2%
Exports & Overseas	207.08	42%	266.11	45%	202.34	40%	32%
Defence	23.46	5%	56.94	10%	44.67	9%	27%
Others	6.19	1%	13.00	2%	9.32	2%	39%
Total	491.14		587.25		506.56		16%





Consolidated Snapshot

1HFY21 V/S 1HFY20

SALES

1078 Cr.

-4 %

1127Cr.

EBIDTA

218 Cr.

-6 %

231 Cr.

PBT

153 Cr.

-13 %

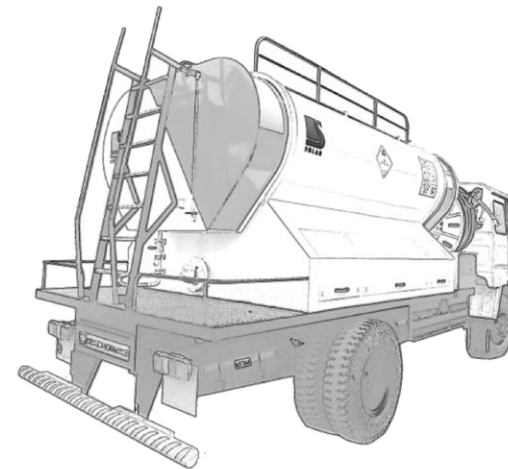
176 Cr.

PAT

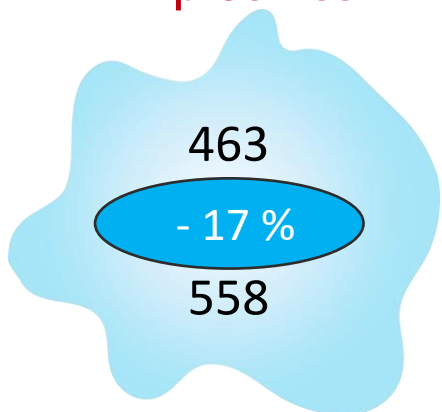
112 Cr.

-30 %

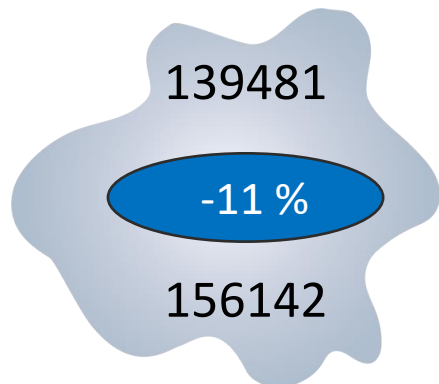
160 Cr.



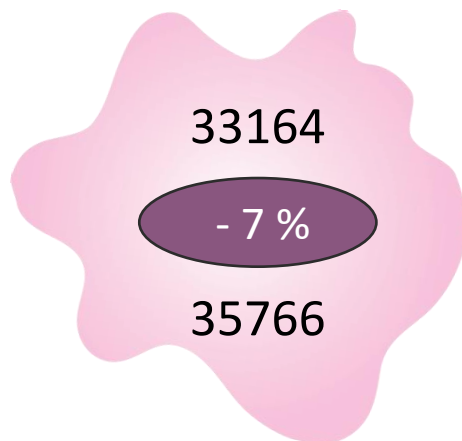
Value (Cr)
Explosives



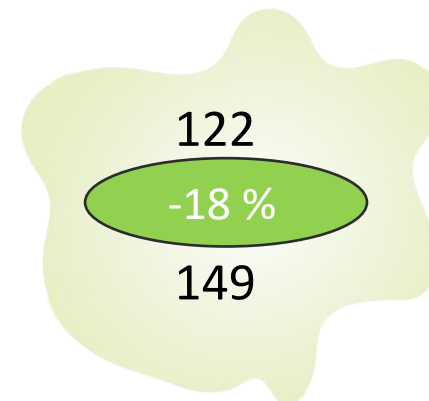
Quantity (MT)
Explosives



Rate
Explosives



Value (Cr)
Accessories



Consolidated Half Yearly Results

	Rs. In Crores			% of Net Sales		
	1HFY21	1HFY20	% Change	1HFY21	1HFY20	Change
Net Sales	1078.39	1126.59	(4.28%)			
EBIDTA	217.81	231.28	(5.82%)	20.20%	20.53%	(0.33)
Interest/ Fin	23.97	26.51	(9.58%)	2.22%	2.35%	(0.13)
Depreciation	46.64	40.36	15.56%	4.32%	3.58%	0.74
PBT	152.95	176.20	(13.20%)	14.18%	15.64%	(1.46)
Tax	41.35	15.76	162.37%	27.03%	8.94%	18.09
MI	4.31	4.95	(12.93%)	-	-	-
PAT After MI	107.29	155.49	(31.00%)	9.95%	13.80%	(3.85)

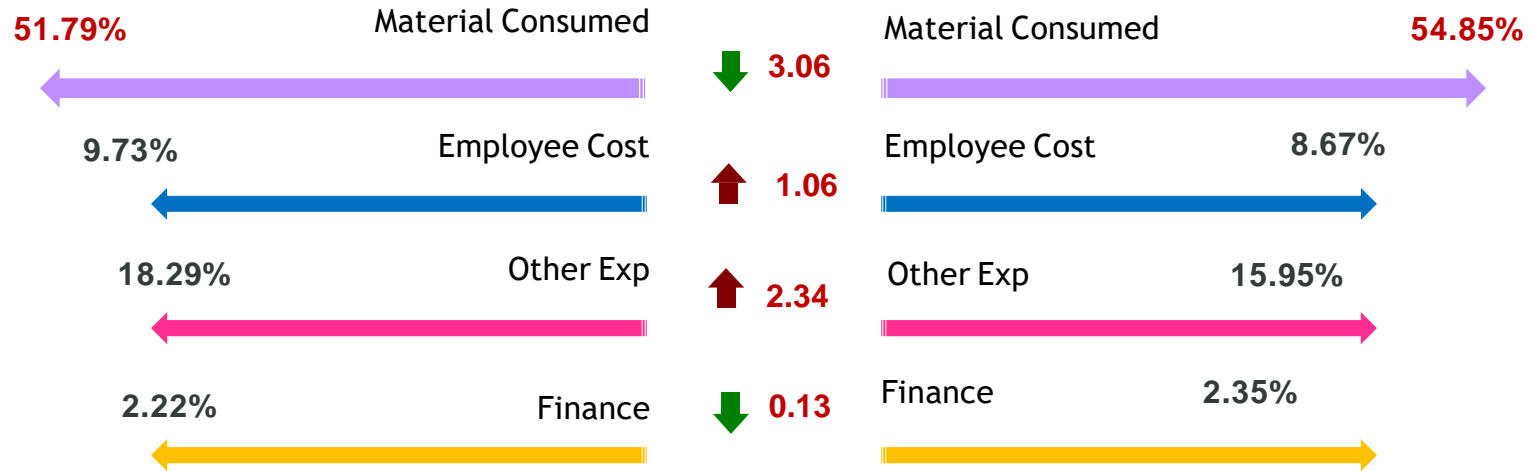


Cost-Break-Up



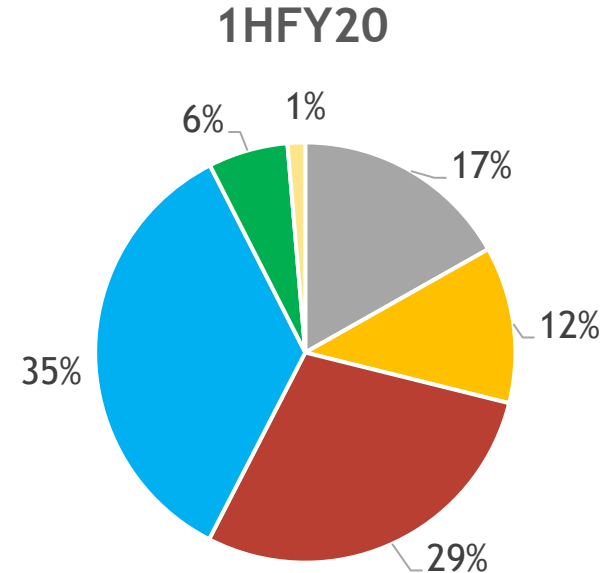
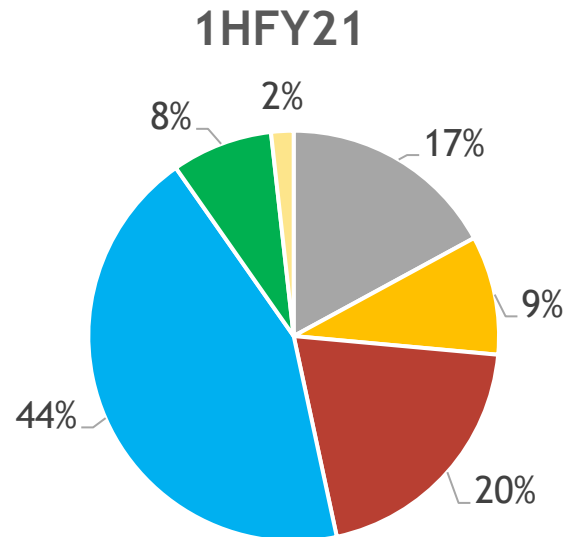
1HFY21

1HFY20



Customers

	1HFY21	% of Sales	1HFY20	% of Sales	Change
CIL	185.12	17%	185.21	17%	0%
Non Cil & Institutional	101.68	9%	137.32	12%	-26%
Housing & Infra	218.81	20%	320.88	29%	-32%
Exports & Overseas	473.19	44%	397.79	35%	19%
Defence	80.4	8%	69.91	6%	15%
Others	19.19	2%	15.48	1%	24%
	1078.39		1126.59		-4%



Q2FY21

Working Capital ₹ 310.97
Term Loan ₹ 517.11

Total Debt ₹ 828.08
Cash & Investments ₹ 106.00

Net Debt ₹ 722.08

FY 2019-20

Working Capital ₹ 357.37
Long Term ₹ 350.80

Total Debt ₹ 708.17
Cash & Investments ₹ 92.58

Net Debt ₹ 615.59





Balance Sheet (Extract)

Particulars	1HFY21	FY20
Capital Employed	1856	1685
Net Worth	1417	1380
ROCE (%)	23.61%	23.19%
ROE (%)	21.16%	19.38%
Debtor Days	65	60
Inventory Days	77	99
Creditor Days	42	46
Working Capital Days	100	113
EPS (Face Value Rs. 2)	11.86	29.55



Order Book Status

(As on 31st Oct 2020)



Coal India's Order Book

Approx Rs.601 Crs



SCCL's Order Book

Approx Rs.442 Crs



Defence Order Book

Approx Rs. 702 Crs.



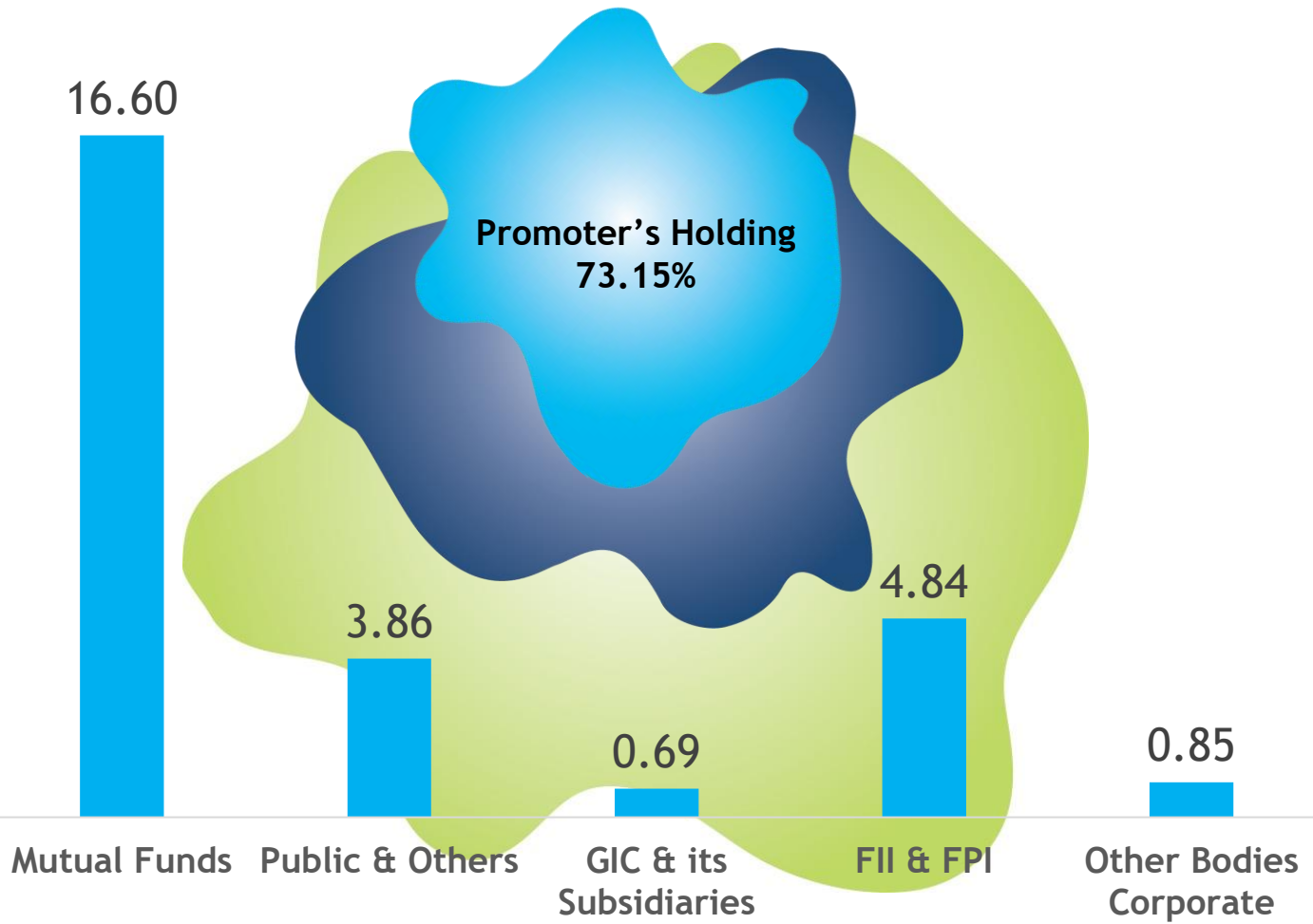
CAPEX

Capex till 30.09.2020 is Rs.112.82crs

Planned Capex for the Year is 210 Crs



Shareholding as on 30.09.20



Mutual Funds

SBI (6.32), Kotak Fund (4.29), HDFC (3.08), DSP (2.37), Others (0.54)

FII & FPI

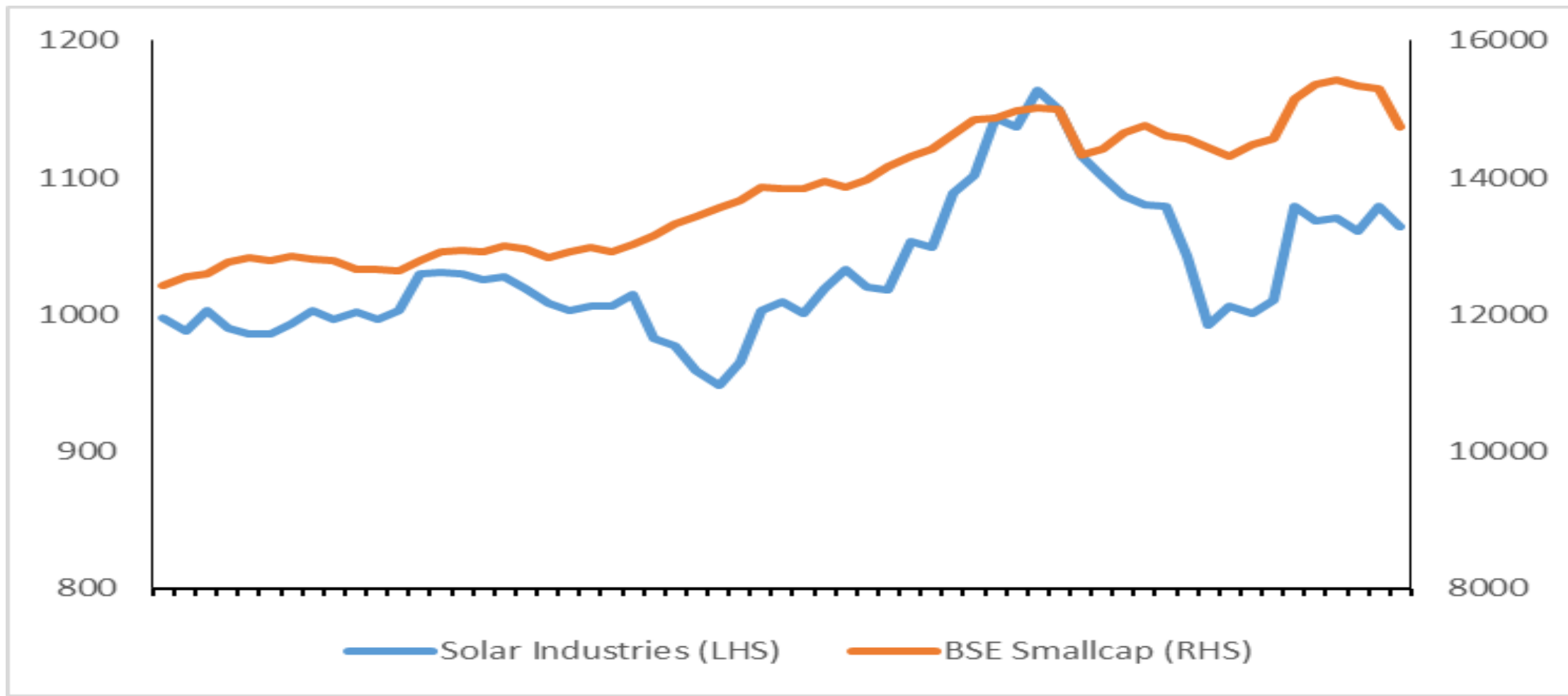
Fidelity (2.74), India Midcap Mauritius (0.72), DFA Investments (0.32), Others (1.06)

GIC & its Subsidiaries

ICICI Prudential Life Insurance (0.69)



Solar v/s BSE Small Cap



Percentage Returns

3.91%

19.62%



Thank You!
Solar Industries India Limited



Dharti



Paatal



Aakash