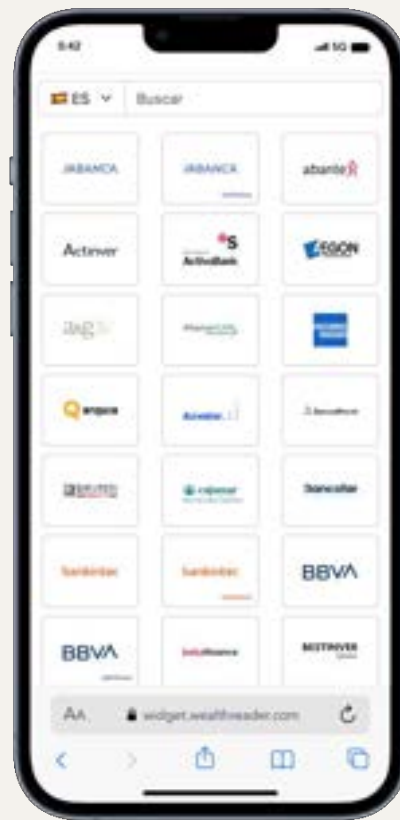




WEALTH  
READER



# Team

## David Lozano - CEO / CTO

Serial entrepreneur with more than 10 years of experience in technology development and banking aggregation start-ups.

Exit to Indra in 2019.



## Manuel Gnecco - COO

7 years leading fintech sales



## Cristina Muñoz - Legal Head

Legal expert in fintech.



## Problem and solution

PSD2 partially solves some use cases, others are completely neglected.

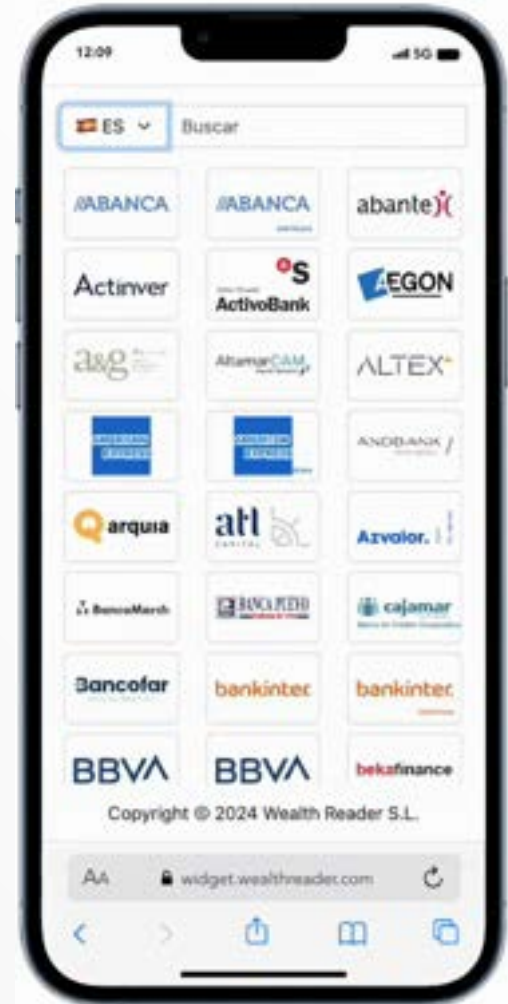
PSD3 possible solution, years away, only Europe.

Wealth Reader, already has this product, without geographical limits.



# Product

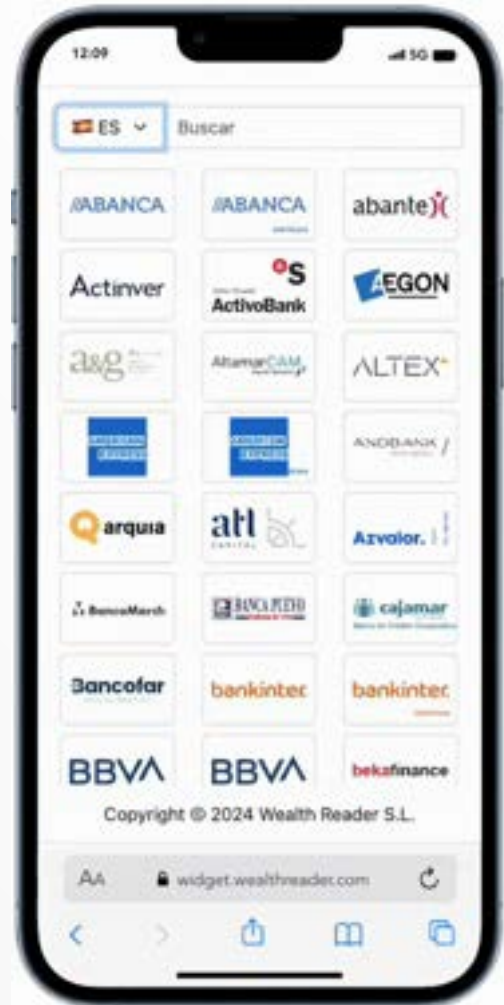
Bank Aggregation API standardising  
access to investment products



# What makes us different



Maximum connection efficiency and data quality



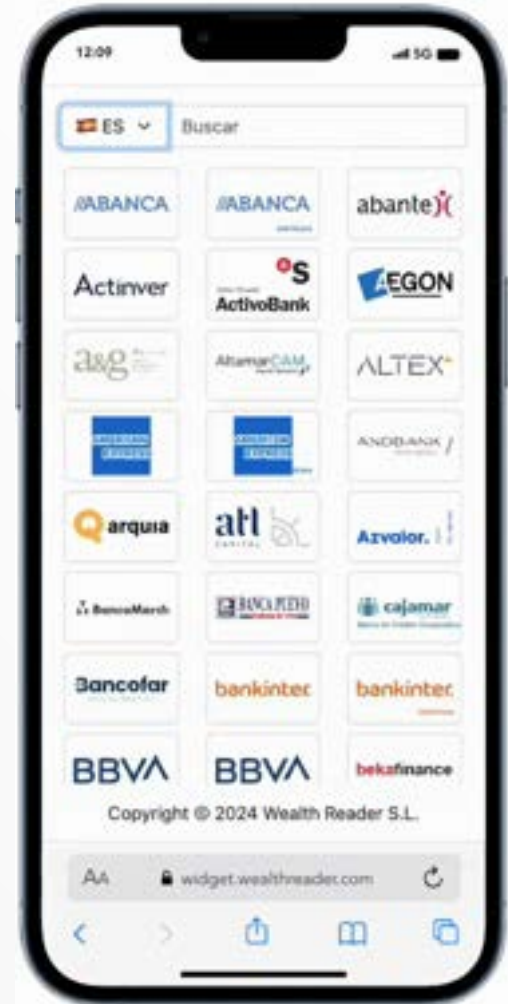
# What makes us different



Maximum connection efficiency and data quality



The most demanding SLAs in the market



# What makes us different



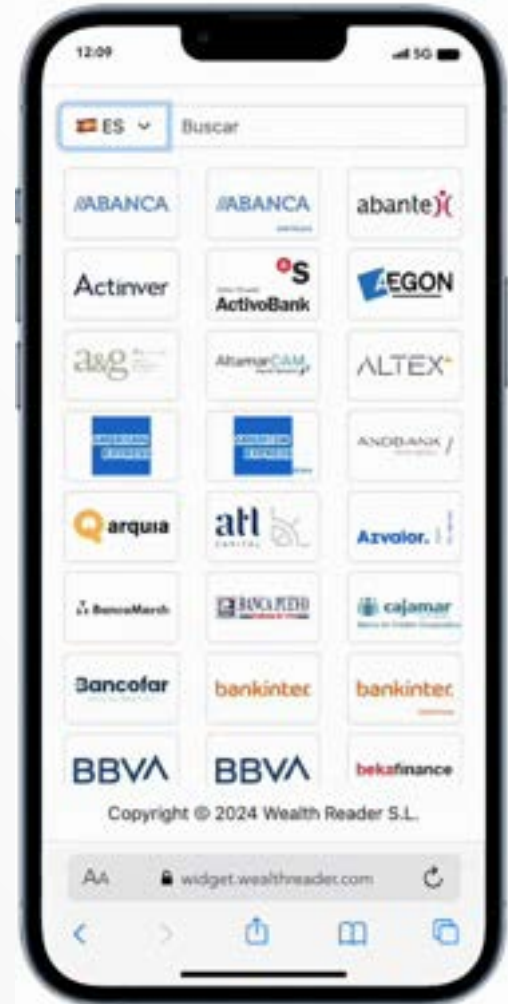
Maximum connection efficiency and data quality



The most demanding SLAs in the market



Fastest development on the market:  
1 connector = 1 week



# Use Cases and References

**0%**

From 30% rejection to 0%

**//ABANCA**



**TRANSFERS**

**100%**

Connected entities

**UNIDESYS**  
FINANCIAL TECH ∞

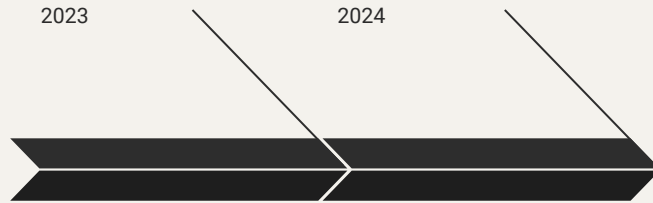


**MULTI-CUSTODIA  
N  
REPORTING**





# Wealth Reader's growth and achievements

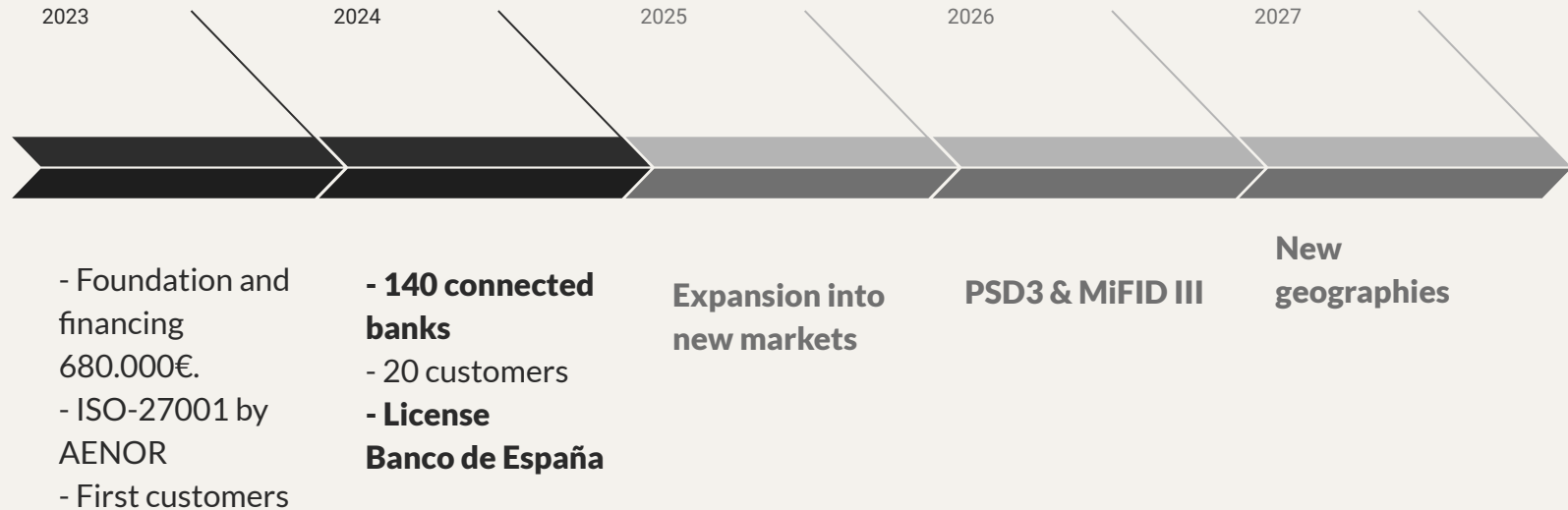


- Foundation and financing 680.000€.
- ISO-27001 by AENOR
- First customers

- **140 connected banks**
- 20 customers
- **License Banco de España**



# What are we going to do?

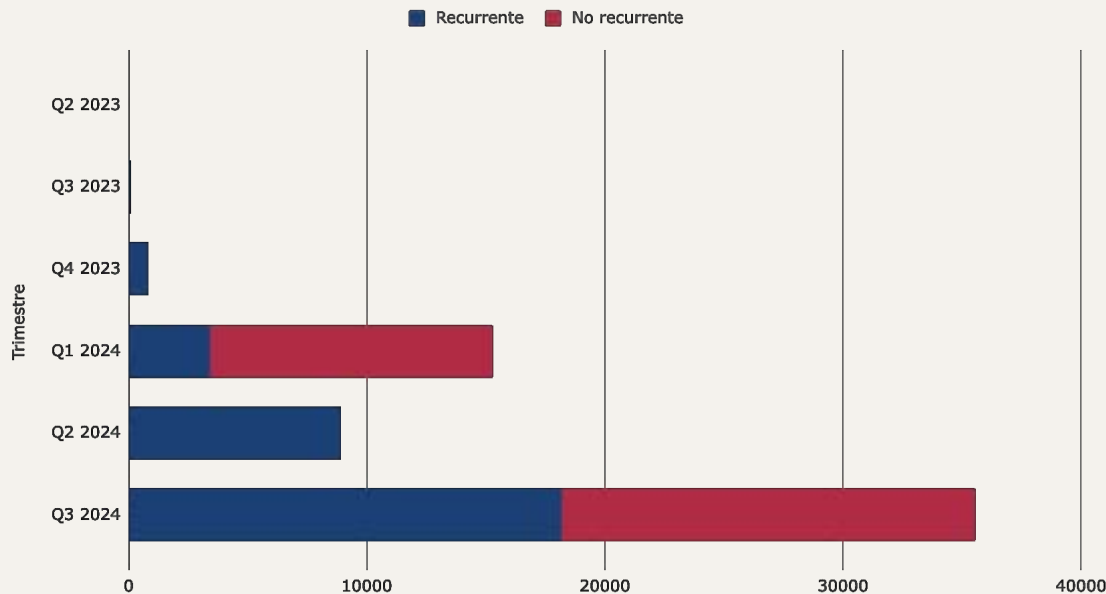


# Business Model

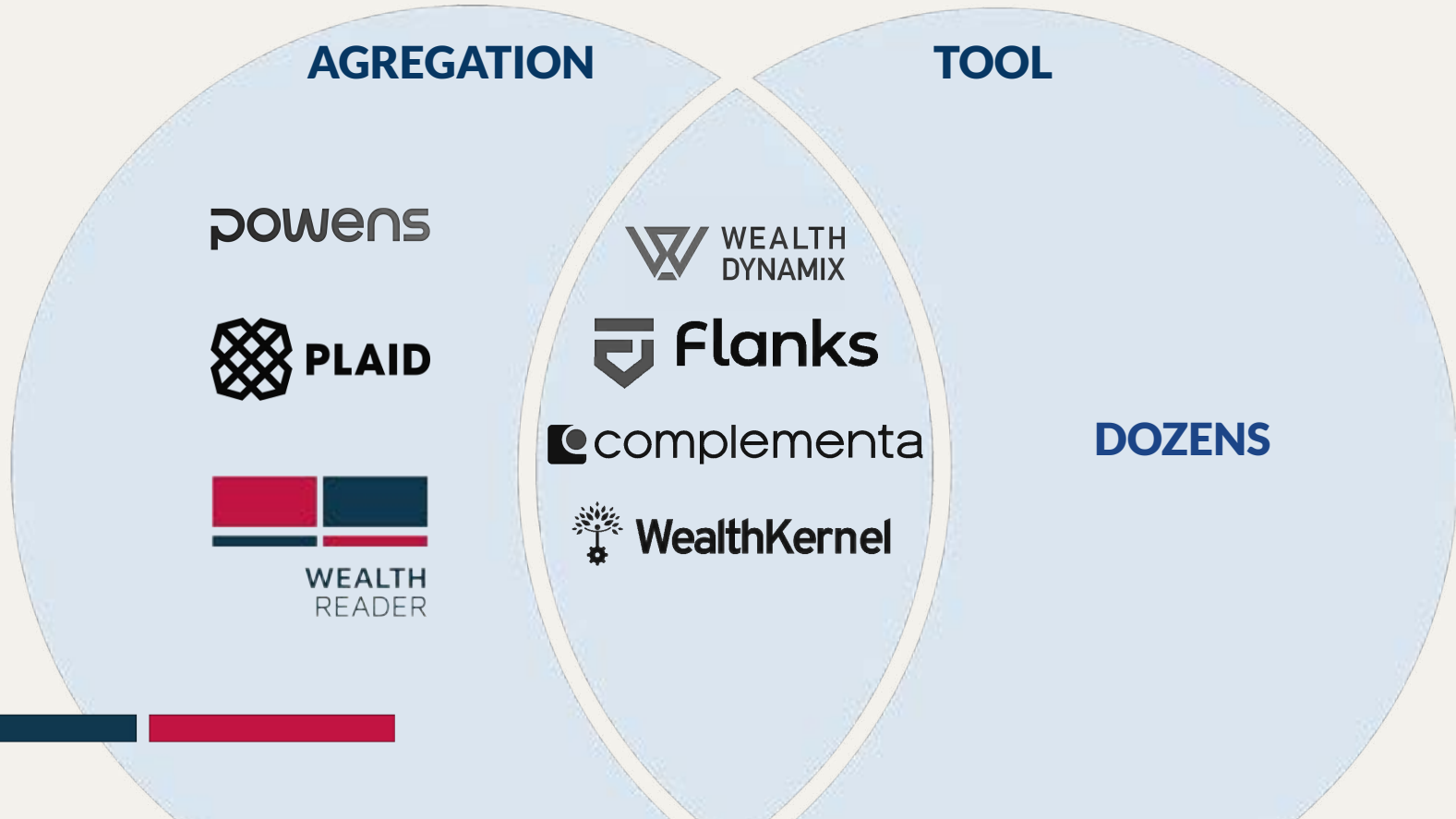
Payment per connected  
account, with a minimum  
consumption band

Setup + infrastructure

Facturación por trimestre



# Competitors in the Wealth sector



# Investment Opportunity

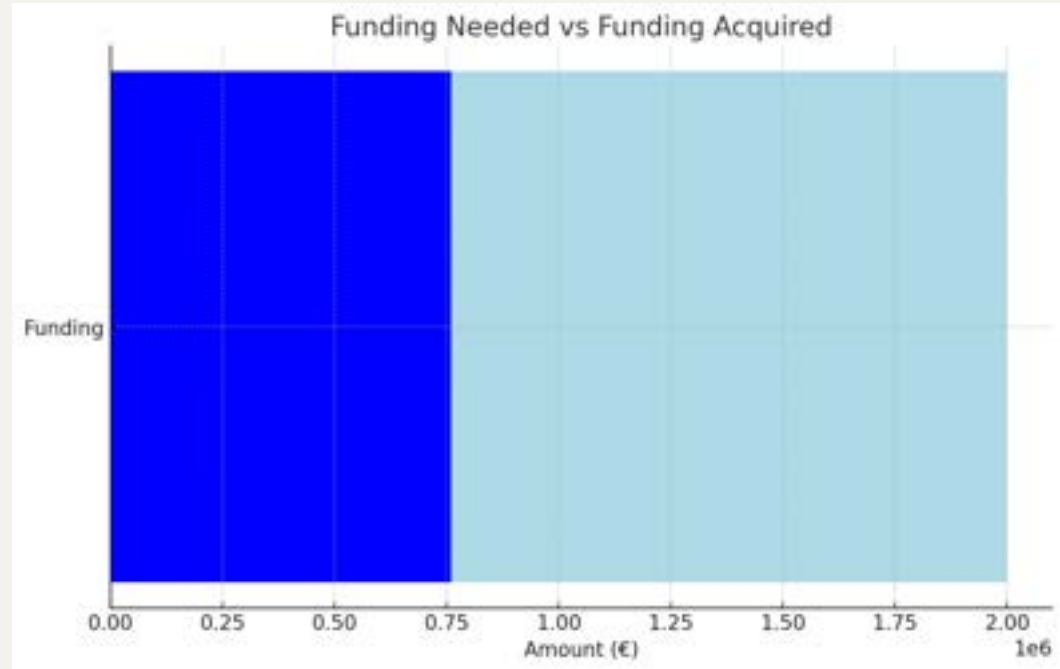
We are looking for 2 million.

Committed €700,000.

Current investors

ANGELS

itnig



# Why us?

Experience in founding and selling startups.

0 churn.

Licensed by Banco de España.

High quality team.

Clients who have tried other options, and have chosen us.



WEALTH  
READER





# WEALTH READER



FINANCIADA  
POR ENISA

MINISTERIO  
DE INDUSTRIA,  
ENERGIA  
Y TURISMO

Entidad de Pago autorizada por

BANCO DE **ESPAÑA**

Eurosistema

**AENOR**

SEGURIDAD  
INFORMACIÓN

ISO/IEC 27001