

# AIRBUS

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*EDF /  
WKÖ*

# Airbus is a global leader in aeronautics, space and related services



## Airbus, Airbus Defence and Space and Airbus Helicopters

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**157k**

Total workforce

**€629bn**

Order book

**€69bn**

2024 revenue

**180**

Countries

# The Airbus Family of versatile new-generation aircraft

## Single-aisle Family



## Widebody Family



**25,125**  
Aircraft sold

**400+**  
Customers

**16,397**  
Delivered

# Pioneering sustainable aerospace for a safe and united world

## Civil Range



H125



H130



H135



H125M



H135



H145M



H140



H145



H160



H160M



H175M



H215M



H175



H215



H225



H225M



NH90



TIGER

## Military Range

## Uncrewed Aerial Systems



VSR 700



FLEXROTOR



Racer



CityAirbus NextGen



DisruptiveLab



FlightLab



PioneerLab

## Technology Demonstrators and Prototypes

# Leading sustainable aviation

## 2030

- Reduce by **63% Scope 1 & 2** industrial emissions
- Offer up to **100% SAF capability** on our commercial aircraft

## 2035

- Reduce by **46% the CO<sub>2</sub> emissions** intensity generated by our commercial aircraft (Scope 3 - use of sold products)

## 2050

Support the aerospace industry's decarbonisation roadmap, set by ATAG and IATA, to reach '**net-zero carbon emissions**' by 2050

# Multi-domain Operations combining all capabilities for all domains

The **future digital backbone** for Defence and Security: **integrating** connectivity, multi-domain C2, information & decision superiority, analytics and cyber capabilities into **connected systems of systems (SoS)**



**AIR**

**SPACE**

**CYBER**

**SEA**

**LAND**

# EDF26 und Drüberhinaus

AD wird 2 Angebote koordinieren:

- **EDOCC2**
- **A3RHD mit Fokus auf Receiver**

Offen für Kooperationen im disruptiven Bereich

EU Defence Industry Transformation Roadmap (ASD DRC position paper)

speed, time to market, scale up, DRT (AI, QT, autonomy), new defence actors, skill gaps

EU Unabhängigkeit:

Ausgelaufene Patente als Chance

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# Summary of the Defence Industry Transformation Roadmap

**Fundamental Shift to Agility, Speed, and Risk-Taking is Required:** The Roadmap stresses that Europe must fundamentally change its defence mindset and procedures, moving away from "peace time" practices to embrace agility, speed, collaboration, and risk-taking at all levels. Lessons from the war in Ukraine underscore the need for rapid adaptation, iteration, deployment, and mass-manufacturing of cost-efficient solutions, leveraging the civilian deep-tech ecosystem. The goal is to accelerate the integration of advanced and disruptive technologies into military capabilities to achieve EU defence readiness and effective deterrence by 2030.

**Focus on Disruptive Technologies and New Defence Players:** The transformation is driven by the rapid evolution and uptake of disruptive technologies (like AI, quantum, cyber, and space-based systems) and the emergence of "New Defence" players (SMEs, startups, scaleups). New Defence actors, often from civilian/dual-use markets, introduce rapid iteration, software-first architectures, and a greater emphasis on risk-taking. A key objective is to better connect the defence and deep-tech communities to accelerate the development of disruptive solutions and the emergence of these new actors. R&D efforts under the European Defence Fund (EDF) will be simplified and accelerated for disruptive technologies, with 4-8% of the annual budget dedicated to them.

**Key Actions to Accelerate Time-to-Market and Scale-up:** The Commission proposes several actions to turbo-boost the time-to-market of defence products. These include proposing a pilot instrument for agile rapid defence innovation (AGILE) with a 6-12 month time-to-result, facilitating access to EU and Member State testing infrastructures (including the Commission's JRC's facilities, AI Factories/Gigafactories, chips pilot lines, and quantum facilities) for New Defence players, and supporting a **Manufacturing-as-a-Service and Security-as-a-Service** initiative to reduce upfront investment for SMEs and accelerate production scale-up.

**Improving Market Access and Demand Signals for New Entrants:** Despite an investment surge, New Defence companies face barriers like lack of access to end-users (armed forces) and overly complex, slow, and fragmented procurement processes. To address this, the Commission will launch **EUDIS Tech Alliances** to set up a network of startups/scaleups and end-users to enhance transparency on operational needs. It will also create a **marketplace for EU-backed defence technologies** to facilitate fast-track procurement for EDF-backed projects and companies. Furthermore, the Commission will encourage Member States to allocate **at least 10% of armament procurement budgets** to emerging and disruptive technologies.

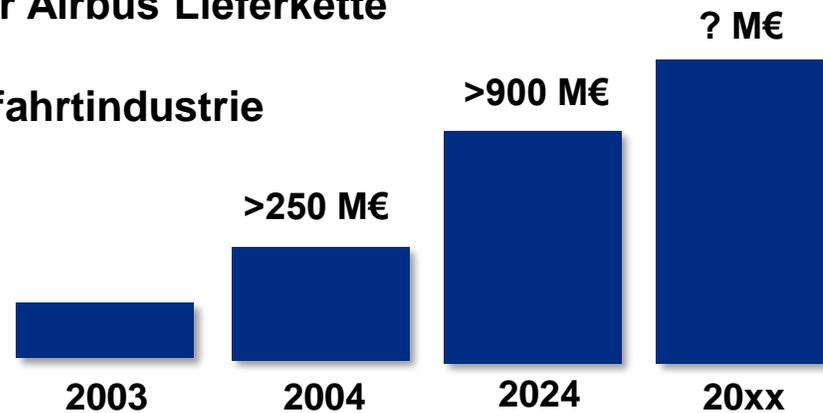
**Addressing Skills Gaps and Talent Attraction:** The defence sector's growth is threatened by critical talent and skills challenges, including shortages in advanced skills for disruptive technologies (AI, quantum, autonomous systems). Proposed actions to mitigate this include setting up a **Skills Guarantee pilot** to help workers from the automotive sector transition into defence, and establishing a sector-specific **EU Defence Industry Talent Platform** to support traineeships in New Defence SMEs and improve cross-European access to talent. The Commission will also explore the establishment of a standalone **EU Defence Industry Skills Academy** from 2028 onward.

# BACKUP

# WIR FLIEGEN IM VERBUND.



- Kontinuierliches Wachstum der Auftragsvolumen für die österreichische Wirtschaft
- Positiver Ausblick in die Zukunft aufgrund des „ramp-up“ der Airbus Lieferkette
- Airbus ist der größte Auftraggeber der österreichischen Luftfahrtindustrie
- Rund 200 AUT Firmen sind Teil der Airbus Lieferkette



# The Airbus Helicopters fleet in 2024



**113,897,000**  
total flight hours achieved

**3,256**  
operators

**12,496**  
helicopters in service

**151**  
operating countries

**21,569**  
helicopters built

**3,004,000**  
flight hours

**Aviation Safety Leadership**

**Accident Prevention Ambition**

**Product Safety Enhancement**

**Aviation Safety Management System**

Be the world leader and benchmark in the field of aviation safety.

Significantly reduce the accident rate of the fleet in service.

Enhance product safety through R&D and the implementation of new technologies.

Be a model of aviation safety through our own operations.

# Airbus Defence and Space: our core programmes

Source: Airbus as of end 2022



## Air Power

Partnering with armed forces to deliver mission-ready aircraft



## Space Systems

Reaching for the stars to protect, serve and explore



## Connected Intelligence

Providing secured communications and intelligence for better decisions

**180**

locations around the world

**2,000+**

customers and partners

**1,985+**

aircraft delivered

**150+**

satellites built and launched