

November 14, 2022

To,

The Corporate Services Department, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001 BSE Scrip Code: 543413	Manager - Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 NSE Symbol: TEGA
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Subject: Investor Presentation for the Quarter and Half Year ended September 30, 2022

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the Quarter and Half Year ended September 30, 2022.

Kindly take the information on your record.

Thanking you,

Yours faithfully,

For **Tega Industries Limited**

Manjuree Rai
Company Secretary & Compliance Officer

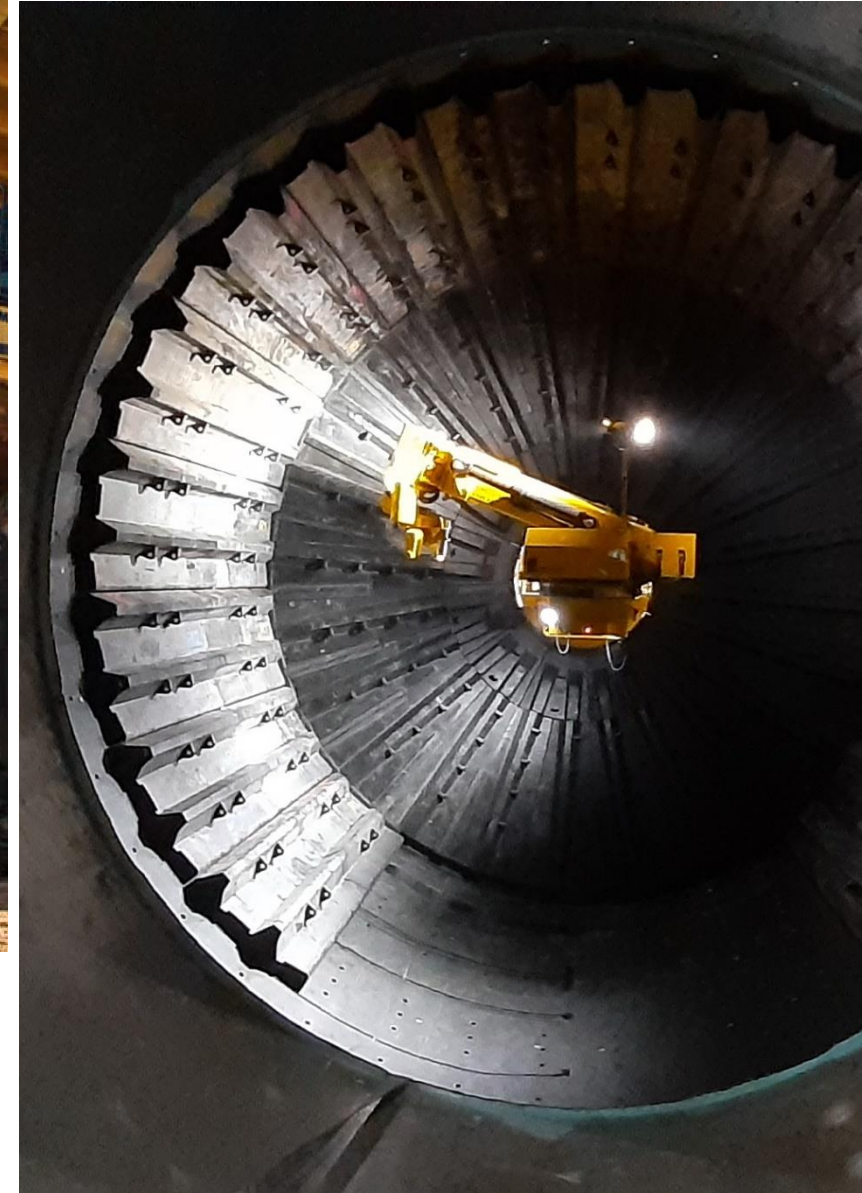
Enclosed: As stated above

Tega Industries Limited

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TEGA INDUSTRIES LTD.



Investor Presentation

Q2 & H1 FY23

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Commenced operations in India in 1978, in collaboration with Skega AB, Sweden

Leading manufacturer & distributor of specialized **'critical to operate' & recurring consumable products¹**

Catering to **global mineral beneficiation, mining & bulk solids handling industry**

Immunity from Capex Cycles

- Cater to after-market spend recurring revenues



Continuous Design Innovation

- Launched DynaPrime in 2018 – a composite liner of rubber & steel



Inorganic Strategy

- Successfully integrated 3 acquisitions



1. For the global mineral beneficiation, mining & bulk solids handling industry



**Q2 & H1 FY23
PERFORMANCE
HIGHLIGHTS**

Q2 & H1 FY23 (Y-o-Y) Performance Highlights

Q2 (YOY) FY23 Vs FY22

Operating Revenue

Rs. 2,762 mn

+19.7%



YoY

Operating EBITDA

Rs. 541 mn

+37.5%



YoY

PAT

Rs. 353 mn

+56.7%



YoY

H1 (YOY) FY23 Vs FY22

Rs. 5,206 mn

+28.9%



YoY

Rs. 1,003 mn

+59.4%



YoY

Rs. 584 mn

+69.6%



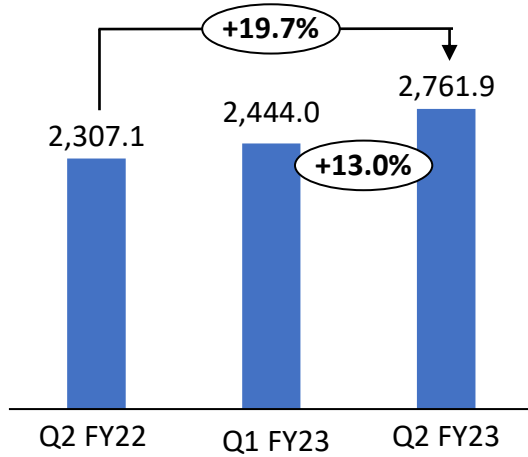
YoY

Consolidated Financial Performance

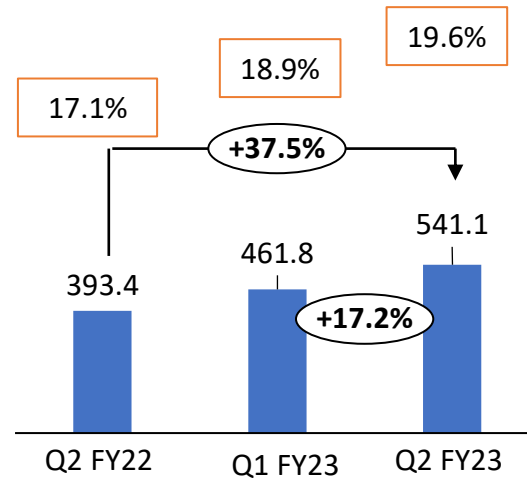


(All figures in Rs mn)

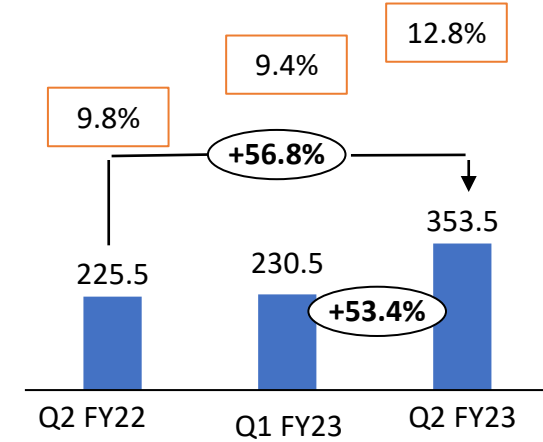
Operating Revenue



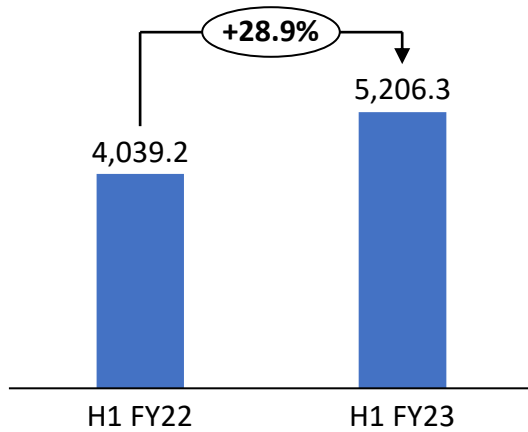
Operating EBITDA & Margin



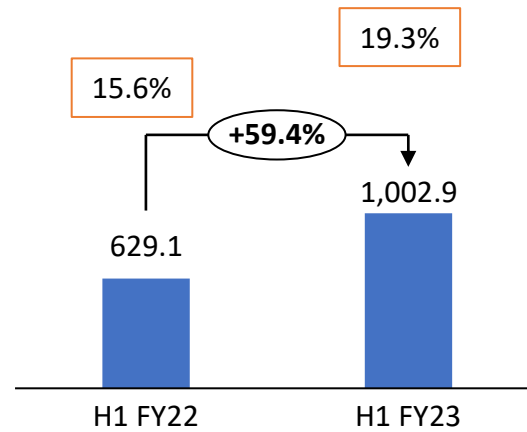
PAT & PAT Margin



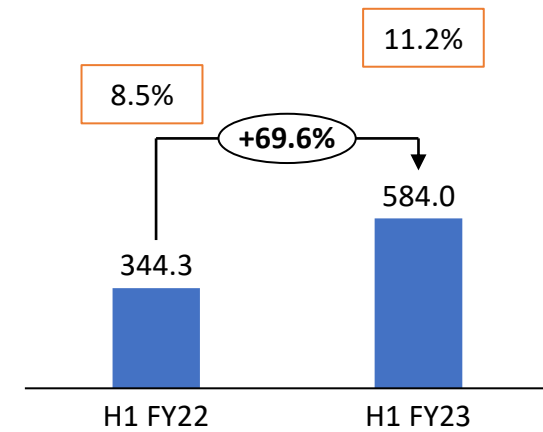
Operating Revenue



Operating EBITDA & Margin



PAT & PAT Margin



Working capital days have improved to 143 days in Sept 22 from 169 days in Mar 22;

Cash and Cash equivalents including Mutual Funds stood at INR 2,199 Mn against INR 2,146 Mn

Current Ratio is at 2.53 (Sept 22) Vs 2.36 (Mar 22)

Cash from operations during the period April 22 – Sept 22 stood at INR 975 Mn against INR 1 Mn during April 21 – Sept 21.
Attributable to better working capital management during the current period

Gross Debt reduced to INR 1,924 Mn in Sept 22 against INR 2,149 Mn in Mar 22, Entire capex of INR 575 Mn has been funded through internal accruals

Debt Equity Ratio has improved to 0.25 as on Sept 22 from 0.29 as on Mar 22

ROCE and ROE has improved to 19% and 18% respectively based on the trailing twelve months performance

Visible improvement in the supply chain and logistics

Order Book as on September 30, 2022 – INR 3,448 Mn





THANK YOU



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