













Dominican Republic AN INDUSTRIAL AND LOGISTICS HUB IN THE CARIBBEAN

Dominican Republic in Figures...

Area 48,442 Km²

GDP (2024) US \$ 124.6 B

GDP per capita (2024) US\$11,541

Population (2024)* 10.8 M

Labor Force (2024)*

Life Expectancy (2024)* 73.9 years

Total Exports (2024)* National Free Zones

US\$ 12,914.0 M US\$ 3,990.7 M US\$ 8,602.7 M

Total Imports (2024)* National Free Zones

US\$ 30,216.6 M US\$ 25,032.7 M US\$ 5,085.7 M





Projected Growth
Latin America, 2025



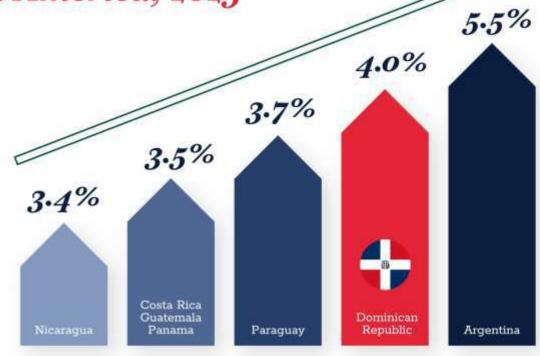
Central America Leader



DR ranks 2nd in projected GDP growth in Latin America and 1st in Central America.



With forecasts of 4% in 2025 and 4.3% in 2026-27, driven by reforms to attract foreign investment (WBG, 2025).



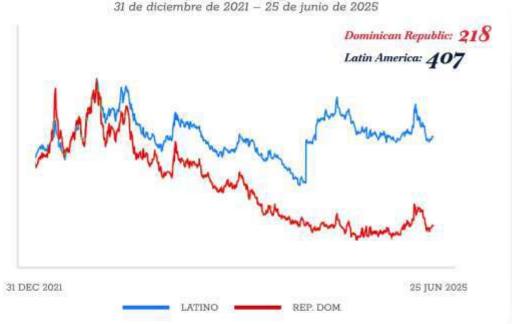
Other Countries:

Peru 2.9%, Honduras 2.8%, Colombia 2.5%, Brazil 2.4%, Uruguay 2.3%, El Salvador 2.2%, Chile 2.1%, Ecuador 1.9%.

Dominican Republic Country Risk below the Regional Average

Riesgo País (Spread)

31 de diciembre de 2021 - 25 de junio de 2025



FitchRatings

The Dominican Republic is the only country in the Central American region with a positive outlook on its credit rating (2024).

J.P.Morgan

Dominican Republic's country risk is 218 basis points, lower than Colombia (350), Mexico (293), and Panama (257) as of June 2025.

S&P Global

Confirms the Dominican Republic's 'BB/B' rating with a stable outlook (as of December 2024).

Foreign Direct Investment Dominican Republic



FDI 2023 US\$ 4.4 Billion

FDI 2024 US\$ 4.5 Billion

N3.0%

FDI in 2024 Higher than 2023



Dominican Republic Regional Leader in Connectivity



Air-Freight Speed

Delivers air cargo in less than 48 hours

Air Connectivity

DR ranks 2nd in Latin America in the International Connectivity Index for air transport.

China 27 - 35 DAY

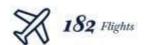
India

Standard Transits











THE DOMINICAN REPUBLIC

Ranks 6th in LAC and 42nd worldwide, with strong port links and access to global trade routes.



LAC Position

6/41 — UNCTAD LSCI (Q2 2025) 6th most connected in Latin America & Caribbean

Worldwide Position

2/179 — UNCTAD LSCI (Q2 2025) Among top 25% globally in maritime connectivity

Worldwide Position

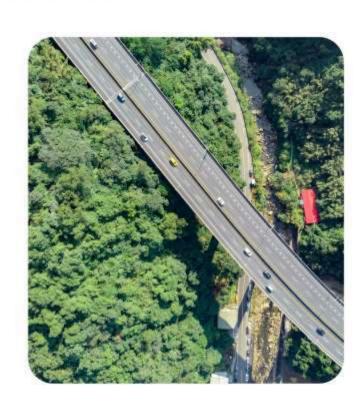
88/139 — World Bank LPI (2023) Strong logistics performance worldwide



Distance Between the Main Ports and Airports

Optimally Connected for Efficient Logistics and Trade

Port	Airport	Distance (KM)	Time
Caucedo DP World	Las Américas Intl.	10.2	17 min
Caucedo DP World	Punta Cana Intl.	162.8	1h 53 min
Caucedo DP World	La Isabela Intl.	50.6	lh 5 min
HIT Río Haina	Punta Cana Intl.	206	2h 53 min
HIT Río Haina	La Isabela Intl.	23.5	31 min
HIT Río Haina	Las Américas Intl.	42.2	48 min
HIT Rio Haina	Cibao Intl.	92.9	lh 27 min



Free Zones Regime: A competitive hub for nearshore manufacturing





DR Free Zones Regime

Law 8-90 for the Promotion of Free Zones

grants beneficiaries a 100% exemption from:

Income taxes

Transfer taxes on industrialized goods and services

Import duties on machinery and raw materials

Export or re-export taxes

Patent, asset, or estate taxes

Municipal, consular, and other local taxes

Other Non-Tax Incentives

Sectorized minimum wage

Specialized training (INFOTEP-FZ) committees in major industrial parks

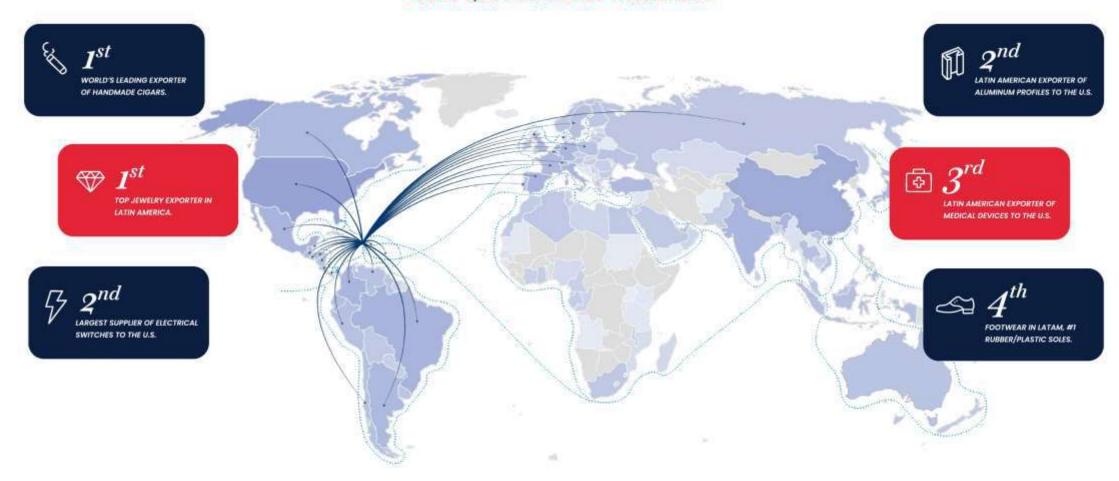
Simplified customs with a dedicated free zone office

Park operators offering services and business solutions for FZ companies



DR Exports to 143 Countries

Over 1,800 Products Worldwide



DR Free Zones Regime:

Key indicators - 2024



198,552 direct jobs generated by the Free Zones sector



843 companies operating across 28 of the country's 32 provinces.



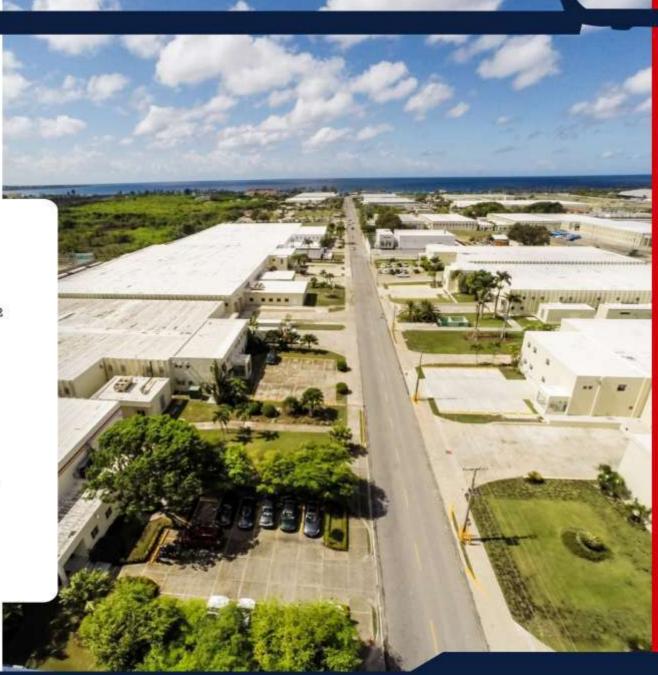
94 industrial parks driving export-oriented manufacturing.



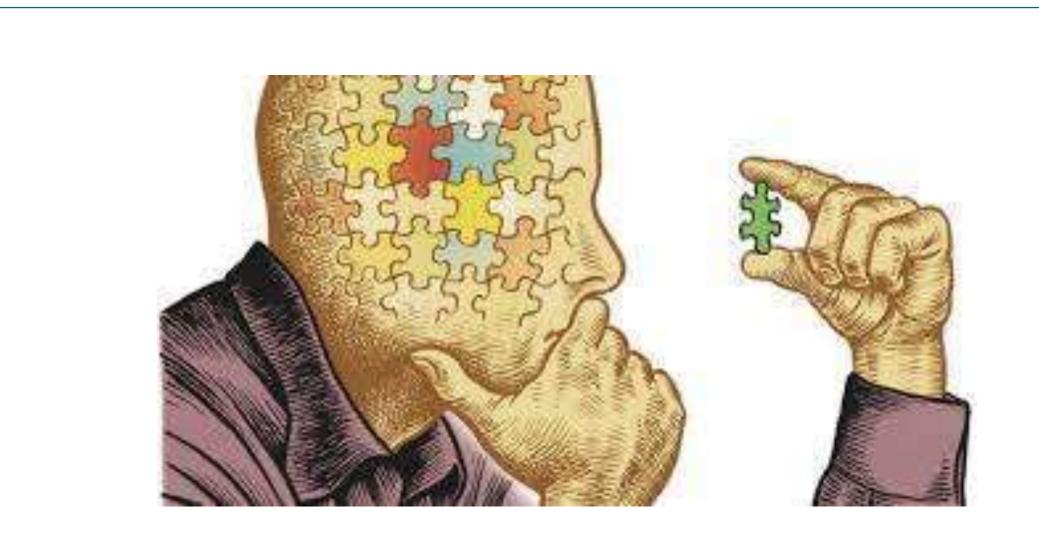
US\$ 7.7B in investment from the US, UK, Canada, Germany, Switzerland, Brazil, China, and South Korea.



67% of national exports (US\$ 8.6B) shipped to over 147 countries.









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Transparent operations enabled by advanced technologies



Tailored Cargo Solutions

Personalized cargo coordination regardless of size, origin, or destination







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Domestic and regional transportation tailored to your delivery needs



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Expert handling of import/export documentation and compliance



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