Resortecs, Recycling made Easy

Investment Deck Series A



Yearly, more than 100B clothes are produced globally. Yet, less than 1% is recycled.¹

\$500 billion worth of materials is lost every year.1

Fashion represents 10% of the yearly global CO2 emissions.²

Strict legislation requires the textile industry to recycle and reduce its environmental impact.

- Extended Producer Responsibility (EPR*)
- 2 Eco-design for Sustainable Products Regulation (ESPR)
- The Corporate Sustainability Due Diligence Directive (CSDDD)
- The waste Shipment Regulation (WSR)
- 5 Separate collection of textile waste

DOWNLOAD POLICY OVERVIEW

78% of textile products are difficult to recycle because they are difficult to disassemble.

9% of products have a lining (multi-layer)

69% of products have trims e.g. zippers.

Recycling efforts are hindered by inefficient disassembly and sorting.

Mechanical solutions cannot process 1/3 of all products (multi-layer products or products with soft-trims like elastics).

Peedstock quality falls below the required purity levels of Recyclers (<80%).

Feedstock **costs** up to **3x more** than recyclers are willing to pay.

Resortecs addresses disassembly inefficiencies at two critical stages.

Design and production stage

where zippers, buttons, and threads are engineered for efficient removal.

Recycling stage

where automated systems recover more material and can process complex products.

Resortecs' 2-parted solution consists of:

Smart Stitch™

A revolutionary (**biobased**) sewing thread that melts at high temperatures (150–200°C), enabling garments to disassemble easily.

DOWNLOAD PRODUCT OVERVIEW

Smart Disassembly™

An advanced EOL-management service using high-tech thermal disassembly and sorting machines to process textiles at an industrial scale.

DOWNLOAD PRODUCT OVERVIEW

Resortecs combines 2 revenue models acting at 2 stages in the product life cycle.

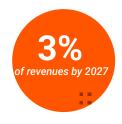
Find more information via the link(s) below:

Financial Plan



Smart Stitch™ (license*) sales

At the production stage, sewing threads are sold (€ per km) to garment makers via brands using standard sewing thread sales channels.



Feedstock & service sales**

At end-of-life, sorted materials (€ per ton) are sold to recyclers. These sales cover the costs of sourcing and Smart Disassembly™ operations.

N.B. Smart Disassembly™ systems are not sold. In some cases disassembly is sold as a service.

The globally patented solution is used in apparel, bedding and workwear products sold by major brands in 60+ countries.















DECATHLON WEDZE

Resortecs® closes the loop in 4 steps.



Eco-design with Smart Stitch™

Guiding brands in designing garments for easy disassembly using Smart Stitch™ technology.

Proprietary solution



End-of-life garment recovery

Facilitating garment recovery with available solutions/providers.

Strategic partnership



Pre-processing for recycling with Smart Disassembly™

Transforming textile products, made with Smart Stitch™, into feedstock for recyclers.

Proprietary solution



Optimized **material routing**

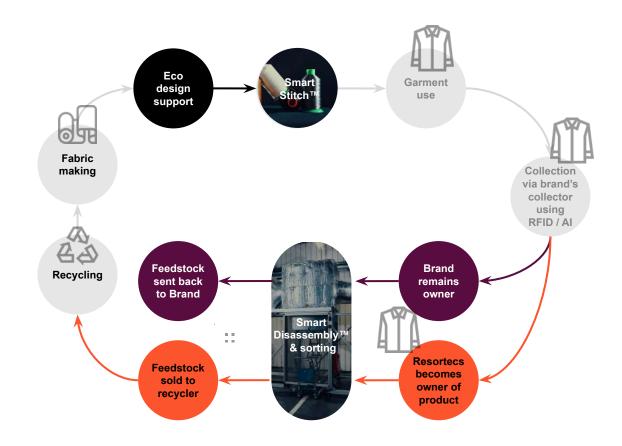
Selling sorted material of high purity (feedstock) to the most suitable recyclers.

Strategic partnership

Resortecs makes circular economy effortless for brands.

- Off-the-shelf eco-design solution with no compromise on creativity nor functionality.
- Cost-effective and **effortless EOL management** with an improved carbon footprint (avg. 30-50% CO₂ reduction).
- Premium **recycling feedstock** at ½ of the cost (i.e. access to reliable and affordable recycled material).
- 4 Compliance with ESPR, WFD and EPR legislation.
- Actionable **insights through reliable data**, with detailed disassembly and recycling reports to track progress.

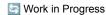
By integrating in the existing supply chain, Resortecs offers disassemblyas-a-service or a comprehensive **EOL** management service.



Resortecs partners with collectors to address the gap of efficient disassembly.







Collection Sorting on Disassembly Sorting on Feedstock product / composition sale garment **Textile** Collector Resortecs Agnostic Collectors 4 (e.g. Vanheede, Suez, Veolia) (for complex (for complex garments) garments)

A small change with a big impact.



50%

reduction in CO2 emissions (via insetting).



80%

reduction in waste generation.

Find more information via the link(s) below:

Life Cycle Assessment

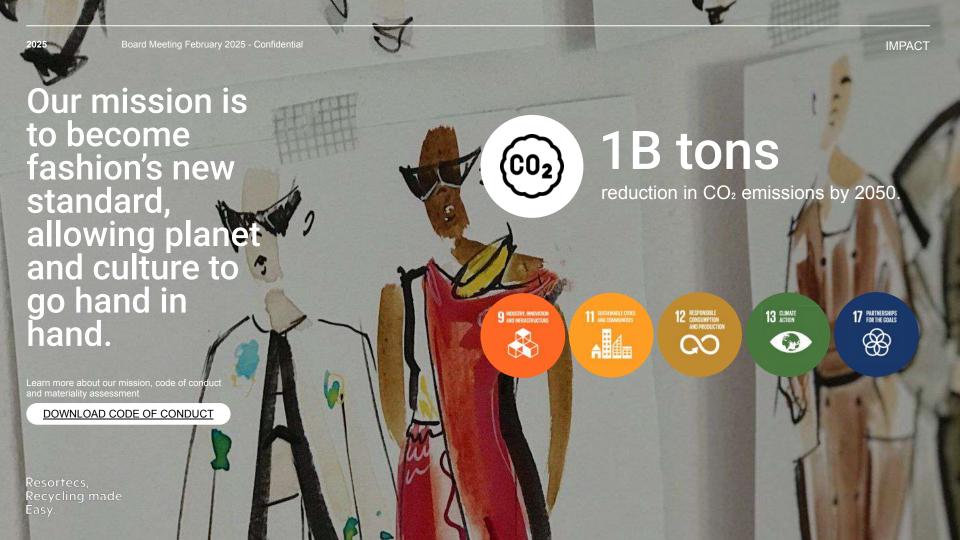
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98%

reduction in water use.

Resortecs, Recycling made Easy.

Combined with recycling and taking a pair of jeans as an example, the following impact can be generated:
As incineration is avoided, CO2 emissions are cut by 50%;
As the fabric is recovered, waste generation is reduced by 80%;
As new cotton is not needed, water use is reduced by 98%.



Resortecs is building global pre-processing infrastructure by bringing together key stakeholders in local Smart Disassembly™ hubs.

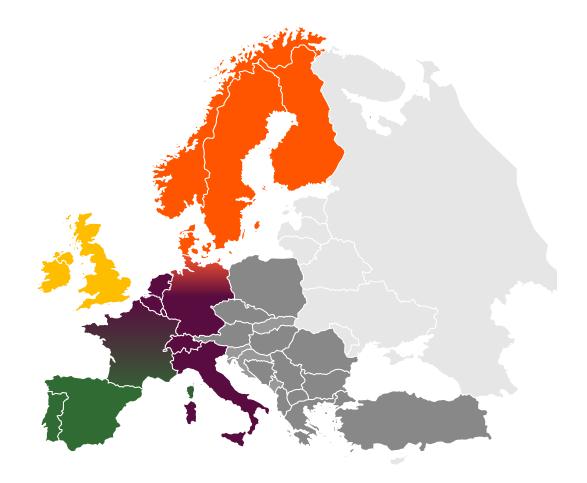
- Brands
 Eco-design products and purchase Smart Stitch™.
- Waste Collectors
 Collect discarded Smart Stitch™ products.
- Resortecs
 Operates the local Smart Disassembly™ lines to produce feedstock.
- Recyclers

 Purchase the pre-processed feedstock tailored to their needs.

2024 GO2MARKET STRATEGY

The Smart Disassembly™ hubs network leverages the local volumes and needs from workwear, apparel, bedding, and automotive industries.

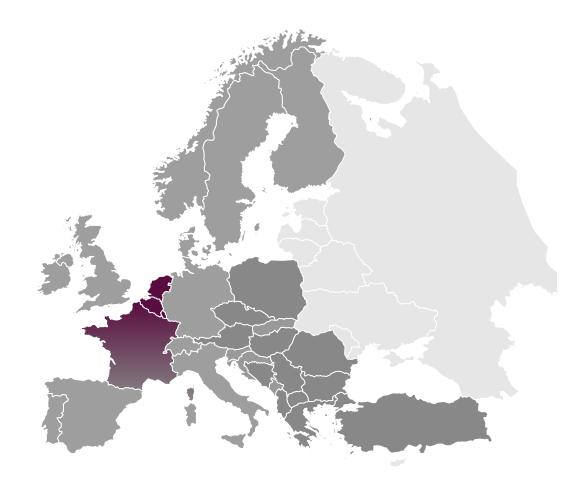
Beyond Europe, additional hubs planned for Australia, Japan, USA, and the Middle East.



2024 GO2MARKET STRATEGY

Resortecs is leading cross-industry collaboration for circular textiles, starting with the first Smart Disassembly™ hub in Benelux.

Backed by industry leaders like Sioen and supported by a network of over 70 EOL stakeholders - including recyclers.



An award winning, multidisciplinary & international team.

6 different nationalities combining senior expertise in engineering, marketing, design and environmental science; connected with leading foundations, institutions and accelerators around the globe.





<u>Cédric</u> <u>Vanhoeck</u> **CEO**

Bachelor Design
Engineering - TU Delft
(NI) • Master Marketing
- Domus Academy (It) •
Fashion design - Royal
Academy of Fine Arts
Antwerp (Be)



Christophe Berlo CFO

Master Business Engineering - ICHEC (Be)

Finance Lead - Baxter International (EMEA) • Senior Auditor - PWC (Be)



Acerina Trejo Machin CTO/COO

PHD Material Sciences
- University of
Luxembourg, LIST &
Goodyear (Lu)

Master Chemical Engineering -Politecnica Catalunya (Es)



Rawaa Ammar CSO

PHD Environmental Science - **ULB** (Be)

Master hydrology and Water Resources Science - **Lebanese University** (Lebn)

Post-Doc Prestige Marie Curie -Paris 12 (Fr)

Research Scientist Manager - **Baxter International** (Be)

Corporate Sustainability and Innovation -Harvard Extension School (Uk)



Maxime Fougère Sales

PHD Mechanical Engineering - Ecoles des Mines Saint-Etienne (Fr)

MBA - IESE Business School (Es)

Market Development The Venturi Tribe (Be)
• Strategic Marketing
Manager Peroxides Solvay (Be)
• Global Strategic
Marketing Manager Lubrizol (Be)



Daphné Martin Head of HR

Master in Communications -IHECS (Be)

HR manager - Porter Novelli • HR Manager -Ketchum (Us) • HR manager -Hill+Knowlton (Be)



Jean-François
Benoit
Head of
disassembly

Master in Mechanical Engineering -Université de Technologie de Compiègne (Fr)



Maria
Duque
Head of
Testing

Master in Textile Engineering -Politecnica de Catalunya (ES)

Master in Health and Safety - Universidad Europea Miguel de Cervantes (Es)

Health and Safety Technician - Sidenor Aceros Especiales (Es) • Research Assistant -

Aachen-maastricht Institute for biobased Materials (NI)



Sofia Cunha Head of production

Master in Textile Engineering -Universidade do Minho (Pt)

Process Engineer - Adalberto (Pt)



<u>Djaber</u>
<u>Gadi</u> **Testing & quality**

Master in Material Sciences - Polytech Montpellier (Fr)



Tom Maertens
Graphic
Designer

Bachelor in Digital and graphic design -**Arteveldehogeschool** (Be)

Graphic Designer - Freelance

Supported by an international board of directors.



<u>Cédric</u>
<u>Vanhoeck</u>

Member BoD

Co-founder

CEO Resortecs
(Be)



Christine
Goulay
Chairwoman
BoD
Former Innovation &
sustainability director
Kering
(Fr)



Vanessa
Counaert

Member BoD
Co-founder

Head Connected
care
Baxter
(Be)



Mattias
Jonsson
Observer
BoD
Former CEO
Renewcell
(Se)



Christophe
Berlo
Member
BoD
CFO Resortecs
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Marion
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Lucie
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Dutoit
Member
BoD
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(Be)

Supported by a complementary and international advisory board.



Rawaa Ammar BoA member CSIO Resortecs (Be)



Prof. Dr. Robert
Groten
Advisor
Textile Engineering
Niederrhein university
(De)



<u>Dr. Johanna</u>
<u>Braun</u> **Advisor**Impact
Investment advisory
(De)



Serena Bonomi Advisor Fashion Supply Former Vf-corp (It)



Acerina
Trejo Machin
BoA member
CTO Resortecs
(Be)



Sven Gyselinck Advisor Operations Former CEO Sunconfex (Be)

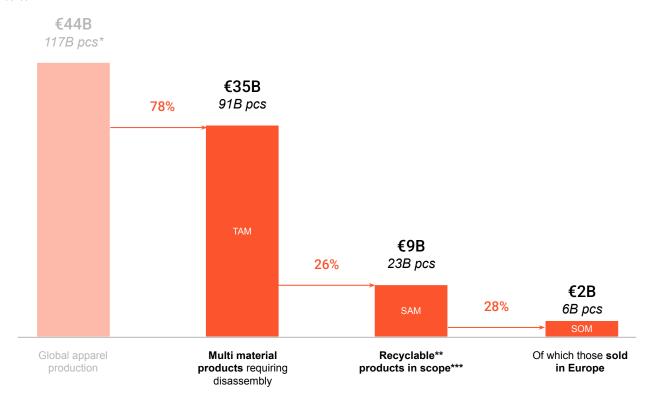


Prof. Rebecca
Earley
Advisor
Circular Design
UAL
(Uk)

The global Active Disassembly market for textile products is valued at €35B.

Market repartition between 53% Smart Stitch™ sales, and 47% feedstock sales through Smart Disassembly™

Resortecs targets to reach 423M pcs by 2030 or a penetration of 1.8% of the SAM.



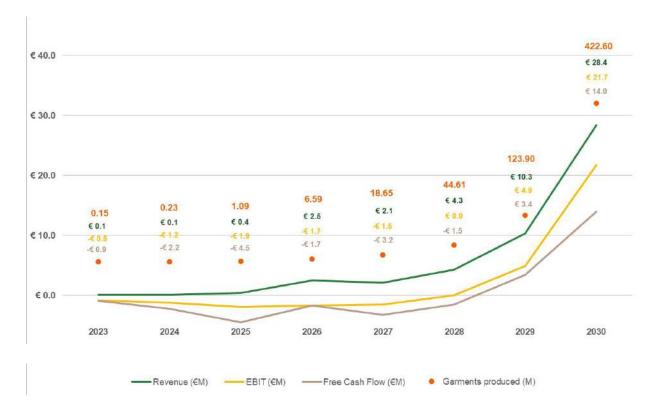
Resortecs, Recycling made Easy. * Statista – Apparel Europe, and Apparel Market Worldwide.

** 59% of all products - Fashion For Good, Sorting for Circularity Report, 2022.

*** products in scope: jacket/blazer/trousers (30%), coats (7%), other complex products (6%) - Fashion For Good, Sorting for Circularity Report, 2022.
***** Refashion, Characterisation study of the incoming and outgoing streams from sorting facilities report, 2023.
***** Statista - Apparel worldwide 196Bn pieces by 2028 expected.

Break-even in 2028. Switching from revenue to license model in 2027.

Clothes produced, Revenue, EBIT & Free Cash Flow in € Million.



Since 2017, Resortecs raised more than 6M€.

€3M still open from the current €10M round needed to:

- Scale the operational and commercial team.
- Scale disassembly infrastructure (capacity & geography) and integrate in global ecosystem.
- Reduce production cost of Smart Stitch™ and (co-)develop other techniques.

Some of our key investors and backers:





















Resortecs Investment Deck - Series A - confidential

Resortecs, a technology so hot it will melt your mind. **HM** FOUNDATION



Global Change Award

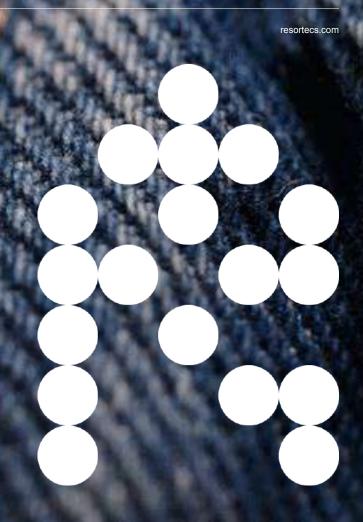
Winner 2018

VOGUE

Bloomberg

Forbes

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