LoopLab

LOOP LAB

Transforming Immunotherapy Through Targeted Immune Tolerance



INNOVATION WITH

Novel platform and transformative approach addresses current challenges in treating autoimmune and immune-related diseases



PROPRIETARY TECHNOLOGY (ROBUST IP) Proprietary, modular, first-in-class Fc-Engager technology is designed to induce antigenspecific immune tolerance in disease-causing cells with increased potency and durability



EXPERIENCED & SUCCESSFUL TEAM

Experienced team of biotech veterans and scientific experts will rapidly demonstrate proof-of-concept with a clear path to first-inhuman studies



EXPANSIVE MARKET POTENTIAL

Modular platform design enables scalability for new disease targets to feed LoopLab's own pipeline and that of potential partners



INDEPENDENTLY FUNDED THROUGH 2027

Seed funding in place to reach multiple value inflection points in the next 12-18 months

Unmet Clinical Needs in High-Value Immune Therapies

- Gaps in current therapy due to lack of specificity
- Opportunity for new therapy (200B)



Unpredictable Disease Progression

Current therapies imprecisely target the immunological trigger(s) due to patient heterogeneity



Broad Immunosuppression

Existing drugs suppress the entire immune system leading to infections, cancer risk, and poor quality of life



Lack of Durability

Patients require lifelong treatment with high costs and relapses are common



Broad Range of High-Need Indications

Autoimmune: bullous pemphigoid (skin), T1D (metabolic), celiac (GI) Immune-Related: anti-drug antibody management, transplant, blood disorders, allergies



Massive Market Opportunity (200B)

Combined market exceeds \$200Billion



Growing Deal & Partnership Momentum

Multiple M&A and licensing deals in tolerance inducing therapy

The "Swiss Army Knife" to Immune Tolerance

- 1. ENGAGING INHIBITORY (FC)-RECEPTORS ON IMMUNE CELLS
- 2. CROSSLINKS INHIBITORY FC-RECEPTORS TO B-CELL RECEPTORS
- 3. UNLOCKS TOLERANCE INDUCTION ON DISEASED CELLS

COMBINE AUTOANTIGENS WITH FC ENGINEERED DOMAIN Antigen-Specific Tolerance Induction through Blockage of Activation Signals Allergen Proprietary LoopLab Fc-Domain

Achieving Comprehensive Immune Tolerance via B-Cells, Dendritic Cells, and Liver Cells



B-Cells

- Crosslinks inhibitory Fc-receptors to BCRs
- Reduces B-cell activation
- · Minimizes autoantibody production

Dendritic Cells

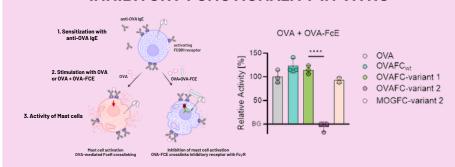
- Crosslinks Immune complextes to DCs
- Drives DCs towards tolerogenic phenotype
- Lowers T-cell-driven inflammation
- Encourages regulatory T-cell expansion



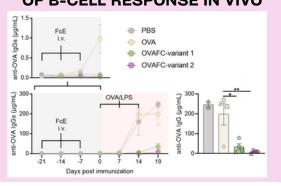
Liver Cells (LSECs)

- Captures autoantibodies
- Shuttles captured Abs to the liver
- Reinforces systemic immune tolerance
 Contributes to removal of immune complexes

TOLEROGENIC FC-ENGAGERS DEMONSTRATE INHIBITORY FUNCTIONALITY IN VITRO



ANTIGEN-SPECIFIC PREVENTION OF B-CELL RESPONSE IN VIVO

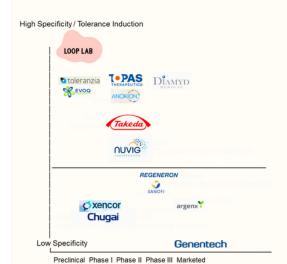


Fc Engager's Innovative Mechanism uniquely harnesses inhibitory Fc receptors to reprogram immune tolerance.

Data Highlights:

- Significant reduction in mast cell degranulation
- Suppression of antigen-specific antibody production in humanrelevant models
- Specific binding to inhibitory Fcreceptors

High-Specificity Tolerance Induction: LoopLab's Differentiated Fc **Engineering**



MAJOR OUT-LICENSING POTENTIAL



CELIAC DISEASE



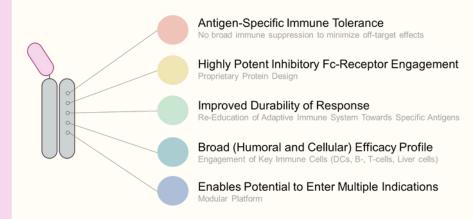
ALLERGIES



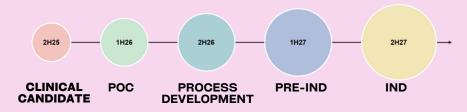
ANTI-DRUG ANTIBODIES



A First-in-Class Therapeutic Platform for Autoimmune Diseases



LoopLab's Strategic and Focused Development Plan to FiH



WE INVITE STRATEGIC DIALOGUE AND CO-DEVELOPMENT POSSIBILITIES BEFORE FORMAL FUNDING ROUNDS BEGIN

Experiences and successful leadership



Jochen Stritzker, PhD CSO, interim CEO

- 20+ years in Biotech & Pharma
- (Europe and US) Previous compar
- Themis (acquired), Merck (US)



Simona Neubauer, Mag., MBA • COO

- 15+ years in Pharma & Biotech Previous companies: Baxter, Alcon, Kwizda Pharmadistribution
- Various roles in Quality Assurance



Eva Mihailovska, PhD

- CDO
- 15+ years in biomedical research Previous companies: Evotec, Valnet
- Affiris AG
- PhD in molecular biology



Andrea Vogel, PhD Head of Research

- earch
- Head of Research Academic track record PhD in immunology Numerous publications

Board

- Liz Leveille
- Oscar Izeboud
- Bernd Jilma
- VP Boston & European Innovation Hubs, MSD
 - CEO, Scenic Biotech - Prof. Dr., Medical University Vienna

Scientific Advisory Board

- Falk Nimmerjahn Bart Lambrecht
- Friedrich Scheiflinger
- Enno Schmid
- Gordana Wozniak-Knopp
- Prof., Univ. Erlangen-Nürnberg (Fc-receptor expert)
 Prof., Univ. Ghent (Fc-receptor & allergy expert)
- FS Pharma Consulting GmbH & Senior Biotech & Pharma Executive Prof., Univ. Lübeck (expert on autoimmune disease of the skin)
- Prof., BOKU Vienna (antibody engineering expert, Co-founder of Fstar)

Collaborators

- Gordana Wozniak-Knopp
- Peter Steinberger
- Klaus Schmetterer Gernot Schabbauer
- Prof., BOKU Vienna (Yeast library screen (FFG-funded project))
- Prof., Medical University Vienna (functional assay and reporter cell projects)
- Prof., Medical University Vienna (immune organoid project) - Prof., Medical University Vienna (in vivo studies)

























