

# We use an ancient process to secure the future

#### The archaea are:



ancient, natural and ubiquitous organisms



efficient converters of renewable hydrogen and CO<sub>2</sub> into renewable molecules



the biocatalyst in our patented technology makes a sustainable drop-in replacement for natural gas: **BioCat Methane** 



part of our name: Electrochaea





# BioCat P2M Process USPs



Modular, scalable solution for commercial applications



Outstanding volumetric productivity and energy density



Proven load following capabilities



Superior 98.5% CO<sub>2</sub> conversion rate



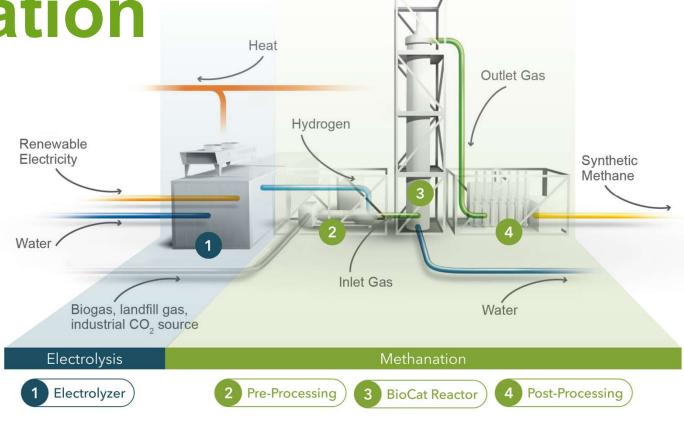
Patented biocatalyst-based technology





Overview of a biomethanation plant

Innovative solution for producing eMethane from CO2/green H2

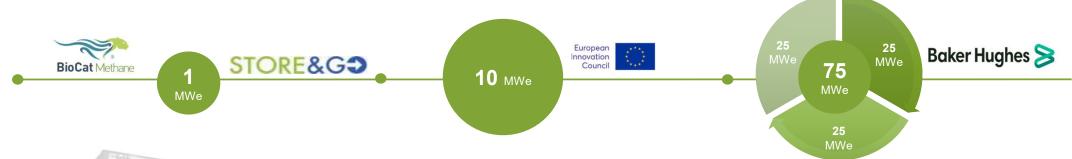






## Scaled for commercial production

with proven quality



- · Industrial scale projects in DK and CH
- > 4000 operating hours with performance data
- · Load-following capability & gas grid injection
- Automated scalable commercial design
- 0.29 kTon/year eCH<sub>4</sub>

- Engineering archetype design co-funded with EIC grant support
- Basis for BioCat Roslev project
- FEED study in preparation
- 2.9 kTon/year eCH<sub>4</sub>



- Designed in collaboration with Baker Hughes
- Modular 25 MWe bioreactor unit basis for commercial projects at climate-relevant scale
- Binding offer issued with EPC contractor for delivery of 25 MWe project
- 21.6 kTon/year eCH<sub>4</sub> at 75MWe





# Impact of a 250 MWe biomethanation plant

1,000GWh<sub>e</sub> + 185,000t CO<sub>2</sub>

250 MWe methanation system

12,500Nm<sup>3</sup>/h RNG



Energy of ~312,500 households

~103,000 passengers flying from London to NY

Renewable power

 $CO_2$ 



Renewable natural gas



Renewable thermal energy



Yearly consumption of ~10,000 CNG cars



**147mn km** with 1 CNG car (~3660x around the world)



CO<sub>2</sub> Mitigation of ~15mn trees

Re-utilization of resources



#### \*assumptions:

- · Heat and electricity for one year 3,200 kWh in a household with 4 person in Germany (2013)
- Consumption average CNG car: 4.5kg CNG/100km, yearly distance: 15 000km/year
- 8,000 h/a of operation, electrolysis included
- One beech binds 12,5 kg CO<sub>2</sub>/year
- CO<sub>2</sub> emissions calculator www.atmosfair.de

Reduction of CO<sub>2</sub> footprint



- confidential -



# Value creation



#### **Accelerated transport decarbonization**

Increasing demand for low-carbon fuels

Compliance with regulatory and Scope objectives



#### **CCU** market growth

Rising demand for carbon capture & utilization

Global gas grid decarbonization initiatives



#### Long-term green energy storage

Prevent renewable curtailment and revenue loss

Transfer value across seasons and geographies

Optimize renewable infrastructure and increase energy security



#### Superior green hydrogen vector

Safety and cost advantages vs. green ammonia and e-methanol Leveraging existing infrastructure minimizes timelines and costs

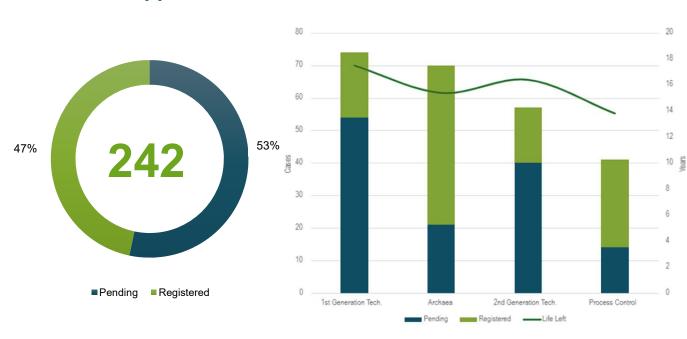


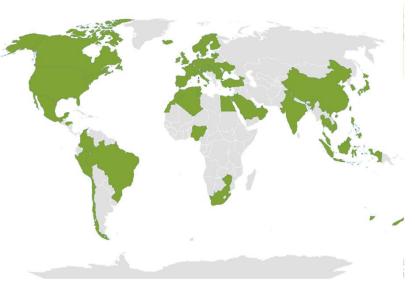


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Patent Families

## **Intellectual Property**

#### **Patents & Applications**





Countries in which patents are issued or pending





# Unified with a global responsibility



wide range of qualifications

i.a. PHDs in BioTech & Engineering, MBAs in Economics, and CFAs in Finance



Age Range of Employees

blend of experience, wisdom and fresh perspectives



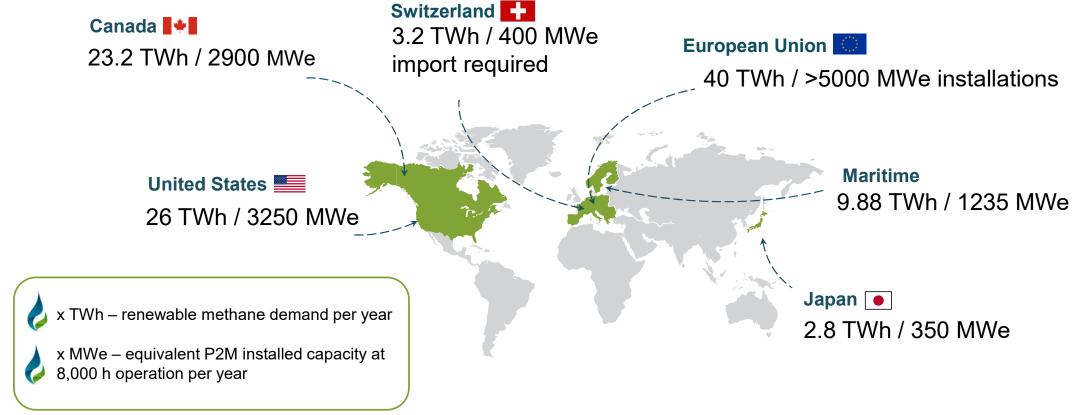






# Building a strong pipeline

Key markets in 2030





## Join us

in our mission to green the gas grid and ensure a sustainable future





Mich Hein
CEO &
Managing Director



Tim Baack
Chief Commercial Officer



**Doris Hafenbradl** 





Jon Boles
Chief Investment Officer



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