

Our Value proposition:

Business Growth



Business development

- ✓ New international sales channels
- ✓ Business expansion for Start-ups or for Innovative / High-tech SMEs
- ✓ Diversification of business in new sectors or applications



Strategic Partnerships

- ✓ Consortium for Innovation (R&D) and internationalization
- ✓ Development of Joint-Ventures:
 - 1) Commercial J-V
 - 2) Industrial J-V
 - 3) Logistics J-V



Augmented profitability

- ✓ Commercial Margin and EBITDA improvement
- ✓ Overhead cost reduction and Procurement optimization

Financing & Capital



Alternative Financing

- ✓ Alternative financing to complement Credit loans
- ✓ Tax-efficient financing solutions
- ✓ Tax-lease and Financing with one or more years of grace to return



Capital to Grow up

- ✓ Venture Capital for Business Scale-up and Value increase
- ✓ Private Equity search for M&A (inorganic Growth)
- ✓ Capital for implementing a Exit strategy or Company Sale-out



Corporate Finance

- ✓ Strategic guidance for Cash-flow management and planning
- ✓ Corporate financing optimization and restructuring



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International Offices:

Spain, Germany, UK, Holland, Belgium, USA, Canada, Mexico, Brasil, Colombia, Chile