PROJECT KAGOMA

A High-Grade Spodumene Discovery in Nigeria

Investment Summary — Kaduna State, Nigeria

This summary has been prepared to introduce qualified strategic and corporate investors to an early-stage, high-grade hard-rock lithium (spodumene) exploration opportunity in Nigeria's underexplored central pegmatite province. The identity of the asset-owning company is withheld at this stage and will be disclosed to interested parties on execution of a non-disclosure agreement. All figures below are drawn from the Company's own exploration data and are presented for indicative purposes only.

Investment Highlights

- **World-class grades:** outcropping spodumene-bearing pegmatites returning rock-chip grades up to 5.34% Li_2O — several multiples of typical hard-rock lithium projects (1.0–1.5% Li_2O) and ahead of established producers such as Greenbushes (≈2.0%) and Pilbara (≈1.2%).
- **Significant scale:** a mapped pegmatite swarm over 3 km of strike and hundreds of metres wide, within a district hosting 3,000+ known pegmatites along a 400 km belt.
- **Strategic geology:** situated in central Nigeria's Pan-African mobile-belt pegmatite province, interpreted as the pre-drift geological extension of the Brazilian lithium belt — a globally under-explored address using modern methods.
- **Ground-truthed by mining:** active artisanal spodumene extraction on two of the licences confirms coarse, hand-sortable, saleable ore at surface — de-risking the discovery ahead of drilling.
- **Tenement control:** a granted regional exploration licence, an application over the core high-grade sites, and two secured 15-year landowner leases, with a third lease in negotiation.
- **Funded, near-term catalyst:** capital is earmarked for trenching, systematic channel sampling and maiden RC/diamond drilling, targeting a maiden JORC (2012) Mineral Resource — a clear catalyst for a step-change in value.

THE OPPORTUNITY

A Structural Supply Gap Meets a New Discovery

Global lithium demand is forecast to grow more than tenfold to 2040 as battery electrification accelerates, with committed supply falling well short of the pathway required for net-zero scenarios. Roughly 95% of lithium demand is expected to be battery-related by 2030, with EVs forecast to account for over half of new vehicle sales by that date. Meeting this demand will require a substantial pipeline of new hard-rock and brine sources — creating a premium for high-grade, large-scale discoveries in new jurisdictions.

Asset Overview

The project comprises a contiguous group of tenements approximately 200 km south-east of Abuja, Nigeria's capital, within a known but largely unexplored lithium-cesium-tantalum (LCT) pegmatite province. Spodumene has been positively identified in the field by the project's independent Competent Person. Excavator-exposed pegmatites have returned high-grade lithium results across four discrete prospect sites, plus supporting regional samples on the granted exploration licence.

5.34%	4.61%	3.72%	3 km
Peak Li_2O grade	Mean Li_2O over 8 m	Mean Li_2O over ±40 m	Mapped pegmatite strike

Selected Exploration Results

Selected high-grade rock-chip and channel samples from the initial sampling program, assayed by an accredited independent laboratory (ISO 9001):

Sample ID	Site	Width	% Li_2O	Notes
KAG-SB-01	Site B	—	**5.34%**	Peak result; pegmatite outcrop
KAG-SB-09	Site B	—	**4.78%**	Along strike, 400 m across valley
KAG-S13-01	Site 13	8 m	**4.73%**	Pegmatite below laterite
KAG-SA-04	Site A	—	**4.20%**	Excavator-exposed pegmatite face
KAG-VL-05	EL35499	—	**2.14%**	Regional sample within 3 km strike

Sampling to date is from surface; drilling is required to define depth extent and continuity ahead of a maiden Mineral Resource estimate.

Licence Position

Tenement	Status	Detail
EL 35499	**Granted**	Regional Exploration Licence, 59.4 km² (297 cadastral units); lithium, tantalite, cassiterite, columbite, nickel. Effective Oct 2021, renewable.
ELA 42313	**Applied**	Application over the core discovery ground (Sites A, 13 and 16); subject to competing applications, legal process underway.
Mine 901 (Site A)	**Secured**	15-year landowner lease with irrevocable consent; hosts the high-grade Site A pegmatite faces.
Mine 904 (Site 16)	**Secured**	15-year landowner lease with irrevocable consent; hosts artisanal workings and a +30 m wide pit.
Mine 903 (Site 13)	**In negotiation**	Lease under negotiation over the location of the 8 m at 4.61% Li_2O zone.

THE PROPOSAL

Use of Proceeds & Path to Value

Capital raised will fund the project through its next value-accretive phase — from current exploration through trenching, systematic sampling and maiden drilling to a maiden JORC (2012) Mineral Resource estimate. Indicative allocation of proceeds is set out below; the definitive quantum and structure of the raise is available on request under NDA.

Phase 1 — Trenching	Excavator trenching to expose pegmatites at all priority sites for fresh, continuous channel sampling; confirm true width and continuity at Sites A, B, 13 and 16.
Phase 1 — Sampling	Continuous channel sampling across all costeans, plus further regional rock-chip programs along the 3 km strike of the granted licence.
Phase 2 — Drilling	RC and diamond drilling at Sites A, B and 13 to define depth extent, true dip and continuity of the high-grade zones identified at surface.
Post-drilling	Settlement of existing corporate liabilities (~A$1.0m) to clean the balance sheet ahead of the resource-definition phase.
Phase 3 — Resource & corporate	Maiden JORC Mineral Resource estimate by an independent Competent Person, initial metallurgical test-work, G&A and contingency.

Why Now

- **Exceptional ground:** Outcropping spodumene at world-class grades — up to 5.34% Li_2O — across 3 km of strike in a proven pegmatite province.
- **Defined work program:** Capital is earmarked for trenching, channel sampling and drilling — a direct, funded path to a maiden JORC resource and a potential major valuation step-change.
- **Aligned ownership & team:** An experienced board and technical team with global lithium, mining, exploration and capital-markets experience, supported by a clear pathway to listed markets as the project matures.

Process

Interested strategic and corporate investors are invited to contact the advisor below to receive the full investor presentation, management access and supporting technical data, subject to execution of a non-disclosure agreement.

Contact — Advisor

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