
GCL
INNOVATING THE FUTURE:
EFFICIENCY, CARBON REDUCTION
& TRACEABILITY

PV Activities

GCL TECH (03800.HK)

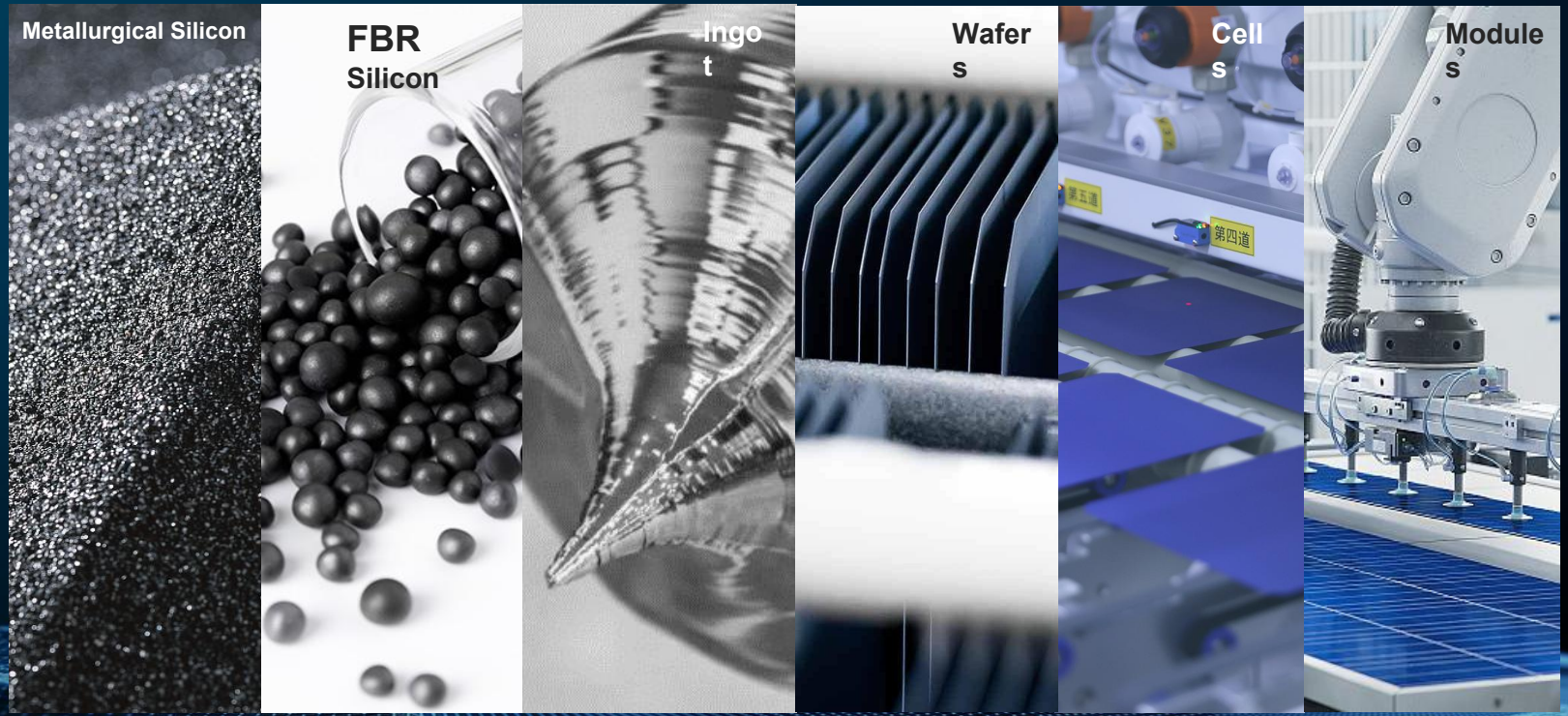
A global leading developer and smart manufacturer of high-efficiency PV materials

GCL SI (002506.SZ)

World leading One-stop PV + Storage Service Provider

Fully Vertically Integrated Value Chain

All Covered by Us!



Inner Mongolia | Inner Mongolia | Jiangsu, Ningxia | Jiangsu | Anhui | Anhui

Capacity Layout

Module
30GW
60GW by the end of 2025

N-type Cell
20GW
40GW by the end of 2025

Silicon Wafer
58.5GW

FBR Silicon
420,000t
200GW

GCL SI Hefei
Module

GCL SI Funing
Module

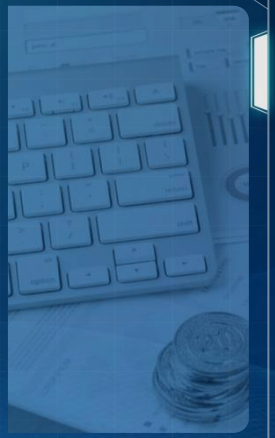
GCL SI Wuhu
Cell

GCL SI Baotou
FBR Silicon

Operational Growth of GCL SI 2024Q3

OPERATING INCOME

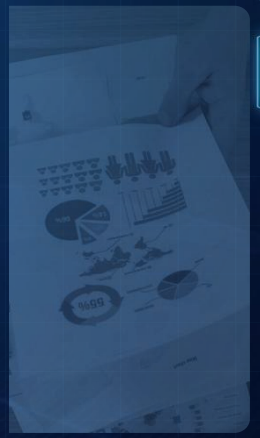
$ 1.68+ Billion



NET INCOME

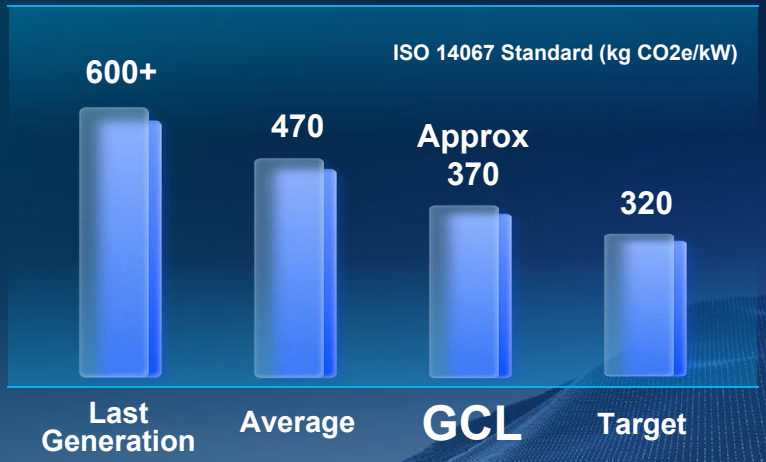
attributed to shareholders

$ 11.53+ Million



INNOVATING CARBON REDUCTION

Carbon Footprint of GCL Product

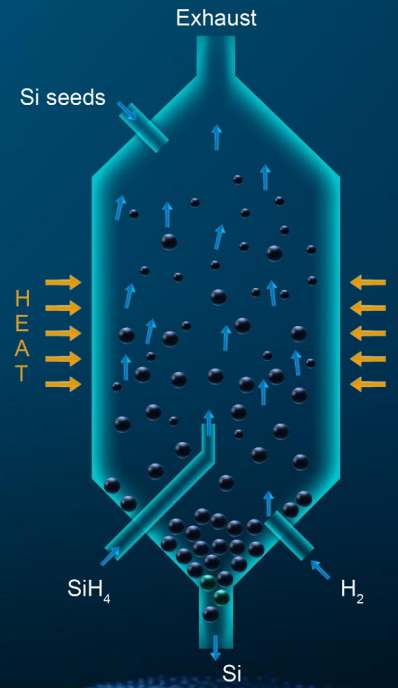


Carbon Footprint Breakdown

Raw Materials & Auxiliary Materials + Transporta-tion + Energy Consumption + Industrial Waste

98%+ in the production process

What is FBR (Fluidized Bed Reactor) Silicon?

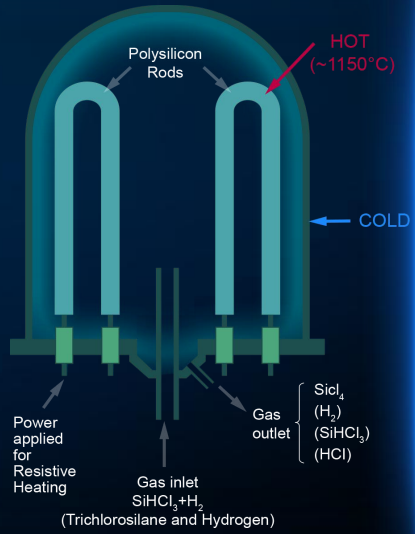


1. Silicon “seeds” are inserted into a chamber filled with hot, high purity silane gas passing through it.

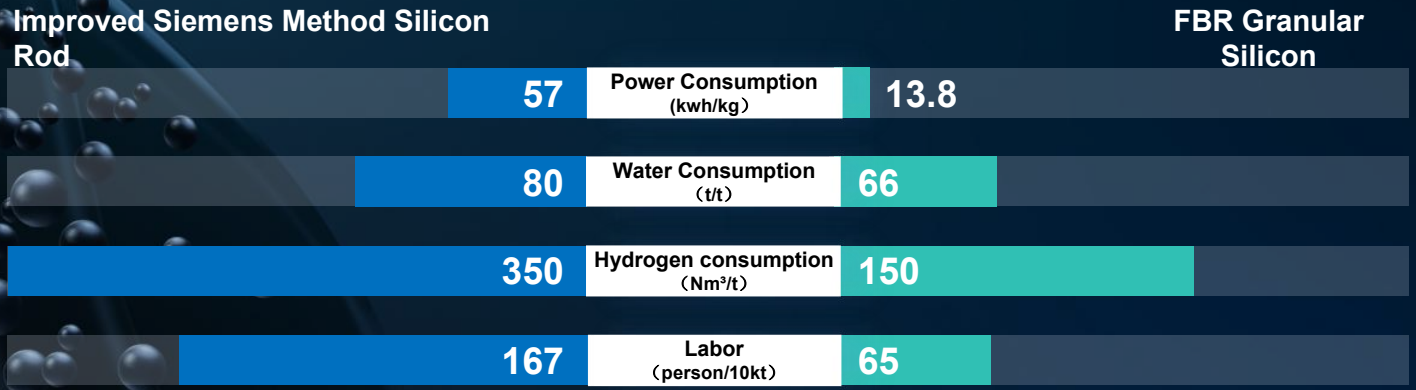
2. The gas flow “fluidizes” the silicon seeds which liquefy as the silane gas decomposes and deposits layers of silicon on them: catalytic reaction.

3. The “seeds” grow larger and heavier and heavier until they leave the chamber when they have reached sufficient size.

The Siemens Process



FBR Granular Silicon – Reduction, Reduction, Reduction



76%↓ Power Consumption

18%↓ Water Consumption

57%↓ Hydrogen Consumption

61%↓ Labor Cost

GCL
Carbon Data Platform
Introduction

Leap into the future Pave a green path

Authoritative Certification Real-time Monitoring

Carbon Footprint

Database

International Standards

Certifications

Carbon Footprint Certifications throughtout the Supply Chain

Metallurgical Silicon | FBR | Ingot | Wafer | Cell | Module

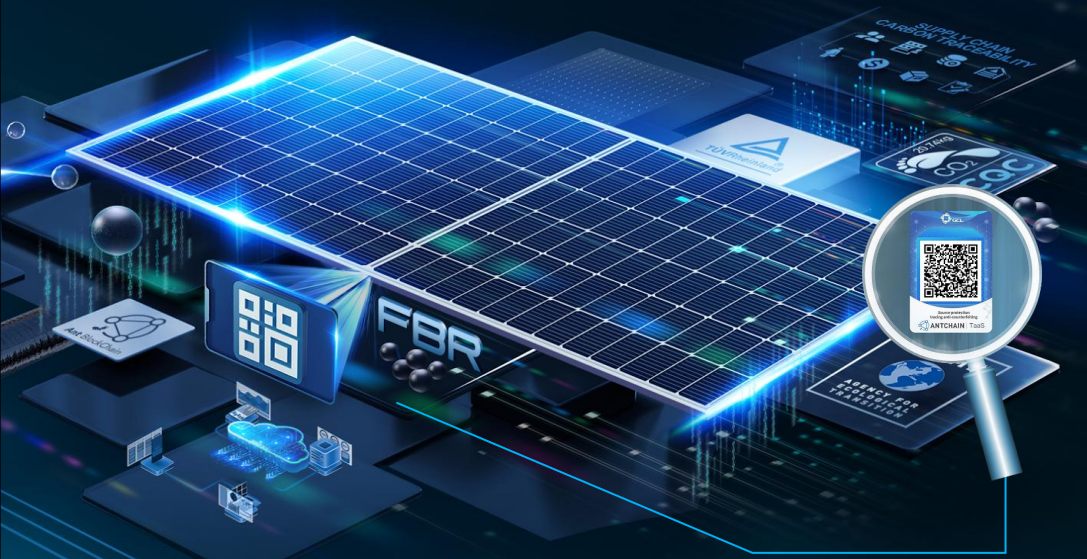
ISO14067 Ecoinvent3.9.1

Pioneering and leading in the PV Industry

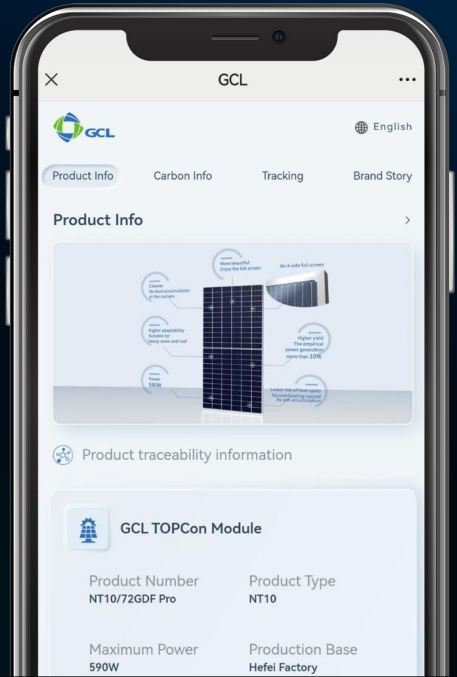
SiRo

Certified Traceable Accessible

Silicon Innovating a ZeRo-Carbon World



QR Code Scanning



Tamper-Proof Tech: How Blockchain Locks In Trust

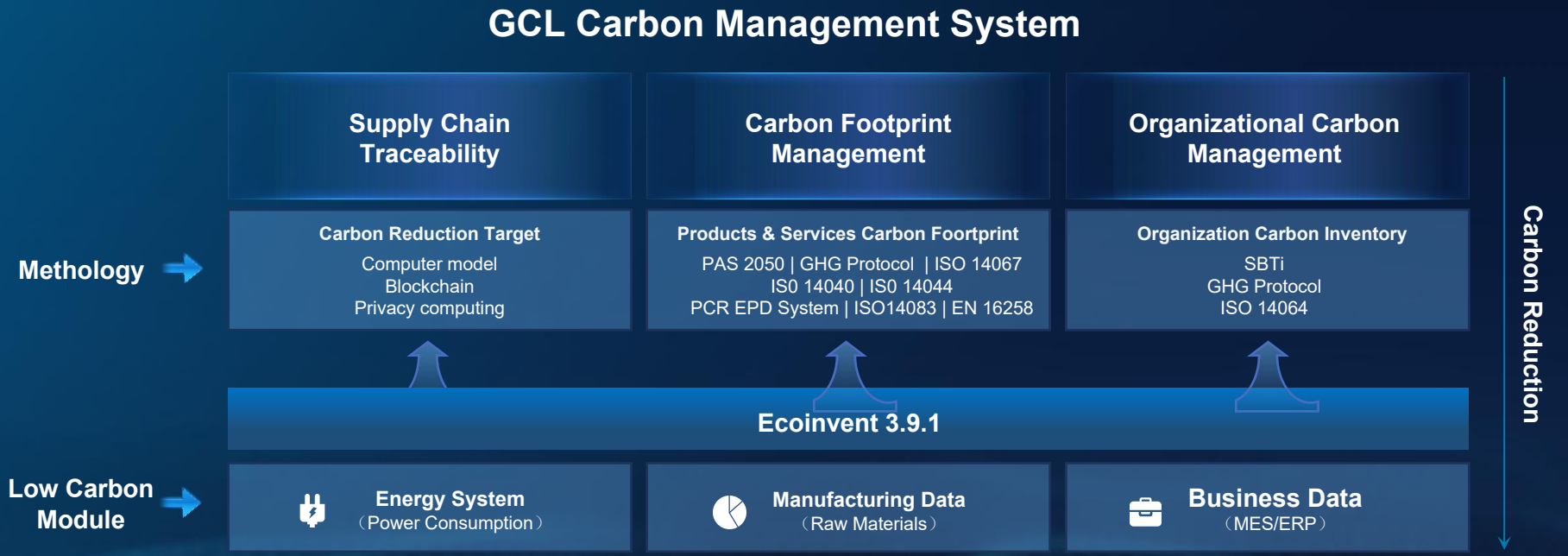
Decentralization :
Data stored across multiple nodes, preventing single-point control or alteration

Cryptographic Hashing:
Unique digital ‘fingerprints’ for each block; any changes break the chain’s continuity

Consensus Mechanisms :
Blocks added only after consensus from the network, requiring immense effort to alter

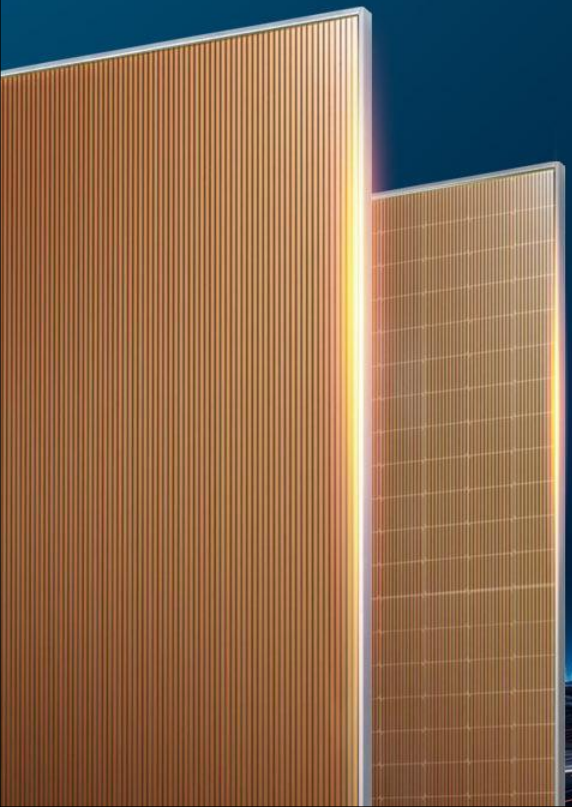
Append-Only Structure :
Blocks are permanently recorded, and data cannot be erased or modified once added

GCL Carbon Management System



GCL PRODUCT EFFICIENCY

New generation PV technology | Large size perovskite PV module



Features of GCL Tandem Perovskite PV Modules

Efficiency of 27.34%@2.05m²

(June 2024) from our 100MW pilot line

Long-term mass production

efficiency target of the Tandem module is 35%

Strong Stability

Obtained TUV Rheinland IEC 61215 and IEC 61730 module safety and reliability certification

Low Cost

Manufacturing cost is reduced to 50% of that of crystalline silicon modules

GCL CATHAYCAPITAL IDG Capital SEQUOIA CAPITAL 红杉中国 | CHINA Tencent 腾讯 TEMASEK

PV Module Portfolio

TOPCon – Main Products Family

NT12R/48GDF

Bifacial Dual Glass Monocrystalline Module

430Wp+

NT10/72GDF

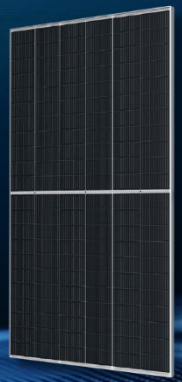
Bifacial Dual Glass Monocrystalline Module

600Wp+

NT12R/66GDF

Bifacial Dual Glass Monocrystalline Module

620Wp+



NT12/66GDF

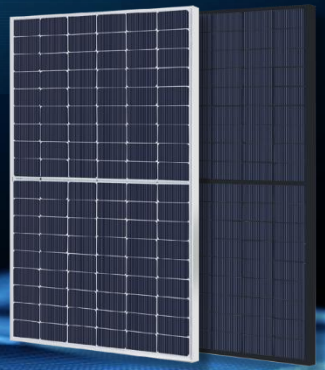
Bifacial Dual Glass Monocrystalline Module

715Wp+

NT10R/54GDF
NT10R/54BGDF

Bifacial Dual Glass Monocrystalline Module

500Wp+




GCL
THANK YOU
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