Shaping the change of tomorrow.

Invesdor Group 👪



your new co-investing partner for your next start-up investments.



INVESDOR

Invesdor Group is the largest impact investment platform in Europe.

We connect impact investors with innovative entrepreneurs to foster the transition towards a more sustainable economy.



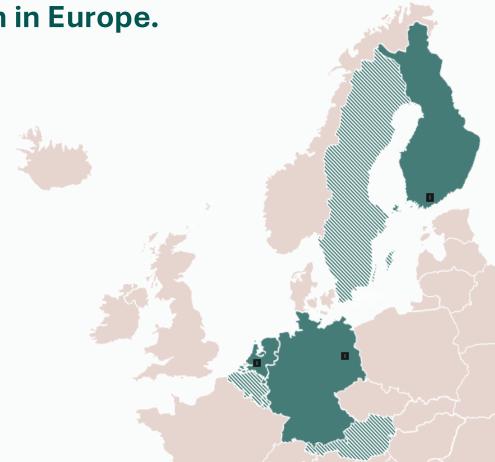












INVESDOR GROUP Investment Approach



Investment Equity Debt Type • Business Model: a clear impact focus (SDG) Focus Markets • EU: primarily **DACH / Benelux / Nordics** • EUR 500k - 5m per funding round Size • Proof of Concept: **EUR 500k+ in annual sales** (exemptions) Start-up Lead investor contributes at least 30% to the round Requirements Minimum • equal rights like other investors with regards to: Shareholder highest share class / (no) liquidation preference / anti-dilution protection / tag-along & drag-along rights Rights

We are Invesdor. Your new co-investor.

About Us

As leading impact investment platform, we have a solid track record and long experience in funding future-oriented companies.

Our Role

As co-investor, we provide streamlined support with minimal strategic involvement - no voting or participation rights, just standardized shareholder terms that protect start-ups and co-investors.

Our Value

We reliably help close funding rounds by contributing alongside a lead investor / anchor investor (new investor or existing shareholder), who must commit at least 30% of the total funding. Our tickets are up to EUR 5m.

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IMPACT INVESTMENT PLATFORMS Perception vs. Reality

Admit it: you probably had one of those biases about impact investment platforms too, right?

No worries, we are here to make things clear.

False Assumptions Reality with Invesdor Impact investment platform are only for realizing small No. Impact investment platforms have evolved into a valid alternative financing form for growth companies from different industries! projects that are not existing yet. There are only convertible bonds or loans possible. No. Both **debt and equity** is possible with Invesdor! No. Invesdor establishes and coordinates a trust foundation The company to be funded doesn't receive real equity and (= "STAK") specifically for the company to get funded with equity! have to pay high interest. No. All private investors are "pooled" into the trust foundation Thousands private investors become shareholders in the and get depositary receipts in exchange for their investments! company and completely mess up my cap table. Every single private investor has voting rights and can hinder No. The trust foundation has only one voting right. It is represented by the founder / CEO of the company! the decision-making process. No. The representant of the STAK (typically the CEO of the company) The shares can be transferred to other investors, over which agrees / disagrees with each trade and thus control each transfer! the company has no control. No. One of Invesdor's USP is its ECSP-License which enables Only investors from the same country as the company cross-border investments! can participate in a funding round.

INVESDOR GROUP **Portfolio Selection - Equity**



Pollution with Al-Powered Monitoring Invested €1,471,742.82

€260.67 Price per share €12.000.204.12 Pre-money valuation

Up to 6.99 % Equity offered





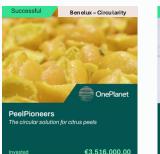




Equity offered

Equity offered





Price per convertible bond

Duration

Interest p.a.

€250

4.83 years

10.00 %



DACH - Food Tech

Successful



Pre-money valuation

Equity offered

€11.160.480

Up to 16.47 %



Benelux-AgraTech



Up to 16.67 %



Equity offered

Up to 19.04 %

Reach out to us!

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INVESDOR

Let's shape the change of tomorrow. Together.



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