



RENATURE assists brands and artisans in their ecological transition by providing innovative, flexible, bio-circular materials. Each material is enhanced by a unique patented vegetal protein tanning technology. The support offered is customized, accommodating diverse projects and specific material needs, thereby reflecting the brands' identity.

INNOVATION

Phylli represents a new generation of flexible biocircular materials derived from agricultural by-products, serving as an alternative to leather, synthetic leather, and rubber.



- 100% NATURAL** Phylli® is free from plastic and harmful chemicals.
- BAS CARBONE** Phylli® is derived from biological sources, recyclable, and compostable.
- PREMIUM** Phylli® is modular and highly customizable.

BENEFITS

- Carbon footprint: -92%
• Eutrophication: - 89%
- Accelerated industrialization through a continuous extrusion process
- A dedicated sector! Collaborations with subcontractors: manufacturers, upholsterers, leather goods producers, materials libraries, consulting firms, and more.
- Robust technical and aesthetic reputation



MARKET - CONTEXT

The market for soft materials used in embellishment in Europe is estimated to be valued at \$30 billion, with \$10 billion derived from "bio-sourced" materials, of which \$4 billion is allocated to luxury segments.

Plastic is ubiquitous in packaging and point-of-sale sectors, which are encountering new anti-plastic regulations. Commitment to mitigating impacts and the necessity of securing their supply.

CONCURRENCE

- Animal leathers, synthetics, and "vegan" materials (plastic and waste)**
→ Non-circular, non-biodegradable, significant environmental impacts
- Bioplastics and others:** Non-noble aesthetics, featuring solvent.
- Biotechnology** (cultivation)
→ Not suitable for industrialization, contested environmental effects, prolonged development periods, elevated costs and prices

Fanny DELEAGE
CEO
CPA (MBA)

Sophie Benichou
Director of Marketing and Business Development

Marc Cestari
Director of Industrialization, Arts et Métiers

Corentin Fernandes
Manufacturing Engineering Technician - Quality

Sistine de Châteauneuf
Production and Design Office Manager, PhD

Isabelle Fontan
Research and Development Manager
Acro./Green Chemistry

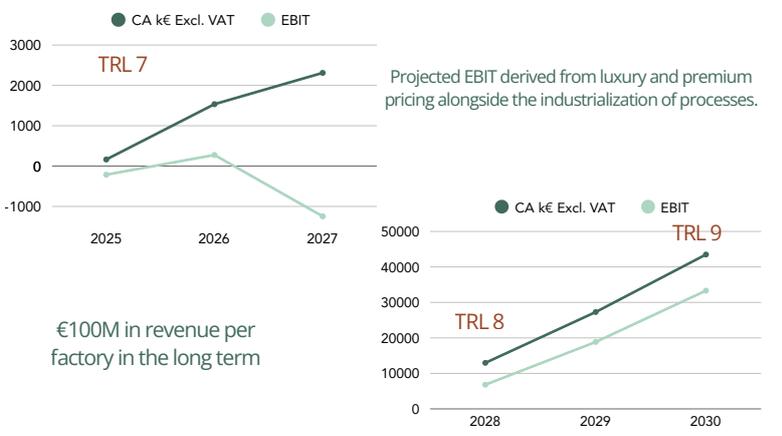
Yvan Chalamet
Scientific Advisor, Professor, HDR

HISTORICAL

- 2020 Establishment, investment in the capital of SATT Pulsalys, patent application
- 2021 Winner of six innovation competitions, including i-Lab and i-Nov.
- 2023 First fundraising of €750k in equity for the installation of the production line.
- 2024 Production quality confirmed. Initial sales of luxury studies.
- 2025 Introduction of Phylli for luxury upholstery markets.



GOALS



BM/OFFER

- Production and sale at competitive prices of:
 - Sheets and rolls per square meter, to be sheathed or sewn.
 - Paste or granules sold by the kilogram, suitable for molding or injection.
- Bespoke service, upon request (~4k€).
- Innovation support service, from proof of concept to large-scale production (monthly payment based on quotation)

STRATEGY

- I.** premium leather products, including packaging (TAM France > €26 million) **II.** watch bands, small leather items **III.** leather products, footwear, etc. **IV.** automotive, furnishings, fashion
- Direct outreach to luxury brands Collaboration with subcontractors Trade shows, events with partners and subcontractors



La Tannerie Végétale secures €1M to facilitate its initial market entry:

- GoToMarket: Enhance visibility with brands and artisans via events, trade fairs, media relations, and influencer engagement + Direct outreach + Sustaining strategic partnerships with luxury subcontractors.
- Industrialization in subcontracting
- R&D for enhancement and diversification: €600k already funded by iNov.

PRIORITY MEASURES