

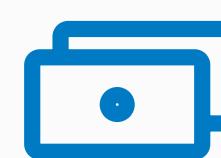
CHM Software × PayKit



CHM Software – PayKit

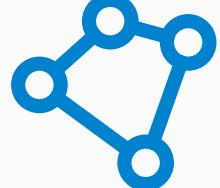
International SaaS platform developed by CHM Software

 14+ years

 \$1.2M revenue

 5000+ installations

 \$380K EBITDA

 \$3.6M valuation

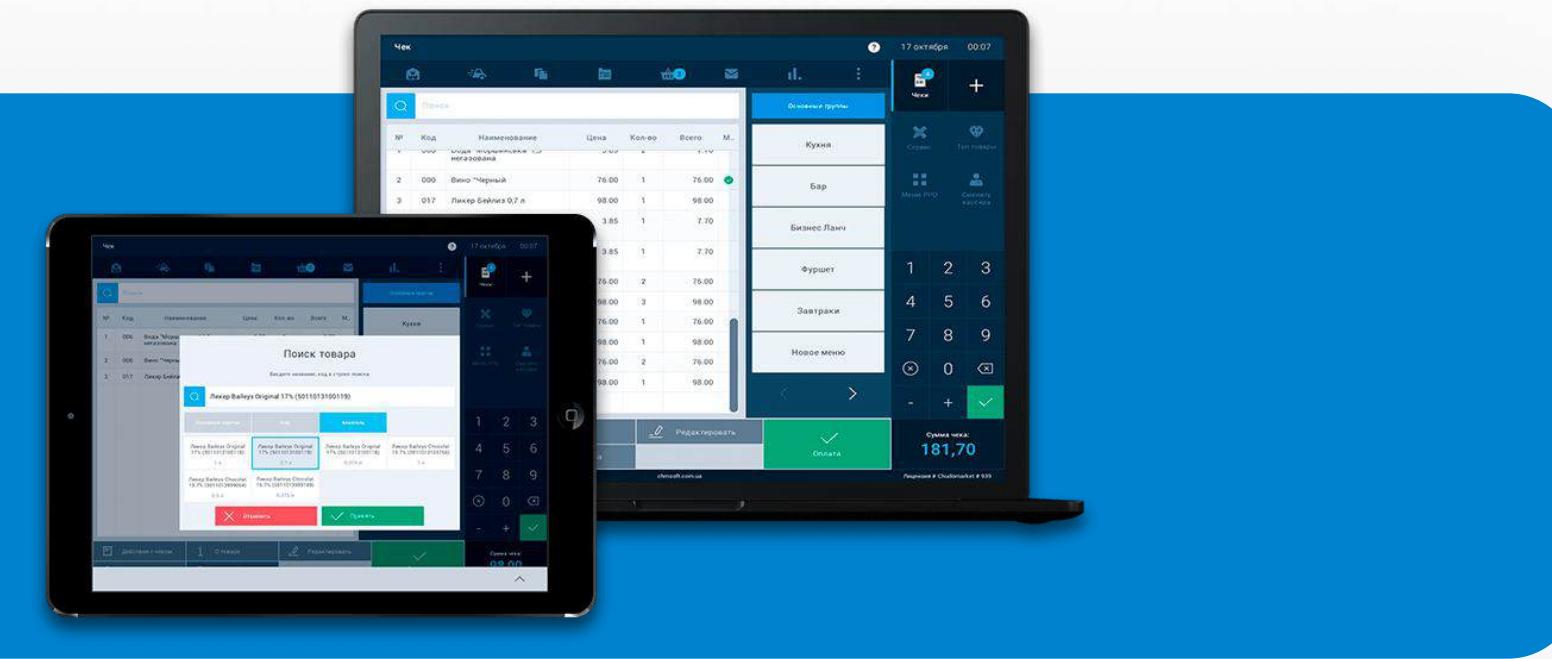


About the Company

CHM Software – a developer of retail automation systems since 2010

Main products:

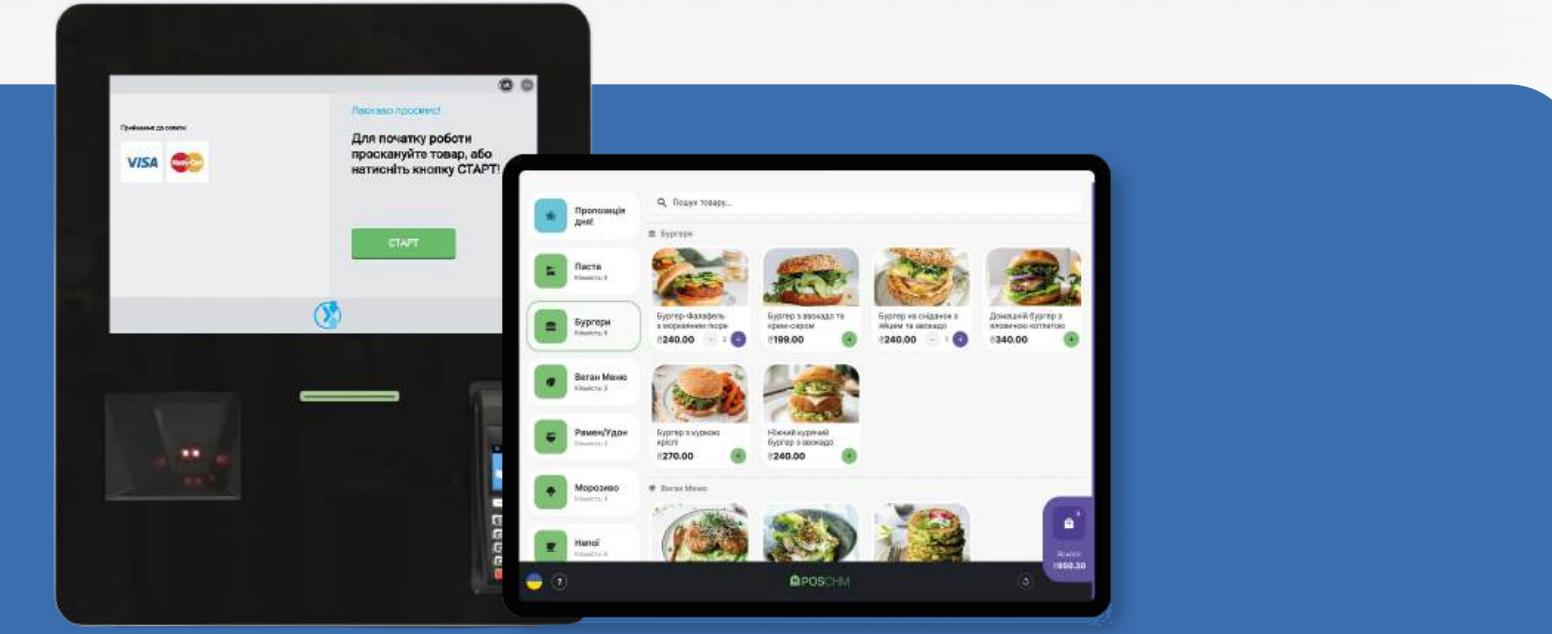
Chameleon POS



PayKit



Self check out



Financial Overview

\$1.2M

Annual revenue

\$380K

EBITDA

+25%

YoY

Revenue Structure

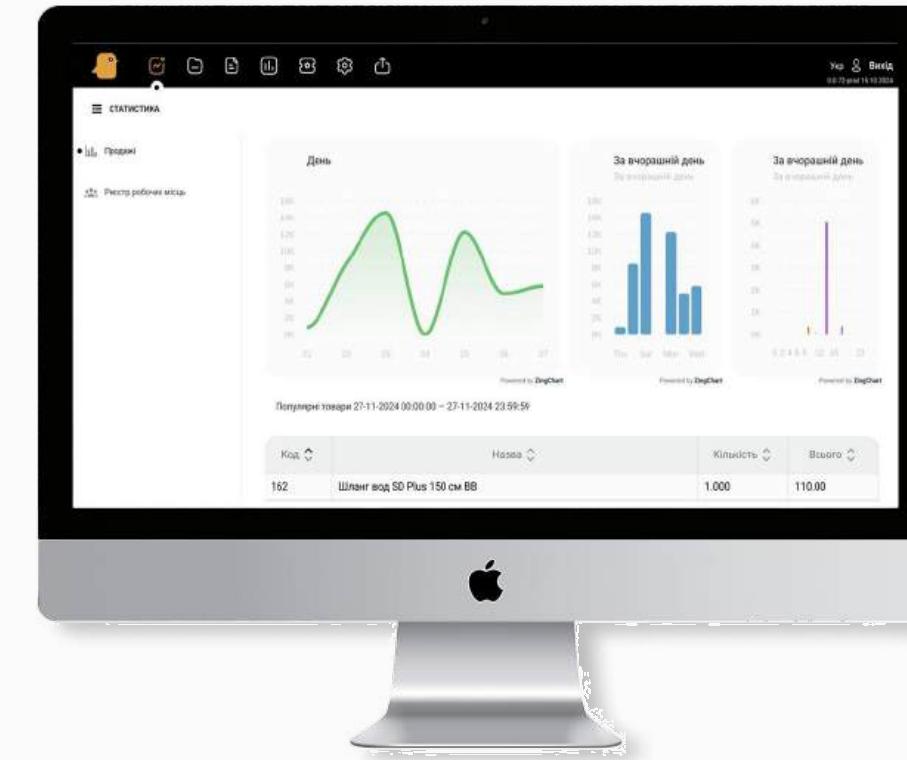
- ▶ SaaS
- ▶ hardware sales
- ▶ acquiring
- ▶ implementation
- ▶ customization & localization fees
- ▶ setup fees for payments



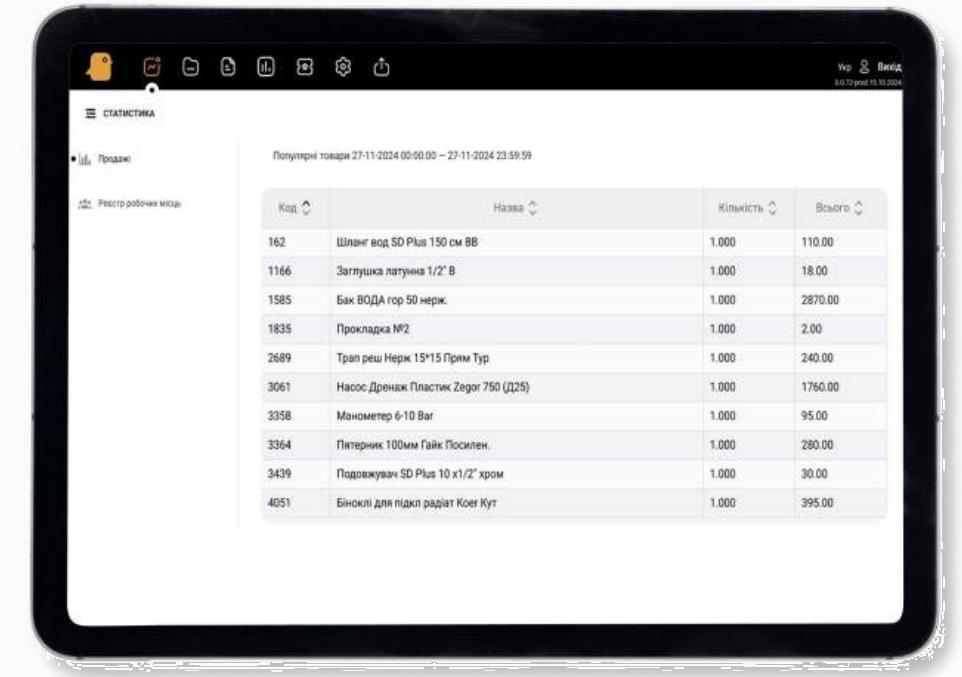
Product Ecosystem



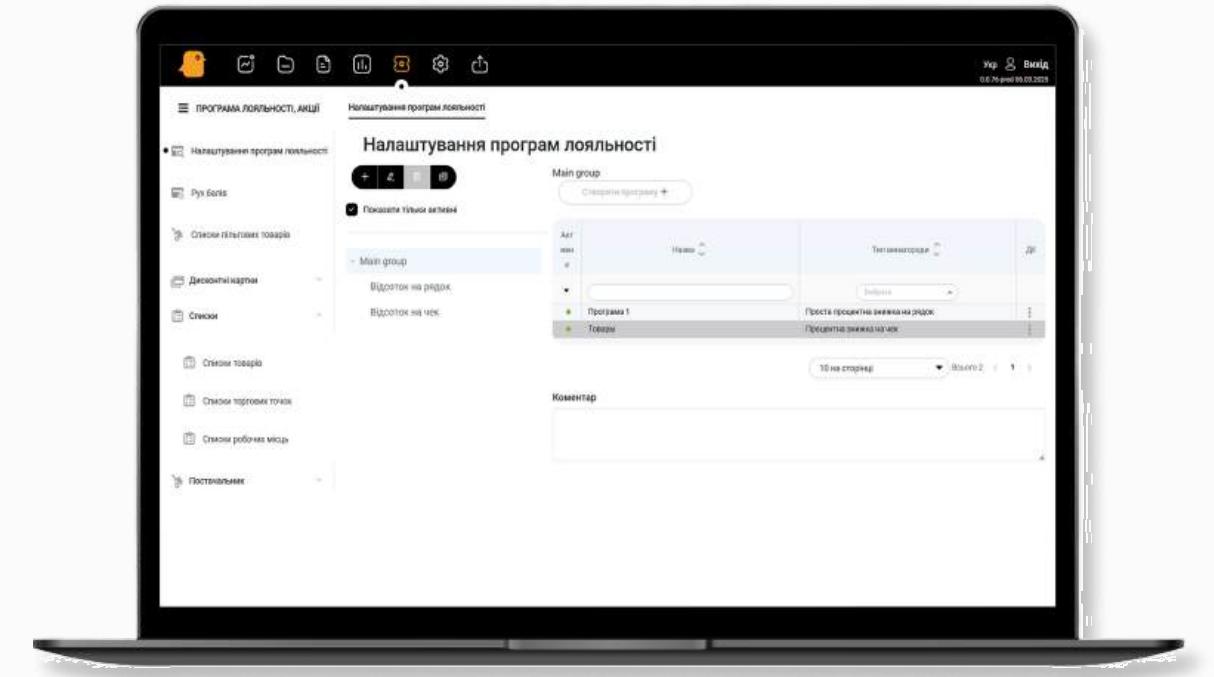
POS



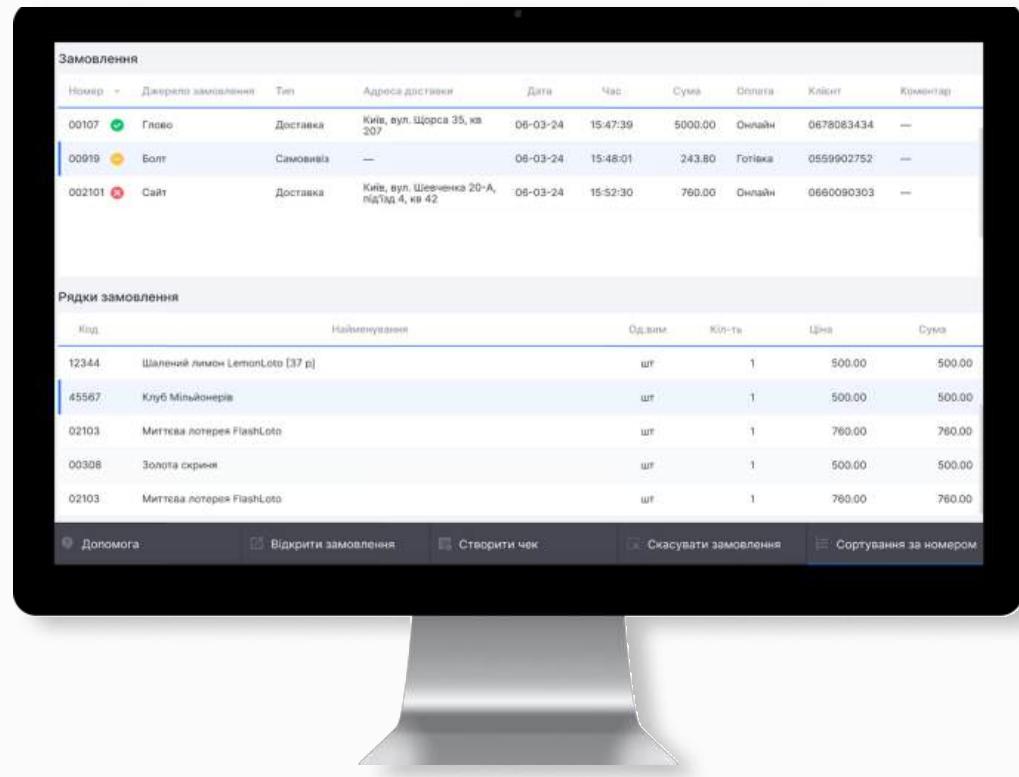
Cloud
Accounting



Inventory



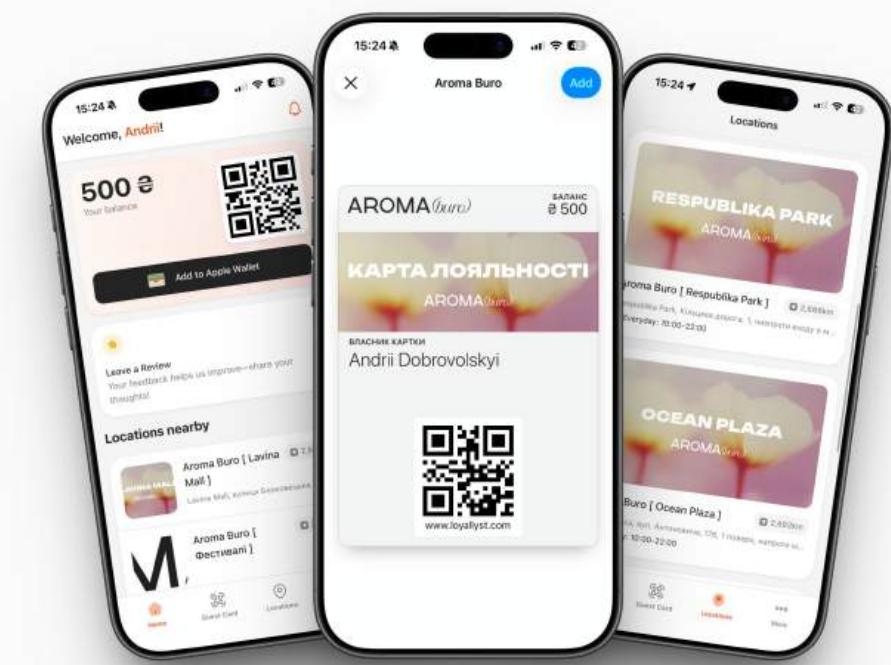
Loyalty



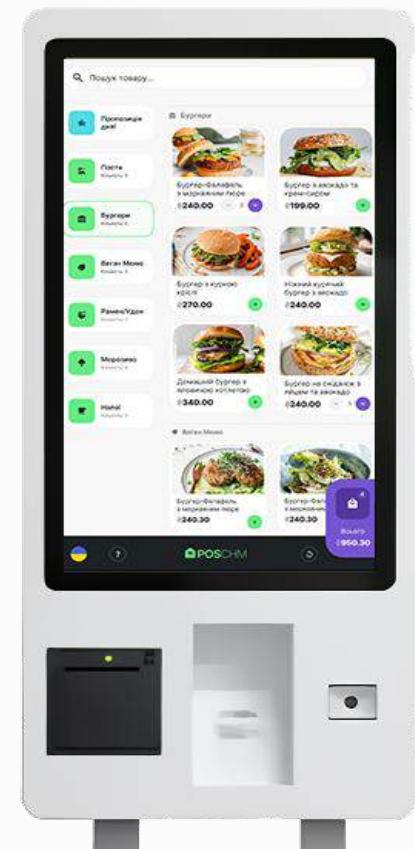
Online ordering



15+ integrations: payment
acquiring, Tap to Phone



App for shoppers



Self-Checkout

Technologies: Linux + PostgreSQL, Android / iOS, offline capabilities

PayKit – The Driver of International Growth



Ukraine
5000+ installations

SEEDS OF BRAVERY

Supporting the Ukrainian Tech Ecosystem



Ireland
Test launch Q4 2025



Moldova
Certification completed, distributor
contract signed

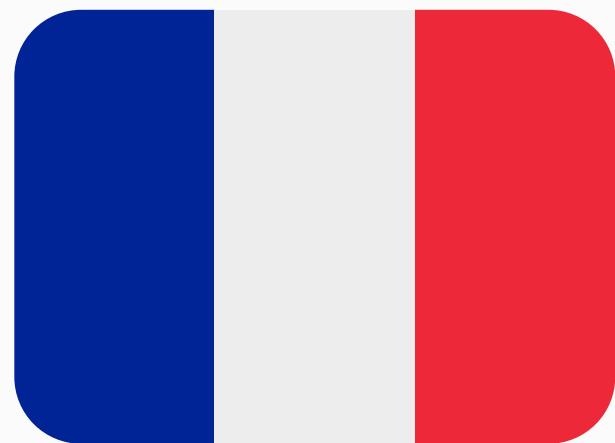


Lithuania
1500+ installations, Swedbank
& Luminor partnerships

Markets Currently in Progress



Benelux countries
Seeds of Bravery
program



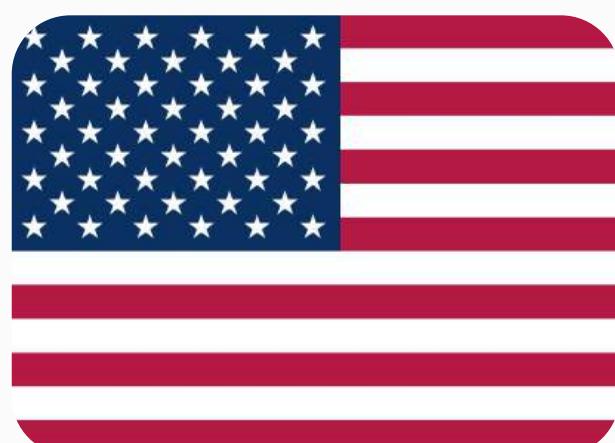
France
Ambassador present



Canada
Ambassador present



Kazakhstan
Partnership agreement
preparation



USA
Ambassador present



Turkey
Ambassador present

CHM Software / PayKit

Participant in the EU-funded Seeds of Bravery (UASEED) program. The program supports Ukrainian technology companies in entering EU markets

Ukrainian company **CHM software**, the developer of the POS solution **PayKit**, has been selected among **the winners of the competitive grant program UASEED** (Seeds of Bravery) in the category Innovative Entrepreneurship.

The UASEED program, funded by the European Union, aims to support the integration of Ukrainian tech startups and small enterprises into the European innovation ecosystem.

The total budget of the program is €12 million, with up to €60,000 available per project.

The selection process was held on a competitive basis, and PayKit became **one of the few Ukrainian projects approved by the European Commission expert panel**



SEEDS OF BRAVERY

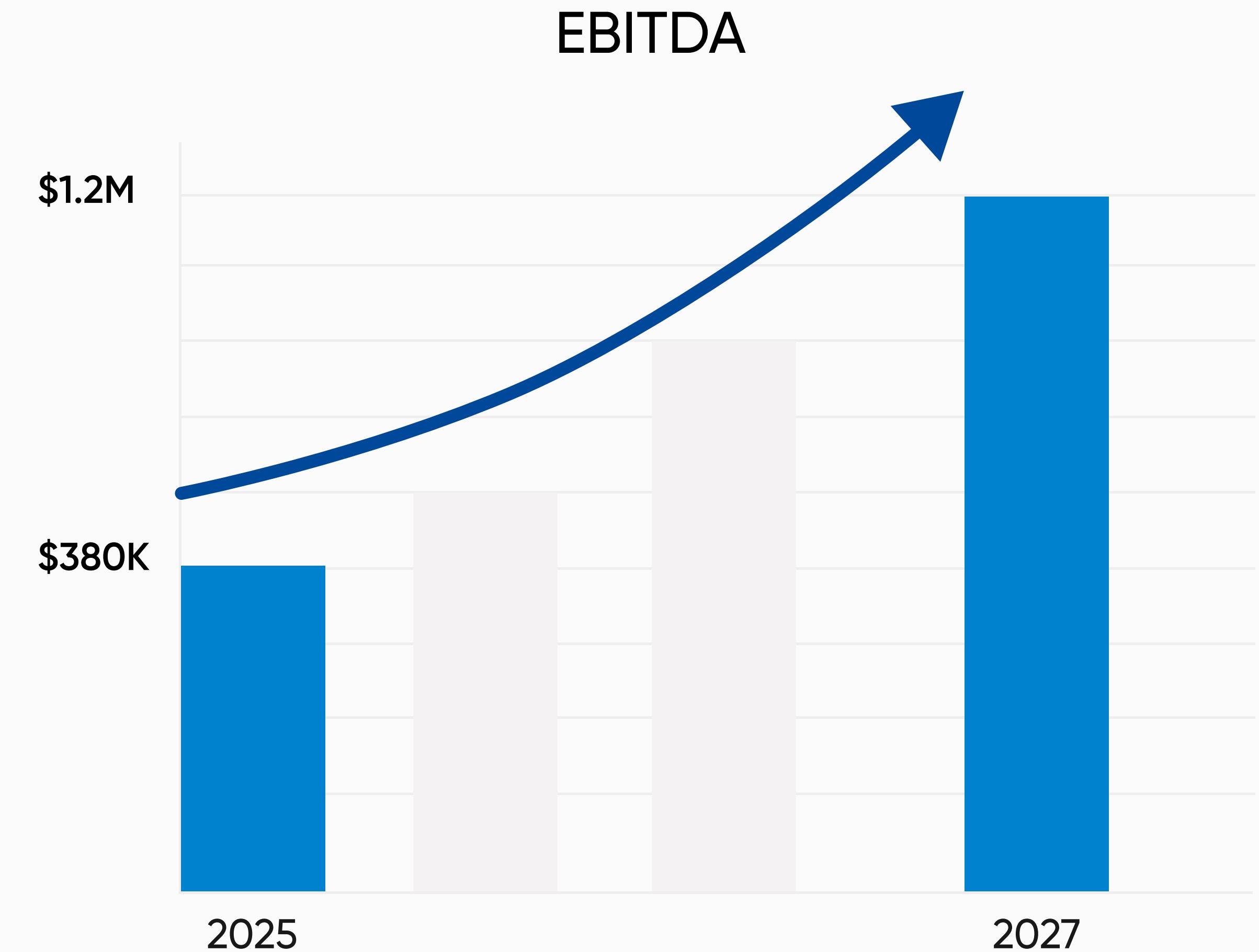
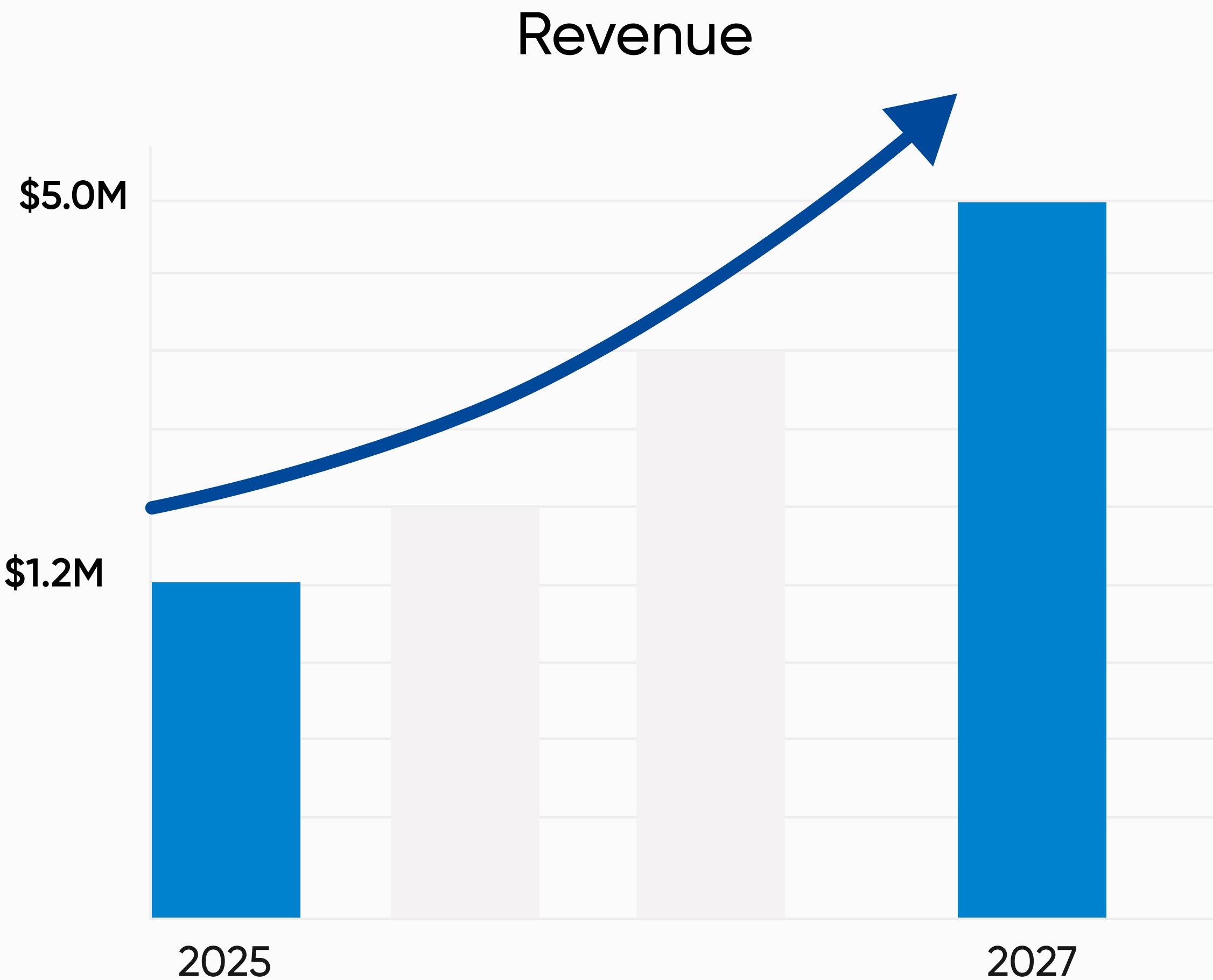
SEEDS OF BRAVERY
Підтримка української технологічної екосистеми

European
Innovation
Council



Funded by
the European Union

Financial Forecast



Company valuation in 2025 – **\$3.6M** (3×Revenue)
Company valuation in 2027 – **\$20M** (4×Revenue)

Ask:

\$ 400k

- ▶ **Purpose:** localization, marketing, R&D, operating expenses
- ▶ **Format:** equity / convertible note

Minimum contribution:

\$ 100k

Team



Dmytro Agapov
CEO, Founder



Artem Myrhorodskyi
Partner



Javad Huseynov
BA



Станіслав Цурков
Tech Lead



Roman Pidlesenyi
Tech Lead



Artem Rashevskyi
PM



Наталя Агапова
HR



Volodymyr Shelest
Full Stack



**Tetiana
Hrechykhina**
CMO



**Nataliia
Myroshnychenko**
CFO



Oleksii Radyuk
Dev Ops



Ihor Horbatenko
PM

Contacts

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Thank you for your attention!

CHM Software × PayKit –
Retail innovation since 2010



chm-s.com



paykitpos.com