

Machine Learning for Precision Antimicrobials



We turn phage-bacteria matching from a biological bottleneck into a solvable data problem.



Antimicrobial resistance (AMR) demands a shift from broad-spectrum antibiotics to precision antimicrobials

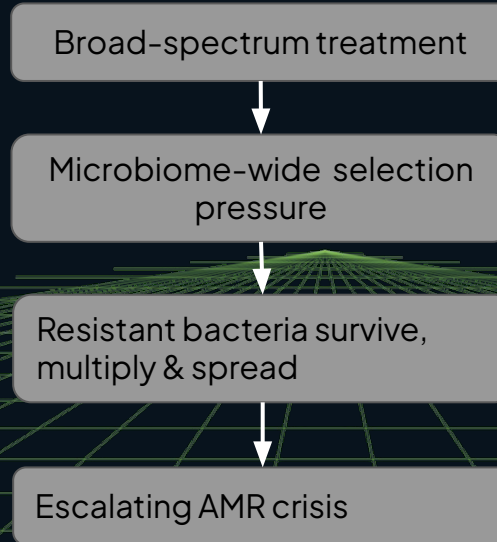
The AMR Crisis

1.3M deaths in 2019
Up to 10M deaths/yr by 2050



source: WHO / Lancet GRAM

The current model drives the crisis



The next paradigm: Precision antimicrobials

- Target the pathogen, not the ecosystem
- Match the treatment to the bacterial threat
- Adjust therapy as resistance evolves

AMR requires treatments that are as adaptive as bacteria.

Nature already has a precision weapon: phages



Phages kill bacteria with extreme specificity — but finding the right match is the bottleneck

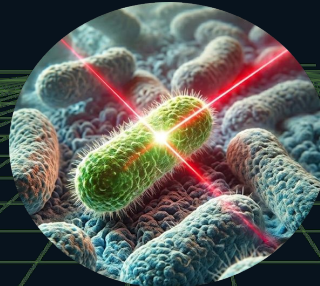
Phages are natural bacteria killers

Phages are viruses that infect and kill bacteria.

They are nature's built-in bacterial control system

Phages kill with laser precision

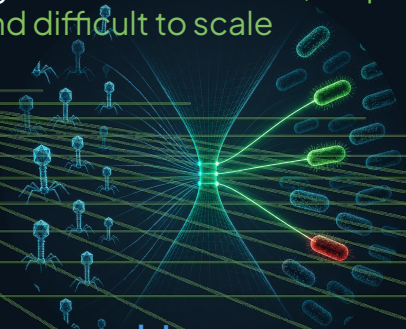
Unlike broad-spectrum antibiotics, phages can target specific bacterial strains while sparing non-target bacteria and much of the microbiome



Specificity creates a matching bottleneck

Each phage only works against a limited range of bacterial targets.

Finding the right phage for the right bacterium is slow, empirical, and difficult to scale

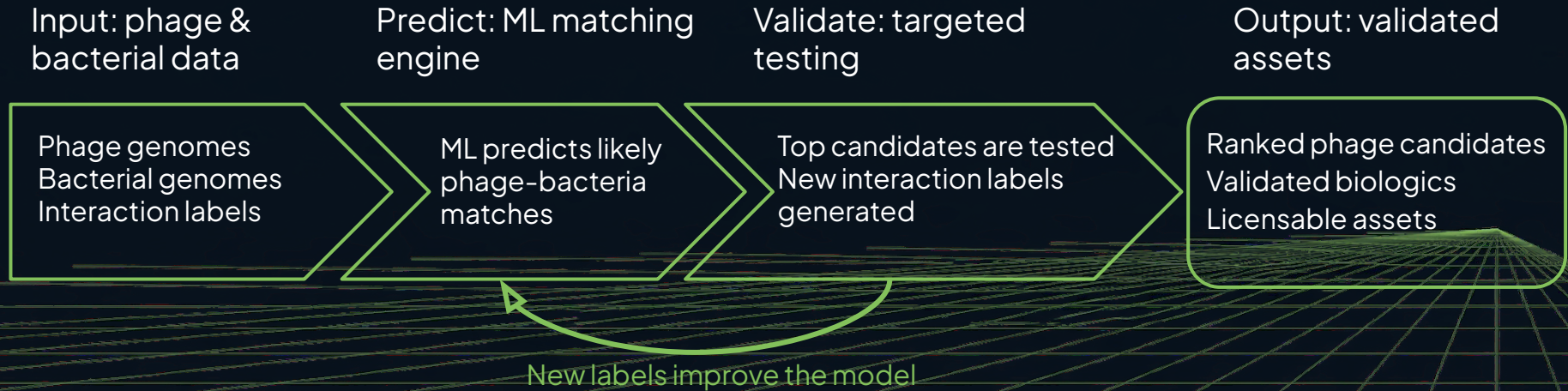


The promise of phages is precision. The challenge is matching

Phagestack turns phage matching into a predictive data problem



From empirical screening to ML-guided precision antimicrobial discovery



A self-improving data loop for precision antimicrobials

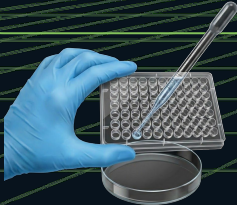


Juicer turns wet-lab bottlenecks into scalable data generation

Our **patent-pending automation concept** makes phage purification and characterization repeatable, faster, and ML-ready

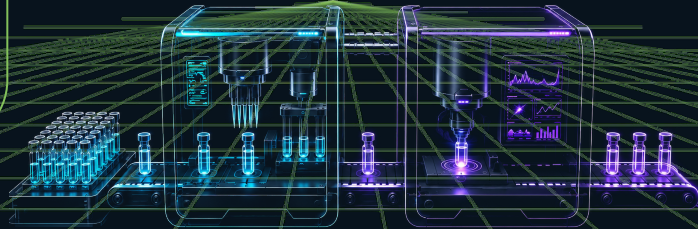
The wet-lab bottleneck

Purification and characterization are essential, but manual workflows are too slow and inconsistent to generate the validated interaction data needed for predictive matching



Juicer automation

Patent-pending automation concept for repeatable phage purification and characterization generating **standardized data for ML training**



Why Juicer matters

Generates proprietary training data

Reduces cost and time per validated match

Converts lab work into repeatable data production

The Juicer turns wet-lab validation into a scalable data engine

Next step: apply the full precision phage value chain

Validation in pilots with strategic aquaculture and clinical partners



The value chain

From target to validated treatment concept:

Predict the match

Purify & characterize

Test in real use cases

Feed outcomes back into the model

Two pilot tracks

Aquaculture

Fast-cycle non-pharma AMR use case



Clinical

Medically relevant translational use case



What we validate

Prediction quality

real-use-case performance

Workflow repeatability

purification to characterization

Market applicability

across antimicrobial segments

Commercial relevance

with strategic partners

From prediction engine to validated precision phage applications

One platform, multiple revenue streams

Prediction, data, and phage assets form an integrated business model



DaaS subscriptions

Tiered access to curated phage data and matching intelligence

Revenue: recurring subscriptions

Phagestack Platform
Data · ML · Juicer · Validation

Validated biologics

Purified and characterized phages for R&D use, licensing, and royalty potential

Revenue: asset sales / licensing / royalties

Partner pilots

Partner-specific pilots validating Phagestack's workflow in real antimicrobial use cases

Revenue: paid pilots / co-development / downstream licensing

Competitive edge: full-stack, scalable, impact-driven



Therapeutic
developers

Single-product bets

Phageguard, Innophage,
PhageLux, Proteon

Service & biologics
providers

Custom work, limited
scalability

PrecisionPhage,
PhageLab, Phagos

AI & data players

Prediction without
validation loop

Locus Biosciences, BiomX

Why Phagestack is different

Full-stack platform

Data + ML + validation +
biologics

Learning advantage

Every validation improves
prediction

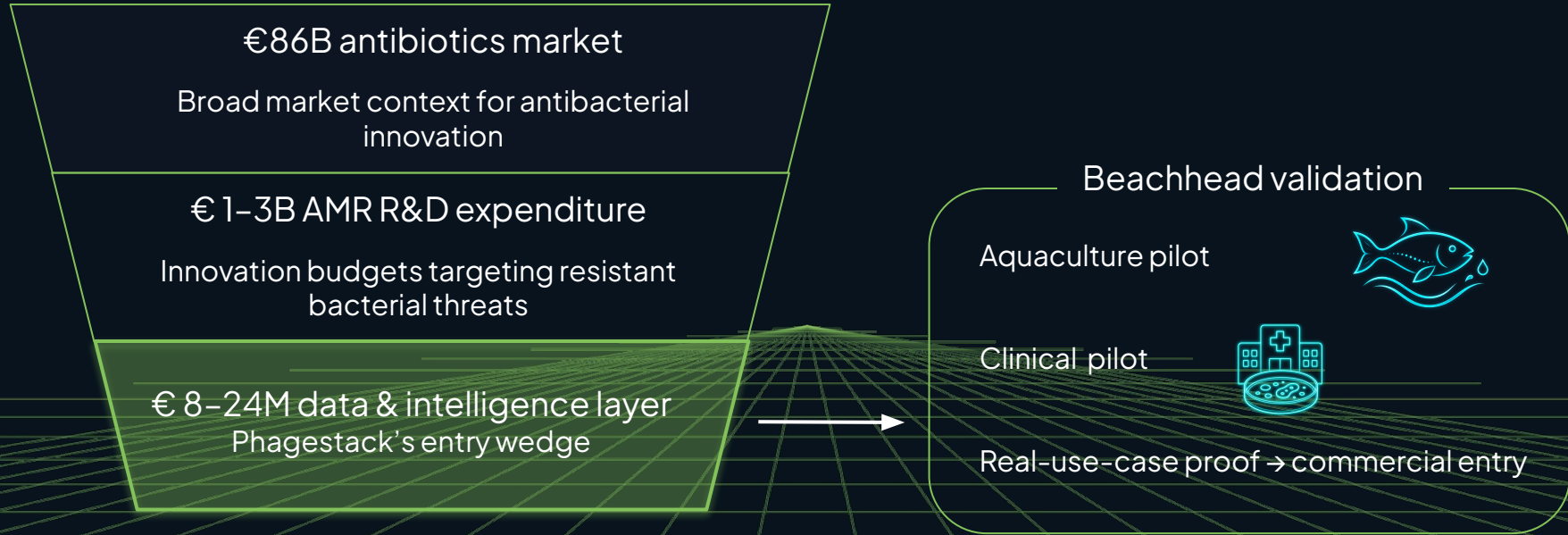
Scalable impact

Supports multiple
developers across sectors



Market entry through the AMR intelligence layer

A focused data-and-validation wedge into the global antibiotics and precision antimicrobial market



Start with intelligence budgets → validate through pilots → expand into precision antimicrobials

Sources: <https://www.marketsandmarkets.com/Market-Reports/ai-in-biotechnology-market-91793150.html> ; <https://www.grandviewresearch.com/industry-analysis/antibiotic-market>

Built, protected, partnered — now ready for POC execution



Core platform assets are in place; the next milestones convert technology into real-use-case evidence and commercial entry



Next inflection: prove prediction, validation, and commercial entry in real use cases

Building the precision phage infrastructure layer

Phagestack combines phage biology, data engineering, ML, and automation to make precision antimicrobials scalable



Leadership team:



Dr. Ewald Fernbach, CEO
Biotech production
Commercial leadership



Dr. Jonas Fernbach, CSO
Phage biology
Bioinformatics & AI



Robert Faber, COO
Operations & delivery
Customer execution

Investment ask: €2M staged round

Use of funds:

Execute aquaculture + clinical pilots
Build Juicer prototype
Expand proprietary interaction data
Benchmark prediction performance
Convert pilotss into paid partnerships & licensing

Scientific Advisors:

Prof. Vincent Fortuin (TU-Munich) – AI, Probabilistic ML
Prof. Martha Clokie (U-Leicester) – Phage microbiology, AMR

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