


CHM Software × PayKit




CHM Software – PayKit

International SaaS platform developed by CHM Software

 14+ years

 \$1.2M revenue

 5000+ installations

 \$380K EBITDA

 \$3.6M valuation

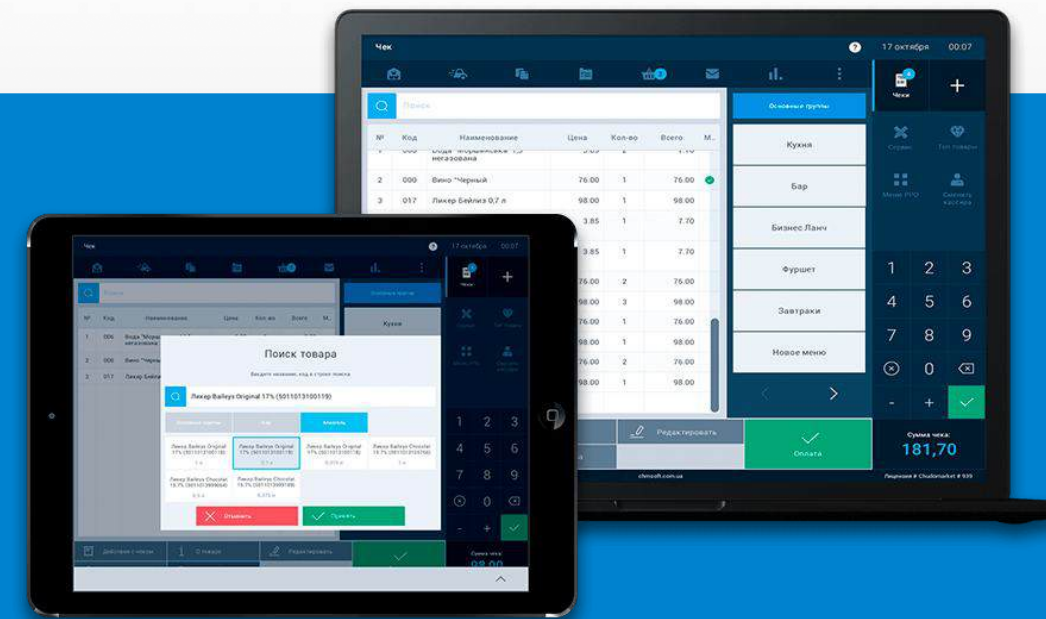


About the Company

CHM Software — a developer of retail automation systems since 2010

Main products:

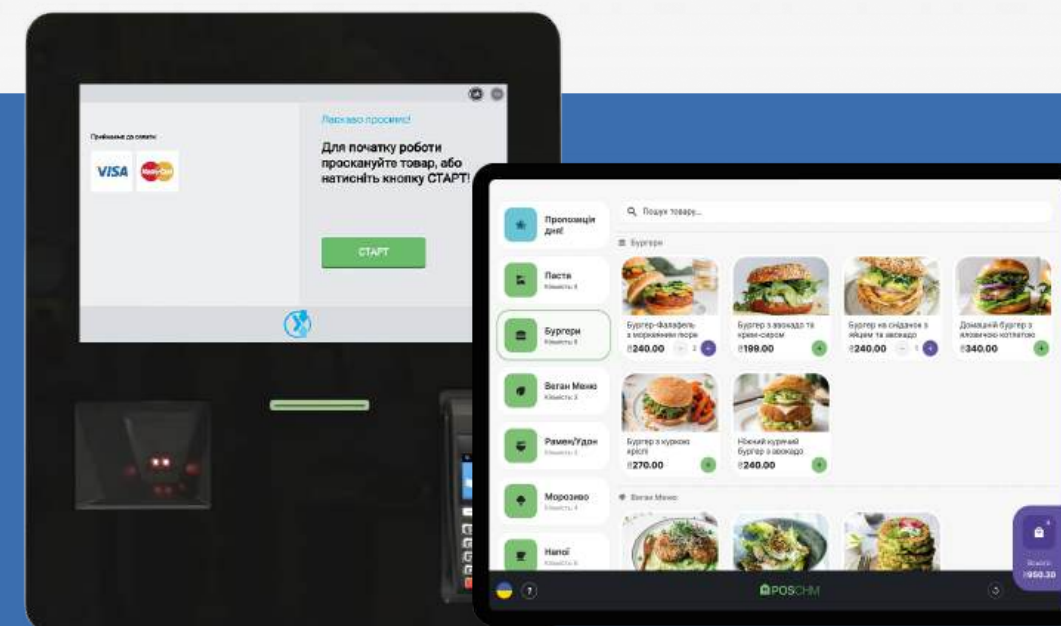
Chameleon POS



PayKit



Self check out



Financial Overview

\$1.2M

Annual revenue

\$380K

EBITDA

+25%

YoY

Revenue Structure

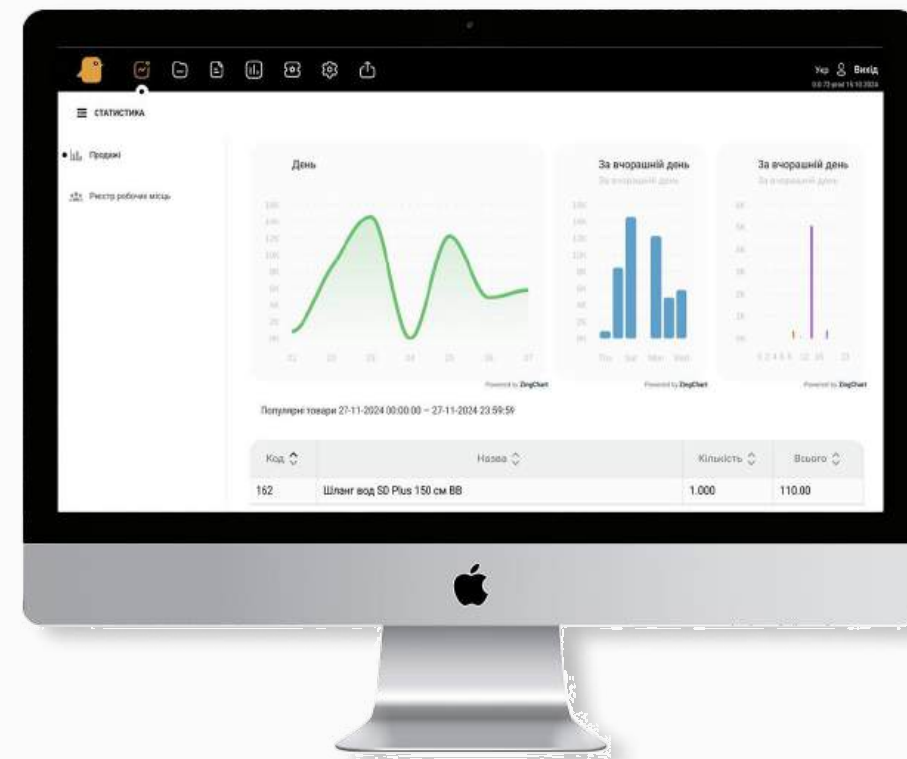
- ▶ SaaS
- ▶ hardware sales
- ▶ acquiring
- ▶ implementation
- ▶ customization & localization fees
- ▶ setup fees for payments



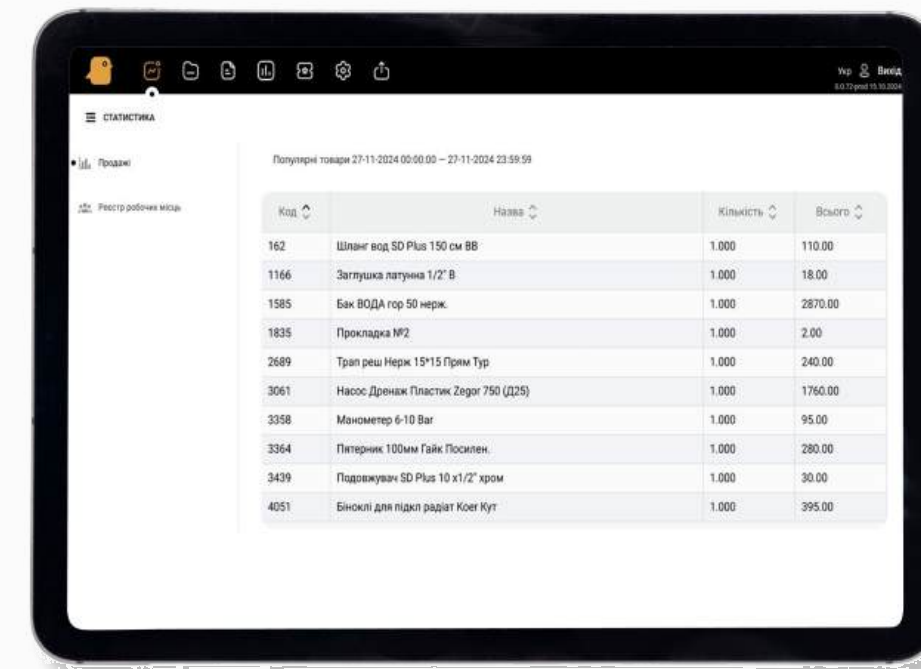
Product Ecosystem



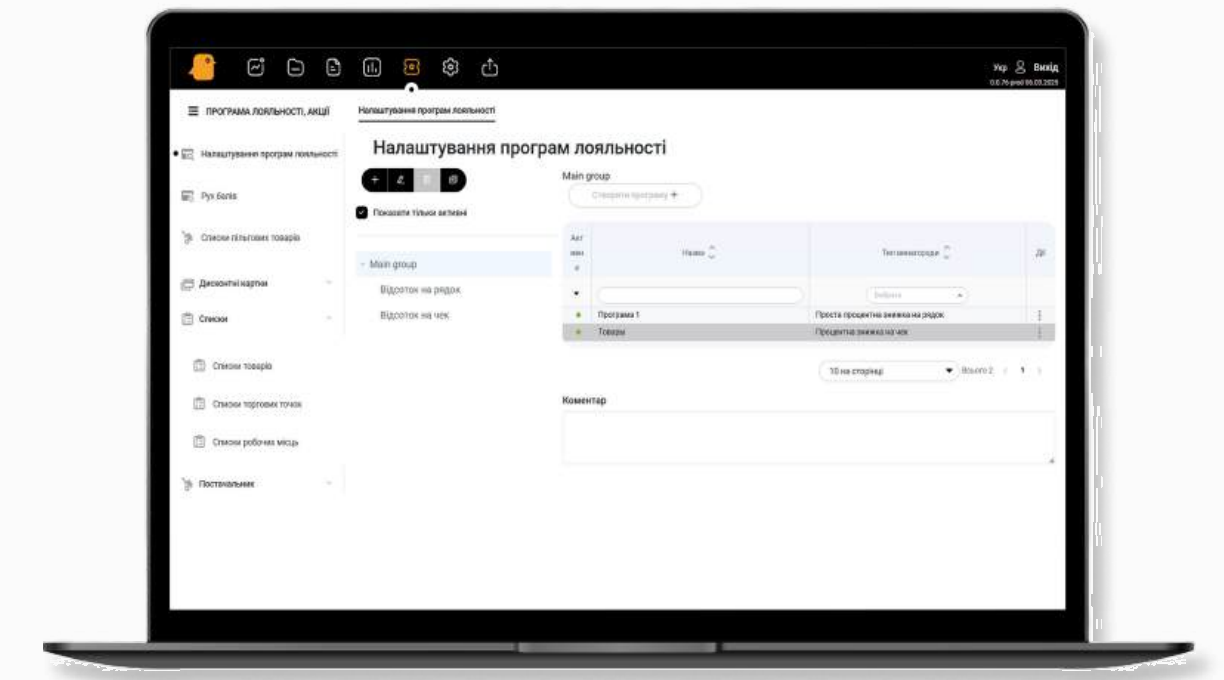
POS



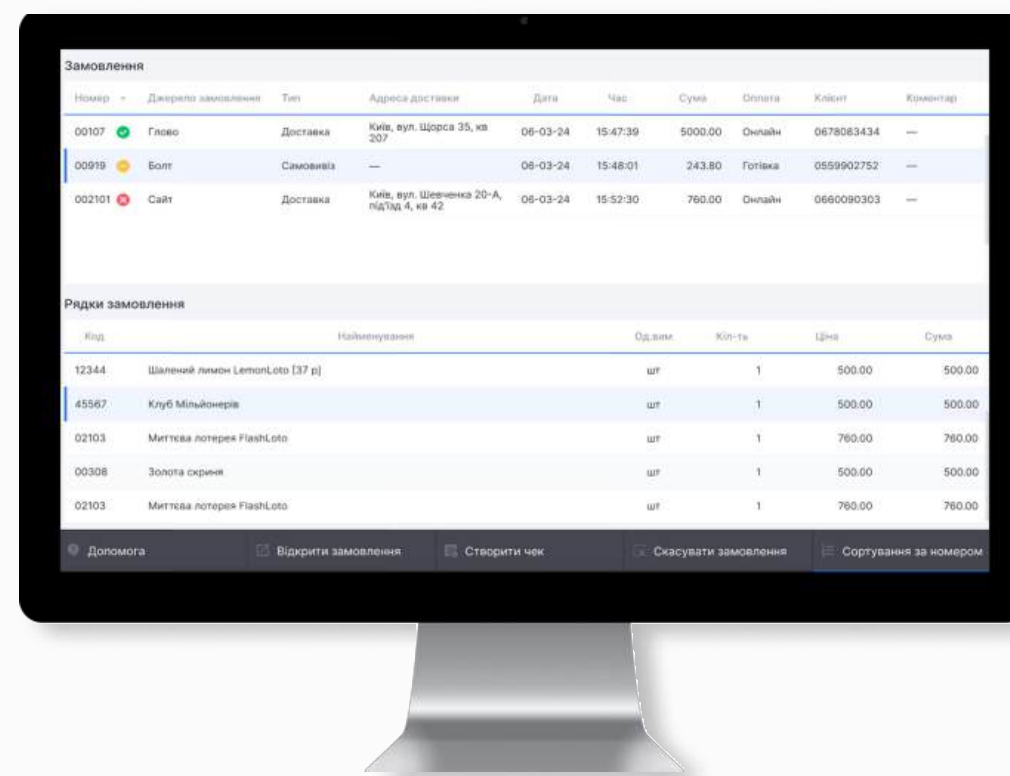
Cloud
Accounting



Inventory



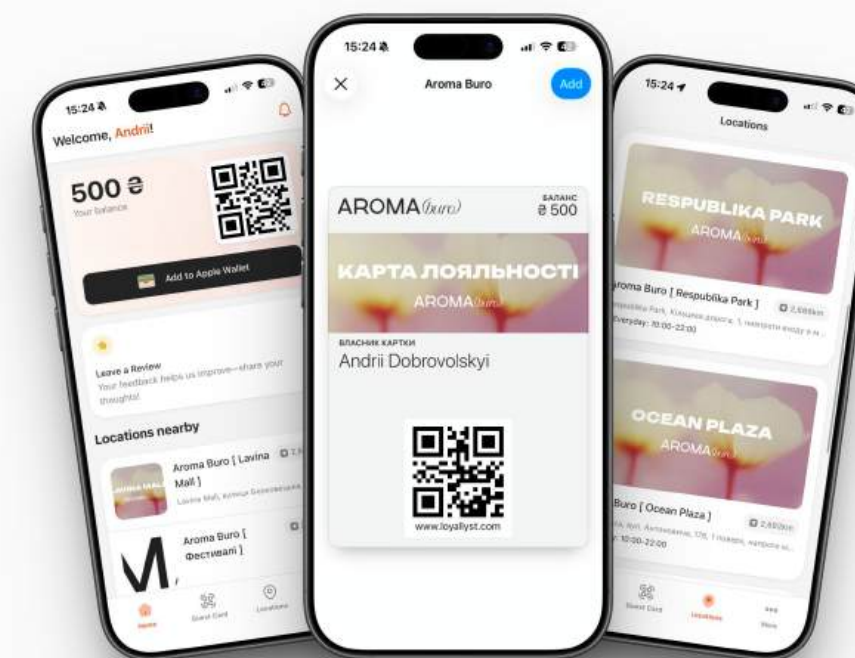
Loyalty



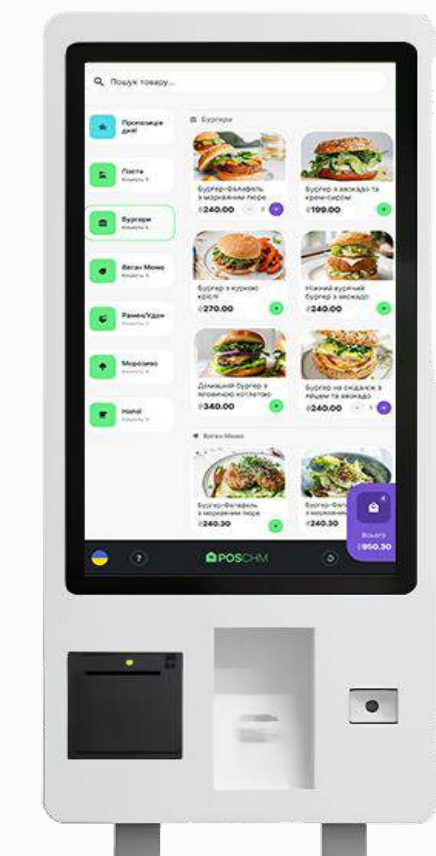
Online ordering



15+ integrations: payment
acquiring, Tap to Phone



App for shoppers



Self-Checkout

Technologies: Linux + PostgreSQL, Android / iOS, offline capabilities

PayKit – The Driver of International Growth



Ukraine

5000+ installations

SEEDS OF BRAVERY

Supporting the Ukrainian Tech Ecosystem

Participant in the EU
Seeds of Bravery



Ireland

Test launch Q4 2025



Moldova

Certification completed, distributor
contract signed



Lithuania

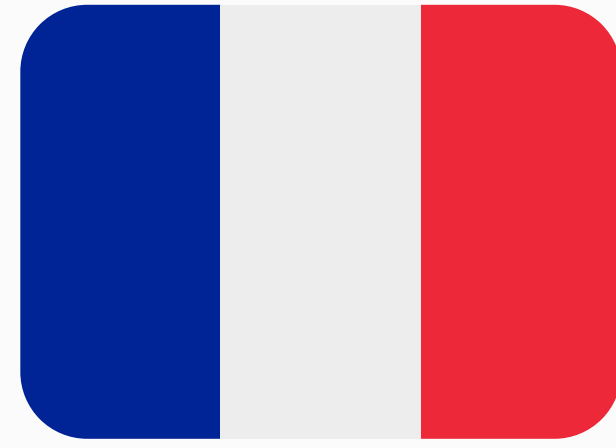
1500+ installations, Swedbank
& Luminor partnerships

Markets Currently in Progress



Benelux countries

Seeds of Bravery
program



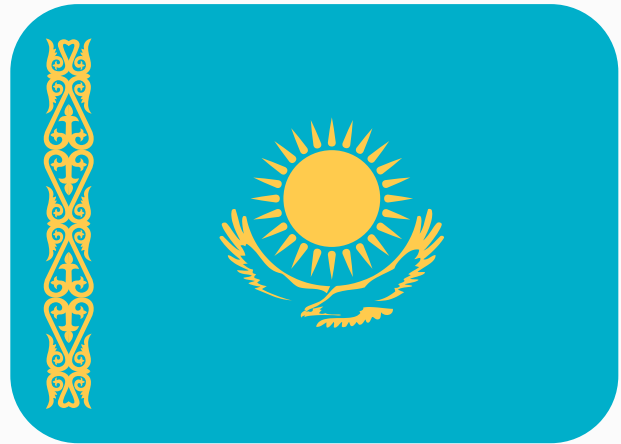
France

Ambassador present



Canada

Ambassador present



Kazakhstan

Partnership agreement
preparation



USA

Ambassador present



Turkey

Ambassador present

CHM Software / PayKit

Participant in the EU-funded Seeds of Bravery (UASEED) program. The program supports Ukrainian technology companies in entering EU markets

Ukrainian company [CHM software](#), the developer of the POS solution [PayKit](#), has been selected among **the winners of the competitive grant program UASEED** (Seeds of Bravery) in the category Innovative Entrepreneurship.

The UASEED program, funded by the European Union, aims to support the integration of Ukrainian tech startups and small enterprises into the European innovation ecosystem.

The total budget of the program is €12 million, with up to €60,000 available per project.

The selection process was held on a competitive basis, and PayKit became **one of the few Ukrainian projects approved by the European Commission expert panel**



**SEEDS OF
BRAVERY**



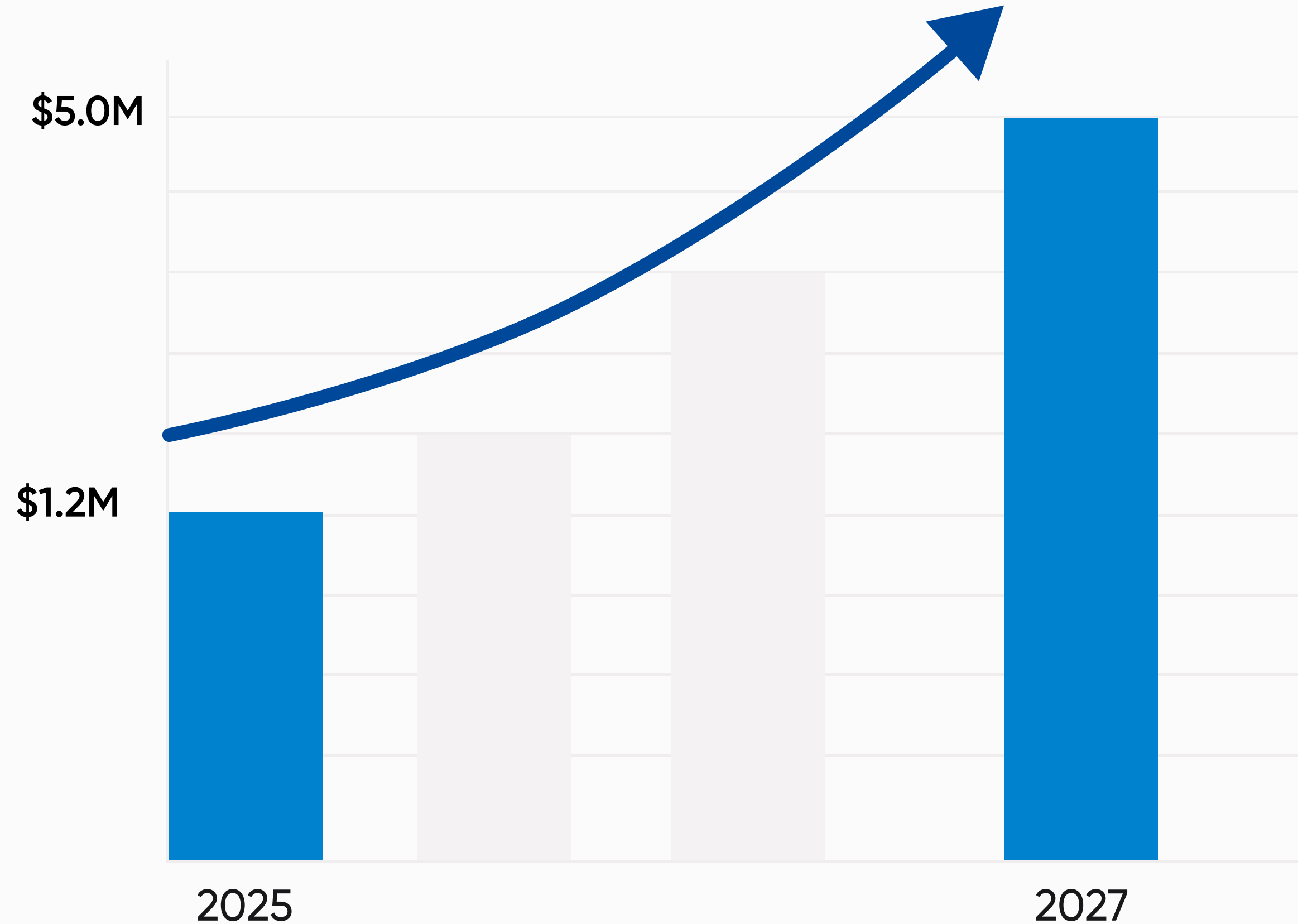
European
Innovation
Council



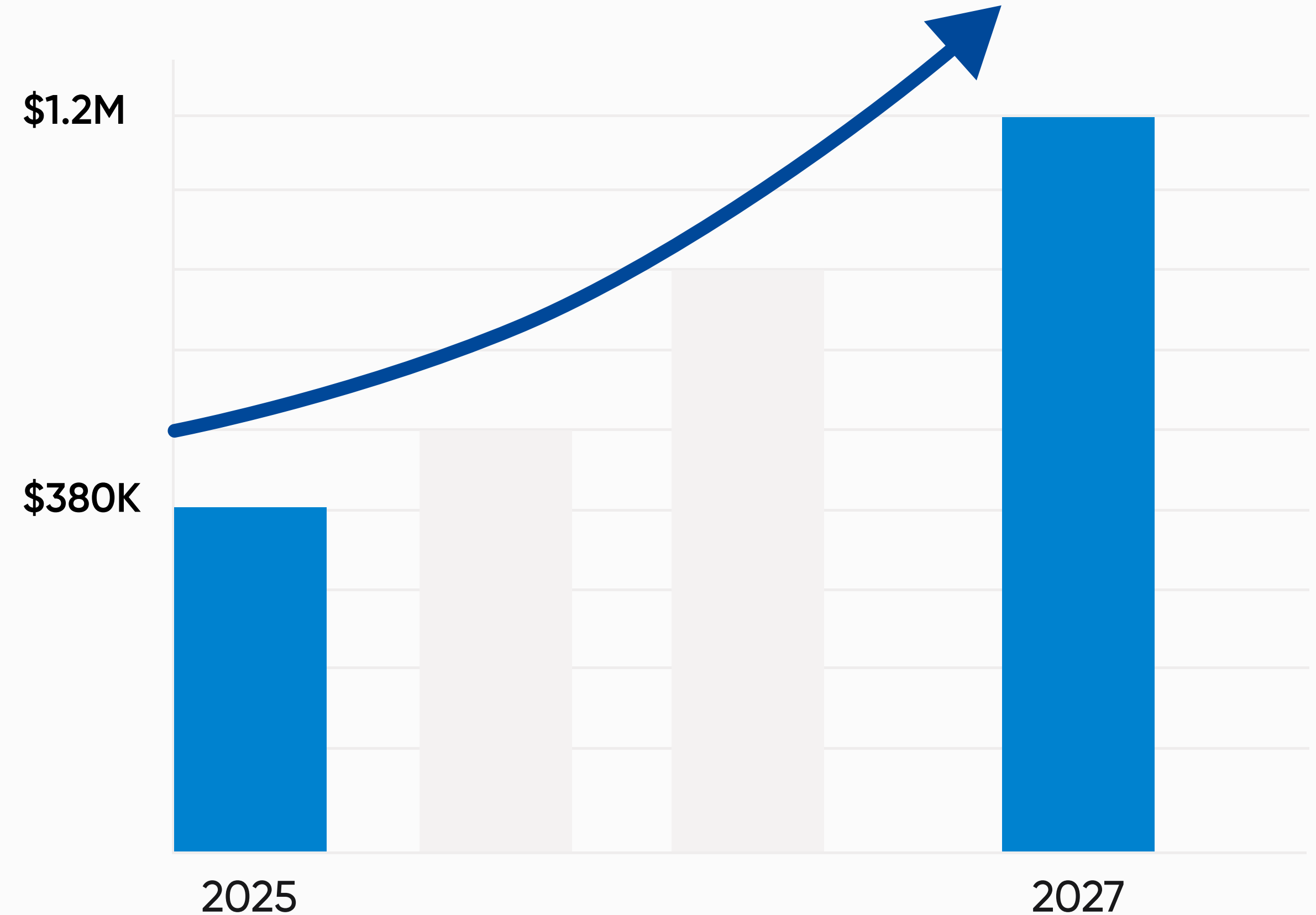
Funded by
the European Union

Financial Forecast

Revenue



EBITDA



Company valuation in 2025 – **\$3.6M** (3×Revenue)

Company valuation in 2027 – **\$20M** (4×Revenue)

Ask:

\$400k

▶ **Purpose:** localization, marketing, R&D, operating expenses

▶ **Format:** equity / convertible note

Minimum contribution:

\$100k

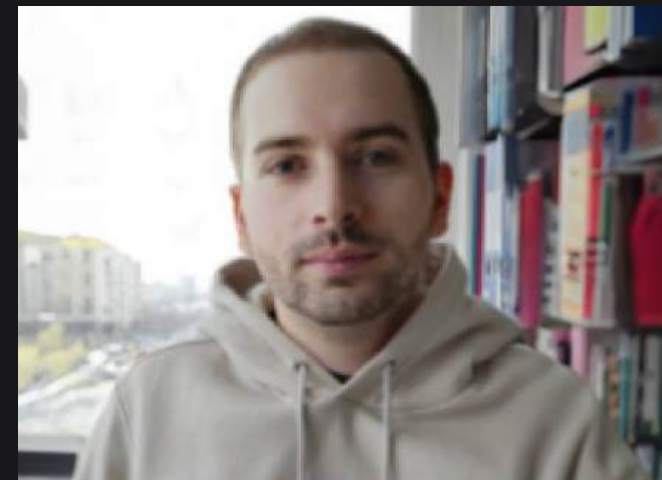
Team



Dmytro Agapov
CEO, Founder



Artem Myrhorodskyi
Partner



Javad Huseynov
BA



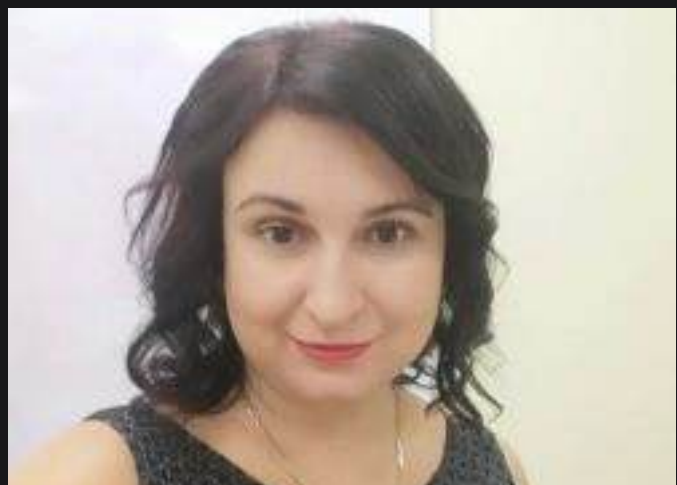
Станіслав Цурков
Tech Lead



Roman Pidlesenyi
Tech Lead



Artem Rashevskyi
PM



Наталія Агапова
HR



Volodymyr Shelest
Full Stack



Tetiana Hrechykhina
CMO



Nataliia Myroshnychenko
CFO



Oleksii Radyuk
Dev Ops



Ihor Horbatenko
PM

Thank you for your attention!

CHM Software × PayKit —
Retail innovation since 2010

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