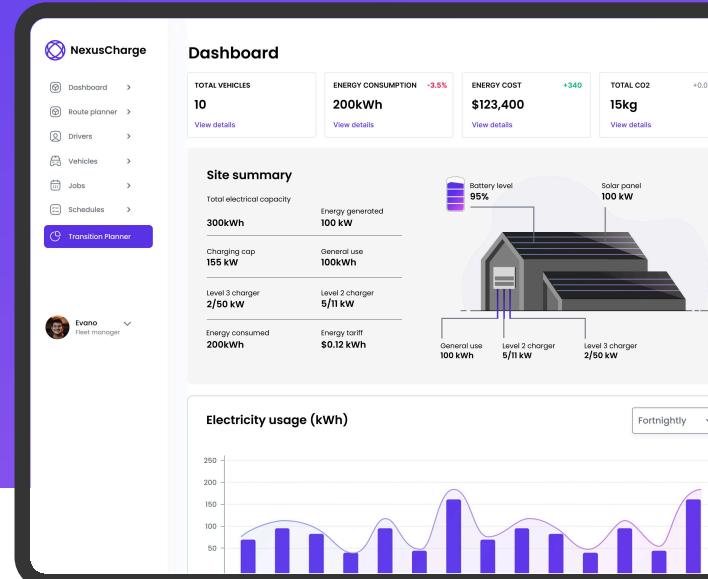


Invest in the Energy Platform Fuelling Clean Transport at Scale

NexusCharge integrates energy storage, SaaS & AI to accelerate fleet electrification removing grid delays and unlocking solid revenue stream in a **\$180B Global Market**



Why Now?

- Governments are mandating zero-emission fleets, backed by billions in funding (e.g. ARENA, IGP)
- Grid infrastructure** can't keep up with upgrades cost **\$1-2M/site and take 12-24 months**
- BESS costs are falling fast and AI/IoT maturity is booming
- Large Fleet prefer flexible, OPEX-based models, instead of CAPEX, just like they lease vehicles.
- Our **on-site Battery as a Service (BaaS)** + plus software model captures this trend perfectly



Revenue Model

- BaaS**: High-Margin Monthly Revenue per MWh for 7-year contracts
- SaaS**: On-going smart controlling IoT for infrastructure and orchestration with Vehicles energy needs
- Shared Revenue**: V2X and FCAS



- Logistic Fleet** High mileage & cost depots
- Bus Operators** Uptime is key
- Forecourts** Grid constrained
- Mining sites** remote energy resilience
- Data Centres** On-site energy orchestration



- \$0 CapEx Recurring Revenue
- Integrated fleet & energy platform
- VPP Ready infrastructure
- Scalable to other regions via JVA & Partnerships
- Solving \$180B electrification bottleneck



Traction

- Raised \$500k non-dilutive for EMS
- R&D Partnership with RMIT & NTRO
- Platform in used by Ventura, multiple councils & a large fleet
- First 372 kWh BESS underway (Q4 2025)
- Charing partnership with Starcharge for (lease model).

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 Let's electrify your fleet faster, smarter, and without the guesswork.

