

Invest in Emilia-Romagna



Invest in Emilia-Romagna

Selecting Italy 2025

Trieste

November 4-5, 2025

www.investinemiliaromagna.eu



- **Introducing Emilia-Romagna**
- **Incentives and facilitation**
- **Focus Emilia-Romagna / USA**
- **Focus Life Sciencs**
- **Focus Aerospace**
- **Investment opportunities**
 - **DAMA Technopole**
 - **Forlì Airport Hub**
 - **Membranes Production Plant**
 - **Biospac-ER Hub**
- **Contact point - Invest in Emilia-Romagna**



Introducing Emilia-Romagna

• Emilia-Romagna, a top European region (1)

1st Italian region for R&D EXPENDITURE PER CAPITA

(ISTAT 2022, last reported)

1st Italian region for EXPORT PER CAPITA

(ISTAT 2024)

Top 5 Large region in Europe for FDI STRATEGY

(FDI-Intelligence - Financial Times), European Cities and Regions of the Future 2025)

POPULATION
4.5
MILLION INHABITANTS

Top Italian region for INNOVATION*

(EU RIS 2025)

* Second only to the Autonomous Province of Trento,

EMILIA-ROMAGNA IN THE EU REGIONAL INNOVATION SCOREBOARD 2025

- **In Italy**, second only to the Autonomous Province of Trento (with special statute).
- **In EU**, above the average on most of the sub-categories of the scoreboard.
- **1st in Europe** (out of 241 regions) for the “design applications” along with other three regions.
- **29th in EU** for “SMEs introducing product innovations” and **31st** for “SMEs introducing business process innovations” (out of 241 regions).
- “**Attractive research system**”: over 125% of the EU average for “International scientific co-publications”

• Emilia-Romagna: a top European region (2)

✓ HIGH QUALITY OF LIFE

- GDP per capita +20% than in Italy and +18% than in EU27 (Eurostat 2023)
- Top **health system** and services (Agenas 2023, Newsweek 2024, Gimbe 2022, Demoskopica 2020)
- Strong **cultural offer** and UNESCO sites through the entire region
- **Higher employment rate** vs the Italian value (61.5% vs 54.1%, Eurostat 2024)
- Region with the **lowest risk of poverty/exclusion rate in Italy** (second only to the Province of Bolzano). (Eurostat 2024)

✓ 1st ITALIAN REGION FOR INNOVATION

- Source: European Innovation Scoreboard 2025
- Source: Transatlantic Subnational Innovation Competitiveness Index 2.0 - 2023

✓ 1st ITALIAN REGION FOR EXPORT PER CAPITA

- Source: Istat 2024

✓ TOP UNIVERSITIES

- **194,000 students** (Region Emilia-Romagna, a.y. 2024-2025)
- **7 universities** + UNU AI University to be established in the future

✓ DATA VALLEY

- A top world **hub for supercomputers and data centres** including LEONARDO, the 10th most powerful computer in the world (Top500, June 25)

✓ SUSTAINABLE DEVELOPMENT

- Regional **Pact for Work and Climate 2020**, a shared overall strategy up to 2030 for a regional sustainable development

✓ TOP MANUFACTURING SECTORS

- **Global leader** in industrial machinery (e.g., packaging) and ceramics, boasting top world motor and food valleys, with a growing health and wellness sectors, and home of successful creative brands

✓ FDI STRATEGY AND INCENTIVES

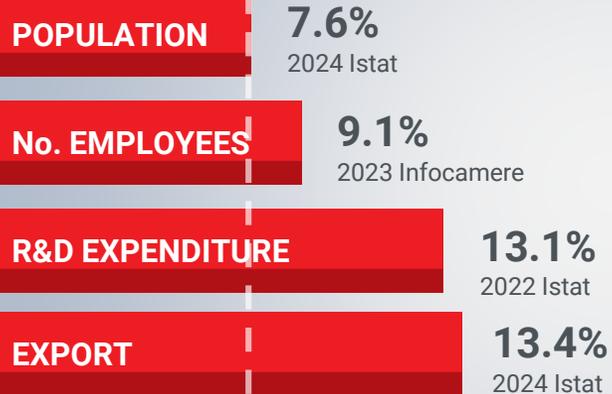
- **5° European Large Region for FDI STRATEGY 2025** (FDI Intelligence – Financial Times)
- **Regional law for Investment Promotion** (R.L. 14/2014) with strong incentives available also to foreign companies
- **Regional law for attraction and retention of talents** (R.L. 2/2023)



• Emilia-Romagna: key facts

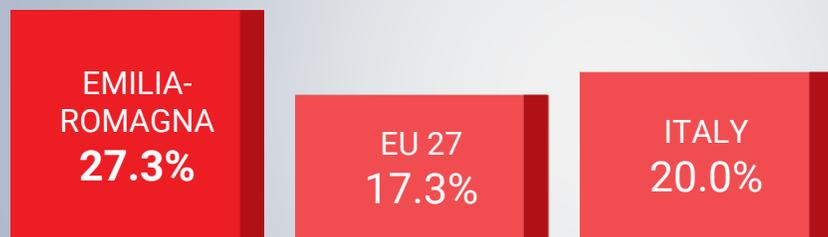
EMILIA-ROMAGNA / ITALY - Regional percentage of the national value

Data processing by ART-ER



THE REGIONAL PERCENTAGE OF THE NATIONAL VALUE FOR **R&D EXPENDITURE AND EXPORTS IS ALMOST DOUBLE THAT OF THE POPULATION**

A STRONG MANUFACTURING REGION - Share of industry (except construction) on total employment (15-74) – Eurostat 2024

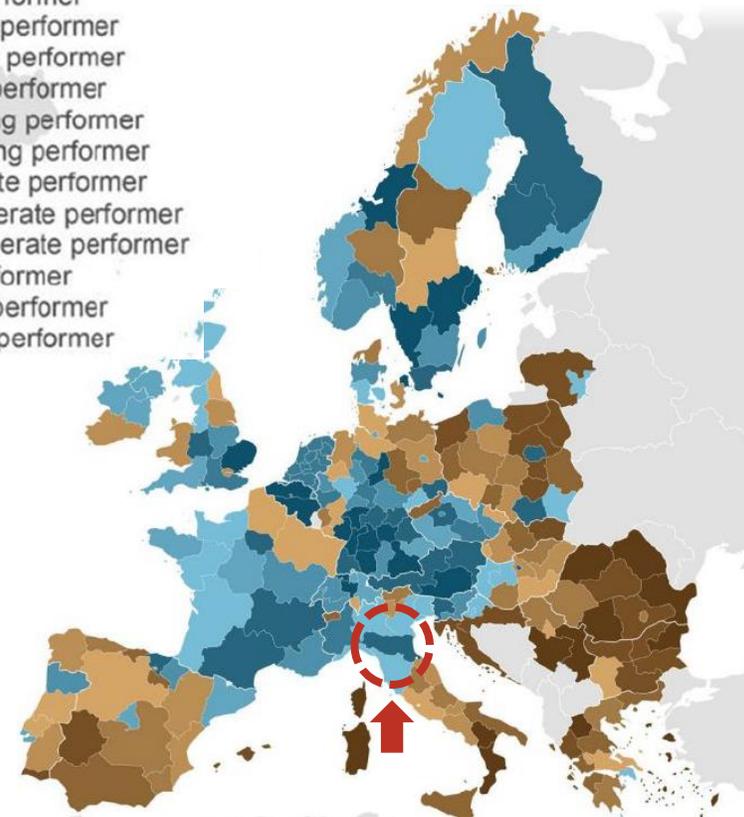
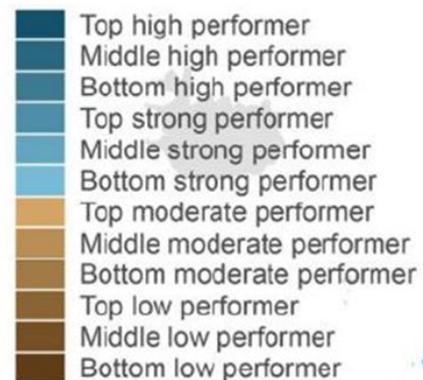


REGIONAL INDUSTRIAL COMPANIES WITH **STRONG INVESTMENTS IN R&D**

EMILIA-ROMAGNA «**HIGH PERFORMER**» IN EUROPE

EMILIA-ROMAGNA / EUROPE - R&D EXPENDITURE OF COMPANIES (% OF GDP)

EU Regional Innovation Scoreboard 2025 – Eurostat 2023

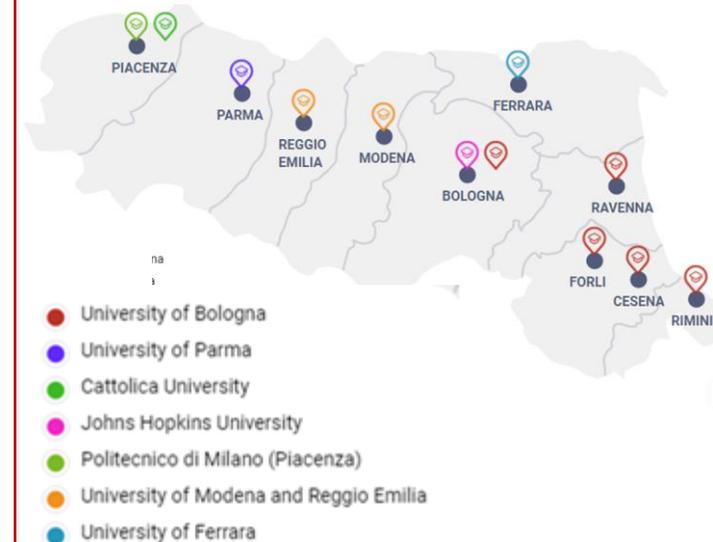


Regional innovation ecosystem

MAIN ACTORS

- **7 Universities with 194 thousand students**, including **4,611 PhD students** (RER, a.y. 2023/24).
In addition: the Bologna Business School, MUNER Motor Vehicle University, and the UNU-AI University of the United Nations (to be established in the future)
- **11 CLUST-ERs** including research centers, companies, training institutes
- **104 accredited Industrial research laboratories and innovation centers**, all accredited
- **DAMA Technopole** with top world supercomputers and data centres, including Leonardo, ECMWF, AI Factory IT4LIA
- **2 EU Agencies/Authorities** (EFSA, ECMWF)
- **35 Incubators and accelerators** belonging to the In-ER network
- **16 national research institutes**
- **27 hubs of ESFRI Research Infrastructures** (European Strategy Forum on Research Infrastructures)
- **2 Accelerators belonging to the CDP national network** (Industry 4.0 automotive) (Motor Valley, Forward Factory)
- **7 Higher Technical Institutes (ITS)** with 70 courses
- Member of the **European Partnership for Regional Innovation**
- **Affiliation to 70 European Networks and Partnerships**
- EIT Knowledge Innovation Communities (KIC): Co-location Centre in Bologna

REGIONAL UNIVERSITIES



CLUST-ER ASSOCIATIONS (PPPS)

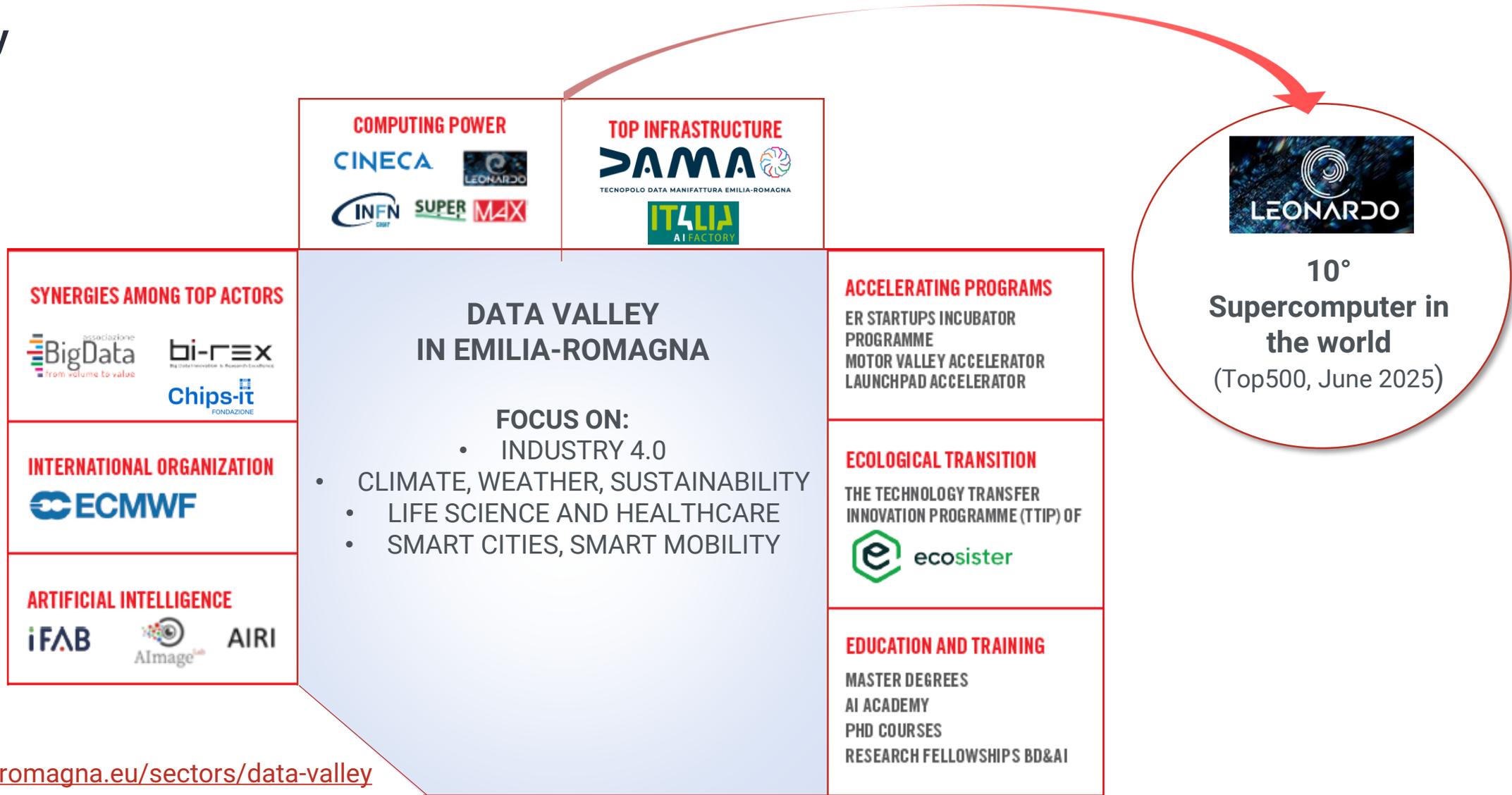
CLUST-ER ASSOCIATIONS (PPPS)

CLUST-ER MECH MECCATRONICA E MOTORISTICA mech.clust-er.it/en/	CLUST-ER AGRIFOOD AGROALIMENTARE agrifood.clust-er.it/	CLUST-ER BUILD EDILIZIA E COSTRUZIONI build.clust-er.it/	CLUST-ER GREENTECH ENERGIA E SOSTENIBILITÀ greentech.clust-er.it/	CLUST-ER CREATE CULTURA E CREATIVITÀ create.clust-er.it/	CLUST-ER HEALTH SALUTE E BENESSERE health.clust-er.it/	CLUST-ER INNOVATE INNOVAZIONE NEI SERVIZI innovate.clust-er.it/	CLUST-ER TOURISM TURISMO E TERRITORIO tourism.clust-er.it/	CLUST-ER URBAN ECONOMIA URBANA urban.clust-er.it/	BigData associazione from volume to value www.associazionebigdata.it	MUNER motorvehicleuniversity.com
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INDUSTRY LEVEL

anser
AeroNautics and Space in Emilia-Romagna
<https://www.anser-it.it/>

• Data valley

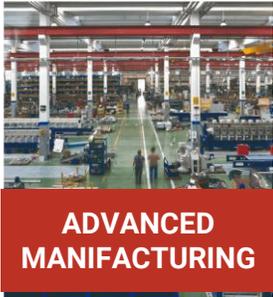


Find out more

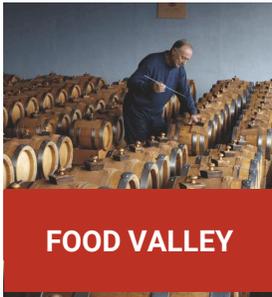
www.investinemiliaromagna.eu/sectors/data-valley

Emilia-Romagna valleys and sectors

From Piacenza to Rimini, from food processing to automotive design and manufacturing, there are plenty of world-class examples of specializations in the region: packaging machinery in Bologna and Parma; automotive design and manufacturing, agricultural machinery, oil hydraulics and electro-medical equipment from Modena to Bologna; ceramics in Sassuolo and Imola; food storage and cold chain systems in Romagna; ship building in Ravenna and the other maritime provinces. And many others.



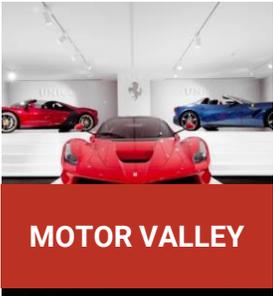
ADVANCED MANUFACTURING



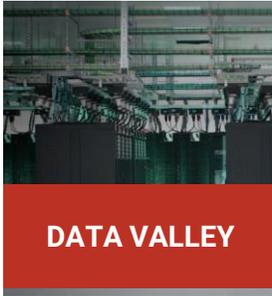
FOOD VALLEY



HEALTH AND WELLNESS VALLEY



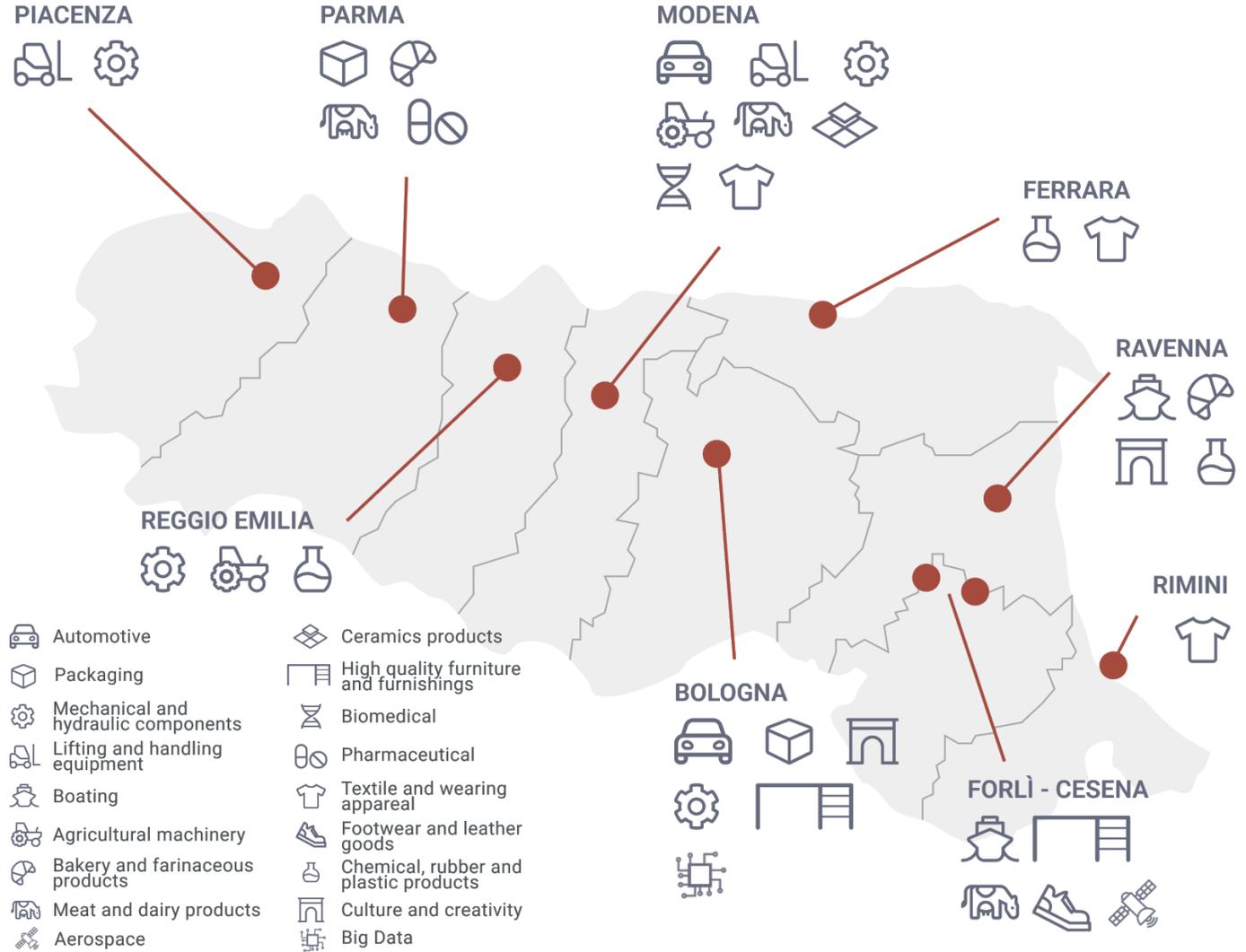
MOTOR VALLEY



DATA VALLEY

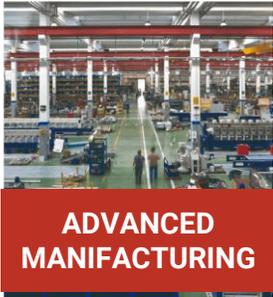


... and more

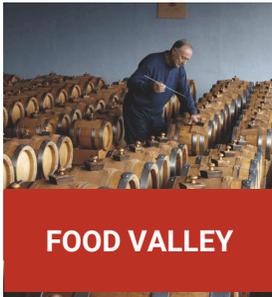


Emilia-Romagna: some brands

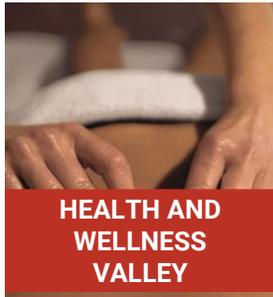
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ADVANCED MANUFACTURING



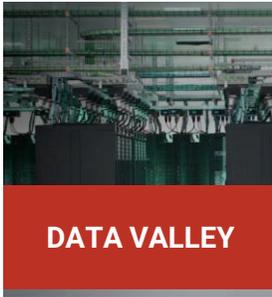
FOOD VALLEY



HEALTH AND WELLNESS VALLEY



MOTOR VALLEY



DATA VALLEY



... and more



Emilia-Romagna valleys and sectors (2)

387,188 REGIONAL COMPANIES	1.782.931 REGIONAL EMPLOYEES
Opendata Marche (Infocamere) 2025	

EXPORT 2024 83.6 billion euros	IMPORT 2024 48.6 billion euros
VARIATION 2010-2020	
+46%	+27%
VARIATION 2020-2024	
+35%	+43%
Source: Istat Coeweb Data processing by ART-ER	

Key sectors – Exports & imports

Value in euros - Istat Coeweb Data processing by ART-ER



* Including also agricultural machinery, tobacco, agrochemicals

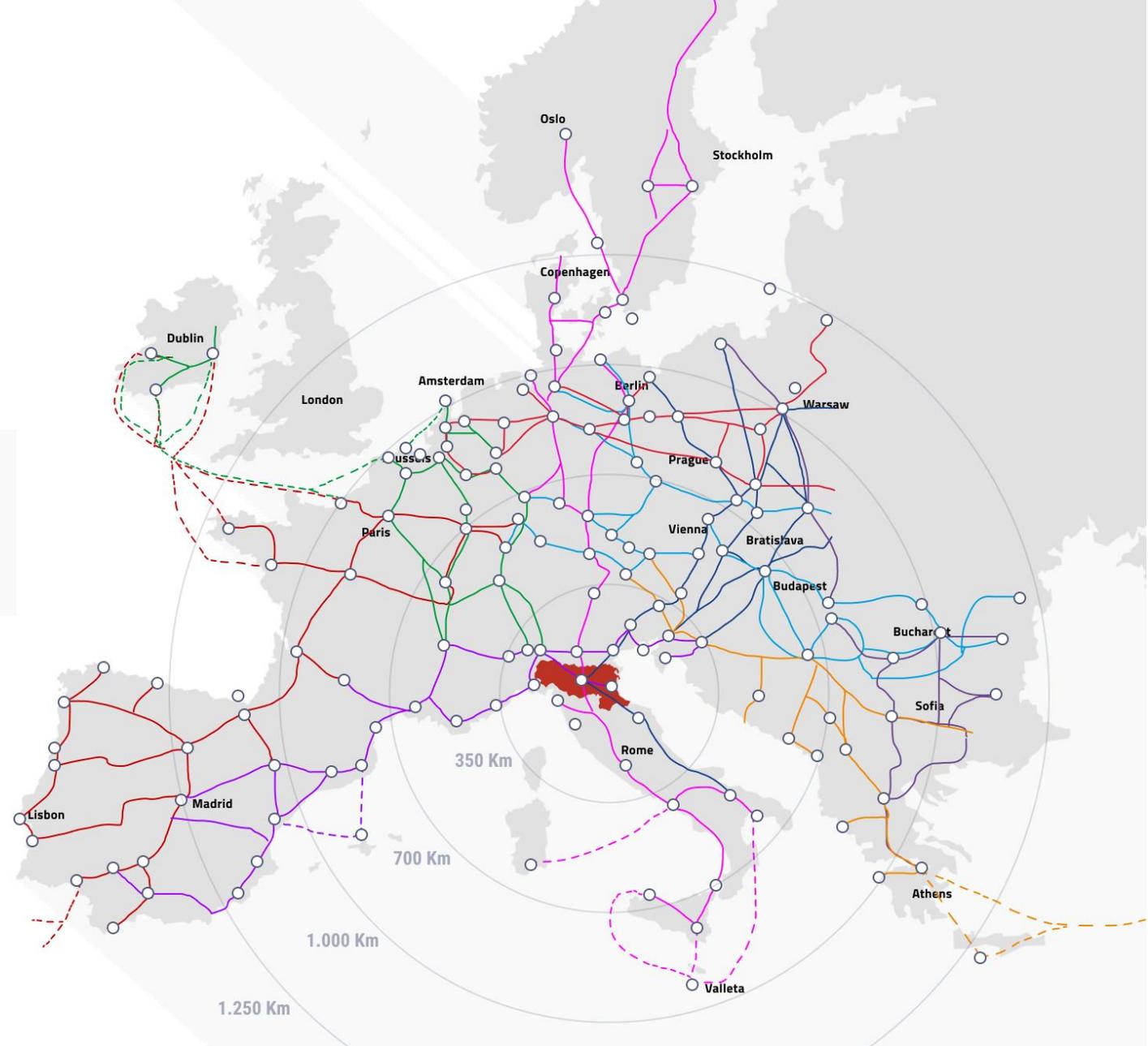
Some top specializations vs the national value

SUB-SECTORS	EXPORTS 2024 Values in million euro	% EMILIA-ROMAGNA VS NATIONAL VALUE
Other general-purpose machinery	9.373	27,5%
Motor vehicles	8.433	35,4%
Other special-purpose machinery	5.105	21,2%
General-purpose machinery	4.884	16,8%
Manufacture of wearing apparel, except fur apparel	4.568	20,0%
Manufacture of ceramic tiles and flags	4.047	92,0%
Manufacture of pharmaceutical preparations	2.310	4,6%
Manufacture of basic chemicals, fertilisers and nitrogen compounds, plastics and synthetic rubber in primary forms	2.126	12,3%
Manufacture of parts and accessories for motor vehicles and their engines	2.000	12,9%
Manufacture of other food products n.e.c.	1.991	15,6%
Processing and preserving of meat and production of meat products	1.886	39,0%
Manufacture of agricultural and forestry machinery	1.797	35,4%
Manufacture of plastic products	1.630	11,1%
Manufacture of dairy products	1.518	24,0%
Manufacture of tubes, pipes, hollow profiles and related fittings, of steel	1.501	21,5%

Logistics infrastructures (1)

Trans-European Transport Corridors

- | | | |
|---|--|---|
| ■ SCANDINAVIAN - MEDITERRANEAN | ■ MEDITERRANEAN | ■ BLATIC - ADRIATIC |
| ■ ATLANTIC | ■ NORTH SEA - MEDITERRANEAN | ■ ORIENT / EAST-MED |
| ■ RHINE - ALPINE | ■ RHINE - DANUBE | ■ NORTH SEA - BALTIC |



Logistics infrastructures (2)

INTERNATIONAL AIRPORTS

4 major hubs: “Marconi” airport in Bologna (the main regional hub <http://www.bologna-airport.it/en/>), Parma, Rimini and Forlì
 Other airports in the surrounding area: Milano Linate, Malpensa, Bergamo (67-120-109 km from Piacenza), Verona (70 km), Firenze (45 km)

PORTS

Ravenna port (www.port.ravenna.it/home-en/)
 Other ports in the surrounding area: Genova (140 km), Porto Marghera -Venice (130 km) , Livorno (170 km)

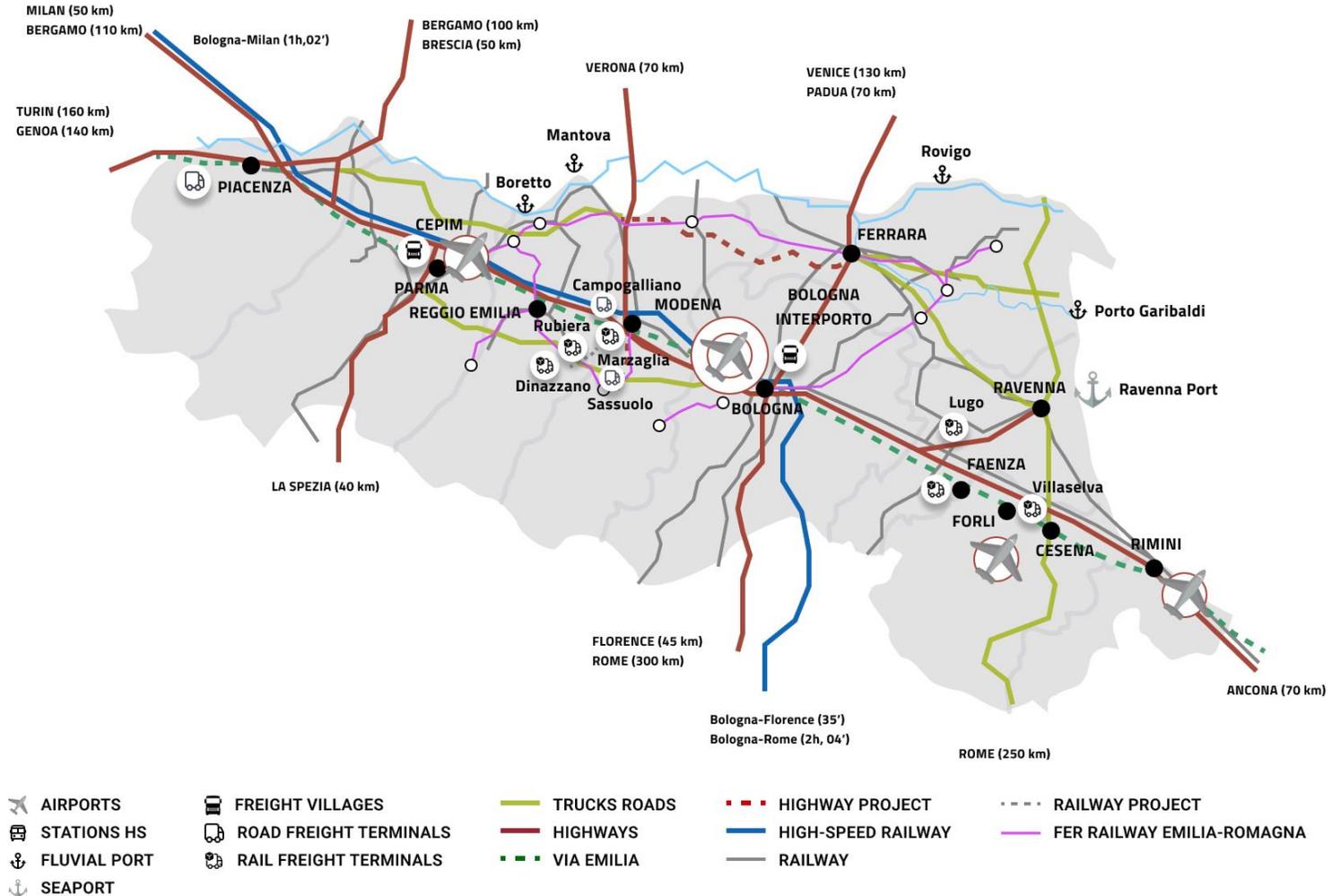
HIGH-SPEED TRAINS connect the region with major cities
 E.g.: Bologna – Milan (1h 06’), Florence (39’), Rome (2h 24’), Naples (3h 36’), Turin (2h27’)

MAIN INFRASTRUCTURES

Via Emilia (the road cross-cutting the region from Rimini to Piacenza)

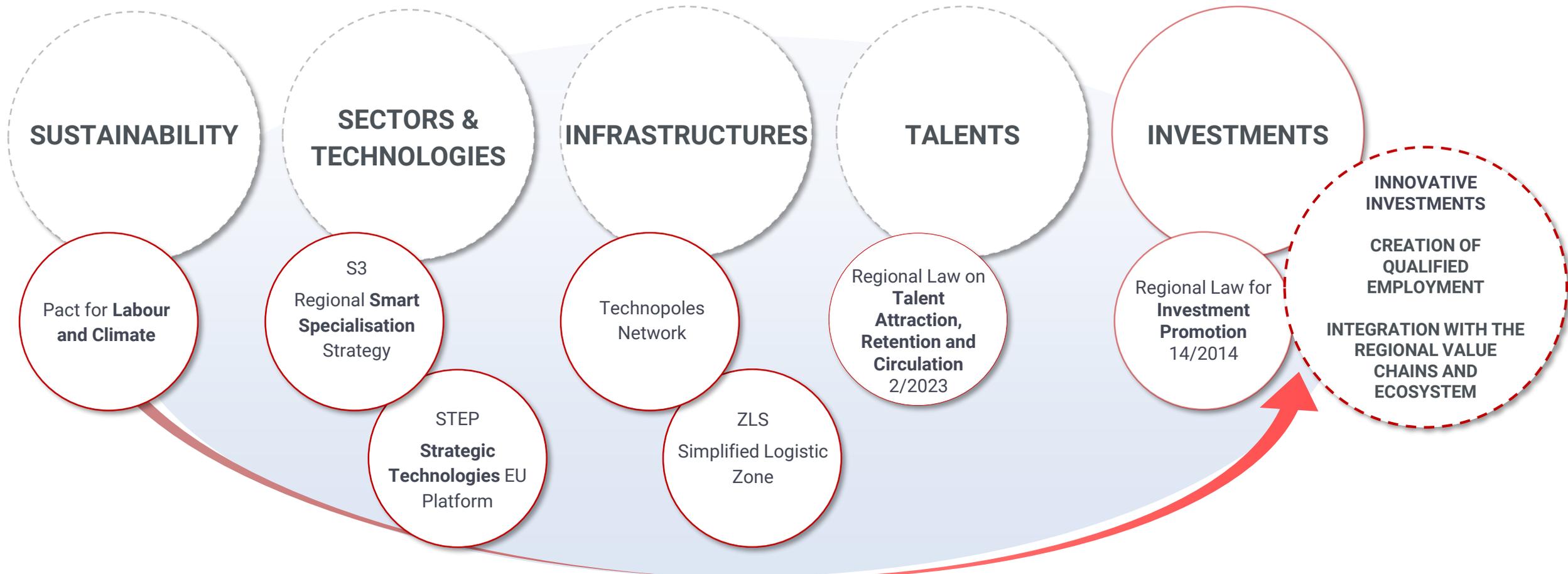
FREIGHT VILLAGES AND INTERMODAL TERMINALS

Examples of tob hubs in Bologna, Parma and Piacenza. See map for wider representation



Incentives and facilitation

• **Regional vision and strategy for investment promotion**



• Regional financial incentive (1)

A specific law to promote investments
REGIONAL LAW FOR THE PROMOTION OF INVESTMENTS IN EMILIA-ROMAGNA
 R.L. no. 14/2014



Main tool:
AGREEMENT FOR THE SETTLEMENT AND DEVELOPMENT OF ENTERPRISES
 to be signed by the Regional government, the investor local bodies and other stakeholders involved in the investment.

Not only grants:

- **TIMING OF PROCEDURE**
- **RELATIONSHIPS WITH LOCAL BODIES**



ONE PROCEDURE FOR DIFFERENT TYPES OF ACTION

TYPE OF ACTIONS that can be financed

- **R&D - Research and development (mandatory)**
- Research/Testing/Experimentation facilities
- Energy from renewable sources
- Human resources: hiring of high-skilled employees (only for MSMEs)
- New productive investments related to the industrial, digital and green transition**

** **MSME'S**: only for companies not already settled in the region before the data of publication of the call. **Large companies**: only in assisted areas

MINIMUM REQUIREMENTS (call for proposals published in 2023)

	Large companies	MSMEs
Investment in R&D	2 million euros	1.5 million euros
Additional employees	20 Of which at least 30% have to be graduated	15

- Regional financial incentive (2)

REGIONAL LAW FOR THE PROMOTION OF INVESTMENTS IN EMILIA-ROMAGNA (R.L. no.14/2014)

AGREEMENTS FOR THE SETTLEMENT AND DEVELOPMENT OF ENTERPRISES

RESULTS OF 7 CALLS FOR PROPOSALS FROM 2016 TO 2023

No. investment programs	No. new jobs	No. new researchers
96	Over 3,900 already hired	700
Amount of public grants	Total amount of investments	R&D Centres
About 150 million euros	About 400 million euros	18

SOME COMPANIES ALREADY SUPPORTED



FOREIGN COMPANIES SUPPORTED BY THE REGIONAL AGREEMENT INCLUDE:

Lamborghini (DE), Ducati (DE), AVL (AU), Newcleo (UK), Meta System Spa (DE), FEV (DE), YNAP (CH), CPC (JP), B.BRAUN (DE), JMA Wireless (USA), Cooltech (DE), System Logistics (DE), Spectrum Medical (Ex Qura, UK)

• Some of the most important FDIs in Italy in recent years landed in Emilia-Romagna



What: Smart factory producing new URUS model.
Cor Tauri investment in 2023-2024
Sector: automotive
Regional agreement and national incentives



What: R&D centre (development, simulation and testing)
Sector: powertrain systems
Regional Agreement



What: R&D centre
Sector: high-performance low-power microprocessors
Regional facilitation



What: New manufacturing plant, Institute for Manufacturing competences, further expansions in 2023
Sector: electric cigarettes (IQOS)
National incentives/ Regional facilitation

AND MANY OTHERS



What: Expansion in 2023
Sector: automotive, Carbon Fiber Reinforced Polymer, composite component for hybrid and electric mobility.
Regional and national incentives



What: new Drive Technology Center in 2023
Sector: industrial automation
Regional facilitation



What: new engineering center in 2023
Sector: industrial metal 3D printing machines
Regional facilitation + partnership

5° large region in Europe for FDI Strategy
(European Regions and Cities of the Future 2025 – FDI Division of the Financial Times)



• Contact point

investinemiliaromagna@art-er.it

+39 051 6450412 +39 051 6450490 +39 051 6450429

The regional contact point offering support in each step of the investment is managed by ART-ER, the regional development agency, on behalf of the regional government

MAIN ACTIVITIES (free of charge)

- Providing information on the regional economic system
- Location scouting
- Supporting investors in applying to regional and national incentives
- Integrating investors with public and private stakeholders
- Organizing promotion activities (missions, b2b, meetings, etc.) in Emilia-Romagna and abroad



www.investinemiliaromagna.eu



realestate.investinemiliaromagna.eu



Attractiveness Research Territory

Mission: to foster the region's sustainable growth by developing innovation and knowledge, attractiveness and internationalisation of the regional system

INVEST IN EMILIA-ROMAGNA TEAM



Sabino Alvino



Gianandrea Esposito



Celeste Pacifico

Focus Emilia-Romagna / USA

• US investors in Emilia-Romagna

- **220 companies**
- **11.9 billion euros**
- **> 23 thousand employees**

United States are one of the main areas of origin of foreign investors in Emilia-Romagna.

There are about **220 companies*** in the region that have a global reference shareholder (Global Ultimate Owner) based in the USA, with an **aggregate turnover of about 11.9 billion euros and over 23 thousand employees**

(source: Aida Bureau Van Dijk, data processed by ART-ER referring to 2023-24 balance-sheets).

* with turnover > 1 million euro

SOME OF THE MAIN US INVESTORS IN THE REGION ARE:

- Philip Morris International,
- Mohawk Industries,
- Hanesbrands,
- Amazon,
- Medtronic,
- TransMedics
- Sherwin Williams,
- Caterpillar,
- Titan International,
- Celanese Corporation,
- Baxter International,
- Dana,
- Snap-On,
- Crown Holdings,
- Ingersoll Rand,
- Manitex International,
- Nordson Corp,
- Marc Smith Herzstein,
- Bolzoni Auramo,
- L3harris Technologies,
- Terex Corp,
- Dover Corp.
- Ppg Industries,
- Borgwarner,
- Regal Rexnord Corporation,
- Mr Ronald O Perelman,
- John Bean Technologies Corp,
- Agco Corp,
- Rice Lake Weighing Systems,
- Middleby Corp,
- Cabot Corp,
- The Sokoloff Family Trust,
- Corteva,
- Kemin Industries,
- Matthews International Corp,
- Haas Formula,
- Air Logic Power Systems,
- Archer Daniels
- Midland Company,
- Boyd Laconia



• US investors in Emilia-Romagna – Success stories



PHILIP MORRIS
INTERNATIONAL

Philip Morris International (PMI) announced in 2014 a 500 million Euros greenfield investment in Bologna for the production of iQos. The plant has been completed ahead of schedule in 2015. In 2021, PMI inaugurated the new **Center for Industrial Excellence**, the largest in the world of PMI with respect to industrialization, process innovation, engineering and sustainability. The new Center was part of a broader investment plan for Italy amounting to around 600 million euros over three years

Baxter

The **Baxter** production plant in Medolla – in the province of Modena - represents one of the reference centers for the Research & Development and the production of Dialysis Systems. **The plant is part of the Mirandola Biomedical District.**

In 2018 the multinational selected the Medolla site for the creation of a global center of excellence for the production of technologically advanced medical devices for renal therapies.

 **TransMedics®**

NEW

TransMedics - U.S. group specializing in organ transplant technologies - chose the biomedical district of Mirandola, in the province of Modena, as its European hub. The new facility will be dedicated to the development and production of the Organ Care System (OCS), a portable perfusion technology approved by the Food and Drug Administration (FDA) for lung, heart, and liver transplants.

The investment was presented during a press conference in Mirandola on April 16, 2025.

The full-scale investment plans for the hiring of approximately 50-100 highly qualified employees.

• Emilia-Romagna companies in US

- **550 Emilia-Romagna companies invested in US**
- **1,044 US companies are controlled by Emilia-Romagna firms**

United States are one of the main areas of destination for investments of the Emilia-Romagna companies. **550 companies in Emilia-Romagna invested in US, controlling 1,044 companies.**

(source: Aida Bureau Van Dijk, data processed by ART-ER referring to 2023-24 balance-sheets).

SOME OF THE MAIN EMILIA-ROMAGNA COMPANIES THAT INVESTED IN US:

1. Ferrari
 2. Barilla
 3. Chiesi Farmaceutici
 4. Inalca
 5. I.M.A. Industria Macchine Automatiche
 6. Yoox Net-a-porter Group.
 7. Granarolo
 8. Alfasigma.
 9. Ferretti
 10. Bonatti
 11. Max Mara.
 12. Parmalat
 13. Sacmi.
 14. Unigra'
 15. Ducati Motor Holding
 16. Impresa Pizzarotti & C
- Conserve Italia
 - Caseifici Granterre
 - Maserati
 - Illumia
 - Mutti.
 - Smeg
 - Technogym
 - Marazzi Group
 - Bormioli Luigi
 - Cefla
 - Granlatte
 - G.D.
 - Scm Group
 - Kerakoll
 - Magni Telescopico Handlers
 - Argo Tractors S.P.A.
- E80 Group
 - Orogel
 - Datalogic
 - Marchesini Group
 - Italia Alimentari
 - Florim Ceramiche
 - Panini
 - Sportswear Company
 - Sidel
 - Ask Industries
 - Crif
 - Comer Industries
 - Berco
 - Cantine Riunite
 - Sbe-varvit
 - Ceramiche Atlas Concorde

• Emilia-Romagna / USA

EXPORTS / IMPORTS – KEY FACTS

	VALUE IN MILLION EUROS (2024 provisional)	TREND 10 YEARS (2015-2024)	TREND 3 YEARS (2022-2024)	% OF THE REGIONAL TOTAL
EXPORT Emilia-Romagna to USA	10,482 million	+74%	+0.2%	12.5%
IMPORT Emilia-Romagna from USA	1,354 million	+55%	+24.8%	2.8%
BALANCE OF TRADE (Export - Import)	9,127 million			

EXPORTS / IMPORTS – KEY SECTORS

Sector	IMPORT 2024 (Value in euros)	EXPORT 2024 (Value in euros)
Mechanical Engineering	469,918,873	6,927,201,612
Agrifood (core sectors)	473,195,056	994,799,376
Health	166,411,204	875,539,479
Building and construction	12,870,556	743,440,532
Chemical products and plastic matters	105,757,382	377,195,231
Fashion	30,229,849	339,476,808
Agrifood (extended sectors)*	5,610,620	122,854,870
Other sectors	90,371,074	101,149,789

* Agrifood extended sectors include tobacco products, agrochemicals, agricultural machinery
 Source: Istat Coeweb 2024 provisional - Data processing by ART-ER • Created with Datawrapper

Source: Istat – Data processing by ART-ER

• Emilia-Romagna / USA

Top sectors for exports and imports

Source: Istat 2024 – Data processing by ART-ER

EXPORT 2024	EUROS	IMPORT 2024	EUROS
Motor vehicles	2,675,825,380	Non-perennial agricultural products	210,382,977
Other general purpose machinery	1,298,877,394	Beverages	171,533,674
Other special purpose machinery	803,652,952	Medicinal and pharmaceutical preparations	85,963,726
General purpose machinery	687,554,236	Other products of the first processing of steel	76,868,422
Medicinal and pharmaceutical preparations	640,577,787	Basic chemicals, fertilisers and nitrogen compounds, plastics and synthetic rubber in primary forms	69,552,019
Terracotta building materials	586,120,139	General purpose machinery	61,707,580
Parts and accessories for motor vehicles and their engines	250,808,938	Other general purpose machinery	60,826,563
Dairy products	234,069,686	Other special purpose machinery	55,669,574
Other chemical products	203,080,489	Electric motors, generators and transformers; electricity distribution and control apparatus	45,330,123
Other food products	200,680,447	Measuring, testing and navigation instruments and apparatus; watches and clocks	37,004,103
Articles of clothing, excluding fur clothing	166,863,691	Processed and preserved meat and meat products	33,558,095
Processed and preserved meat and meat products	160,787,014	Products of petroleum refining	31,363,721
Ships and boats	160,497,212	Medical and dental instruments and supplies	27,368,095
Other transport equipment n.e.c.	159,896,780	Wiring devices	27,323,955
Beverages	147,723,183	Basic pharmaceutical products	26,397,254
Metal forming machinery and other machine tools	145,252,578	Pulp, paper and paperboard	24,257,104
Agricultural and forestry machinery	119,729,132	Vegetable and animal oils and fats	20,546,246
Bakery and farinaceous products	117,863,831	Perennial crops products	18,119,358
Medical and dental instruments and supplies	101,071,856	Irradiation equipment, electromedical and electrotherapeutic apparatus	18,106,350



• Emilia-Romagna / USA - International agreements/programs

A selection of initiatives of collaboration between Emilia-Romagna and USA

California e Silicon Valley

- 14 June 2019 - Declaration “Regions for global sustainable development”
- 17 May 2024 - Agreement for the exchange of knowledge, experiences and best practices in the fields of mitigation and adaptation to climate change.
- Business Match - Program to connect companies with Corporate Investors and potential partners/buyers in Silicon Valley

New York

- Agreement with the Italian Scientists & Scholars In North America Foundation in the USA ISSNAF (<https://www.issnaf.org/>)

Pennsylvania

- June 2022 - Pact for innovation that opens up opportunities in the sectors: life sciences and pharmaceuticals, advanced manufacturing, agri-food
- Bridging Innovation Program – Gene&Cell Therapy – Pennsylvania 2022, promoted by the Emilia-Romagna Region and ART-ER, dedicated to businesses, startups and regional research laboratories participating in ClustER Health

Houston

- March 2023 - Collaboration with Axiom to strengthen opportunities of collaboration in the sectors of the space economy and life sciences

Boston

- 2021 - Bridging Innovation Program - Digital Health

Verificare integrazioni

Invest in Emilia-Romagna



Invest in Emilia-Romagna

Selecting Italy 2025

Trieste

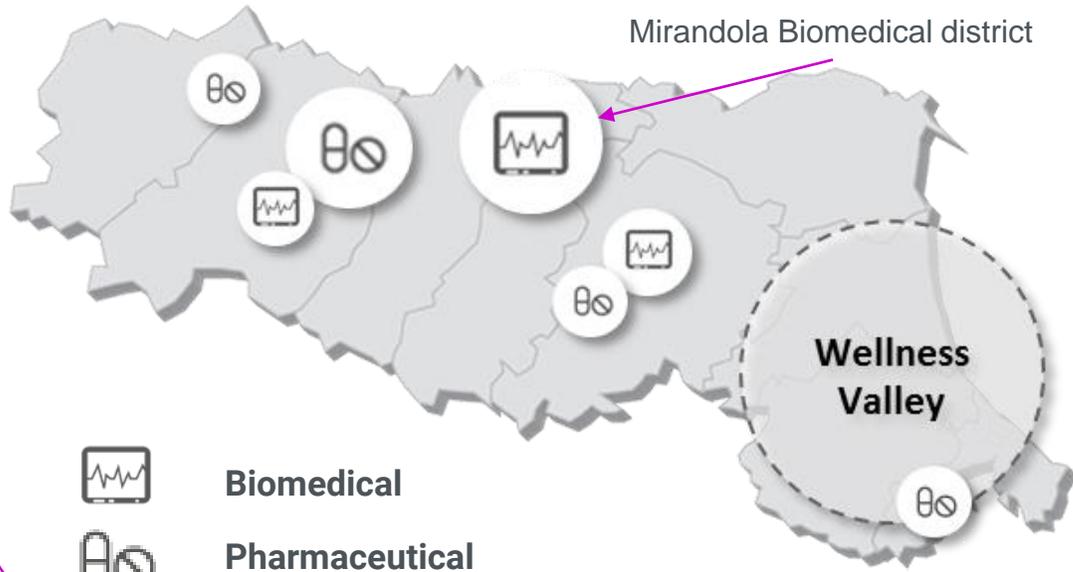
November 4-5, 2025

www.investinemiliaromagna.eu



• Health and Wellness valley - overview

HIGH CONCENTRATION OF EMPLOYEES



137.7K employees
33.2K local units

(Source: Infocamere, 2023 – integrated with Istat Asia)

4.75 bln € export
1.86 bln € import

(Source: Istat Coeweb 2024)

SOME BRANDS

BIOMEDICAL



PHARMACEUTICAL



WELLNESS



PACKAGING



And many others

• The Health and Wellness valley – Ecosystem

ASSOCIATIONS / CLUSTERS

- **Clust-ER Health**, Health and Wellbeing - <https://health.clust-er.it> - The Clust-ERs are communities of public and private entities (research centres, companies, training institutions) who share ideas, skills, tools, resources to support the competitiveness of the most relevant production systems in Emilia-Romagna.
- **EIT Health** - community of innovators created to improve the lives of people and patients by connecting world-class companies, research and education institutions and organizations across Europe. Among the associated partners ART-ER.

SCIENTIFIC INSTITUTES OF EXCELLENCE (IRCCS)

- **IRCCS Orthopedics** - Bologna - Rizzoli Orthopedic Institute
- **IRCCS Neurology** - Bologna - ISNB
- **IRCCS Oncology** - Reggio Emilia - Meldola (FC) - IRST
- **IRCCS Surgery** - Bologna - Sant'Orsola Polyclinic

MAIN INTERNATIONAL TRADE FAIRS

- **EXPOSANITÀ**
- **COSMOPROF**
- **COSMOFARMA**
- **RIMINI WELLNESS**
- **EXPODENTAL**
- **SANA**

HIGH TECHNOLOGY NETWORK

- **BIOPHARMANET-TEC** - Interdepartmental Center for the Innovation of Health Products
- **CIDSTEM** - Interdepartmental Center for Stem Cells and Regenerative Medicine
- **CIRI LIFE SCIENCES** - Interdepartmental Center for Industrial Research CIRI Life Sciences and Health Technologies
- **COMT** - Center for Molecular and Translational Oncology
- **IRET ETS FOUNDATION** - The eye of knowledge on the brain
- **IRST-HTN LAB** - Laboratorio di Bioscienze
- **RAMAZZINI INSTITUTE** - Ramazzini Institute, non-profit Social Cooperative
- **LTTA** - Laboratory for Advanced Therapeutic Technologies
- **Rizzoli RIT** - Rizzoli Research, Innovation & Technology Department
- **TPM - TECNOPOLO MIRANDOLA "Mario Veronesi"** - Scientific and Technological Park, Innovative Materials and Applied Research of Mirandola

• The Health and Wellness valley

The regional companies in the Health and Wellness industries represent a very dynamic and competitive sector, also connected to quality of life, hospitals and clinics renowned for high quality services.

The HEALTH cluster in Emilia-Romagna

Sectors	Companies (Local Units)	Employees
Manufacture		
Biomedical products	1679	10308
Pharmaceutical products	146	4654
Well-being products	649	3398
Total health care industry	2,474	18,360
Trade		
Wholesale trade	3152	7922
Retail trade	4972	14172
Total trade	8,124	22,094
Services		
Wellbeing and other services	2612	6333
Healthcare and social care	11643	23806
Total services	14,601	31,504
Total	33,160	137,745

Source: Infocamere 2023 - * Integrated by Istat ASIA 2021 - Data processing by ART-ER

SOME TOP COMPANIES

Biomedical / Electromedical

- **Medtronic (USA)**
- **Baxter (Gambro Dasco / Mortara Instrument) (USA)**
- B.Braun Avitum
- Fresenius
- GVS
- Haemotronic
- Otto Bock
- Barbieri
- Eurosets
- HMC premedical
- Medica
- Sidam
- Spectrum Medical
- Plastod
- Spencer Italia
- **Sterigenics (USA)**
- Technogym
- Menarini Silicon Biosystem
- **TransMedics (USA).**

Pharmaceutical / Advanced therapies

- Chiesi Farmaceutici
- Alfasigma
- GSK
- Doppel Farmaceutici
- Valpharma
- Opocrin
- Fatro
- C.O.C. Farmaceutici (Content Group)
- Acme
- **Kemin (USA)**
- Evotec
- Miltenyi
- Holostem
- Biogenera
- Evotec.

Packaging

- Ima
- Coesia Group (including G.D.)
- Marchesini Group
- G.B:

• The Health and Wellness valley

SOME TOP COMPANIES

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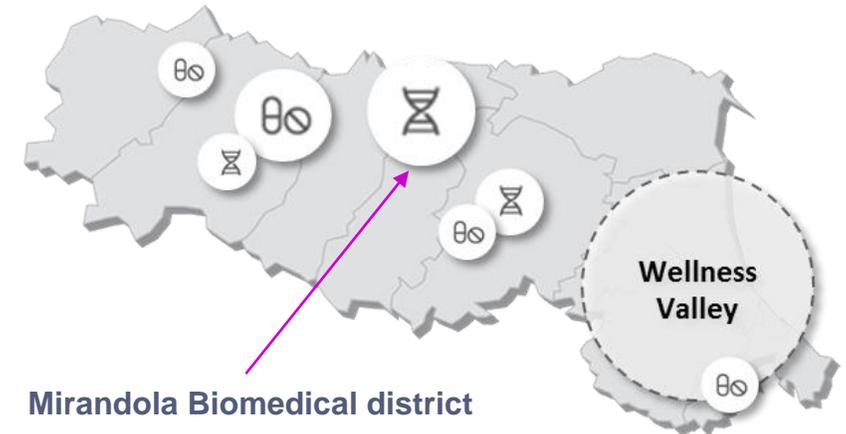
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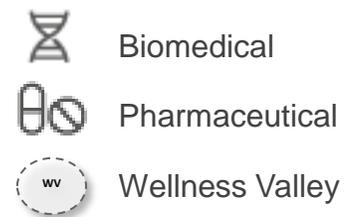
Packaging

- Ima
- Coesia Group (including G.D.)
- Marchesini Group
- G.B:

HIGH CONCENTRATION OF EMPLOYEES



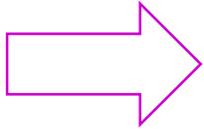
Mirandola Biomedical district



- **The Health and Wellness valley – Talent pool**

6,844
No. Graduates in 2023
in Emilia-Romagna in degree
courses related to Health and
Wellbeing

*(source MIUR - Data processing: ART-ER)
 Data consider only 4 universities: Bologna,
 Ferrara, Modena and Reggio Emilia, Parma.*



Degree courses	No. Graduates in 2023
Artificial Intelligence	79
Audioprotestist	6
Biodiversity and evolution	29
Bioinformatics	17
Biological /biomedical / biomolecolar sciences	651
Biology	285
Biomedical Engineering	149
Biomedical laboratory techniques	61
Biotechnologies	1133
Cardiocirculatory pathophysiology and cardiovascular perfusion techniques	9
Chemical/biochemical engineering	44
Chiropody	13
Dentistry / dental hygiene	108
Dietetics	35
Education/communication reletaed to life sciences	97
Genomics	31
Logopedy	73
Medical radiology technician	64
Medicine / Surgery	887
Neurophysiopathology techniques	7
Neuroscience	126
Nursing	1128
Obstetrics	47
Occupational therapy	16
Orthopedic technician	12
Orthotics / Ophthalmology	26
Pharmaceutical biotech/chemistry/applied sciences and pharmacy	584
Physiotherapy	207
Psychology	373
Rehabilitation	78
Sciences and techniques of preventive and adapted physical activities	306
Sciences of Health Professions	50
Veterinary	113

DA AGGIORNARE

• The Health and Wellness valley – Strategic sectors

EY analysis commissioned by Clust-ER Health, seven strategic sectors have been identified in the health and wellness landscape where the Emilia-Romagna region demonstrates distinctive and internationally relevant strengths.

****Pharma & ATMPs (Advanced Therapy Medicinal Products)****

Emilia-Romagna hosts some of Italy's leading pharmaceutical industries, among the top for research and innovation investments. Advanced therapies are a strategic asset, with scientific excellence and significant entrepreneurial initiatives. The region has dedicated research centers, clinical facilities, and GxP structures positioned in national and international networks. The first stem cell-based drug approved by the EMA was created by Holostem, a spin-off of the Center for Regenerative Medicine at the University of Modena and Reggio Emilia.

****Biomedical Technologies****

The biomedical sector represents an industrial excellence in Emilia-Romagna, thanks to the presence of numerous companies with strong national and international relationships. The Mirandola biomedical district is a world leader in the production of disposable plastic materials and electromedical devices. Innovative products such as the first artificial kidney and circuits for hemodialysis were developed in this district.

****Big Data & Digital Health****

Emilia-Romagna is considered the "European Data Valley" due to the presence of the Big Data Technopole in Bologna, an international digital hub hosting HPC infrastructures such as the Leonardo supercomputer. The region has the most comprehensive electronic health record database in Italy, collecting digital patient data for over 35 years.

****Orthopedics****

The orthopedic sector benefits from the presence of world-class companies and strong collaborations with universities and research centers at both European and international levels. The Rizzoli Orthopedic Institute was the first hospital in the world to create a custom 3D-printed prosthesis. The sector generates significant revenue and employs

****Neurosciences****

The neuroscience sector in Emilia-Romagna boasts significant infrastructure, including new laboratories and advanced equipment for research on neurodegenerative diseases, which have significantly contributed to the diagnosis and treatment of neurovascular disorders. Professor Giacomo Rizzolatti, from the CNR Neuroscience Institute in Parma, is globally renowned for the discovery of mirror neurons.

****Nutraceuticals****

The production of nutraceuticals has increased in recent years due to the growing focus on healthy lifestyles and disease prevention. Emilia-Romagna is among the regions with the highest number of nutraceutical-producing companies. Collaborations between universities, manufacturing companies, and technology parks ensure a promising future for the efficiency, quality, and safety of nutraceuticals developed in the region.

****Animal Health****

The veterinary drug market is competitive, and many pharmaceutical production sites are located in Emilia-Romagna (Fatro, ACME, Livisto, Chemifarma, etc.). The region's agro-food safety sector is a key application area, including vaccines and recovery plans for eradicating animal diseases. Emilia-Romagna hosts centers of excellence such as the Experimental Zooprophyllactic Institute of Lombardy and Emilia-Romagna and the Animal Production Research Center.

Invest in Emilia-Romagna



Invest in Emilia-Romagna

Selecting Italy 2025

Trieste

November 4-5, 2025

www.investinemiliaromagna.eu



• Aerospace in Emilia-Romagna

SOME TOP COMPANIES AND PLAYERS

HELICOPTERS/ AIRCRAFTS

- [CURTI](#)
- [ELYTRON AERONAUTICA](#)
- [FAMA' HELICOPTERS](#)

ADVANCED AND COMPOSITE MATERIALS

- [DALLARA COMPOSITI](#)
- [BERCELLA](#)
- [BUCCI COMPOSITES](#)
- [MAE](#)
- [NOVAC](#)

FASTENING ELEMENT AND STRUCTURAL COMPONENTS AND SYSTEM

- [POGGIPOLINI](#)

COMPONENTS IN TITANIUM, STEEL, ALUMINIUM

- [MATECAM](#)

CUBESATS

- [SITAEI](#)
- [CSHARK](#)
- [NPC SPACEMIND](#)

ENGINES

- [DIESELJET](#)
- [AERNOVA AEROSPACE](#)
- [LUCCHI R.](#)

PRINTED CIRCUITS BOARDS

- [CISTELAIER](#)
- [REDOX](#)

ADDITIVE MANUFACTURING

- [BEAMIT](#)
- [CRP TECHNOLOGY](#)

ADAS AND AUTONOMOUS DRIVING

- [HIPERT](#)

DRONES

- [DIFLY](#)
- [ITALDRON](#)
- [ZEPHYR](#)
- [CURTI](#)
- [NPC SPACEMIND](#) (VECTOR ROBOTICS)

SOLUTIONS IN SPACE APPLICATIONS

- [ADAPTRONICS](#)
- [HIGHFTECH](#)
- [NPC SPACEMIND](#)
- [NAUTILUS](#)
- [NOVAC](#)

and many more

EARTH OBSERVATION

- [MEEQ](#)
- [STUDIOMAPP](#)
- [GECOSISTEMA](#)

HEALTH, WELL-BEING AND FOOD FOR AEROSPACE

- [TECHNOGYM](#)
- [BARILLA](#)
- [GRUPPO VILLA MARIA](#)
- [gASTRONOMICA](#) (start-up)

VERIFICARE INTEGRAZIONI

- Aerospace in Emilia-Romagna

SOME TOP COMPANIES



VERIFICARE INTEGRAZIONI

• Aerospace in Emilia-Romagna

COLLABORATIVE ECOSYSTEM

- **ANSER** - Aeronautics and Space in Emilia-Romagna.
- **CICLOPE** - University of Bologna Centre for International Cooperation in Long Pipe
- **Clust-ER Mech** - FLY.ER value chain “avionics and aerospace”
- **Clust-ER Innovate, Clust-ER Health, Clust-ER Agrifood**
- **IR4I** - Innovation and Research in Aerospace/Aeronautics.
- **CINECA** - The largest Italian computing centre.
- **Forlì Aeronautical Technology Pole** - Facilities and laboratories dedicated to training, research, experimentation
- **Forum for the promotion of the regional aerospace cluster**, including universities, technopoles, research centres



VERIFICARE INTEGRAZIONI

PROJECTS/INITIATIVES WITH REGIONAL INVOLVEMENT

- Initiative supporting space economy collaboration in Houston
- **Mirror GOV SAT COM** (Innovative satellite system)
- **Mirror Copernicus** (innovative infrastructures)
- **I-CIOS** (Commercial In Orbit Servicing)
- Agreement between regional government and national air force
- Regional membership in **European network NEREUS**

Invest in Emilia-Romagna



Investment opportunities

Selecting Italy 2025

Trieste

November 4-5, 2025

www.investinemiliaromagna.eu



- **INVESTMENT OPPORTUNITIES**

- **DAMA Technopole**
- **Forlì Airport Hub**
- **Membranes Production Plant**
- **Biospac-ER Hub**



DAMA Technopole
Data Manufacturing
Emilia-Romagna
- Data Valley Hub -



TECNOPOLO DATA MANIFATTURA EMILIA-ROMAGNA

• Emilia-Romagna – Investment project: “Tower building inside the DAMA Technopole”

WHERE	DAMA Technopole in Bologna - https://www.damatecnopolo.it/en
PROJECT	The Tower building is a new construction to be built inside the Technopole DAMA, with a total surface of about 15,000 sq.m. The Tower will host offices, research and business centres consistent with the highly innovative aim of the Technopole.
ASSET CLASS	Innovation parks and advanced services
OPPORTUNITY FOR THE INVESTOR	Financial support for the construction; development and management of the building
ACTORS INVOLVED	Emilia-Romagna Regional government (owner of whole property)
AMOUNT and PROCEDURE	Over 50 million euro. The type of contract is “concession or surface right” . The procedure starts with the expression of interest
KEY FACTS	<p>The DAMA Technopole - Data Valley Hub is an international digital hub hosting:</p> <ul style="list-style-type: none">• Leonardo, top 10th supercomputer in the world (Top500, 06/2025), and other top supercomputers and data centres including ECMWF and INFN;• AI-UNU University of United Nations and AI Factory IT4LIA along with many other innovative actors• The Emilia-Romagna Region received several expressions of interest by companies worldwide interested in being located inside the Tower building.
CONTACT	Sabino Alvino and Roberto Righetti (investinemiliaromagna@art-er.it)

Find out more:



- Emilia-Romagna – Investment project + TITLE (Gallery)



• DAMA - Data Valley Hub

www.damatecnopolo.it/en

The DAMA Technopole - Data Valley Hub in Bologna is an international digital hub hosting **supercomputers including LEONARDO** - jointly funded by EuroHPC and CINECA on behalf of Italian Minister of University and Research - ranking 9th in the world (Top 500, Nov 2024). **AI-UNU University of United Nations** and **AI Factory IT4LIA** are also settling inside the Technopole.

Financed by Emilia-Romagna Region, EURO HPC, MAECI, MUR, POR FESR 2014-20



Inside the Technopole:

- CINECA / Leonardo supercomputer
- ECMWF data centre,
- INFN-CNAF - National Institute of Nuclear Physics data centre

To be hosted:

- **AI-UNU United Nation University**
- **AI Factory IT4LIA**
- **CHIPS-IT foundation**
- BI-REX - Competence Center Industry 4.0
- Bio-banks of the Rizzoli Institute of Bologna,
- CMCC - Euro-Mediterranean Center on Climate Change,
- ITALIAMETEO Agency
- ENEA - National Agency for New Technologies, Energy and Sustainable Economic Development
- IFAB - International Foundation Big Data and Artificial Intelligence for Human Development
- ART-ER Attractiveness Research Territory

Partners of the hub include:

- The regional universities of Bologna, Ferrara, Modena and Reggio Emilia, Parma,
- The research system (CNR - National Research Council of Italy, INAF - National Institute for Astrophysics),
- LEPIDA (the broadband network of the regional public administrations),
- the Municipality and the Metropolitan City of Bologna.

Forlì Airport hub



• Emilia-Romagna – Investment project: Forlì Airport Hub

WHERE	Forlì Airport (Forlì) - https://www.forli-airport.com/
PROJECT	Development of an Aerospace and Aviation innovative hub inside the Forlì Airport Hub. Main investment opportunities: <ol style="list-style-type: none">1. Development of Hangars for aircraft maintenance activities: 2 hangars to accommodate two B737 or A320 aircraft type; 1 hangar to accommodate up to 4 B737 or A320 aircraft type. Total GFA: 72,000 sq.m.2. Development of cutting-edge aviation and aerospace infrastructures. The initiative aims to establish an international aerospace innovation hub. Total GFA: 150,000 sq.m (for details, please see the specific slide)3. Development of housing solutions for students, employees and managers Total GFA: 5,000 sq.m.
ASSET CLASS	Advanced service, industry, logistics, housing
OPPORTUNITY FOR THE INVESTOR	Financial support for the construction; development and management only for the housing solutions
ACTORS INVOLVED	Forlì Airport, Municipality of Forlì, ENAC
AMOUNT	To be discussed
PROCEDURE	<ul style="list-style-type: none">Hangars and infrastructures: public tender for greenfield in concession for 30 +10 years.Housing solutions: Public tender for construction and management <p>Please note: For all projects - Building authorizations already provided by ENAC following Masterplan presented by Forlì Airport.</p>
CONTACT	Invest in Emilia-Romagna team (investinemiliaromagna@art-er.it), Stefano Pinetti (s.pinetti@forli-airport.com)

Find out more:

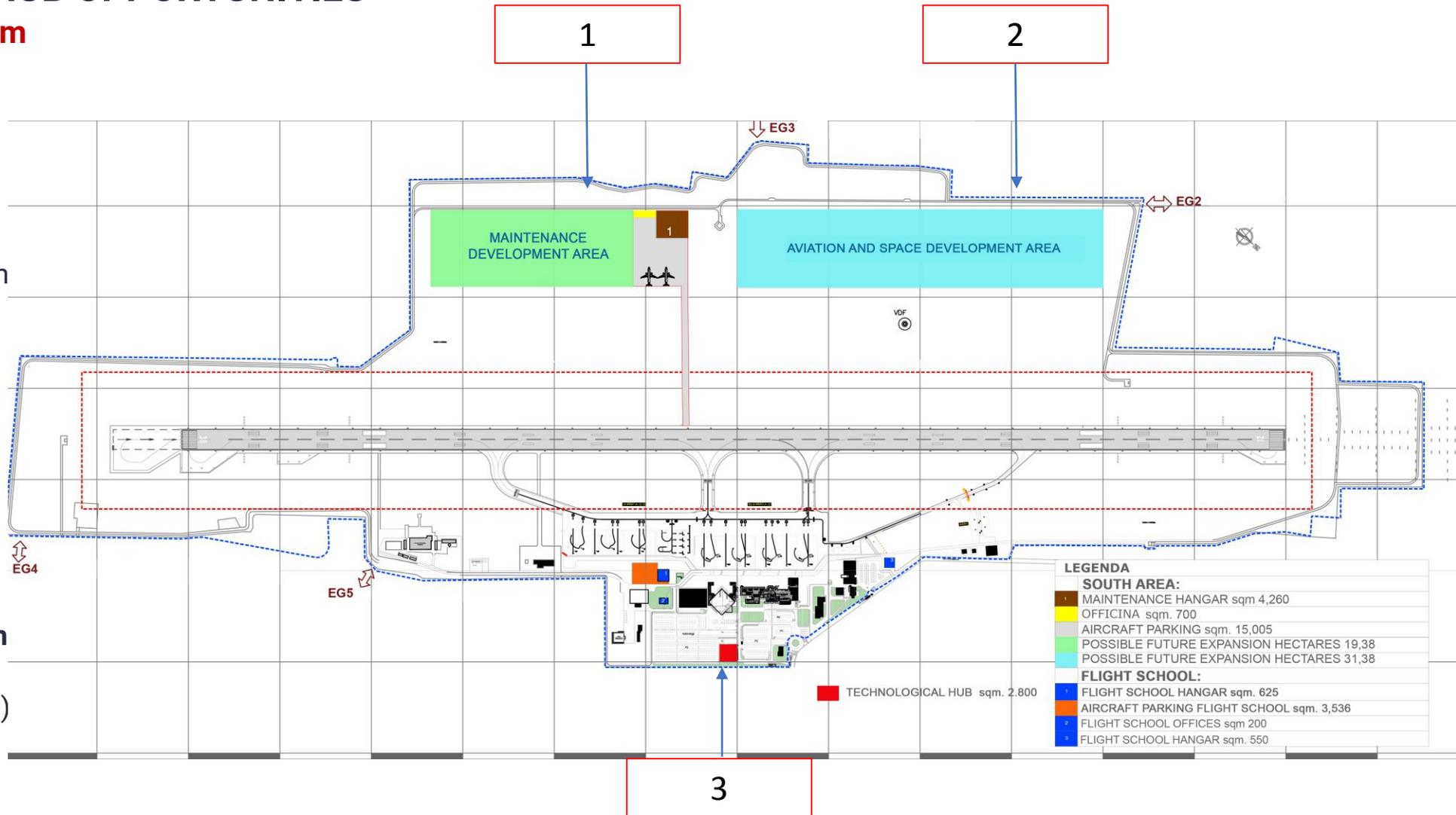


FORLÌ AIRPORT HUB OPPORTUNITIES

www.forli-airport.com

Possible development and expansion:

1. Hangar for aircraft maintenance activities (Total GFA: 72,000 sq.m)
2. HUB- Aviation and Aerospace activities / Orbital and suborbital flights (Total GFA: 150,000 sq.m)
3. Housing solutions for students, employees and managers (Campus) (Total GFA: 5,000 sq.m.)



• Aviation and Aerospace activities (details)

Total GFA: **150,000 + sqm**

Innovation, Future of Aviation and Aerospace

A 150,000 m² site is available in a strategic location, dedicated to the development of cutting-edge aviation and aerospace infrastructures. The area, granted under a 30-year + 10 renewable concession, is open to companies and investors committed to shaping the future of air and space operations, with ENAC construction permits already secured for immediate project initiation.

DEVELOPMENT OPPORTUNITIES

The initiative aims to establish an international **aerospace innovation hub**, focusing on:

- Suborbital and orbital flight: facilities for launches, testing, and space technology development;
- Unmanned Aircraft Systems (UAS) Operations: research, experimentation, and integration of autonomous systems;
- Satellites and satellite communications: development of advanced telecommunications, Earth observation, and navigation systems;
- Full motion aircraft and spacecraft simulators;
- Green energy innovation: electric aircrafts and hydrogen engines;
- Vertiport

WHY INVEST?

- Pre-approved infrastructure, reducing administrative delays and costs.
- Strategic location within a growing aerospace ecosystem.
- Institutional support and access to funding opportunities for technological innovation.

PROCEDURE

The site will be assigned through a public tender (**concession for 30 +10 years**), offering attractive conditions for financial and technology investors to establish a world-class aerospace center

Building authorizations already provided by ENAC following Masterplan presented by Forlì Airport.



Membranes Production Plant

Industrial plant to produce membranes
for medical devices in the heart of the

Mirandola MedTech District

• Emilia-Romagna – Investment project: Membranes Production Plant (1)

WHERE	In the heart of the Mirandola MedTech District . An area in province of Modena with more than 100 companies focused on the production of medical devices both active (equipments) and non-active (disposables).
SECTOR	Medical Technologies, Environment and sustainability, Food processing
SHORT DESCRIPTION	The investment project involves the construction of an industrial plant for the production of membranes designed for efficient dissolved gas control in liquids . The plant will scale up a pilot line developed by the TPM Research Center based on TIPS technology. These membranes are used in oxygenators, which play a key role in delivering ECMO (extracorporeal membrane oxygenation). This technology is of particular interest to manufacturing companies in the Mirandola MedTech District, as it aims to strengthen the district's industrial base, increase competitiveness, and enhance the quality of one of its flagship products. Furthermore, the same technology can be applied to the production of specialized membranes for other high-potential industrial sectors where their effectiveness has already been proven, such as CO ₂ capture, ultrapure water production for the pharmaceutical industry, and gas blending in carbonated beverages.



• Emilia-Romagna – Investment project: Membranes Production Plant (2)

ACTORS INVOLVED	<p>1. TPM, Science and Technology park for medicine (Research center) https://tpm.bio/en/ . Research center working closely with the companies of Mirandola MedTech District providing services in the development and performance verification of products and processes in the biomedical sector.</p> <p>2. Eurosets (company) https://www.eurosets.com/en/ . Eurosets is a global leader in the manufacturing and commercialization of devices for extracorporeal circulation (ECC). As part of the Gruppo Villa Maria S.p.A. one of Italy's largest private healthcare providers, Eurosets has established itself at the forefront of medical innovation. In recent years, the company has developed advanced, miniaturized devices that enable the delivery of ECMO (extracorporeal membrane oxygenation) treatment during patient transport. These technologies make it possible to stabilize critically ill patients with severe respiratory or cardiac conditions, even outside the hospital setting.</p>
OPPORTUNITY FOR THE INVESTOR	Eurosets wants to scale-up the Pilot Line, with the support of a financial partner, and realize an industrial plant able to satisfy its needs and look for new business opportunities related to the development of a technology able to provide efficient dissolved gas control in different industrial sectors.
AMOUNT	30 Million €
TARGET	Joint Venture
CONTACT	Sauro Vicini (sauro.vicini@health.clust-er.it), Giuliana Gavioli (giuliana.gavioli@tpm.bio)

BioSpac-ER Hub

Joint Research Centre on Materials and Bioelectronics for Health and Space



**CLUST-ER
HEALTH**
SALUTE E BENESSERE



Consiglio Nazionale delle Ricerche

Area territoriale di Ricerca di Bologna



**TECNOPOLO
BOLOGNA~CNR**
EMILIA-ROMAGNA

MISTER
SMART INNOVATION

Invest in Emilia-Romagna

www.investinemiliaromagna.eu

Regione Emilia-Romagna

ART-ER
ATTRATTIVITÀ
DI RICERCA
TERITORIO

• Emilia-Romagna – Investment project: BioSpac-ER Hub (1)

WHERE	Bologna, Research Area of the National Research Council.
SECTOR	Biomaterials, Bioelectronics, Space economy
SHORT DESCRIPTION	BioSpac-ER Hub is a Joint Research Centre dedicated to the development of advanced (bio)materials and bioelectronics for innovative applications in health and space. The center will focus on biosensors for physiological and neurological monitoring, including brain-machine interfaces, smart materials for biomanufacturing in vitro models, prosthetics and drug delivery, wearable sensor and radiation-shielding technologies for astronaut protection. These solutions, while crucial for space missions, also generate strong benefits on Earth. Neurological biosensors can enable advanced rehabilitation and human-machine interaction, wearable devices can improve remote healthcare, advanced prosthetic materials can enhance patient comfort and performance, and radiation-shielding innovations can be applied in medical imaging or nuclear safety. The center will thus bridge space research and terrestrial applications, driving innovation across both domains.
ACTORS INVOLVED	Clust-ER Health, National Research Council, Mister Smart Innovation
AMOUNT	10 Million €
OPPORTUNITIY FOR THE INVESTOR	The investor will gain direct access to the research hub, with the opportunity to leverage its research outputs.
TARGET	Research Organizations, Companies focus on aerospace, pharma and medtech sectors
CONTACT	Valentina Benfenati (valentina.benfenati@cnr.it)

- Emilia-Romagna – Investment project: BioSpac-ER Hub (2)



 **Consiglio Nazionale delle Ricerche**
Area territoriale di Ricerca di Bologna 

● **Contact point** ●

Invest in Emilia-Romagna

• Some of the most important FDIs in Emilia-Romagna supported in recent years



What: Smart factory producing new URUS model.
Cor Tauri investment in 2023-2024
Sector: automotive
Regional agreement and national incentives



What: R&D centre (development, simulation and testing)
Sector: powertrain systems
Regional Agreement



What: New manufacturing plant, Institute for Manufacturing competences, further expansions in 2023
Sector: electric cigarettes (IQOS)
National incentives/ Regional facilitation



What: R&D centre
Sector: high-performance low-power microprocessors
Regional facilitation

AND MANY OTHERS



5° large region in Europe for FDI Strategy
(European Regions and Cities of the Future 2025 – FDI Division of the Financial Times)



What: new Drive Technology Center in 2023
Sector: industrial automation
Regional facilitation



What: new engineering center in 2023
Sector: industrial metal 3D printing machines
Regional facilitation + partnership

• Contact point

investinemiliaromagna@art-er.it

+39 051 6450412 +39 051 6450490 +39 051 6450429

The regional contact point offering support in each step of the investment is managed by ART-ER, the regional development agency, on behalf of the regional government

MAIN ACTIVITIES (free of charge)

- Providing information on the regional economic system
- Location scouting
- Supporting investors in applying to regional and national incentives
- Integrating investors with public and private stakeholders
- Organizing promotion activities (missions, b2b, meetings, etc.) in Emilia-Romagna and abroad



www.investinemiliaromagna.eu



realestate.investinemiliaromagna.eu



Attractiveness Research Territory

Mission: to foster the region's sustainable growth by developing innovation and knowledge, attractiveness and internationalisation of the regional system

INVEST IN EMILIA-ROMAGNA TEAM



Sabino Alvino



Gianandrea Esposito



Celeste Pacifico