

Turning renewable assets into global micro-shares for bankless CapEx financing. Revenue based, powered by tokenization.











Agenda

01

penomo Intro

- Team & story
- Why & What
- Our Mission

02

penomo solution

- How it works
- Business model
- Tech stack

03

Example

- Protocol & App
- Capabilities
- Projects onboarding

04

Misc. & roadmap

- News coverage
- Click demo
- Market strategy



Founding team: Deep tech x MachineFi x legal

pioneering cutting edge Machine DeFi and blockchain technology to build people-centric energy networks.



Jasvir Dhillon Co-founder & CEO













Sascha Kubisch

Co-founder & CTO











In-house legal counsel

DLT legal experts

Deutsche Bank **SIEMENS**



Advisors & Backers











Till WendlerCEO, EoT Labs
Strategy & Tech



Leo Dorlöchter CPO. EoT Labs Tech



Michael Ganser Former Cisco (DE) CEO, VP Europe



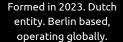
Dr. Klaus SchaafFormer Digitalization
Products/Services, VW



Max Thake CMO, EoT Labs Marketing & PR









10yrs+ collective exp. in cutting-edge web3 and power infra.



Rooted in making the green energy switch, a win for **all**

Our Collaborators

powered by POPO

♣ EoT Labs

MINVIRO

krest

arkreen

□ Evyon...

Fraunhofer

& more..

Multi-chain support -

♦ Polkadot ♦ ethereum

polygon C∅SMOS

≡ SOLANA ❖ BNB

🗘 AVALANCHE 🦚 ARBITRUM

flexible core

total LoIs signed & PoC in preparation.

SIEMENS Swobbee

▲ arkreen Voltfang

Evyon. GREENESS

FISC 2

tozero

Pre product launch

\$0.3m

secured for projects with

Fraunhofer TU Clausthal

POOQ INTUITIVE AI

TESVŮLT



10+

endorsements from

zeply



ample









Traditional financing mechanisms fail to scale renewable capital.





Can cost up to 15%!

high process fees, interest rates and entry barriers



Takes months, years

lengthy process to get capital.



Limited Investment options

illiquid assets, 'bankability' & geographic barriers



50% of renewable projects in developing economies risk shutting down!

Renewables need urgent scaling. Low-cost capital and consumer, private participation is critical!

- IEA, World Bank 2023





penomo

A platform to tokenize renewable assets into micro-shares for direct investments from local energy communities and investors globally.

Project developers & operators tokenize assets to access up to **50% cheaper**, and **12x faster global capital** and unlock new data-based revenues.

Private investors, institutions, as well as energy communities **invest directly** in assets to get **shared revenue and energy access**.



Tokenization of energy Real World Assets (RWA)

The biggest opportunity to redefine capital access for rapid scaling of renewable energy.

- Makes assets liquid and accessible for fractional ownership.
- Transactions are onchain, peer-to-peer, removing intermediaries.
- ✓ Tap into new financing horizons with blockchain's transparency.

"The future of energy infrastructure finance is tokenized" - Larry Fink, CEO at BlackRock



Key benefits for developers & operators of renewable assets



Say goodbye to frustrating, costly and lengthy financing

Get growth capital without costly Banks on revenue sharing terms that you set.



Maximized Revenue

Unlock asset liquidity. Turn asset data into revenue streams without revealing sensitive info.



Unlocked community powers

Turn user-community into investors & loyal stakeholders. Position the business as community-inclusive.



Enable one-click access to renewable energy capital, and energy utility for everybody.

All participate, all benefit.



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penomo

for project developers & operators

- Sign up with standard KYB procedure and submit project O
- 2 Create financing terms and tokenization contracts with ease
- Fly through legally required due diligence with penomo 3
- List project and get direct investor capital 4
- Build your credit score and earn penomo token rewards **(5)**

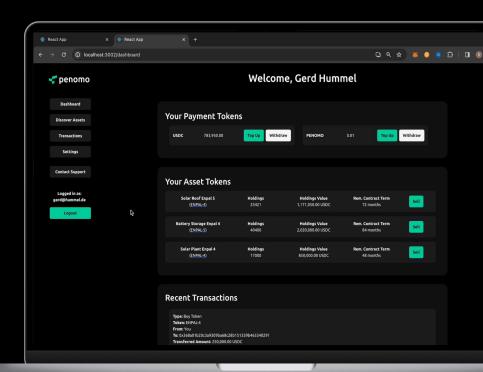




penomo

investors

- 1 Sign up with standard KYC procedure
- 2 Browse through individual projects or green pools
- 3 Invest and enjoy real asset-backed yields!
- 4 Trade your asset tokens
- 5 Build your investor points and earn penomo token rewards

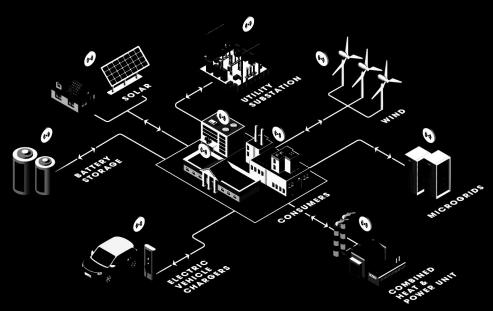




Tokenization alone isn't enough!

Hardware/Sw integrations we do:

- Technical evaluation & support
- REC certifiers
- Asset on-chain digital identities
- On-chain energy metering
- Grid integration
- much more...



penomo aims to maximize the asset's value & revenue capture in decentralized energy markets!





0.2-0.5% fee per revenue share tx

Yearly management fee

B

0



We take care of full compliance with the most stringent regulations, for example the German regulatory authority - BaFIN.



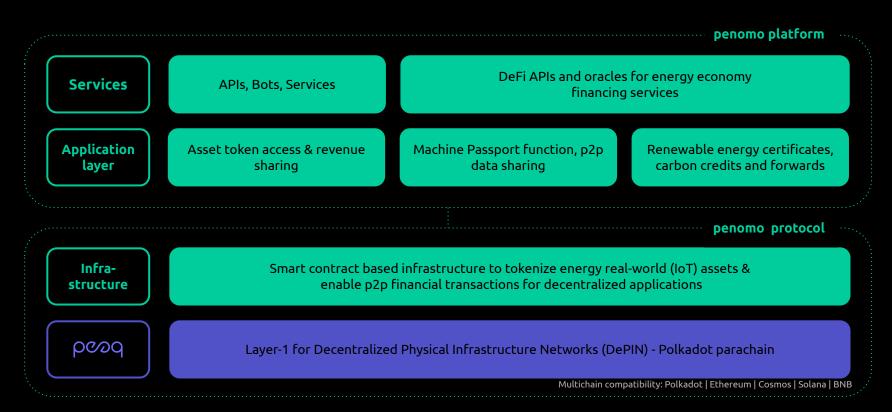




Legal framework in place as of Feb 14, 2023 EEA wide and beyond!



Scalable tech stack for all renewable energy assets.





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We are building a tokenization protocol and a user-friendly App

penomo protocol

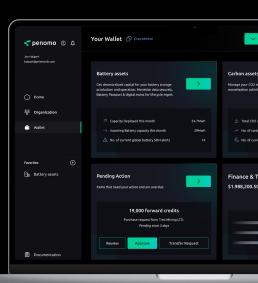
Blockchain based engine to tokenize energy assets & enable trustless, transparent economic transactions.

- Turn existing & upcoming assets into digital tokens
- Create IoT bridge between RWA and digital twins
- ☑ Carry out data and financial transactions securely with automated smart contracts and accurate access control

penomo App

The user-friendly interface for businesses to tokenize assets, access financing and new revenue streams.

- List assets, get capital
- Mine data-based revenues
- ✓ Manage assets & access
 DER integrations





Turn infrastructure into liquid assets & maximize revenue with our tech suite.

Wallet



Secure digital wallet to manage and finance your assets, capital and revenue.

Asset Twin



Unique Machine NFT representing ownership and history for correct end of life price exit.

Asset IoT Bridge

Integrate real-time asset data with the blockchain for smart asset management.

Data pipeline SaaS



Verified data -as-a-service tool for 3rd party monetization and insurance companies.

Legals SaaS



Energy tokenization specific LLM-powered Compliance Docs -as-a-service. Up to 80% cost advantage.

penomo platform



Web App for easy financing, List & manage assets. Get low cost capital and new revenue streams, hassle-free.

penomo API



Integrate all of penomo services with your existing systems seamlessly.

RBAC



IOT

Role Based Access Control module to give you full control on who has access to your data.

Data Marketplace



Secure web portal to monetize your asset's operational data to research institutions and market analysts.

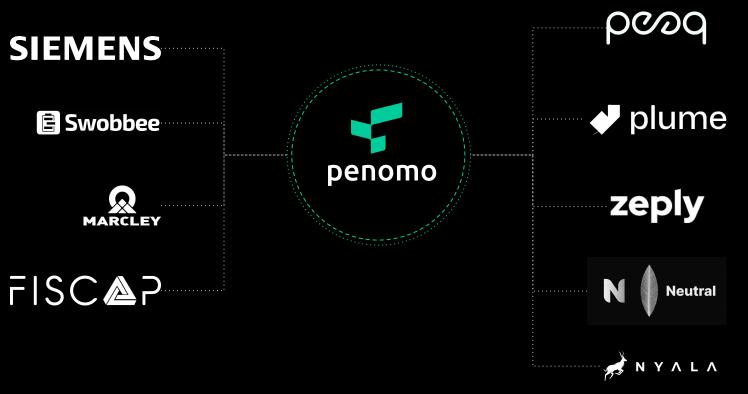
Utility tokens



Tradable tokens that represent utility, e.g. to access asset data, services, CO2 offsets and more..



Current projects onboarding



and 7 more...

€20m+ liquidity access

Investor distribution partners



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They talk about us - click to read





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Podcasts

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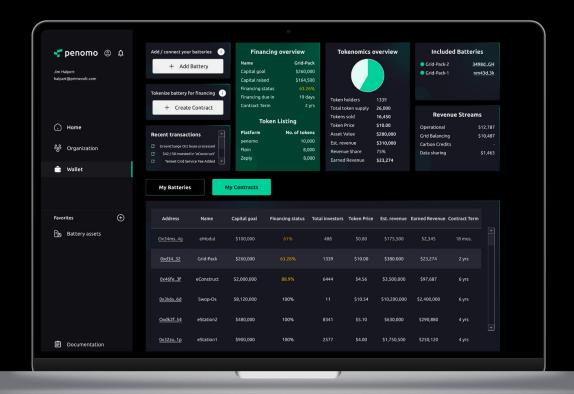


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Get Capital!





Let's connect.



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https://t.me/jvdhillon



https://penomo.io/



Schedule a call: Calendly



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