

5 N CAPITAL

Rebuilding Private Markets from the Asset Up

Real assets. Digital intelligence. Capital without fear.

Investor Introduction | Hong Kong | 2025

Private markets are going digital. The rails are being laid now.

- **US markets** — Tokenised private credit and equity moving from pilot to production. Institutions issuing on-chain. Frameworks being written.
- **Asia** — The largest untapped frontier. Demand exists. Infrastructure doesn't. Regulation is coming — and first movers will shape it.
- **The gap is the opportunity.**

Investment today runs on reports. **We run it on reality.**

- The industry digitised documents — **not decisions**
- Managers, investors, partners operate on data that is weeks or months old
- AI agents + purpose-built ERP/SaaS collapse that gap to **zero**
- First proving ground: **supply chain and robotics** — factories and warehouses where data is physical, measurable, and live

We don't find risk. We watch it live.

- Cash flows, credit positions, equity value — monitored **continuously**, not quarterly
- Data from target companies **and from above** — satellite imagery for infrastructure, mining, climate impact on land and sea
- Time, risk, and delivery — calculated in **real time** for every project
- Live analysis replaces retrospective reporting

We finance the business. Then we rebuild how it runs.

- Medium-sized businesses receive capital **and** intelligent software to operate
- AI agents embedded in operations — not bolted on after
- Investor rights protected by **structure**, not by trust
- Investment period, risk triggers, solutions — calculated and monitored from **day one**

ESG is not a report. It's an operating system.

- Green supply chain enforced through ESG controls **built into the platform**
- **BIPV** on commercial real estate — energy savings as investment return
- AI agents reduce manpower waste — redeploying people where **depth** matters
- Aviation, shipping, logistics, data centres, warehouses — **every sector needs this transformation**

We build for today. **We're positioned for what's next.**

- When regulators move, **we move first** — infrastructure already built
- **Value tokens** traded with full transparency and compliance
- Interest rate swaps, lending, hedging — executed via **security tokens**
- Commodity and futures markets trading **24 hours, globally**
- Smart contracts: efficient, accurate, compliant — **by design**

Investment without operation is just paper.

- Traditional model: capital in → report out → **hope**
- Our model: capital in → **operations transformed** → data flowing → risk monitored → returns visible
- Data collected from every corner of the project — **ground level and satellite level**
- If we don't transform the underlying business, the investment stays on a **spreadsheet**

Every asset makes the **system** smarter.

- Transportation data — trade flows, partner patterns, commodity pricing — feeds back into the platform
- Each new investment adds intelligence to **every existing one**
- The platform compounds: more assets → more data → better decisions → better returns → more assets
- The moat is not any single deal. **It's the system.**

Deliberate. Sequenced. Permanent.

PHASE 1 — NOW

Build & Launch

Complete the platform. Launch first product(s). Deploy capital into transportation and supply chain assets with embedded technology.

PHASE 2 — NEAR TERM

Scale & Deepen

Expand data collection — satellite, IoT, operational. Launch ESG-integrated products. Deepen regulatory engagement.

PHASE 3 — WHEN REGULATION ARRIVES

Tokenise & Trade

Token issuance. Security token trading. Digital payment rails. 24-hour global markets. Already built. Already compliant. Already first.

We didn't study this industry. **We came from it.**

FINANCE & INVESTMENT

Decades in private markets, fund structures, cross-border capital. Knows where the opacity hides — because they operated within it.

LEASING & REAL ASSETS

Deep operating history in asset leasing and financing. Understands the physical layer of every deal.

OPERATIONS & TECHNOLOGY

Builds the systems, not the slides. Turns architecture into infrastructure that runs.

ESG & ENVIRONMENTAL MARKETS

Standing, influence, and execution in green finance. Anchors the carbon and environmental strategy.

5 N CAPITAL

The private market runs on trust.

We are building the one that runs on truth.

Jay C

jayc@5n.capital

5N Capital — Hong Kong