



Safety • Quality • Reliability

September 14, 2020

To,  
The Executive Director  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai

Symbol: "SOLARINDS"

To,  
The Executive Director  
Listing Department  
BSE Limited  
Floor No. 25, PJ Towers  
Dalal Street  
Mumbai : 400001.

Scrip Code: 532725

**Sub: Fact Sheet- Presentation on Unaudited Financial Results for the Quarter ended on June 30, 2020.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Regulations & Disclosure requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation to analysts/investors on Unaudited Financial Results of the Company for the quarter ended on June 30, 2020.

The above information is also available on the website of the Company i.e. [www.solargroup.com](http://www.solargroup.com)

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

**For Solar Industries India Limited**

SATYANARAYA N NANDLAL NUWAL  
Digitally signed by SATYANARAYAN N NANDLAL NUWAL  
Date: 2020.09.14 17:53:21 +05'30'

**Satyanarayan Nuwal**  
**DIN: 00713547**  
**Chairman**  
Encl.: As above

**Solar Industries India Limited**

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CIN : L74999MH1995PLC085878 🌐 www.solargroup.com



# Solar Industries India Limited

DHARTI | PAATAL | AAKASH



**Explosion**  
of Opportunities

**Q1FY21**





# Consolidated Snapshot

## Q1FY21 V/S Q1FY20

### SALES

491 Cr.

- 21 %

620 Cr.

### EBIDTA

96 Cr.

- 26 %

130 Cr.

### PBT

61 Cr.

- 38 %

99 Cr.

### PAT

44 Cr.

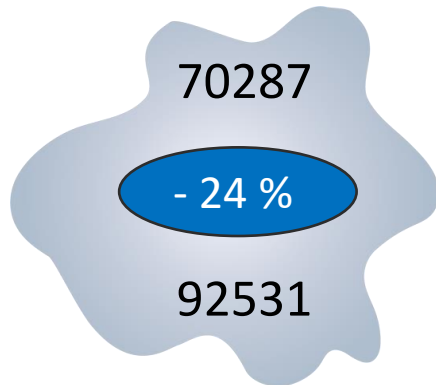
- 41 %

74 Cr.

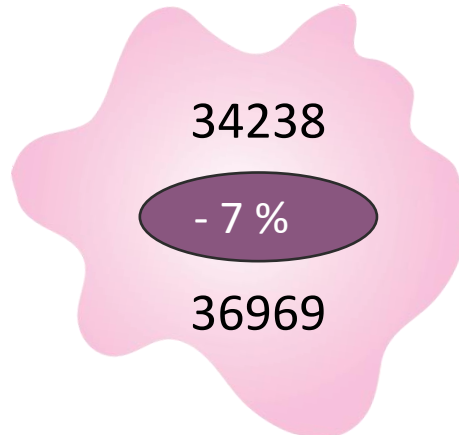
# Q1FY21 v/s Q1FY20



Quantity (MT)  
Explosives

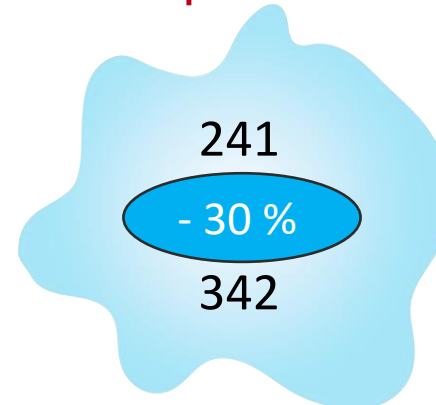


Rate  
Explosives

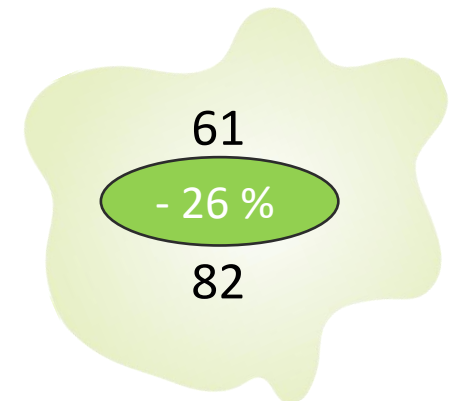


Value (Cr)

Explosives



Accessories



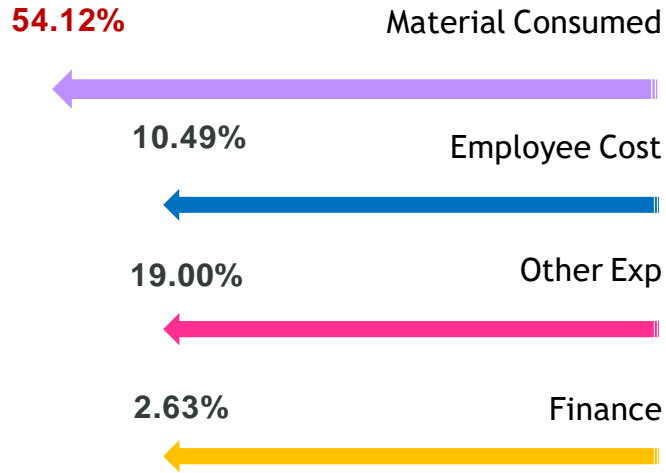
# Consolidated Quarterly Results

	Rs. In Crores				% of Net Sales			
	Q4FY20	Q1FY21	Q1FY20	% Change	Q4FY20	Q1FY21	Q1FY20	Change
<b>Net Sales</b>	547.48	491.14	620.03	(20.79)%				
<b>EBIDTA</b>	109.56	95.81	130.28	(26.46)%	20.01%	19.51%	21.01%	(1.50)
<b>Interest/ Fin</b>	14.42	12.30	12.09	1.74%	2.63%	2.50%	1.95%	0.55
<b>Depreciation</b>	22.14	22.79	19.51	16.81%	4.04%	4.64%	3.15%	1.49
<b>PBT</b>	73.00	60.72	98.68	(38.47)%	13.33%	12.36%	15.92%	(3.56)
<b>Tax</b>	19.82	16.75	24.85	(32.60)%	27.15%	27.59%	25.18%	2.41
<b>MI</b>	3.22	1.87	2.70	(30.74)%	-	-	-	-
<b>PAT After MI</b>	49.96	42.10	71.13	(40.81)%	9.13%	8.57%	11.47%	(2.9)

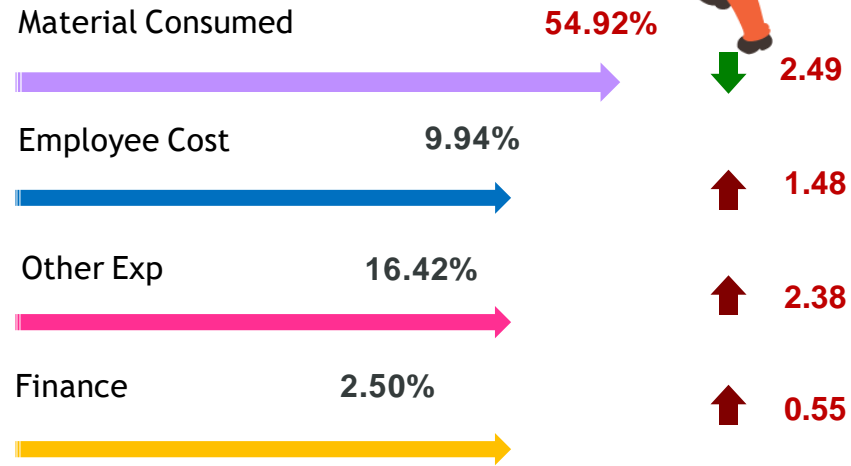


# Cost-Break-Up

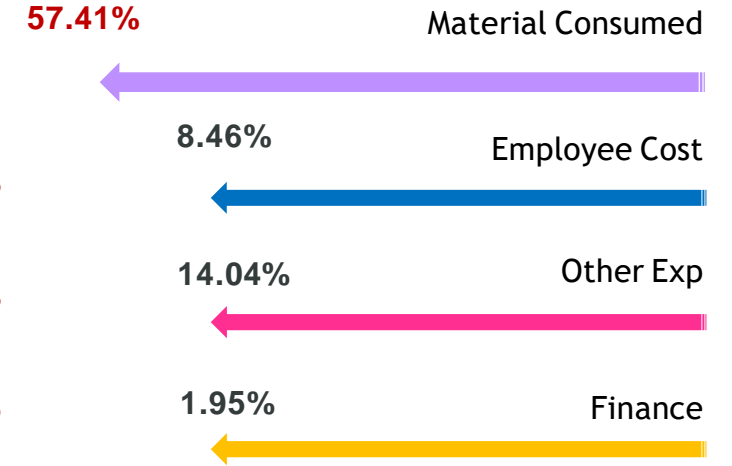
## Q4FY20









## Q1FY21

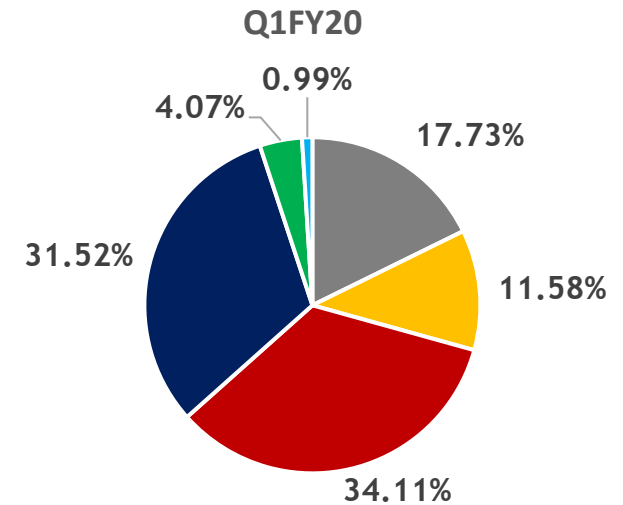
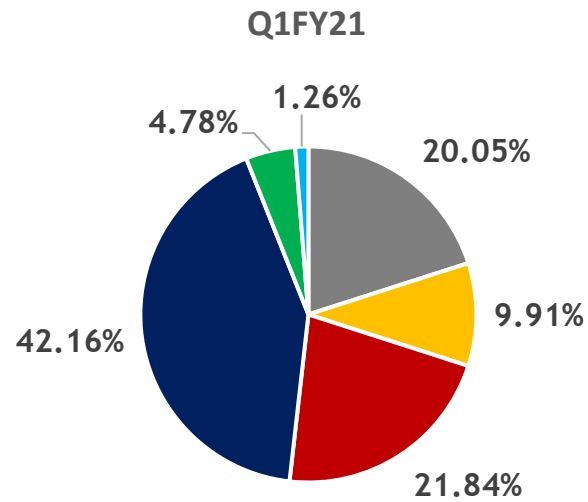
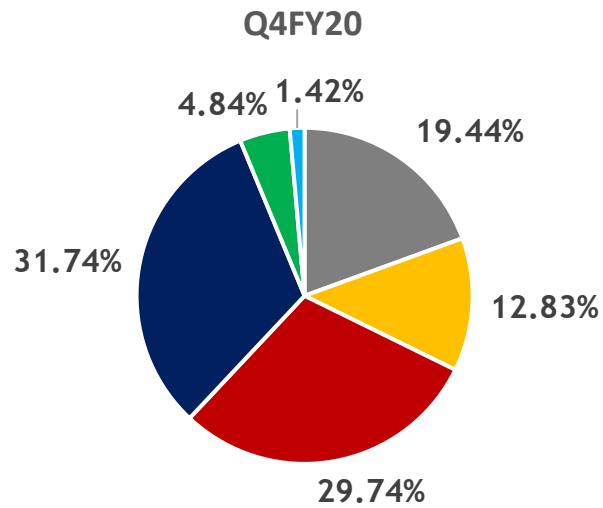


## Q1FY20



# Customers

	Customer	Q4FY20	% of sales	Q1FY21	% of Sales	Q1FY20	% of sales	Change%
	CIL	106.43	19.44%	98.48	20.05%	109.91	17.73%	-10.40%
	Institutional	70.23	12.83%	48.65	9.91%	71.8	11.58%	-32.24%
	Housing & Infra	162.81	29.74%	107.28	21.84%	211.47	34.11%	-49.27%
	Exports & Overseas	173.77	31.74%	207.08	42.16%	195.45	31.52%	5.95%
	Defence	26.48	4.84%	23.46	4.78%	25.24	4.07%	-7.05%
	Others	7.76	1.42%	6.19	1.26%	6.16	0.99%	0.49%
	<b>Total</b>	<b>547.48</b>		<b>491.14</b>		<b>620.03</b>		<b>-20.79%</b>



## Q1FY21

Working Capital	₹ 268.98
Domestic	₹ 15.08
Overseas	₹ 253.90
Long Term	₹ 390.67
Domestic	₹ 196.06
Overseas	₹ 194.61

Total Debt	₹ 659.65
Cash & Investments	₹ 50.51

**Net Debt ₹ 609.14**

**Total Debt to Equity 0.46**

## FY 2019-20

Working Capital	₹ 357.37
Domestic	₹ 66.89
Overseas	₹ 290.48
Long Term	₹ 350.80
Domestic	₹ 215.36
Overseas	₹ 135.44

Total Debt	₹ 708.17
Cash & Investments	₹ 92.58

**Net Debt ₹ 615.59**

**Total Debt to Equity 0.51**





# Order Book Status



Coal India's Order Book

**Approx Rs.710 Crs**



SCCL's Order Book

**Approx Rs.105 Crs**



Defence Order Book

**Approx Rs. 338 Crs.**



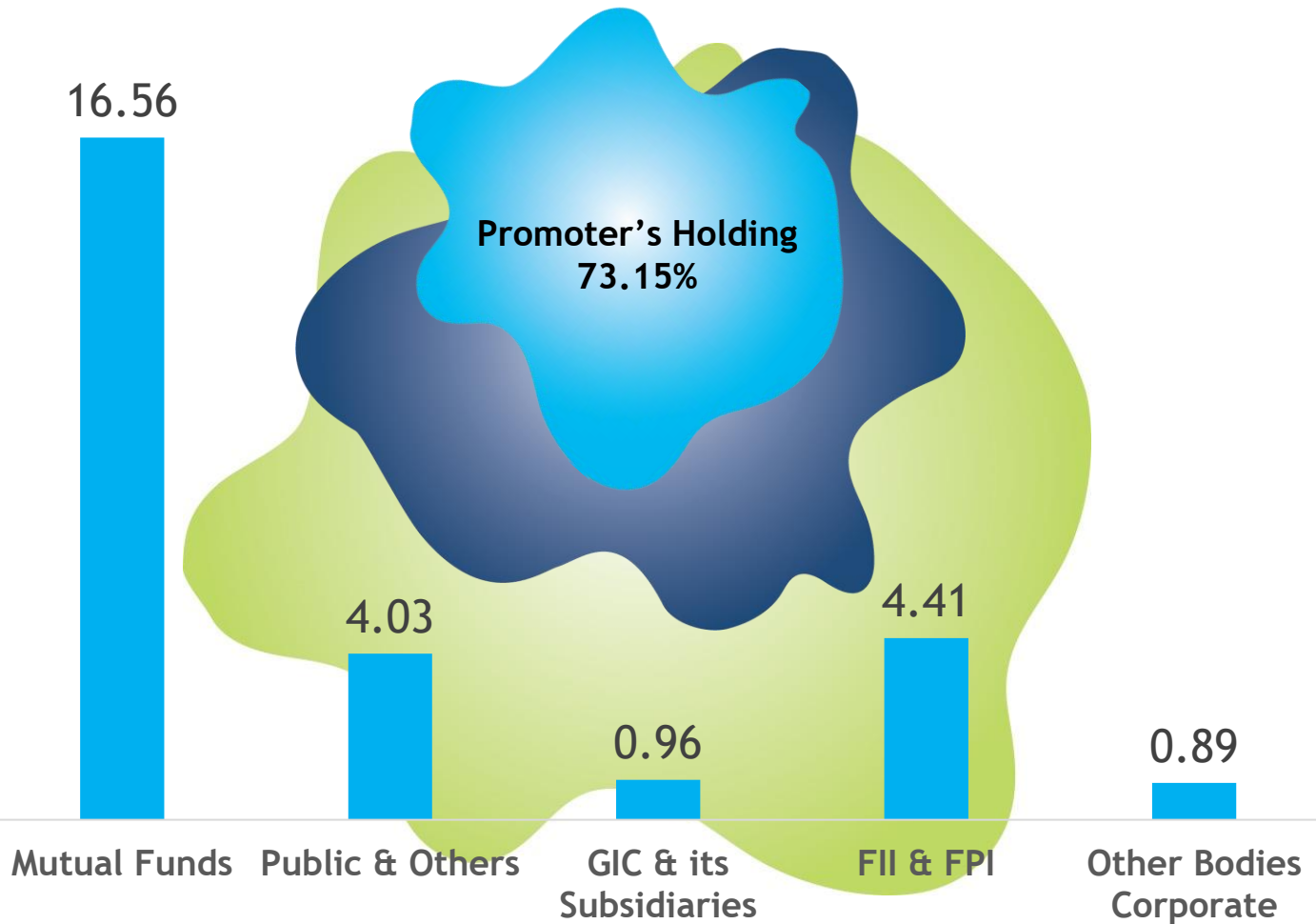
# CAPEX

Capex for the Quarter is 48.78 Crs

Planned Capex for the Year is 210 Crs



# Shareholding as on 30.06.20



## Mutual Funds

SBI (5.94), Kotak Fund (4.09), HDFC (3.12), DSP (2.40), Others (1.00)

## FII & FPI

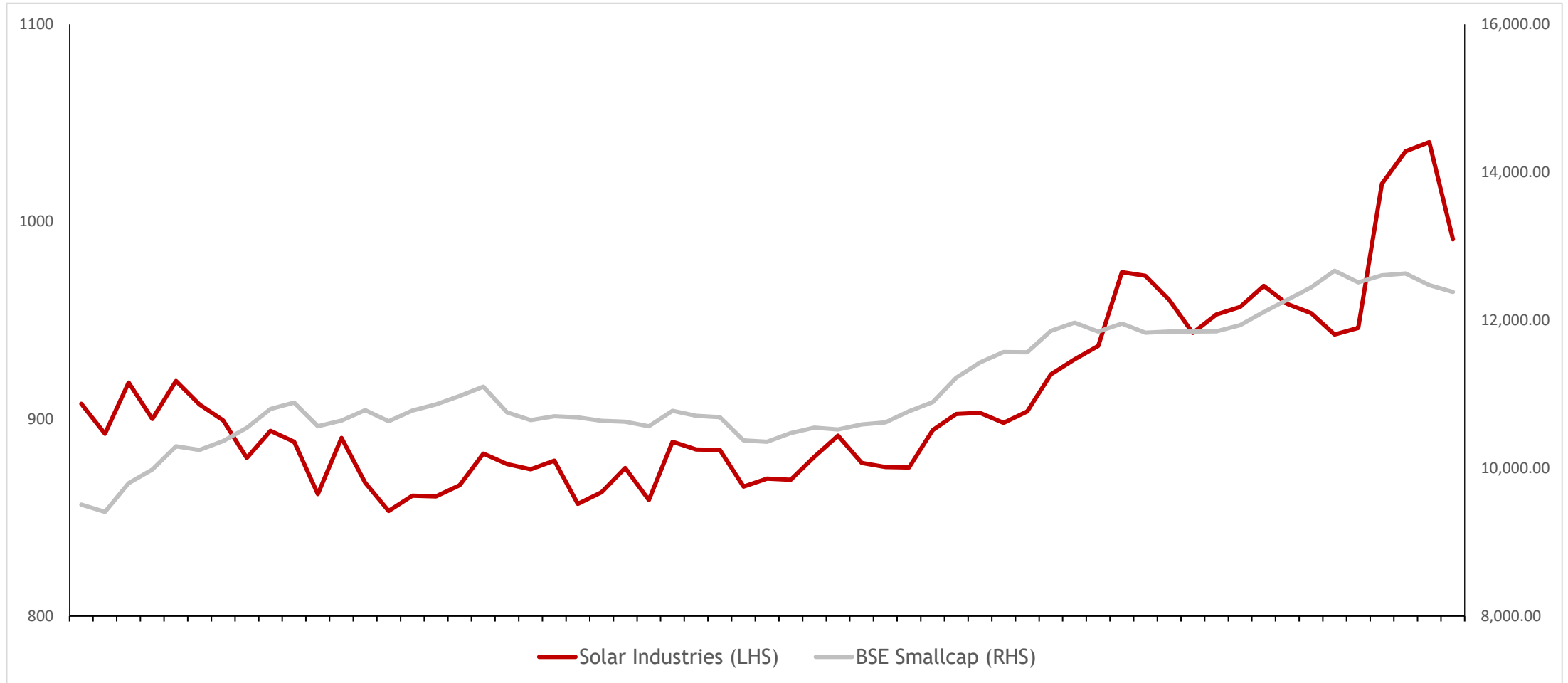
Fidelity (2.3715), India Midcap Mauritius (0.76), DFA Investments (0.33), Others (0.95)

## GIC & its Subsidiaries

ICICI Prudential Life Insurance (0.96)



# Solar v/s BSE Small Cap



Percentage Returns

9.18%

30.23%



Thank You!



Dharti



Paatal



Aakash