

International Business
International Finance
Asset Management



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深圳 | 上海 | 香港 | 臺北 | 東京

Inter-area 匯域

匯域國際商務有限公司成立于2007年，總部位于中國深圳，并在上海、香港、臺灣、日本設有辦事處。匯域為商業服務整合型公司，涉足于國際商務、國際金融、資產管理等業務。公司擁有專業的會計師、律師、金融顧問團隊，以專業知識與控管服務品質及速度，為企業擴展建立支援服務平臺及解決方案。



Inter Area International Business Co.,Ltd is founded in 2007, our head office is located in Shenzhen with many branch offices in Shanghai, Hongkong, Taipei and Tokyo. Inter Area is an intergrated business service provider specializing in international business, international finance and asset management. We are now a leading company with a group of professional accountants, lawyers and financial advisors. Our mission is to offer a service platform and total solutions with prompt and reliable service to corporations on establishment and extension of business.

International Business

國際商務

International Finance

國際金融

Asset Management

資產管理

International Business

國際商務



Investment
Advisory
投資諮詢

Company
Incorporation
公司註冊

Franchise
License
特許執照

Accounting
& Legal Service
財務法務

Concession for
Foreign Investment
各地政府
投資優惠政策

China Company Formation 中國公司

匯域為外國企業來中國投資提供一站式服務

Inter Area specializes in providing one stop corporate service for corporate investors.

Overseas Company Formation 海外公司

匯域為中國企業海外投資提供諮詢、公司註冊、財務外包、公司托管等服務

Inter Area is experienced in assisting Chinese enterprises to invest in overseas jurisdictions. Our services include investment advisory, company incorporation, financial outsourcing and company trusteeship and etc.



Company Secretarial Service

商務秘書



Telephone Answering
and Fax Receiving
電話接聽



Reforwarding
and Re Forwarding
信件接收



Business
Activities Arranging
商務安排



Office Leasing
辦公室租賃

Accounting & Legal Service

財務 \ 法務

Corporate
Financial Outsourcing
企業財務外包

Corporate
Financial Consultancy
企業財務顧問

Corporate Counsel
企業法律顧問

Investment Immigrants 投資移民

HongKong Investment Immigration 香港投資移民

Portugal Investment Immigration 葡萄牙投資移民

Germany Investment Immigration 德國投資移民

HongKong



Portugal



Germany



Merger & Acquisition

并 購

匯域擁有專業的會計師、律師、金融顧問團隊為企業在并購、重組過程中提供全面的解決方案。

Inter Area's professional accountants, lawyers and financial advisory team provide clients with comprehensive solutions in the process of mergers and acquisitions.

01.

為賣方企業推薦投資者
Recommend investor to bargainor

02.

目標公司的資產評估、稅務分析
Assets Evaluation & Tax Analysis of target company

03.

提供法律建議
Provide legal advice

04.

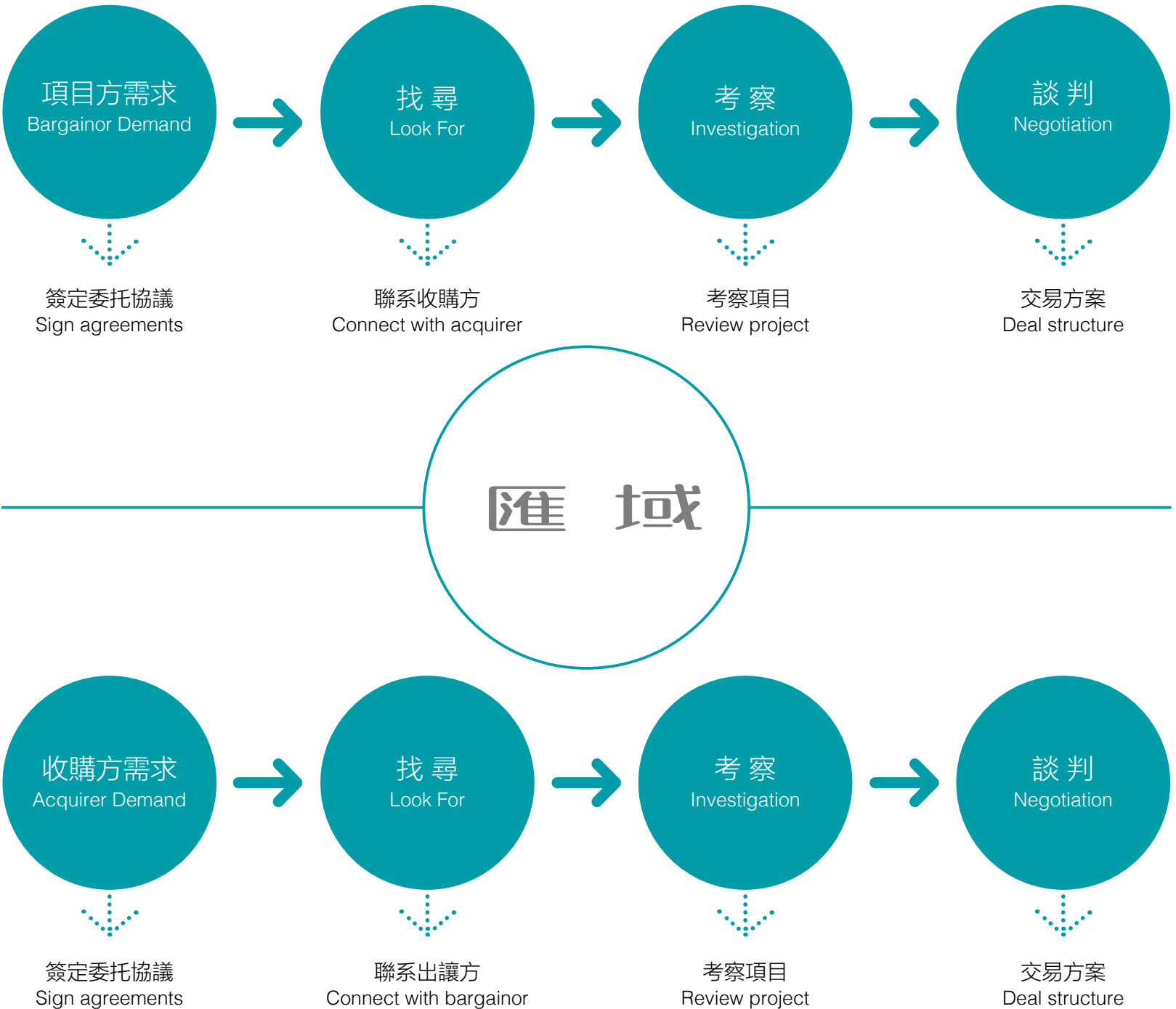
設計交易方案
Project deal structure

05.

為買方企業找尋目標公司
Seek out target company for acquirer

06.

協助買方融資
Assist acquirer in financing



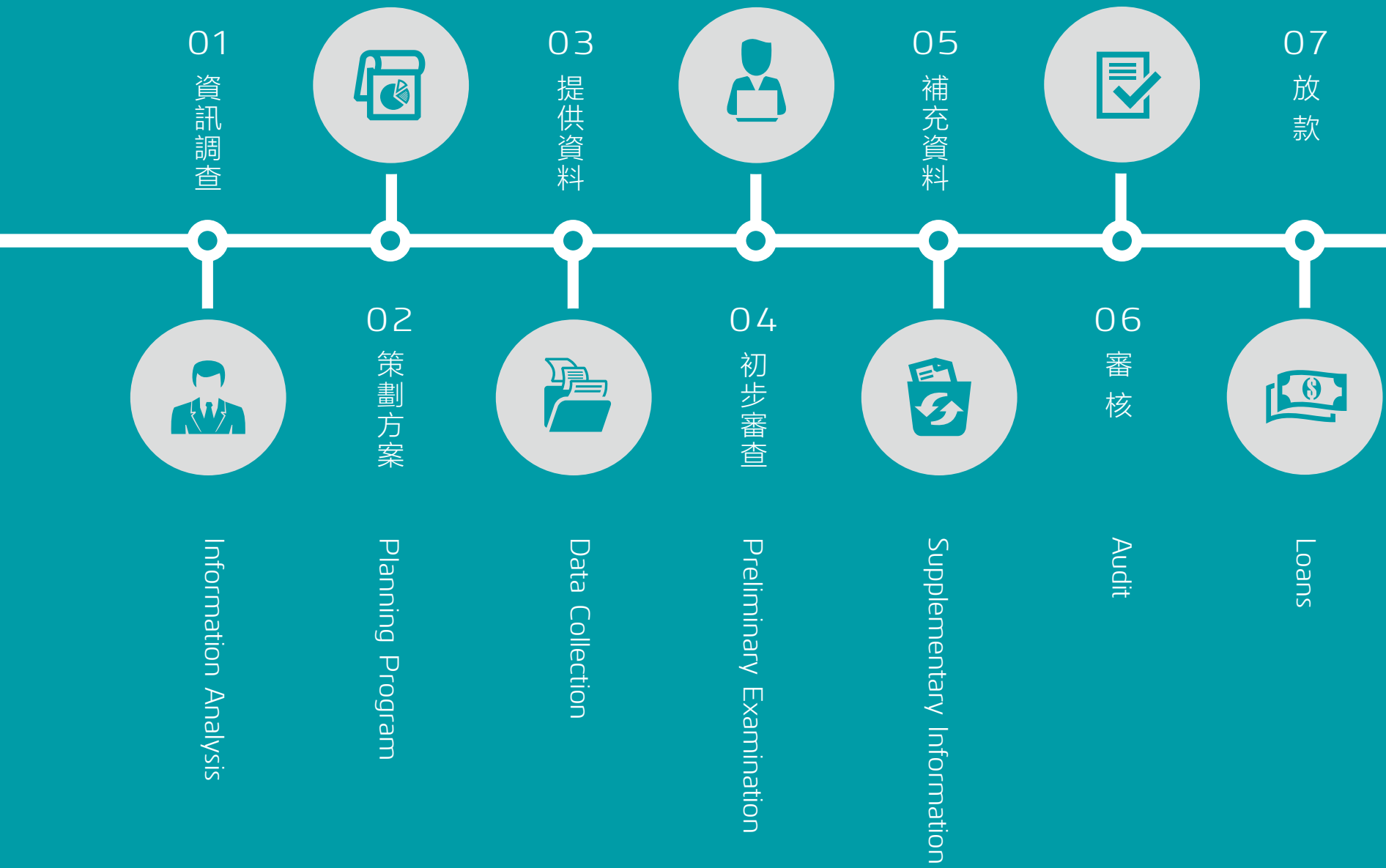
International Finance

國際金融



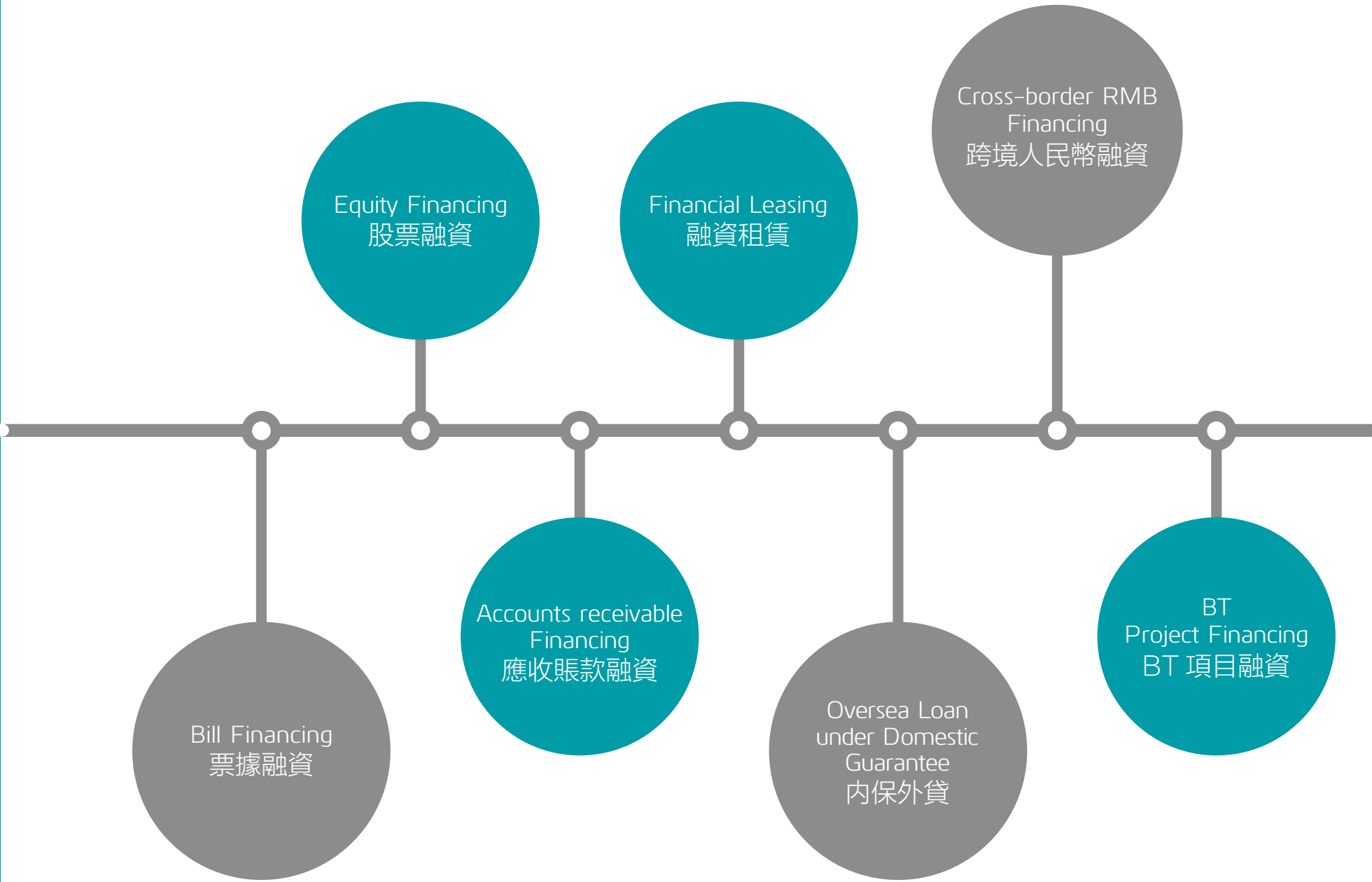
Financing

融 資



Financing Type

融資類型



Hongkong IPO

香港 IPO

Advantages of Listing in Hong Kong 香港上市優點

01. 拓寬長期的融資渠道
Enlarge the channel of long-term financing
02. 提高企業的知名度
Enhance the corporate reputation
03. 國際平臺、國際視野
International platform, International vision
04. 再融資便利
Convenience in refinancing
05. 收購合并便利
Advantage in merger and acquisition
06. 上市公司的殼成為額外的資產 (創業板約值港幣 2 億, 主板約港幣 3-4 億)
The Shell of listed company is to be valuable asset (GEM HK\$200 million, Main board HK\$300-400 million)



Basic Requirements for Listing in Hong Kong 香港上市基本要求

For mainmarket 主 板

須具備不少於 3 個財政年度的營業記錄，并須滿足下列三項測試中的其中一項：

Applicant Company should have a trading record of not less than three financial years, and shall meet at least one of the following three tests standards:

1. 盈利測試： THE PROFIT TEST

股東應占盈利：過去三個財政年度至少 5,000 萬港元（最近一年盈利至少 2,000 萬盈利，及前兩年累計盈利至少 3,000 萬港元）；

Profit attributable to shareholders must reach HK\$50 million in past three financial years (in respect of the most recent year, be not less than HK\$20 million and, in respect of the two preceding years, be in aggregate not less than HK\$30 million.)

2. 市值 / 收入 / 現金流量測試： THE MARKET CAPITALIZATION/REVENUE/CASH FLOW TEST

為符合本測試要求，申請公司必須滿足以下各項：

To meet the market capitalization/revenue test, a new applicant must satisfy each of the following:

a) 不少於 3 個財政年度的營業記錄；

A trading record of not less than three financial years;

b) 管理層連續 3 年無重大改變；

Management continuity for at least the three preceding financial years;

c) 公司擁有權最近 1 年無重大改變；

Ownership continuity and control for at least the most recent audited financial year;

d) 上市時市值達到 20 億港元；

A market capitalization of at least HK\$2 billion at the time of listing;

e) 最近一個經審計財政年度收入達到 5 億港元；

Revenue of at least HK\$500 million for the most recent audited financial year;and

f) 前 3 個財政年度來自營運業務的現金流量合計至少 1 億港元。

Positive cash flow from operating activities carried out by the new applicant, or its group, that is to be listed of at least HK\$100 million in aggregate for the three preceding financial years.

3. 市值 / 收入測試 THE MARKET CAPITALIZATION/REVENUE TEST

a) 不少於 3 個財政年度的營業記錄；

A trading record of not less than three financial years;

b) 管理層連續 3 年無重大改變；

Management continuity for at least the three preceding financial years;

c) 公司擁有權最近 1 年無重大改變；

Ownership continuity and control for at least the most recent audited financial year;

d) 上市時市值達到 40 億港元；

A market capitalization of at least HK\$4 billion at the time of listing; and

e) 最近一個經審計財政年度的收入達到 5 億港元。

Revenue of at least HK\$500 million for the most recent audited financial year.

For GEM 創業板

1. 須具備不少於 2 個財政年度的營業記錄；

Applicant company must have a trading record of at least two financial years;

2. 最近兩個財政年度經營業務所得淨現金流入總額必須最少達 2,000 萬港元

Positive cash flow from operating activities carried out by the new applicant, or its group, that is to be listed of at least HK\$20 million in aggregate for the two preceding financial years.

3. 上市時市值至少達 1 億港元；

A market capitalization of at least HK\$100 million at the time of listing;

4. 管理層連續 2 年無重大改變；

Management continuity for at least the two preceding financial years;

5. 公司擁有權最近 1 年無重大改變。

Ownership continuity and control for at least the most recent audited financial year.

NEEQ 新三板

新三板是為非上市的公眾公司提供股權交易平臺，是一個高效、便捷的企業投融資平臺。根據各地政府政策，企業享受的補貼有所不同。新三板上市企業及股東的股票可以在資本市場中以較高的價格進行流通，實現資產增值及提高企業知名度。轉板機制一旦確定，公司可優先享受“綠色通道”。

The NEEQ (National Equities Exchange and Quotations), an over-the-counter market for unlisted public companies' shares, is an efficient and convenient investment and financing platform. According to different policies form local government, the privilege and subsidy for corporations are various. The stocks of corporations or shareholders in NEEQ circulate at high price in the capital market which increase the value of the asset and improve the reputation of corporations. Corporations shall enjoy the priority of 'Green Shannel' once turn plate mechanism takes hold.

Asset Management

資產管理



Overseas Trust

海外信托

Overseas Insurance

海外保險

Overseas Fund

海外基金

2013 年 09 月 28 日，針對徵收遺產稅被寫入十八屆三中全會文件草稿的“遺產稅”將落地；今年國務院同意并轉發國家發改委等部門《關於深化收入分配制度改革的若干意見》稱，“研究在適當時期開徵遺產稅問題”。遺產稅開徵後，一旦發生繼承，就會產生巨額的遺產稅，但是如果設定信托，因信托財產的獨立性，就可以合法規避該稅款。在香港，海外注册的信托是富豪的重要理財工具，使資產有效保全，免受外在因素影響，如責權人及家屬紛爭，包括查封、凍結等。

The Estate Tax which has been inclusive in the draft of the third plenary session is finally settled on Sept 28th, 2013. The State Council agree and transmit the document that “Several opinions about deepening the reform of the income distribution system” which indicates the estate tax will be levied on appropriate period. Once the inheritance take place, there will be huge estate tax, but if you set up a trust, you can avoid the tax legally because of the independence of the trust property. Setting up a overseas trust is an important financial tool for the rich, which make assets preservation effectively from external factors, such as creditor or family disputes, including the seizure and freezing, etc.

Cooperative Partners

合作伙伴

HSBC

BEA 東亞銀行

ICBC

Morgan Stanley

Deutsche Bank

CREDIT SUISSE

广发证券
GF SECURITIES

DBS BANK

Deloitte

KPMG

國泰世華銀行
Cathay United Bank

富昌金融(亞洲)
FUCHANG FINANCIAL (ASIA)

海通证券

台新銀行

中國信託
Citicust