



NEVERHACK

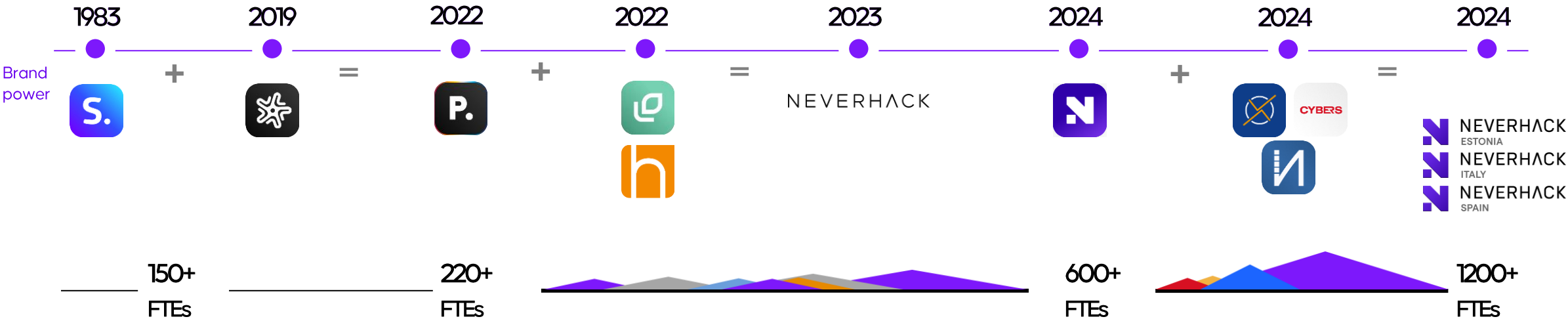
YOUR CYBER PERFORMANCE PARTNER



Your cyber performance partner

Welcome to the world of NEVERHACK, where excellence and expertise converge to safeguard your data and systems. In this presentation, explore our dedication to the quality and security of the projects we deliver through our skilled team. As a result of our collaborative efforts, this presentation offers a valuable guide to our offerings and solutions.

NEVERHACK history: a unique growth journey



Creation of Silicom, initially focused on cyber outsourcing for IT services companies

Combination of Silicom and Seela, a cyber training platform, creating PrOph3cy

IKpartners acquires a minority of NEVERHACK

Acquisition of Opencyber, a French pentesting and cybersecurity audit consulting firm

Acquisition of Harmonie, a reference player in cybersecurity strategy and risk management in France

Rebranding of NEVERHACK

Carlyle acquires the majority of NEVERHACK

Acquisition of ExpertLine, a fast-growing cybersecurity VAR and MSSP/SOC French player

Acquisition of Cybers, a MSSP cybersecurity provider in the Baltics with enterprise-grade SOC infrastructure

Combination with Innovery, an Italian cybersecurity services firm with presence in Spain and in the Americas

FRANCE | BELGIUM | CANADA | ESTONIA | ITALY | MEXICO | SINGAPORE | SPAIN | UAE | USA



Around the world

Europe

America

Asia

1080+

Certifications

1200+

Employees

100+

Cumulated years
of expertise

16%

Organic growth

38%

License revenue



Our commitments

Operating with excellence through our values

Expertise, proximity, and trust are the three pillars of Neverhack. Our expertise is demonstrated through the certifications of our team members and our rigorous recruitment process. We select only the best talents and offer an ambitious career plan with over 1000 certifications achieved annually.

When it comes to proximity, it encompasses both our close partnerships with clients and our physical presence, both in France and abroad, catering to both SMEs and large corporations. Client partnerships are fostered through dedicated points of contact (sales and technical), ensuring swift responsiveness and high availability to our clients' requests.

Expertise

Top 4%

Candidates selected to technical interviews

4.5 M€

R&D budget / year

AI

In-house development

Proximity

5 Days

Response time to a client's needs

2+

Quarterly mission follow-ups

12+

European locations

Trust

103

References in companies listed on the SBF 120

+98%

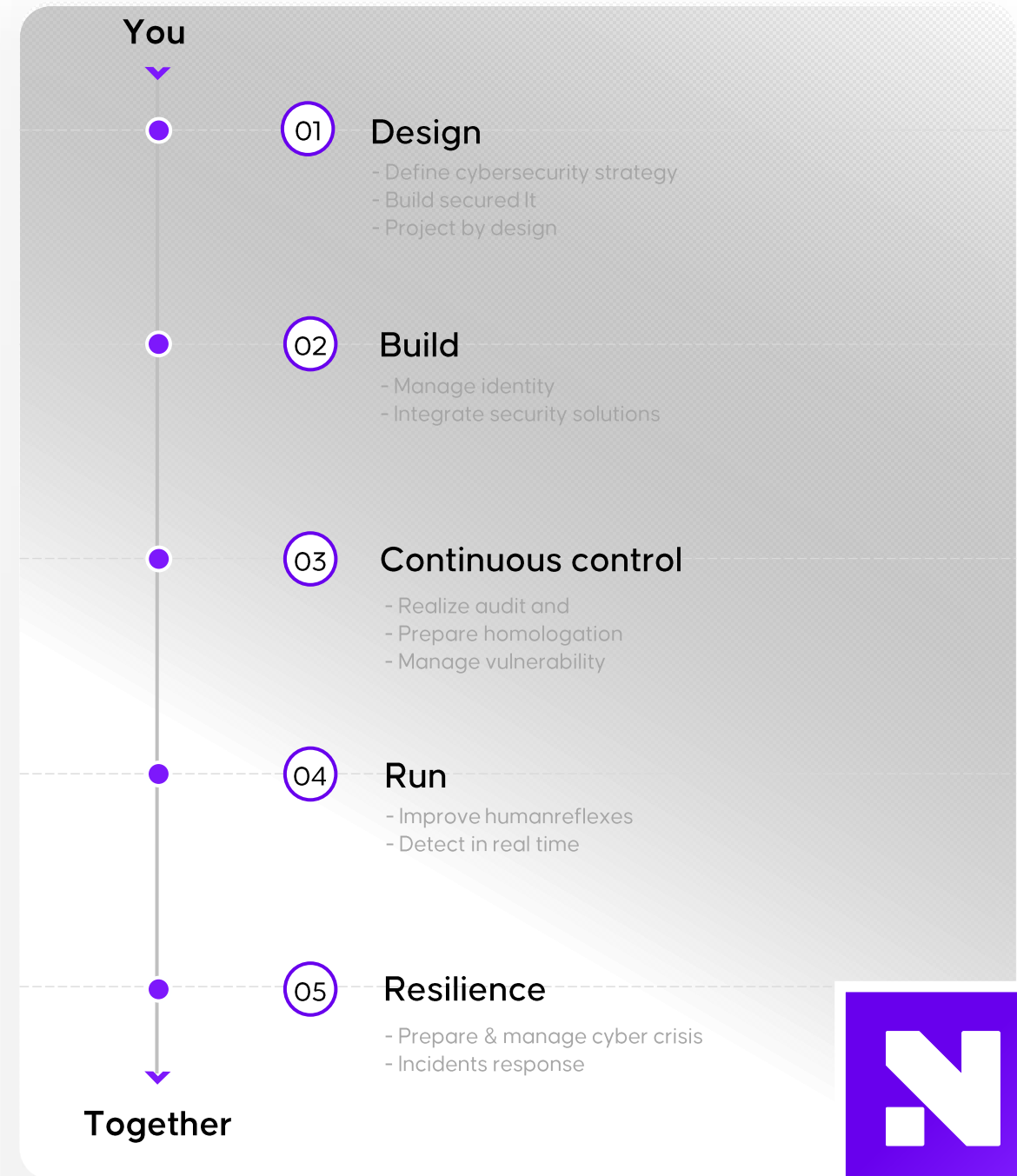
Renewal of services



A One Stop Shop

A tailored 360° support for your cyber projects

We stand by your side at every stage of your projects, from conception to implementation and maintenance. Our holistic approach ensures that every aspect of your security strategy is taken into account, whether it's risk management, regulatory compliance, team training, or continuous monitoring. With our expertise and commitment to excellence, we collaborate with you to build the security needed for an ever-evolving digital world.



Our best-in-class structured offers

Protection

Defense

Services

GOVERNANCE CENTER

"Navigate your cyber future with confidence."



RISKaaS

"Identify and mitigate risks with precision."



COMPLIANCE CENTER

"Stay compliant, stay secure."



RESILIENCE CENTER

"Bounce back stronger from any crisis."



TRAINING & AWARENESS CENTER

"Empower your team with cyber knowledge."



DATA PROTECTION

"Protecting your data, securing your trust."



IDENTITY & ACCESS CENTER

"Securing identities, safeguarding access."



INCIDENT RESPONSE

"Be proactive. Stay defended."



SECURITY BY DESIGN

"Designing security into your core."



SERVICES

"Expertise you need, when you need it."

- ✓ Talent Management
- ✓ Taylor made solution
- ✓ Career management
- ✓ 5 Delivery maturity levels



SOC / MSSP

"Advanced monitoring for ultimate defense."



NETWORK SECURITY

"Protecting your digital highways."



INFRASECURITY

"Fortifying your infrastructure."



AUDIT CENTER

"Strengthening security through meticulous audits."



Our packaged offerings

/ Protection

GRC CENTER

Define a cybersecurity strategy

- Definition of roadmap
- Maturity assessment
 - Risk as service
 - ISP Service Center
- Compliance center (ISO, NIST2, GDPR, etc.)
 - WSIS Creation

RESILIENCE CENTER

Prepare and manage cyber risks

- BCP/PRD
- Crisis management exercise
- Reconstruction of the architecture
 - Cyber Insurance

TRAINING & AWARENESS

Improve human reflexes

- Phishing Test
- E-learning
- Training

IOC & AOC

Manage identity

- IAM service centre
- PAM service centre
 - ACC

RiskaaS

Execute everyday activities

- RSSI as Service
- DPO as service
- dashboard Cyber
- Risque as service
- Compliance centre

OSINT

Cover your online activity

- Data leak on the drak
- Internet exhibition
- Search for exposure of physical or VIP assets
- Multiple investigations
- ITC research



Our packaged offerings

/ Defense

IRT

Incident response

- CERT
- OSINT- ASMR, Darknet, reputation
- Cybercrime monitoring
- Cyber Lab
- Malware Reverse
- Threat Intelligence

SECURITY BY DESIGN

Build a secured IT

- Cyber Architecture as Service
- DevSecOps
- Verify the authenticity of the code
- Development on the critical environment
- Cyber Expertise Support

SOC / MSSP

Detect in real time

- firewall, managed proxy
- EDR/NDR/XDR managed
- SOC / SOC 3.0 AI

NETWORK & INFRASECURITY

Integrate security solutions

- Firewall
- Proxy
- IDS/IPS
- DLP
- AD Security

AUDIT CENTER

Perform the audit and prepare the approval

- Organisation, architecture, configuration audits
- Rates
- Certification Centre
- Purple Team / Red Team
- Third party verification

VOC

Manage vulnerabilities

- mgt vulnerability / scans / monitoring
- Patch Management
- Pentest as Service
- Kraken
- Analyze (ASMR)
- Audit code



Our strategic partners



Partnerships based on trust and expertise for the benefit of our customers

NEVERHACK, trusted partner since 1983

An approach that has won over 600
clients & 500+ key account customers

We take pride in serving a diverse range of clients and projects.

We consistently strive to understand regulatory challenges and technical, sector-specific requirements in order to advise on the best solutions.

We design systems that meet security requirements while also prioritizing service quality and user experience.

Related industries

- Aerospace & Defense
- Banks & Insurances
- Energy & Utilities
- Financial Services
- Government & Public Sector
- Healthcare
- Luxury & Hospitality
- Manufacturing
- Retail & E-commerce
- Technology & Software
- Telecommunications
- Transportation & Logistics

Not exhaustive list

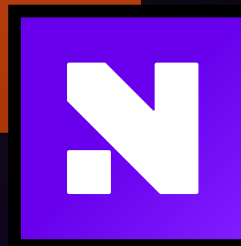
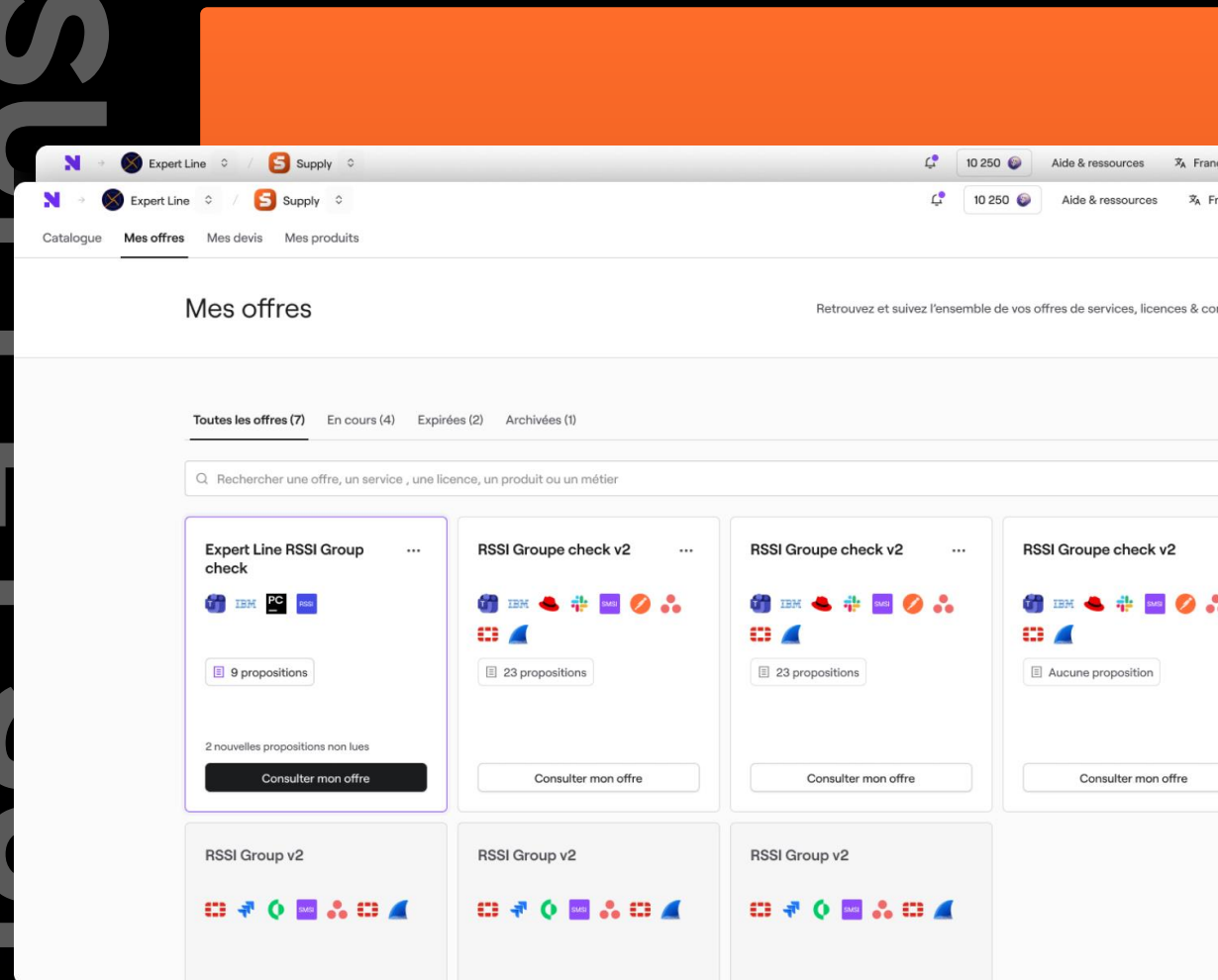




Supplier and license management platform

Supply is NEVERHACK's marketplace for managing your licenses and security solutions online. Access all our offerings directly on our Supply platform, including:

- Incident Response Team
- Audits and Pentests
- NDR/EDR Integration
- SOC/MSSP Offerings
- Etc.





Cyber training platform

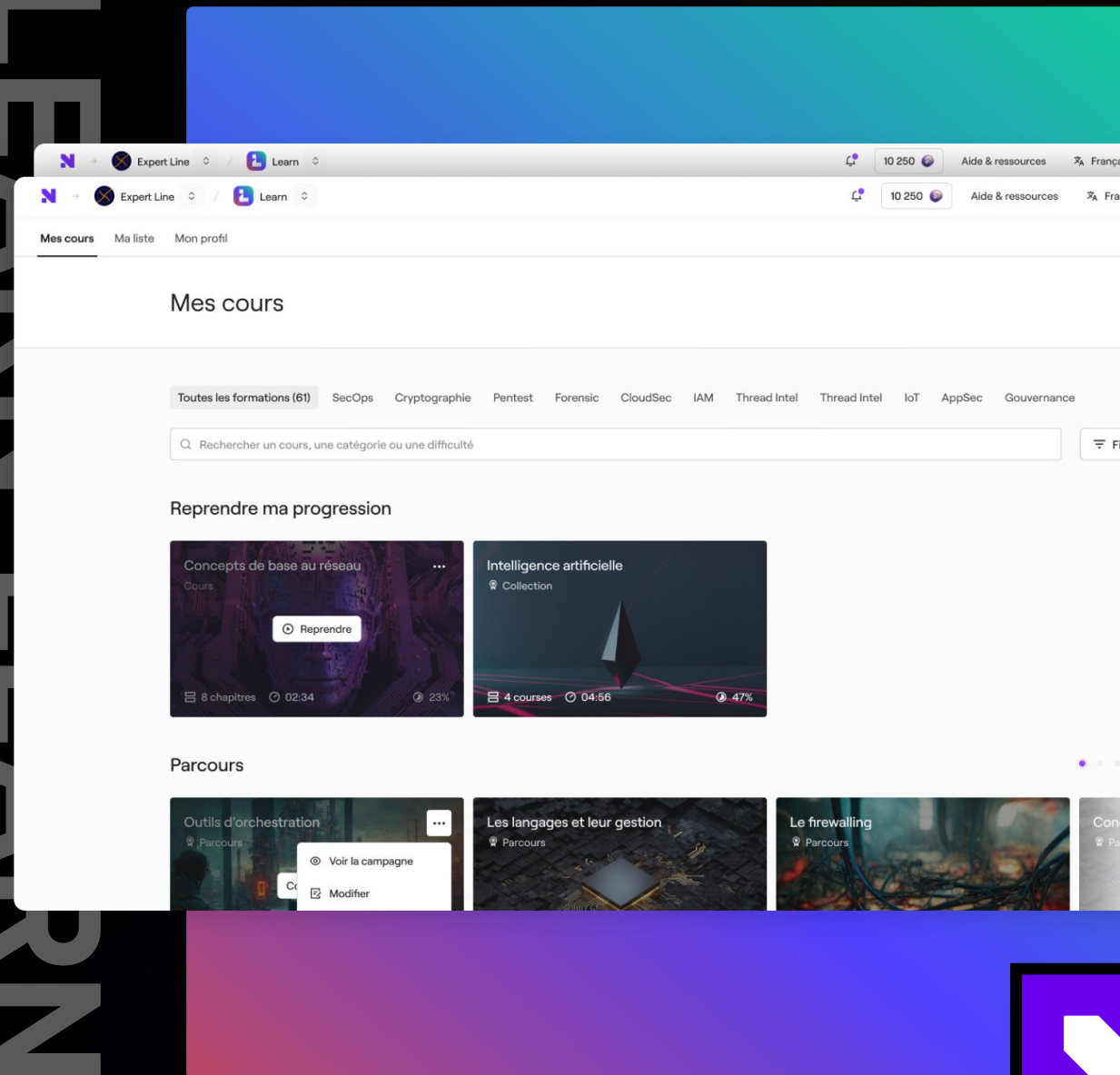
The NEVERHACK Cyber Training platform combines theory and practice through:

750h

of theoretical content in short and easy-to-understand formats (average duration of 15 minutes)

120

Practical exercises on the Airbus CyberSecurity simulation platform, the CyberRange





Cyber talent assessment platform

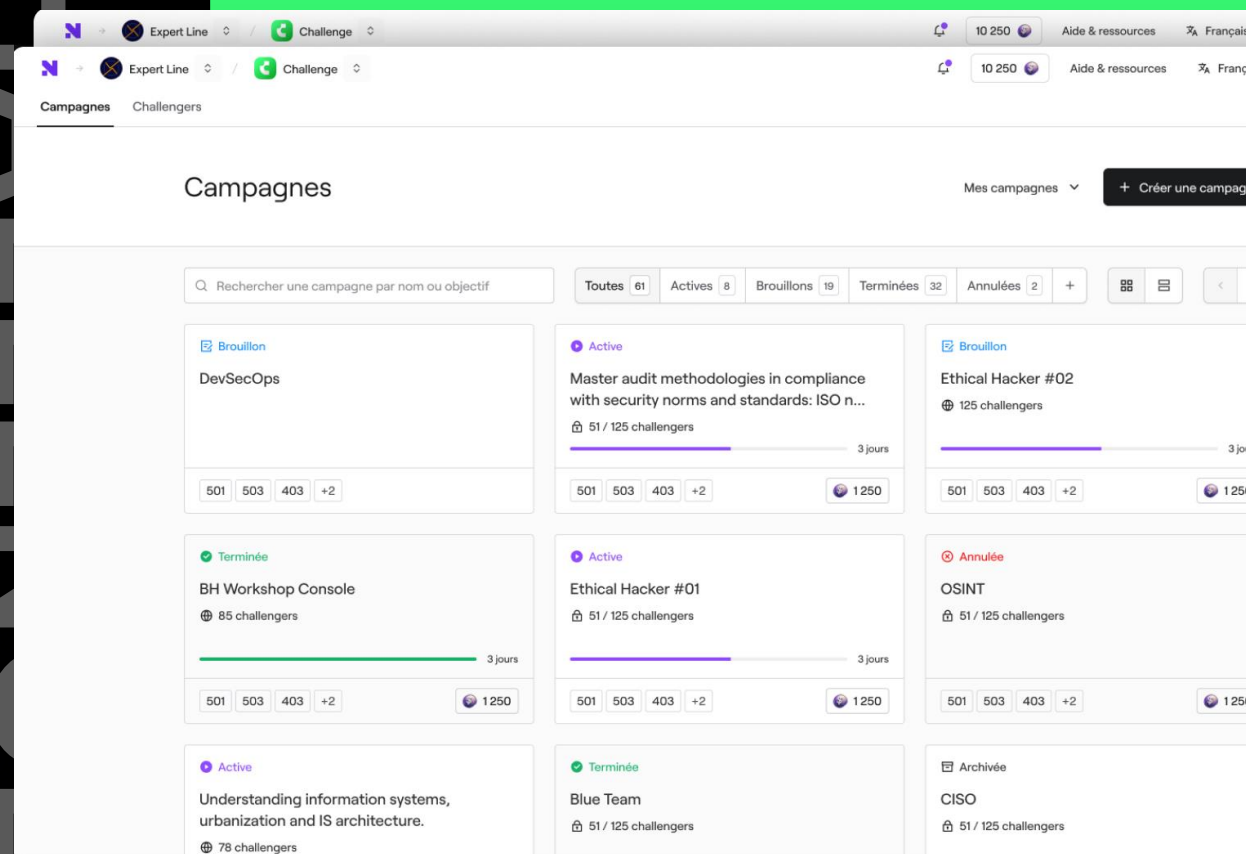
Efficiently and quickly assess the technical, operational, and professional skills of your current and future teams with NEVERHACK's Cyber Training platform.

Automated and programmable testing campaigns.

- Available in 7 languages.
- 2 modes: private or public.
- Dozens of educational objectives and millions of possible tests.

Accurate and detailed results.

- Anti-cheating mode.
- Video analysis of the tests.
- Real-time general and individual statistics.





Cyber maturity level assessment platform

Rate is a platform dedicated to measuring the cyber maturity of SMBs, third parties, and subsidiaries.

Questionnaire

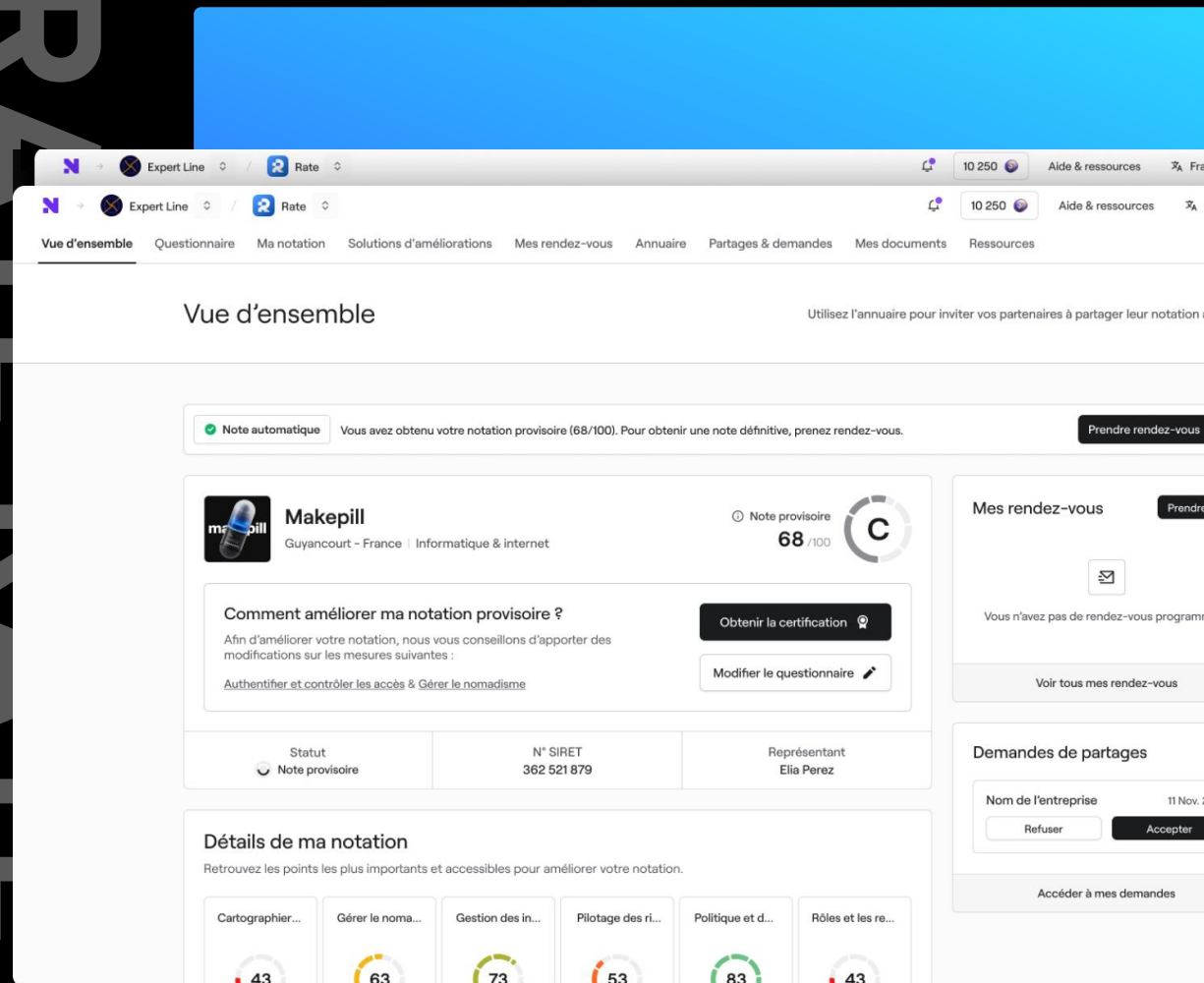
Dashboard

Mitigation plan

Solutions & diagnostics

Maturity assessment

Cyber insurance

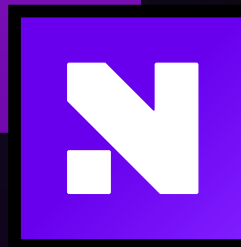
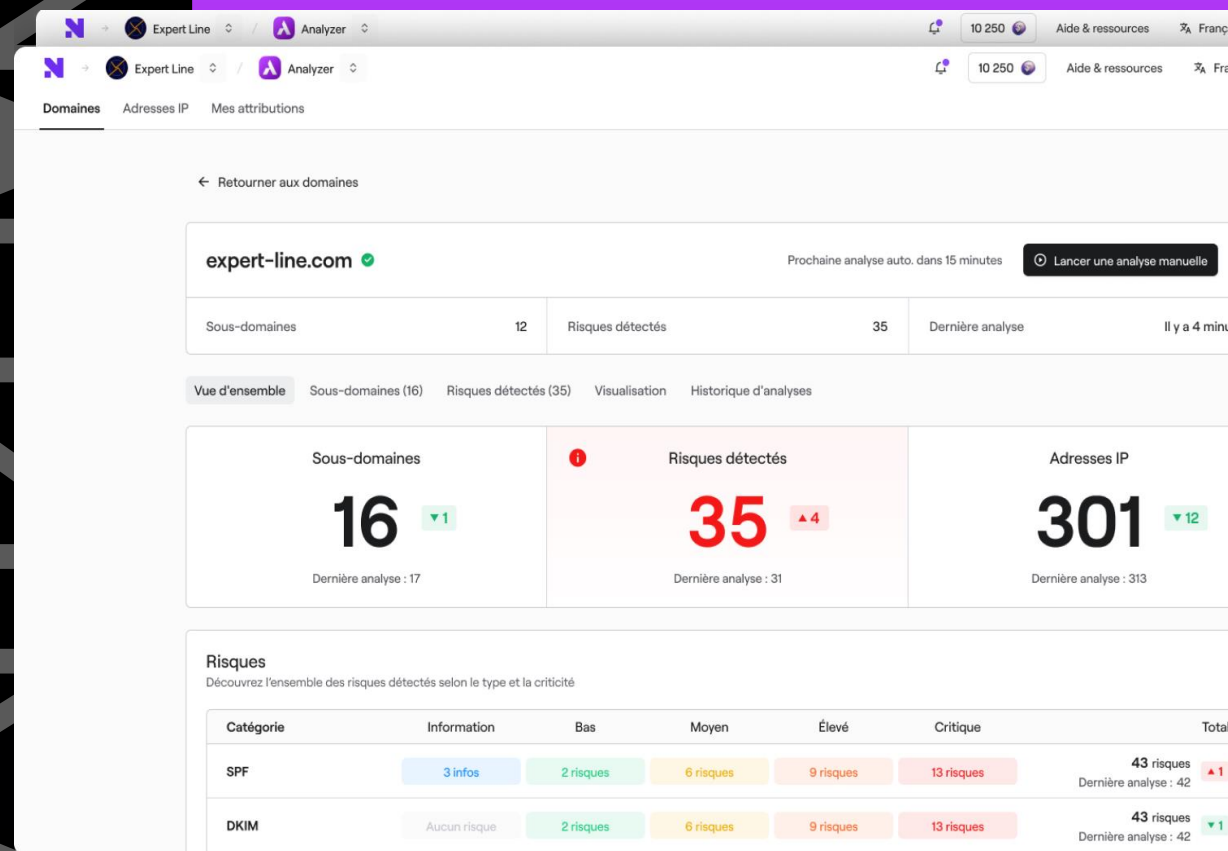




Platform for analyzing your internet security exposure

Analyzer allows you to measure vulnerabilities in your internet exposure:

- Domain name
- Website security
- Application security





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