



COMPANY INTRODUCTION



MARKET DISRUPTORS

At Revive We Create Products Designed to Disrupt the Market

Formed in 2020, The Revive Group supports our partners to achieve maximum environmental sustainability through the provision of best-in-class environmental service equipment for their underground infrastructure maintenance and servicing operations.

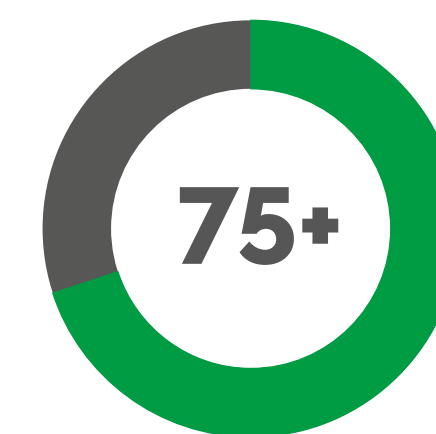
Uniquely, Revive does this through a whole-of-life approach that delivers a significantly lower lifetime carbon footprint for the asset; benefiting the operator at the bottom line and benefiting the environment where it counts, through lower carbon emissions.

The Revive Warrior Program

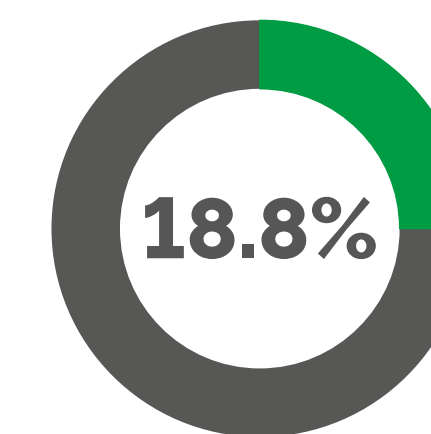
A whole-of-life approach which revolves around three core principles:

- Lower carbon emissions at the production level through Revive's industry-leading off-grid manufacturing site.
- Lower carbon emissions at the operating level through reduced fuel and water usage that comes from a more efficiently designed operating platform in the Revive Warrior and Revive products.
- Lower carbon emissions at the asset level through the ability to recondition and reuse major elements of the product - leading to second, third and even fourth operational life-cycles for each unit.

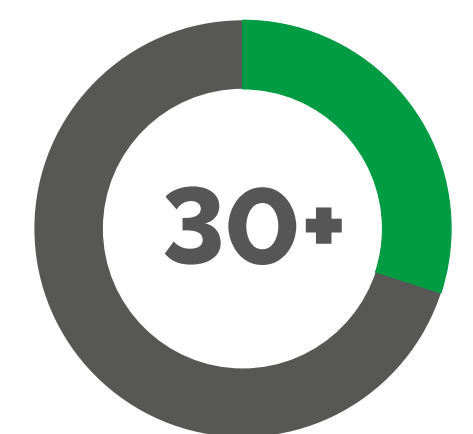
At the Revive Group, we create **Partners in Sustainability**, not just customers.



MORE THAN
75 TONNES OF CO₂
EMISSIONS SAVED



LIFE-TIME SAVING
ON THE COST OF
EQUIVALENT
NEW UNITS



REVIVE WARRIOR'S
ARE BUILT TO HAVE
A LIFESPAN OF
30+ YEARS



BOARD OF DIRECTORS

This board will lead Revive toward achieving its strategic goals and objectives.

CHAIRMAN & COMMERCIAL



LIAM McCABE

Brings extensive experience in leadership roles, governance, investment, and strategic planning across a diverse range of professional and utility sectors.

CHIEF EXECUTIVE



LIAM KEARNEY

Serves as the driving force behind Revive's sustainability objectives and goals. A leader with decades of experience in globalisation and corporate development.

OPERATIONS DIRECTOR



MICHEÁL BOYLE

A respected name with strong industry connections, a key player in Revive's production bringing vast experience in logistical optimisation and the supply chain.

FINANCIAL & ADMINISTRATION



ANNE ITA RYAN

Established accountant and entrepreneur with a successful track record in developing, managing and sale of global service enterprises, Anne Ita brings a wealth of expertise in financial strategy, risk management, and performance optimisation to our board of directors.

INVESTMENT & FUNDING



PAUL MURPHY

Experienced investor and investment manager with a successful history of involvement with private companies, providing invaluable strategic and financial insight to Revive.

DIRECTOR NORDICS



JESPER HEJSELBAEK

An industry expert and experienced mechanical engineer with a history of growth and innovation across many territories within the environmental management sector.

DIRECTOR AUSTRALASIA



DAVID WALDRON

Manufacturing executive with 30 years of experience as an MD, demonstrating a proven track record in manufacturing operations, retail and wholesale sales, marketing, and financial management. Recipient of the 2013 CEO Magazine's Manufacturing Executive of the Year Award.



SENIOR MANAGEMENT TEAM

A carefully selected senior management team have been appointed by the board of directors. With a wide range of experience these individuals are well placed to help Revive achieve its goals.

CHIEF
EXECUTIVE



LIAM KEARNEY

OPERATIONS
DIRECTOR



MICHEÁL BOYLE

FINANCIAL
OFFICER



NIAMH LEAHY

WARRIOR
PRODUCTION MANAGER



RODRIGO LOPES JR.

REVIVE
PRODUCTION MANAGER



RICHIE RYAN

ENGAGEMENT
DIRECTOR



GAZ EDWARDS

ENERGY &
SUSTAINABILITY



BARRY O'DONOVAN

COUNTRY
MANAGER (UK)



CHRIS HUGHES

COUNTRY
MANAGER (NZ)



EAMONN FARRELL

COUNTRY
MANAGER (NA)



HENRY SORSEN



REVIVE GROUP PARTNERS IN SUSTAINABILITY

Sustainability is engrained within Revive's business model by applying the principles of the waste hierarchy: Reduce, Reuse and Recycle. Energy saving methods and practices are a core element in the way we work and the equipment we manufacture.

Revive Park

Ireland's first off-grid manufacturing facility, located within the The National Bioeconomy Campus at Lisheen Mine, based within the Mid-Tipperary DZ.

Mid-Tipperary Decarbonising Zone

Ireland's first rural zone aiming to achieve net-zero emissions through community collaboration and renewable energy sources.

National Bioeconomy Campus at Lisheen

Nestled within the Mid-Tipperary DZ this site leads bio-based innovation, transforming renewable resources into a sustainable future.



Built-to-Last

The Revive Warrior Program is designed to maximise longevity and sustainability, providing an extended life-cycle for each unit we produce.

Revive Program

By reducing the demand for virgin steel our Revive units save up to 25-tonnes of CO₂ from being produced.

Cleaner, Quieter & Safer Chassis

Every unit Revive produce is remounted onto brand new chassis ensuring the latest technology and guaranteeing unit efficiency.



THE REVIVE WARRIOR PROGRAM

Revive units have the potential to go through multiple life-cycles, providing unrivalled longevity and maximising sustainability.

Revive Park

Revive will move into its new manufacturing facilities at Revive Park in 2025 – designed to operate entirely off-grid the site is located in the heart of the Mid-Tipperary Decarbonising Zone at Lisheen Mine. This sustainable site is poised to create new job opportunities and will contribute to the economy through global exports.

Revive Warrior

The Revive Warrior is a brand new sewer cleaning unit which blends time-honoured methods with the cutting-edge efficiency of modern technology. Creating a product that is engineered to last, providing unparalleled operational effectiveness and longevity for our partners.

Revive Program

Revitalising end-of-life sewer cleaning trucks – The Revive Program provides both environmental and financial advantages to our partners. This is achieved by remounting used and reconditioned steel tanks as well as reconditioned vacuum and pressure pumps onto new more efficient chassis.





REVIVE WARRIOR

Designed to Lead. Built to Last

The Revive Warrior stands proudly as the Group's first newly manufactured unit. Designed with a strong focus on durability and uncompromising quality, this unit is all about standing the test of time.

In an era where cutting costs often takes the lead, this unit goes against the grain, placing long-lasting excellence ahead of short-term savings.

 Revive
WARRIOR





REVIVE PROGRAM

A New Lease of Life

Designed to maximise the lifespan of existing sewer cleaning trucks, The Revive Program offers environmental and financial advantages to our partners.

Created to minimise waste within the water and wastewater industry, each Revive unit has the potential to save up to 25-tonnes of CO₂ through a reduced demand for virgin steel.

Remounted onto a new chassis, all Revive units undergo an extensive refurbishment; from a complete reconditioning to a full rewire, our trucks often surpass the OEM specifications.

**ON AVERAGE 1.9 TONNES OF CO₂ ARE EMITTED
FOR EVERY TONNE OF VIRGIN STEEL PRODUCED*.**

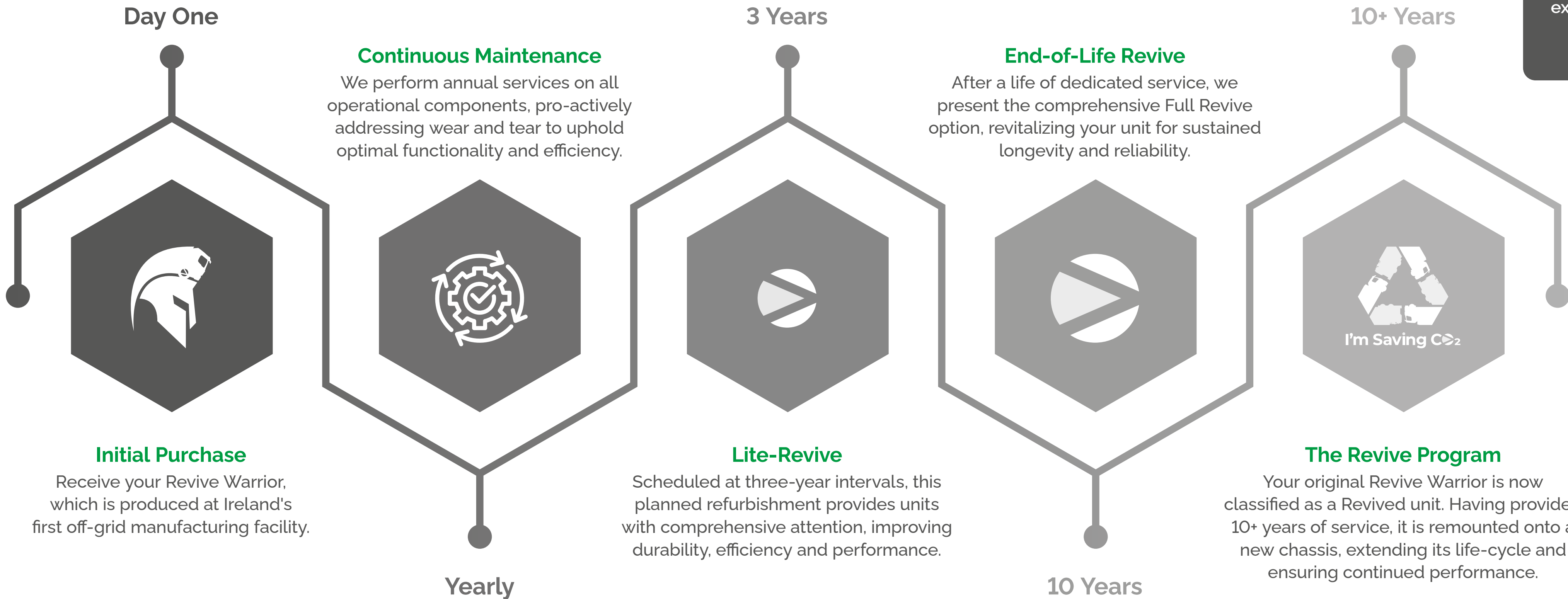


Find out more:
worldsteel.org



REVIVE WARRIOR LIFE-CYCLE

The life-cycle of Revive Warrior in partnership with The Revive Program.



Multiple Life-Cycles

The Revive Program is designed for multiple repetitions. Providing a lifespan exceeding 30+ years for every new Revive Warrior.



REVIVE WARRIOR PROGRAM - ADDED BENEFITS

Designed to be Recycled

Unlike any other sewer cleaning unit, the Revive Warrior is built to be reborn. Its robust 8mm steel tank and reinforced, galvanized detachable subframe are designed for multiple life-cycles through the Revive Warrior Program.

Through the Revive Warrior Program, the backend is upgraded, reconditioned and remounted onto a new chassis, extending the Warrior's service for decades.

Competitive Pricing Policy

- The Warrior is competitively priced within its class (detailed pricing available upon request).
- Where a suitable 'end of life' unit is provided to be Revived, a 25-30% discount can be achieved for each cycle within the Revive Warrior Program (noting that each unit can undergo multiple life-cycles).
- Where a suitable 'end of life' unit is not provided, a Revived unit can still be purchased at a 15% discount; thereafter a 25-30% discount can be achieved for each cycle in the Revive Warrior Program.





REVIVE WARRIOR PROGRAM - ADDED BENEFITS

Financial Reporting

Under the Revive Warrior Program, and in consideration of the longer estimated useful life of the unit's Backend (which makes up approximately 66% of the overall cost), the allocation of the total acquisition cost of the capital asset could be spread over its estimated useful life. This approach would allow the Backend to benefit from a longer (20 to 30 year) depreciation policy based on the Revive Warrior Program, whilst the Chassis would retain the standard 8 to 10 year depreciation rate. This would ultimately allow the business to claim depreciation benefits on the Backend for a longer period.

The benefits of such a depreciation policy would include:

- A rise in the quarterly and annually reported earnings (EBIT).
- A rise in the asset value on the Company's Balance Sheet.

Tailwinds

Embracing the Revive Warrior Program offers clients a multitude of benefits:

- The Revive Warrior Program champions sustainability by recycling tanks and key components, potentially saving up to 25 tonnes of carbon per cycle.
- The extended lifecycles provided by the Revive Warrior Program (lasting over 30 years) generate carbon credits that can be offset and traded.
- In certain territories, companies can leverage carbon credits generated through the Revive Warrior Program to offset corporation tax liabilities.

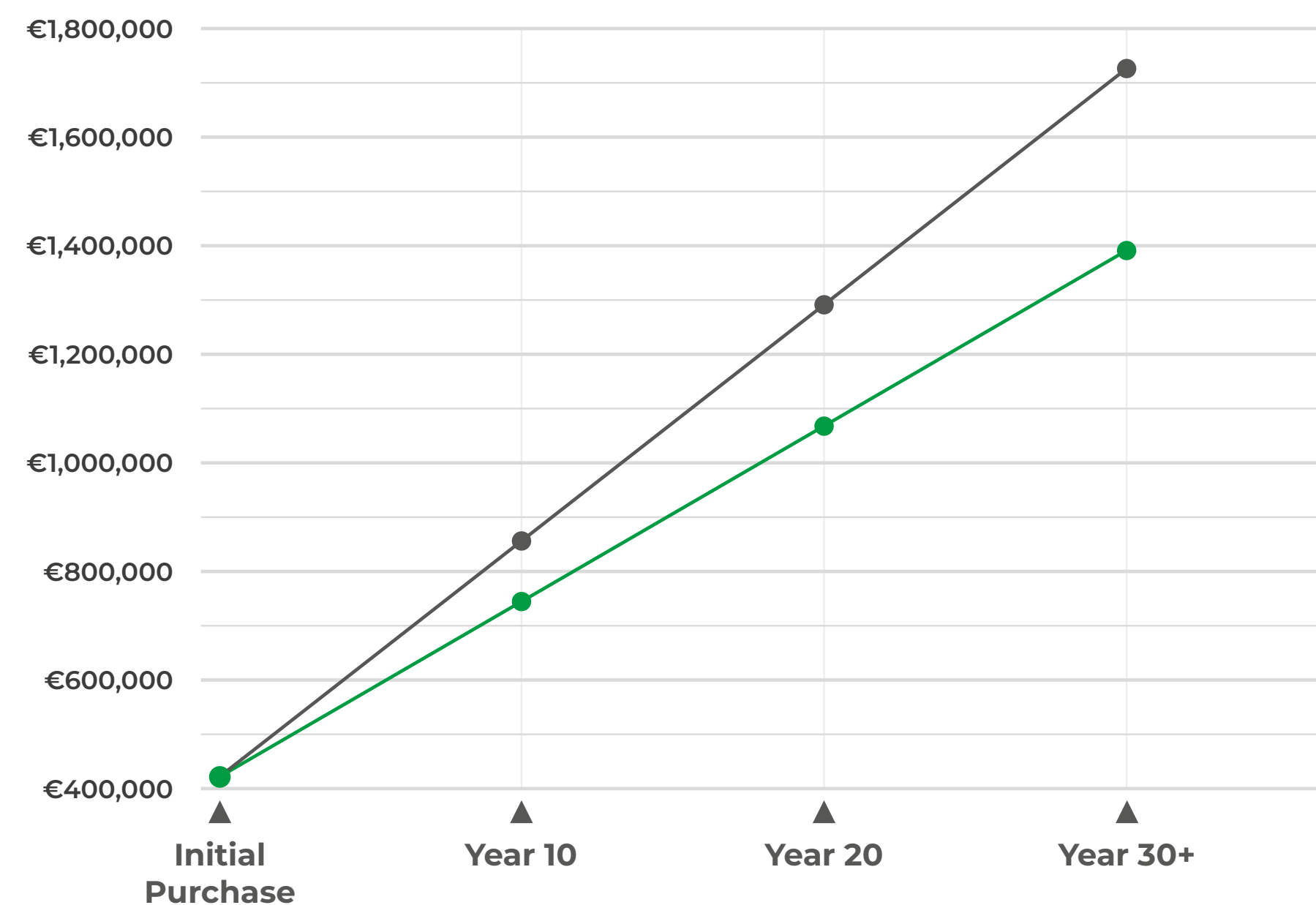
Anticipating upcoming EU regulations that aim to extend product life-cycles, the Revive Warrior Program positions your business perfectly for a sustainable future.



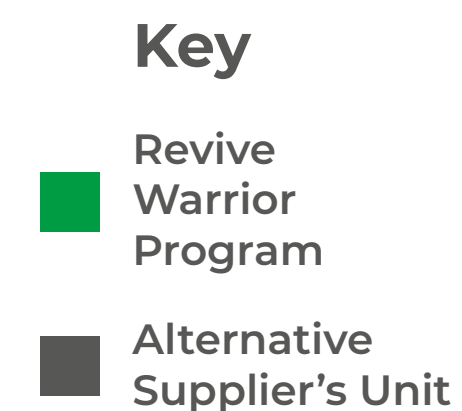


WHY CHOOSE THE REVIVE WARRIOR PROGRAM?

Cost Comparison (For Customers)

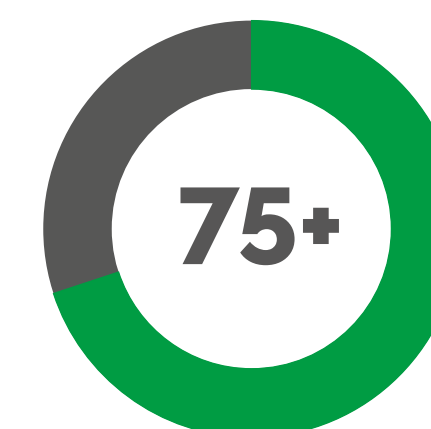


Based on three life-cycles of a Revive Warrior unit and with a 25% cost saving on each recycle over a thirty-plus year period.

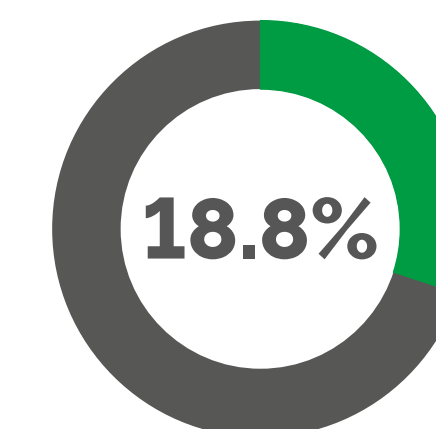


€322,500*
LIFE-TIME
DIFFERENTIAL

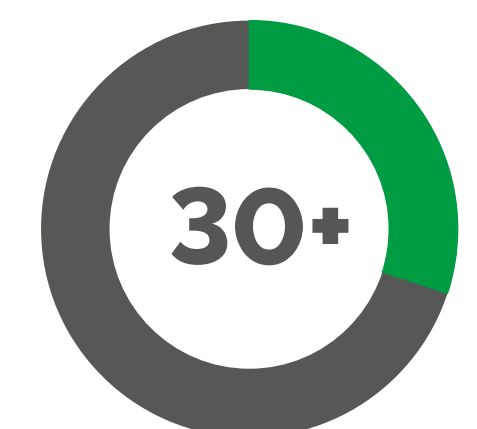
*At today's prices



MORE THAN
75 TONNES OF CO₂
EMISSIONS SAVED



SAVES UP TO 18.8%
ON THE COST OF
EQUIVALENT
NEW UNITS



REVIVE WARRIOR'S
ARE BUILT TO HAVE
A LIFESPAN OF
30+ YEARS

REVIVE PARK

The Home of Sustainability

Revive Park will provide a sustainable off-grid manufacturing facility for our products. Located at the centre-point of the Mid-Tipperary Decarbonising Zone, within the National Bioeconomy Campus at Lisheen Mine, powered by wind and solar energy this site has been purpose-built by Revive. The Park will feature purpose-built, manufacturing sites designed to host a community of like-minded businesses and organisations.

With the first unit planned to be fully operational in early 2025; Revive Park will act as a catalyst for local job creation, showcasing the region as a prominent exporter of Irish products to a global audience.

Utilising the power of Ireland's largest inland wind farm and with the development of an on-site* solar farm; Revive Park will stand as a testament to our unwavering commitment towards environmental responsibility.

Delivering complete energy independence, when completed the park's six sites are designed to operate **entirely off-grid**. Join us in redefining the future of business – where innovation meets responsibility.

*Subject to securing all necessary consents and planning permissions.



REVIVE'S BUILDING ONE

Fully Off-Grid Manufacturing Facility

Set to be fully operational in 2025, Revive's new off-grid manufacturing facility is designed to be the focal point of Revive Park and home of the Revive Warrior.

Building One is just the beginning – we're planning six units in total, all built with a net zero energy input requirement delivered by wind gain and sustainable energy sources. Each unit is available for rent to manufacturing companies that share our commitment to a greener future for Ireland.



OUR NEW OFF-GRID MANUFACTURING FACILITY



OUR BUSINESS MODEL

Global Manufacturing, Rental & Sales Company

Manufacturing sustainable products is at the core of Revive's business model. Revive are building a global leasing company and a network of global partnerships with existing and established local environmental service enterprises.

This model will provide rental offerings and secure sales outlets for the Revive Warrior and our Revive sewer cleaning units. Revive will enter into joint venture agreements with trusted partners, offering global sales, rental, parts and specialist servicing options to the industry.

- **Sales**

Supplying Revive Warriors, Revive units, and other environmental service vehicles.

- **Rental**

Revive Warriors, Revive units, Boschung electric sweepers, gully suckers, tankers, and remote reels as an alternative options to purchase for service providers.

- **After-Sales Service & Support**

Full product warranty, servicing and support for both sales and rental equipment.

- **Specialist Equipment, Parts & Accessories**

Revive provide a full-service experience, utilising the expertise of existing companies to enhance our customer offering, including service parts, accessories & nozzles etc.

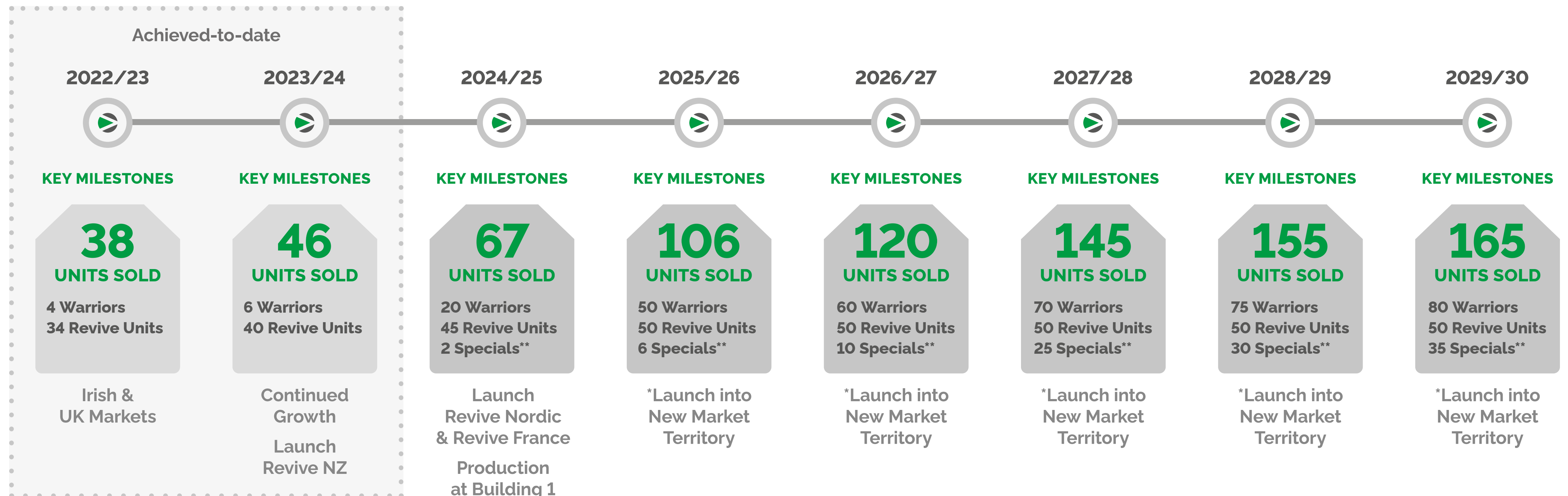
- **Training**

Revive provide training and familiarisation sessions for all equipment supplied.





STRATEGIC OBJECTIVES TO 2030



*New Market Territories

Italy, Australia, Chile, Peru, and the Gulf region (as well as other regions) are currently under active review. Whenever suitable market potential and opportunity are identified, suitable locally established third-party sales, marketing, and service providers will be identified, and where agreeable, Revive will invest in and take a controlling equity position in these firms. This will be used to build out our global footprint and secure future sales.

**Specials

Specials refer to specialist equipment and vehicles which will be introduced through our ongoing R&D program, these projects include, City Warriors, Super Warriors, Recycling Pistons & Warrior Remote Reels.



GLOBAL CUSTOMERS

An Expanding Customer Base

Revive units have already achieved global sales. This expanding customer base enables greater exposure for The Revive Program and strengthens market traction with each new market entered.





APPENDIX 1 – THE DATA PRODUCT

Revive's proprietary 'Operating System' tracks key data for both the sewer cleaning unit and the surrounding infrastructure. This information can be used to improve planning and assist with pre-emptive maintenance.

The Data Product

- Development of global database to support live data tracking, predictive maintenance and efficiency of usage for both the drain cleaning unit and the local sewer infrastructure.
- Data can be utilised by local authorities to predict flood spots and highlight potential risks.
- This system has the potential to further reduce carbon footprint of a fleet through route optimisation.
- Historic usage records - tracking location and equipment.
- Diagnostic reports to improve efficiency and aid operators.
- Connected device for automated data retrieval.
- Cloud based data storage for easy monitoring and analysis.
- Standardised procedures for ease of comparison of data.
- Data permission built into operator interface.

The monetisation and value of our data product offers a significant commercial opportunity as our fleet and global footprint expands.



APPENDIX 2 – SPECIAL PROJECTS

As we refine and improve our core products we will continue to invest in research and development.

Specials Include:

- **Super Warriors**

Super Warriors are built on four-axle chassis with a triple bogie system and larger tank.

- **City Warriors**

City Warriors feature smaller two-axle chassis designed for use in both urban and rural areas, providing access in tighter spaces. These units prioritise lower noise level and reduced emissions.

- **Warrior Remote Reels**

Mounted onto a JCB tracked chassis and with an exceptionally low centre of gravity; the Revive Remote Reel offers unrivalled stability and traction on difficult terrain.

- **Recycler Pistons**

Compact water recycling system designed to retrofit existing tanks, suitable for all Revive Warrior, Revive Program and third-party manufactured units.

- **Alternative Drive Trains**

In partnership with our chassis providers we will be developing electrified drive trains to further reduce unit emissions.



APPENDIX 3 – SPEC SHEET

Revive Warrior

As the Group's first new unit, the Revive Warrior epitomises durable craftsmanship focused on longevity rather than upfront cost savings.

Embodying uncompromising build integrity, this unit transcends the current market. The ‘Warrior’ has been engineered and assembled to withstand the rigours of intensive operation year after year in line with the Group's commitment to sustainability.

This unit will also flow seamlessly into our Revive Program at the end of its life-cycle. Providing unparalleled longevity to our partners.



Revive

WARRIOR 12-3



Tank

Volume:	12,800 litres with movable partition
Locking Pins:	3 sets (manual locking)
Ball valves:	6" bottom suction (pneumatic) 4" top suction (pneumatic)
Access:	Fully opening back door

Water

High-Pressure Pump:	Uraca KD 718
Capacity:	333 lt/min at 170 bar
Hose reel:	One hydraulic hose reel with 50m ½" and 60m ¾" jetting hose One hydraulic hose reel with 200m 1" jetting hose

Vacuum

Vacuum Pump:	Jurop PVT 400 (Oil Free )
Capacity:	43,300 lt/min (93% continuous vacuum)
Piping:	5" Piping
Cassette System:	Aluminium with independent hydraulic lift and telescopic arm with 5" hosing

Accessories

Lights:	6 work lamps, 2 beacon lights
Cabinets:	Aluminium heated cabinets, hose trays, control panels
Additional Accessories:	Aluminium hose trays, tool shelves and cabinets on both sides
Hand Wash:	Hot hand wash unit on near side

Chassis

Chassis Type:	Scania P420 6x2 Rear Steer chassis, day cab
Chassis Spec:	Opticruise Gearbox,Rear Air Suspension, Climate Control, Air con, SatNav, Reverse camera, Remote central locking, Roof mounted light-bar on cab.
Gross Vehicle Weight:	30,000kg

Extra Information

Revive Electronic System:	Revive Siemens operating system Fully remote 16-function control system 2 Control panels with Siemens touch screen
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THE HOME OF SUSTAINABILITY



