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## STRATEGIC LOCATION

**INFRASTRUCTURE** 

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TAX CONCESSIONS **EXPERIENCE**AND RESULTS

04



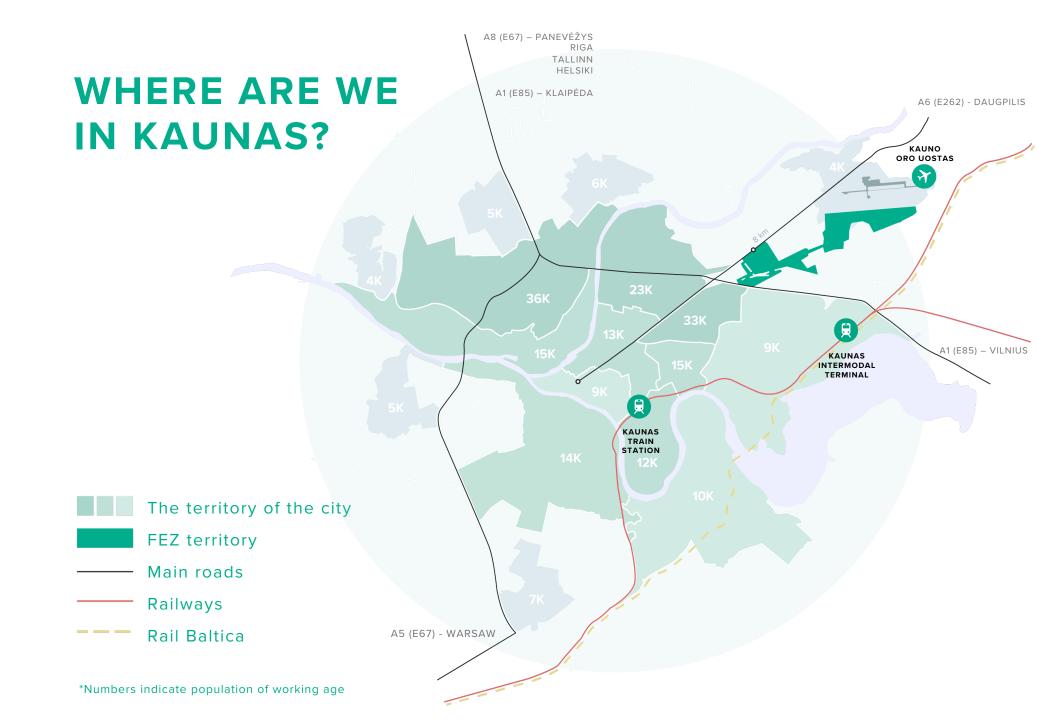
# STRATEGIC LOCATION

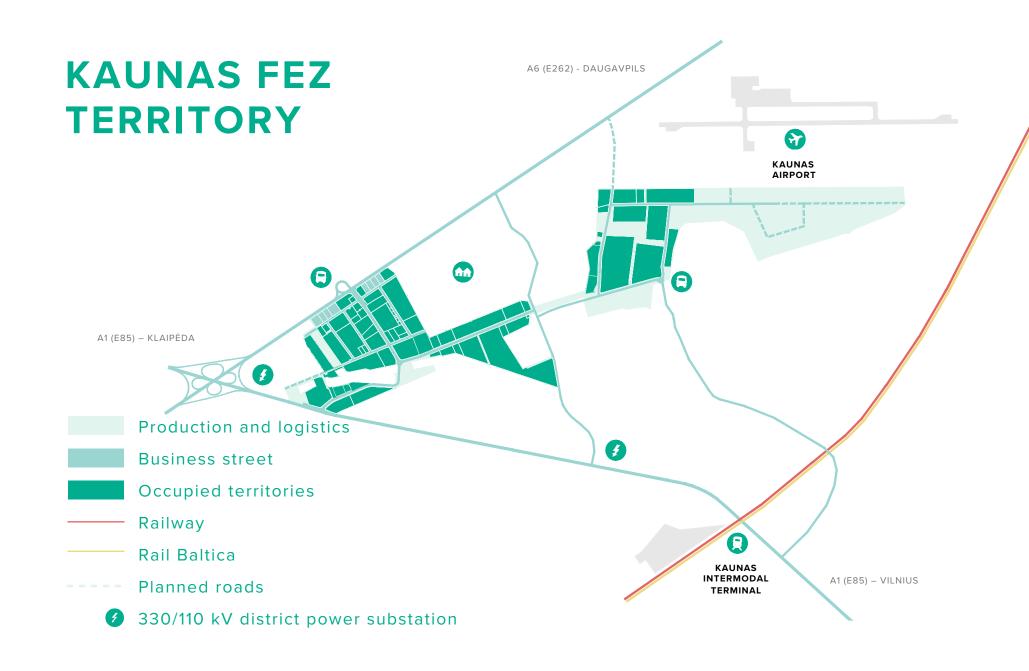
### WHERE ARE WE IN EUROPE?



MADRID 32 HRS 5 MIN WHERE ARE WE IN LITHUANIA?









### INFRASTRUCTURE

## INFRASTRUCTURE CORRIDOR





#### **SEWERAGE**

Diameters of pipes: 250-400 mm



#### **WATER SUPPLY**

Diameters of pipes: 100-200 mm



#### **ELECTRICITY\***

Electricity consumed per day: 245 990 kWh



#### **RAINWATER SYSTEM**

Diameters of pipes: 315-2000 mm



#### **ASPHALTED ROAD**

Asphalted road: 10 km



#### **GAS SUPPLY**

Medium pressure gas pipeline

<sup>\*</sup> Connection condition for the customer shall be obtained by communicating with the power distribution operator directly.

## PLOTS WITH READY INFRASTRUCTURE



10 MONTHS

DPD built manufacturing, administration, and storage premises of 5,000 m<sup>2</sup> area within 10 months in 2.6 ha land plot.

FREDA

12 MONTHS

Freda built manufacturing, administration, and storage premises of 35,600 m<sup>2</sup> area within 12 months in 5.3 ha land plot.

## HELLA 10 MONTHS

Hella built manufacturing, administration, and storage premises of 8,000 m<sup>2</sup> area within 10 months in 8.9 ha land plot.

## CONTINENTAL 15 MONTHS

Continental built manufacturing, administration, and storage premises of 22,000 m<sup>2</sup> area within 15 months in 13 ha land plot.



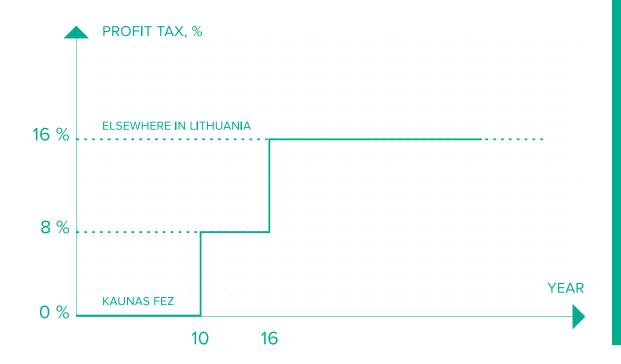
## TAX CONCESSIONS

### **TAX CONCESSIONS**



### PROFIT TAX IN KAUNAS FEZ

Production companies which invest more than 1 million euros or service companies which invest more than 100 thousand euros and employ over 20 people.



### INFRASTRUCTURE DEVELOPMENT TAX:

0€/m<sup>2</sup>

Elsewhere in Kaunas district: 1-40 €/m<sup>2</sup>

REAL ESTATE TAX UNTIL 2045:

0%

Elsewhere in Kaunas district: ~1%

\* FEZ STATUS UNTIL 2045

## LABOUR FORCE IN KAUNAS REGION



350 300

At 50 km radius

PEOPLE OF EMPLOYABLE AGE

1 963 EUR

BRUTTO

AVERAGE SALARY

15%

OF WHICH ARE EMPLOYED IN THE PRODUCTION



8050

In 7 universities:

25500

In 13 vocational schools:

8500

42 000 STUDENTS Students in STEM:

**58**%



## EXPERIENCE AND RESULTS

## EXPERIENCE AND RESULTS



**58** 

**INVESTORS** 

Create 0.83% of the direct GDP of Lithuania

9500

**JOBS CREATED** 

229 HA

TOTAL OF SUBLEASD GREENFIELD SITES

**YEAR 2005** 

THE FIRST INVESTOR

534 HA

**FEZ TERRITORY** 

1,56 BLN. €

ATTRACTED INVESTMENTS

70% of which are direct foreign investments.

### **INVESTORS**

### AUTOMOTIVE AND ELECTRONICS

CONTINENTAL

FORVIA HELLA

ELINTA MOTORS

ELINTA

AXIOMA METERING

### MEDTECH IR PHARMACEUTICALS

HOLLISTER
ESCO MEDICAL TECH.
TAMRO
ABC FARMA
ACONITUM
INTERCHEMIE



### COMMERCIAL REAL ESTATE

FONETA
EFTEN CAPITAL
REES LEZ
VYTĖNŲ PROJEKTAI
SIRIN
LAVISOS LEZ
TERMINALAS
EIKA
ADAMPOLIS
MKI PROJEKTAI

**EMRI** 

### **INVESTORS**

### FURNITURE AND CONSTRUCTION SECTOR

**FITSOUT** 

KAMĖ

FREDA

FINNFOAM

**BROLIS TIMBER** 

PRESS GLASS

RYTERNA

#### **COURIER SERVICES**

OMNIVA

DPD

UPS



### **OTHER**

PIENAS LT

**PERALTIS** 

BIOKONA

SKYKO

MTTC

LIDL

AIBĖ

**CHEMSYS** 

**ELEKTROS LOGISTIKA** 

KOPA

LITTECH

KAUNO KOGENERACINĖ JĖGAINĖ

BIOKONA

VIČIŪNAI GROUP

## THANK YOU FOR YOUR ATTENTION.



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